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|  | **Application form for pillar assessment *InvestEU***  |

*Entities applying to become Implementing Partners under InvestEU are also required to have Pillar 6 and additional sections 6A, 6B and 6C assessed.*

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|  **General Information** |
| ***Entity name:*** |
| Address |  | Country |  |
| Phone |  | Fax |  |
| Website |  |
| ***Contact person in the organisation:*** |
| Name |  | Function |  |
| E-Mail |  | Phone/Fax |  |
|  |
| **Legal Status[[1]](#footnote-1)** |
| [ ]  International organisation [ ]  Private law body with public service mission [ ]  Public law body [ ]  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Programmes of interest** |
| Please indicate under which EU programme you would like to implement the EU budget:*Leave empty if it does not apply*[ ]  InvestEU [ ]  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  |
| **List of document to be provided** |
| Please submit the following documents, when applicable:* Copy of the constitutive incorporation deed, or any other official document demonstrating the lawful incorporation / establishment / foundation of the entity / body (e.g. intergovernmental agreement under international law; national law)
* Articles of association
* For private-law bodies with public service mission, any official document showing the public mission (e.g. national legislative act, etc.)
* Most recent audited financial statements
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**Annex to the Application for the pillar assessment**

*Feel free to add any information not requested in this questionnaire but that you consider relevant for an eligibility check of your entity.*

Questionnaire

1. Describe the entity in terms of mission, historical background, geographical scope of activities, capital adequacy and external debt (including by providing relevant prudential ratios), credit rating (if available) and governance.

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1. Does your entity benefit from a public (e.g. government) guarantee or a financial guarantee of equivalent insurance?

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1. Describe the types of products offered by your entity, with a particular focus on the crowding in of private investments and on leverage achieved, if applicable. Please also describe whether you committed own resources to the mentioned products and, if yes, in what form.

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1. Has your entity ever cooperated with EU Institutions, bodies, offices or agencies? If yes, please describe with which EU Institution, body, office or agency and under which programme.

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1. In case of intent to apply for CEF blending, please also reply to this question: has your entity ever supported trans-European transport Projects of Common Interest identified in Regulation (EU) No 1315/2013 of the European Parliament and of the Council? If yes, please describe which kind of projects and fill in the table with the completed and ongoing projects’ details, including information on whether such project were also co-funded by the Connecting Europe Facility (CEF) or other EU funding programs.

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| **Completed co-financed projects** |
| **Reference number** | **Title** | **Amount** | **Main goals** |
|  |  |  |  |
|  |  |  |  |
| **Current ongoing co-financed projects** |
| **Reference number** | **Title** | **Amount** | **Main goals** |
|  |  |  |  |
|  |  |  |  |

1. For the purposes of Article 62(1)(c) of the Financial Regulation (Regulation (EU, Euratom) 2018/1046 of the European Parliament and of the Council of 18 July 2018 on the financial rules applicable to the general budget of the Union (OJ L 193, 30.7.2018, p. 1). [↑](#footnote-ref-1)