



AIRLINE SERVICES



2019 Market Monitoring Survey

The Consumer Market Monitoring Survey (MMS) assesses the performance of a range of goods and services markets across the European Union, the UK, Iceland and Norway. It looks at consumers' experiences and perceptions of the markets using a standard set of indicators to allow consistent and comparable monitoring across markets, countries and survey waves. The indicators include both 'core' items, asked for all markets, as well as market-specific indicators that are asked for selected markets only (and in varying combinations). This factsheet covers the core indicators only.



CORE INDICATORS

85% trust providers

report positive experiences

75% find it easy to compare goods or services

of consumers have experienced a problem in this market

of those who have experienced a problem suffered detriment

of those who have experienced a problem made a complaint

of complainants were satisfied with the outcome



TECHNICAL NOTE

The MMS is conducted using CATI (Computer Assisted Telephone Interviews) and the target population is the general public aged 18 and older. Around 50,000 people are interviewed each wave across the 30 countries in scope. The 2019 wave of the survey was conducted between 18 December 2019 and 19 May 2020.



FURTHER INFORMATION

Survey microsite:

 $\label{limit} $$ $$ $ \frac{https://public.tableau.com/views/ConsumerMarketMonitoringSurvey/Start?:showVizHome=no}{$ \frac{ht$

EC website:

https://ec.europa.eu/info/policies/consumers/consumerprotection/evidence-based-consumer-policy/marketmonitoring_en

Email: JUST-E3@ec.europa.eu



OVERVIEW OF FINDINGS

Overall, 85% of consumers trust operators in the airline services market, while 14% do not.

94% of consumers report positive experiences of making purchases in the market, while 5% report negative experiences. A total of 75% find it easy to compare the offers of different operators, while 6% find it difficult.

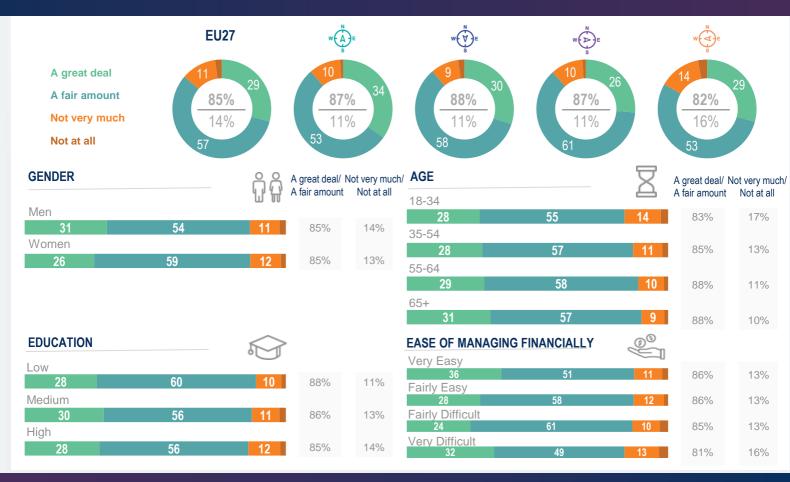
A total of 13% of consumers have experienced problems with services they purchased, or with operators, that they feel gave legitimate cause for complaint. Of this group, 42% have experienced financial loss while 77% have experienced other, non-financial impacts such as a loss of time, anger, frustration, stress or anxiety.

Of all those who have experienced problems just over half (57%) have gone on to make a complaint. Fewer than half (43%) reported being satisfied with the outcome of the complaint, while 53% reported being dissatisfied.

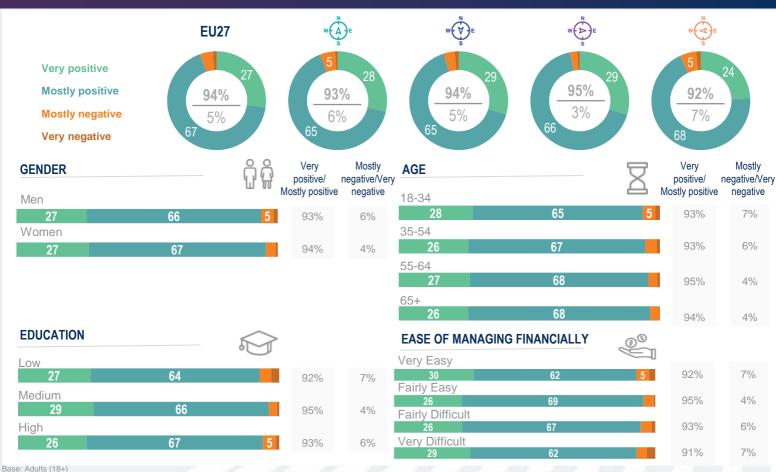




How much do you trust the operators overall?



How would you rate your experiences of purchasing products/services in this market?



Base: Adults (18+)
Data label not shown <5%





How easy or difficult was it to compare the services or products of different operators?

		Very easy/ Fairly easy	Fairly difficult/ Very difficult	Very easy	Fairly easy	Mixed	Fairly difficult	Very difficult	
	EU27	75%	6%	31		44		15 5	
N	North	68%	9%	26		42	14	8	
w()	South	80%	4%	32		48		13	
S	East	73%	5%	31		42		16	
	West	72%	7%	30		42	1	6 5	
GENDER Very easy/ Fairly difficult/									
	Men						Fairly eas		
20	Women	33		42		15	75%	6%	
Д.Щ.	28	3		46		15	74%	6%	
EDUCATION									
l	_ow 27			48		11 5	74%	8%	
\Diamond	Medium								
	30 High			45		16	75%	6%	
	32			43		15	75%	6%	
AGE									
	18-34	37		41		15	77%	6%	
	35-54						769/	6%	
X '	<u>3</u> 55-64	1		44		15	76%	0%	
	25			46		17	72%	6%	
- 1	65+			45		13 6	68%	7%	
EASE OF MANAGING FINANCIALLY									
	Very Easy	36		39		14	75%	6%	
~~~	Fairly Easy 3			46		15	76%		
	Fairly Difficult  25			46		17	71%	7%	
i	Very Difficult	41		35		13 6	76%	7%	



# **AIRLINE SERVICES**

Have you experienced problems with the products or services you purchased? (% yes)

Did you personally experience financial loss? (% yes)

Did you personally experience other non-financial impacts such as loss of time, anger, frustration, stress, anxiety? (% yes)



### Still thinking about the most recent problem did you make a complaint? (% yes)



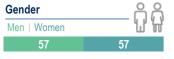


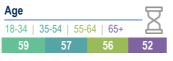


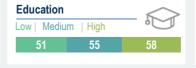




Base: Adults (aged 18+) who experienced aproblem









#### How satisfied were you with the complaint outcome? (% yes)

