

Recovery and Resilience Facility

Horizontal observations on the national recovery and resilience plans



State of play – Submissions of National plans

12 Plans before or on 30 April

Portugal

Spain

France

Germany

Slovakia

Latvia

Denmark

Greece

Luxembourg

Austria

Italy

Belgium

12 Plans submitted after 30 April or with an extension request

Poland*

Slovenia*

Croatia*

Hungary

Cyprus

Lithuania

Finland*

Sweden*

Ireland

Czechia

Romania*

Estonia*

3 Other plans

Malta

Bulgaria

Netherlands

* Plans submitted with an extension of the assessment period



State of play – Adoption of National plans

- To date, the European Commission has assessed 14 plans
 - >PT, ES, EL, DK, LU, SK, AT, DE, LV, IT, FR, BE, SI, LT
 - ➤ More to come in the next days
- 12 plans scheduled for adoption by Ecofin council on 13 July 2021





Coverage of six pillars

Each of the 14 adopted plans covers all of the six policy pillars to varying degrees.



Green transition

- Renovation and energy efficiency
- Sustainable mobility
- Renewable energy and networks
- Afforestation measures
- Waste and water management



Digital transformation

- Digitalisation of the public administration and of businesses
- Cloud services
- Digital skills
- Broadband roll-out



Smart, sustainable and inclusive growth

- Promote research and innovation
- Investment bottlenecks, Simplification
- Reforming public procurement rules
- Highly qualified, competitive workforce



Social and territorial cohesion

- Pension reforms
- Active labour market policies
- Reforms to tackle segmentation in the labour market
- Vocational education and training



Health, and economic, social and institutional resilience

- Resilient health systems
- Improving the justice system and public administration
- Fiscal reforms and fight against corruption and money laundering



Policies for the next generation

- Reform of the education system
- Reform of university governance
- High quality accessible lifelong education
- Early childhood care



Coverage of CSR

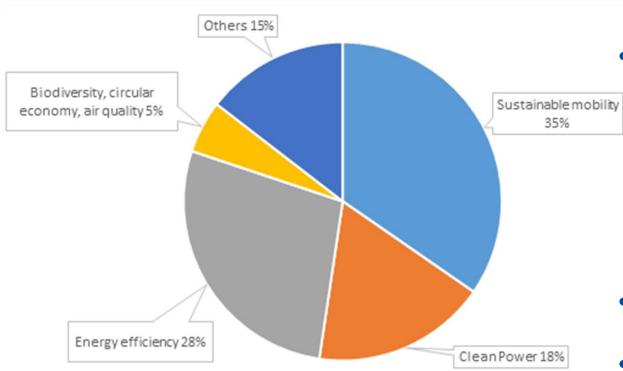
Broad Category	Public finances & taxation						Fir	nancia	al sect	or	Labour market, education & social policies									Structural policies						Public administration & business environment						
Policy areas	Fiscal policy & governance	Sustainability of public finances	Tax burden on labour	Broaden tax bases	Reduce the debt bias	Tax evasion, tax adm. & tax avoidance	Financial services	Housing market	Access to finance	Private indebtedness	EPL & labour contracts	Unemployment benefits	Active labour market policies	Incentives to work, job creation, market part.	Wages & wage setting	Childcare	Health & long-term care	Poverty reduction & social inclusion	Education	Skills & life-long learning	Research & innovation	Competition & regulatory framework	Competition in services	Telecom, postal & local public services	Energy, resources & climate change	Transport	Business environment	Insolvency framework	Public administration	State-owned enterprises	Civil justice	Shadow economy & corruption
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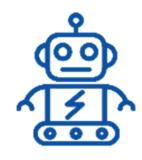
Green transition in the RRPs

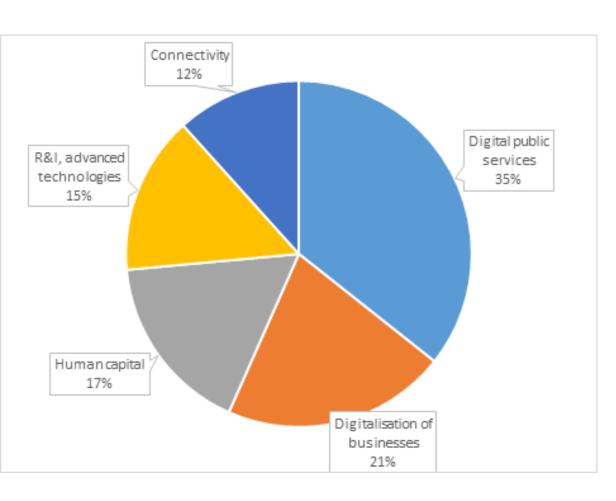


- 37% target and adequate expenditure tracking
 - ➤ Tagging Annex (SWD)
- Respect of the Do No Significant Harm Principle
 - Safeguards included in descriptions of measures
 - ➤ Milestone/Targets for implementation where necessary (CiD)
- Enabling reforms: e.g. permitting, taxation
- Dedicated **Biodiversity** measures in most plans (e.g. marine protected areas, resilience of forests, organic farming)



Digital transformation in the RRPs



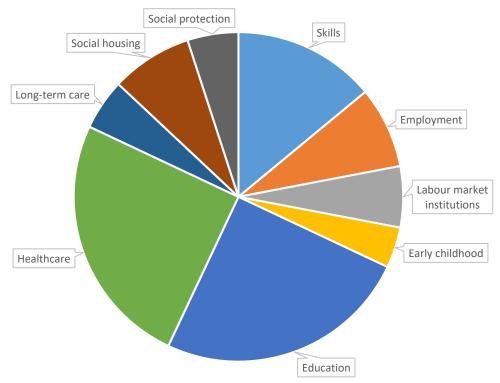


- 20% target and adequate expenditure tracking
- Security Self-assessment in 9 out of 14 plans
 - ➤5 G & digital capacities
- Enabling reforms: e.g. removing barriers to 5G deployment, public administration
- Significant investments in advanced technologies and capacities: microelectronics, 5G, quantum communication infrastructure, Al, blockchain, cloud.



Economic, Social and Institutional Resilience





Over 20% in human capital

- Far reaching social reforms
 - Social safety nets, social housing and minimum income; labour market reforms
- Public administration and Justice reforms
- Strong focus on improving business environment
- Measures supporting equality mainstreaming
 - Enhance early childcare to remove restrictions on women's participation in the labour market
 - Active labour market measures provide upskilling and reskilling to older workers.



What's next?

- The revised drafts Delegated Acts (DA) on: (i) the scoreboard & common indicators and (ii) methodology on reporting on social expenditures will be presented in the expert group (EP observer).
 We plan to adopt the final DAs (after feedback and objection periods) in Fall.
- Remaining RRPs to be adopted in two groups:
 - ➤ Group 1: Still to be adopted before the summer recess
 - ➤ Group 2: As of September
- Payment request: first one expected by ES





Thank you!

