

# Consumer Conditions Survey: Consumers at home in the single market – 2021 edition













# How to interpret the key highlights

EU27	%	The percentage represents the EU27 average					
	1	The percentage has significantly increased between the survey years					
Trend		The percentage has significantly decreased between the survey years					
	<b>→</b>	The percentage has not significantly changed between the survey years					
		<23 percentage points (pp) difference					
Difference between lowest and highest scoring countries		23-47 percentage points (pp) difference					
		>47 percentage points (pp) difference					
		More than 65% of respondents were satisfied					
Satisfaction with problem handling	4	Between 35% and 65% of respondents were satisfied					
	7	Less than 35% of respondents were satisfied					
		Percentages of 'don't know' responses are not shown. As a result, the figures generally do not add up to 100%.					







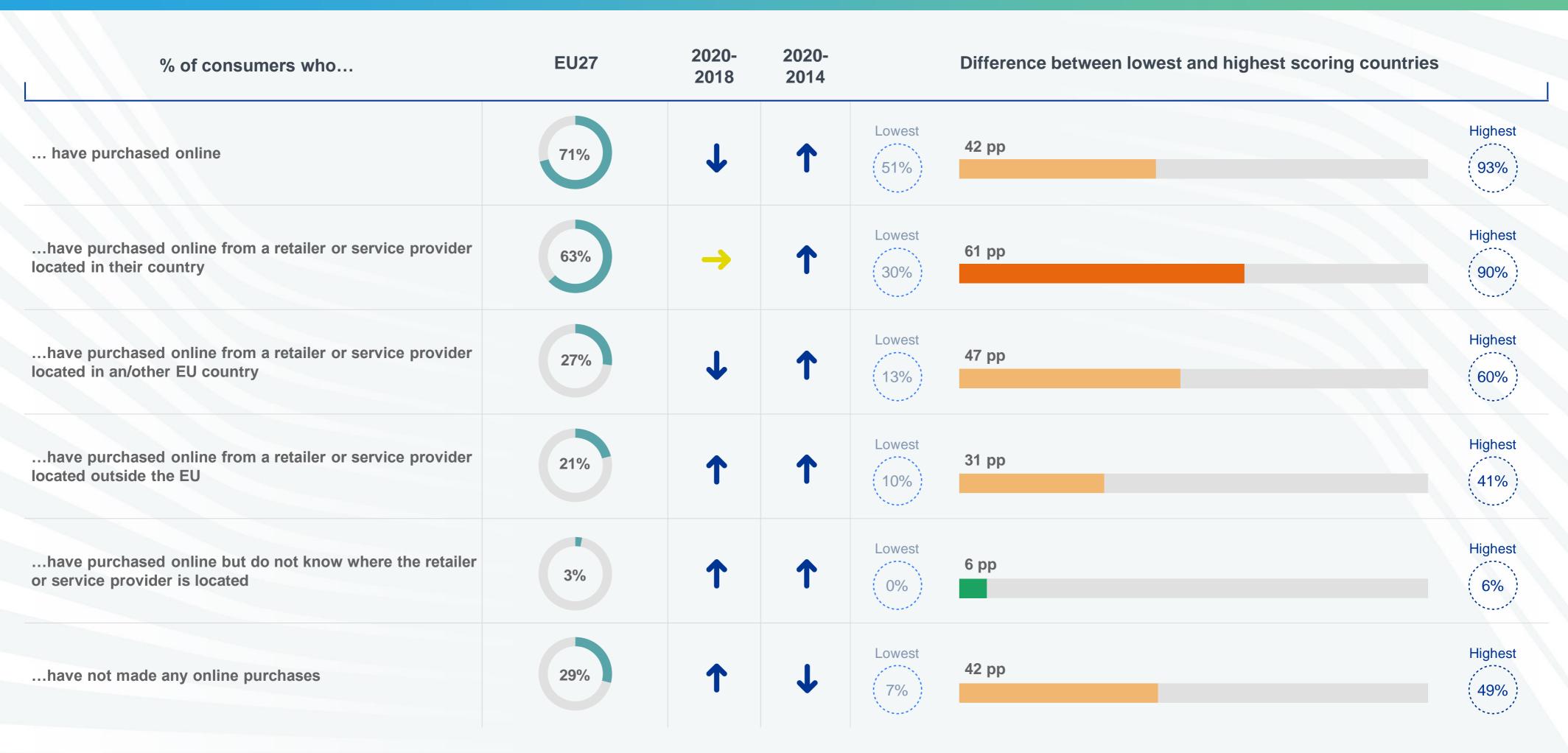
% of consumers who	EU27	2020- 2018	2020- 2014		Difference between lowest and highest scoring countries	
think most non-food products are safe	72%	1	1	Lowest 57%	30 pp	Highest (87%)
agree that most environmental claims about goods or services are reliable	61%	1	1	Lowest 40%	40 pp	Highest (80%)
pay attention to the environmental impact of goods and services	56%	1	<b>→</b>	Lowest (34%)	41 pp	Highest (75%)
pay attention to the environmental impact of all or most goods or services	23%	1	1	Lowest 9%	19 pp	Highest (28%)
buy products that are better for the environment even if they cost more	67%	-	-	Lowest 42%	42 pp	Highest (83%)





Online purchasing in past 12 months (domestic and cross-border)





Problems and complaints - Experience of problem in past 12 months







% of consumers who reacted to the problem by	EU27	2020- 2018	2020- 2014		Difference between lowest and highest scoring countries	Satisfaction with problem handling
complaining about it to the retailer / service provider	84%	<b>→</b>	1	Lowest 56%	<b>40 pp</b> 96%	
complaining about it to the manufacturer	26%	<b>↑</b>	1	Lowest 6%	35 pp  41%	
complaining about it to a consumer association / European Consumer Centre (ECC)	10%	-	-	Lowest	20 pp	
using the Online Dispute Resolution scheme	12%	-	-	Lowest 0%	34 pp	
complaining about it to a public authority	9%	1	<b>-&gt;</b>	Lowest	23 pp  24%	
bringing the matter to an out-of-court dispute resolution body (ADR)	5%	<b>→</b>	1	Lowest 0%	12 pp	



In the event of experiencing future problems, % of consumers who would	EU27	2020- 2018	2020- 2014	Difference between lowest and highest scoring countries		
approach a consumer association or organisation	40%	-	-	Lowest	45 pp	Highest (61%)
search the Internet	32%	-	-	Lowest 20%	34 pp	Highest (54%)
approach a public authority such as a consumer protection agency or ministry	23%	-	-	Lowest 9%	44 pp	Highest (52%)
try to take the provider to court	15%	-	-	Lowest 2%	19 pp	Highest (21%)
approach an alternative dispute resolution body (ADR)	8%	-	-	Lowest 2%	16 pp	Highest
approach a European Consumer Centre (ECC)	7%	-	-	Lowest	20 pp	Highest



	EU27	2020- 2018	2020- 2014	Dif	ference between lowest and highest scoring countries
Reasons for membership of consumer organisation					
o stay informed about consumer rights*	44%	-	-		
To have a source of support in the event of experiencing problems*	39%	-	-		
o stay informed about day-to-day consumer issues, such as product recalls*	26%	-	-		
Factors that would encourage membership of consume	er organisation				
Nothing	31%	-	-	Lowest 60	pp Highest 68%
o stay informed about consumer rights*	17%	-	-	Lowest <b>25</b>	pp Highest 29%
				Lowest 32	Highest

<sup>\*</sup>The difference between the lowest and highest scoring countries is only shown if the majority of countries had a base size above 49.









% of consumers who	EU27	2020- 2018	2020- 2014		Difference between lowest and highest scoring countries	
have had experience with product registration	41%	-	-	Lowest	49 pp	Highest 67%
registered a product to receive a warranty	63%	-	-	Lowest	49 pp	Highest (88%)
registered a product to have easier access to technical support	51%	-	-	Lowest 5%	63 pp	Highest (68%)
registered a product to receive potential safety notices about the product	29%	-	-	Lowest 7%	49 pp	Highest 57%
did not register a product because it was not worth it	28%	-	-	Lowest 5%	51 pp	Highest (57%)
did not register a product because they did not understand what the benefits would be	24%	-	-	Lowest 8%	36 pp	Highest 45%
did not register a product because they did not know this was possible	22%	-	-	Lowest	30 pp	Highest (41%)



% of consumers who	EU27	2020- 2018	2020- 2014	Difference between lowest and highest scoring countries	
have felt pressured by persistent sales calls / messages urging them to buy something or sign a contract	41%	<b>1</b>	<b>1</b>	59 pp	Highest (67%)
have come across advertisements stating a product was only available for a very limited period of time but later realised this was not the case	32%	1	<b>↑</b>	Lowest 33 pp 18%	Highest (52%)
have been offered a product advertised as free of charge which actually entailed charges	26%	1	<b>→</b>	Lowest 32 pp	Highest (41%)
have been informed they won a lottery they did not know about, but were asked to pay some money in order to collect the prize	26%	<b>→</b>	1	Lowest 40 pp	Highest (50%)
have felt pressured to buy something they did not want during an unexpected visit of a seller to their home	9%	-	-	Lowest 3%	Highest (19%)
have felt pressured to buy something they did not want during a product demonstration at a private home, hotel or restaurant	8%	-	-	Lowest 2%	Highest (19%)



% of consumers who	EU27	2020- 2018	2020- 2014	Difference between I	lowest and highest scoring countries
have experienced hidden adverts placed within search results	77%	-	-	Lowest 21 pp	Highest (85%)
have encountered consumer reviews that did not appear genuine	66%	-	-	Lowest 34 pp	Highest (79%)
have experience of a service provider increasing the price on a long-term contract without first giving the option to cancel	27%	-	-	Lowest 37 pp	Highest 48%
have encountered unfair terms and conditions in a contract	13%	1	1	Lowest 23 pp	Highest 30%
have had to pay unanticipated extra charges	12%	1	<b>→</b>	Lowest 24 pp	Highest (31%)





Regarding online targeted advertising, % of consumers who are concerned	EU27	2020- 2018	2020- 2014	Difference between lowest and highest s	scoring countries
their personal data could be used for other purposes and/or they don't know with whom it might be shared	75%	-	-	70 pp	Highest 90%
their online data is collected / a profile is made about them	68%	-	-	51 pp	Highest (83%)
cookies are installed on their computer	60%	-	-	Lowest 63 pp	Highest (86%)
it could cause exposure to inappropriate advertising	46%	-	-	Lowest 49 pp	Highest 63%
it negatively affects their trust in e-commerce	34%	-	-	Lowest 41 pp	Highest 52%
they may end up paying more for products	32%	-	-	Lowest 42 pp	Highest (51%)



Since the COVID-19 pandemic, % of consumers who	EU27	2020- 2018	2020- 2014	Difference between lowest and highest scoring countries	
do all the things they did before, including vacations and travel	27%	-	-	Lowest 36 pp	Highest 46%
won't make travel plans until the situation is back to normal in their country	79%	-	-	Lowest 73%	Highest (89%)
shopped closer to home and supported local businesses	81%	-	-	Lowest 60%	Highest (95%)
used grocery delivery services	16%	-	-	Lowest 4%	Highest (31%)
used grocery pick-up services	13%	-	-	Lowest 21 pp 5%	Highest 26%



Since the COVID-19 pandemic, % of consumers who	EU27	2020- 2018	2020- 2014	Difference between lowest and highest scoring countries	
have lost their job permanently	3%	-	-	Lowest 4 pp	Highest (6%)
are concerned about having a job one month from now	32%	-	-	Lowest 49 pp	Highest (57%)
are concerned about being able to pay bills one month from now	38%	-	-	Lowest 7%	Highest (71%)
are concerned about being able to provide for their household one month from now	39%	-	-	Lowest 7%	Highest (73%)
are delaying or thinking about delaying a major purchase	42%	-	-	Lowest 45 pp	Highest (67%)







### Contents

**Introduction** (p. 22)

### **Consumer confidence and knowledge**

**High level indicators - Confidence in organisations** (p. 24)

**High level indicators - Confidence in online purchasing (p. 33)** 

**High level indicators - Confidence in product safety** (p. 39)

High level indicators - Confidence in environmental claims (p. 49)

**High level indicators - Confidence in dispute resolution (p.52)** 

High level indicators - Knowledge of consumer rights (p. 58)





### **Contents**

### **Consumer Experience**

**Problems and complaints - Experience of problems (p. 74)** 

Problems and complaints - Action taken in response to problems (p. 80)

**Problems and complaints - Satisfaction with way problems dealt with (p.104)** 

Problems and complaints - Reasons for not taking action (p. 121)

**Problems and complaints - Purchasing from private individuals (p. 129)** 

**Product safety - Experience of product recalls (p. 135)** 

**Product safety - Response to product recalls (p. 138)** 

**Product safety - Product registration/ reasons for registering (p. 141)** 

**Product safety - Product registration/ reasons for not registering (p. 144)** 

**Product safety - Experience of product-related harm (p. 147)** 

**Experience of unfair and illicit commercial practices - Unfair commercial practices (p. 150)** 

**Experience of unfair and illicit commercial practices - Illicit online advertising practices (p. 198)** 

**Experience of unfair and illicit commercial practices - Unfair contractual practices (p. 204)** 

**Experience commercial/advertising practices** (p. 213)

**Concerns about online targeted advertising (p. 231)** 





### **Contents**

### **Consumer behavior**

**Attention to environmental impact (p. 238)** 

Online purchasing in past 12 months (domestic and cross-border) (p. 250)

**Attention to returns policies** (p. 266)

**Evaluating the legitimacy of online retailer** (p. 269)

**Cross-border offline purchasing (p. 278)** 

**Searching for information in case of a dispute (p. 281)** 

Membership of consumer organisation (p. 287)

Reasons for membership of consumer organisation (p. 290)

Factors that would encourage membership of consumer organisation (p. 292)

### Focus – Impact of COVID-19 on consumers

Other behavourial impacts (p. 296)

**Use of online services** (p. 302)

Personal financial impacts to date (p. 305)

**Future financial concerns (p. 311)** 

**Planning around the pandemic (p. 320)** 

**Annex 1: Consumer Condition Survey – technical notes** (p. 323)

**DISCLAIMER** (p. 326)

# INTRODUCTION



The Consumer Conditions Survey assesses consumers' attitudes, behaviours and experiences with respect to domestic and cross-border trade as well as other, related themes. Key topics include consumer confidence and knowledge; online purchasing; product safety; problems and complaints; and unfair and illicit commercial practices. The survey is conducted among representative samples of consumers in each of the 27 European Union Member States, as well as Iceland, Norway and the United Kingdom.



# TECHNICAL NOTE

The survey is conducted among a nationally representative sample of the general public aged 18 and older in each of the 30 countries in scope. The sample size is 1,000 per country except in Luxembourg, Malta, Cyprus and Iceland, where the sample size is 500. In all countries, the survey is conducted using CATI (Computer Assisted Telephone Interviewing). Fieldwork for the latest edition took place between 21 October and 1 December 2020. More detailed technical information about the survey can be found in the Annex to this report.



### **FURTHER INFORMATION**

Survey website:

https://public.tableau.com/views/ConsumerConditionsSurvey/Start?:showVizHome=no

EC website:

https://ec.europa.eu/info/policies/consumers/consumer-protection/key-consumer-data\_en

Email: JUST-E1@ec.europa.eu

### THE SURVEY INDICATORS ARE GROUPED INTO FOUR THEMES IN THIS REPORT:

### Consumer confidence and knowledge

This theme includes information relating to consumers' confidence in retailers and service providers, public authorities and consumer NGOs; as well as their confidence in product safety and environmental claims. It also contains several indicators covering knowledge of their consumer rights.



### Consumer experience

This theme includes indicators relating to experience of: problems giving cause for complaint (and actions taken in response); product registration, product recalls and product-related harm; unfair and illicit commercial practices; and specific advertising practices.



### Consumer behaviour

This theme includes indicators relating to online and offline purchasing, the extent to which consumers consider environmental impact when making purchases; sources of information and assistance on consumer issues; and membership of consumer organisations.



# Focus – the impact of COVID-19 on consumers

The indicators in this section include items covering behaviour change resulting from the pandemic, financial impacts, concerns for the future, and planning around the pandemic.





# Consumer confidence and knowledge

High level indicators





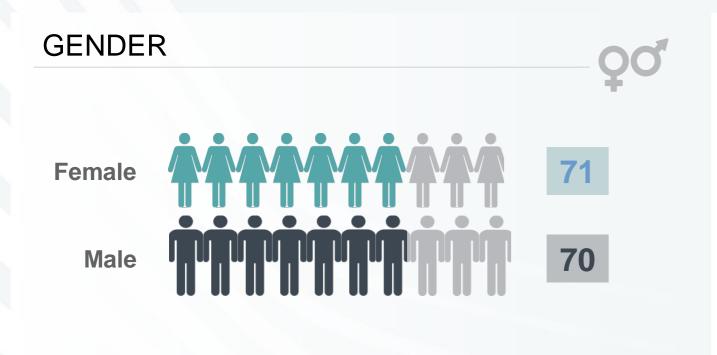


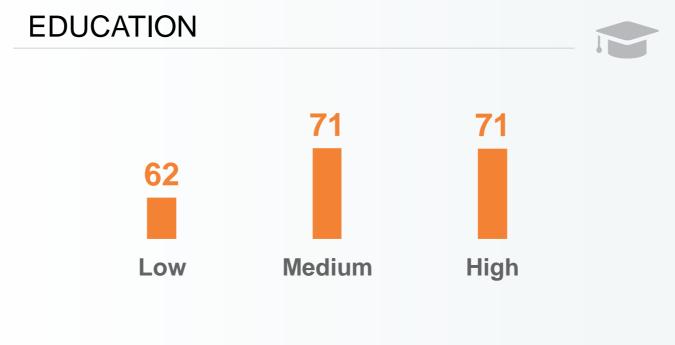
### How strongly do you agree or disagree...You trust public authorities to protect your rights as a consumer

Agree (strongly agree + agree) (%)

**EU27 AVERAGE** 

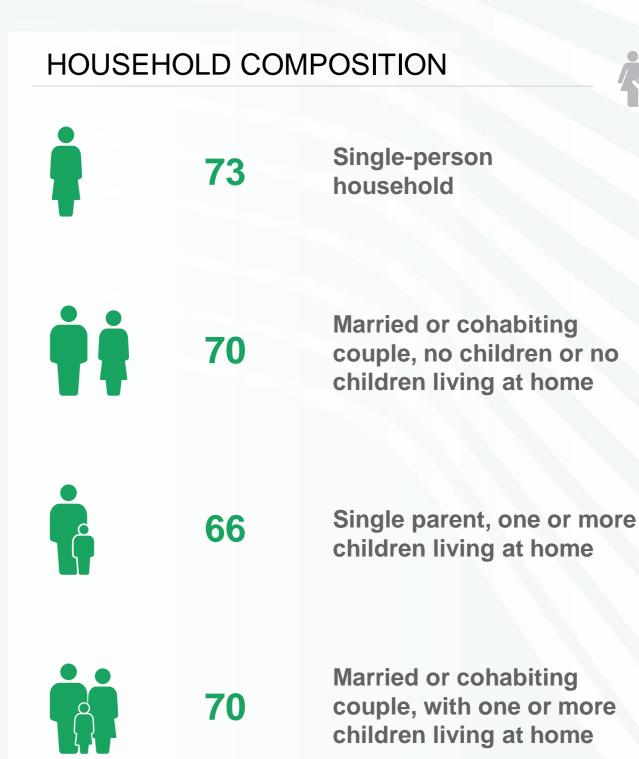
70









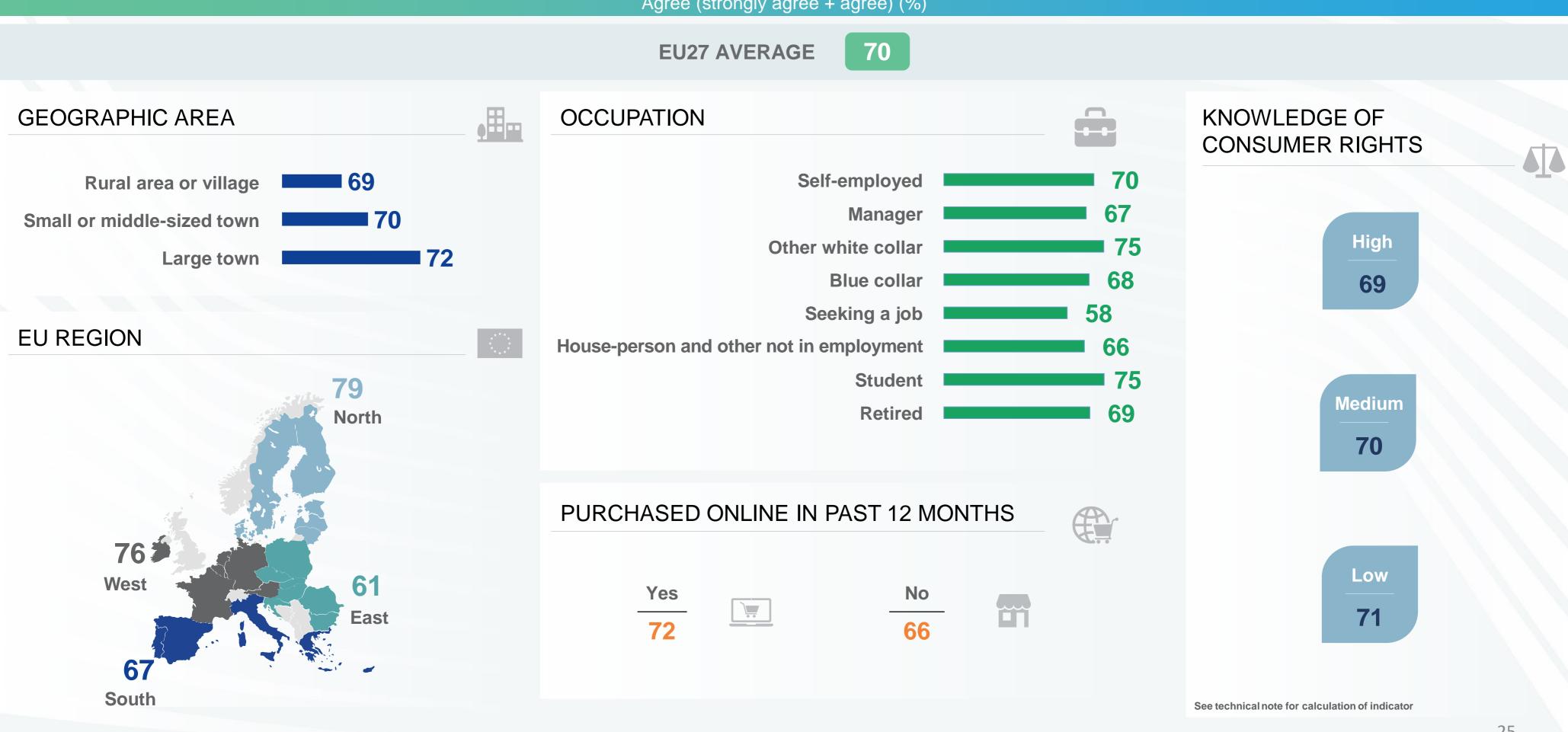


High level indicators - Confidence in organisations - Results by key subgroups



### How strongly do you agree or disagree...You trust public authorities to protect your rights as a consumer

Agree (strongly agree + agree) (%)



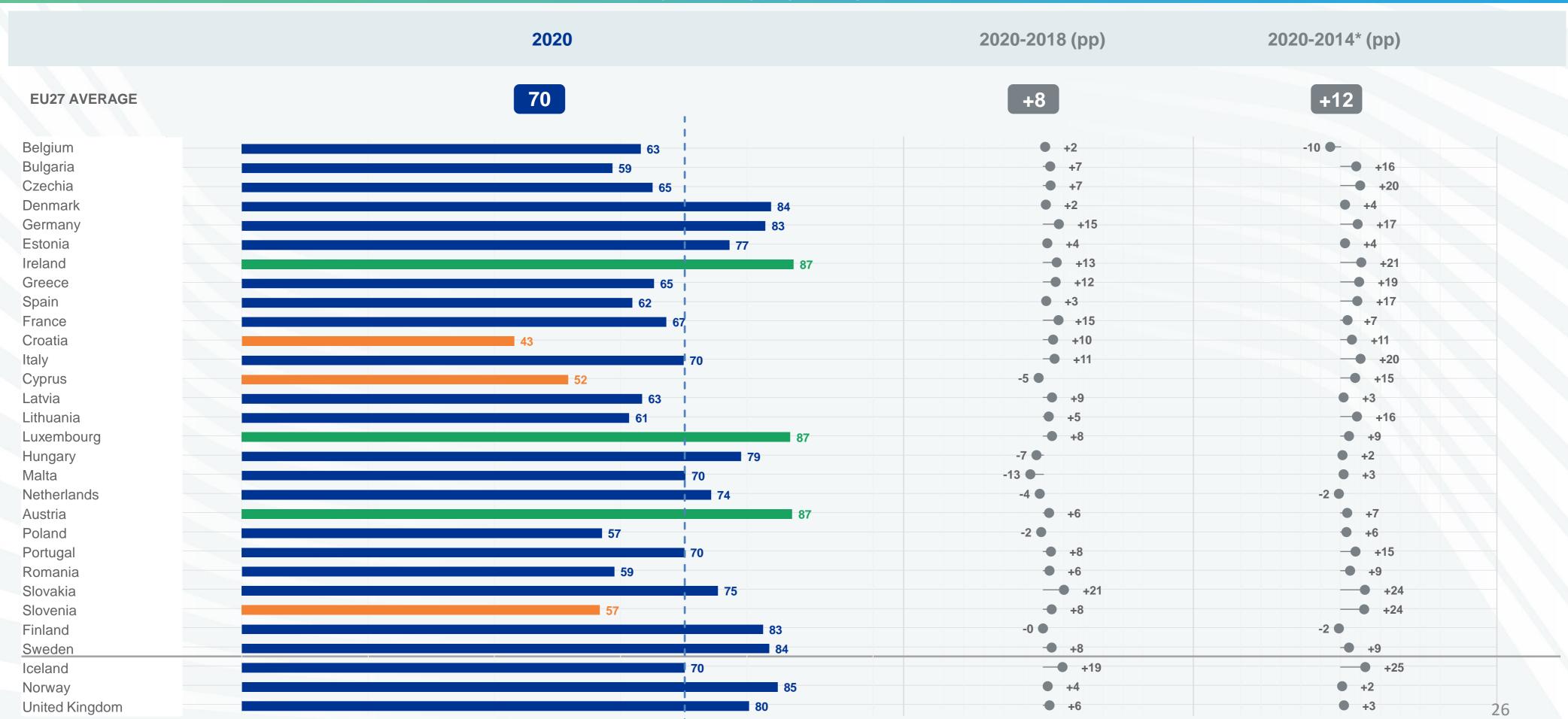
# Consumer confidence and knowledge

High level indicators - Confidence in organisations - Results by country



### How strongly do you agree or disagree...You trust public authorities to protect your rights as a consumer

Agree (strongly agree + agree) (%)





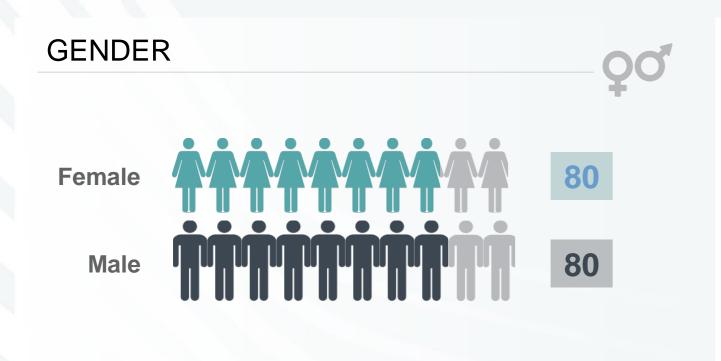


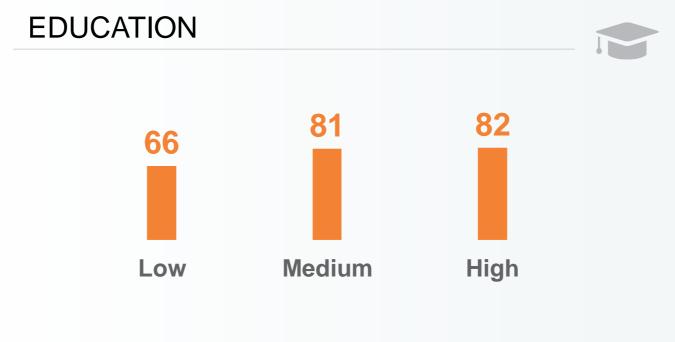
How strongly do you agree or disagree...In general, retailers and service providers respect your rights as a consumer

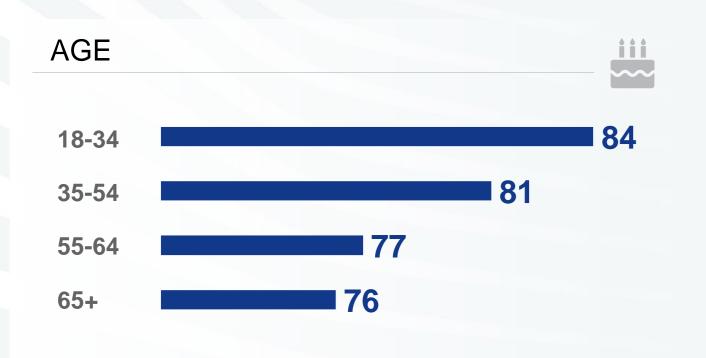
Agree (strongly agree + agree) (%)

**EU27 AVERAGE** 

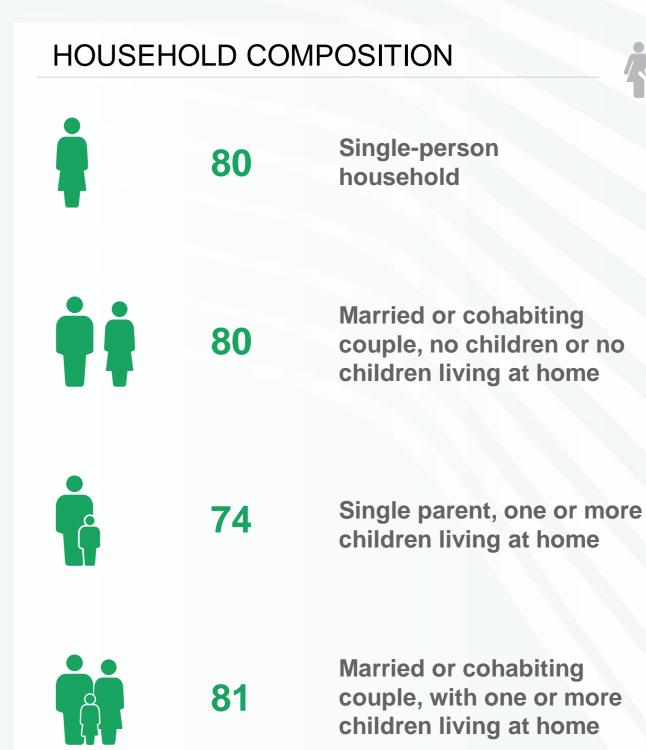
80











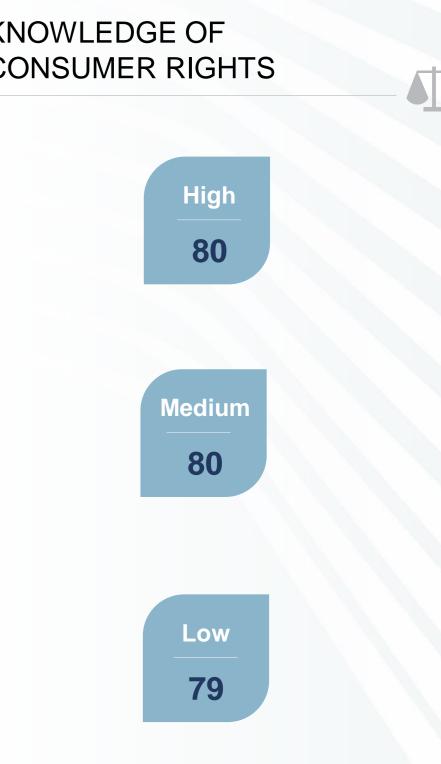




How strongly do you agree or disagree...In general, retailers and service providers respect your rights as a consumer

Agree (strongly agree + agree) (%)





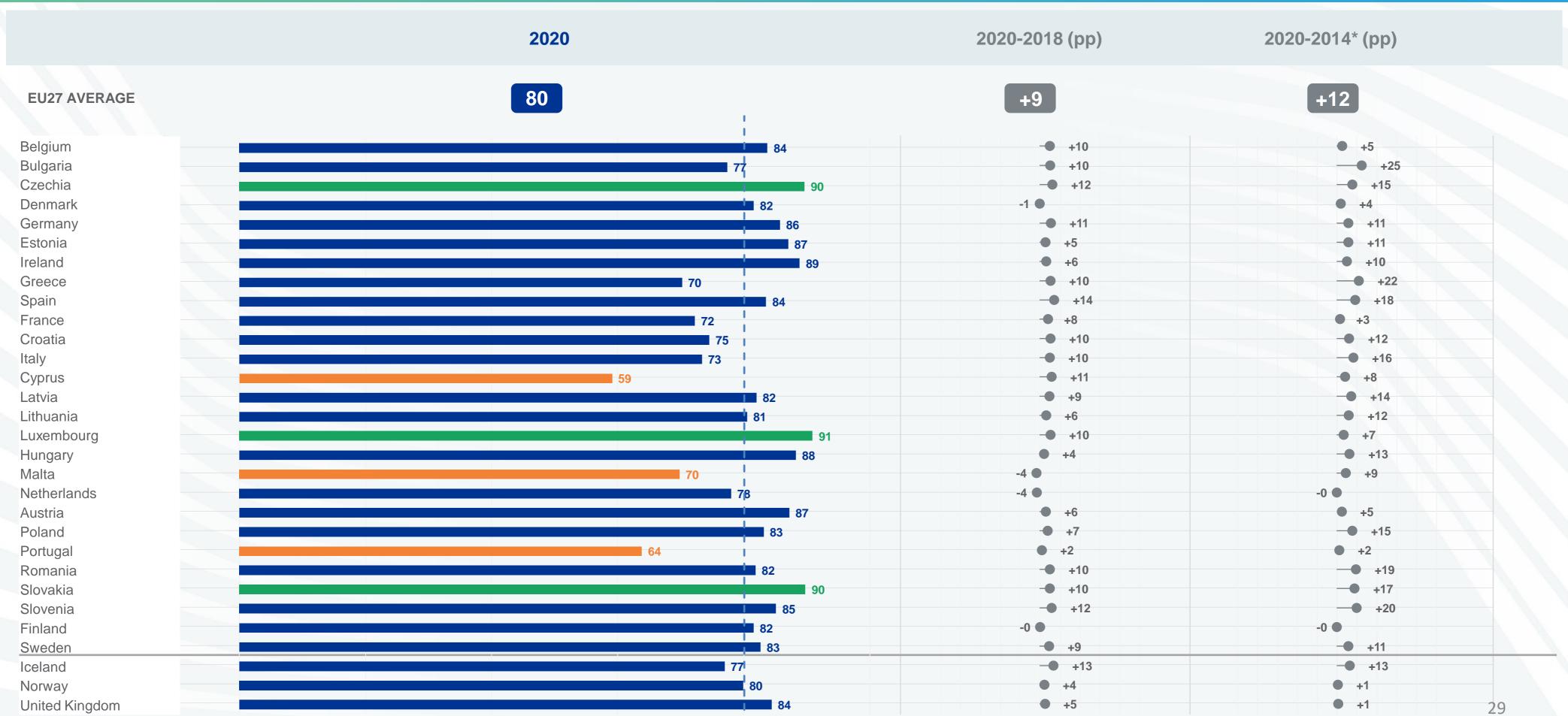
# Consumer confidence and knowledge

European Commission

High level indicators - Confidence in organisations - Results by country

### How strongly do you agree or disagree...In general, retailers and service providers respect your rights as a consumer

Agree (strongly agree + agree) (%)



68

67

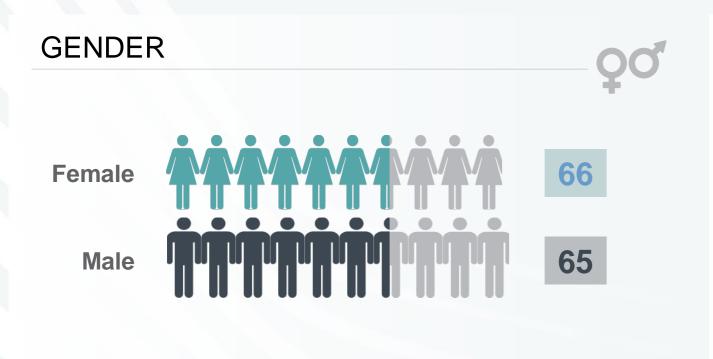


How strongly do you agree or disagree...You trust non-governmental consumer organisations to protect your rights as a consumer

Agree (strongly agree + agree) (%)

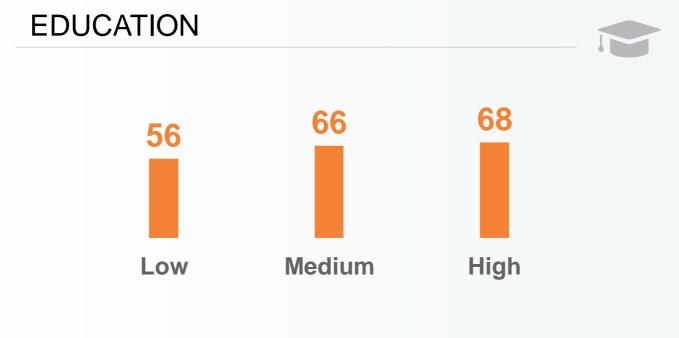
**EU27 AVERAGE** 

66

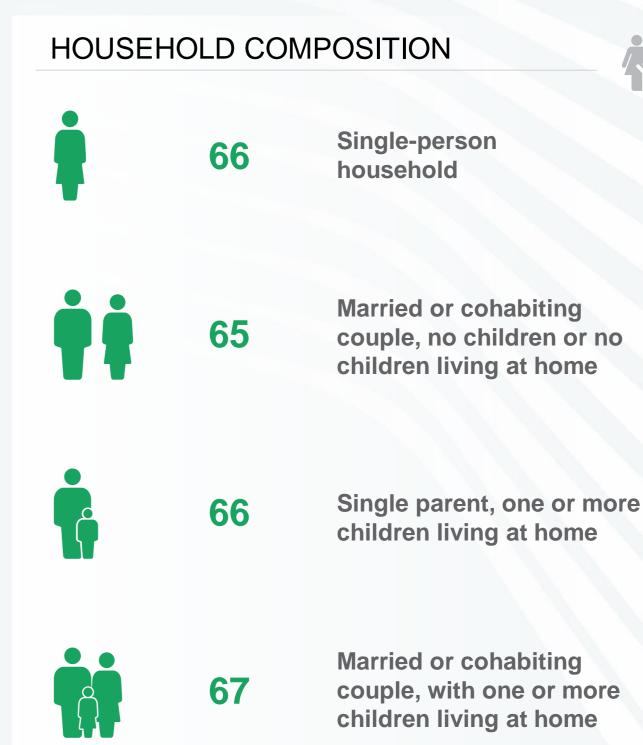


64

63







**AGE** 

18-34

35-54

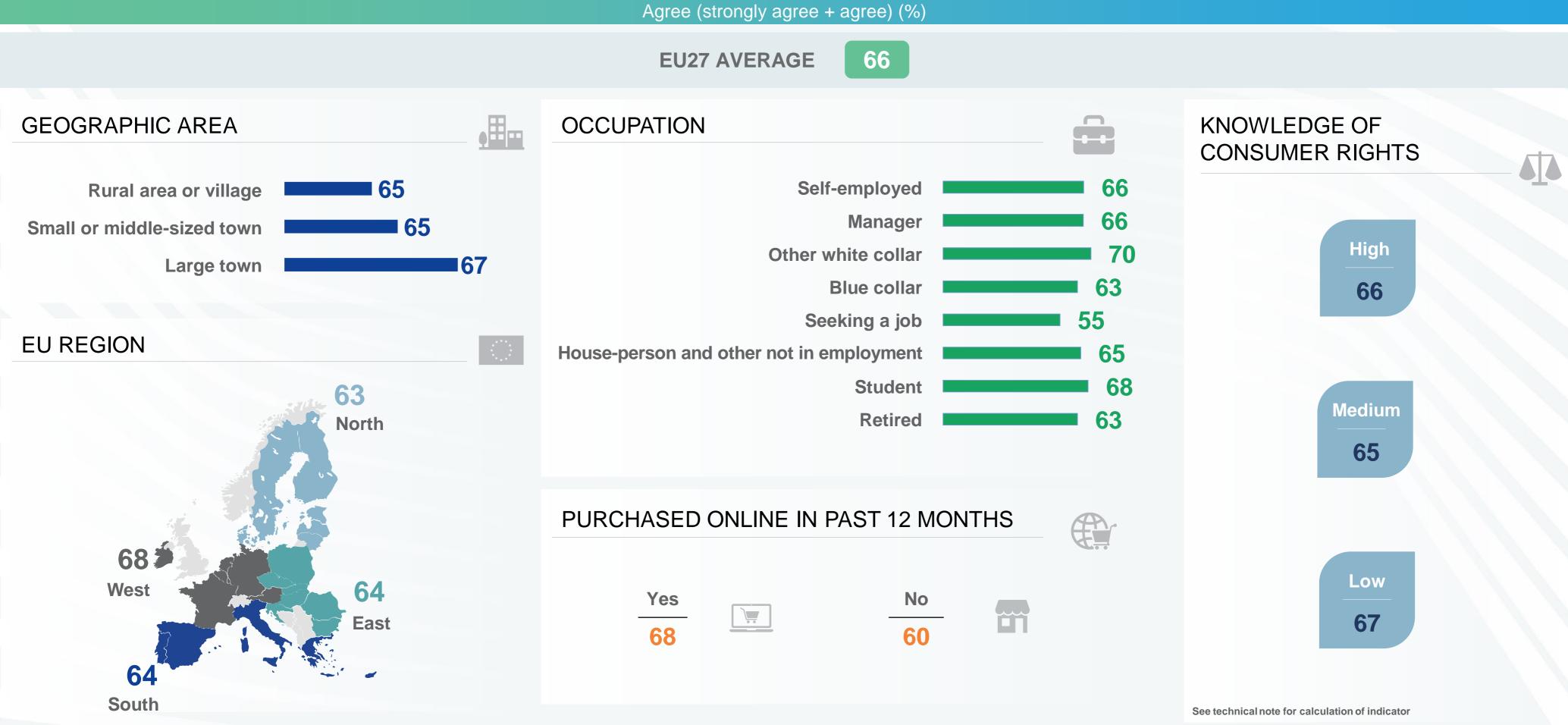
55-64

65+





How strongly do you agree or disagree...You trust non-governmental consumer organisations to protect your rights as a consumer



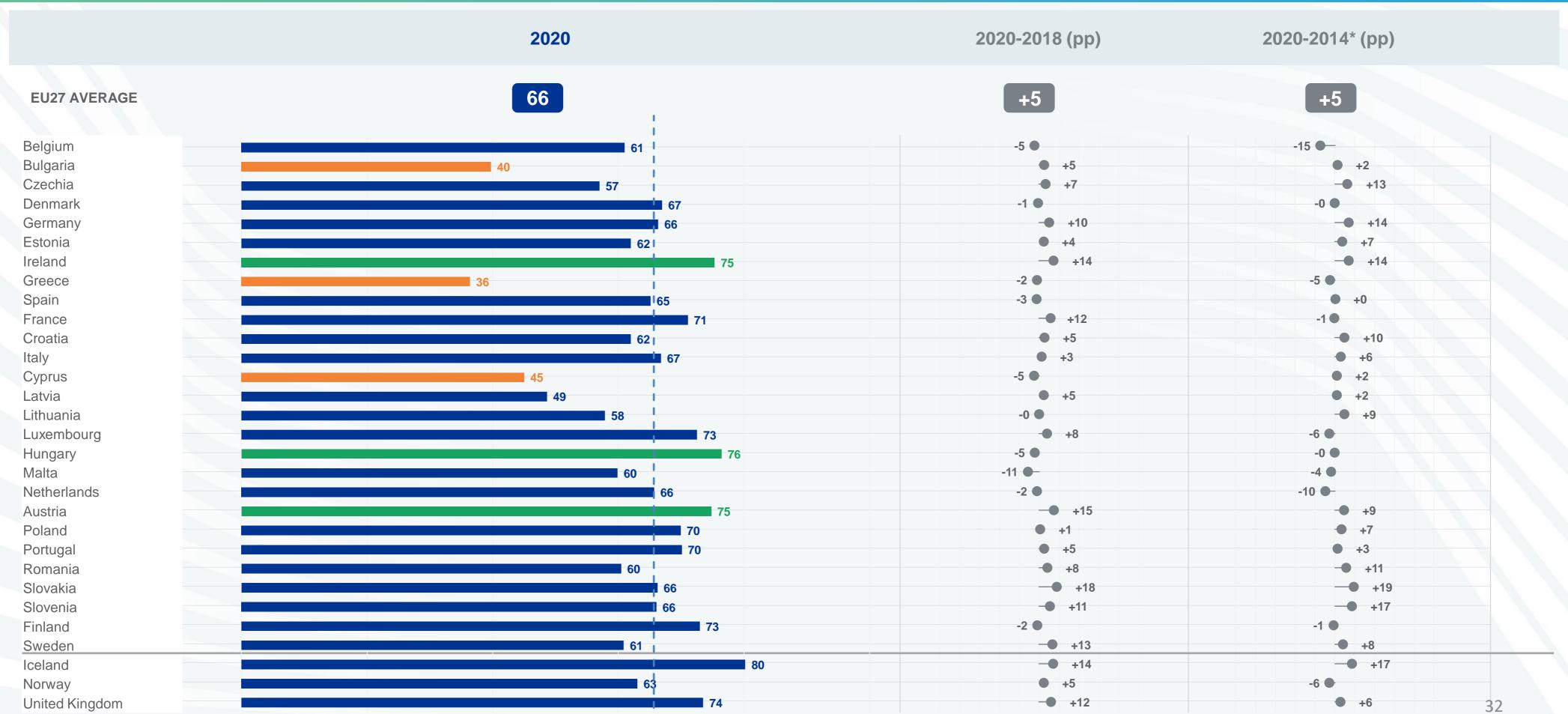
# Consumer confidence and knowledge

High level indicators - Confidence in organisations - Results by country



How strongly do you agree or disagree...You trust non-governmental consumer organisations to protect your rights as a consumer

Agree (strongly agree + agree) (%)



**AGE** 

18-34

35-54

55-64

65+



European Commission

How strongly do you agree or disagree...You feel confident purchasing goods or services via the Internet from retailers or service providers in your country

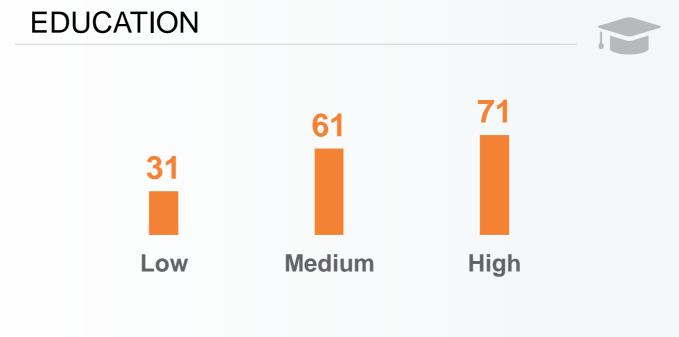
Agree (strongly agree + agree) (%)

**EU27 AVERAGE** 

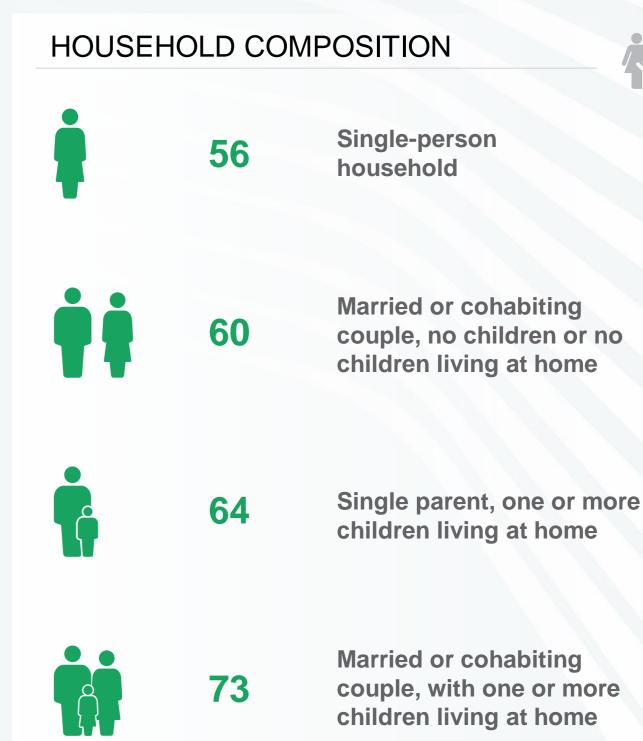
63



35







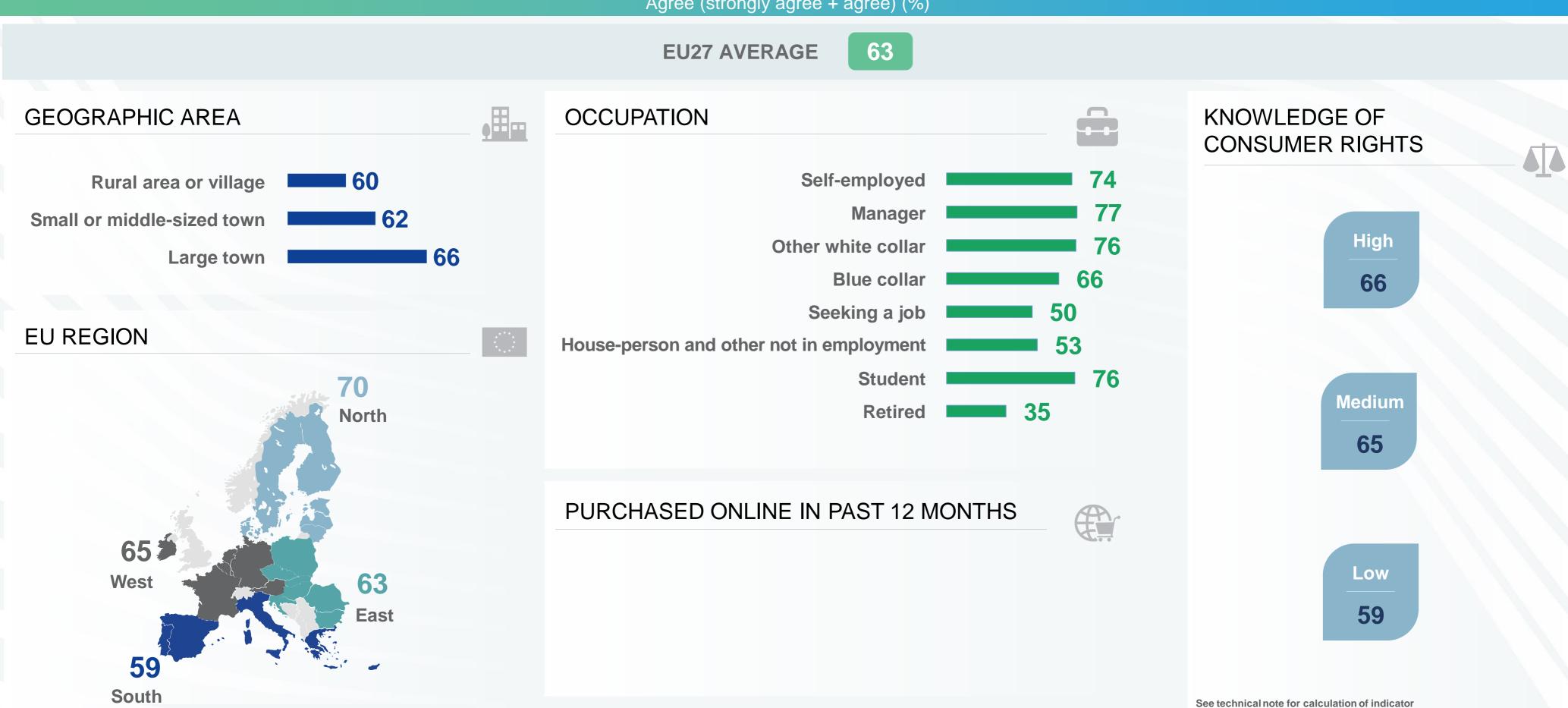
58

High level indicators - Confidence in online purchasing - Results by key subgroups



How strongly do you agree or disagree...You feel confident purchasing goods or services via the Internet from retailers or service providers in your country

Agree (strongly agree + agree) (%)



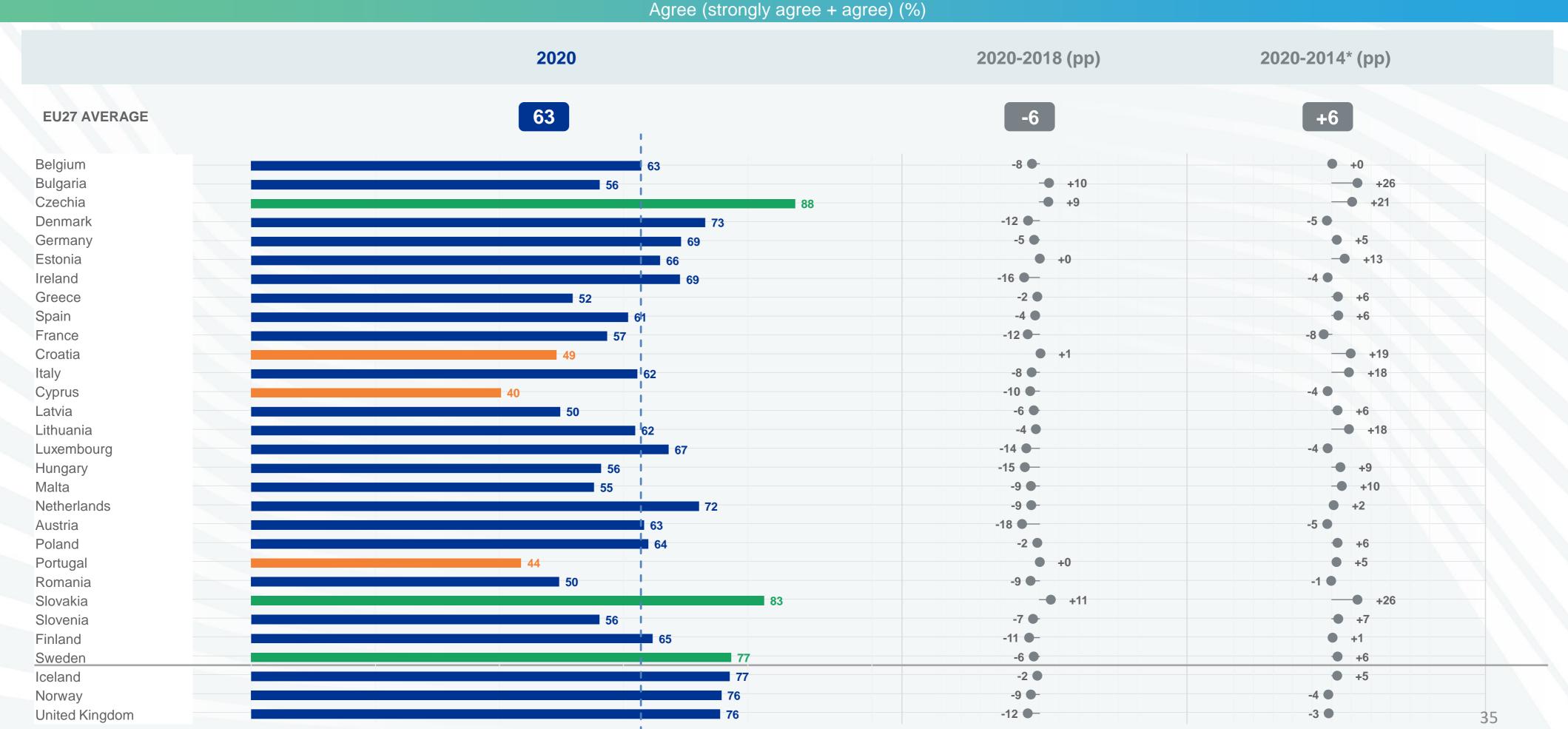


### Consumer confidence and knowledge

High level indicators - Confidence in online purchasing - Results by country



How strongly do you agree or disagree...You feel confident purchasing goods or services via the Internet from retailers or service providers in your country





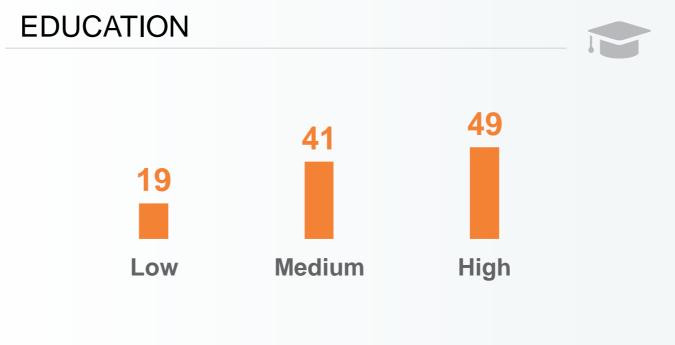
How strongly do you agree or disagree...You feel confident purchasing goods or services via the Internet from retailers or service providers in an/other EU country

Agree (strongly agree + agree) (%)

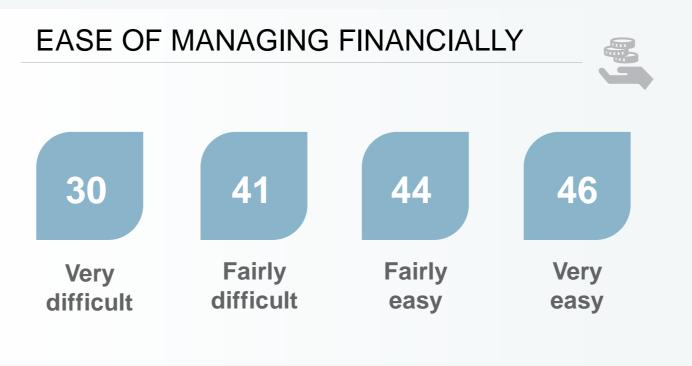
**EU27 AVERAGE** 

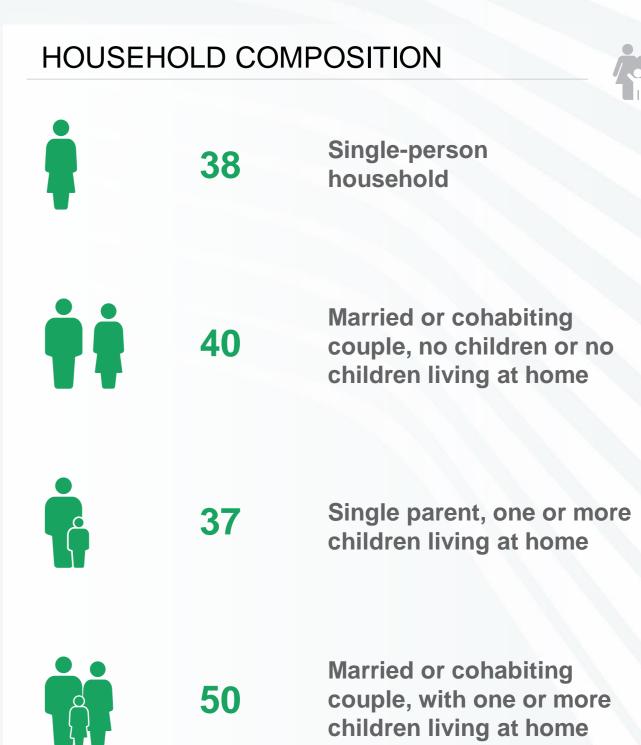














High level indicators - Confidence in online purchasing - Results by key subgroups



How strongly do you agree or disagree...You feel confident purchasing goods or services via the Internet from retailers or service providers in an/other EU country

Agree (strongly agree + agree) (%)

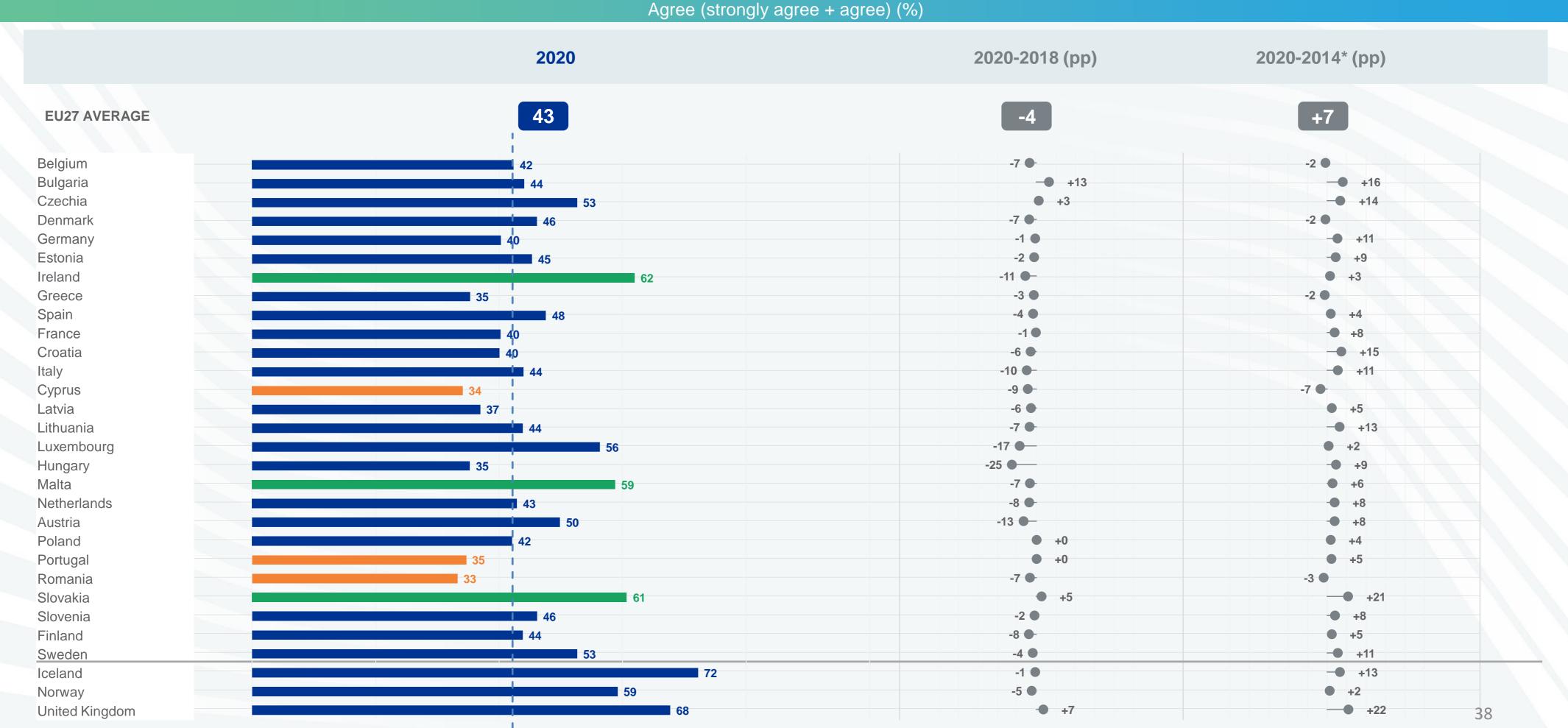




High level indicators - Confidence in online purchasing - Results by country



How strongly do you agree or disagree...You feel confident purchasing goods or services via the Internet from retailers or service providers in an/other EU country



High level indicators - Confidence in product safety - Results by country



# Thinking about all consumer products other than food currently on the market in your country, do you think that...?

Yes (%)





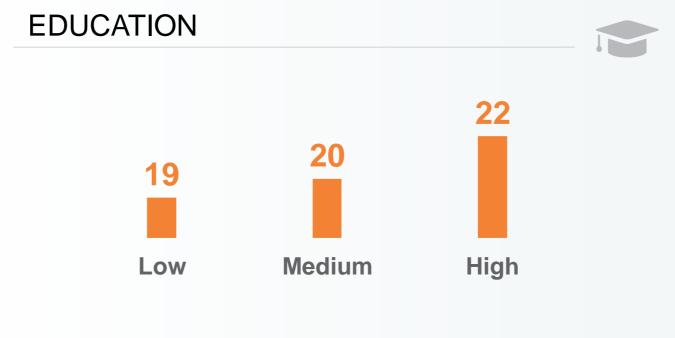
Thinking about all consumer products other than food currently on the market in your country, do you think that...essentially all non-food products are safe?

Yes (%)

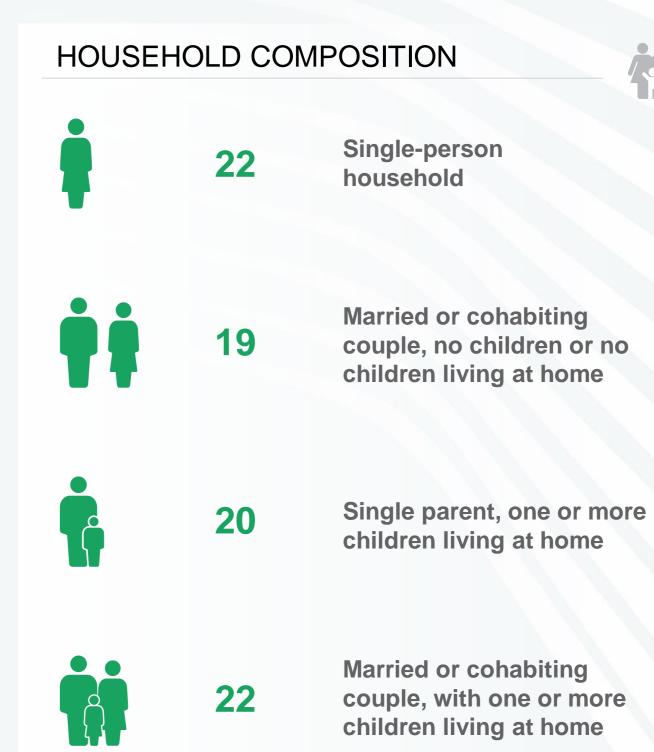
**EU27 AVERAGE** 

21









23

**AGE** 

18-34

35-54

55-64

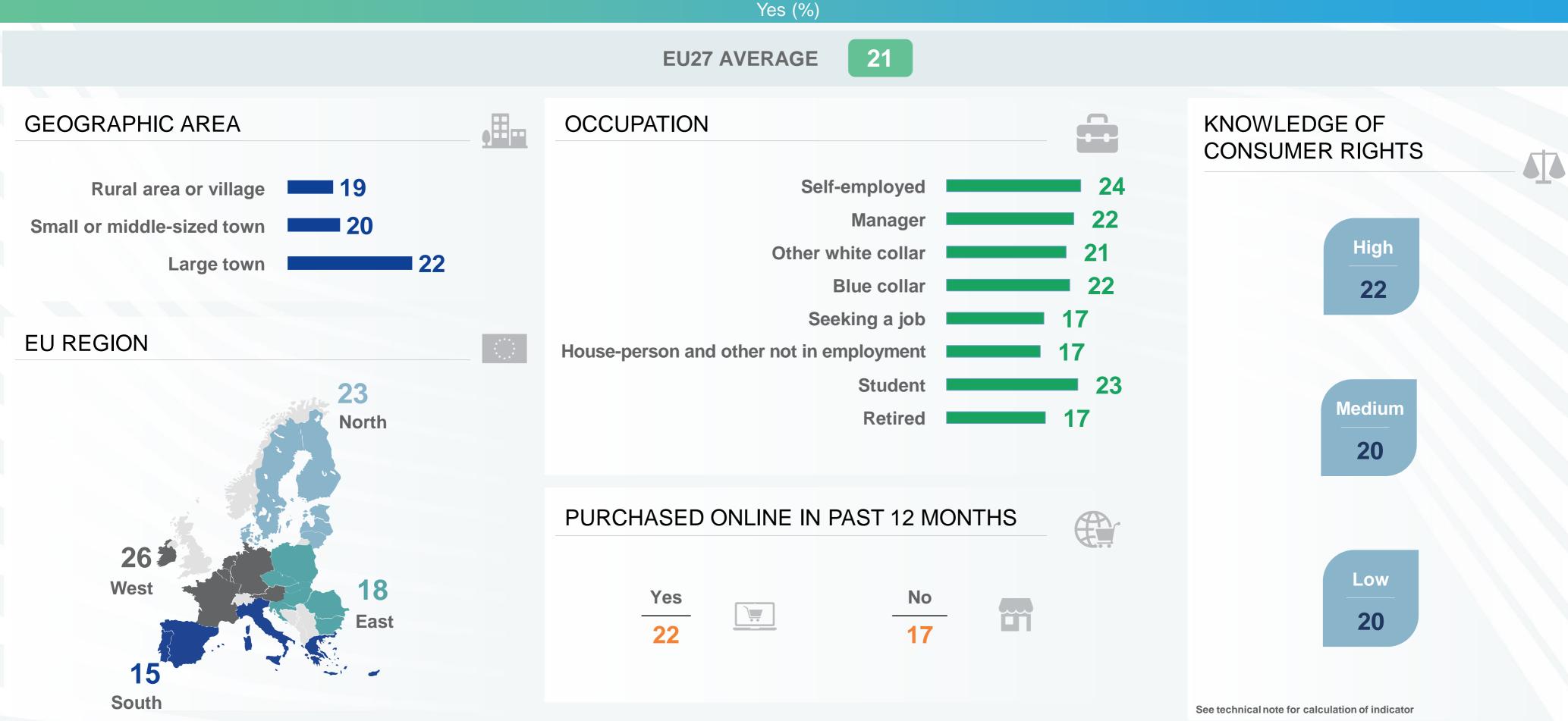
65+





Thinking about all consumer products other than food currently on the market <u>in your country</u>, do you think that…essentially all non-food products are safe?

Yes (%)



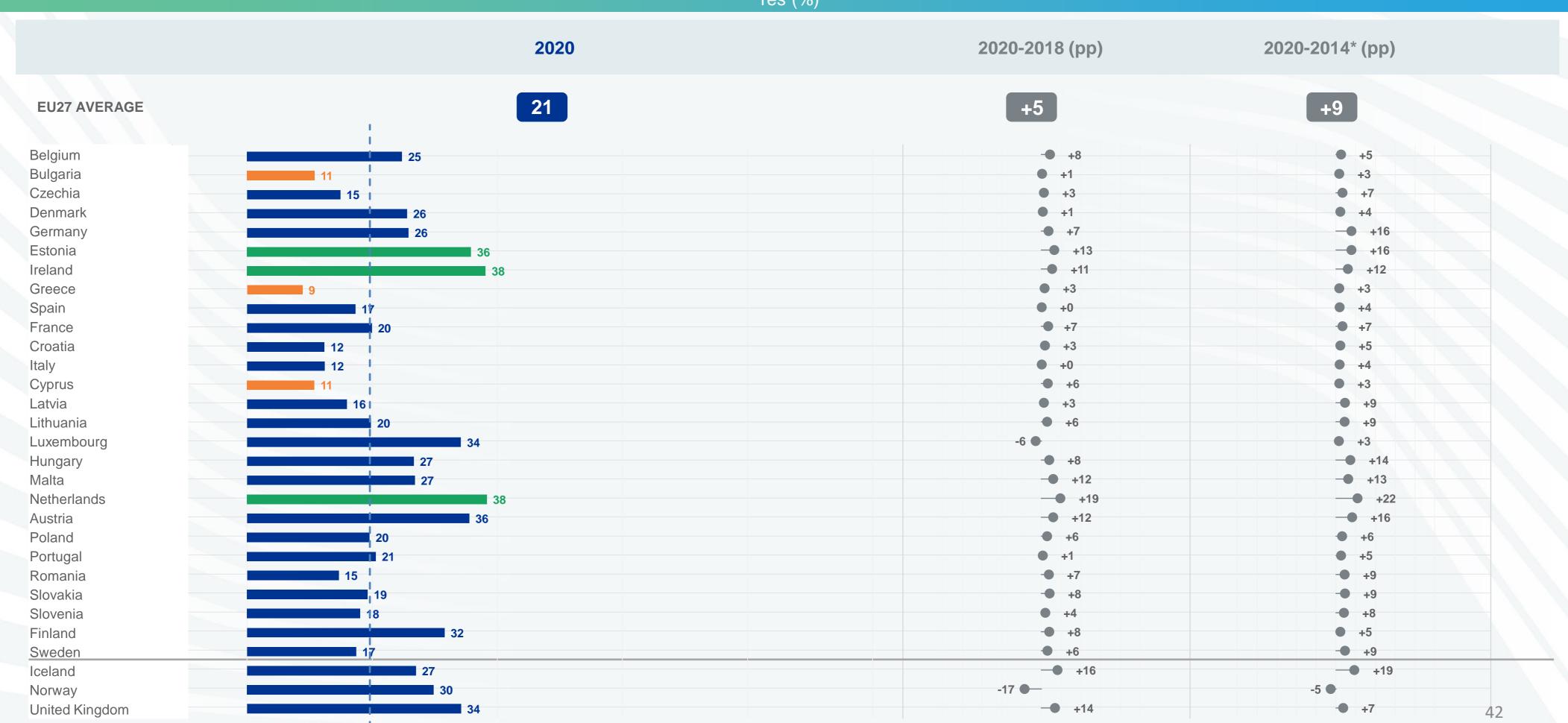


High level indicators - Confidence in product safety - Results by country



Thinking about all consumer products other than food currently on the market in your country, do you think that...essentially all non-food products are safe?

Yes (%)



<sup>\*</sup>Note that a different weighting approach was used in 2020 versus 2014, hence the 2020-2014 change may deviate from the sum of 2020-2018 and 2018-2014 Adults (aged 18+)



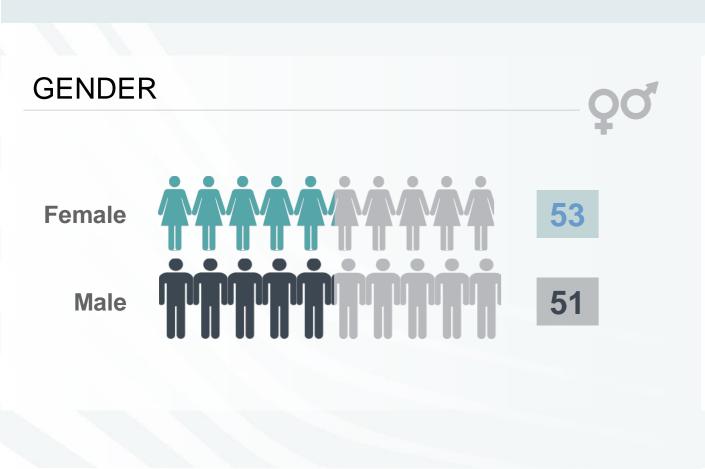


Thinking about all consumer products other than food currently on the market <u>in your country</u>, do you think that... a small number of non-food products are unsafe?

Yes (%)

**EU27 AVERAGE** 

**52** 

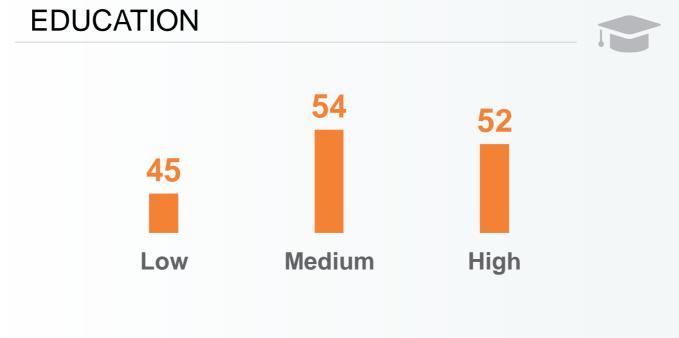


52

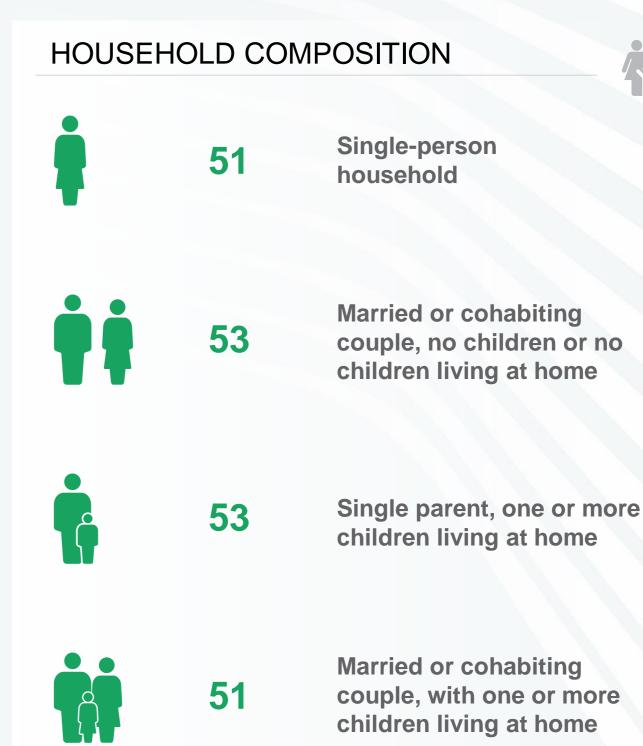
51

51

**53** 







**AGE** 

18-34

35-54

55-64

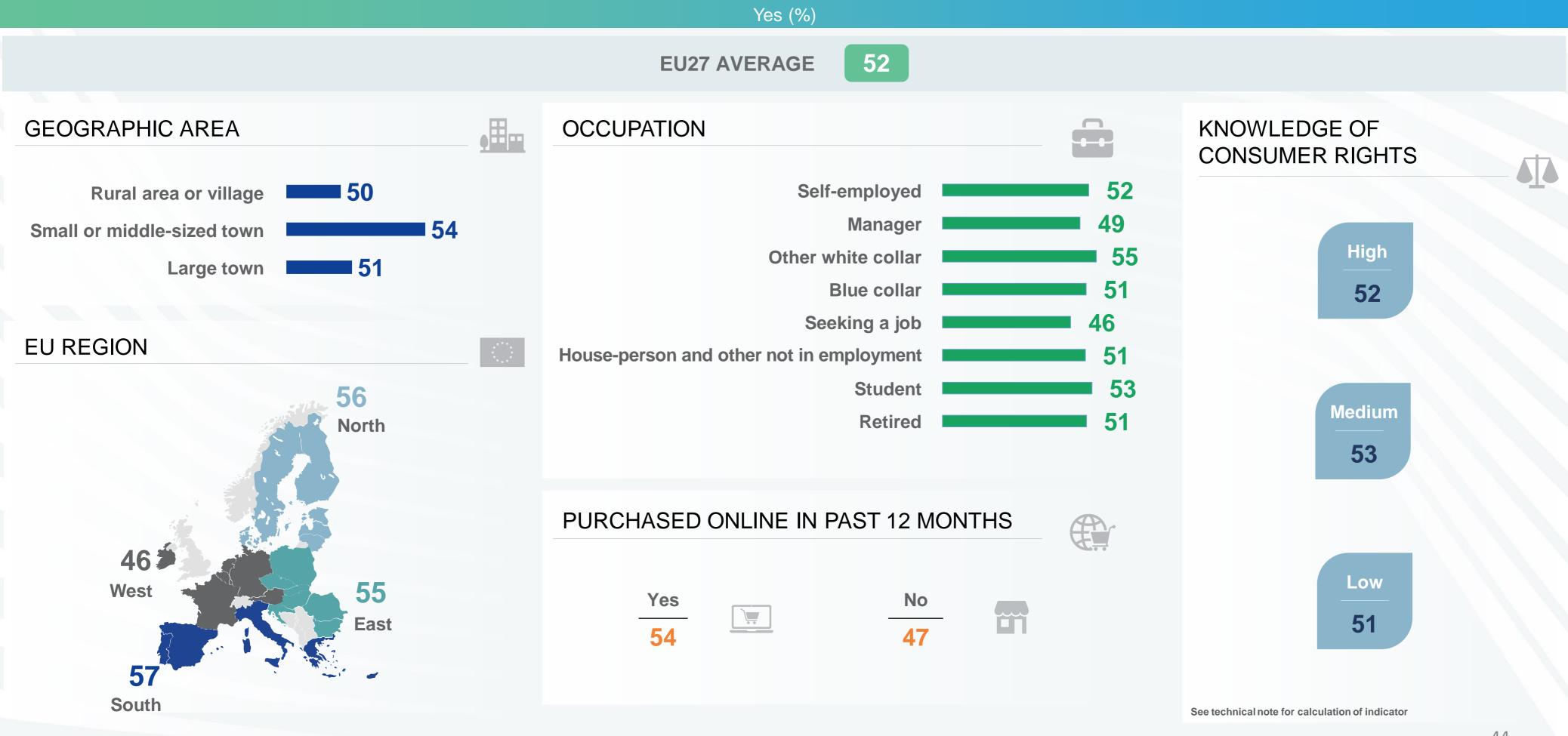
65+





Thinking about all consumer products other than food currently on the market in your country, do you think that... a small number of non-food products are unsafe?

Yes (%)



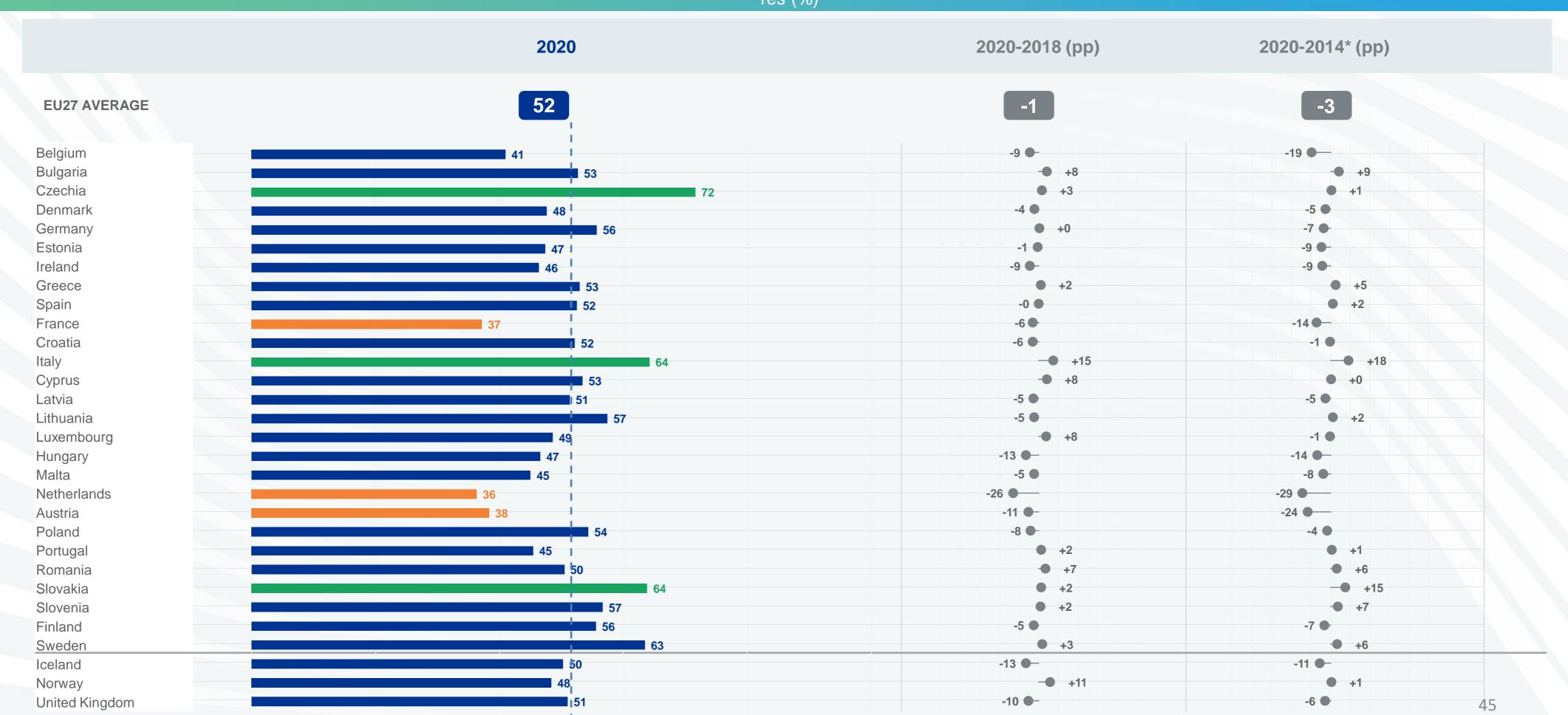


High level indicators - Confidence in product safety - Results by country



Thinking about all consumer products other than food currently on the market in your country, do you think that... a small number of non-food products are unsafe?

Yes (%)



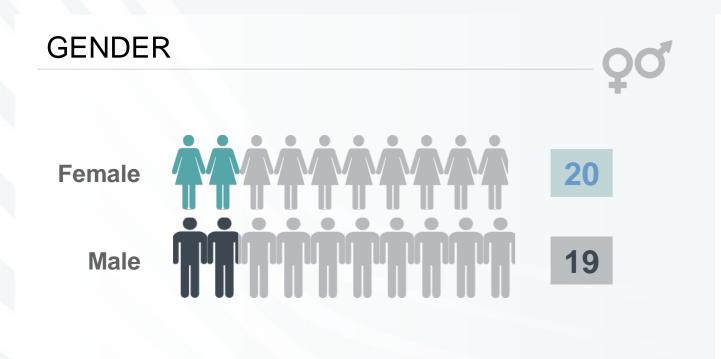
<sup>\*</sup>Note that a different weighting approach was used in 2020 versus 2014, hence the 2020-2014 change may deviate from the sum of 2020-2018 and 2018-2014 Adults (aged 18+)

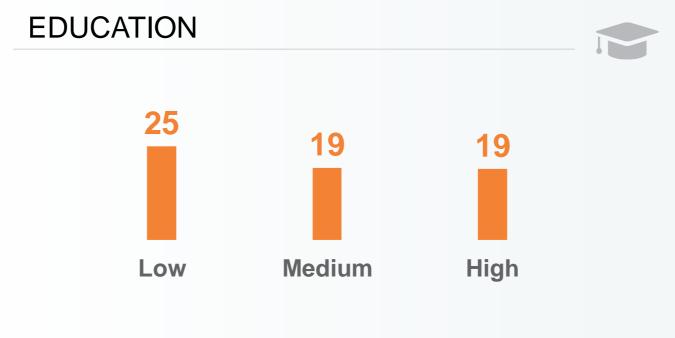


Thinking about all consumer products other than food currently on the market in your country, do you think that...a significant number of non-food products are unsafe? Yes (%)

**EU27 AVERAGE** 

20





18

**Fairly** 

easy

EASE OF MANAGING FINANCIALLY

22

**Fairly** 

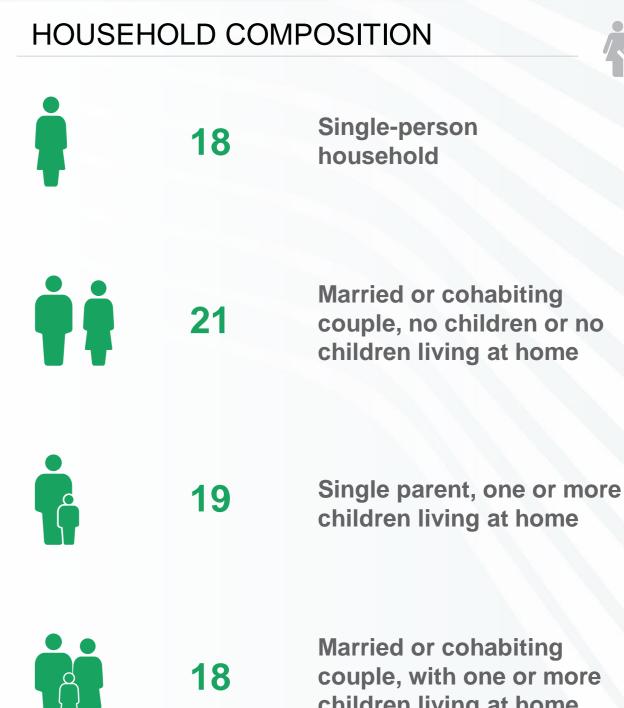
difficult

28

Very

difficult









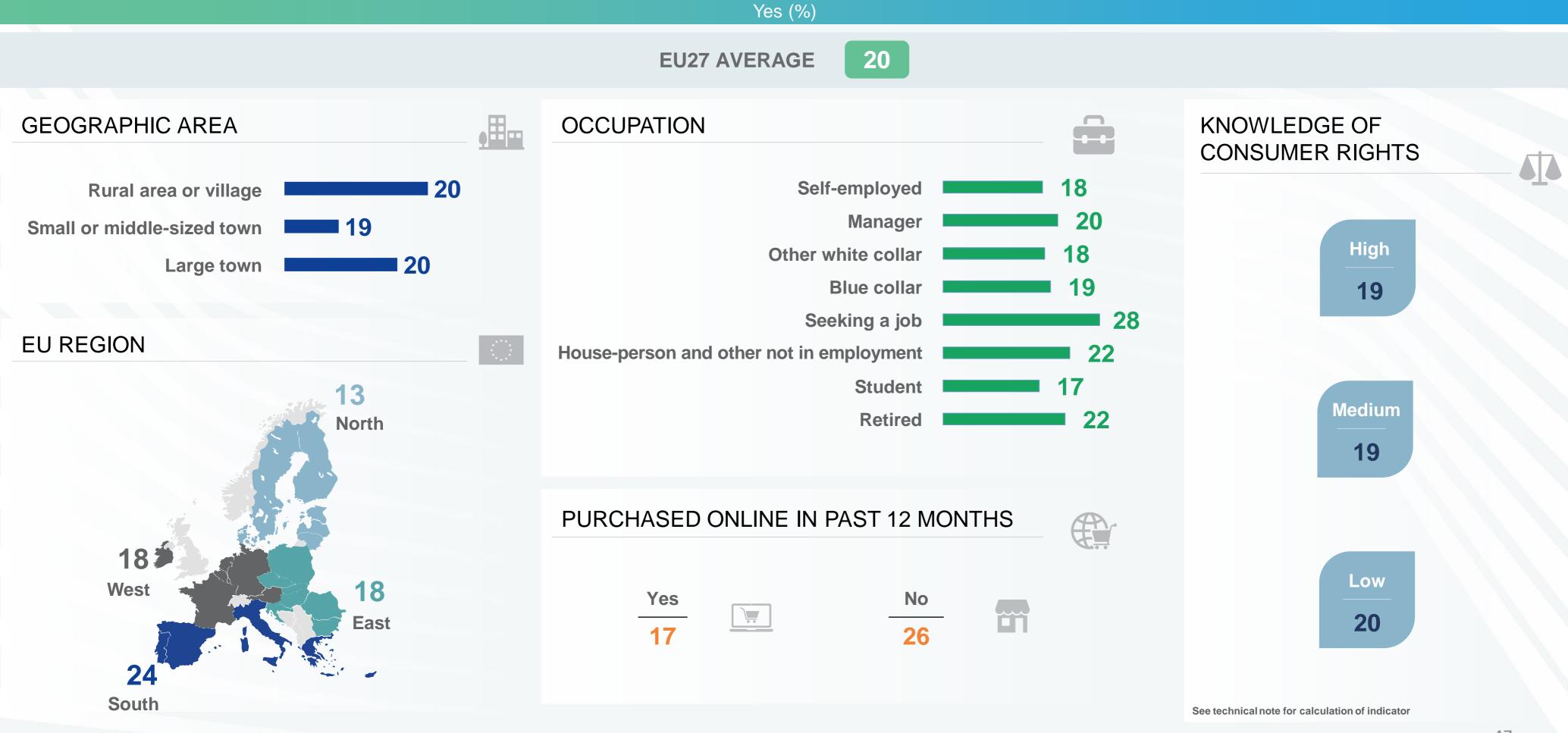


High level indicators - Confidence in product safety - Results by key subgroups



Thinking about all consumer products other than food currently on the market in your country, do you think that...a significant number of non-food products are unsafe?

Yes (%)

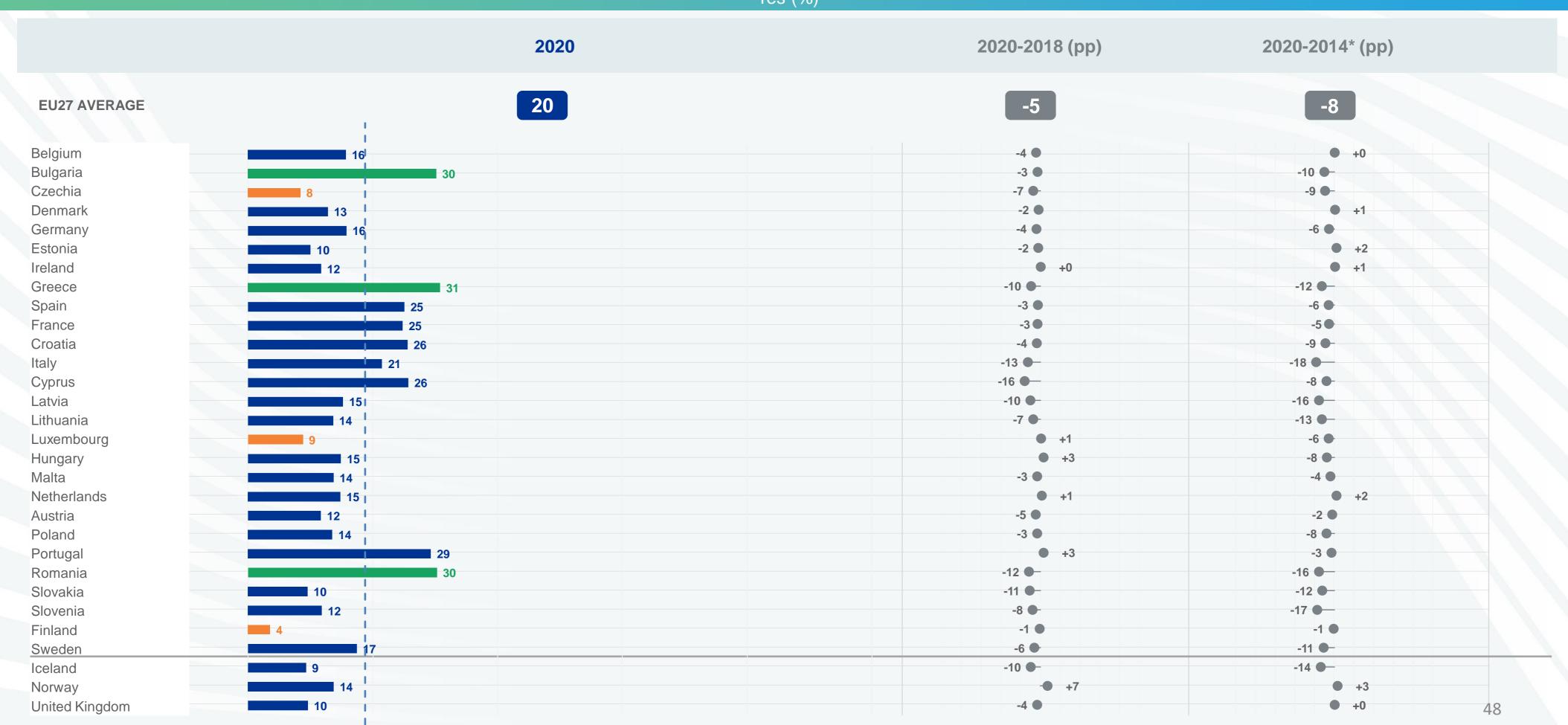




High level indicators - Confidence in product safety - Results by country



Thinking about all consumer products other than food currently on the market in your country, do you think that...a significant number of non-food products are unsafe? Yes (%)



<sup>\*</sup>Note that a different weighting approach was used in 2020 versus 2014, hence the 2020-2014 change may deviate from the sum of 2020-2018 and 2018-2014

The wording of this question was slightly changed in 2020

High level indicators - Confidence in environmental claims - Results by key subgroups

163



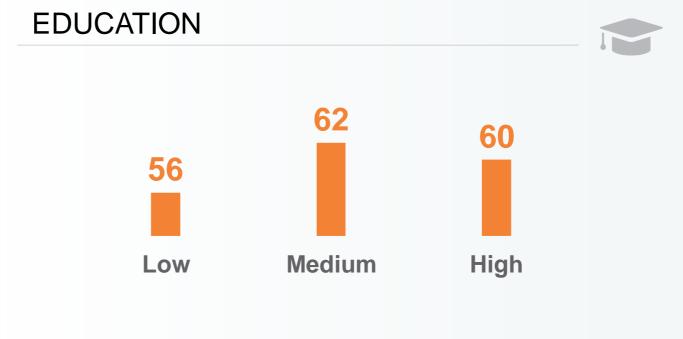
#### How strongly do you agree or disagree...Most environmental claims about goods or services are reliable

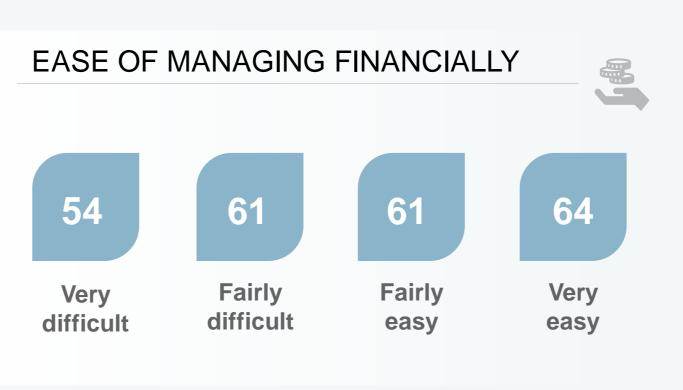
Agree (strongly agree + agree) (%)

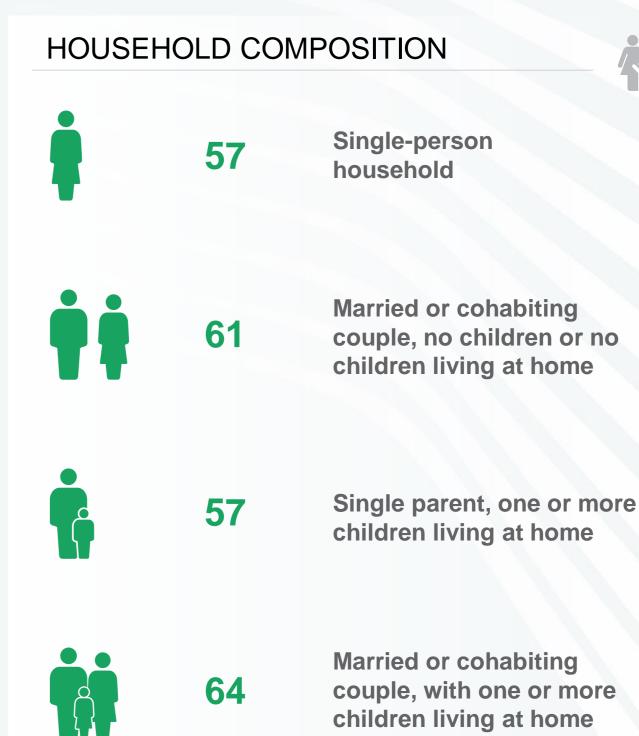
**EU27 AVERAGE** 

61









**AGE** 

18-34

High level indicators - Confidence in environmental claims - Results by key subgroups

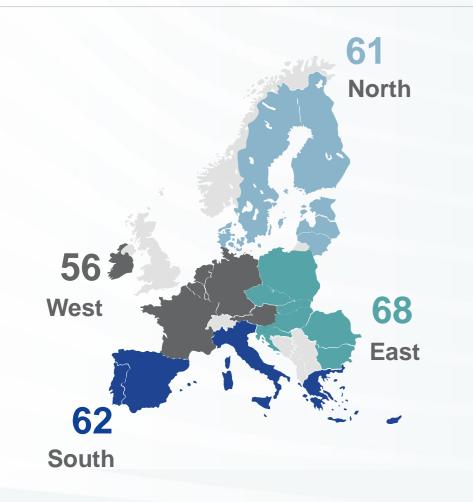


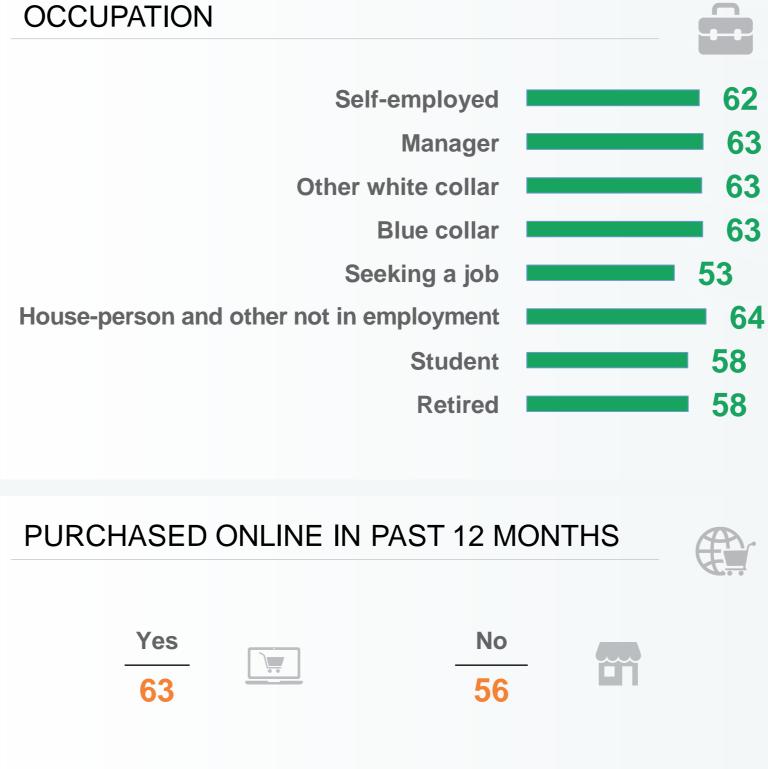
#### How strongly do you agree or disagree...Most environmental claims about goods or services are reliable

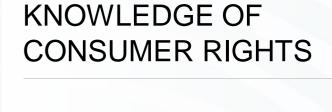
Agree (strongly agree + agree) (%)

















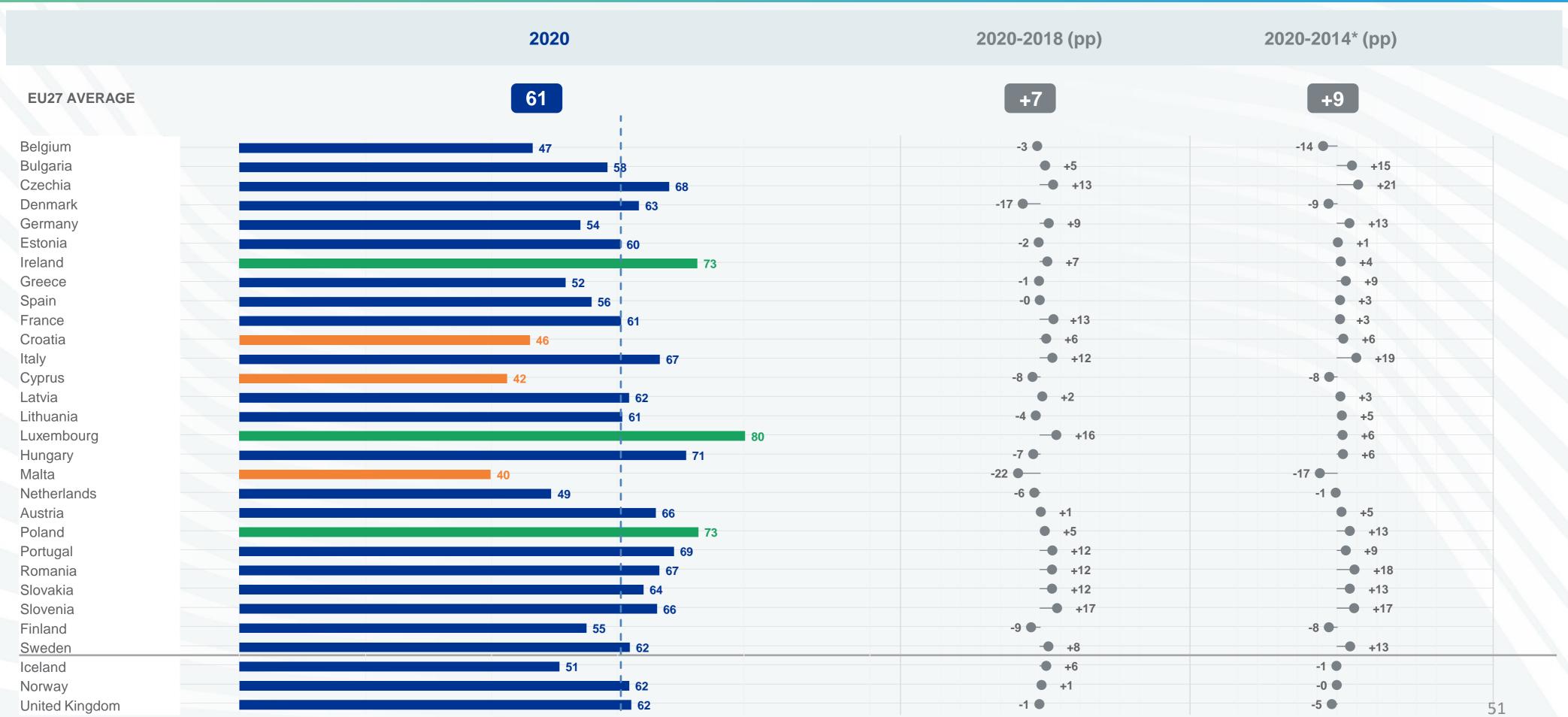
See technical note for calculation of indicator

High level indicators - Confidence in environmental claims - Results by country



#### How strongly do you agree or disagree...Most environmental claims about goods or services are reliable

Agree (strongly agree + agree) (%)



High level indicators - Confidence in dispute resolution - Results by key subgroups

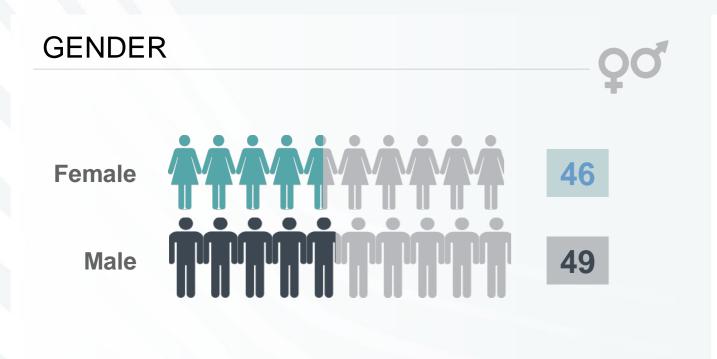


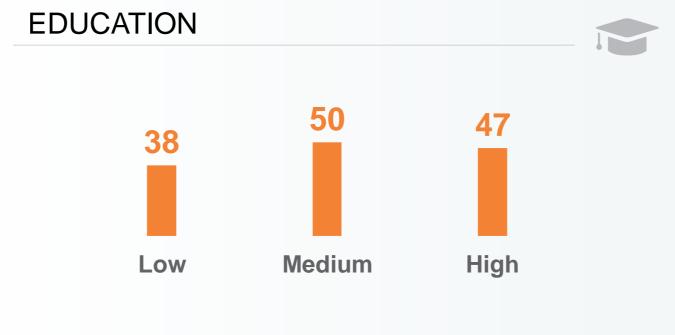
How strongly do you agree or disagree...It is easy to settle disputes with retailers and service providers through an out-of-court body (ADR)

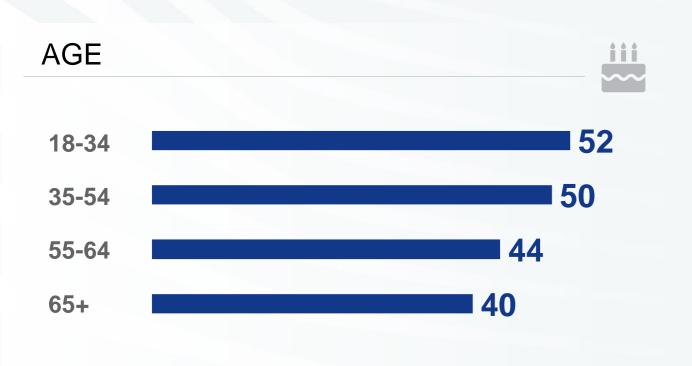
Agree (strongly agree + agree) (%)

**EU27 AVERAGE** 

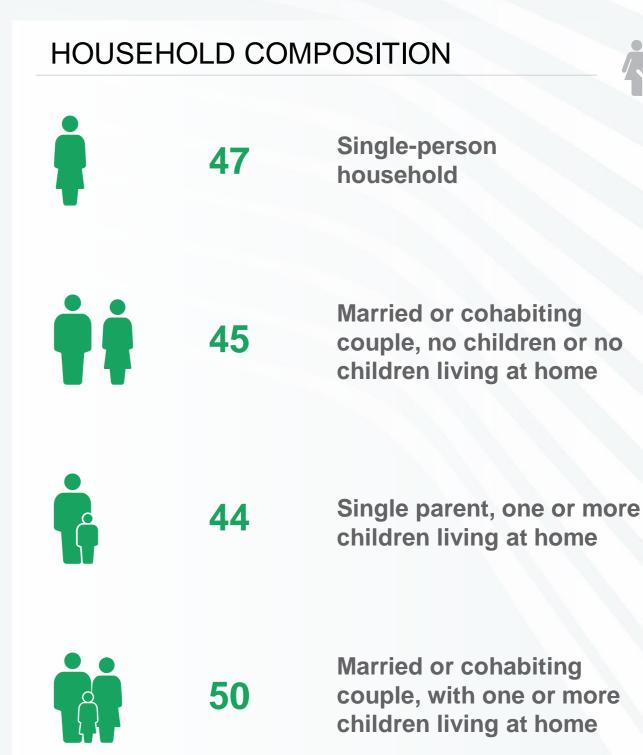












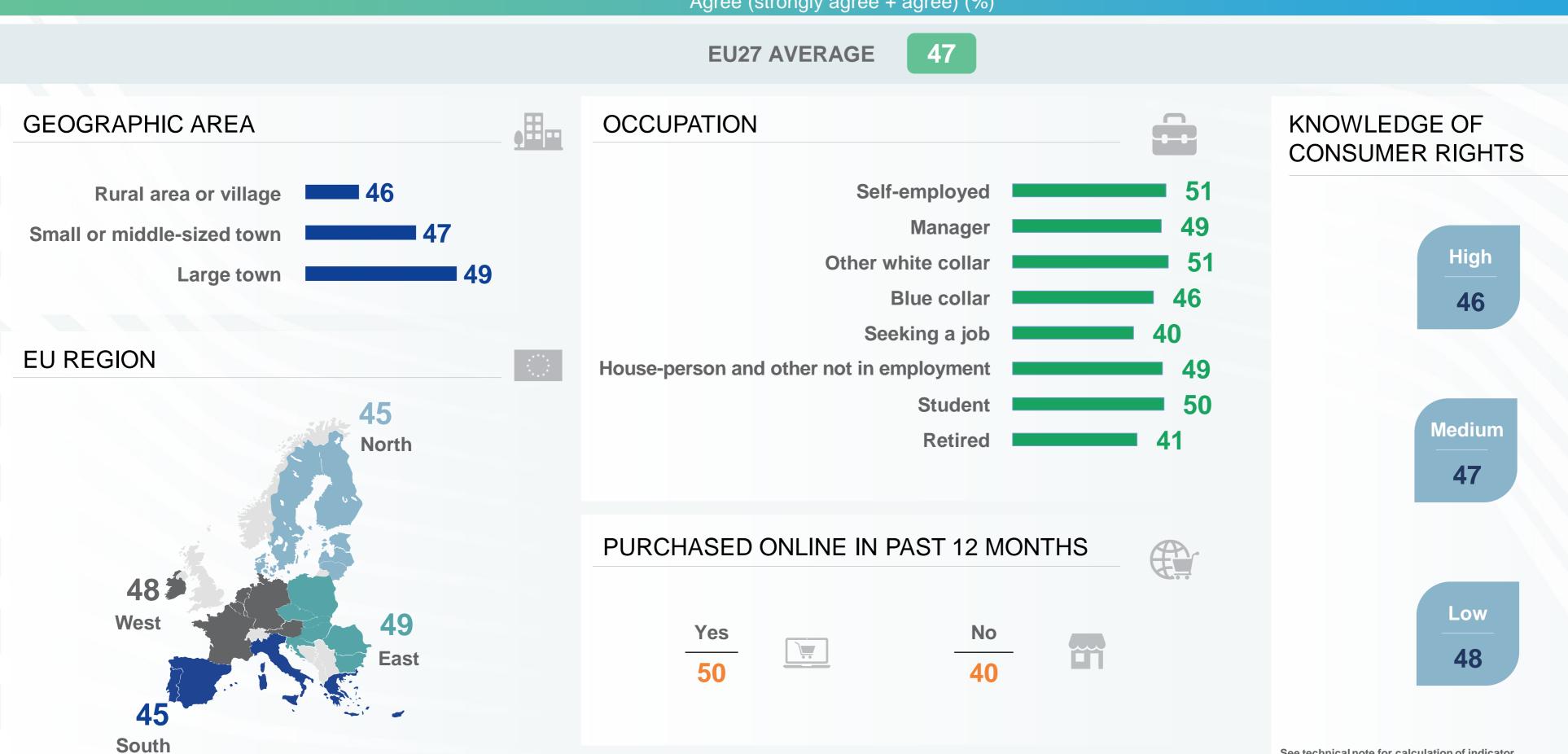


High level indicators - Confidence in dispute resolution - Results by key subgroups



How strongly do you agree or disagree...It is easy to settle disputes with retailers and service providers through an out-of-court body (ADR)

Agree (strongly agree + agree) (%)



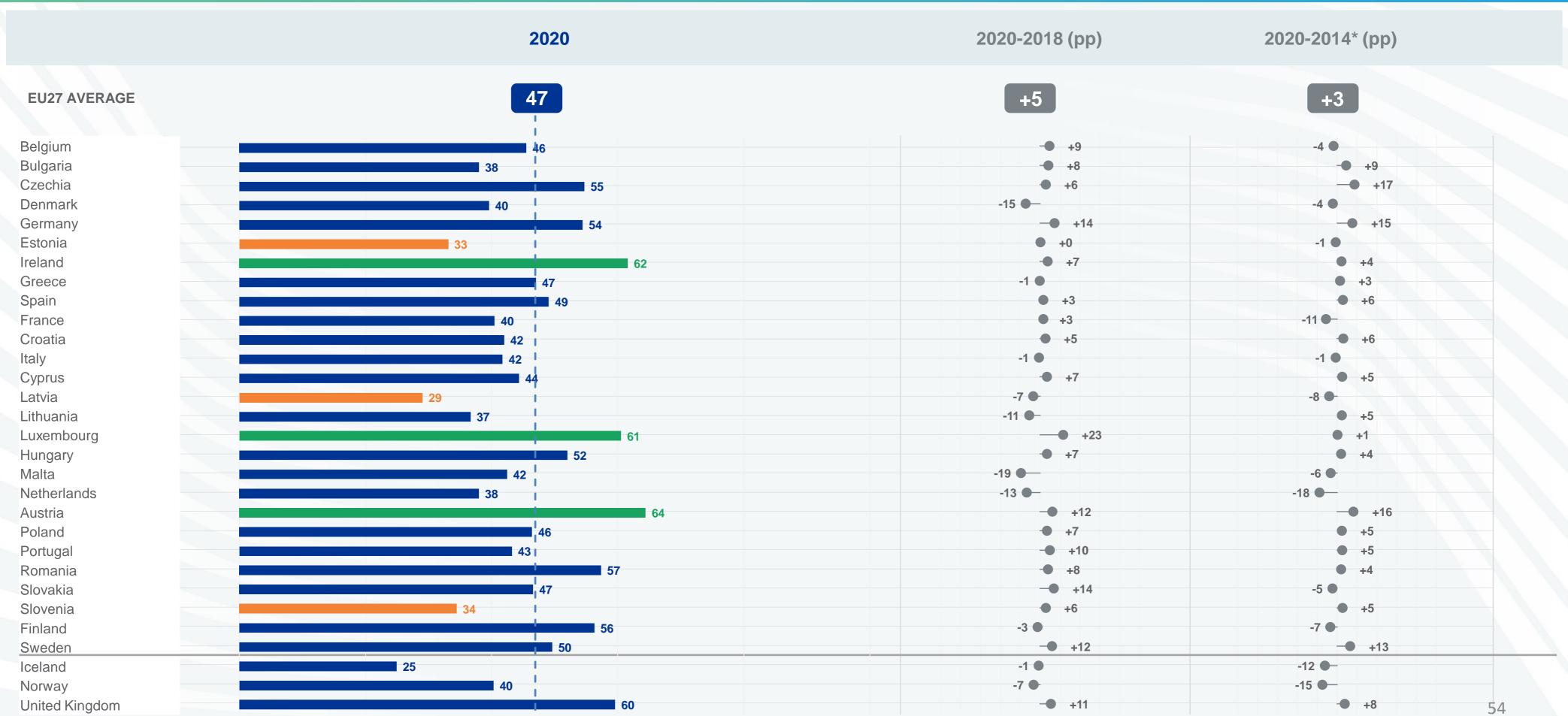
See technical note for calculation of indicator

High level indicators - Confidence in dispute resolution - Results by country



How strongly do you agree or disagree...It is easy to settle disputes with retailers and service providers through an out-of-court body (ADR)

Agree (strongly agree + agree) (%)



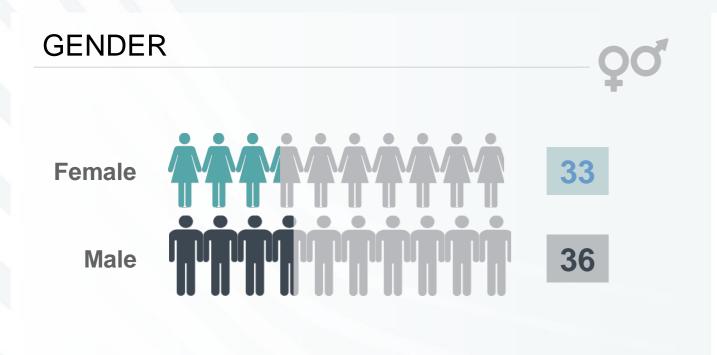


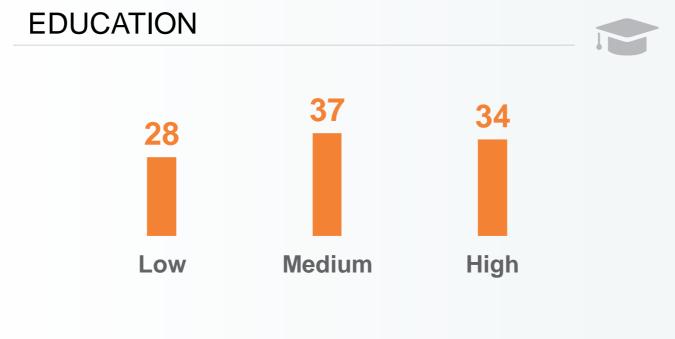
How strongly do you agree or disagree...It is easy to settle disputes with retailers and service providers through the courts

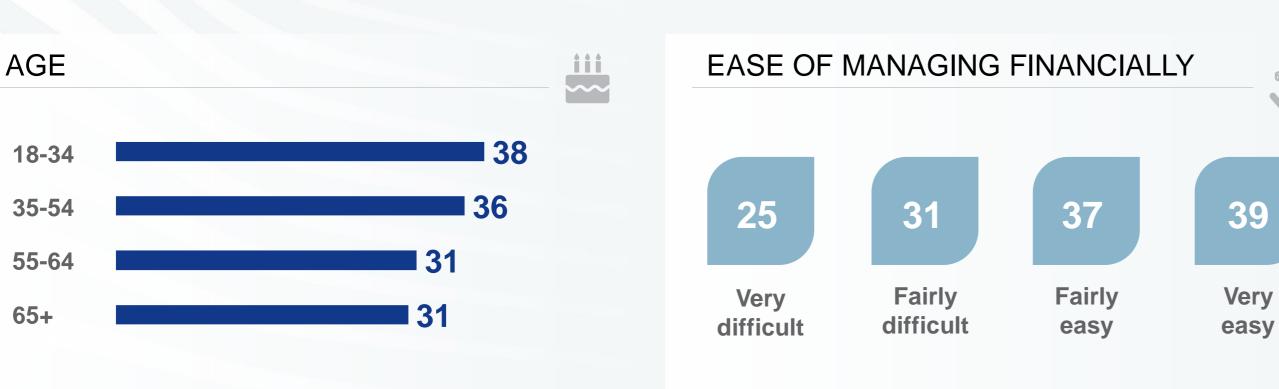
Agree (strongly agree + agree) (%)

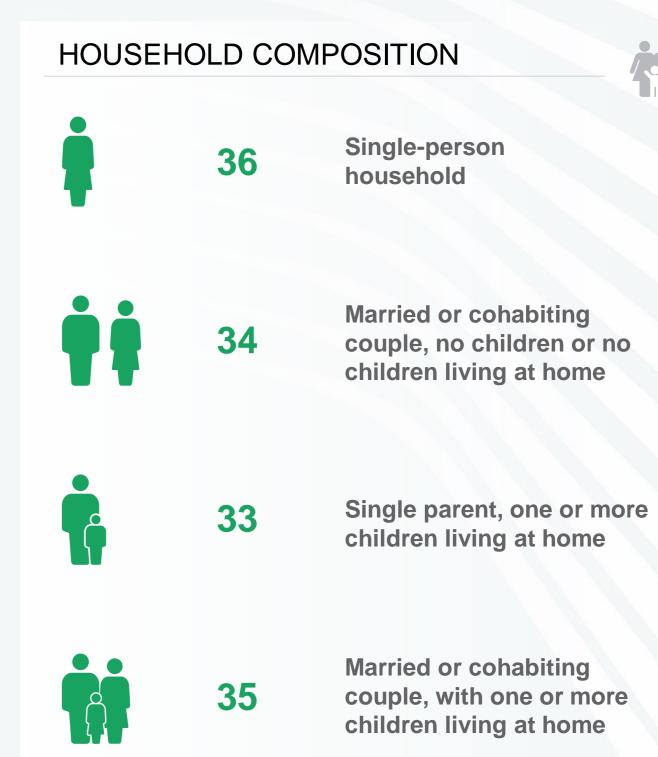
**EU27 AVERAGE** 

35









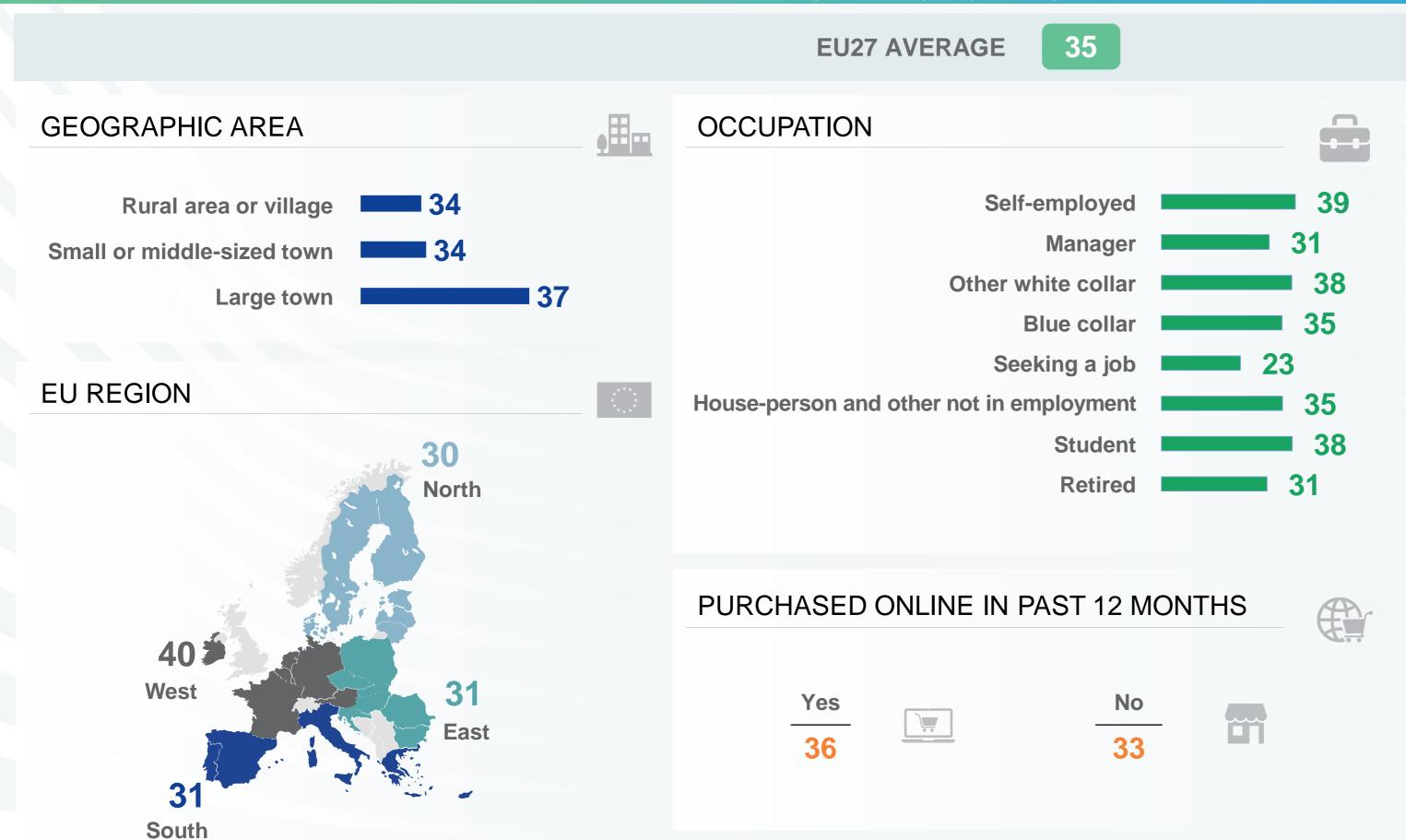
65+

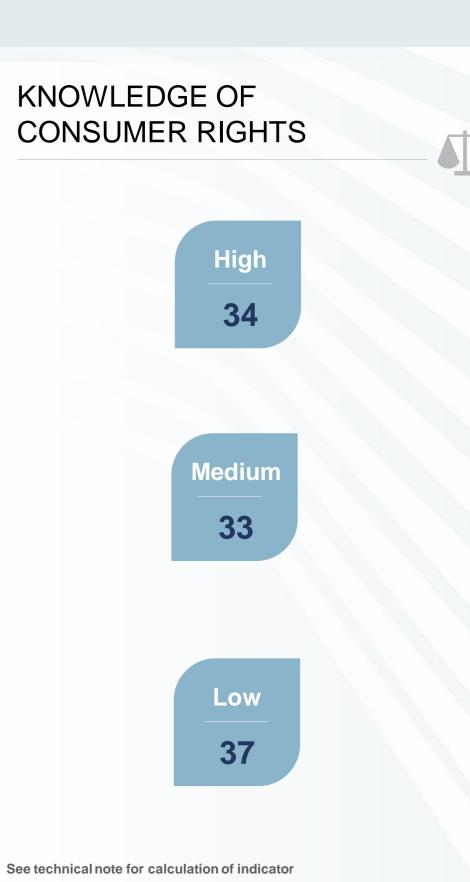


European Commission

How strongly do you agree or disagree...It is easy to settle disputes with retailers and service providers through the courts

Agree (strongly agree + agree) (%)



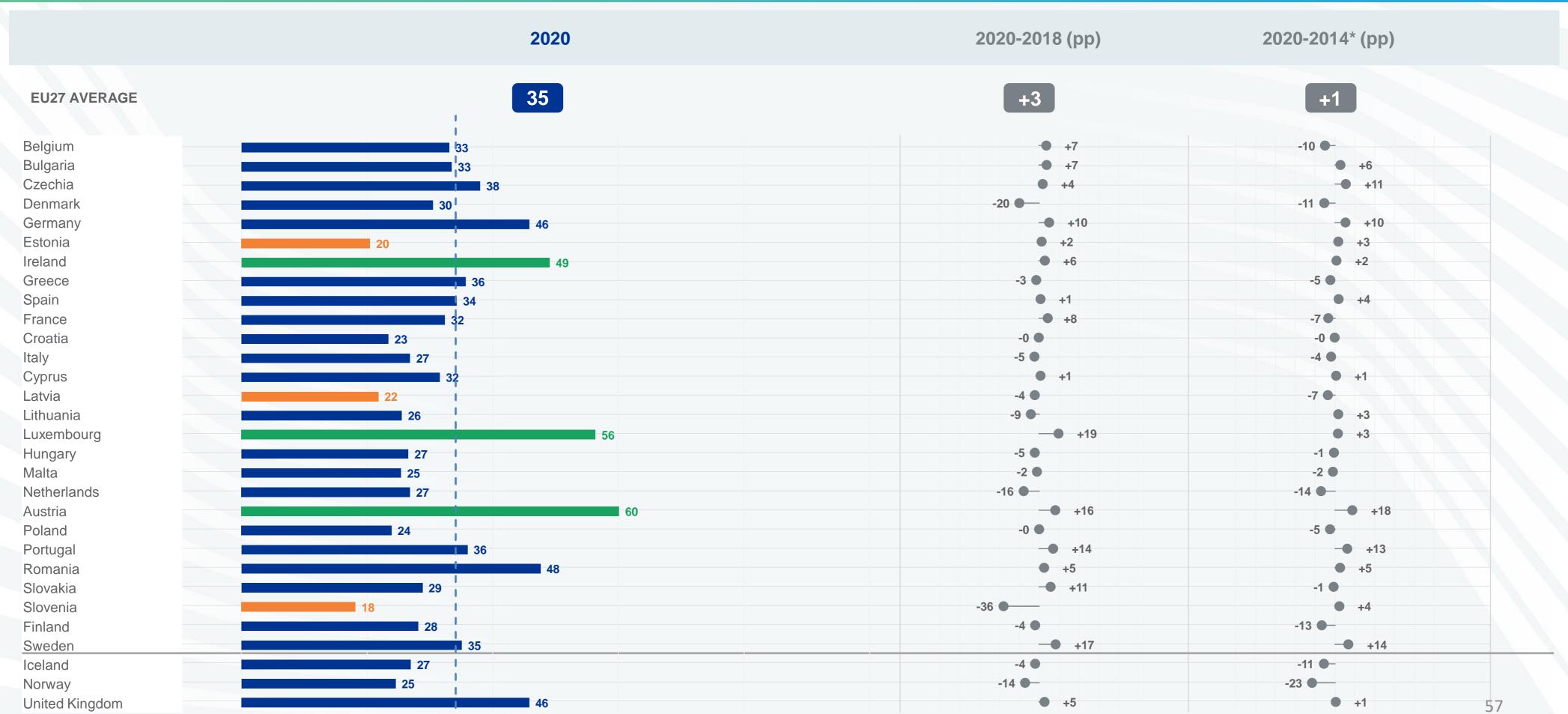


High level indicators - Confidence in dispute resolution - Results by country



How strongly do you agree or disagree...It is easy to settle disputes with retailers and service providers through the courts

Agree (strongly agree + agree) (%)

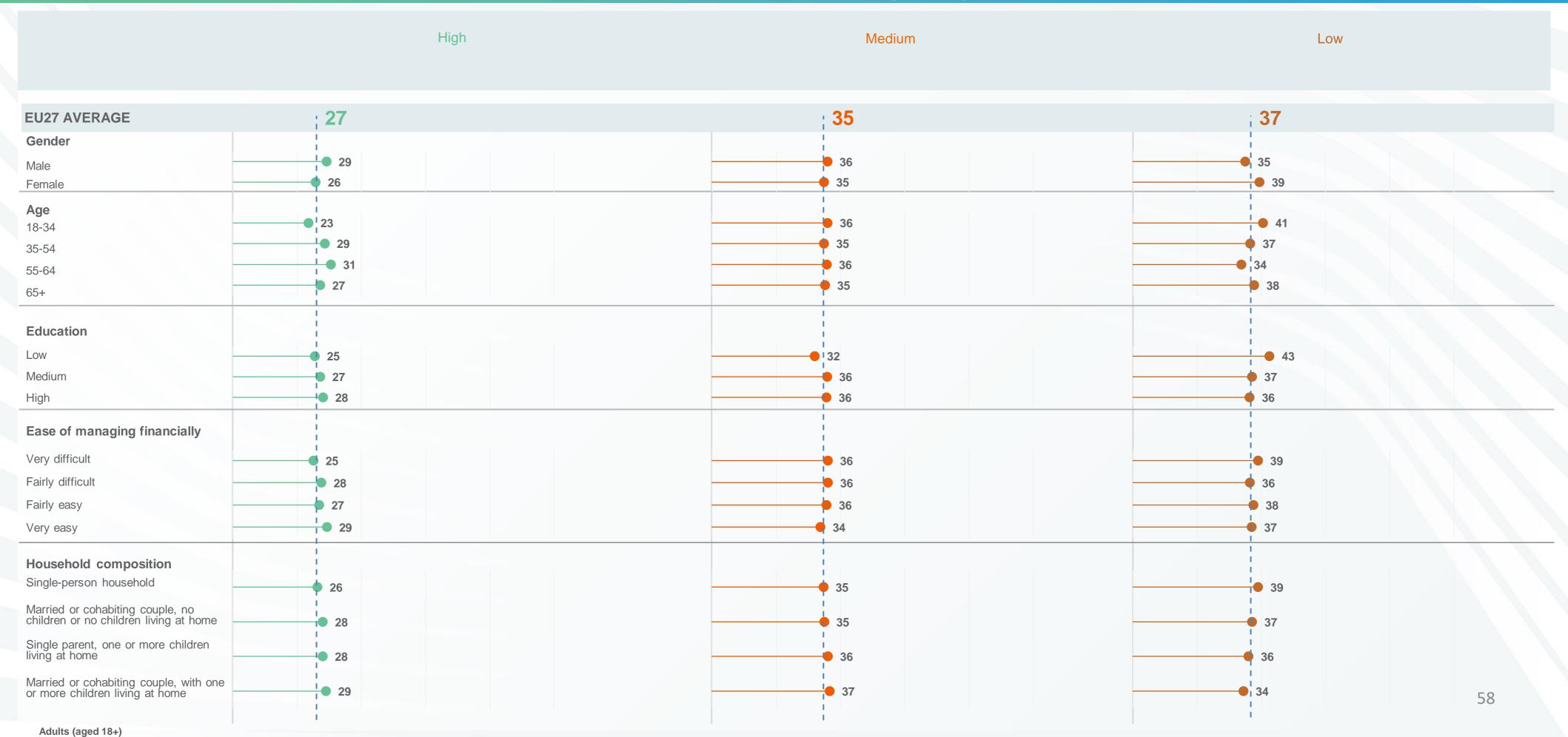


High level indicators - Knowledge of consumer rights - Results by key subgroups



#### **Knowledge of consumer rights**

% (level calculated based on number of correct answers to four separate knowledge-testing questions (detailed over subsequent slides))



\* See technical note for calculation of indicator

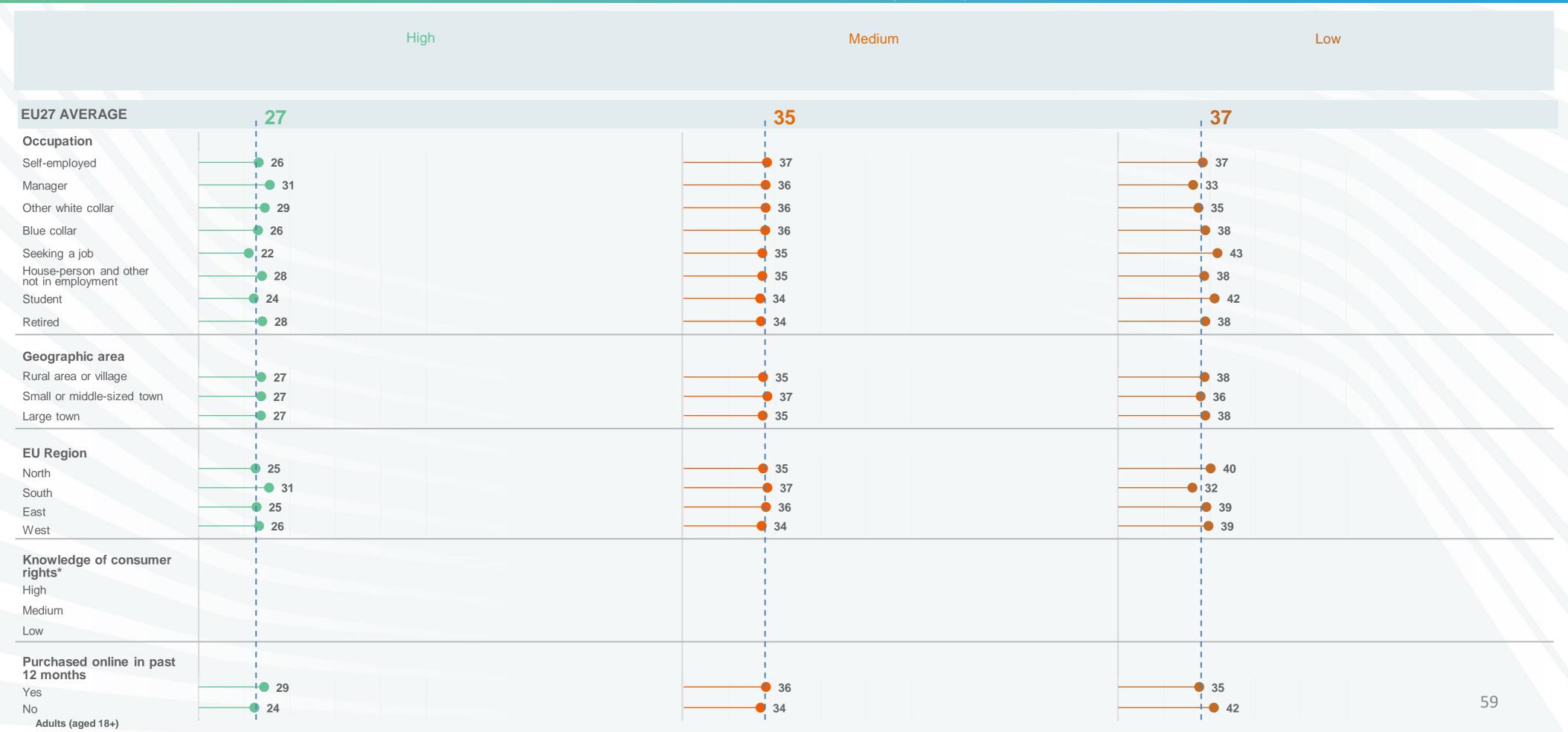
## Consumer confidence and knowledge

High level indicators - Knowledge of consumer rights - Results by key subgroups



#### **Knowledge of consumer rights**

% (level calculated based on number of correct answers to four separate knowledge-testing questions (detailed over subsequent slides))



High level indicators - Knowledge of consumer rights - Results by country



#### **Knowledge of consumer rights**

% (level calculated based on number of correct answers to four separate knowledge-testing questions (detailed over subsequent slides))





High level indicators - Knowledge of consumer rights - Results by key subgroups



Suppose you ordered a new electronic product by post, phone or the Internet, do you think you have the right to return the product 4 days after its delivery and get your money back, without giving any reason? % giving the correct answer (Yes)



EASE OF MANAGING FINANCIALLY

57

**Fairly** 

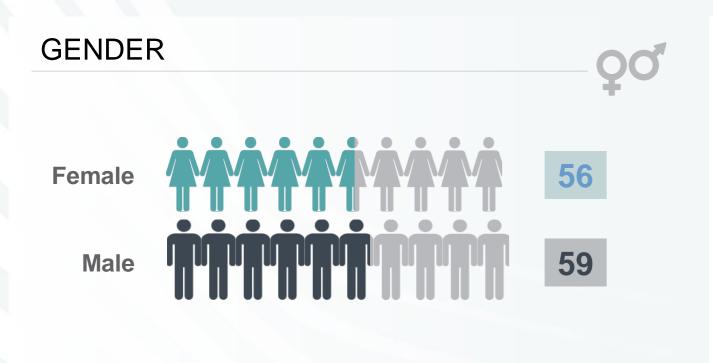
difficult

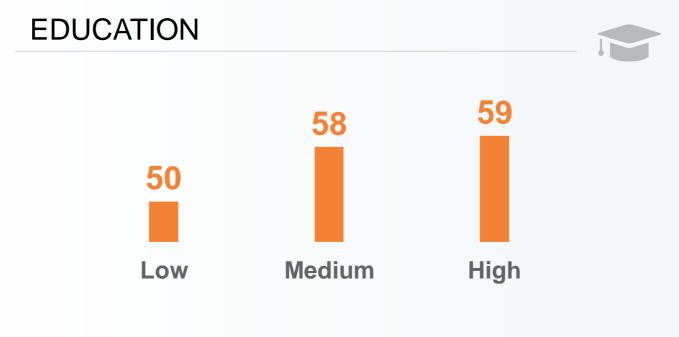
53

Very

difficult

58





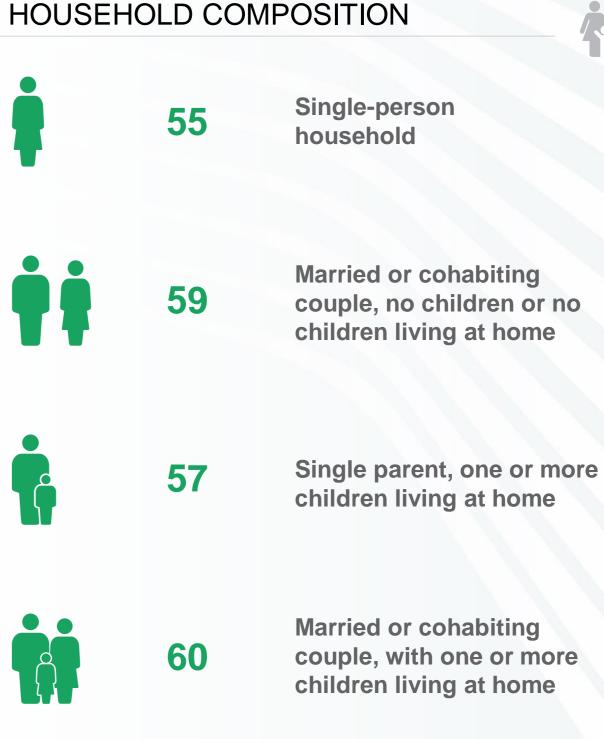
**59** 

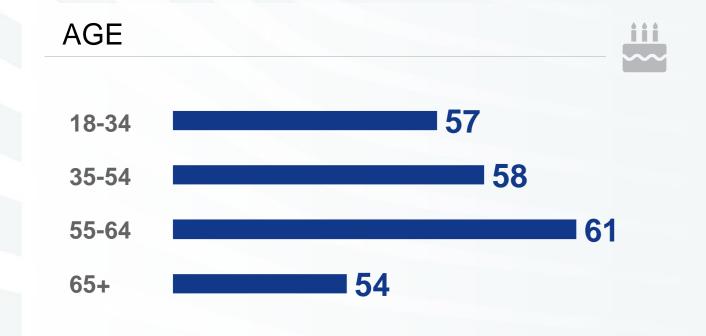
**Fairly** 

easy











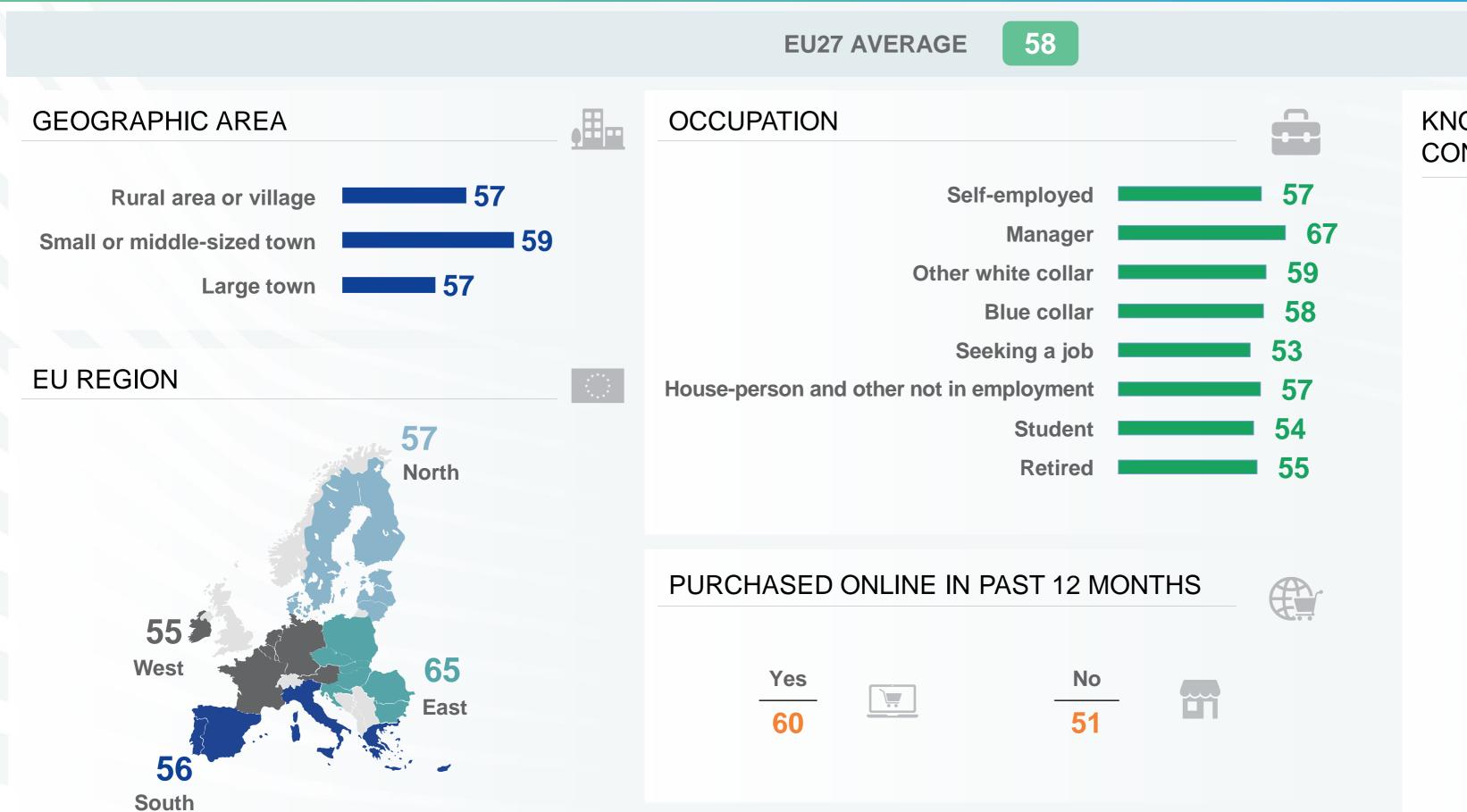


High level indicators - Knowledge of consumer rights - Results by key subgroups



Suppose you ordered a new electronic product by post, phone or the Internet, do you think you have the right to return the product 4 days after its delivery and get your money back, without giving any reason?

% giving the correct answer (Yes)



KNOWLEDGE OF CONSUMER RIGHTS

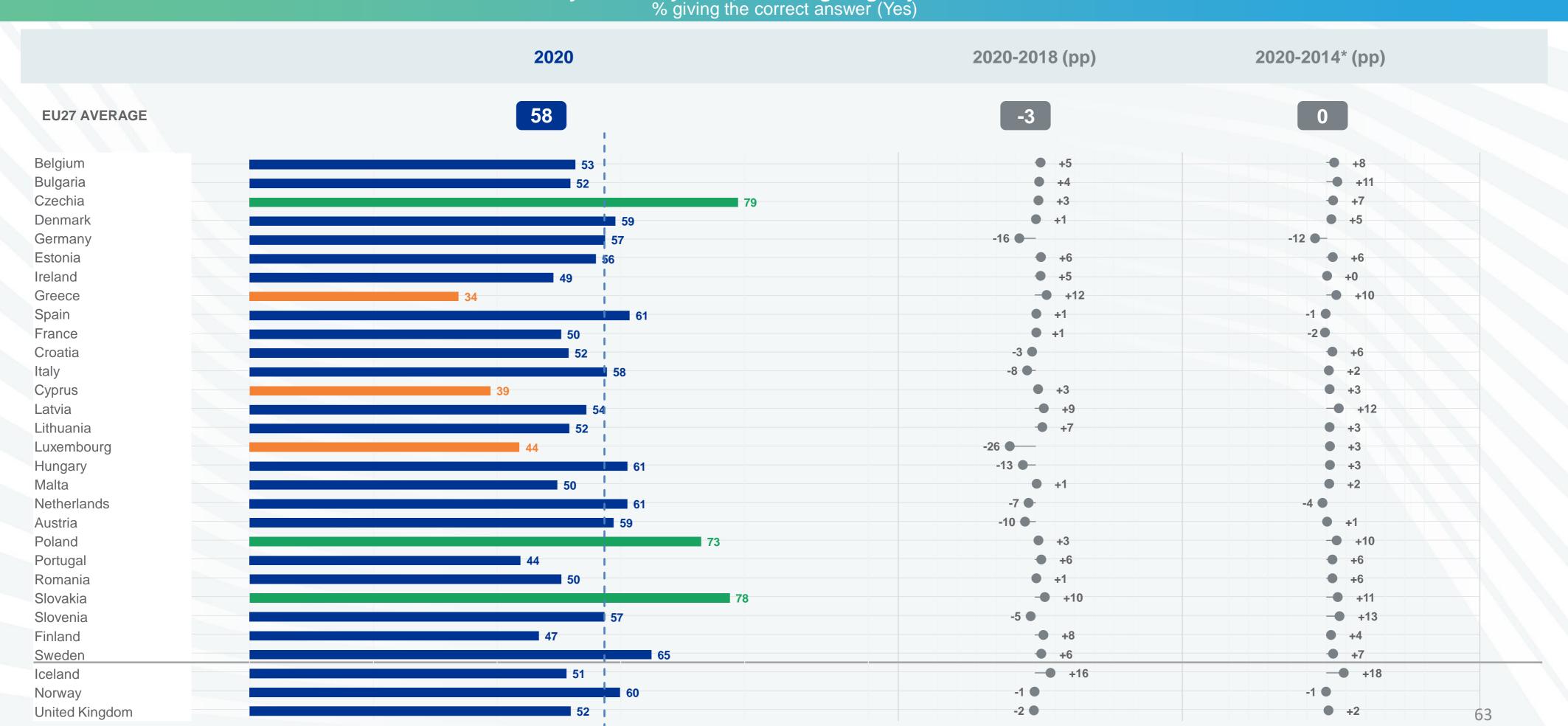




High level indicators - Knowledge of consumer rights - Results by country



Suppose you ordered a new electronic product by post, phone or the Internet, do you think you have the right to return the product 4 days after its delivery and get your money back, without giving the correct ensurer (You)





High level indicators - Knowledge of consumer rights - Results by key subgroups

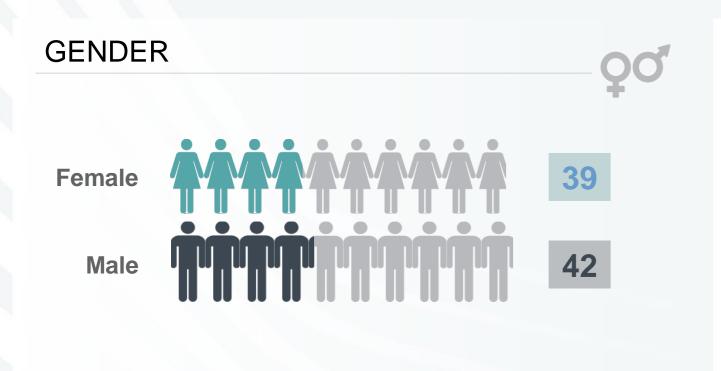


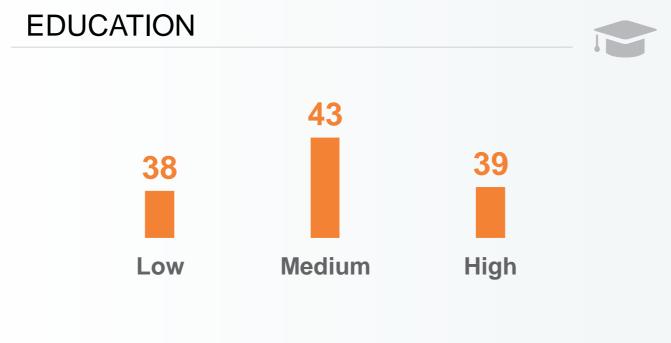
Imagine that an electronic product you bought new 18 months ago breaks down without any fault on your part. You didn't buy or benefit from any extended commercial guarantee. Do you have the right to have it repaired or replaced for free?

% giving the correct answer (Yes)



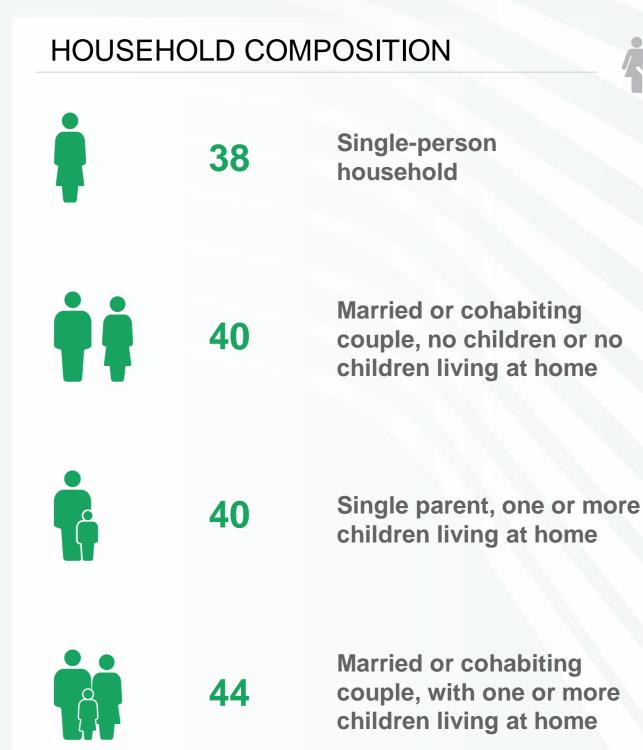










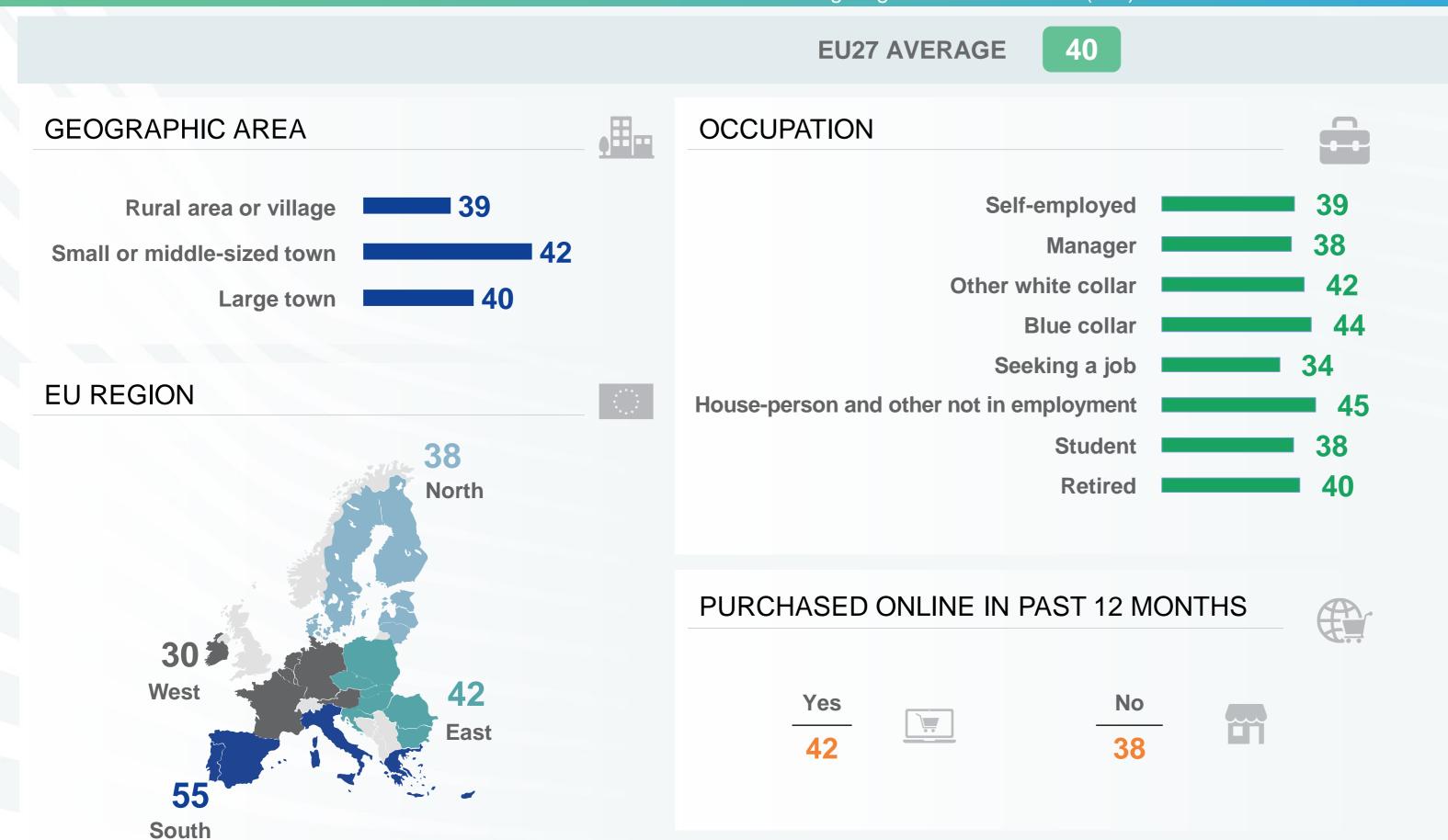




High level indicators - Knowledge of consumer rights - Results by key subgroups



Imagine that an electronic product you bought new 18 months ago breaks down without any fault on your part. You didn't buy or benefit from any extended commercial guarantee. Do you have the right to have it repaired or replaced for free? % giving the correct answer (Yes)



### **KNOWLEDGE OF CONSUMER RIGHTS**



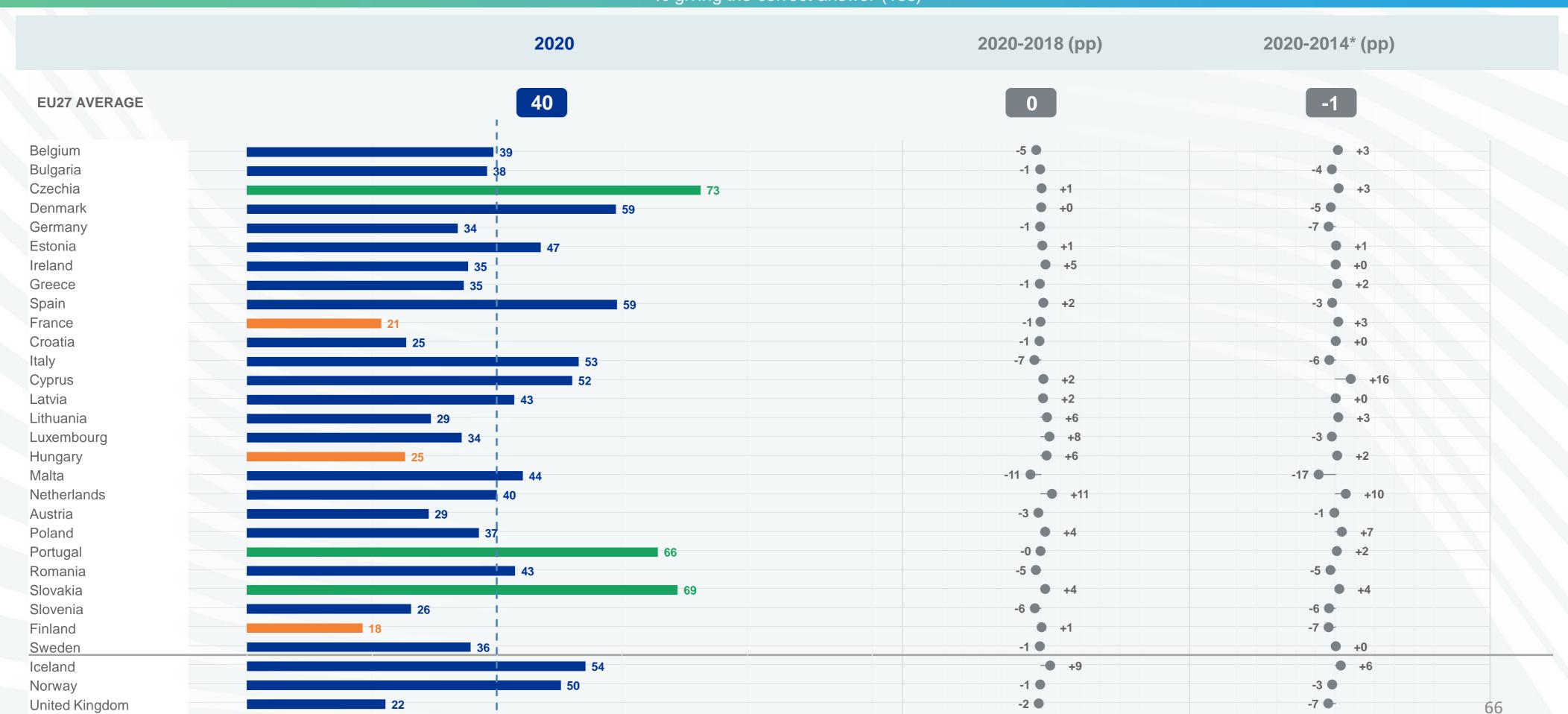


High level indicators - Knowledge of consumer rights - Results by country



Imagine that an electronic product you bought new 18 months ago breaks down without any fault on your part. You didn't buy or benefit from any extended commercial guarantee. Do you have the right to have it repaired or replaced for free?

% giving the correct answer (Yes)



132

29

29

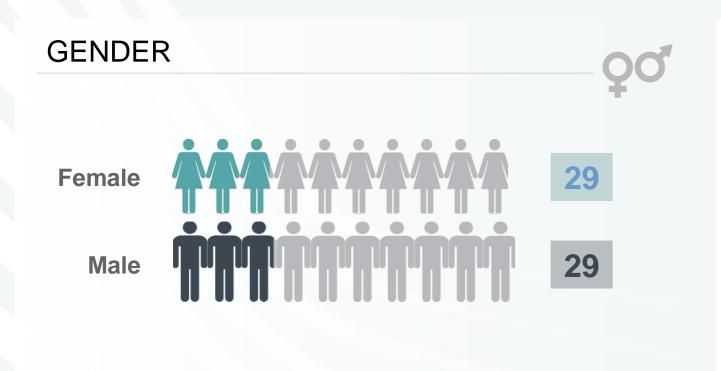


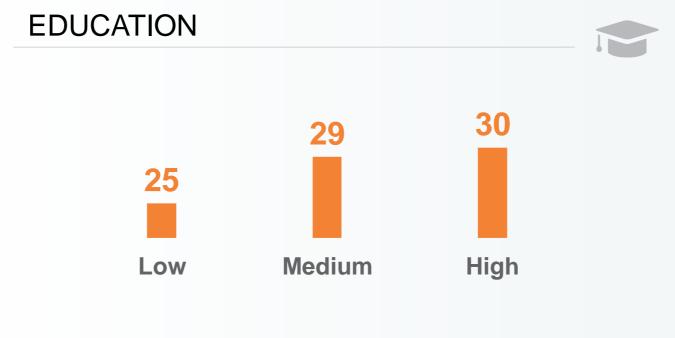
Imagine that you received two books by post that you had not ordered, together with a 20 euro invoice for the goods. Are you obliged to pay the invoice?

% giving the correct answer (No, and you are not obliged to return the books)

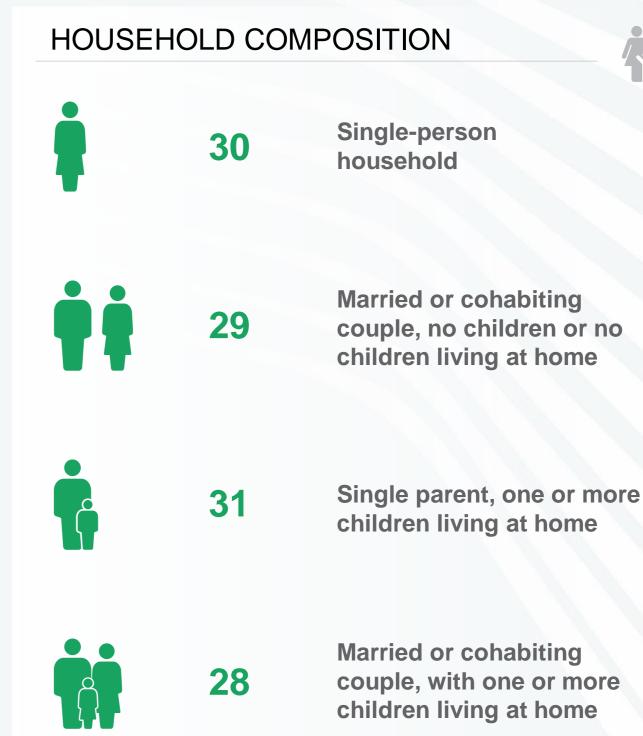
**EU27 AVERAGE** 

29









**AGE** 

18-34

35-54

55-64

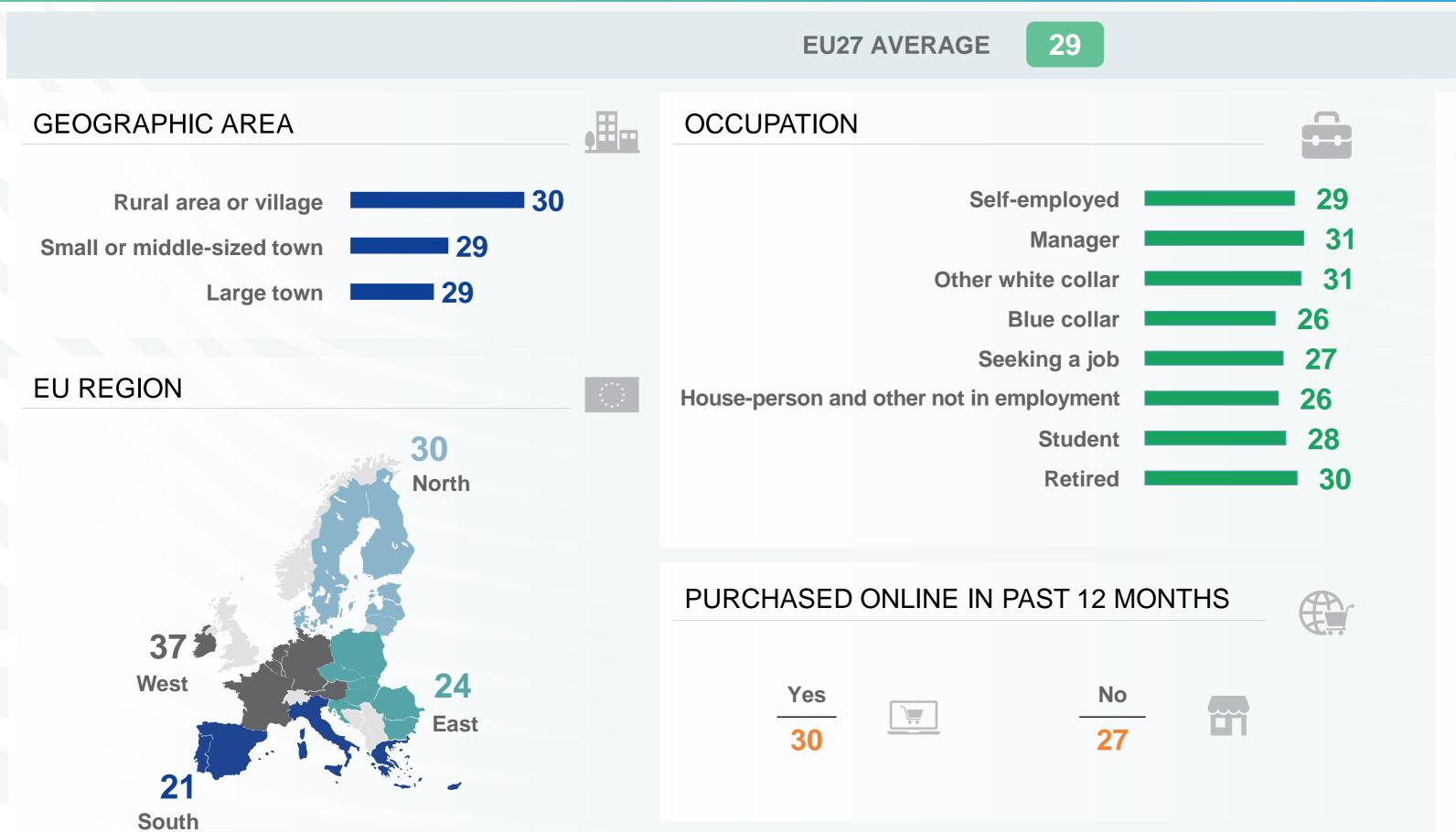
65+

High level indicators - Knowledge of consumer rights - Results by key subgroups



Imagine that you received two books by post that you had not ordered, together with a 20 euro invoice for the goods. Are you obliged to pay the invoice?

% giving the correct answer (No, and you are not obliged to return the books)







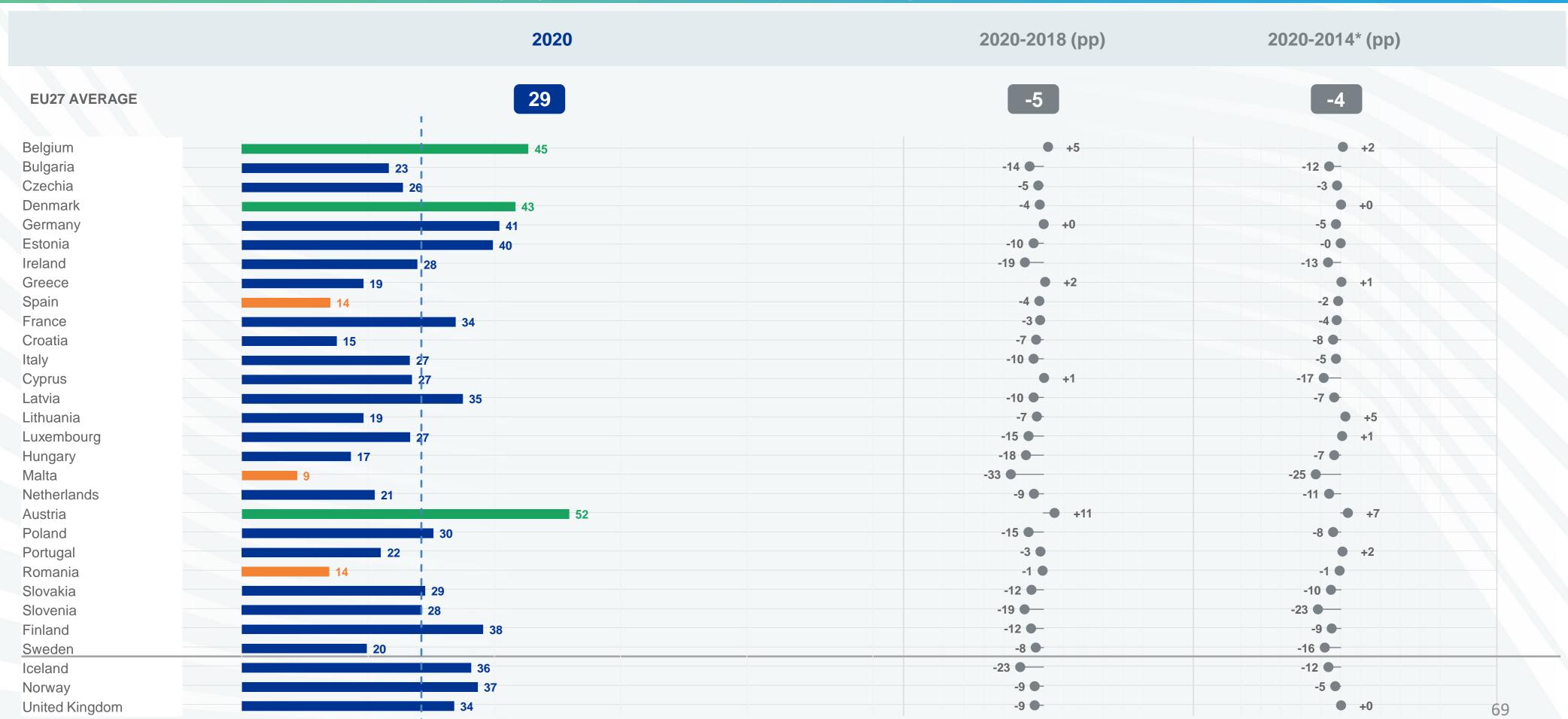


High level indicators - Knowledge of consumer rights - Results by country



Imagine that you received two books by post that you had not ordered, together with a 20 euro invoice for the goods. Are you obliged to pay the invoice?

% giving the correct answer (No, and you are not obliged to return the books)



High level indicators - Knowledge of consumer rights - Results by key subgroups

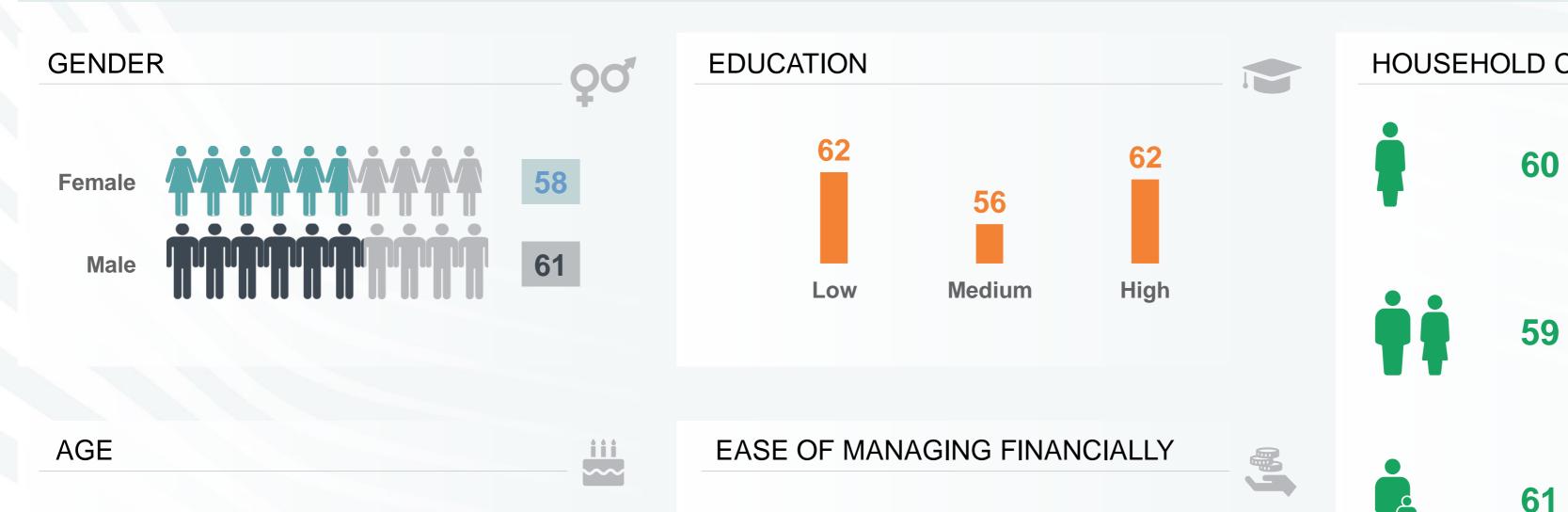


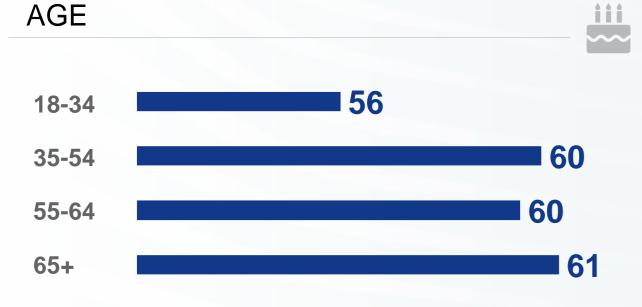
Imagine you subscribed for a regular publication or gym membership and the company's terms and conditions contained a clause that allowed it to raise the price significantly without first allowing you to cancel the contract. Do you think such a clause would be valid?

% giving the correct answer (No)

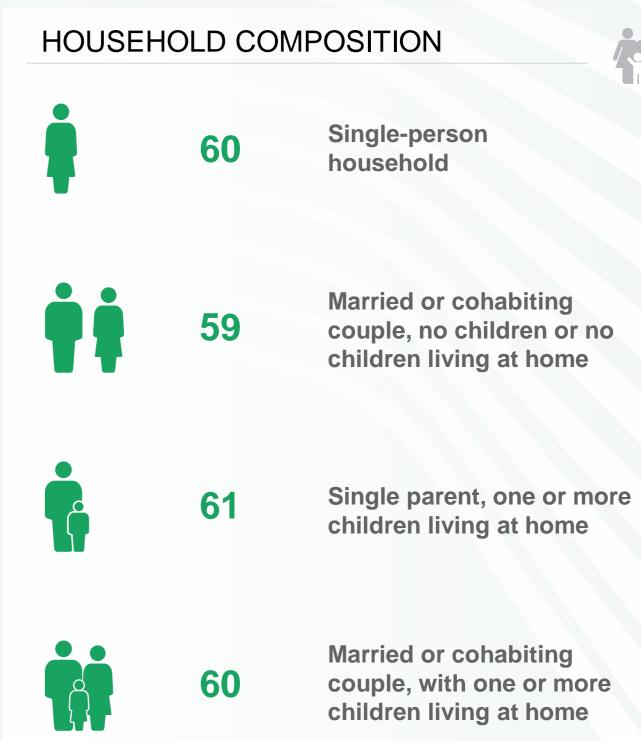










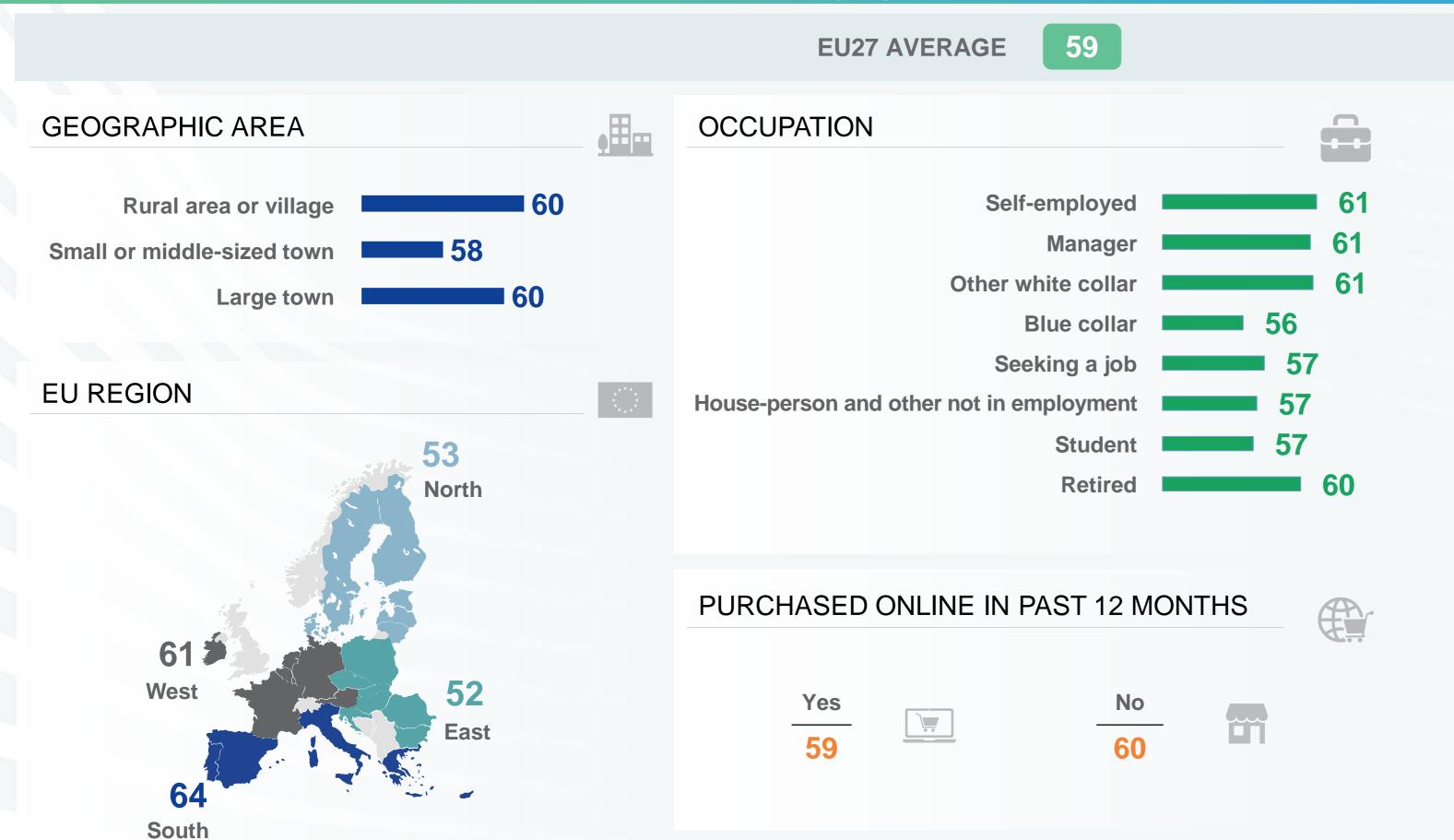




High level indicators - Knowledge of consumer rights - Results by key subgroups



Imagine you subscribed for a regular publication or gym membership and the company's terms and conditions contained a clause that allowed it to raise the price significantly without first allowing you to cancel the contract. Do you think such a clause would be valid? % giving the correct answer (No)



### **KNOWLEDGE OF CONSUMER RIGHTS**





High level indicators - Knowledge of consumer rights - Results by country



Imagine you subscribed for a regular publication or gym membership and the company's terms and conditions contained a clause that allowed it to raise the price significantly without first allowing you to cancel the contract. Do you think such a clause would be valid?

% giving the correct answer (No)



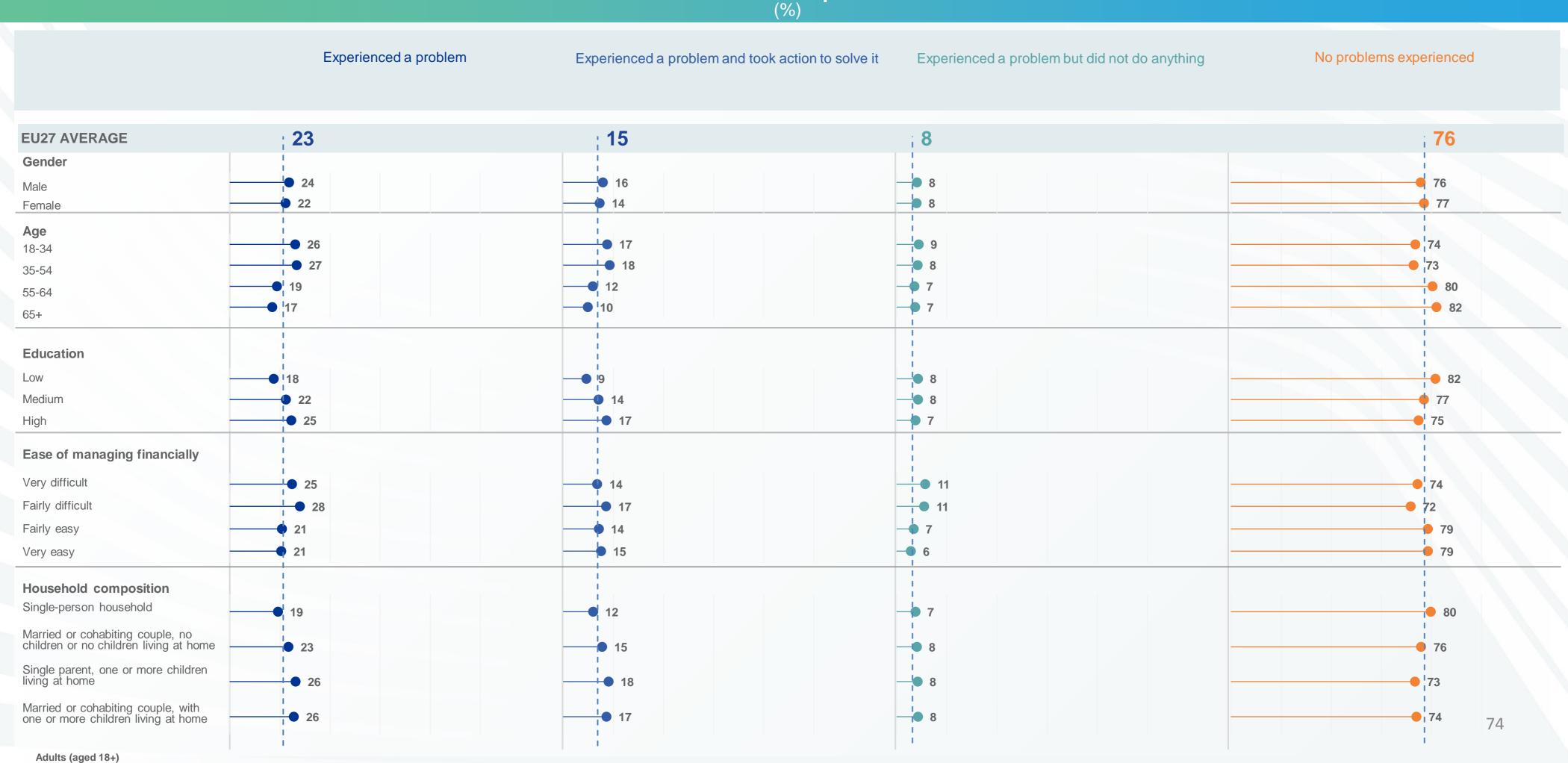




Problems and complaints - Experience of problems - Results by key subgroups



In the past 12 months, have you experienced any problem when buying or using any goods or services in your country where you thought you had a legitimate cause for complaint?



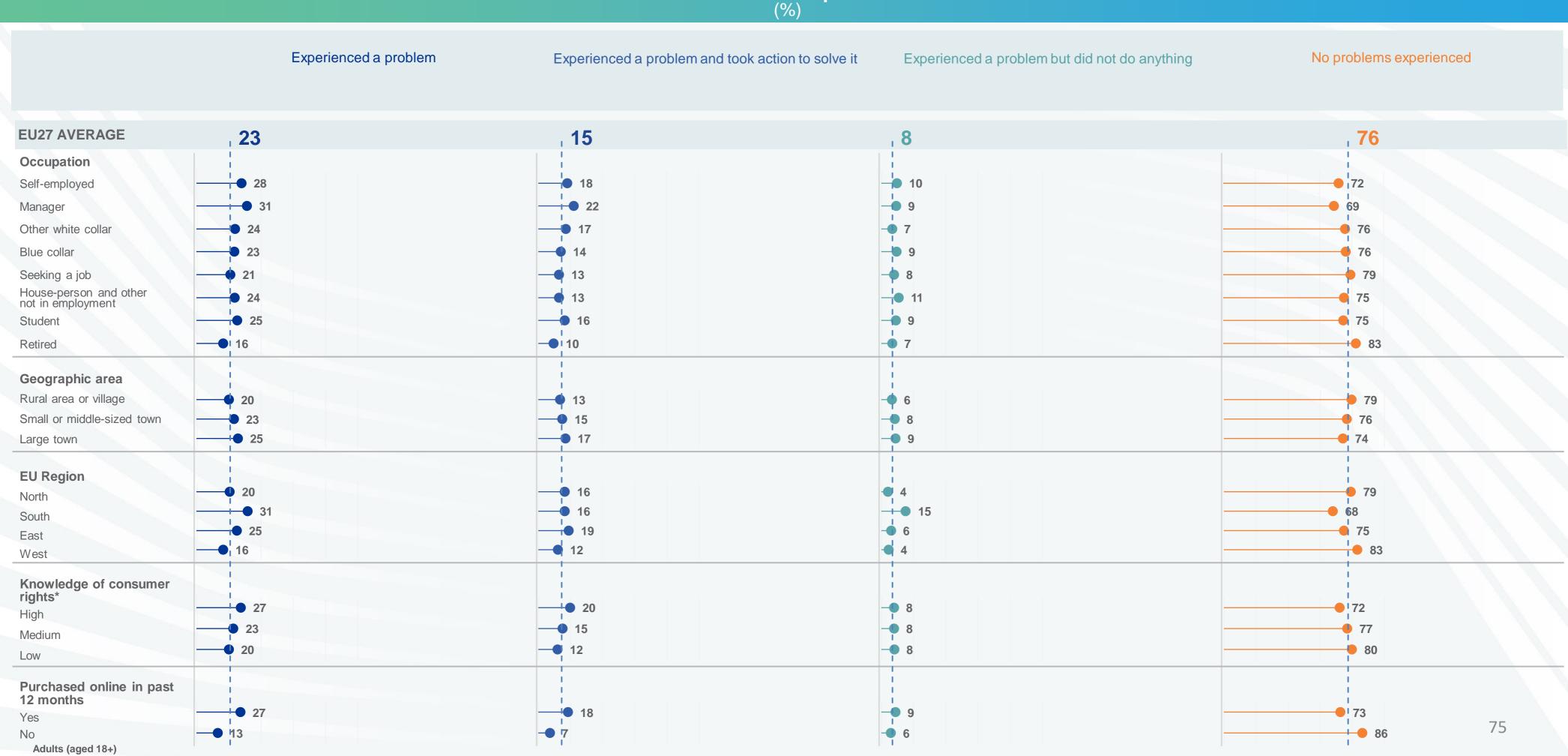


\* See technical note for calculation of indicator

Problems and complaints - Experience of problems - Results by key subgroups



In the past 12 months, have you experienced any problem when buying or using any goods or services in your country where you thought you had a legitimate cause for complaint?



Problems and complaints - Experience of problems - Results by country



In the past 12 months, have you experienced any problem when buying or using any goods or services <u>in your country</u> where you thought you had a legitimate cause for complaint?... Experienced a problem





Problems and complaints - Experience of problems - Results by country



In the past 12 months, have you experienced any problem when buying or using any goods or services in your country where you thought you had a legitimate cause for complaint?... Experienced a problem and took action to solve it

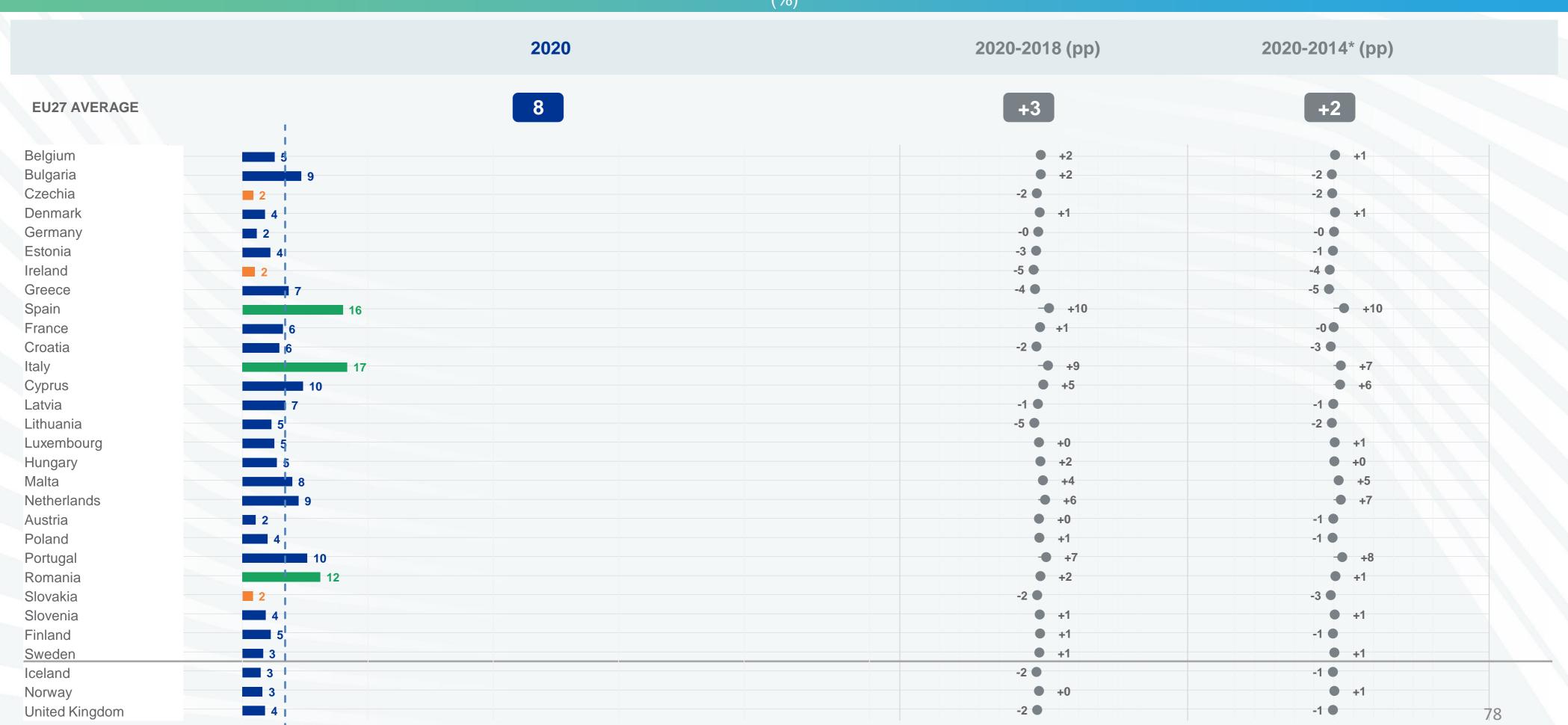




Problems and complaints - Experience of problems - Results by country



In the past 12 months, have you experienced any problem when buying or using any goods or services <u>in your country</u> where you thought you had a legitimate cause for complaint?... Experienced a problem but did not do anything

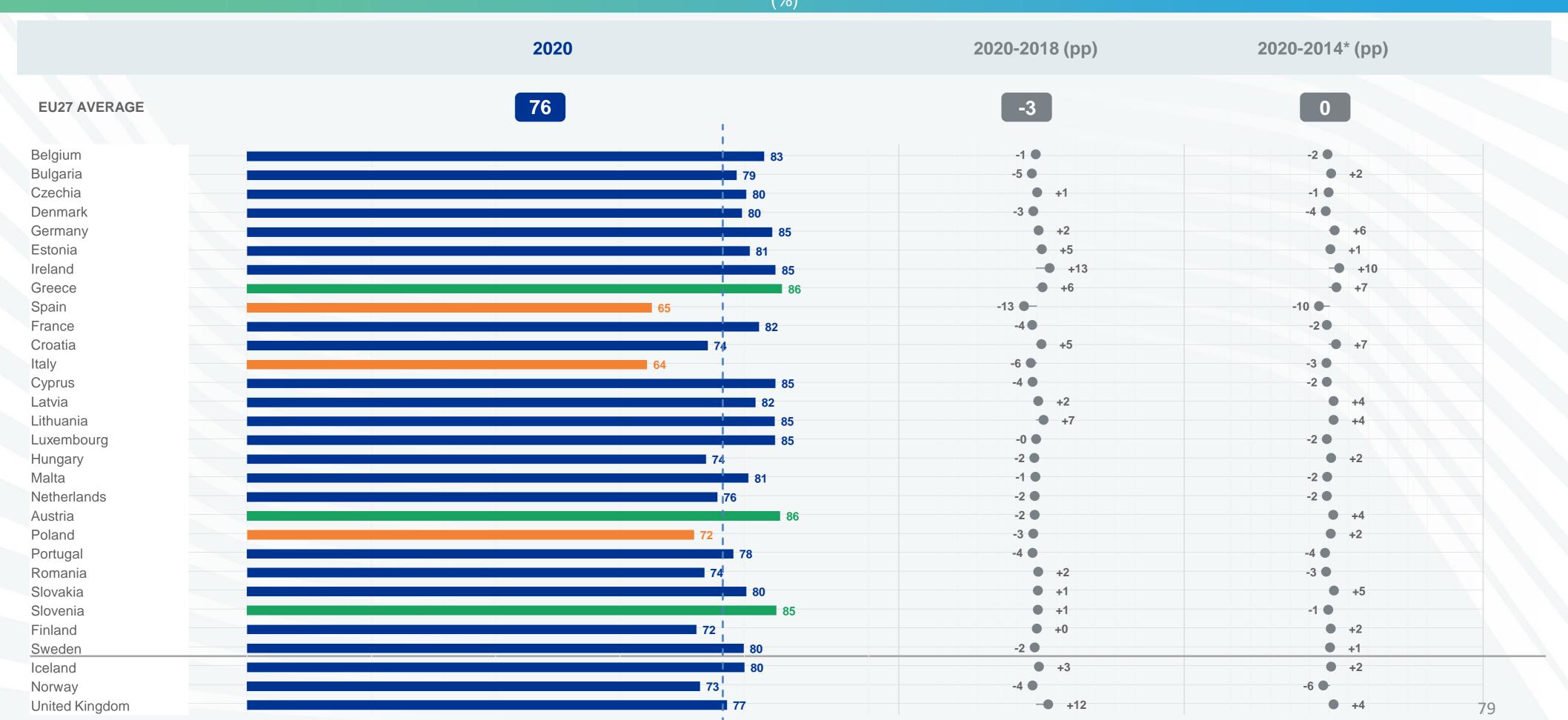




Problems and complaints - Experience of problems - Results by country



In the past 12 months, have you experienced any problem when buying or using any goods or services <u>in your country</u> where you thought you had a legitimate cause for complaint?... No problems experienced

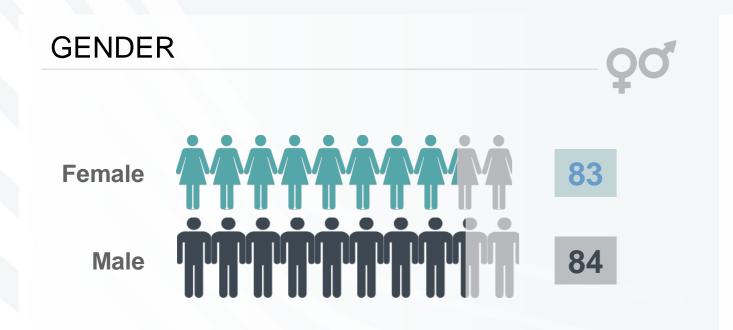


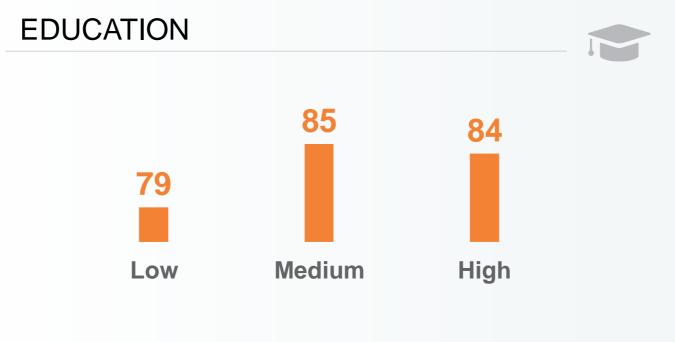




# And what did you do? Complained about it to the retailer or service provider (%)

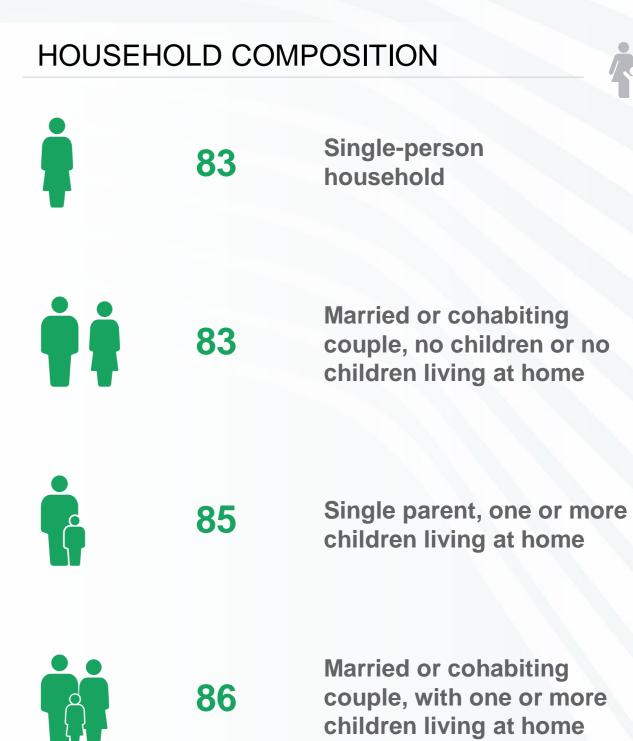
**EU27 AVERAGE** 







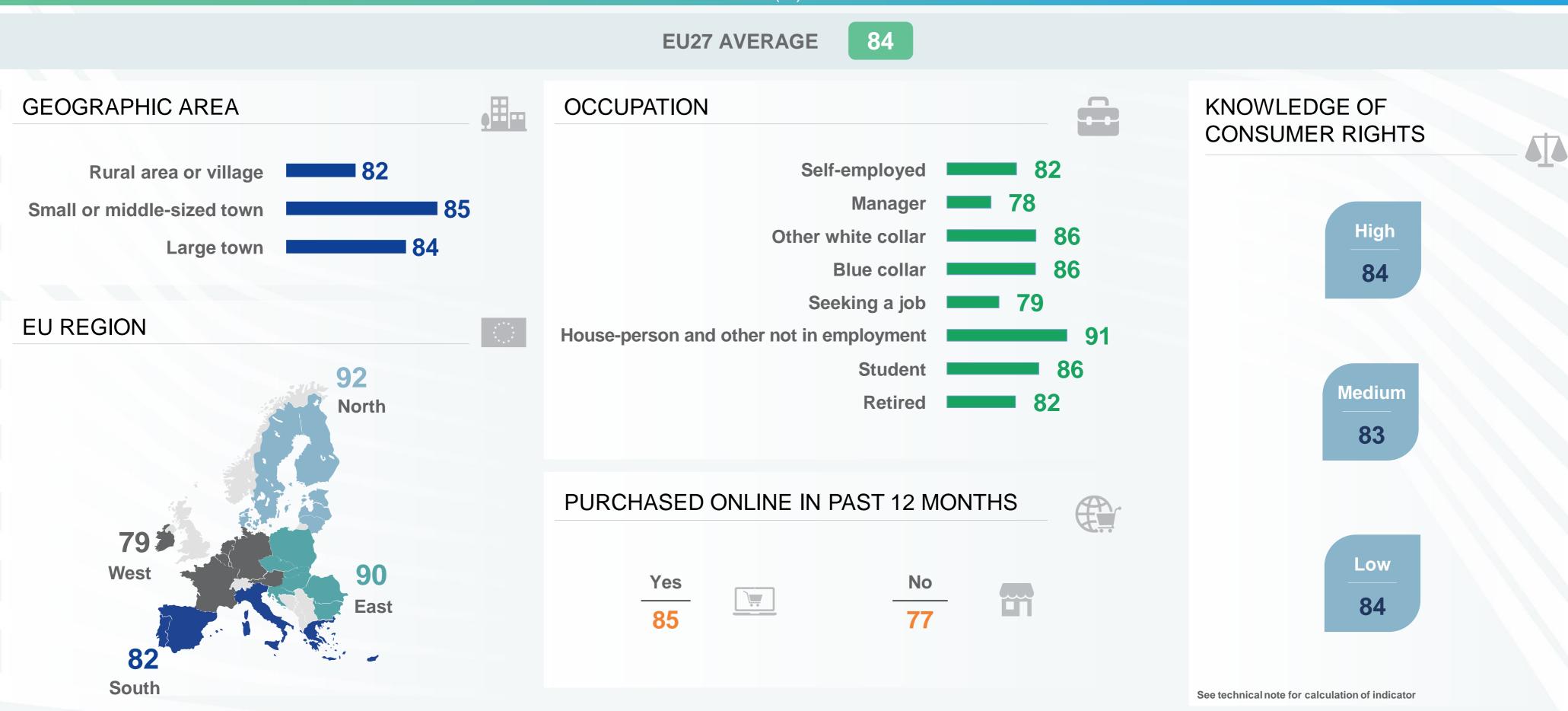








# And what did you do? Complained about it to the retailer or service provider (%)

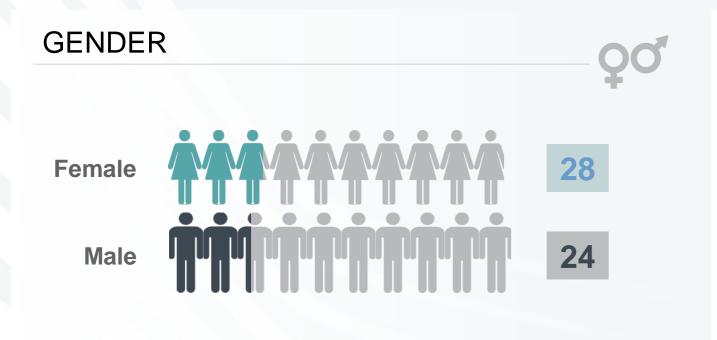


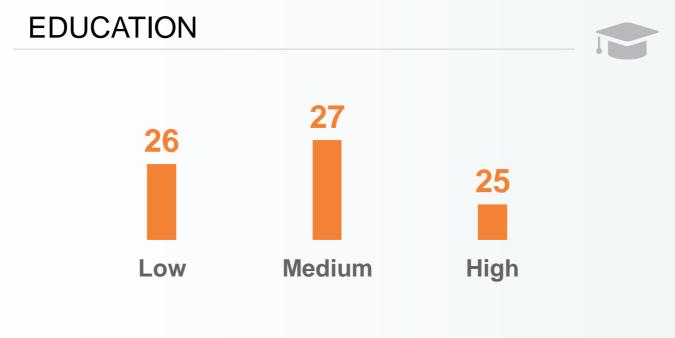


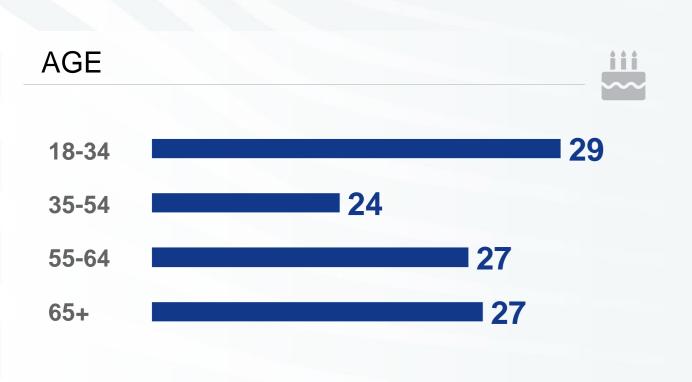


# And what did you do? Complained about it to the manufacturer (%)

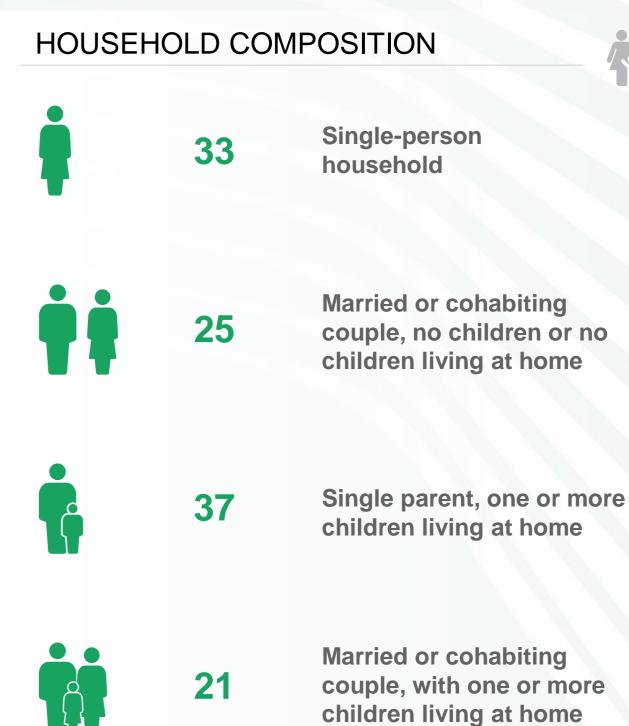
**EU27 AVERAGE** 









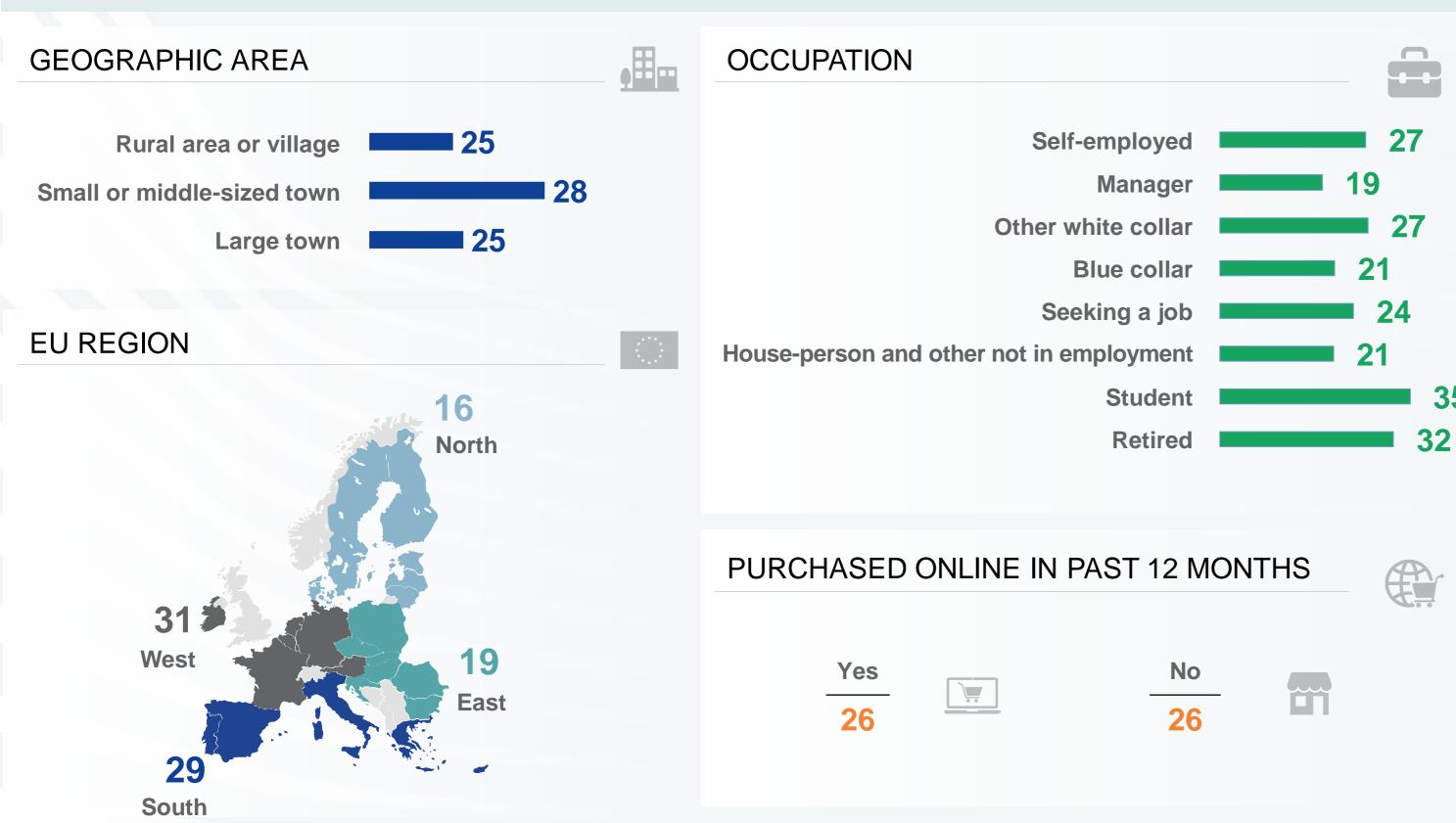






## And what did you do? Complained about it to the manufacturer







35



See technical note for calculation of indicator

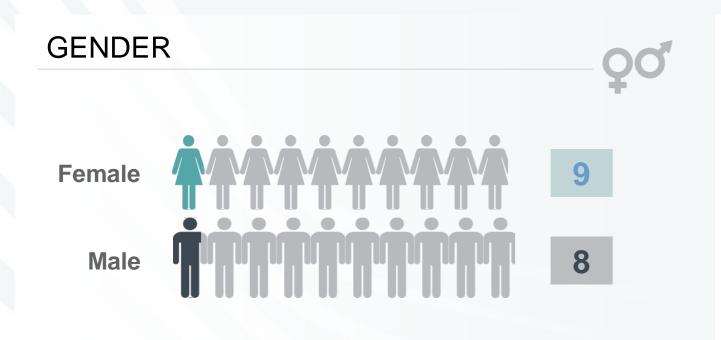


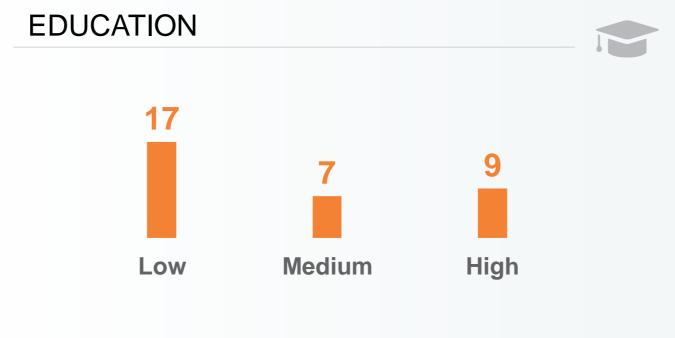


# And what did you do? Complained about it to a public authority (%)



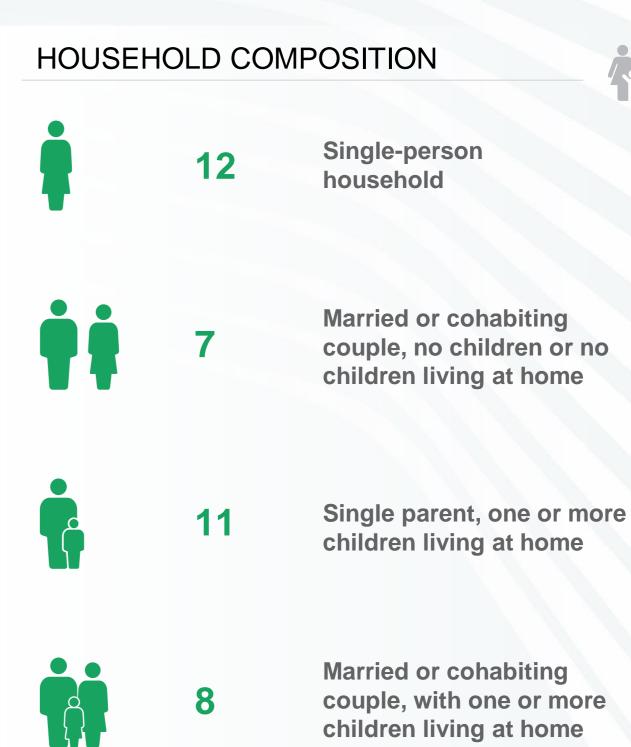








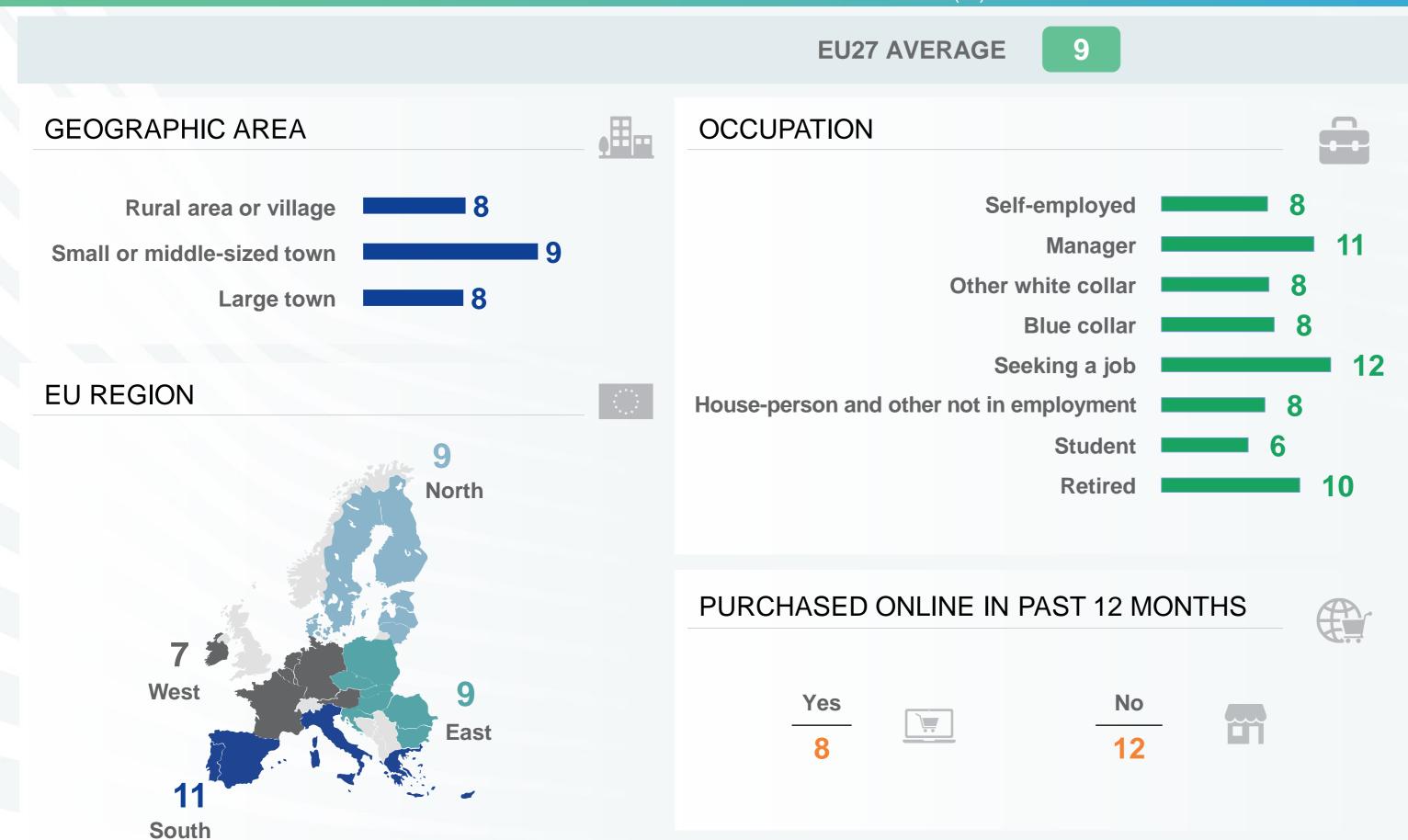








# And what did you do? Complained about it to a public authority (%)





See technical note for calculation of indicator

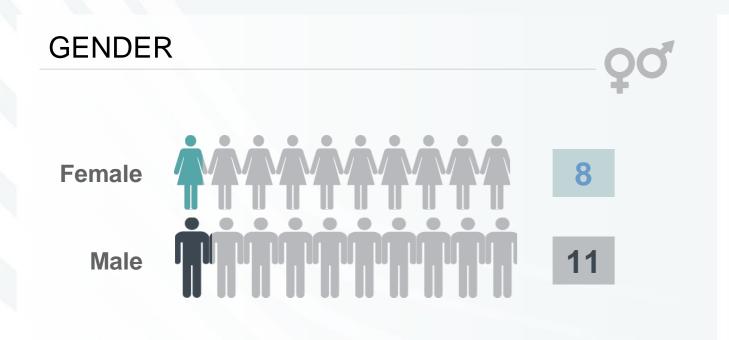


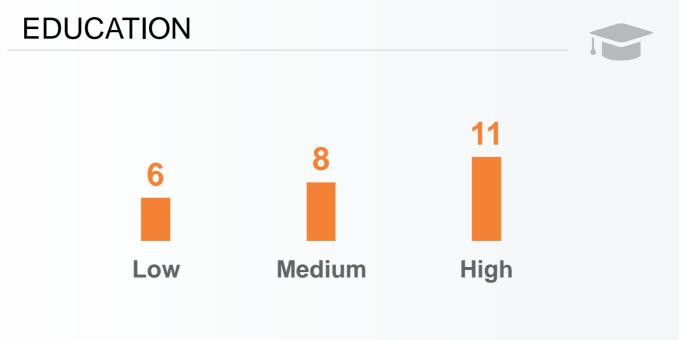


#### And what did you do?

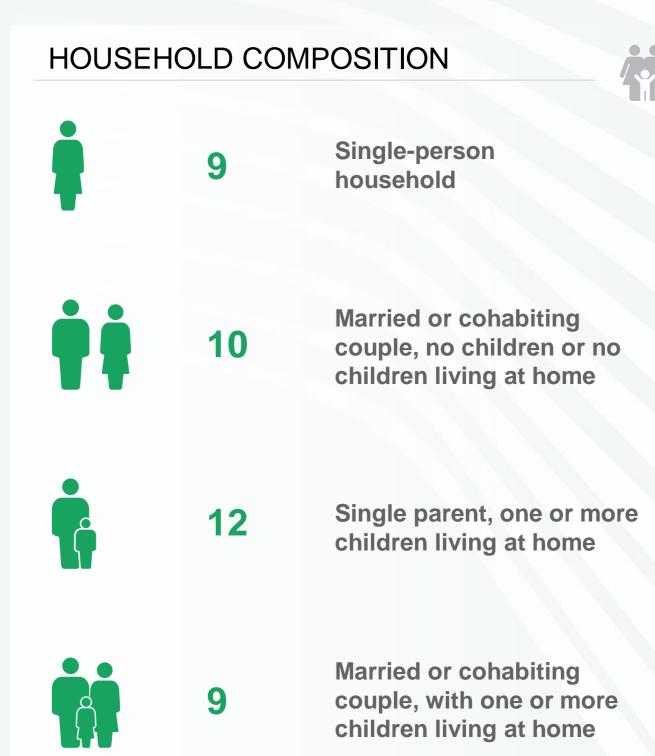
Complained about it to a consumer association or a European Consumer Centre (ECC)

**EU27 AVERAGE** 







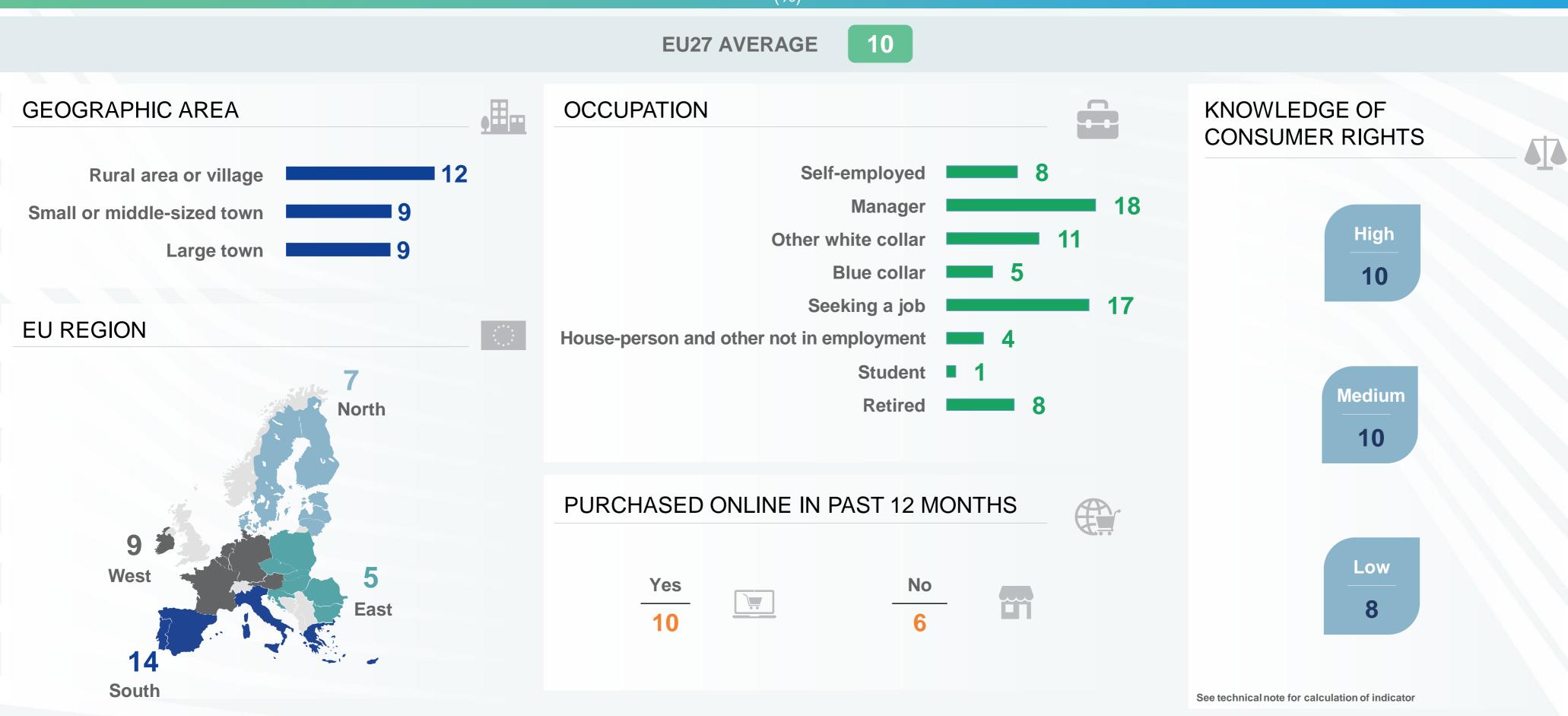






## And what did you do?

Complained about it to a consumer association or a European Consumer Centre (ECC)



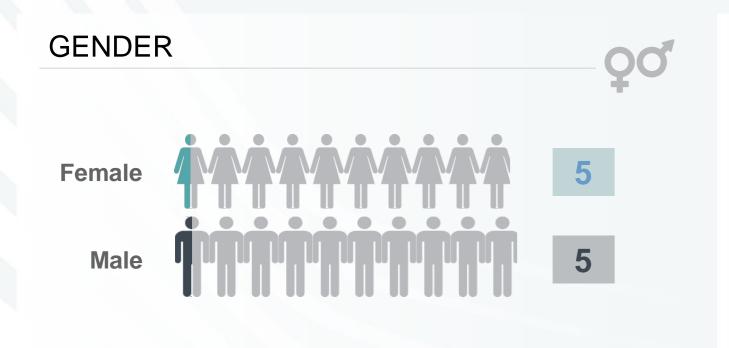


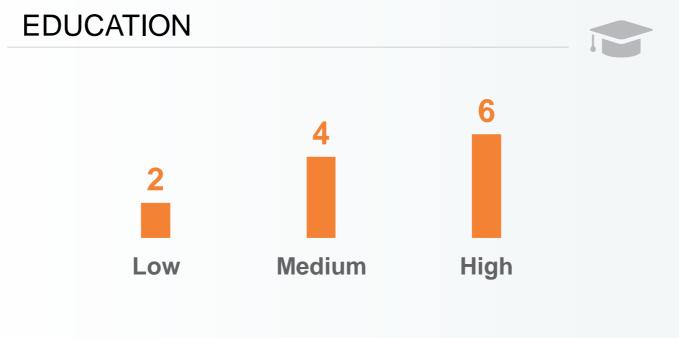


# And what did you do? Brought the matter to an out-of-court dispute resolution body (ADR) (%)

**EU27 AVERAGE** 

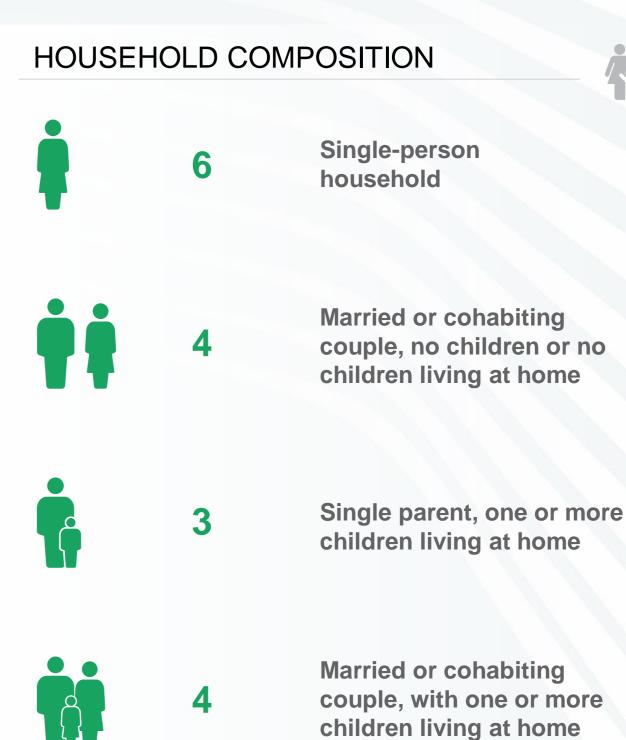








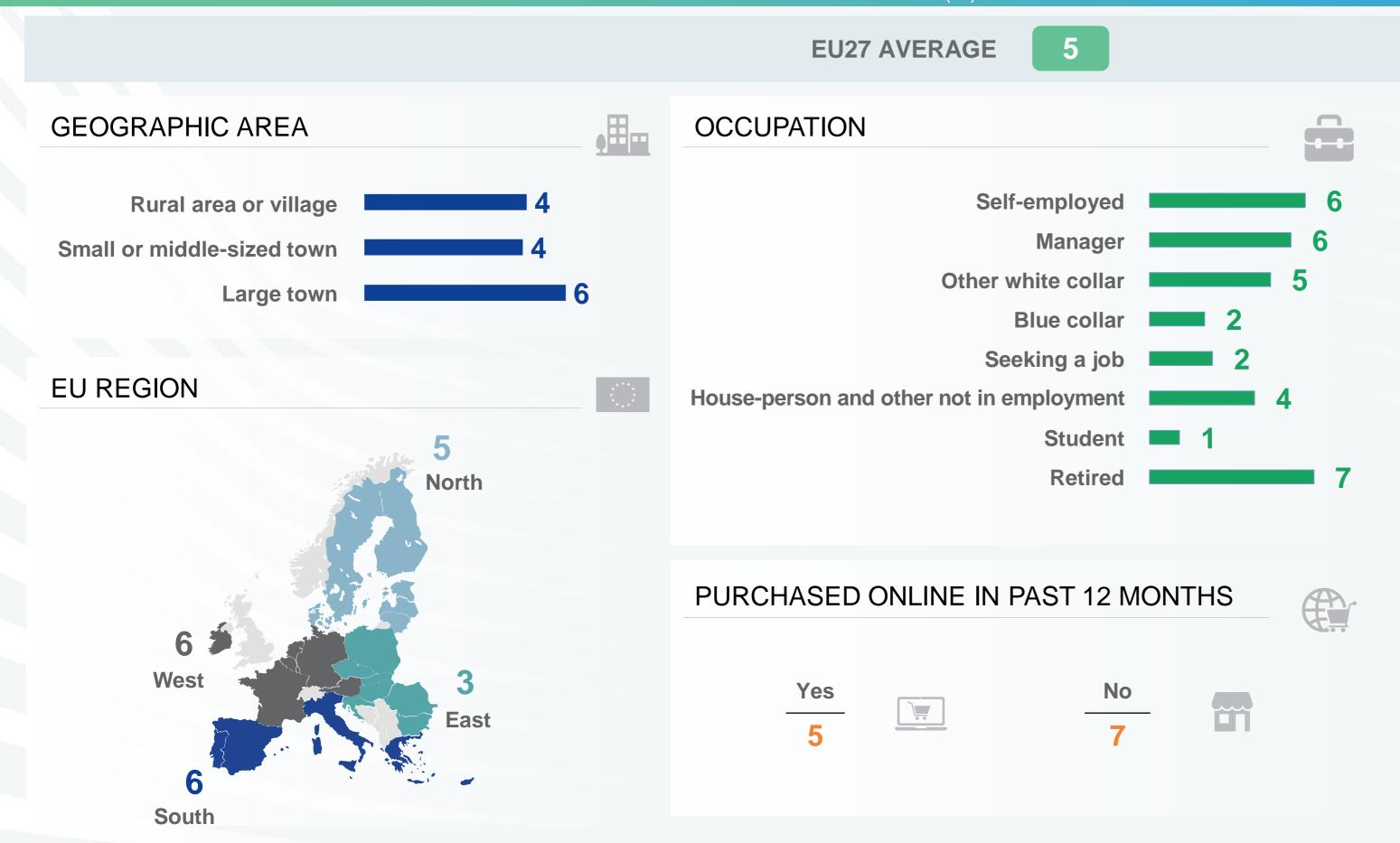








# And what did you do? Brought the matter to an out-of-court dispute resolution body (ADR) (%)





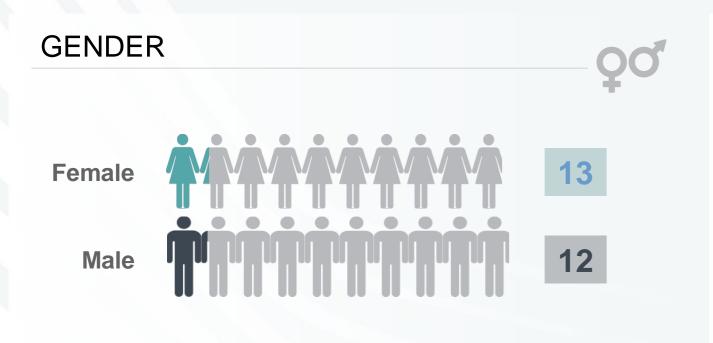
See technical note for calculation of indicator

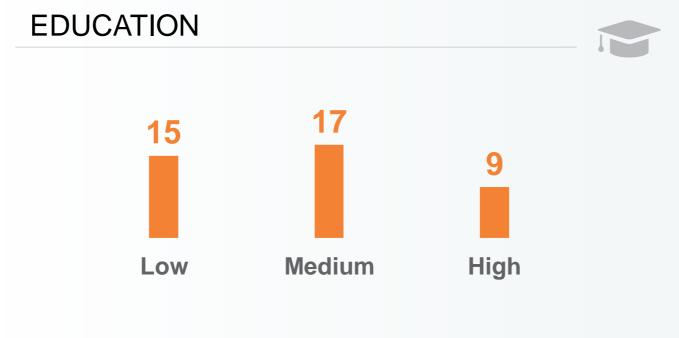


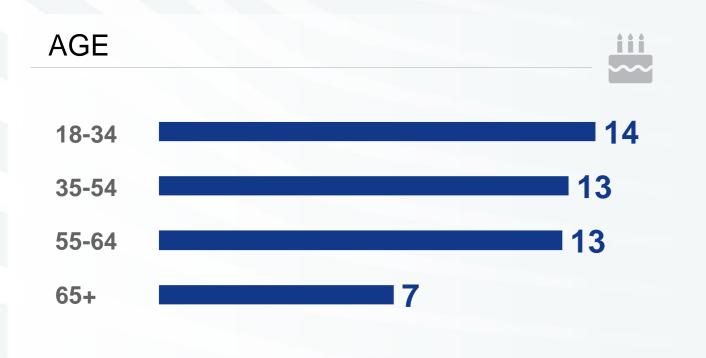


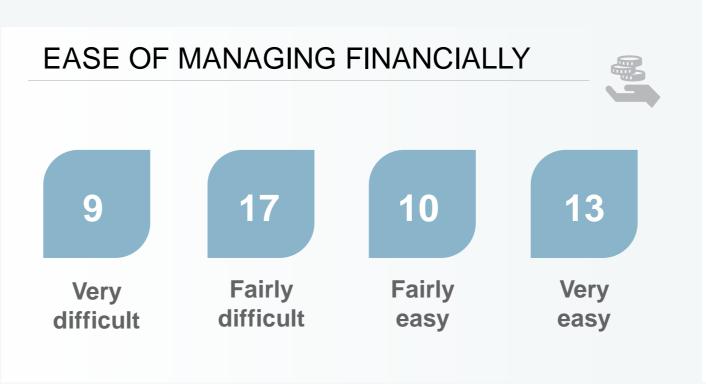
# And what did you do? Used the Online Dispute Resolution scheme (%)

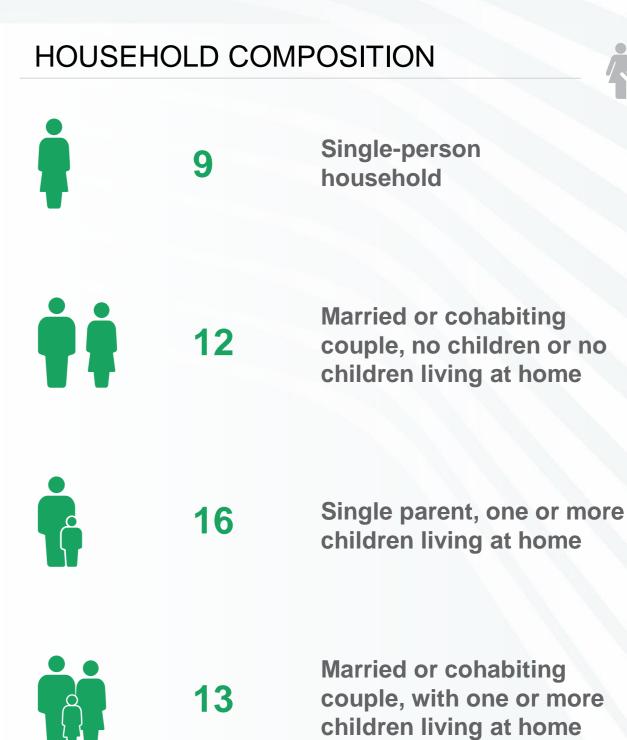
**EU27 AVERAGE** 











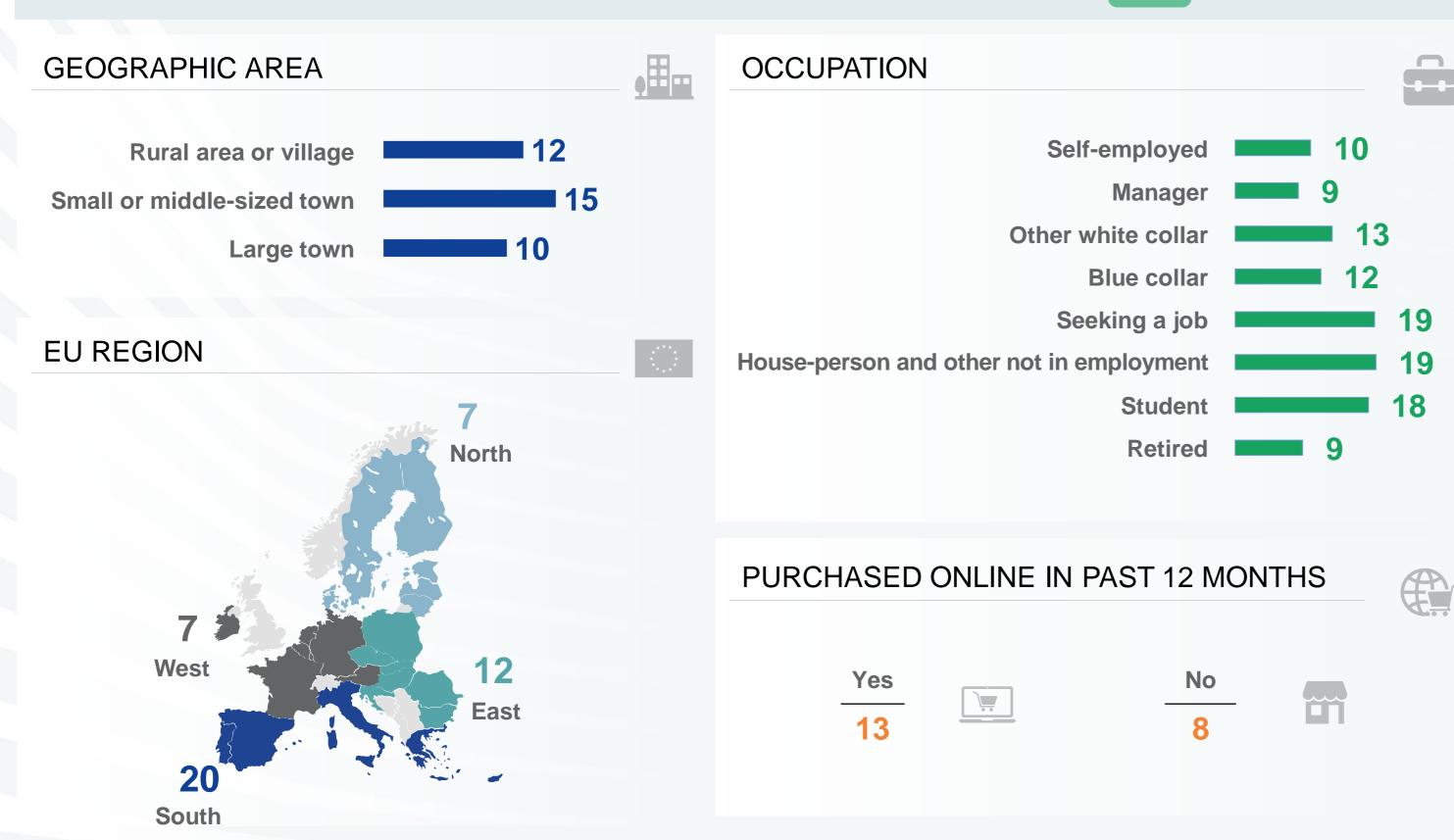




# And what did you do? Used the Online Dispute Resolution scheme

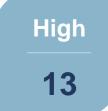
















See technical note for calculation of indicator



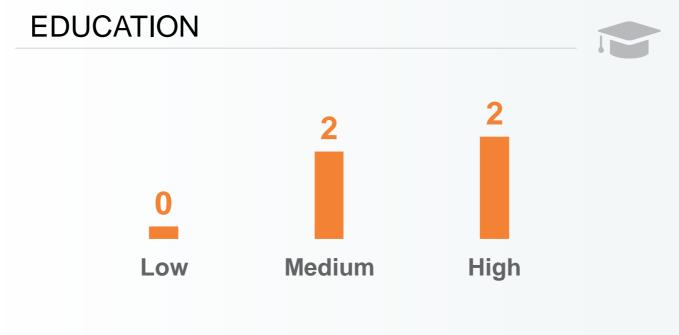


# And what did you do? Took the business concerned to court (%)

**EU27 AVERAGE** 

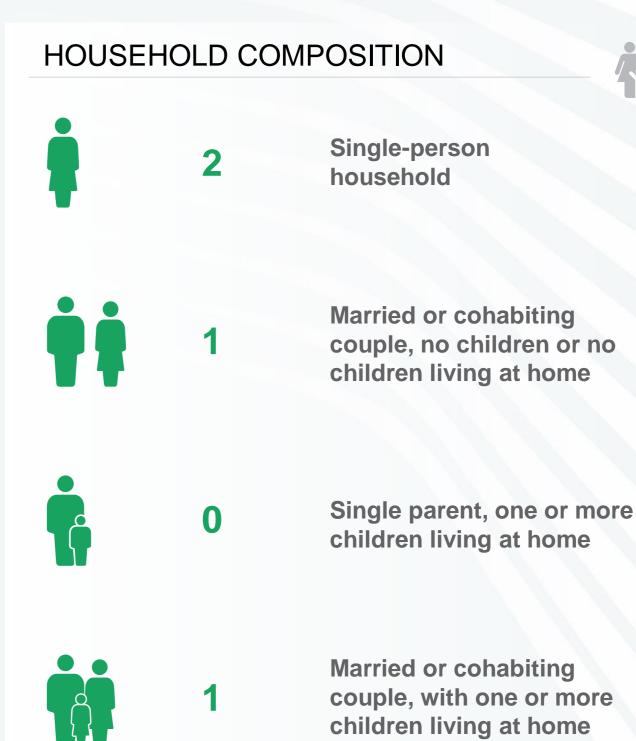








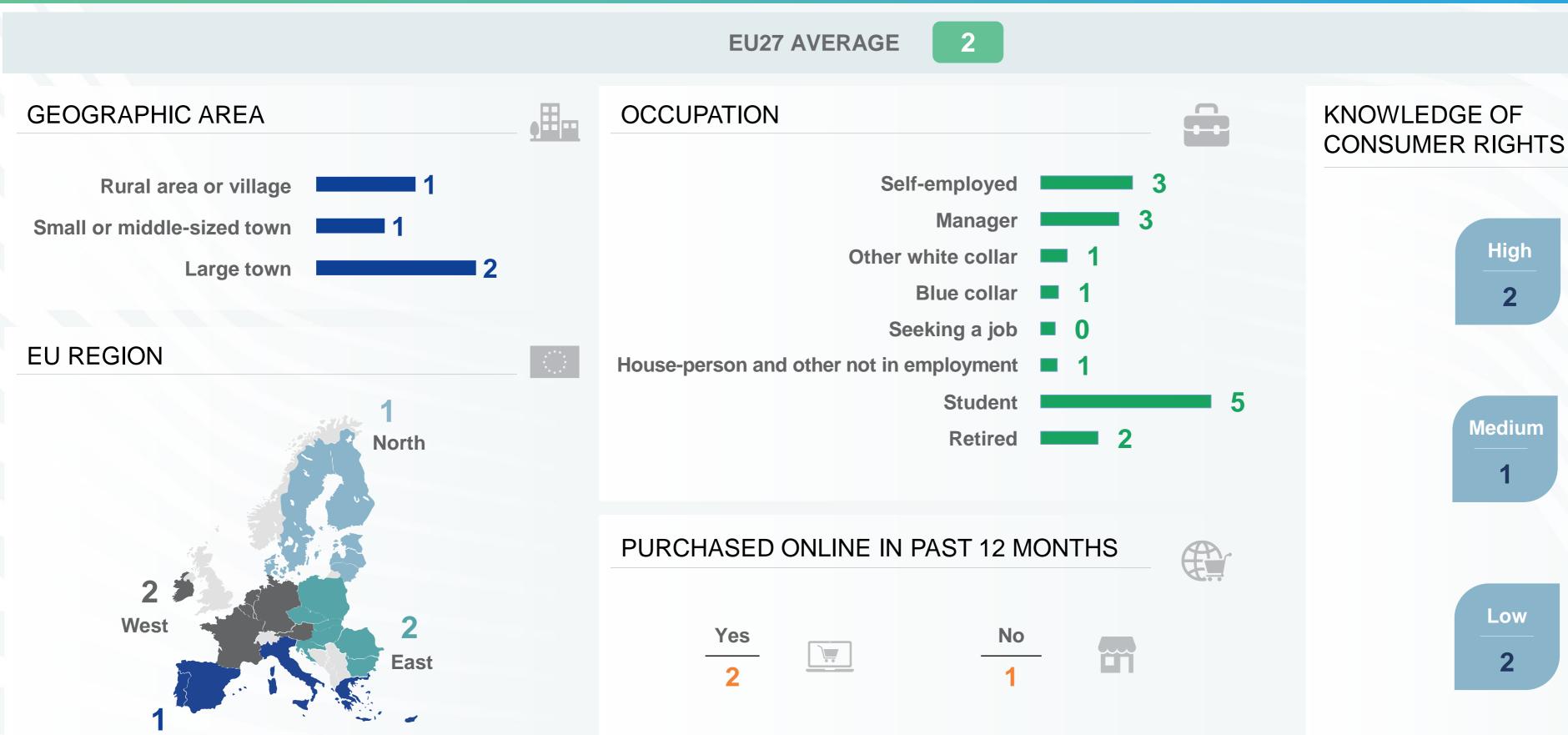








## And what did you do? Took the business concerned to court







See technical note for calculation of indicator

South

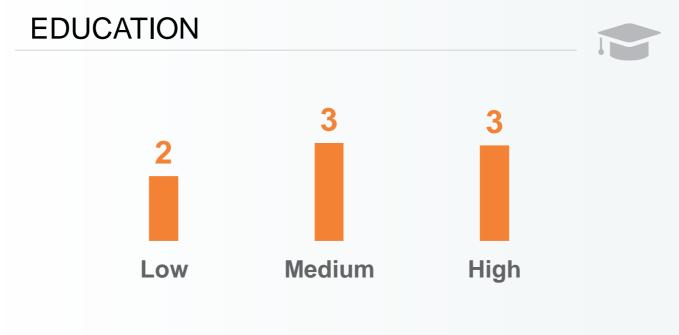


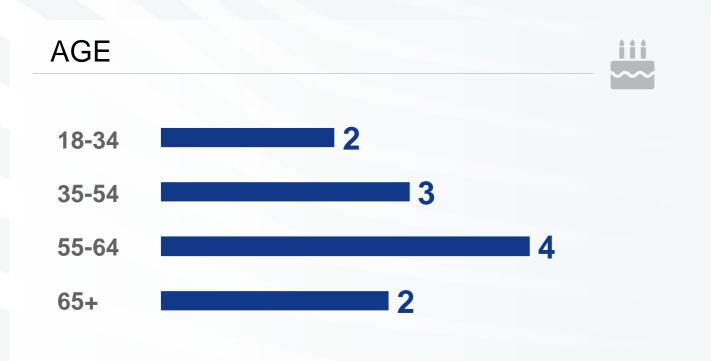


# And what did you do? Joined a collective redress action (%)

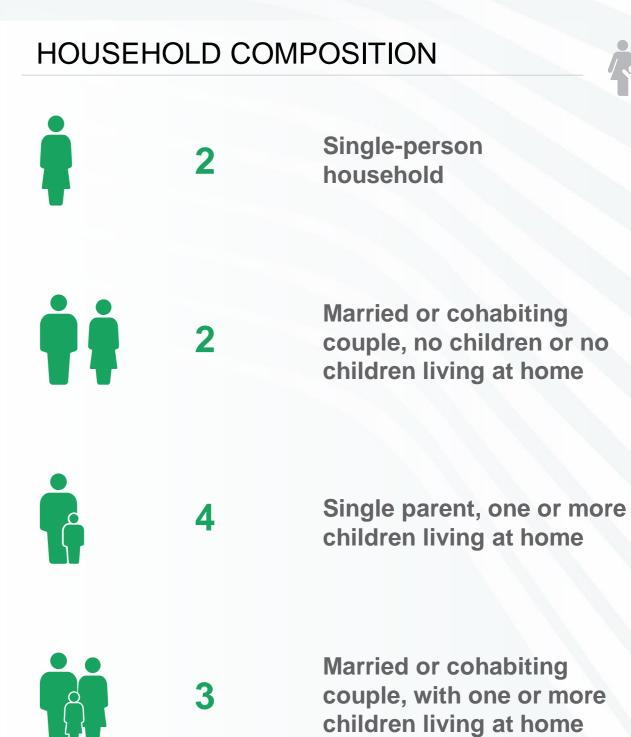
**EU27 AVERAGE** 









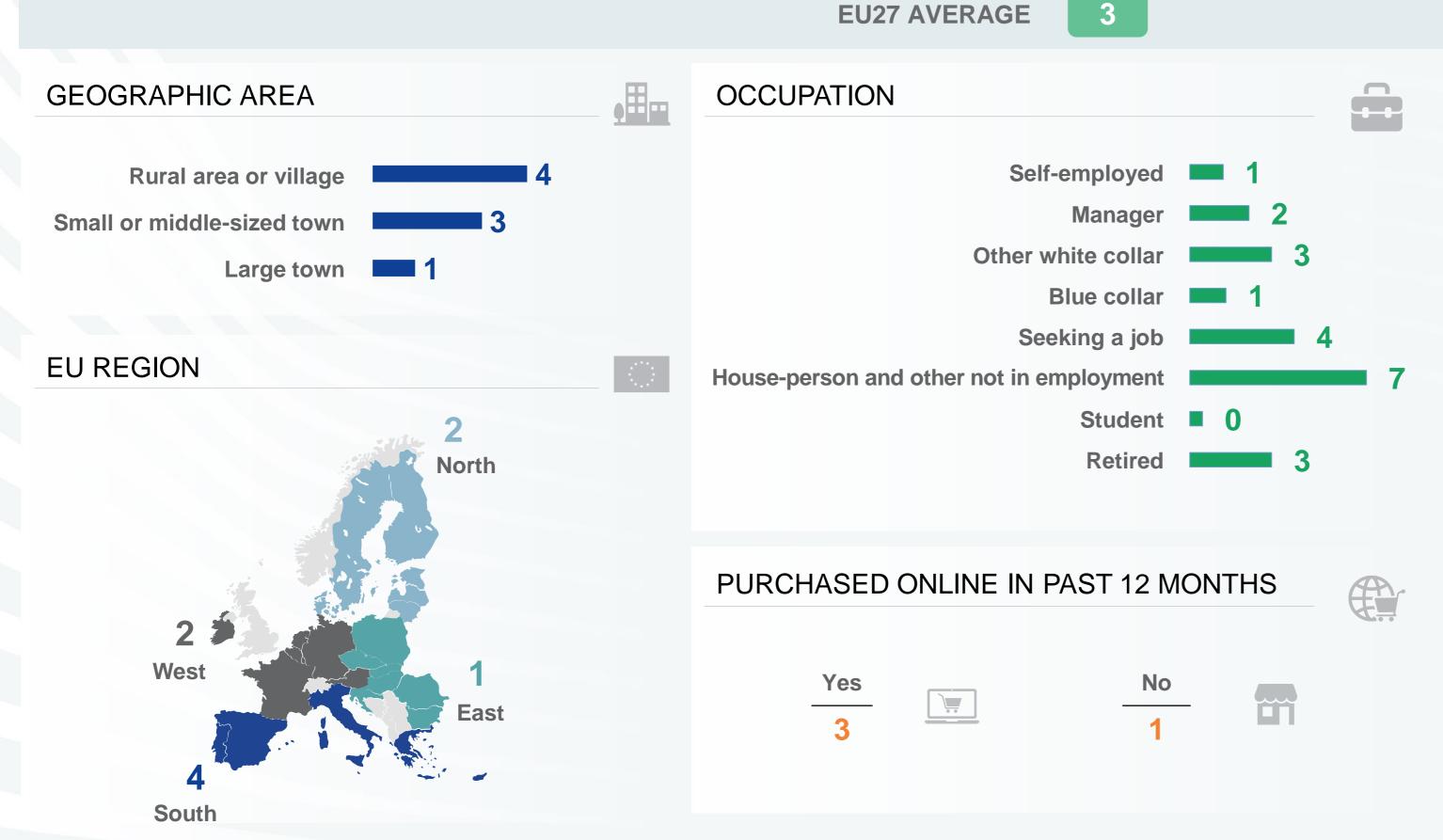






# And what did you do? Joined a collective redress action (%)





## KNOWLEDGE OF CONSUMER RIGHTS







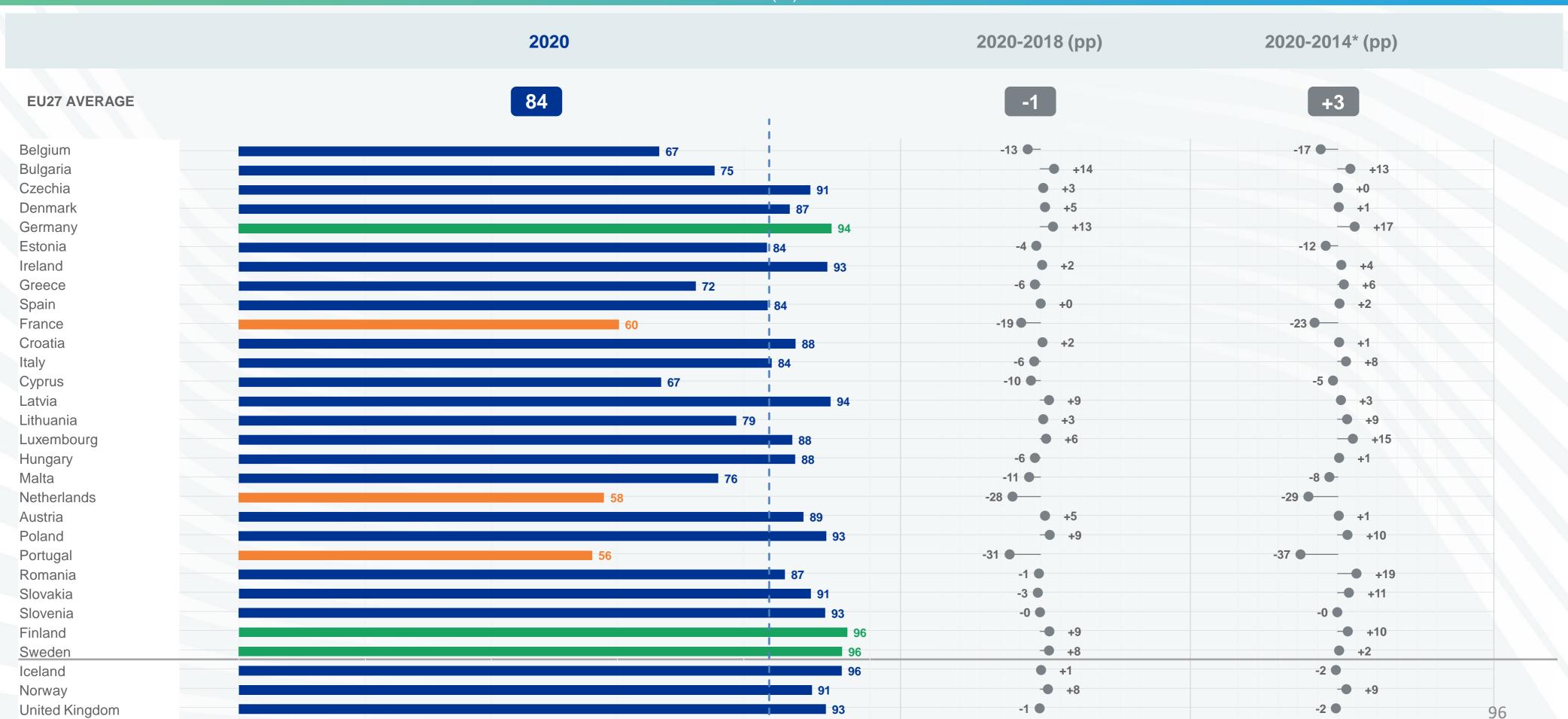
See technical note for calculation of indicator

Problems and complaints - Action taken in response to problems - Results by country



#### And what did you do?... Complained about it to the retailer or service provider

(%)



Problems and complaints - Action taken in response to problems - Results by country



#### And what did you do?... Complained about it to the manufacturer

(%)



Problems and complaints - Action taken in response to problems - Results by country

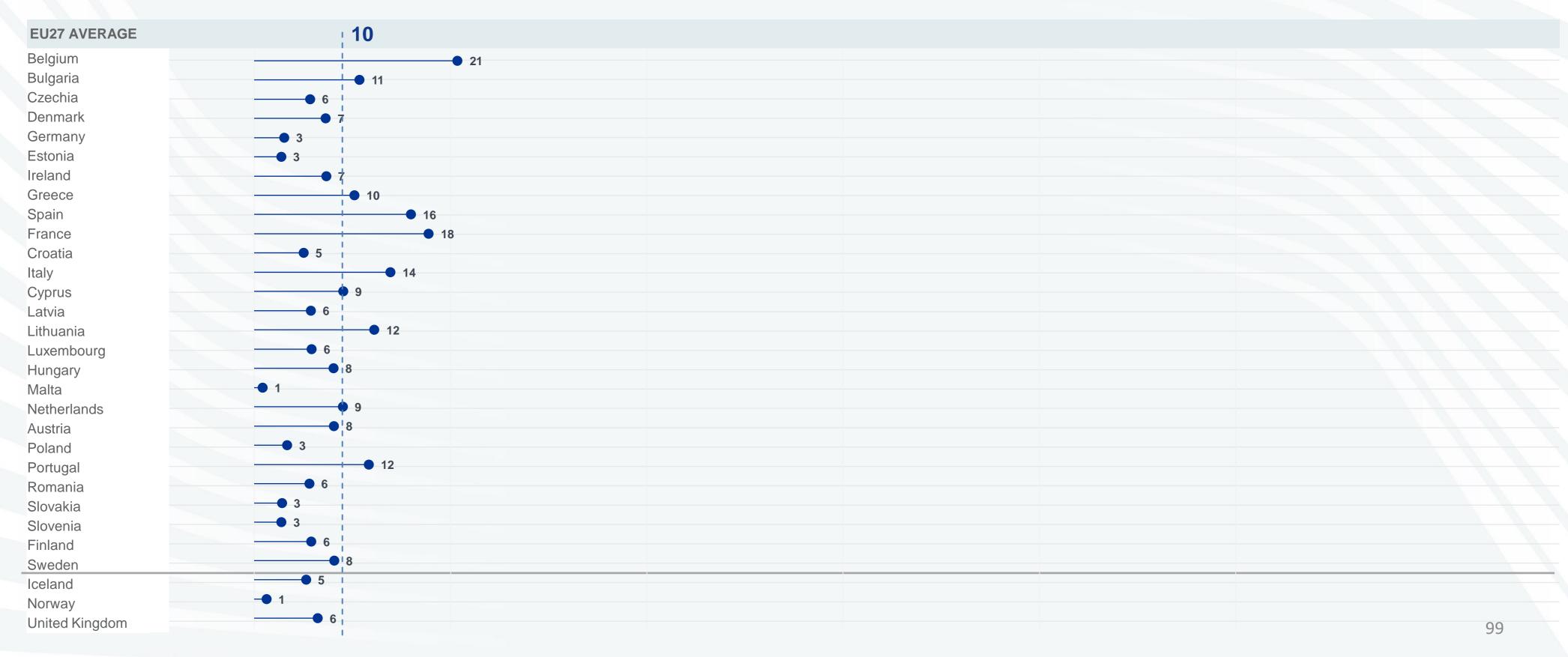


# And what did you do? Complained about it to a public authority (%)





## And what did you do? Complained about it to a consumer association or a European Consumer Centre (ECC)



Problems and complaints - Action taken in response to problems - Results by country



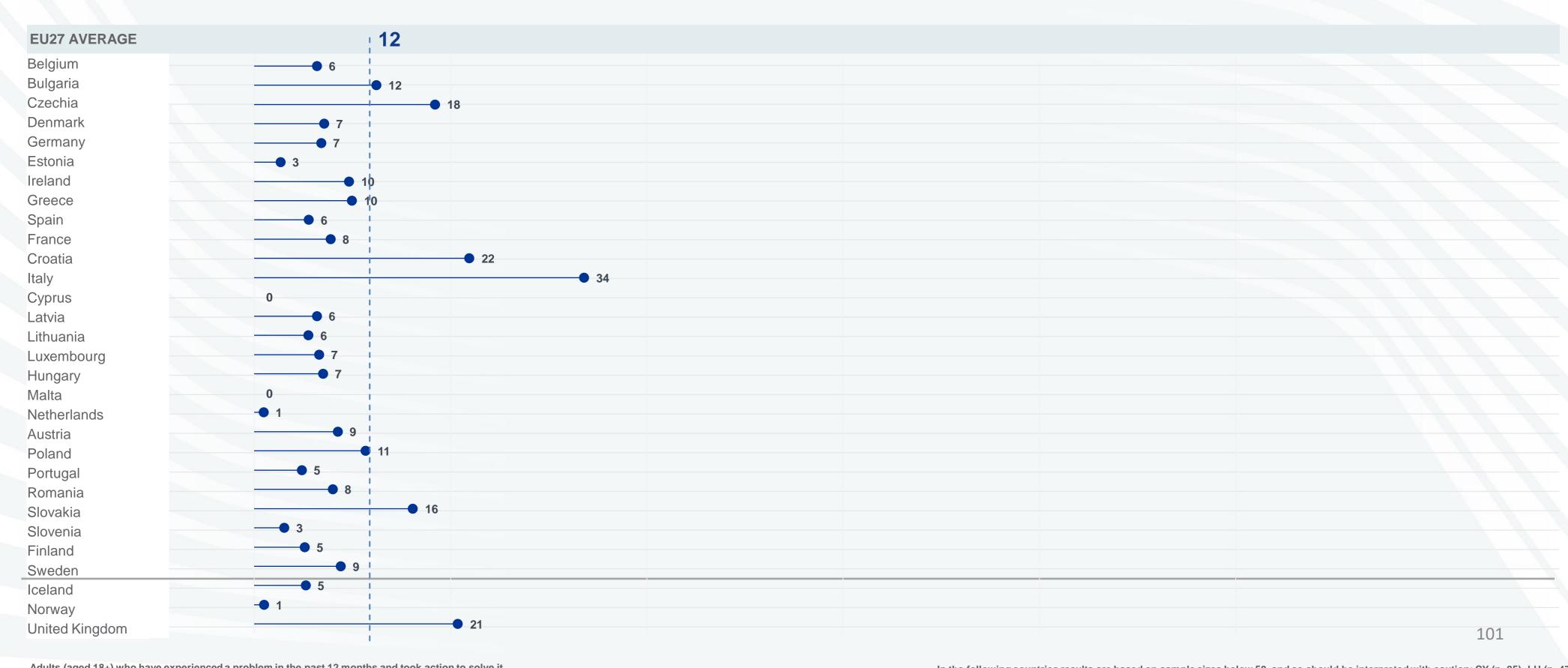
# And what did you do? Brought the matter to an out-of-court dispute resolution body (ADR)



Problems and complaints - Action taken in response to problems - Results by country



## And what did you do? Used the Online Dispute Resolution scheme (%)



Problems and complaints - Action taken in response to problems - Results by country



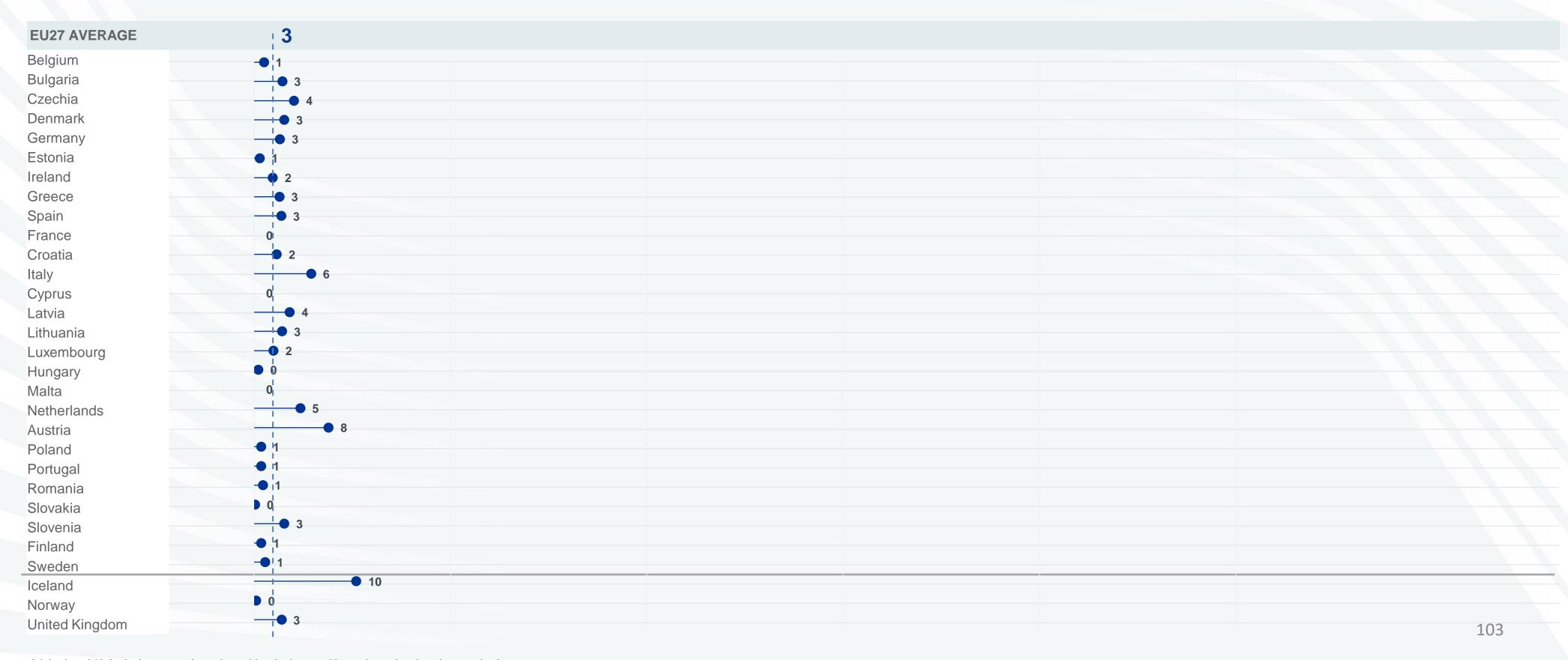
# And what did you do? Took the business concerned to court (%)



Problems and complaints - Action taken in response to problems - Results by country



## And what did you do? Joined a collective redress action



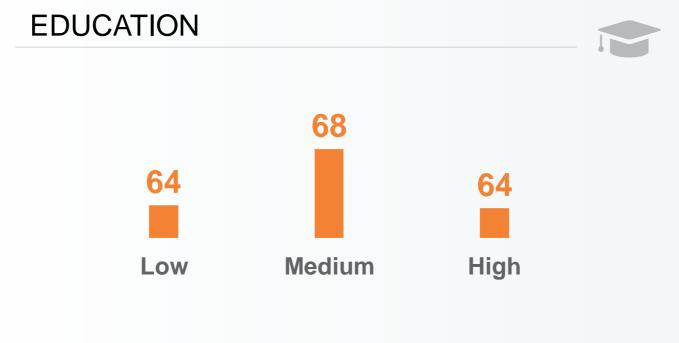


In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the retailer or service provider?

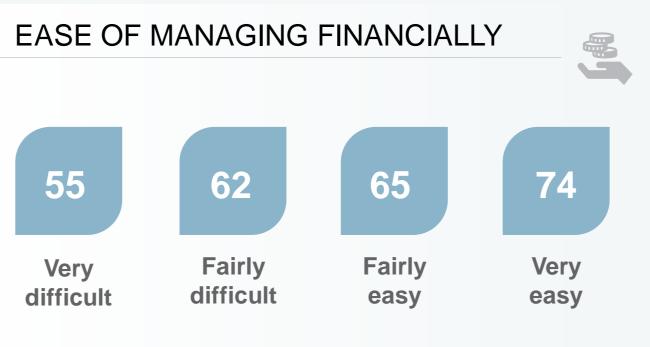
Satisfied (very satisfied + fairly satisfied) (%)

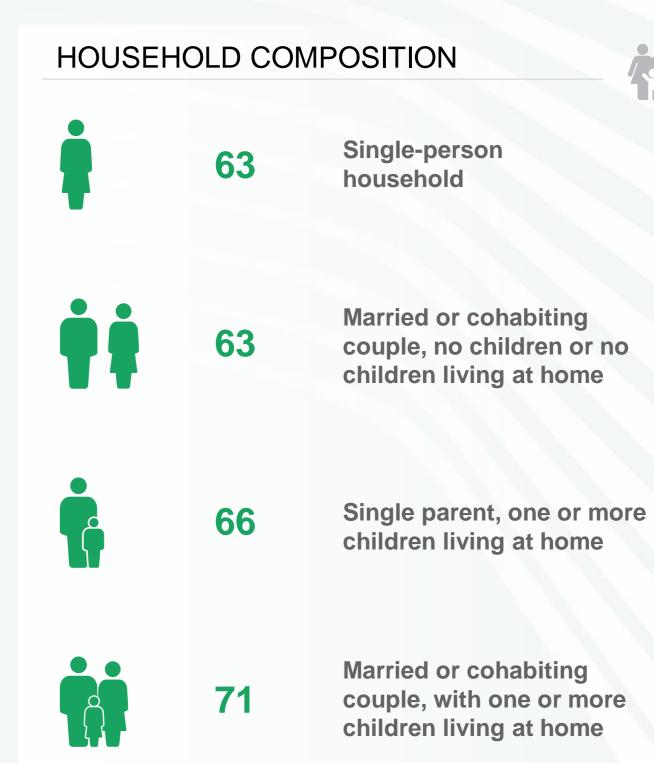
**EU27 AVERAGE** 







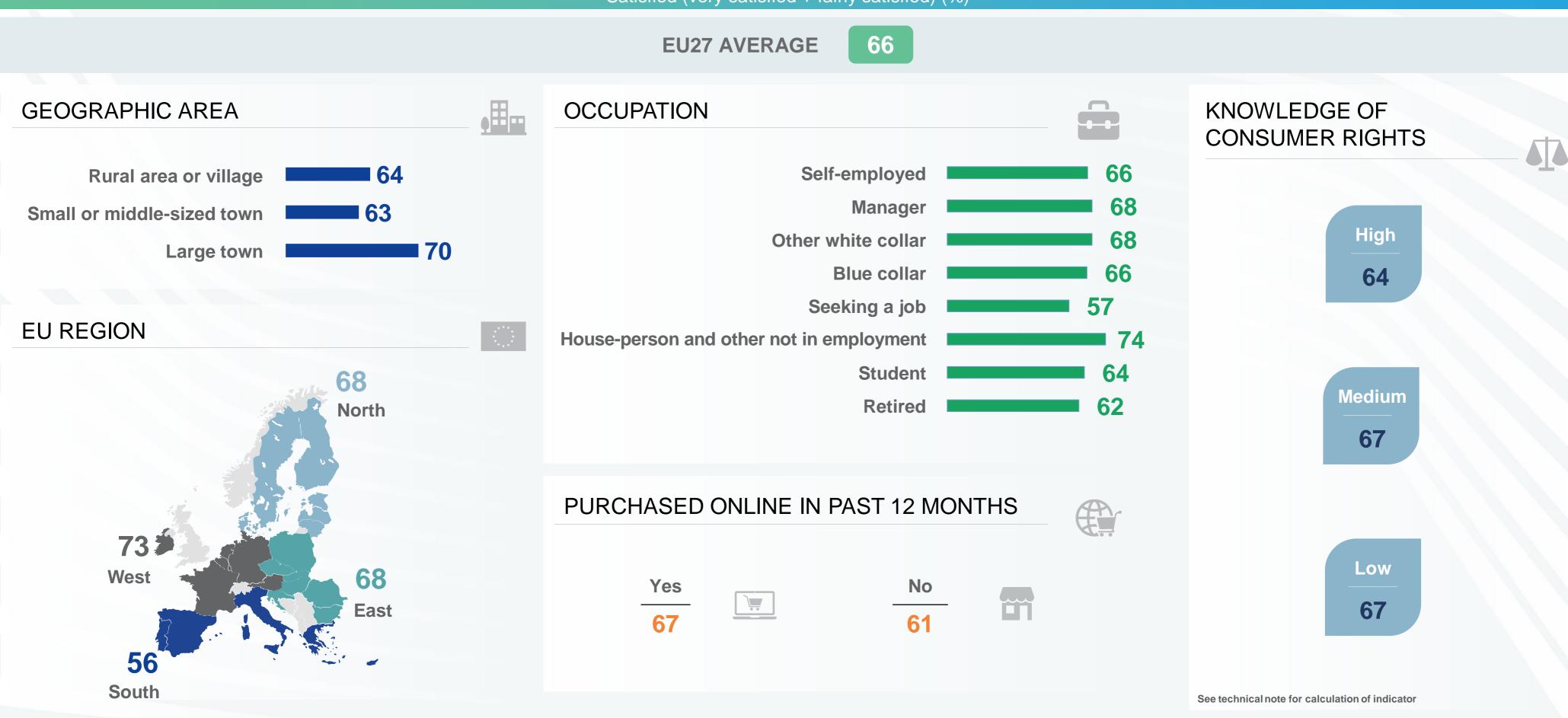








In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the retailer or service provider? Satisfied (very satisfied + fairly satisfied) (%)

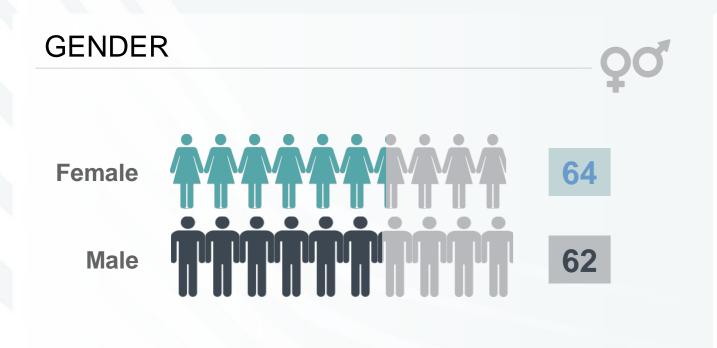


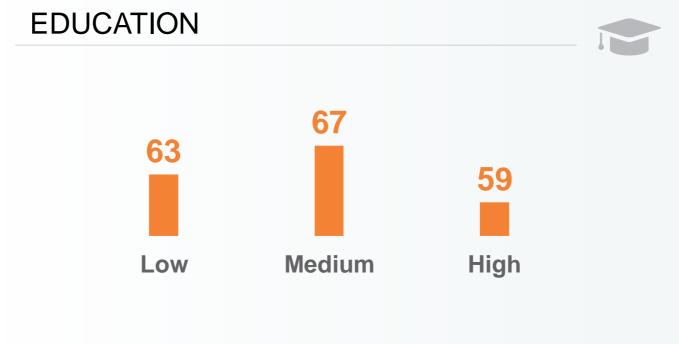


In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the manufacturer?

Satisfied (very satisfied + fairly satisfied) (%)

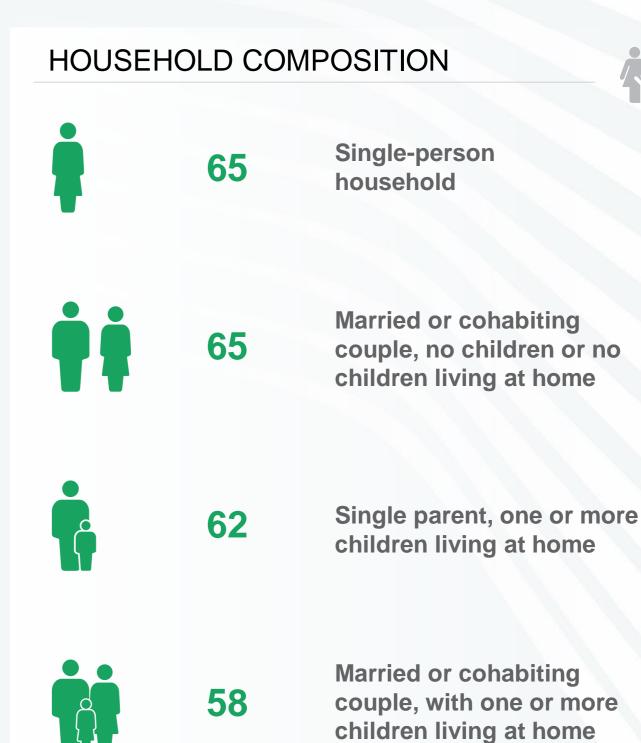
**EU27 AVERAGE** 









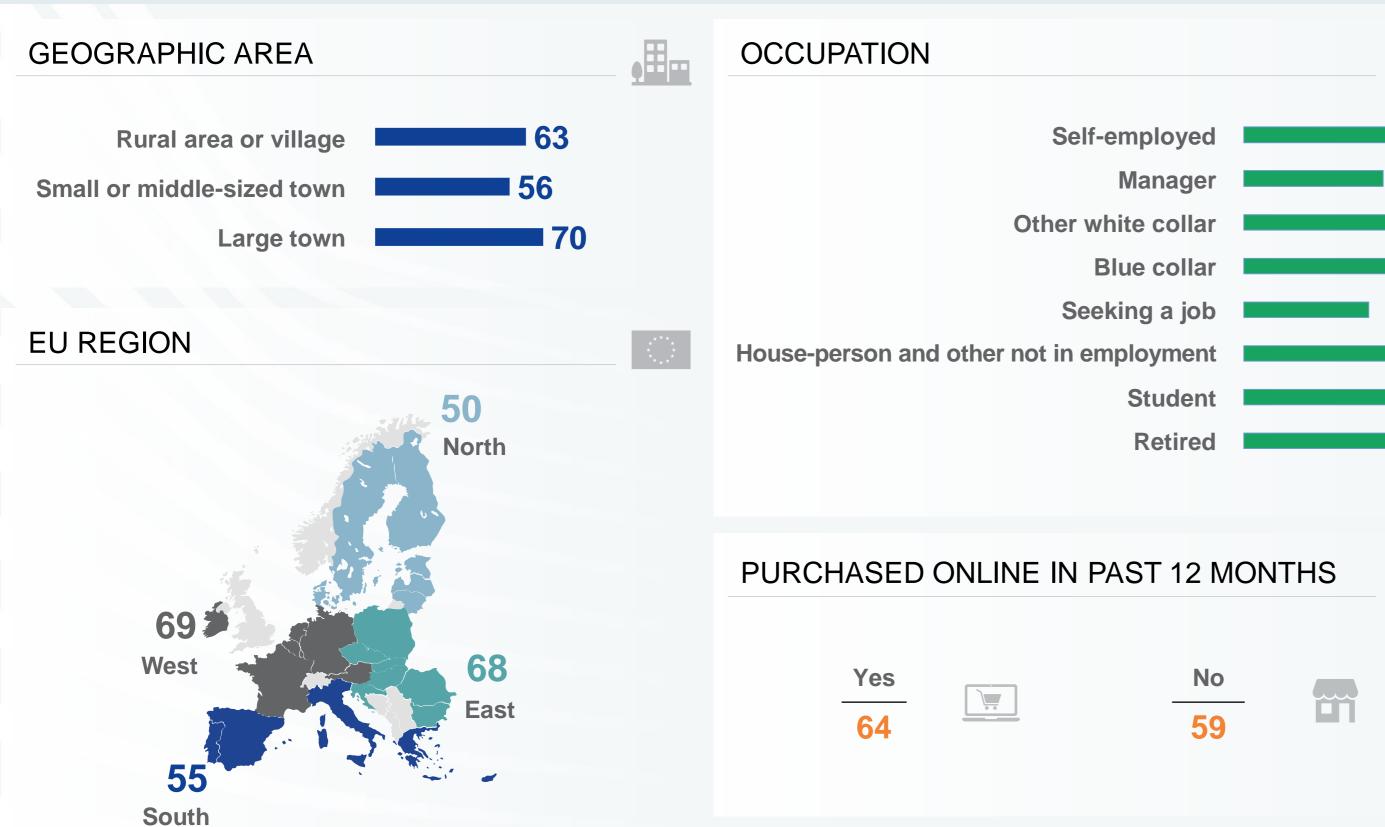


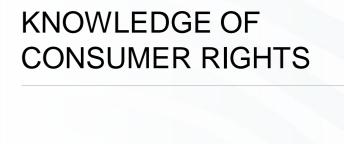


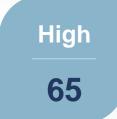
In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the manufacturer?

Satisfied (very satisfied + fairly satisfied) (%)













See technical note for calculation of indicator

67

62

**59** 

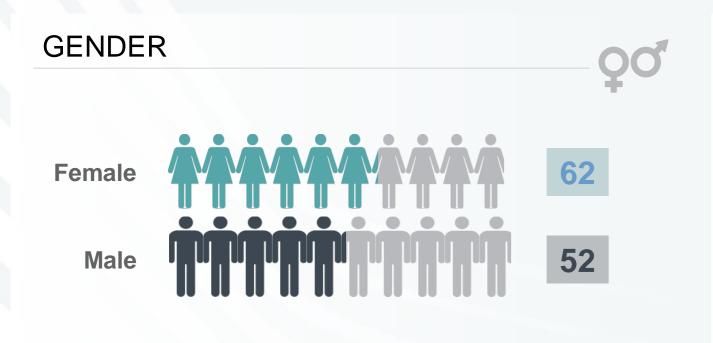
63

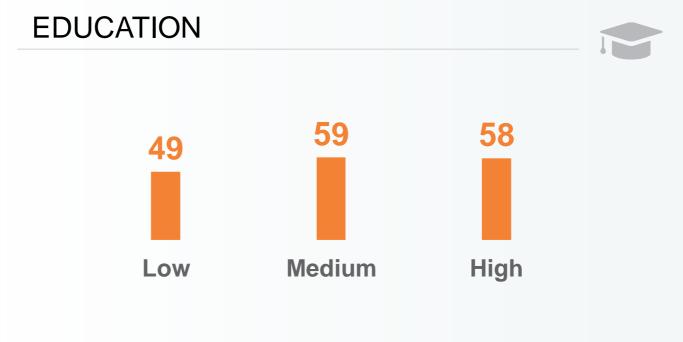


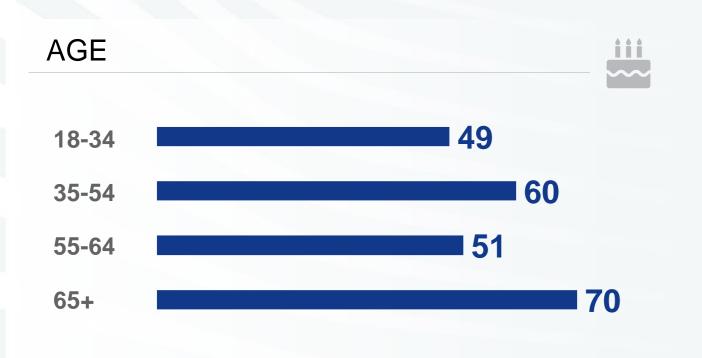
In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the public authority?

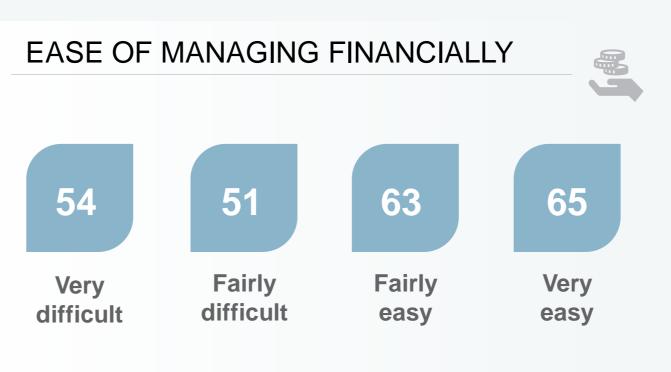
Satisfied (very satisfied + fairly satisfied) (%)

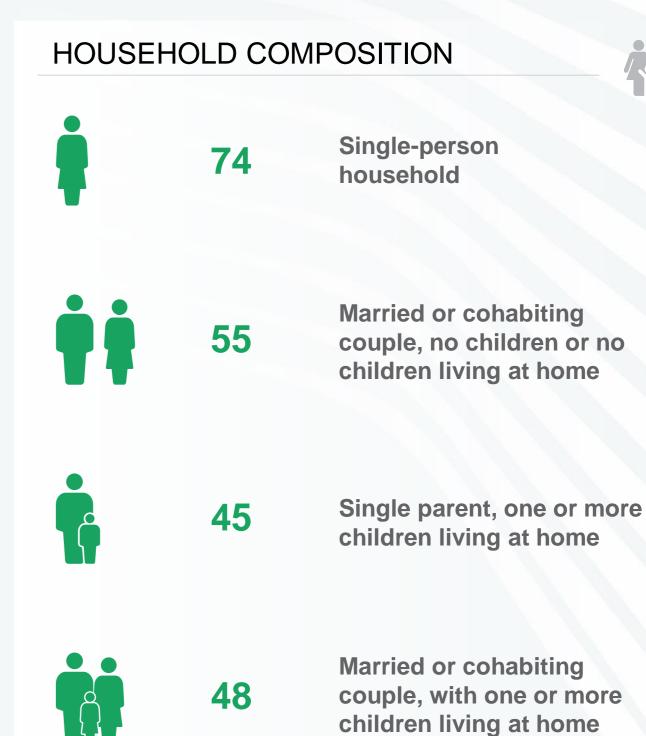
**EU27 AVERAGE** 









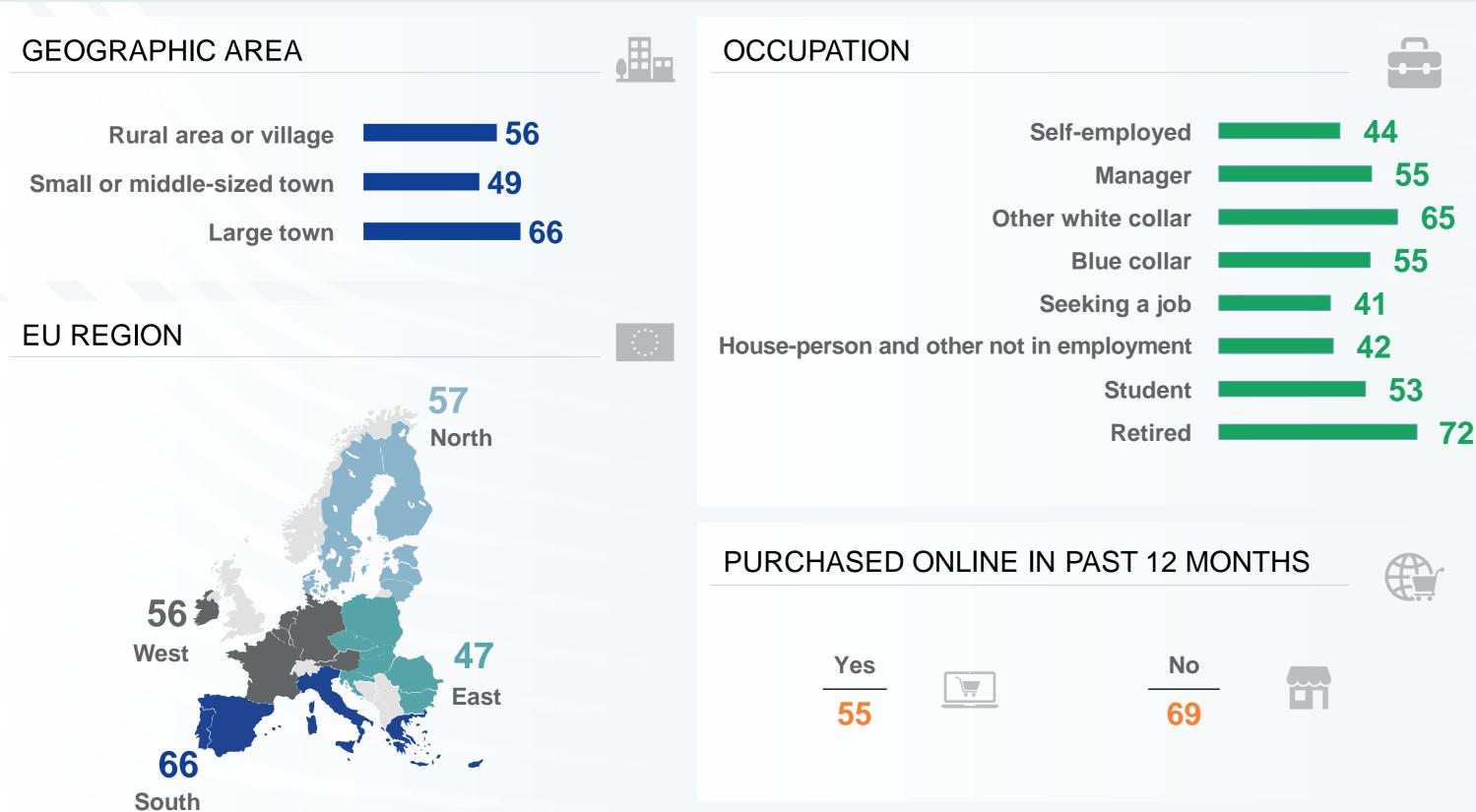




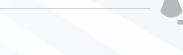
In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the public authority?

Satisfied (very satisfied + fairly satisfied) (%)















See technical note for calculation of indicator

Problems and complaints - Satisfaction with way problems dealt with - Results by key subgroups



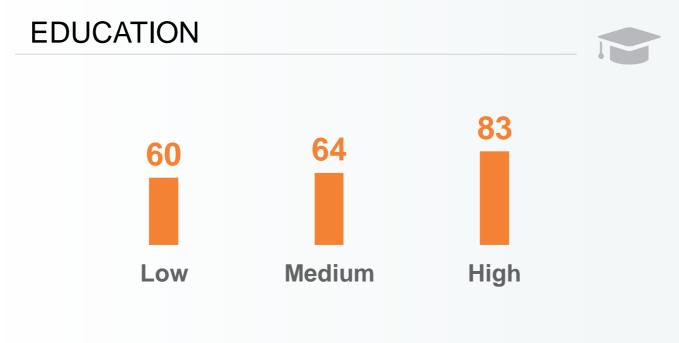
In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the consumer association or European Consumer Centre (ECC)?

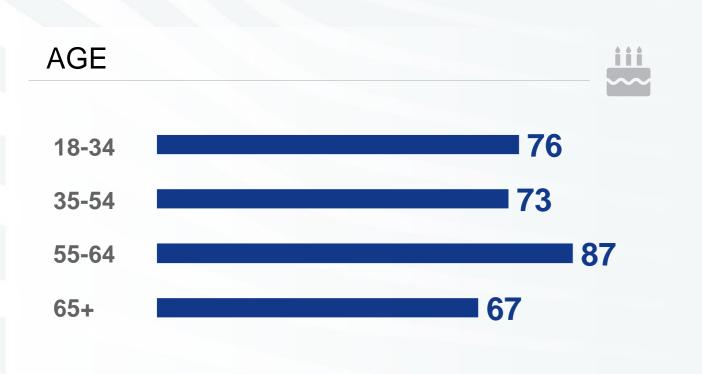
Satisfied (very satisfied + fairly satisfied) (%)

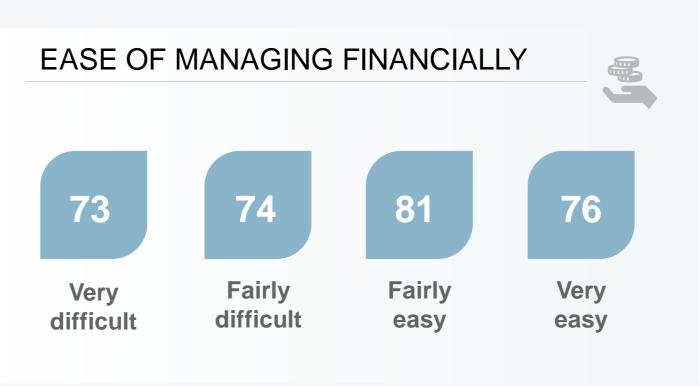
**EU27 AVERAGE** 

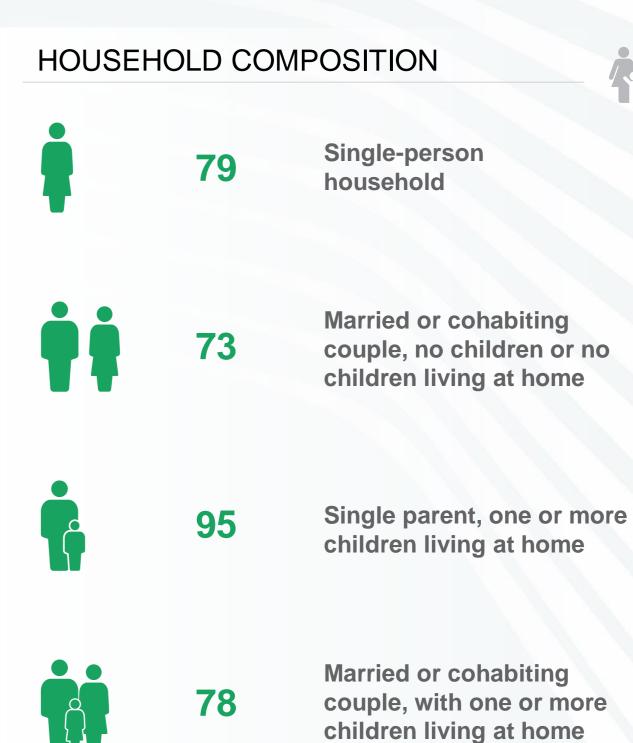
76











manage financially (n=25), single parent, one or more children living at home (n=23).





In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the consumer association or European Consumer Centre

Satisfied (very satisfied + fairly satisfied) (%)





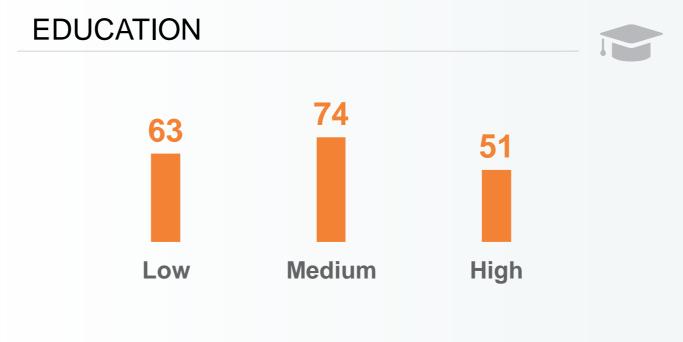
In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the out-of-court dispute resolution body (ADR)?

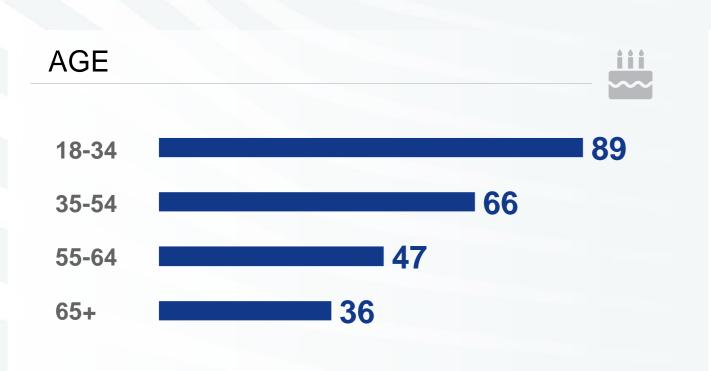
Satisfied (very satisfied + fairly satisfied) (%)

**EU27 AVERAGE** 

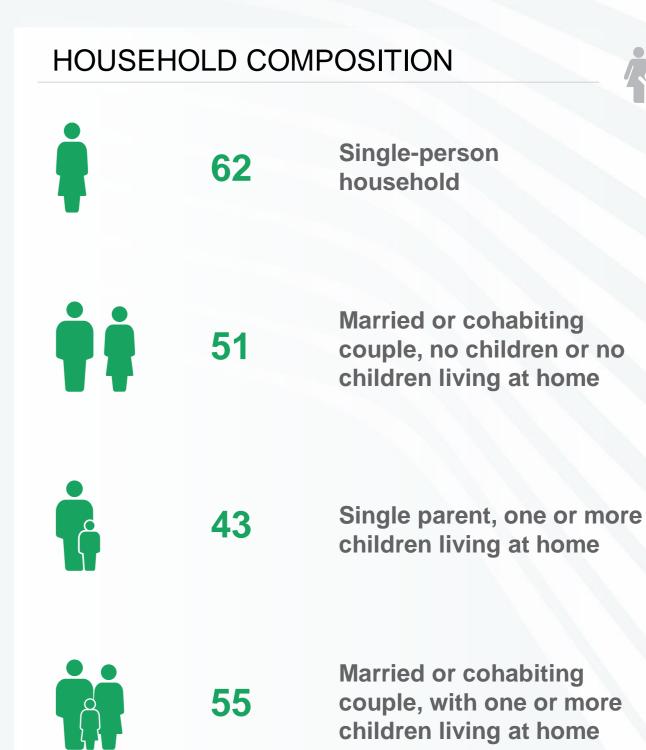












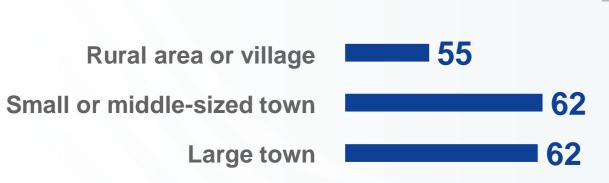




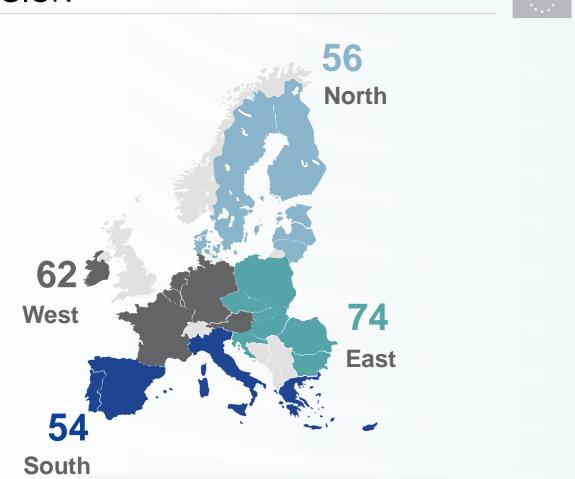
In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the out-of-court dispute resolution body (ADR)?

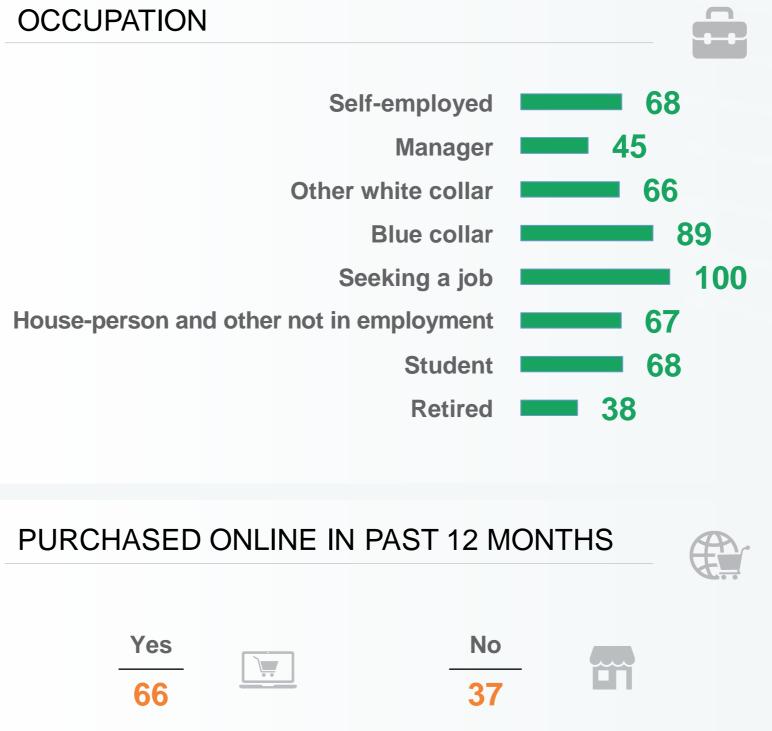
Satisfied (very satisfied + fairly satisfied) (%)





















See technical note for calculation of indicator

For the following subgroups, the results are based on sample sizes below 50, and so should be interpreted with caution: People who are self employed (n=23), people who are managers (n=14), people who are other white collar (n=33), people who are blue collar (n=18), people who are seeking a job (n=4), people who are house-person and other not in employment (n=6), people who are students (n=5), people who are retired (n=26), People who live in a rural area or village (n=36), people who live in a small or middle-sized town (n=33), North region (n=30), East region (n=35), West region (n=36), those with high knowledge of consumer rights (n=43), those with medium knowledge of consumer rights (n=39), those who have not purchased online in the past 12 months (n=28)

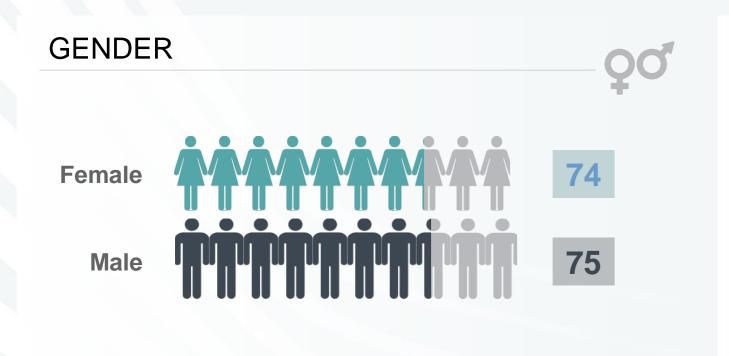


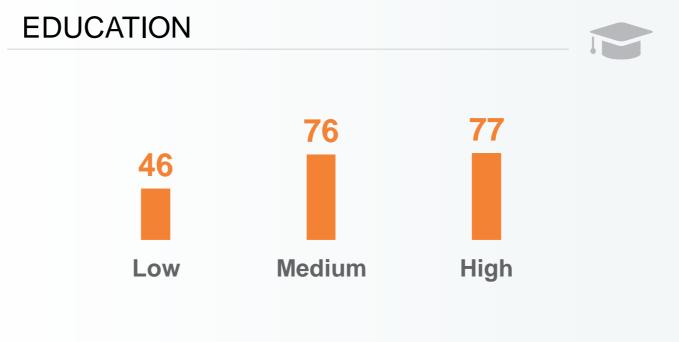
In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the Online Dispute Resolution Scheme?

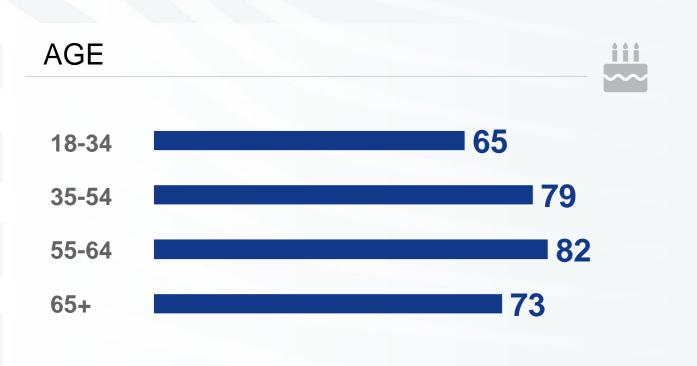
Satisfied (very satisfied + fairly satisfied) (%)

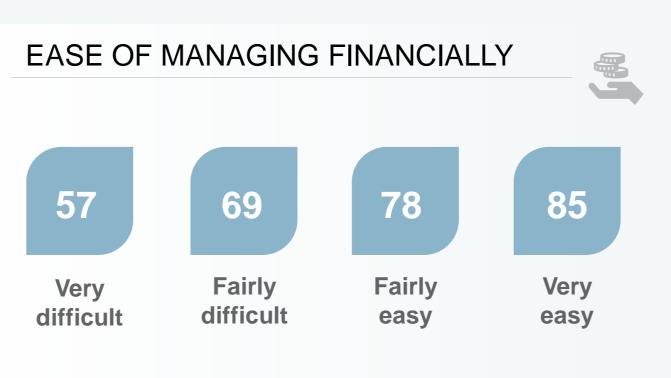
**EU27 AVERAGE** 

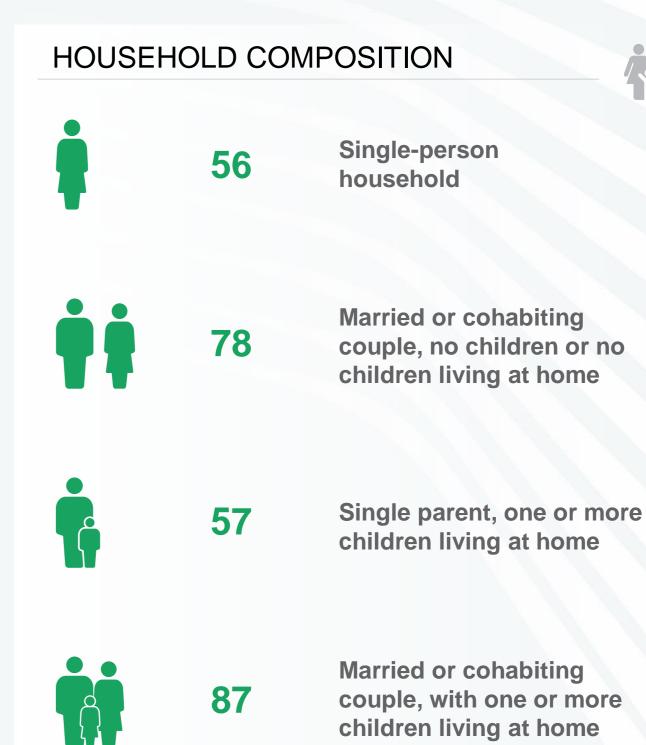
**75** 







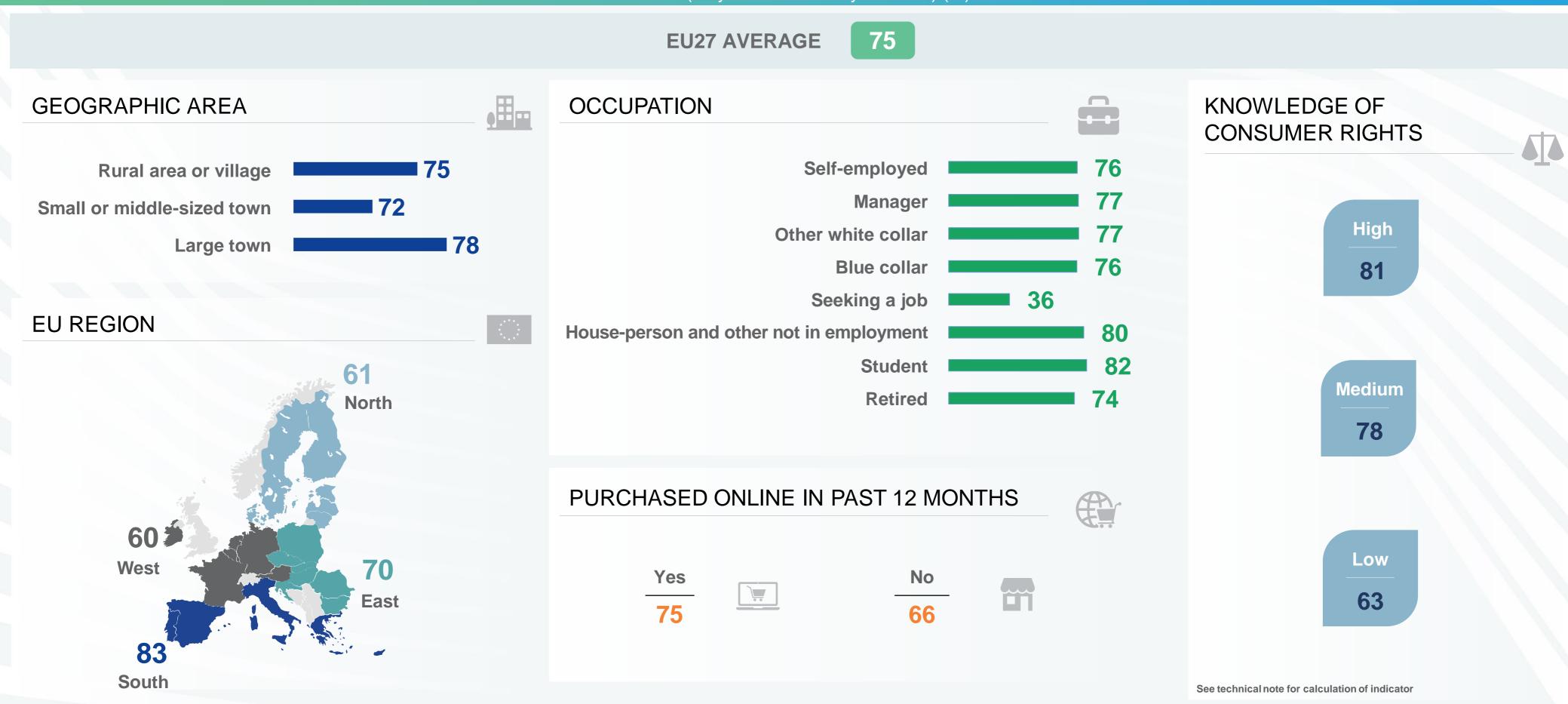






Problems and complaints - Satisfaction with way problems dealt with - Results by key subgroups

In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the Online Dispute Resolution Scheme? Satisfied (very satisfied + fairly satisfied) (%)







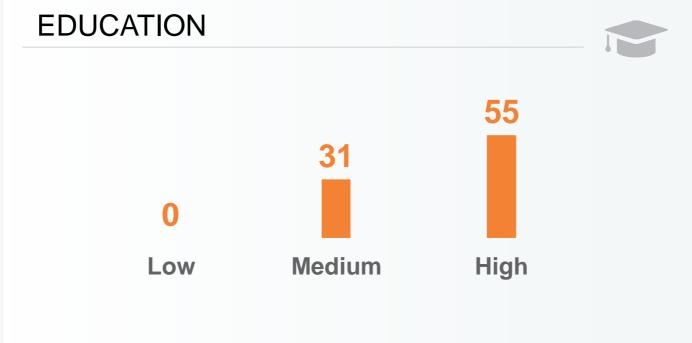
#### In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the court?

Satisfied (very satisfied + fairly satisfied) (%)

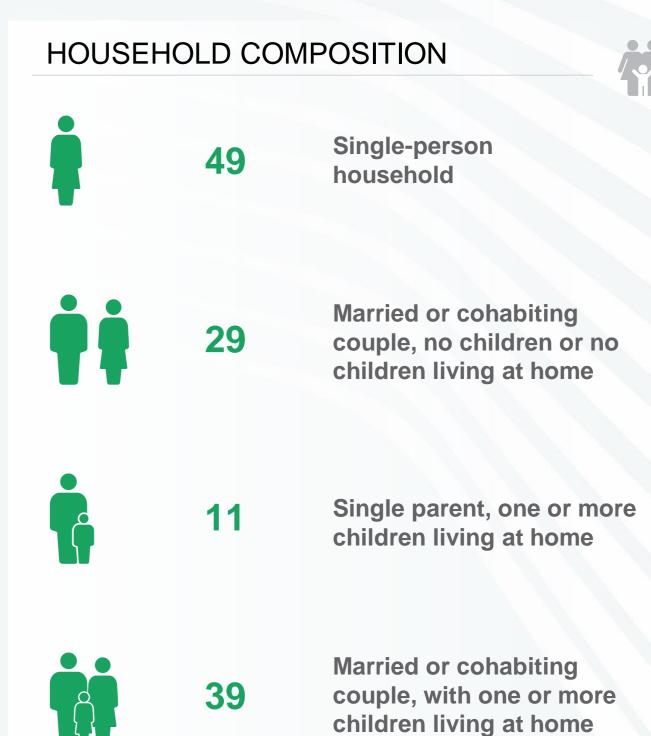
**EU27 AVERAGE** 

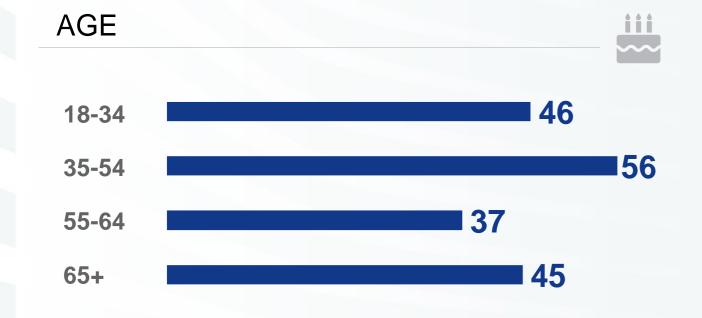
48











For the following subgroups, the results are based on sample sizes below 50, and so should be interpreted with caution: Males (n=34), females (n=23), people between the ages of 18-34 (n=12), people between the ages of 35-54 (n=23), people between the ages of 55-64 (n=12), people 65+ (n=10), people with a low level of education (n=2), people with a medium level of education (n=23), people with a high level of education (n=31), those who find it very difficult to manage financially (n=4), those who find it fairly easy to manage financially (n=25), those who find it very easy to manage financially (n=12), single-person household (n=10), married or cohabiting couple, no children living at home (n=14), single parent, one or more children living at home (n=21).

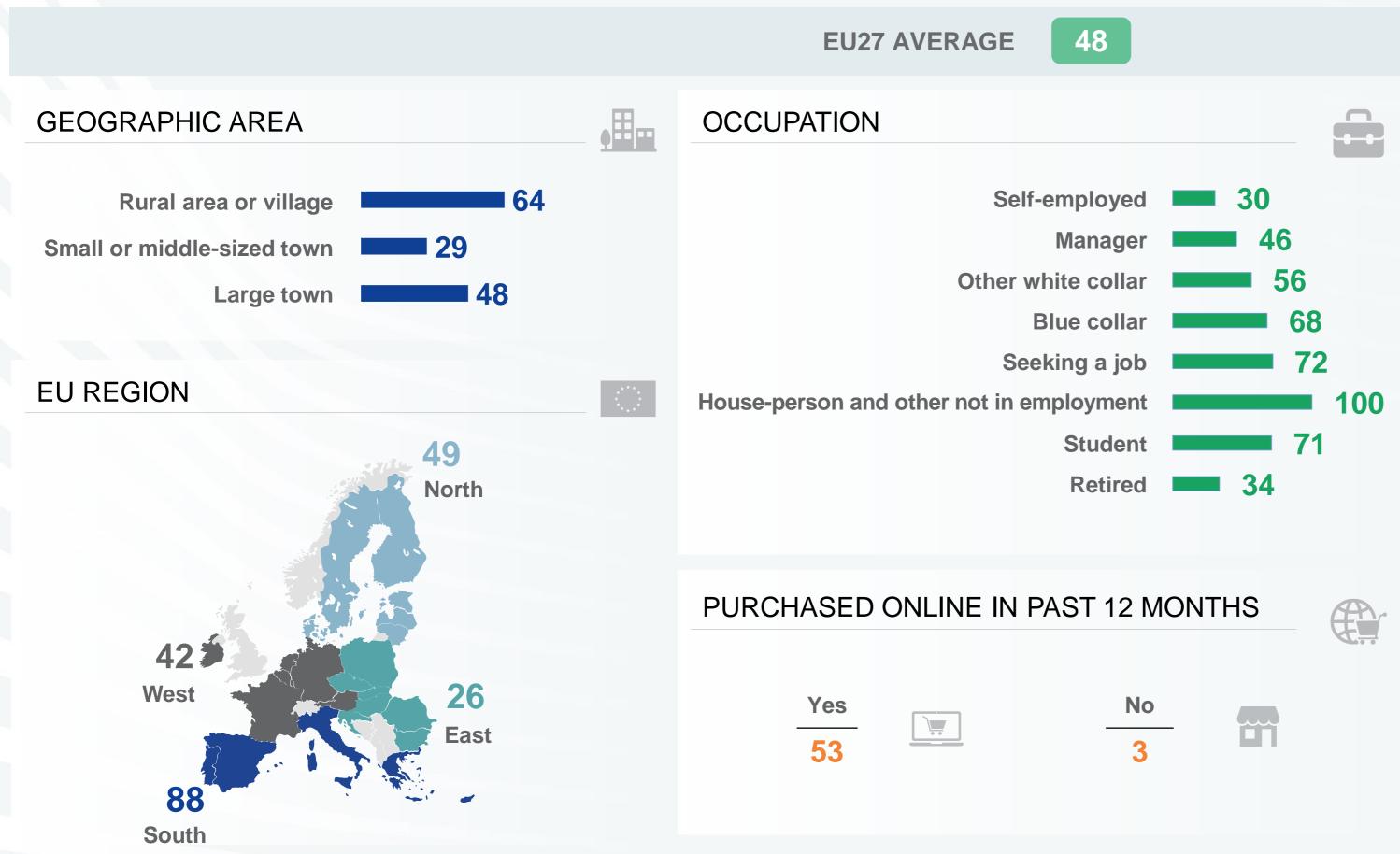
With one or more children living at home (n=21).





In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the court?

Satisfied (very satisfied + fairly satisfied) (%)



**KNOWLEDGE OF CONSUMER RIGHTS** 









For the following subgroups, the results are based on sample sizes below 50, and so should be interpreted with caution: People who are self employed (n=13), people who are managers (n=9), people who are other white collar (n=12), people who are blue collar (n=7), people who are seeking a job (n=3), people who are house-person and other not in employment (n=1), people who are students (n=3), people who are retired (n=9), People who live in a rural area or village (n=15), people who live in a small or middle-sized town (n=14), people who live in a large town (n=28), North region (n=13), South region (n=7), East region (n=19), West region (n=18), those with high knowledge of consumer rights (n=23), those with medium knowledge of consumer rights (n=13), those with low knowledge of consumer rights (n=21), those who have purchased online in the past 12 months (n=49), those who have not purchased online in the past 12 months (n=8)



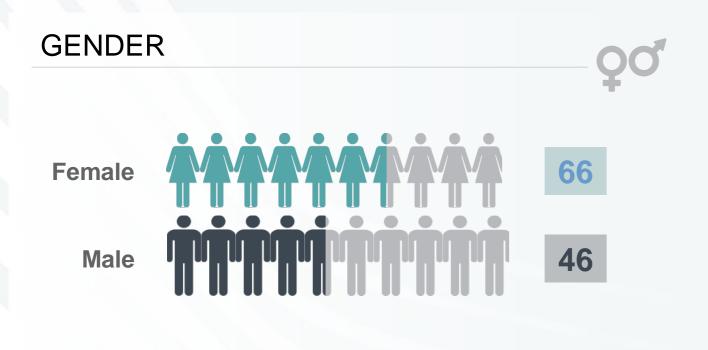
Problems and complaints - Satisfaction with way problems dealt with - Results by key subgroups

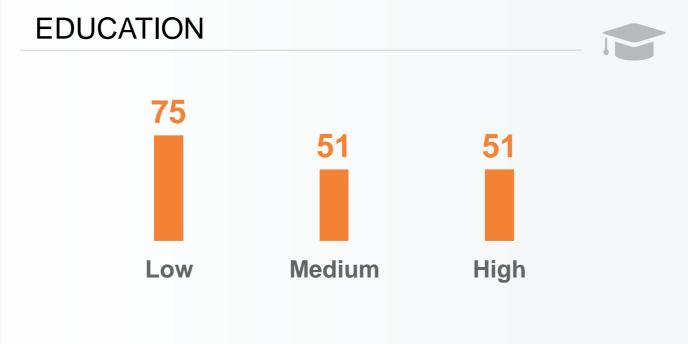
In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the collective redress action?

Satisfied (very satisfied + fairly satisfied) (%)

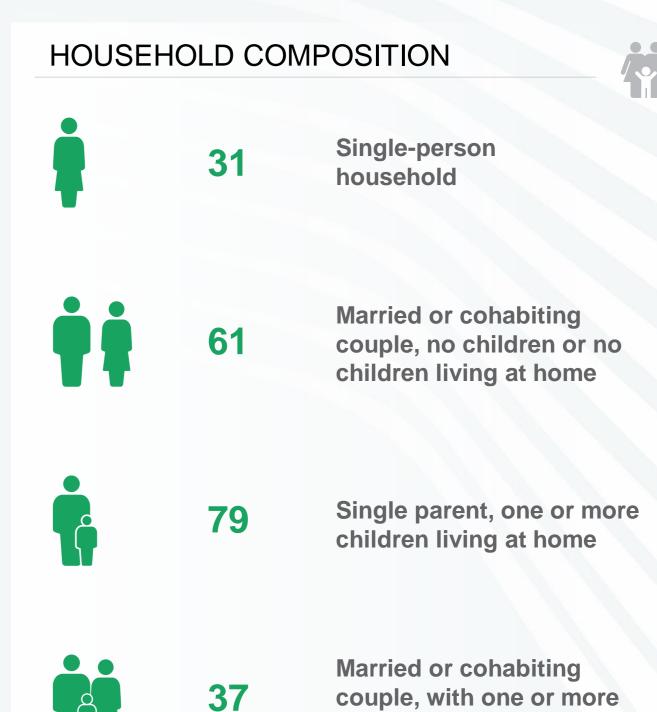
**EU27 AVERAGE** 

**52** 

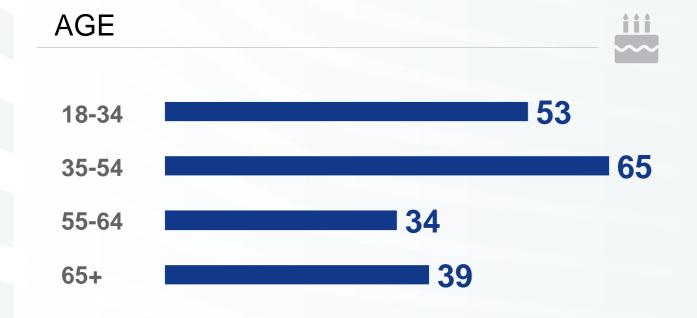








children living at home



For the following subgroups, the results are based on sample sizes below 50, and so should be interpreted with caution: Males (n=33), people between the ages of 18-34 (n=20), people between the ages of 35-54 (n=30), people between the ages of 55-64 (n=16), people 65+ (n=13), people with a low level of education (n=9), people with a medium level of education (n=23), people with a high level of education (n=46), those who find it very difficult to manage financially (n=9), those who find it fairly difficult to manage financially (n=15), those who find it fairly easy to manage financially (n=36), those who find it very easy to manage financially (n=16), single-person household (n=14), married or cohabiting couple, no children living at home (n=26), single parent, one or more children living at home (n=5), married or cohabiting couple, with one or more children living at home (n=24).

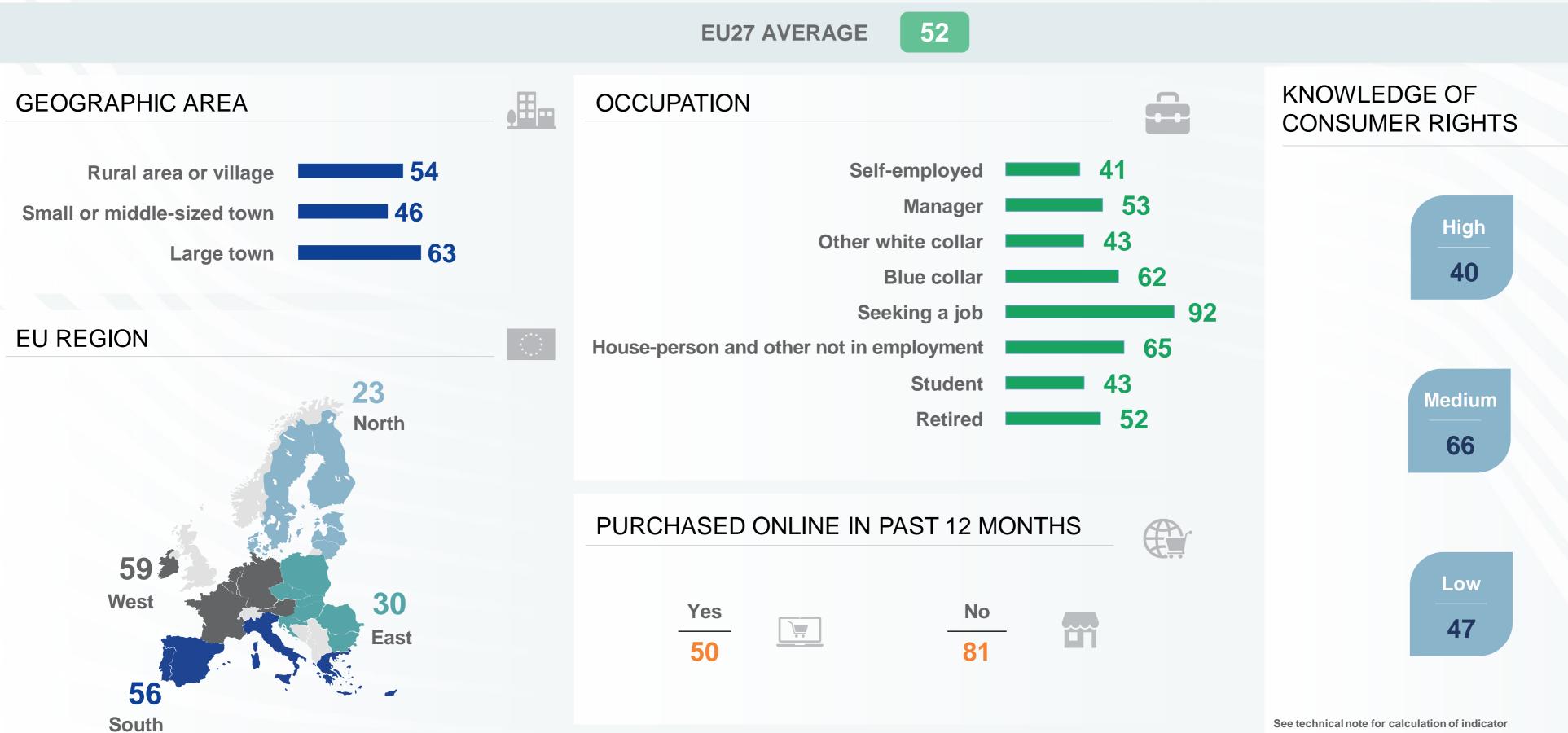




online in the past 12 months (n=13)

In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the collective redress action?

Satisfied (very satisfied + fairly satisfied) (%)



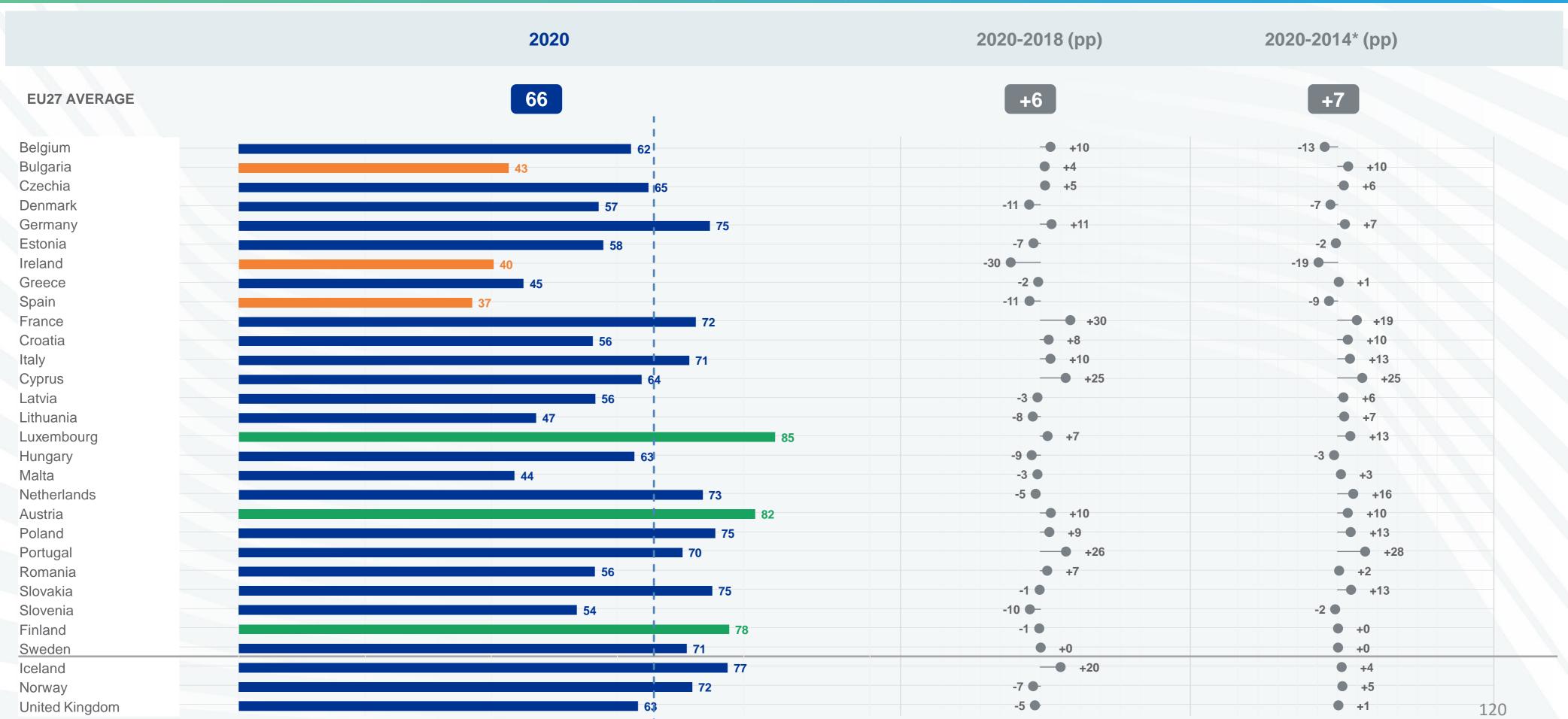
For the following subgroups, the results are based on sample sizes below 50, and so should be interpreted with caution: People who are self employed (n=8), people who are managers (n=8), people who are other white collar (n=19), people who are blue collar (n=15), people who are seeking a job (n=4), people who are house-person and other not in employment (n=4), people who are students (n=3), people who are retired (n=16), People who live in a rural area or village (n=22), people who live in a small or middle-sized town (n=30), people who live in a large town (n=27), North region (n=17), South region (n=19), East region (n=24), West region (n=19), those with high knowledge of consumer rights (n=26), those with medium knowledge of consumer rights (n=24), those with low knowledge of consumer rights (n=29), those who have not purchased

Problems and complaints - Satisfaction with way problems dealt with - Results by country



In general, how satisfied or dissatisfied were you with the way your complaint(s) was (were) dealt with by the retailer or service provider?

Satisfied (very satisfied + fairly satisfied) (%)











<sup>\*</sup> See technical note for calculation of indicator





\* See technical note for calculation of indicator



### What were the main reasons you did not take any action?

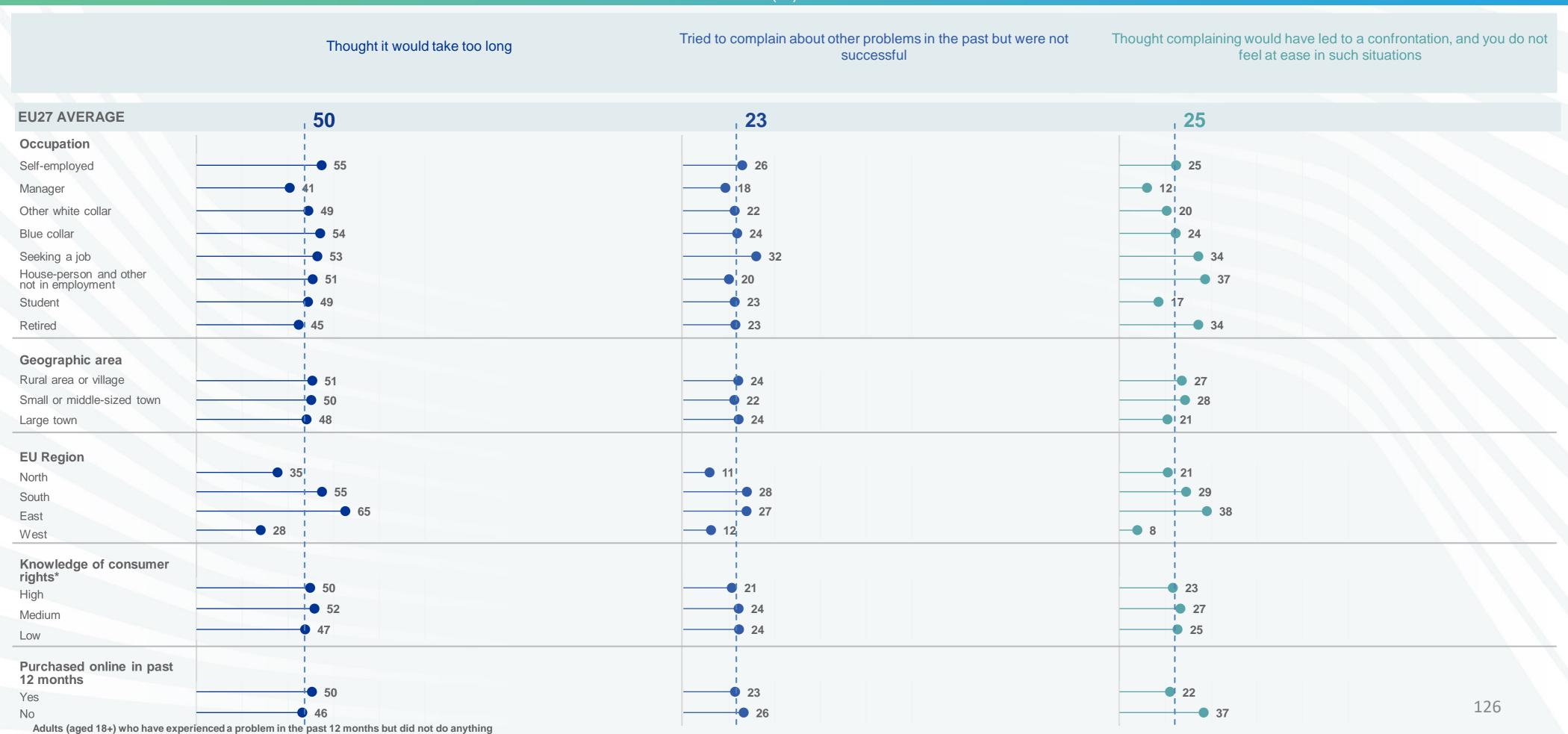








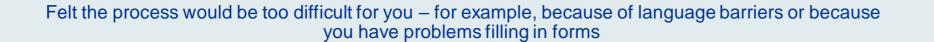
(%)



\* See technical note for calculation of indicator



(%)

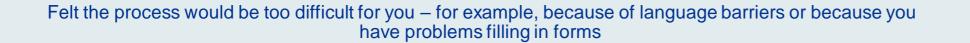


Would need to provide documentation/information that you don't have or that would be difficult to find

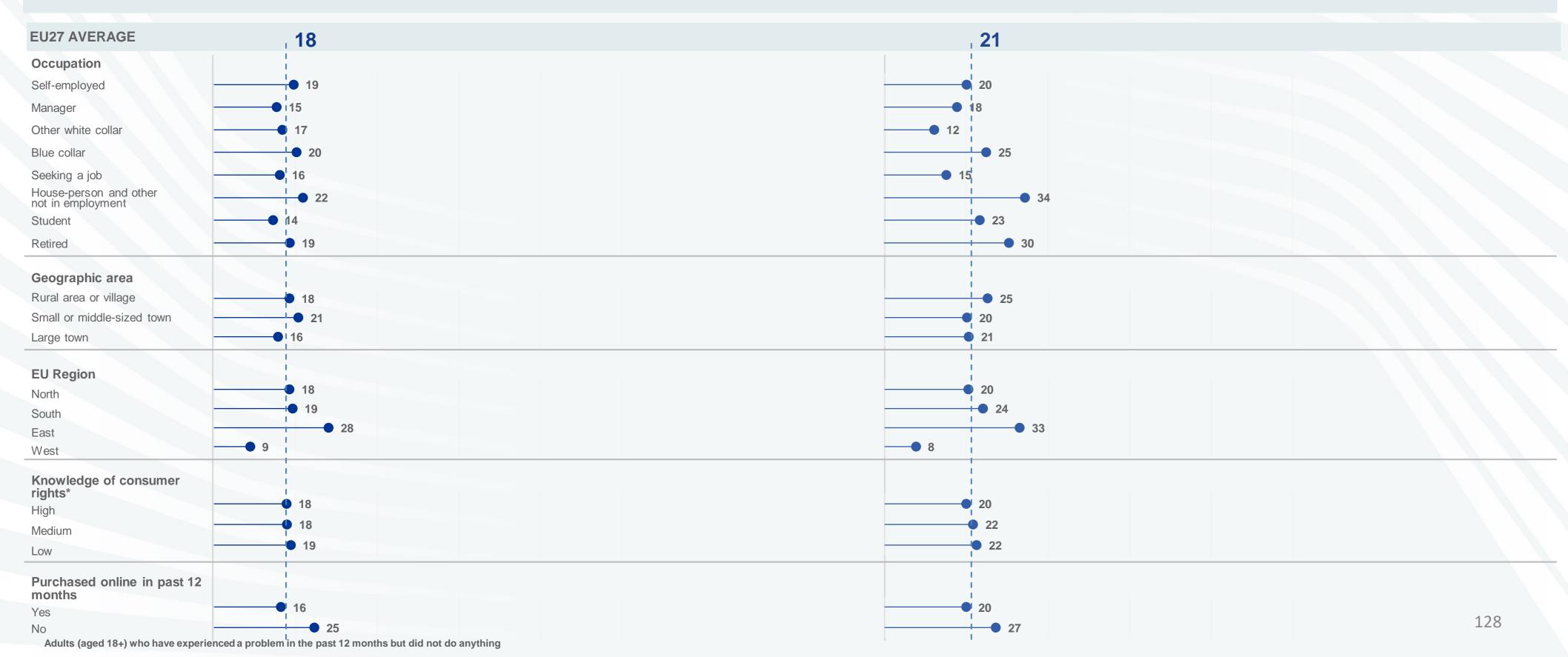




(%)



Would need to provide documentation/information that you don't have or that would be difficult to find



\* See technical note for calculation of indicator

Problems and complaints - Purchasing from private individuals - Results by key subgroups



Have you experienced any of the following in the last 12 months with retailers or service providers located in your country? Bought something on an online marketplace and experienced problems you could not resolve because it turned out that you had bought from a private individual rather than a professional seller Yes (%)

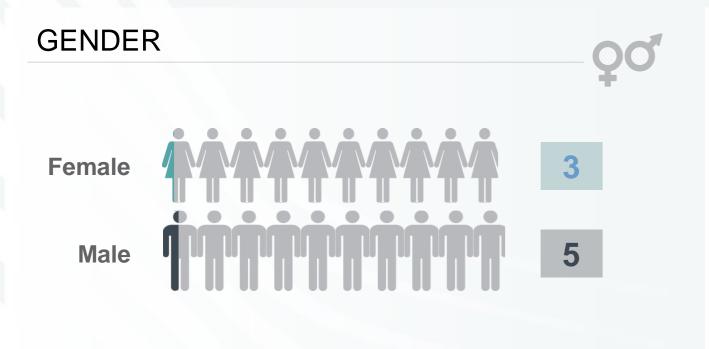


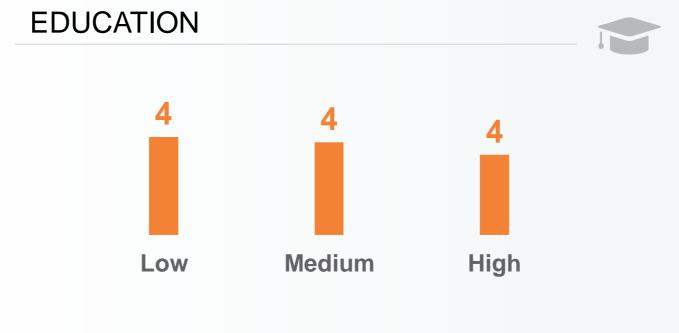


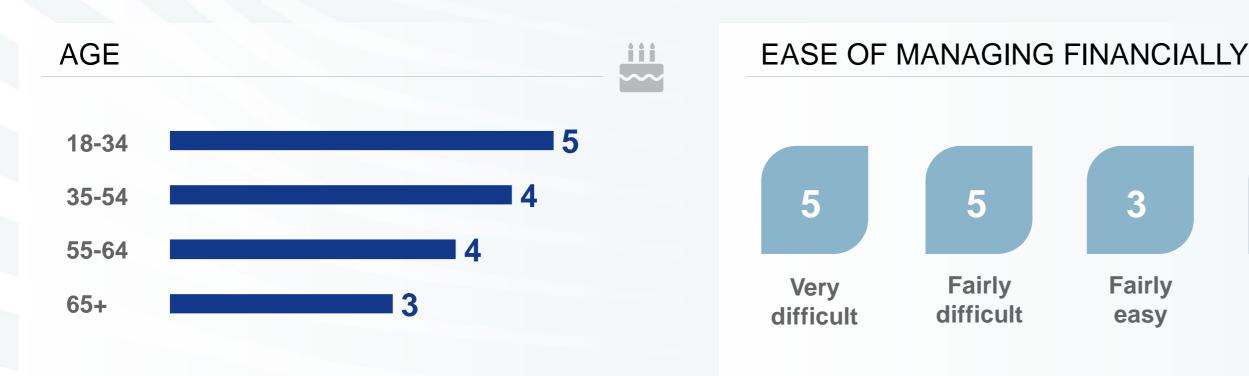
3

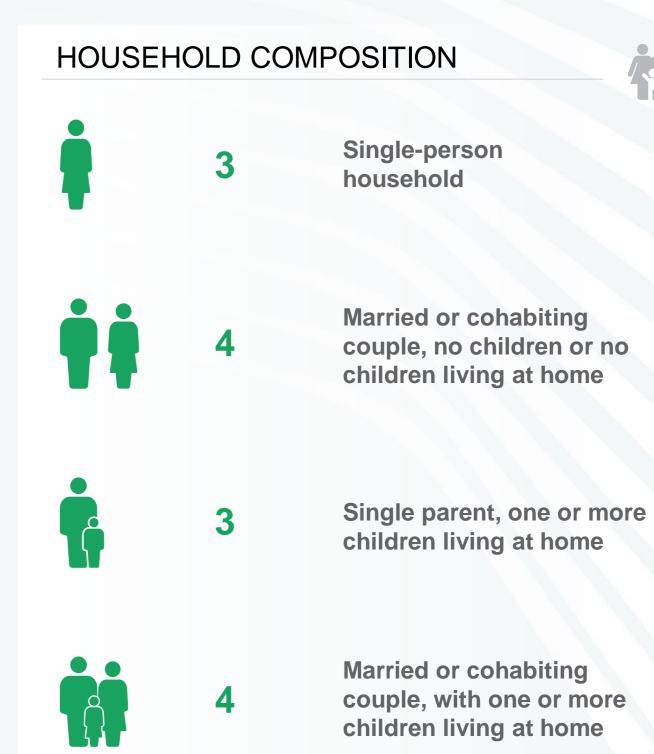
Very

easy





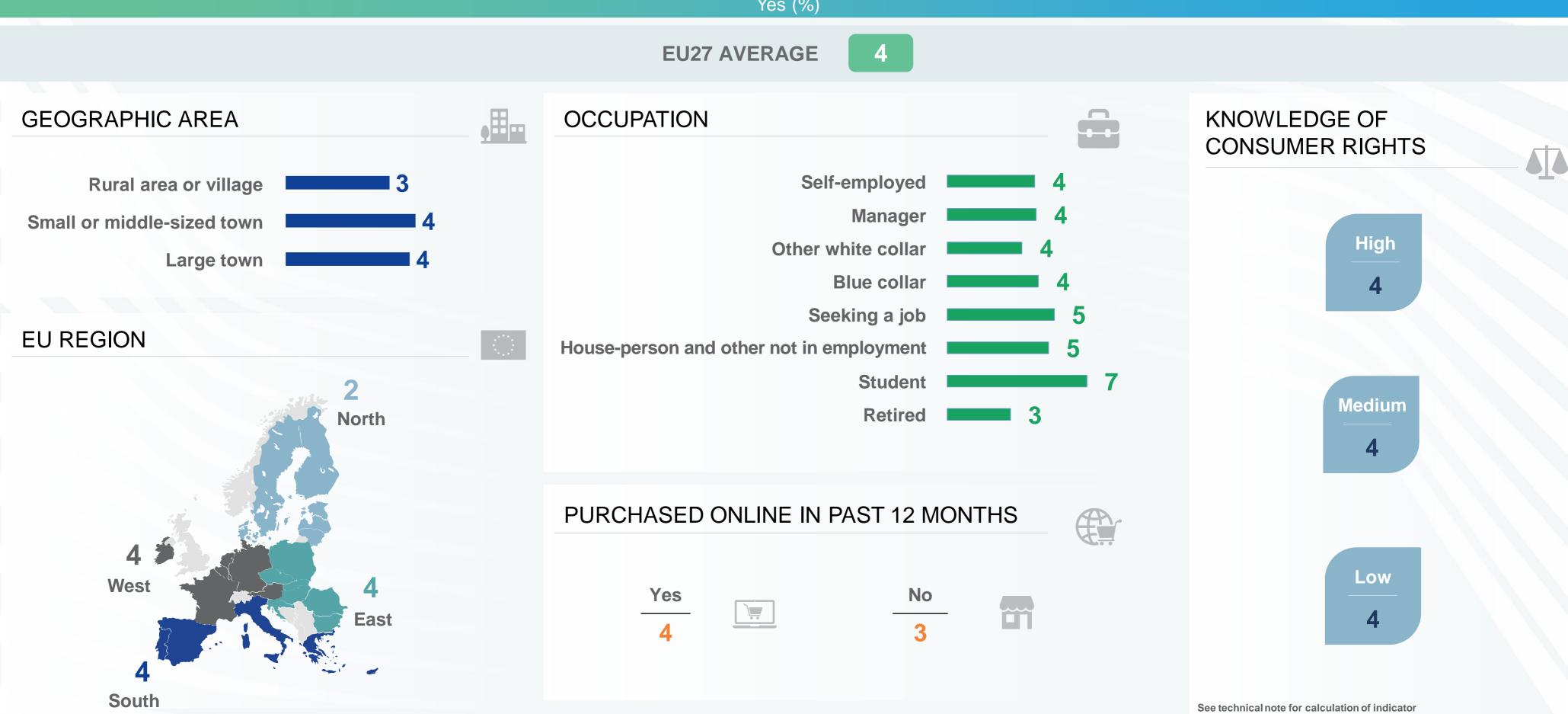




Problems and complaints - Purchasing from private individuals - Results by key subgroups



Have you experienced any of the following in the last 12 months with retailers or service providers located in your country? Bought something on an online marketplace and experienced problems you could not resolve because it turned out that you had bought from a private individual rather than a professional seller Yes (%)

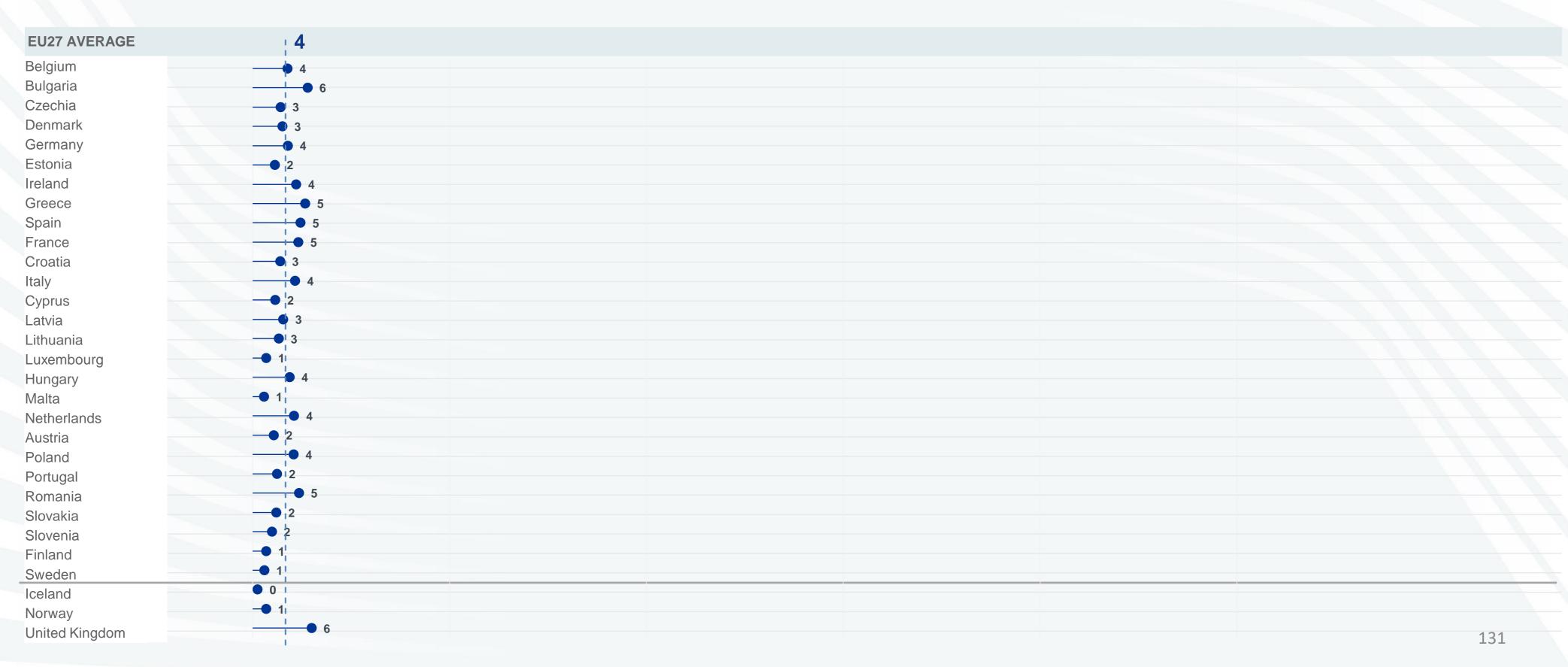




Problems and complaints - Purchasing from private individuals - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in your country? Bought something on an online marketplace and experienced problems you could not resolve because it turned out that you had bought from a private individual rather than a professional seller Yes (%)



Problems and complaints - Purchasing from private individuals - Results by key subgroups

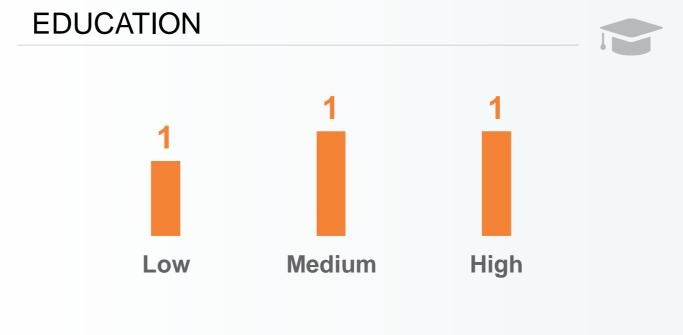


Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country? Bought something on an online marketplace and experienced problems you could not resolve because it turned out that you had bought from a private individual rather than a professional seller Yes (%)



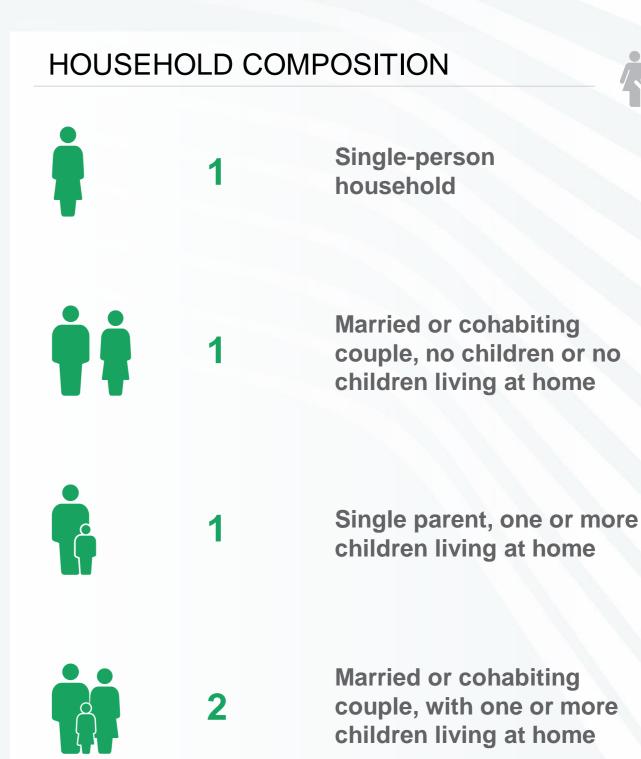








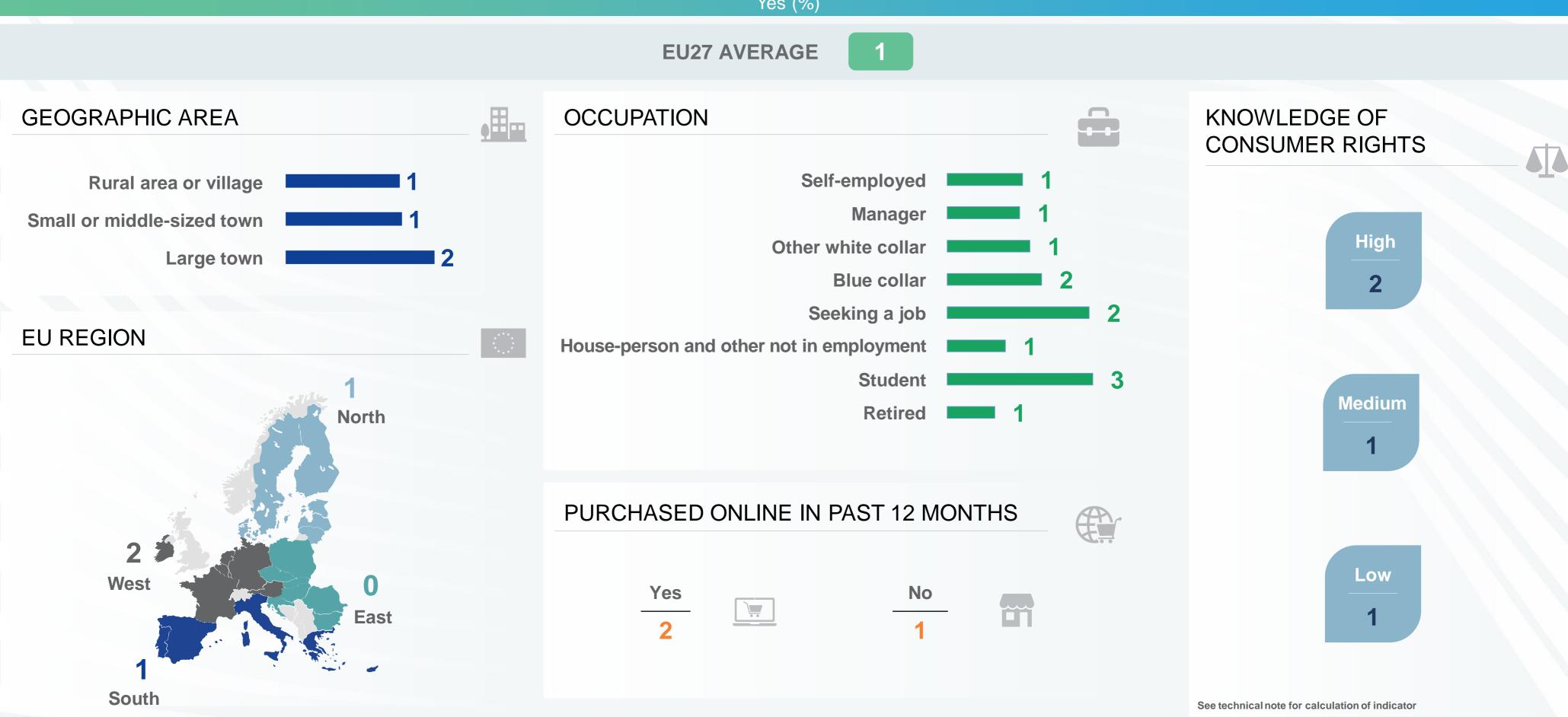




Problems and complaints - Purchasing from private individuals - Results by key subgroups



Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country? Bought something on an online marketplace and experienced problems you could not resolve because it turned out that you had bought from a private individual rather than a professional seller Yes (%)

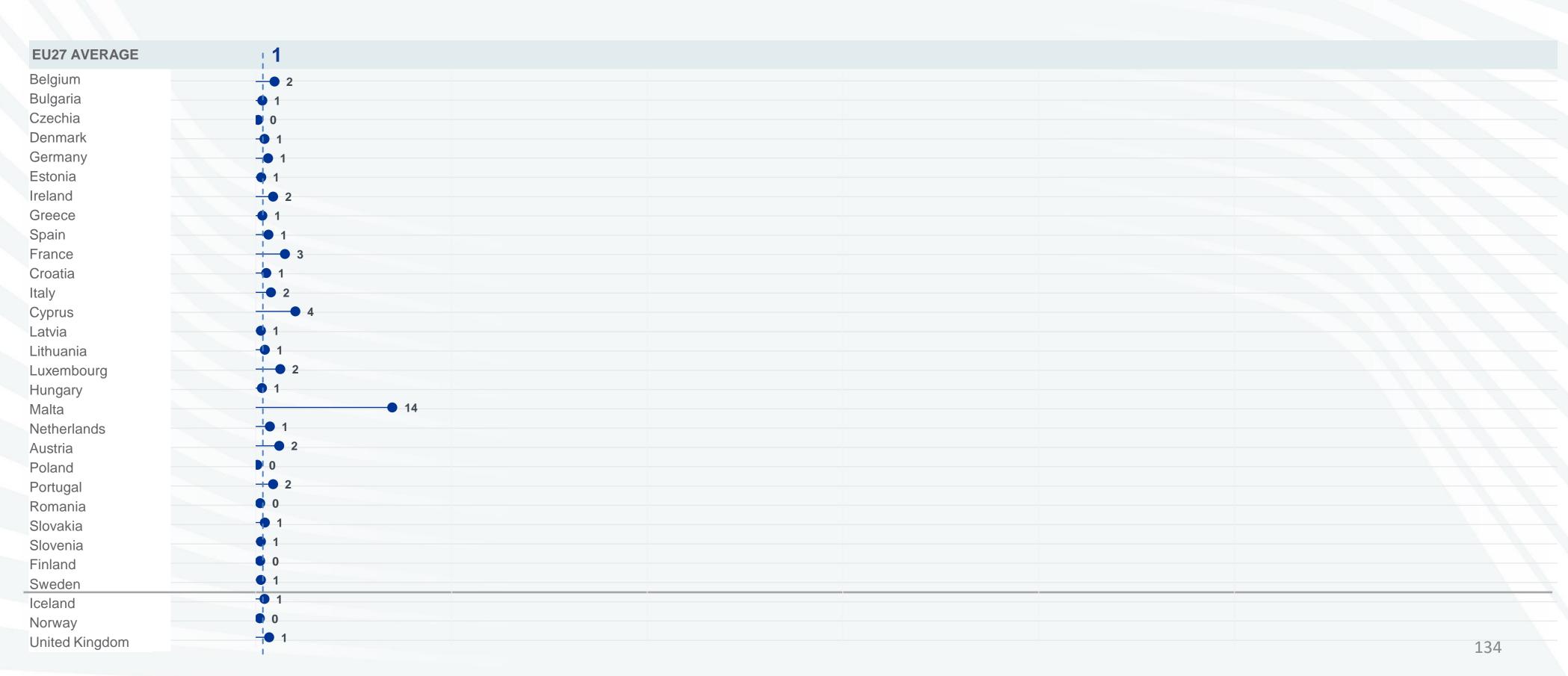




Problems and complaints - Purchasing from private individuals - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country? Bought something on an online marketplace and experienced problems you could not resolve because it turned out that you had bought from a private individual rather than a professional seller Yes (%)



Product safety - Experience of product recalls - Results by key subgroups



Have you seen or received any information notices or announcements about the recall of a specific product in the past 2 years?





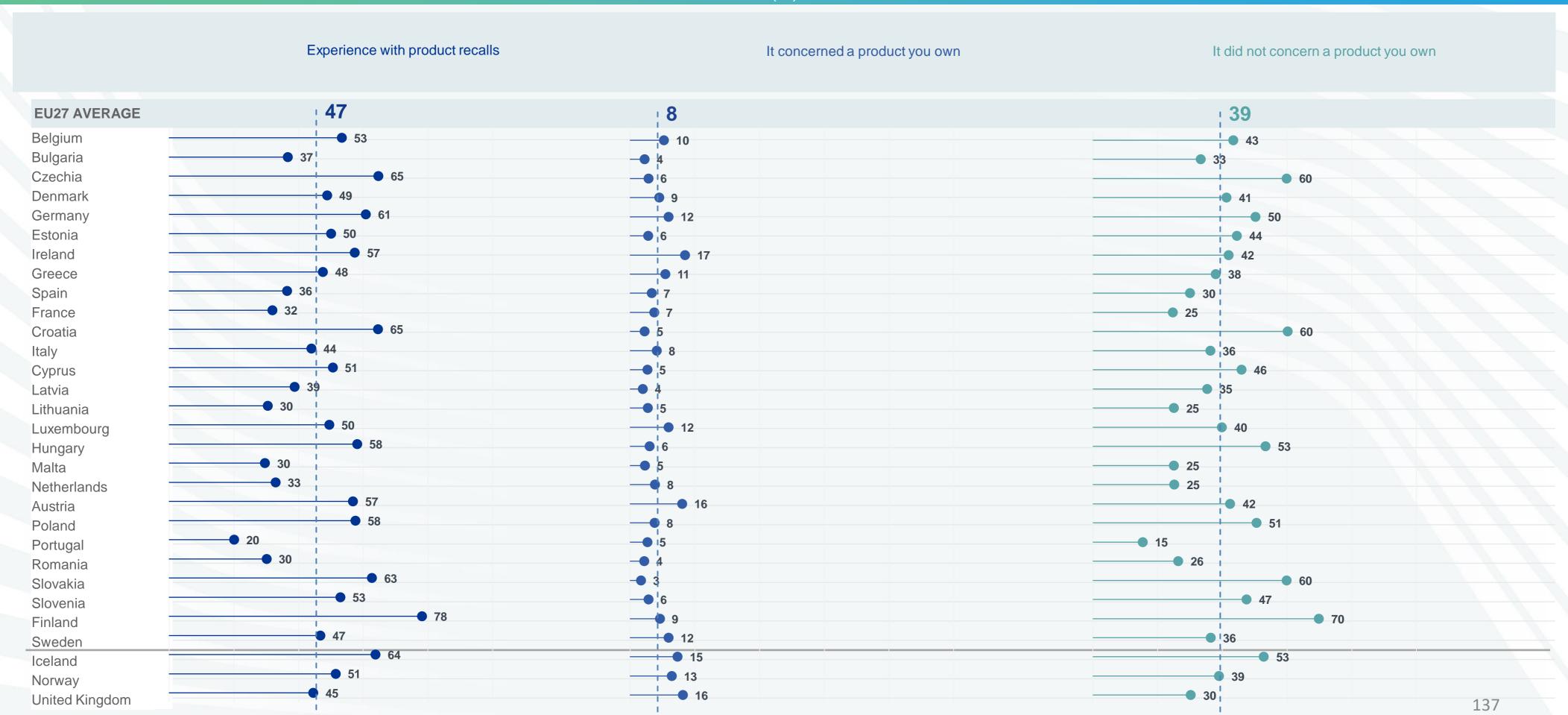
Have you seen or received any information notices or announcements about the recall of a specific product in the past 2 years?



<sup>\*</sup> See technical note for calculation of indicator



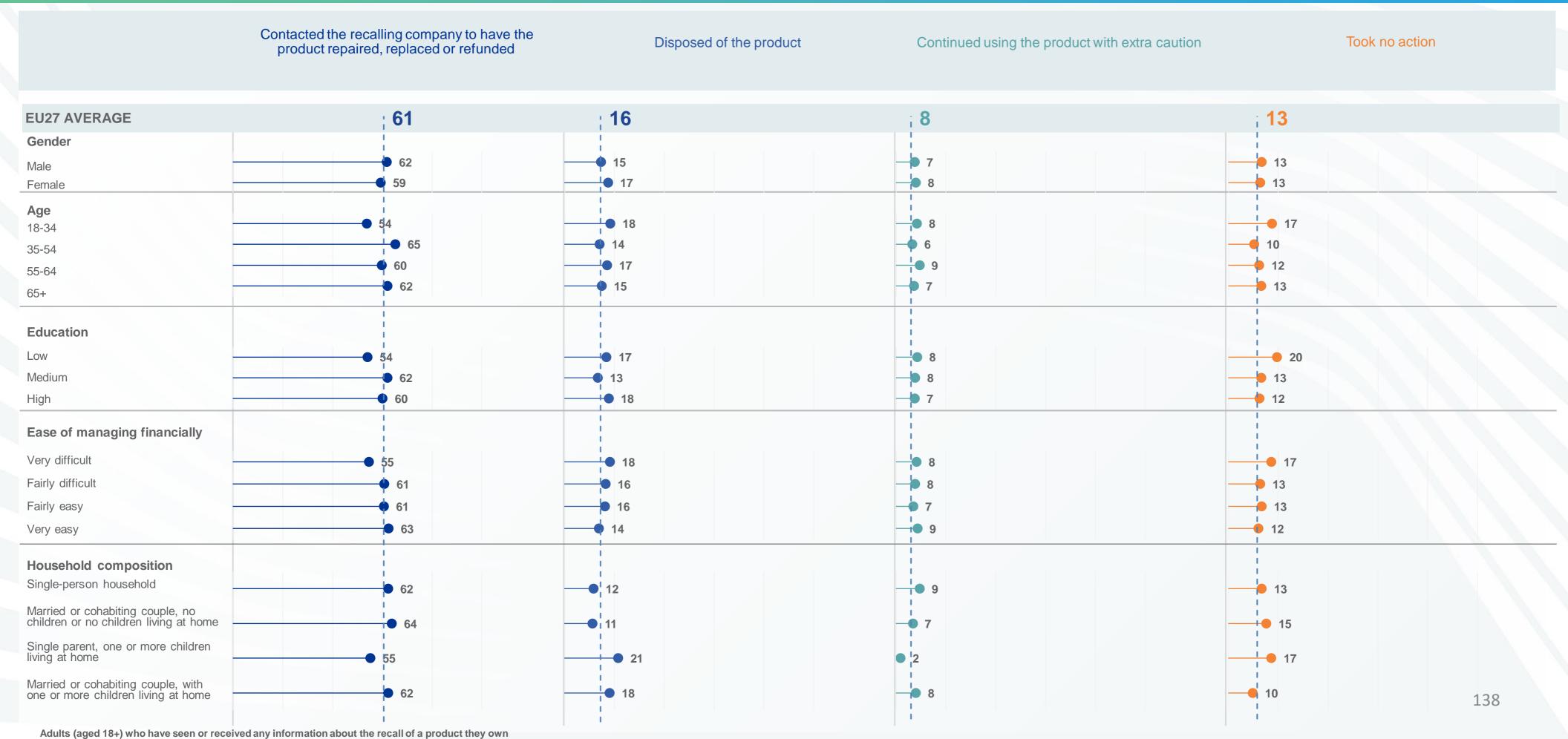
Have you seen or received any information notices or announcements about the recall of a specific product in the past 2 years?



Product safety - Response to product recalls - Results by key subgroups



# Thinking of the last such instance [of product recall], what, if anything, did you do in response to the recall?



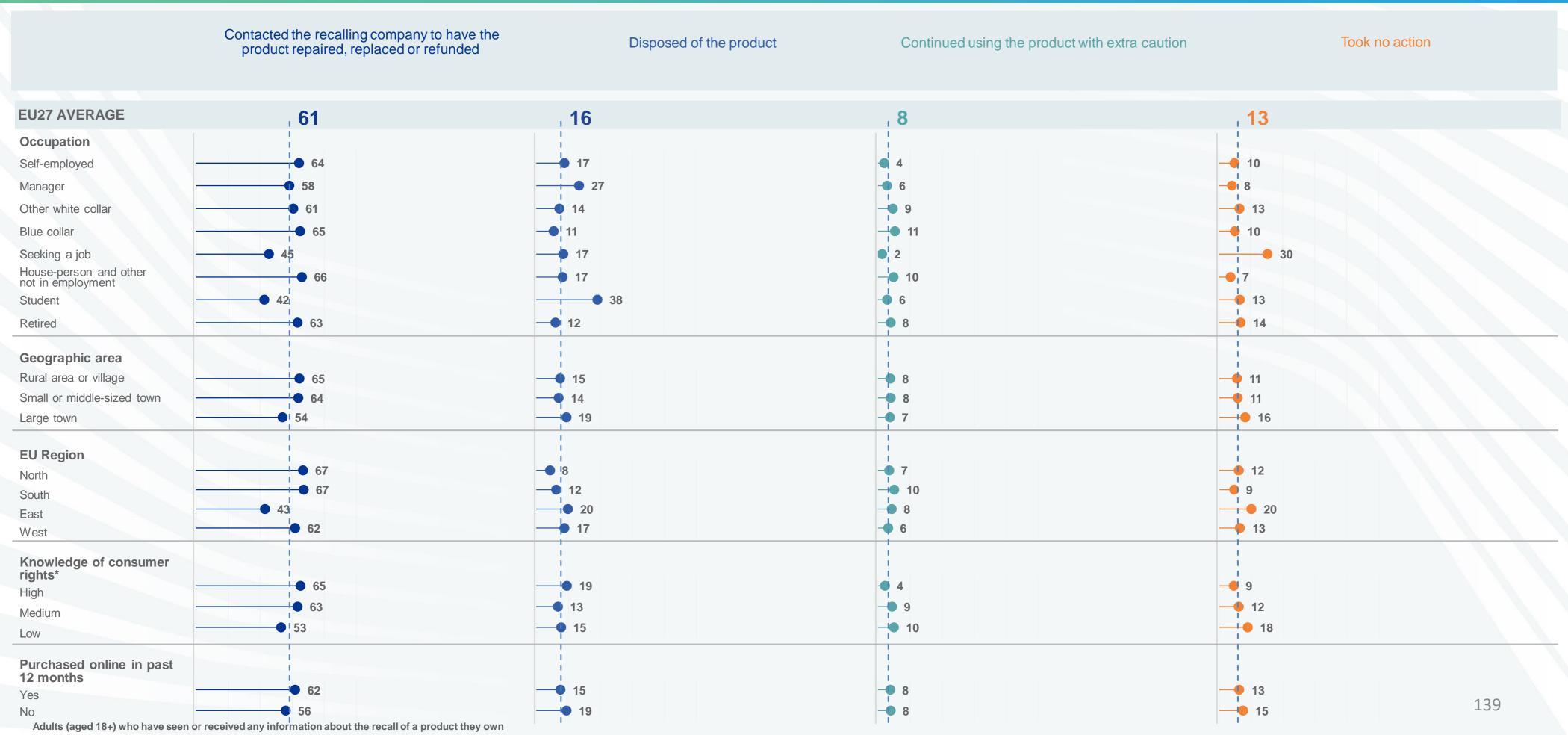
\* See technical note for calculation of indicator

### Consumer experience

Product safety - Response to product recalls - Results by key subgroups



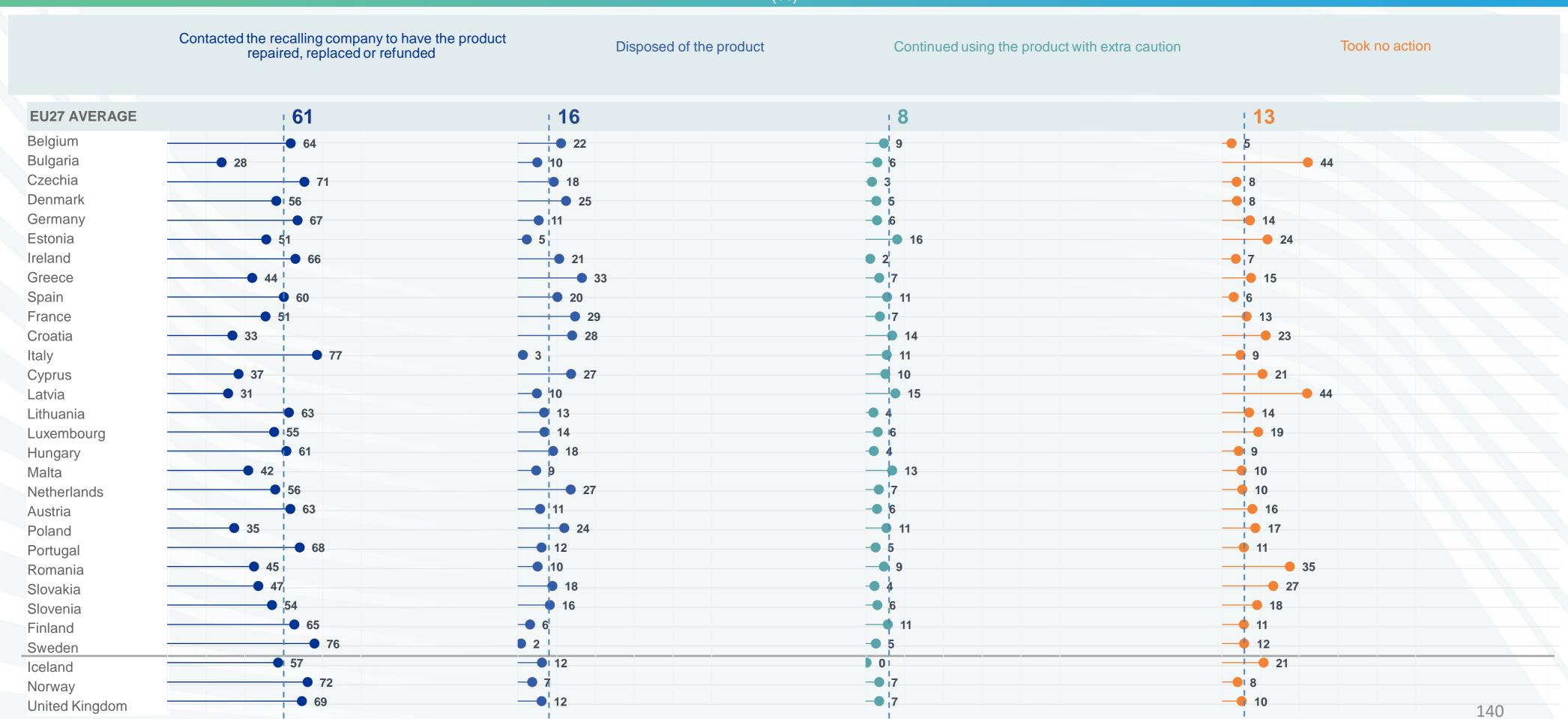
### Thinking of the last such instance [of product recall], what, if anything, did you do in response to the recall?



Product safety - Response to product recalls - Results by country



### Thinking of the last such instance [of product recall], what, if anything, did you do in response to the recall?



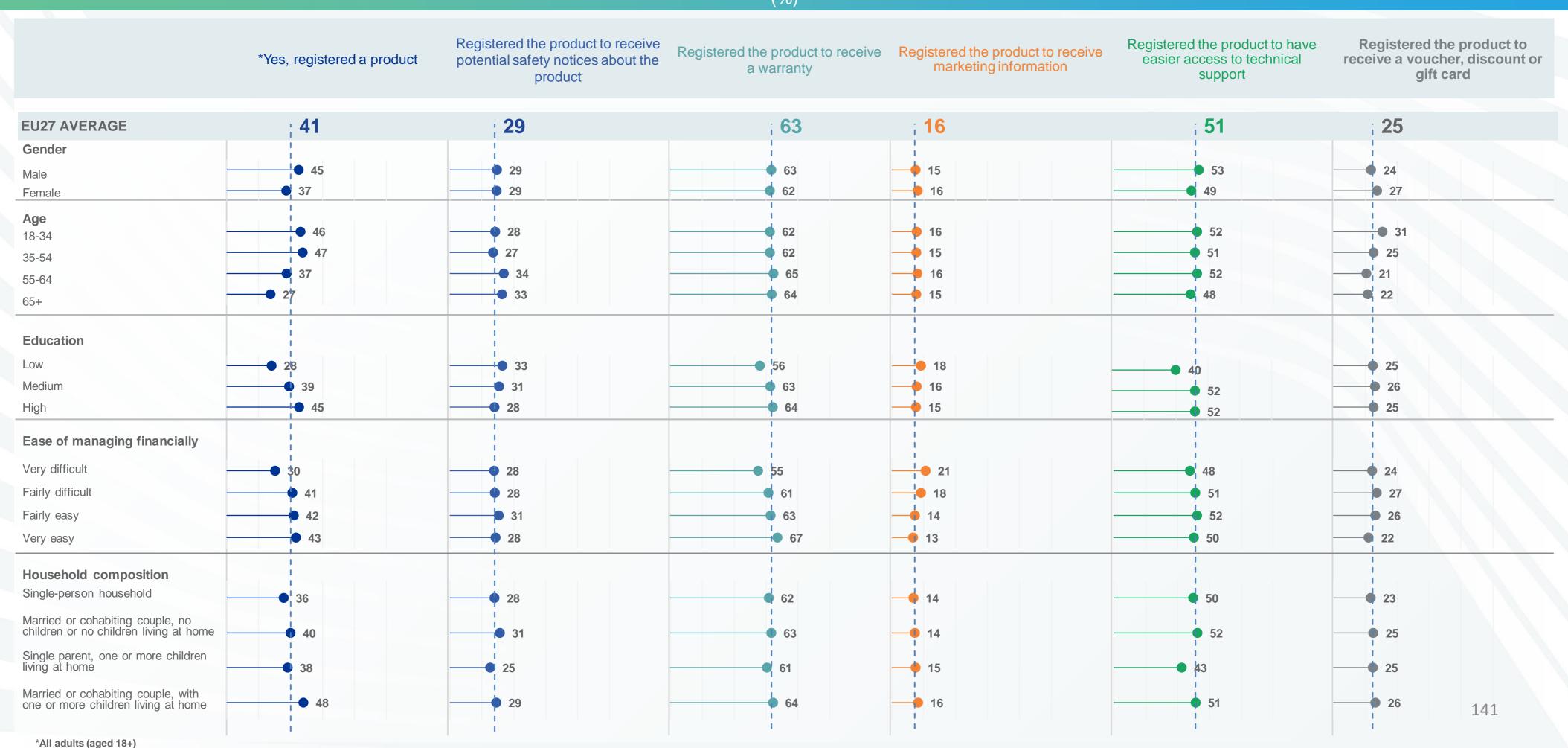
Adults (aged 18+) who registered a product

### Consumer experience

Product safety - Product registration/ reasons for registering - Results by key subgroups



Thinking of products that you have bought in the last 2 years, did you at least once register the product with the manufacturer or the seller?



\* See technical note for calculation of indicator

### Consumer experience

Product safety - Product registration/ reasons for registering - Results by key subgroups



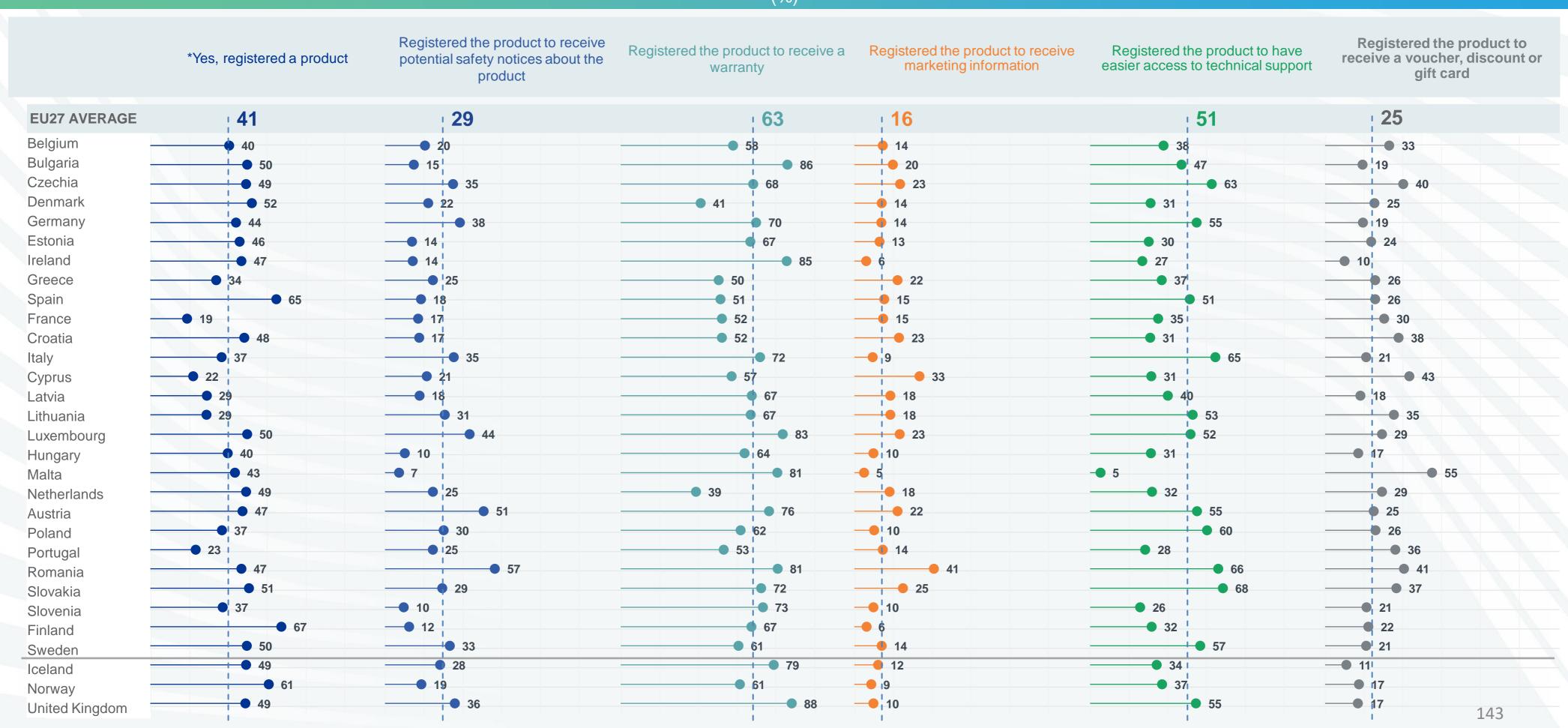
Thinking of products that you have bought in the last 2 years, did you at least once register the product with the manufacturer or the seller?



Product safety - Product registration/ reasons for registering - Results by country



Thinking of products that you have bought in the last 2 years, did you at least once register the product with the manufacturer or the seller?



Product safety - Product registration/ reasons for not registering - Results by key subgroups



Thinking of products that you have bought in the last 2 years, did you at least once register the product with the manufacturer or the seller?



\* See technical note for calculation of indicator

#### Consumer experience

Product safety - Product registration/ reasons for not registering - Results by key subgroups



Thinking of products that you have bought in the last 2 years, did you at least once register the product with the manufacturer or the seller?

(%)

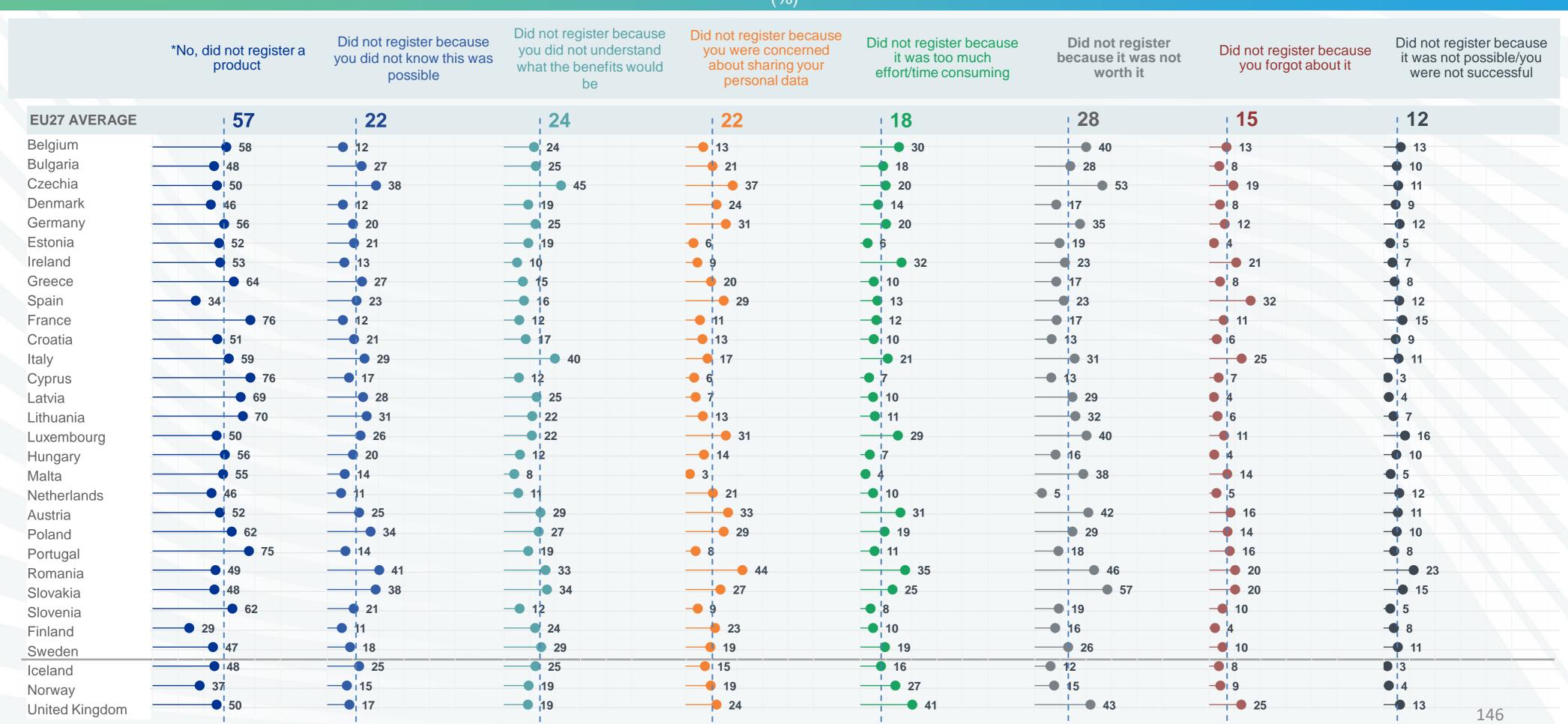






Thinking of products that you have bought in the last 2 years, did you at least once register the product with the manufacturer or the seller?

(%)



Product safety - Experience of product-related harm - Results by key subgroups



Thinking of all products you have bought in the last two years, have you or has someone else in your household experienced an accident, injury or health problem from using any of these products?





Product safety - Experience of product-related harm - Results by key subgroups



Thinking of all products you have bought in the last two years, have you or has someone else in your household experienced an accident, injury or health problem from using any of these products?

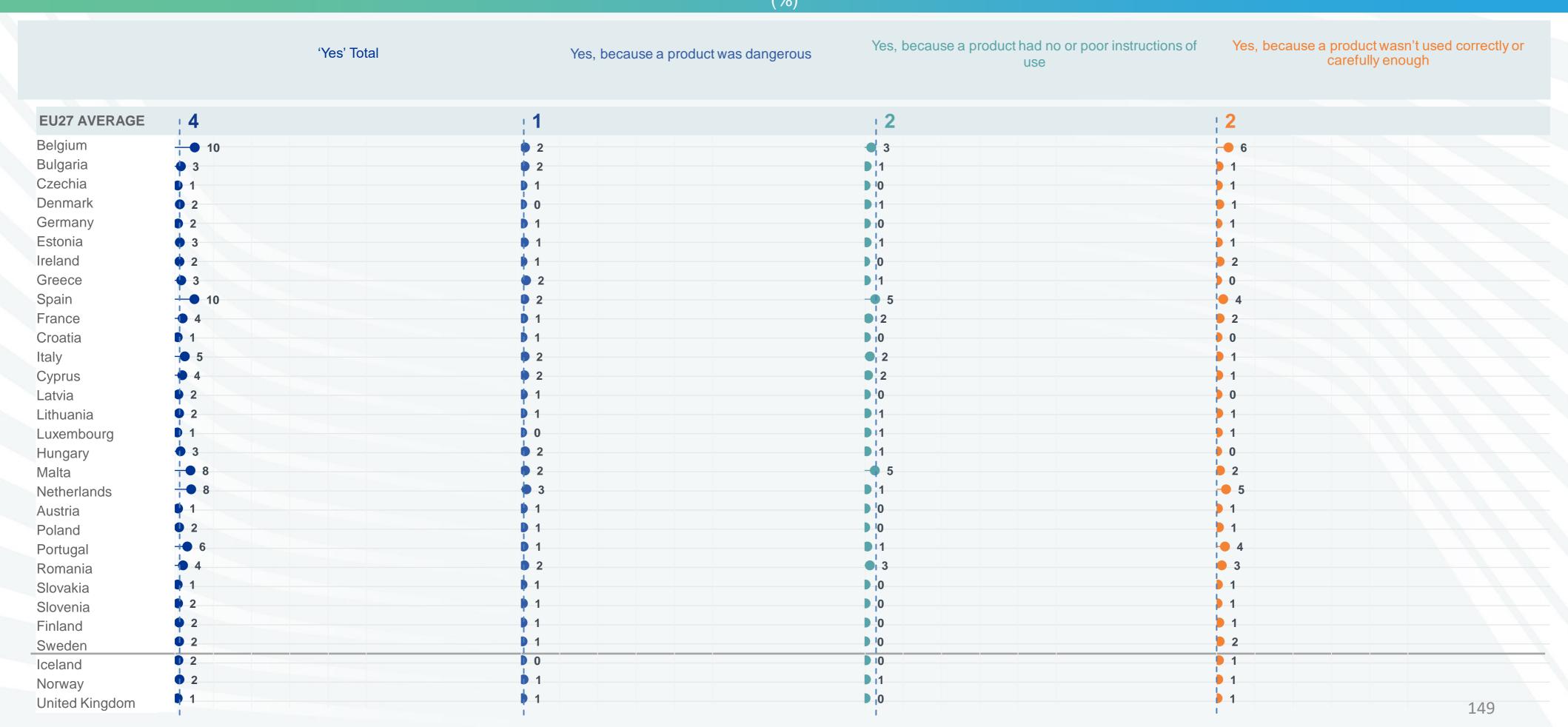


<sup>\*</sup> See technical note for calculation of indicator

Product safety - Experience of product-related harm - Results by country



Thinking of all products you have bought in the last two years, have you or has someone else in your household experienced an accident, injury or health problem from using any of these products?

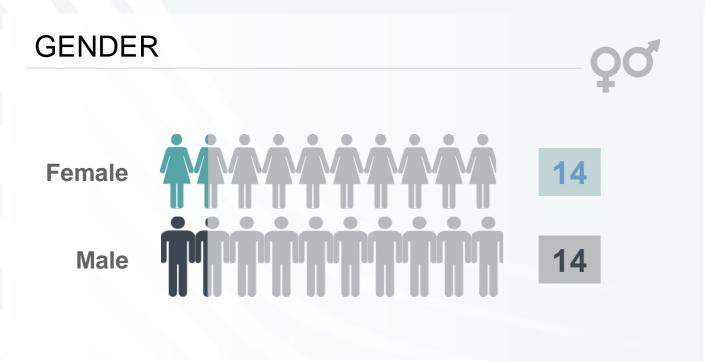


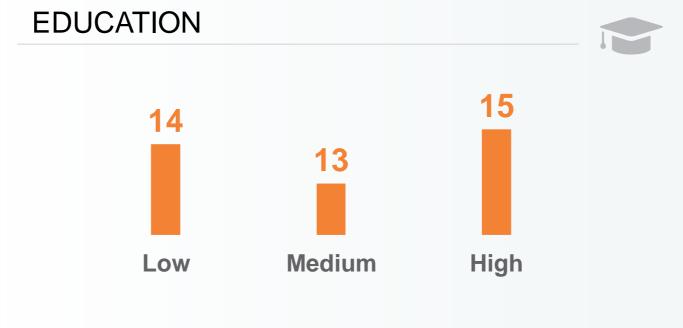


Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have been informed you won a lottery you did not know about, but you were asked to pay some money in order to collect the prize

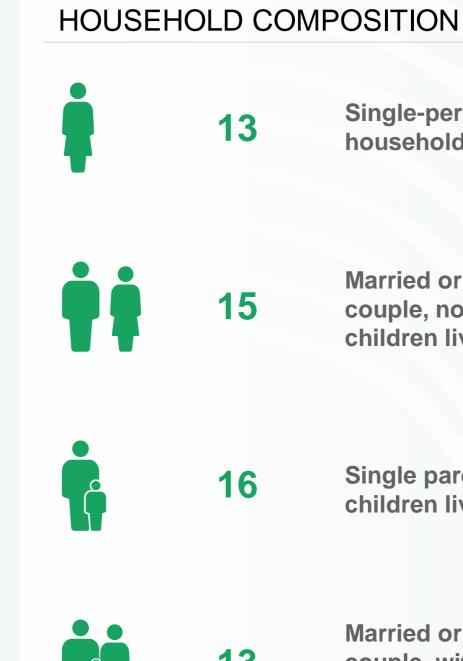












13

15

16

13











Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have been informed you won a lottery you did not know about, but you were asked to pay some money in order to collect the prize

Yes (%)

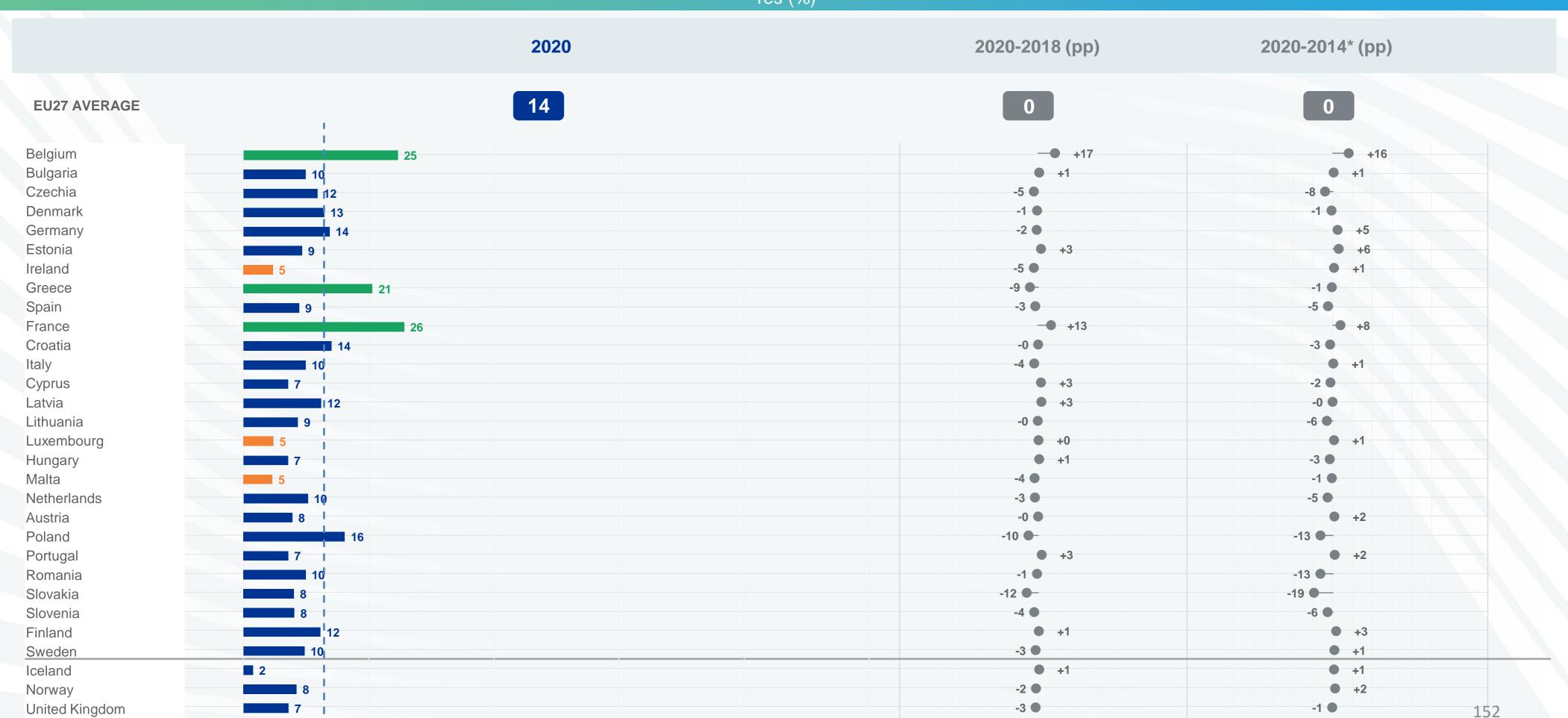




Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have been informed you won a lottery you did not know about, but you were asked to pay some money in order to collect the prize



iii ~~

36

36

34

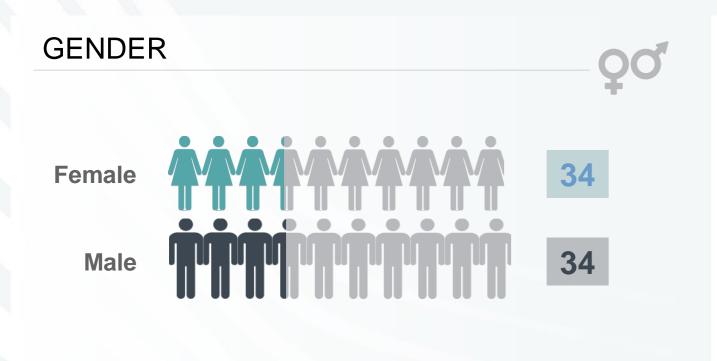


Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured by persistent sales calls or messages urging you to buy something or sign a contract

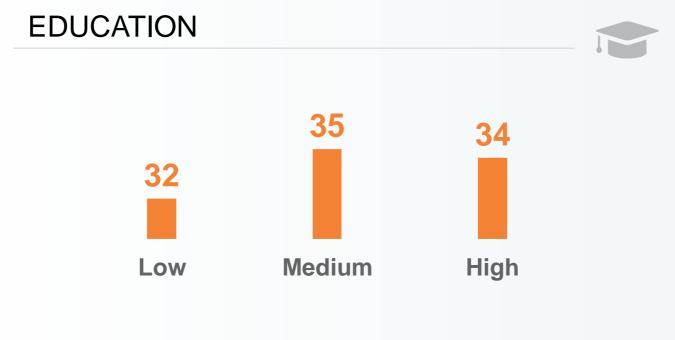
Yes (%)

**EU27 AVERAGE** 

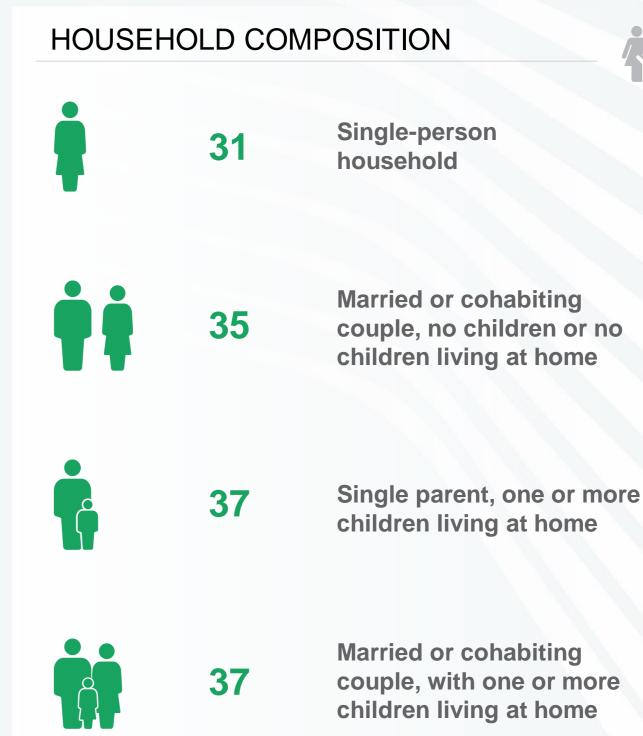
34



31







**AGE** 

18-34

35-54

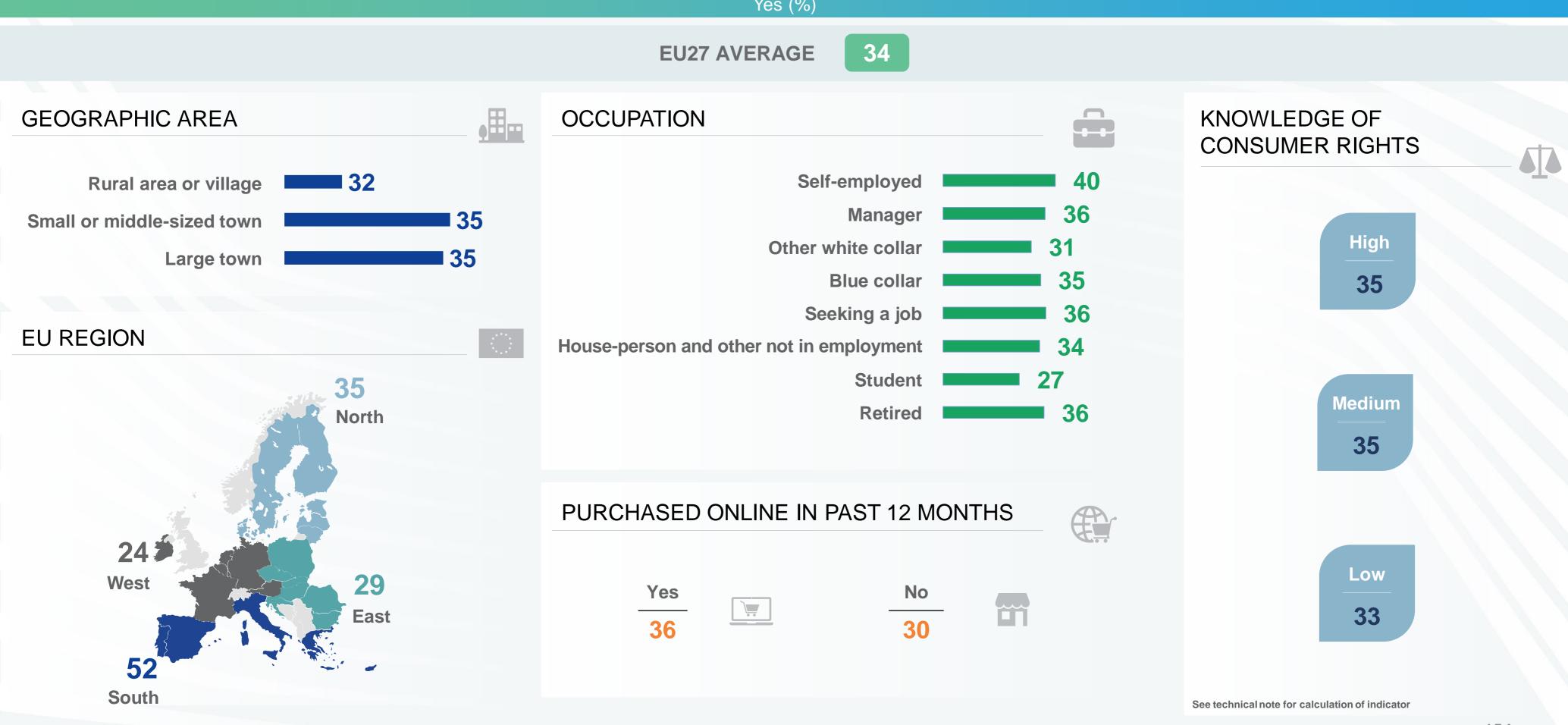
55-64

65+



Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured by persistent sales calls or messages urging you to buy something or sign a contract

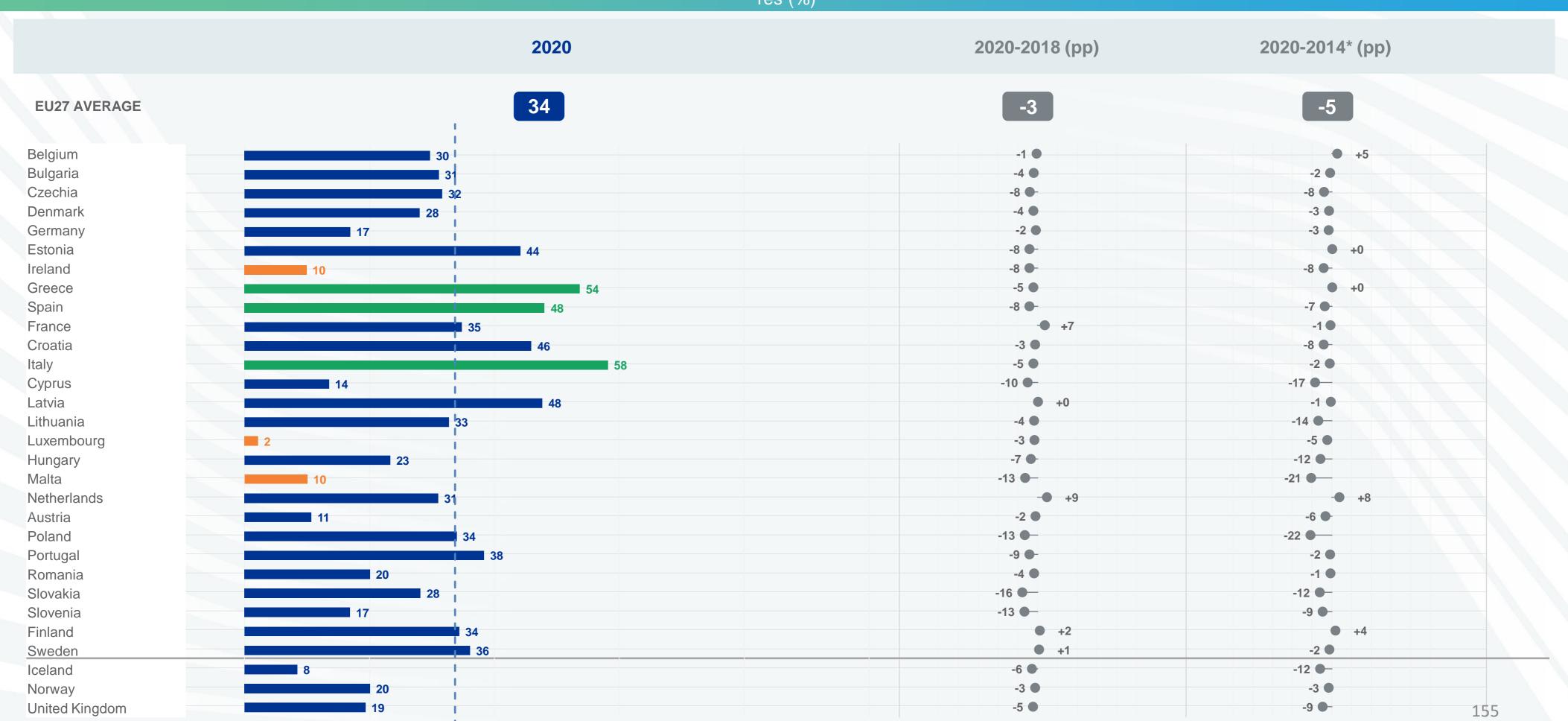
Yes (%)



Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured by persistent sales calls or messages urging you to buy something or sign a contract



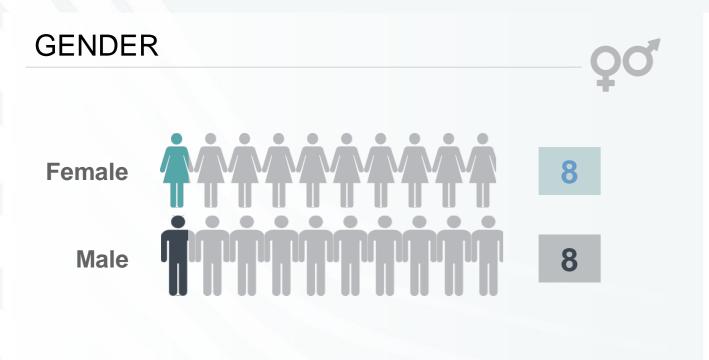


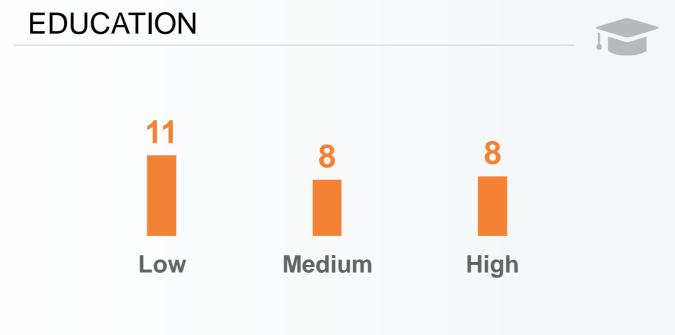
Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured to buy something you did not want during an unexpected visit of a seller to your home

Yes (%)



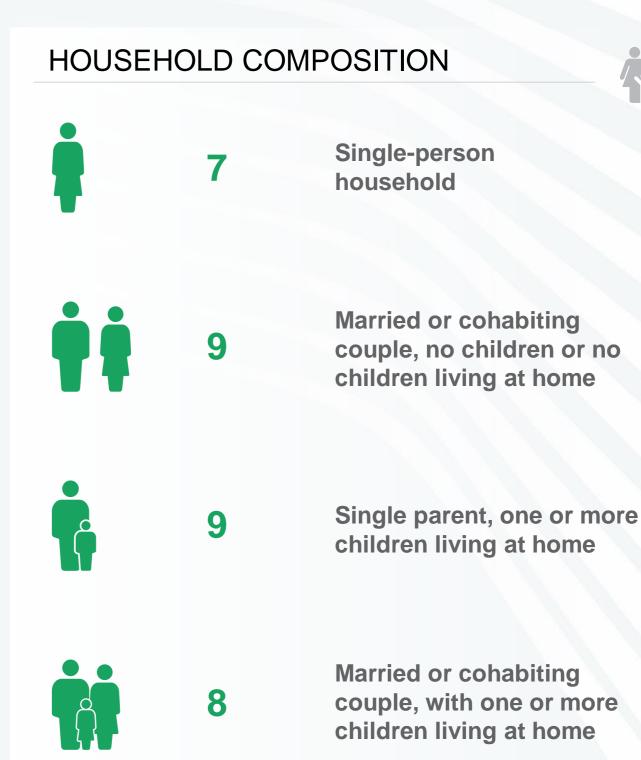








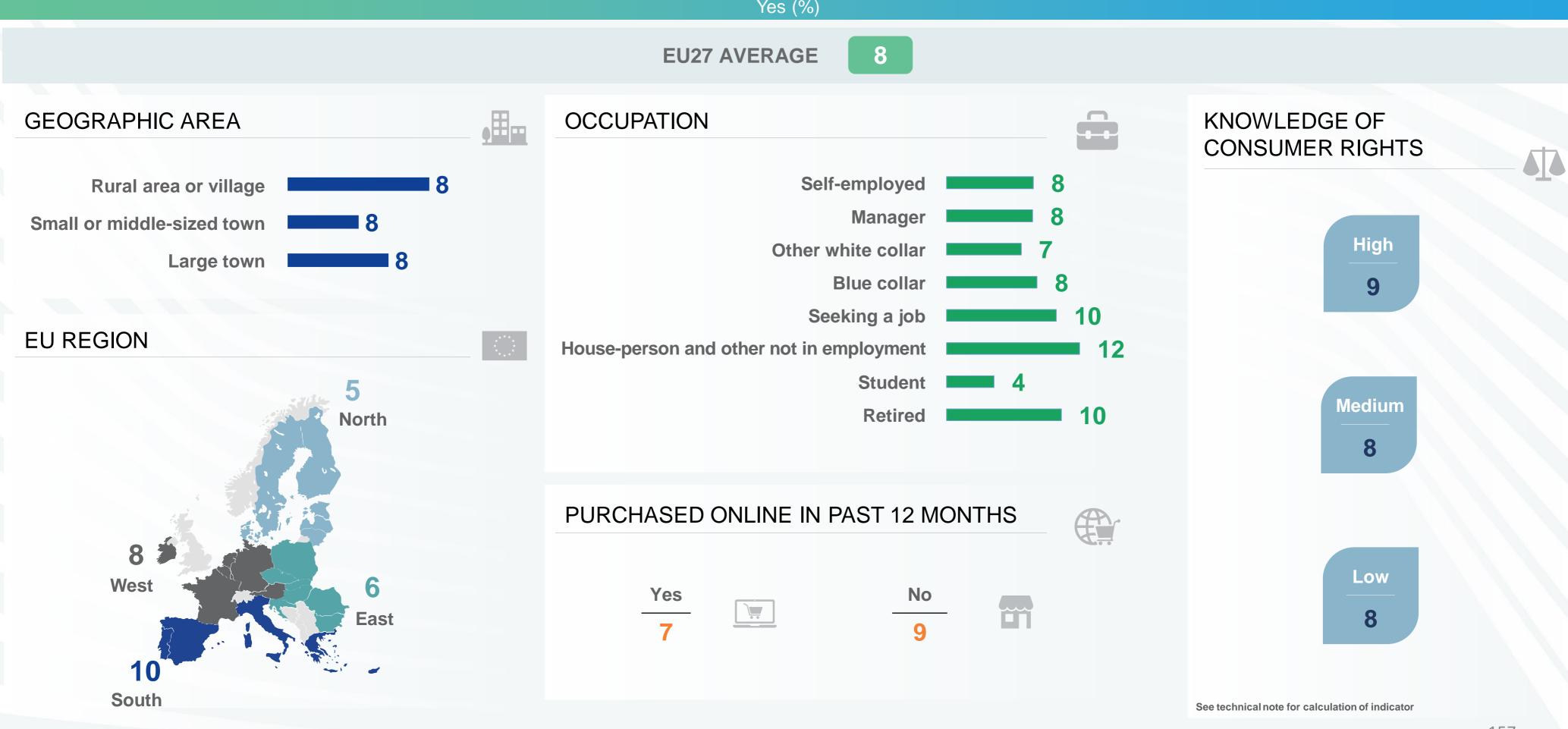






Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured to buy something you did not want during an unexpected visit of a seller to your home

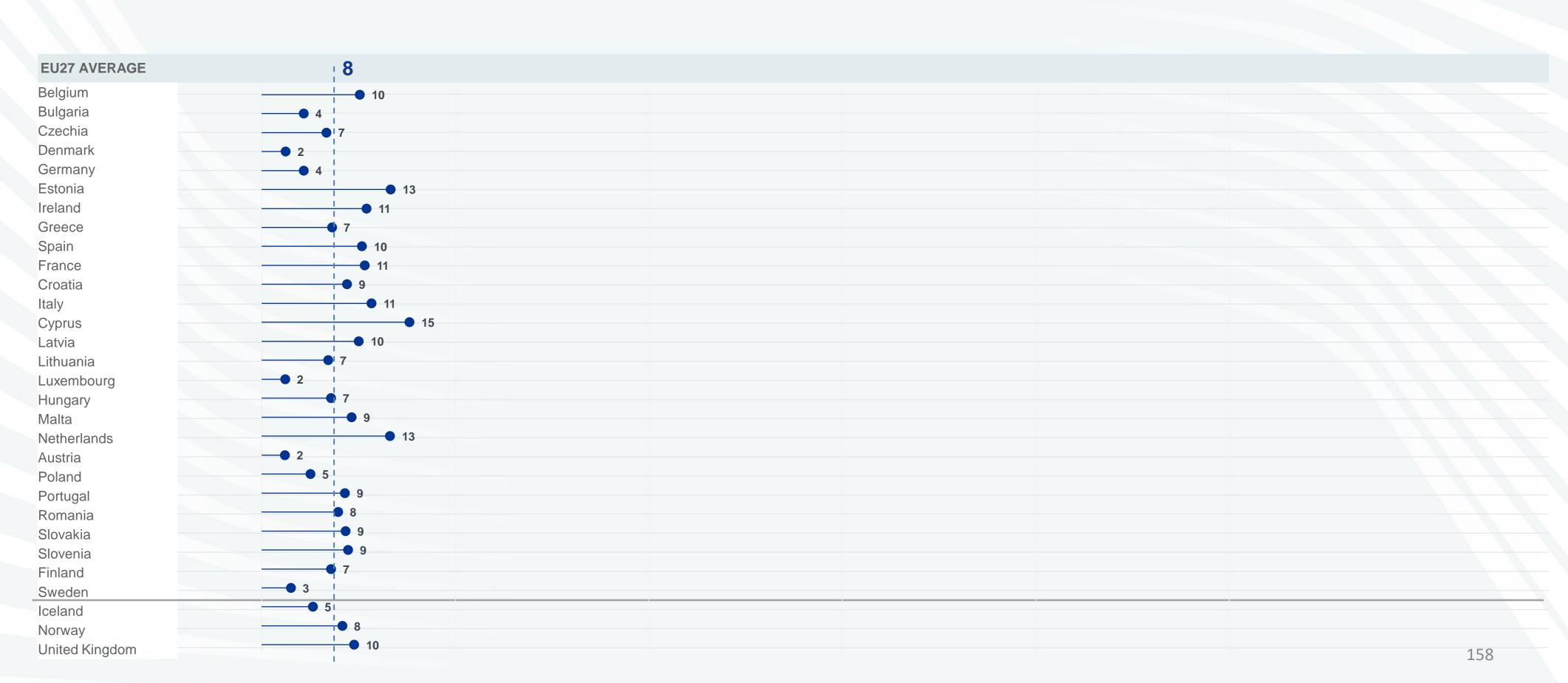
Yes (%)







Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured to buy something you did not want during an unexpected visit of a seller to your home Yes (%)

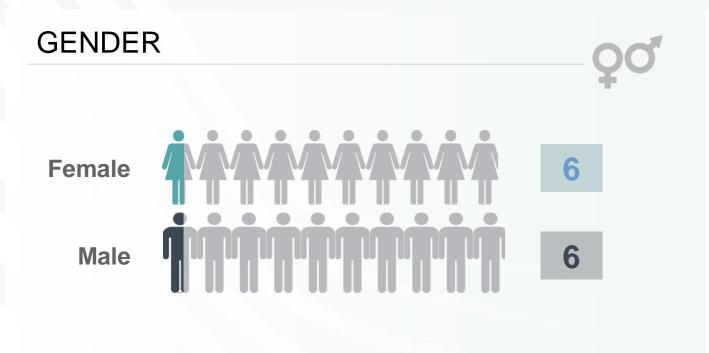


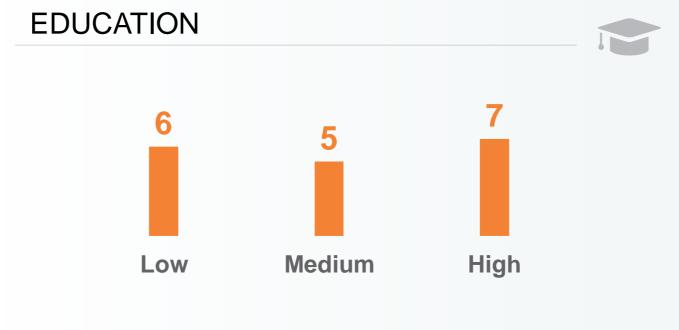


Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured to buy something you did not want during an excursion organised by a seller

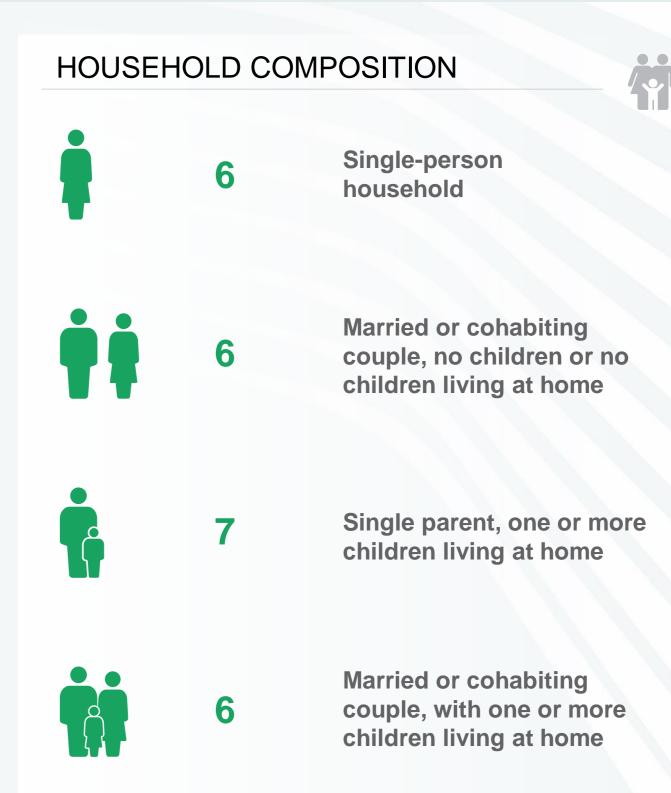






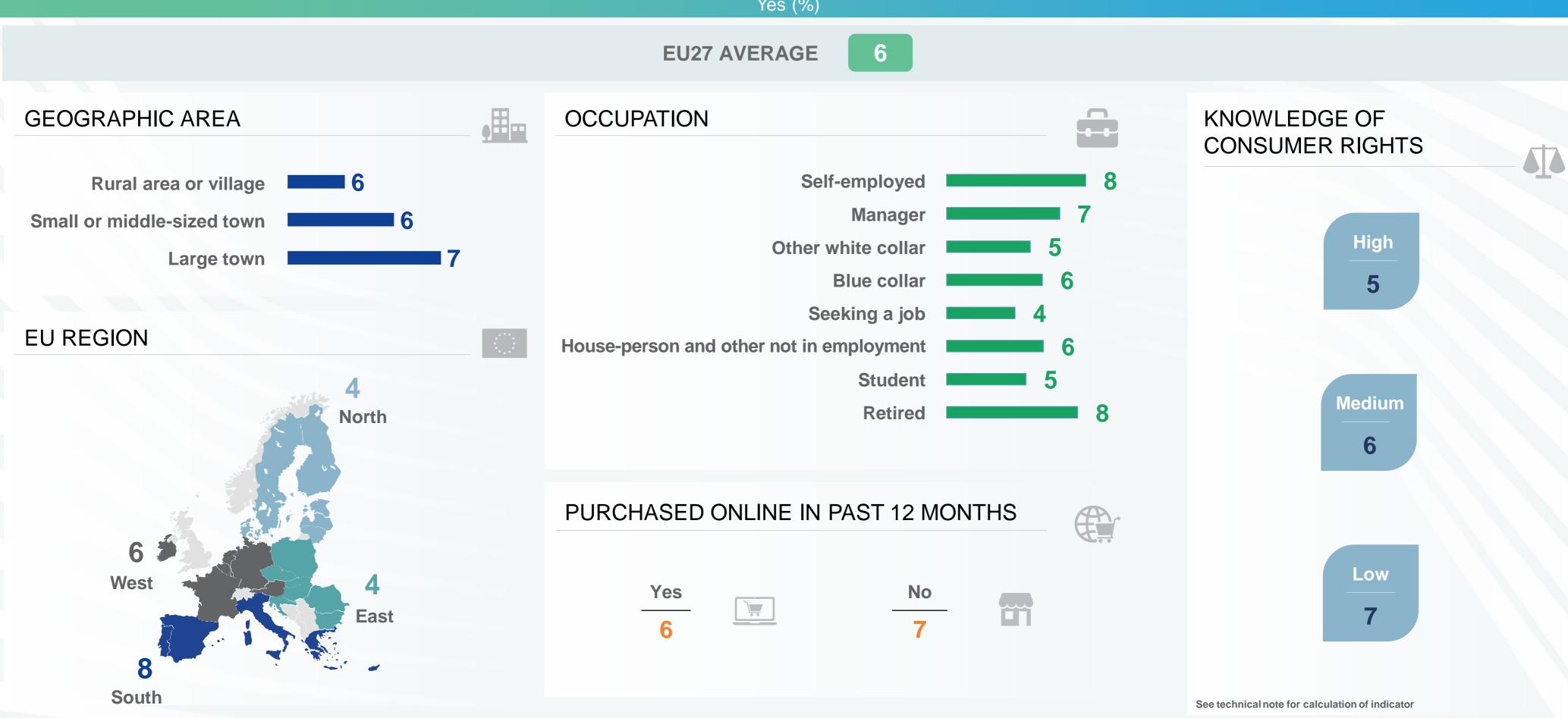






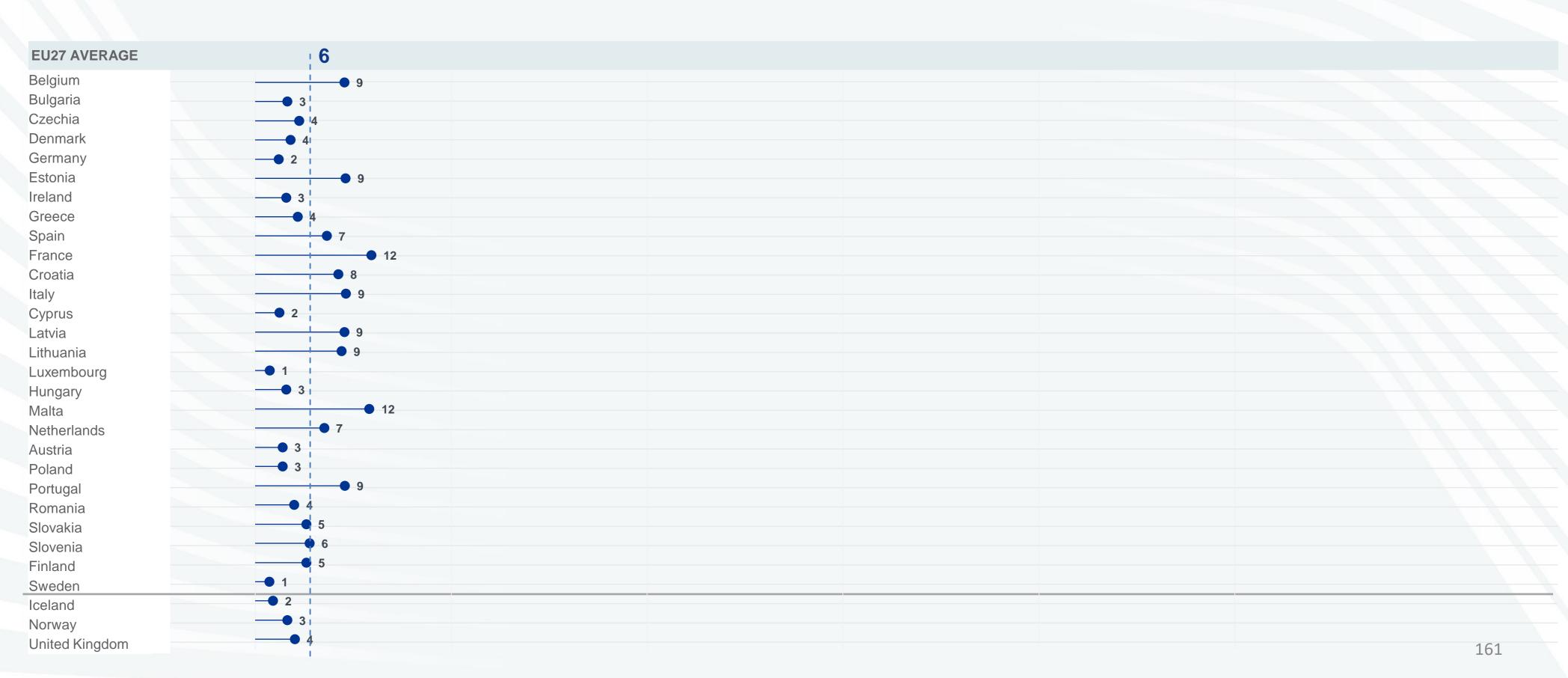


Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured to buy something you did not want during an excursion organised by a seller





Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured to buy something you did not want during an excursion organised by a seller Yes (%)



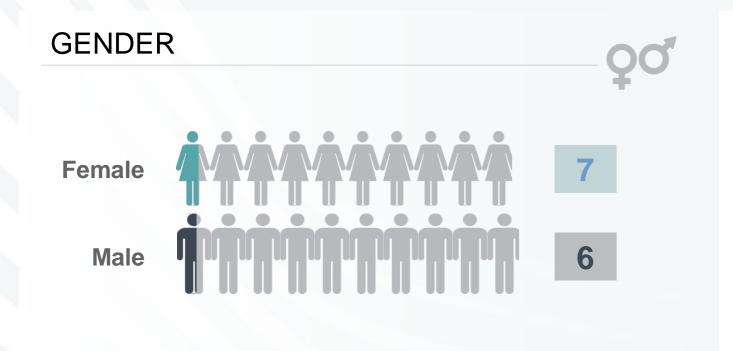


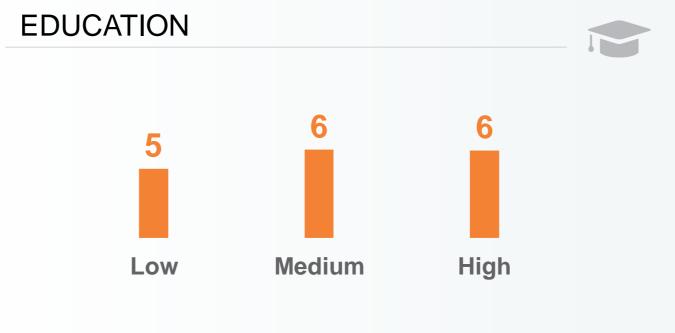
Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured to buy something you did not want during a product demonstration that you attended at a private home, hotel or restaurant

Yes (%)

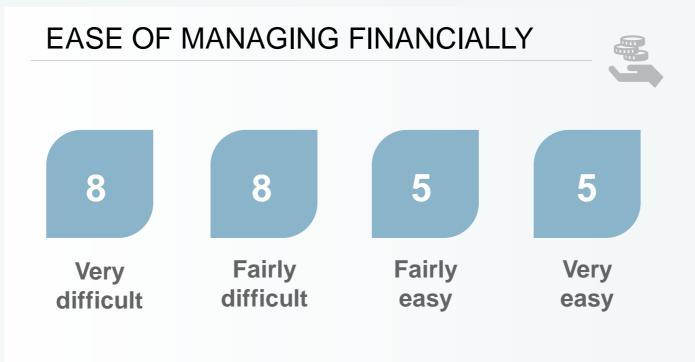


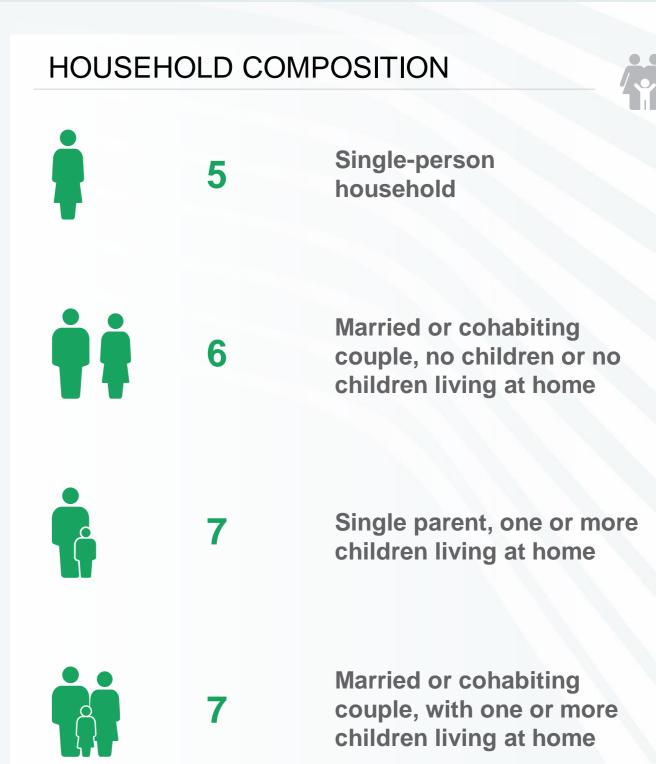








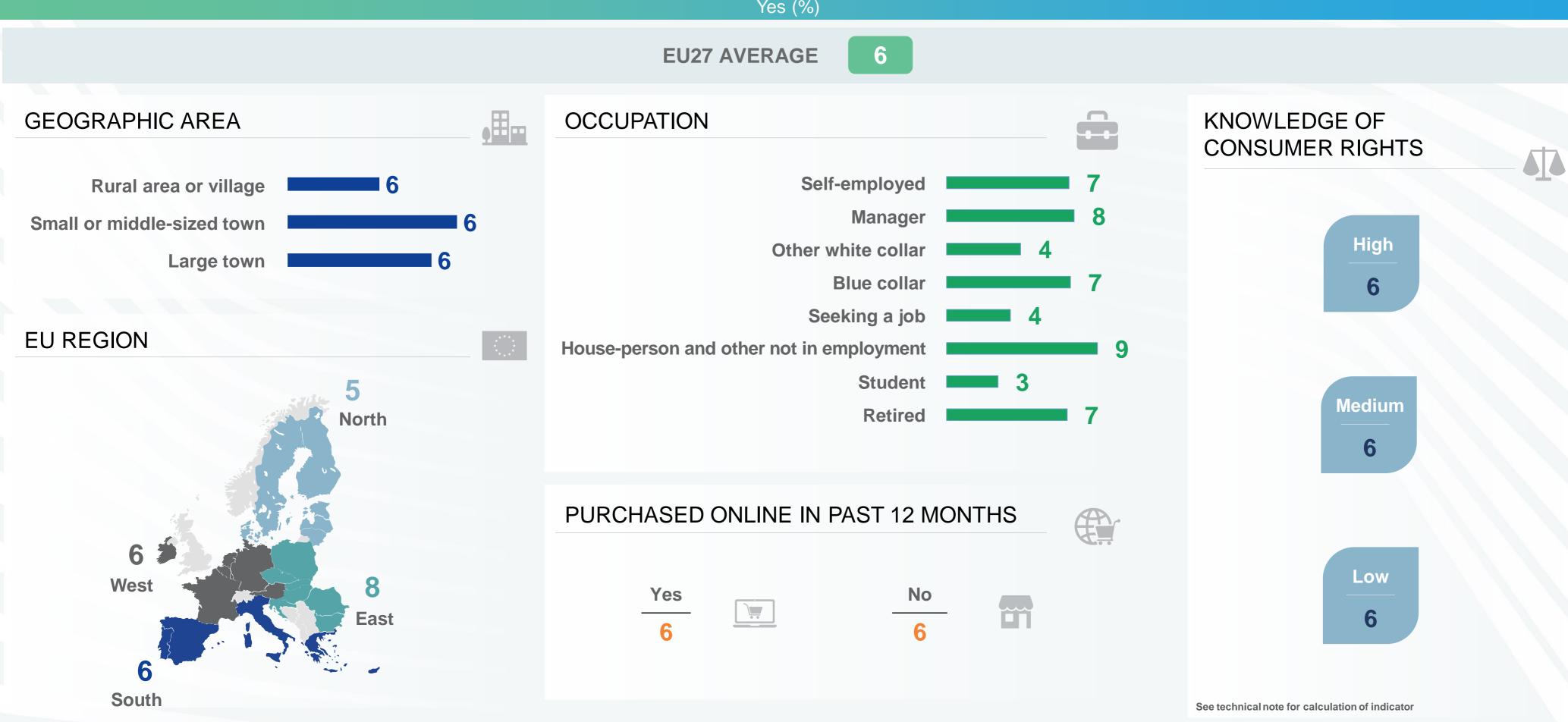








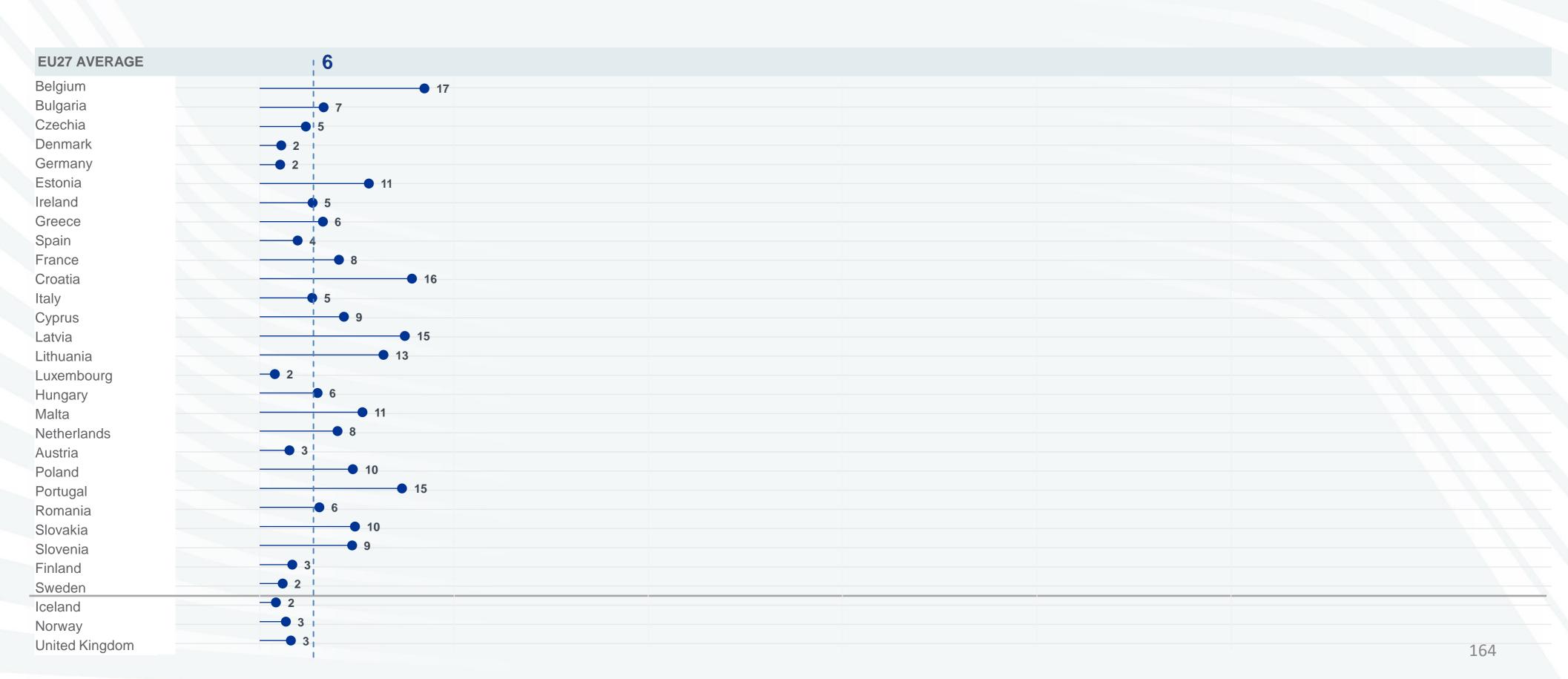
Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured to buy something you did not want during a product demonstration that you attended at a private home, hotel or restaurant Yes (%)







Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have felt pressured to buy something you did not want during a product demonstration that you attended at a private home, hotel or restaurant Yes (%)

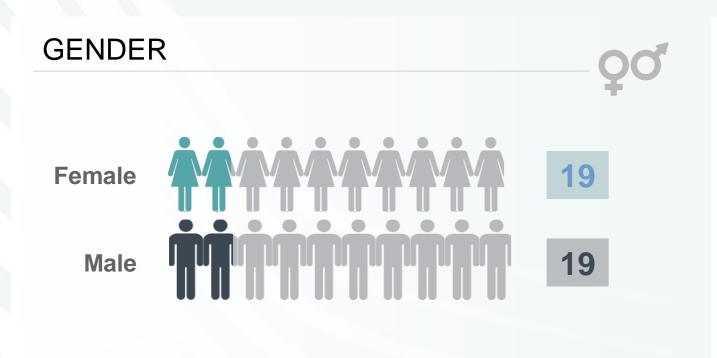


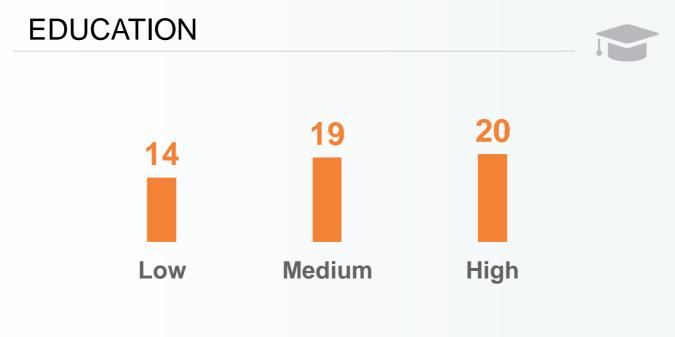


Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have been offered a product advertised as free of charge which actually entailed charges

**EU27 AVERAGE** 

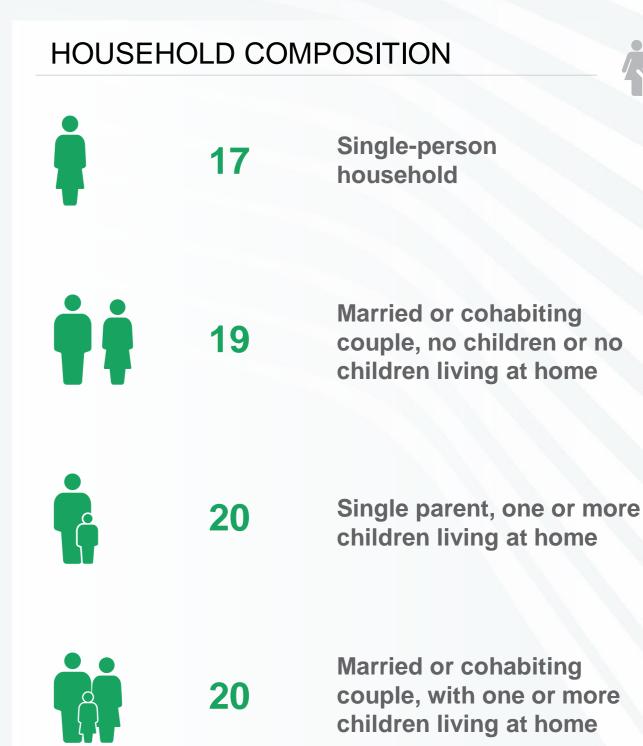
19













Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have been offered a product advertised as free of charge which actually entailed charges

Yes (%)



Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have been offered a product advertised as free of charge which actually entailed charges

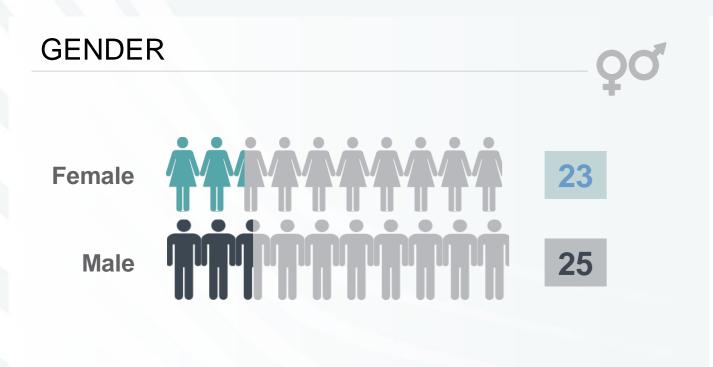


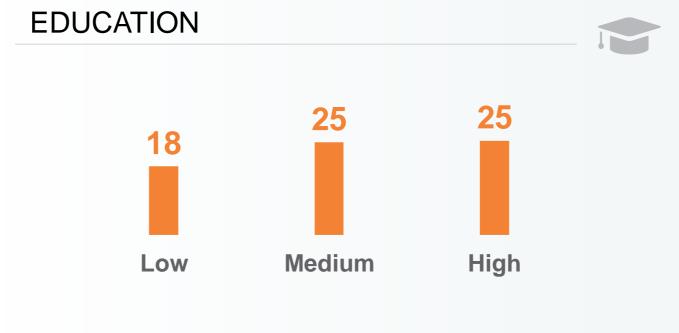


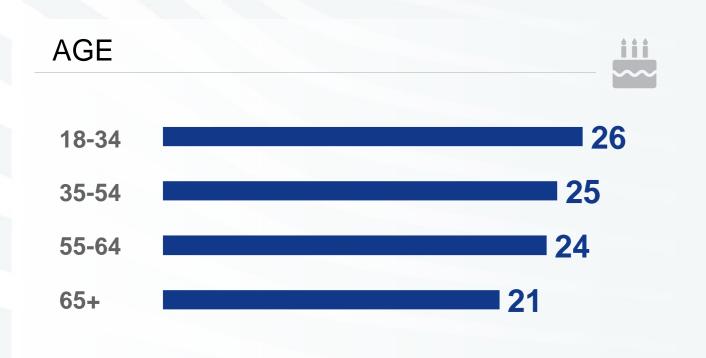
Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have come across advertisements stating that the product was only available for a very limited period of time but you later realised that was not the case Yes (%)

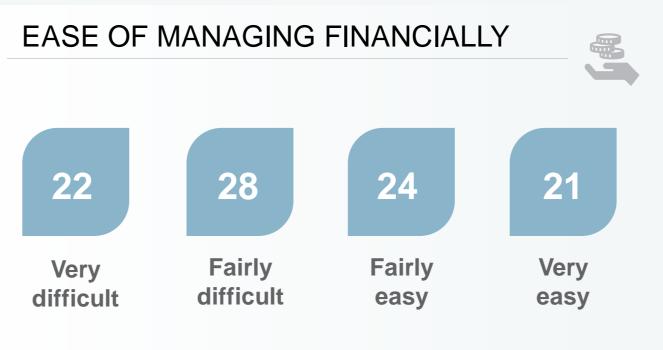


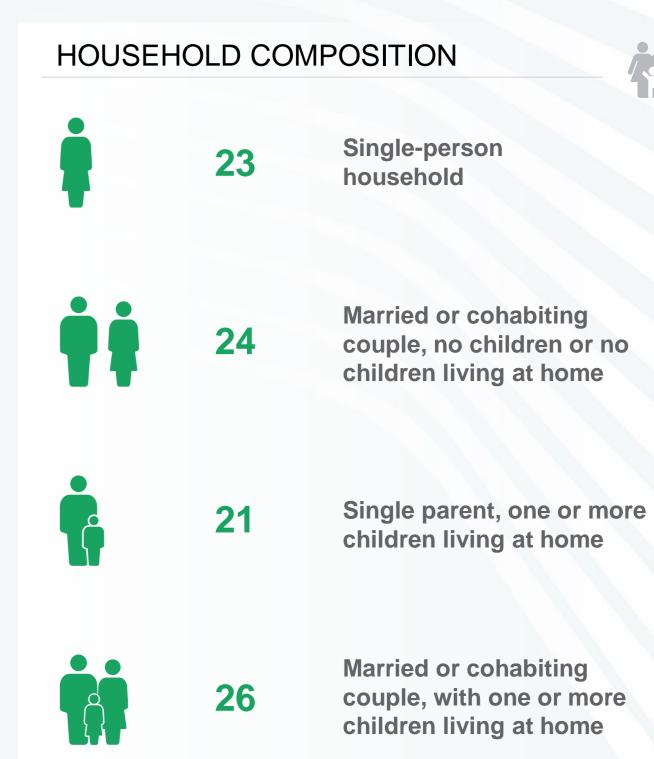
24







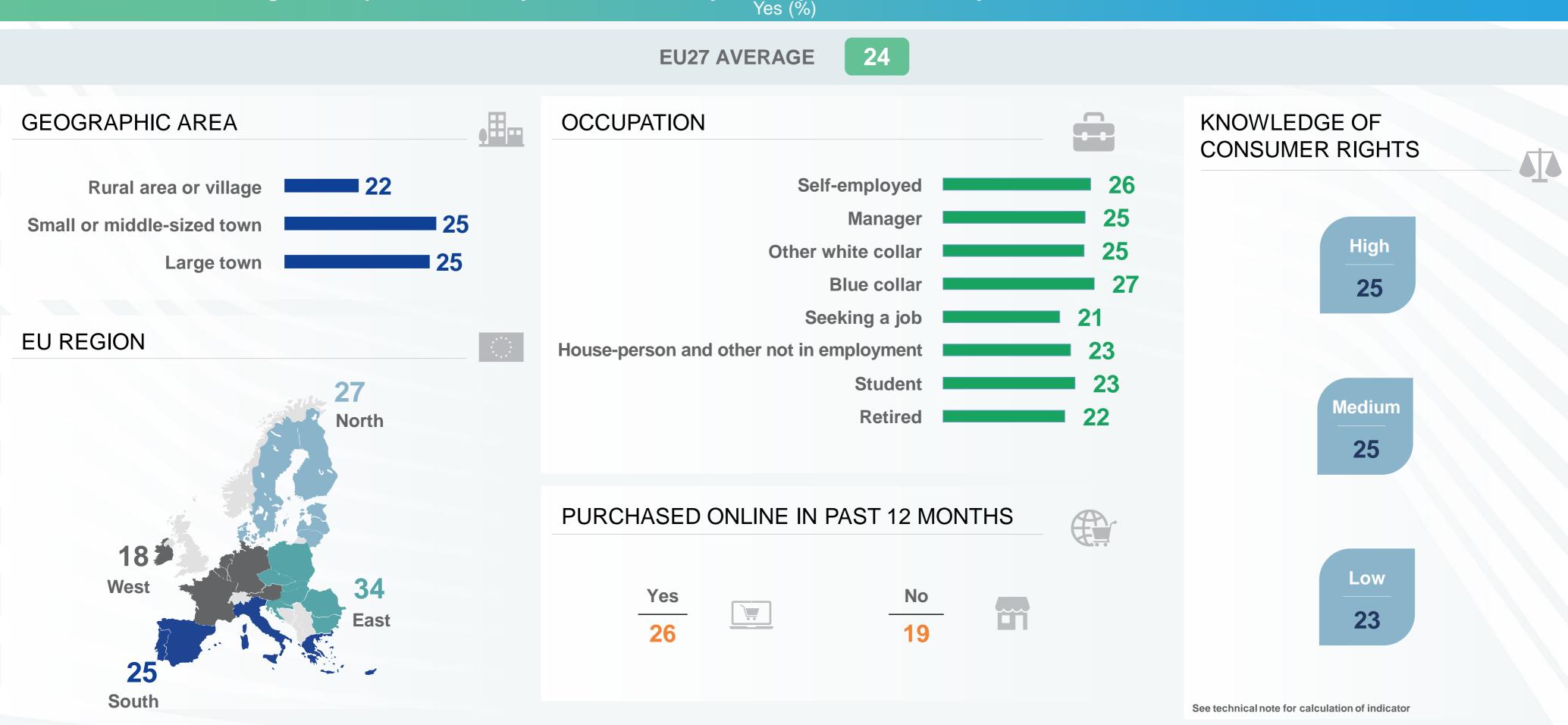






Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have come across advertisements stating that the product was only available for a very limited period of time but you later realised that was not the case

Yes (%)

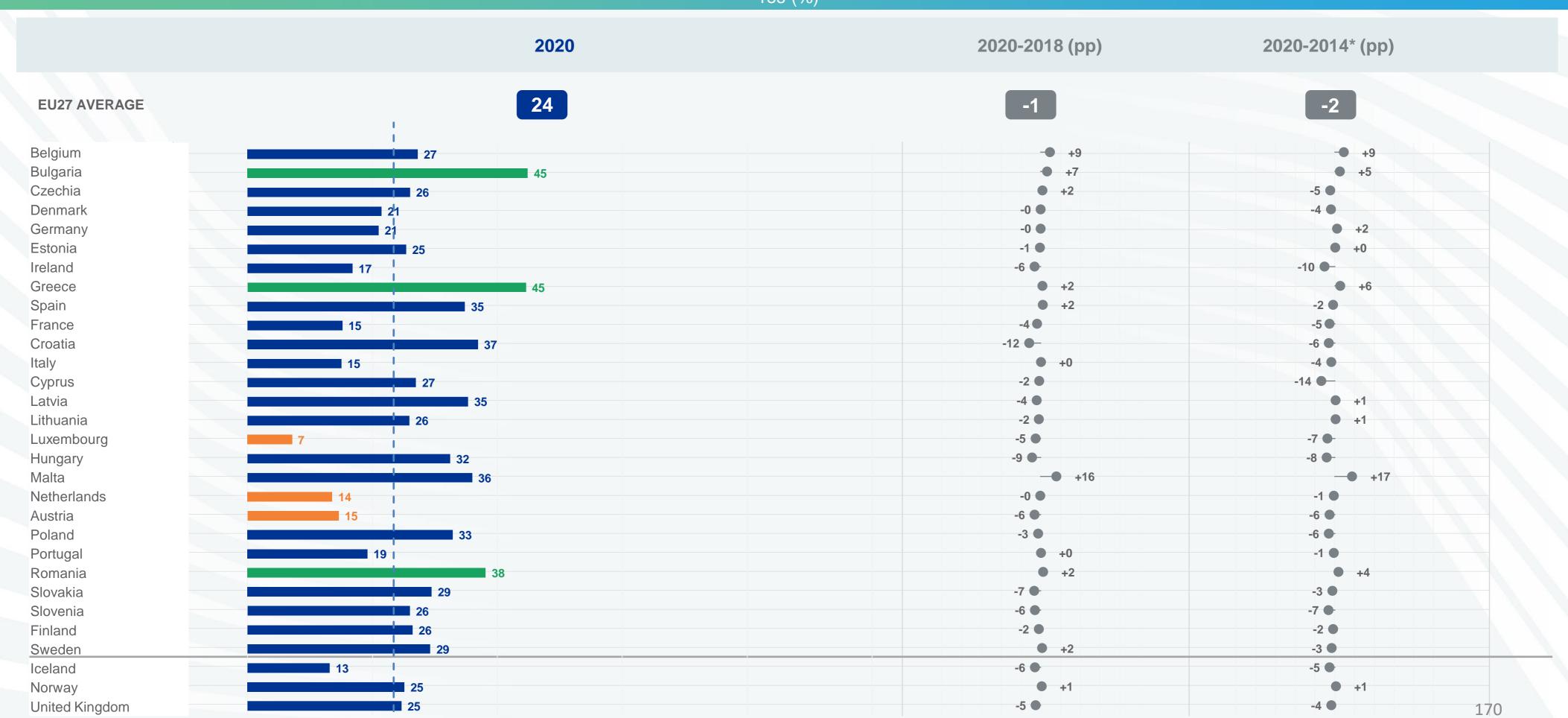




Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have come across advertisements stating that the product was only available for a very limited period of time but you later realised that was not the case





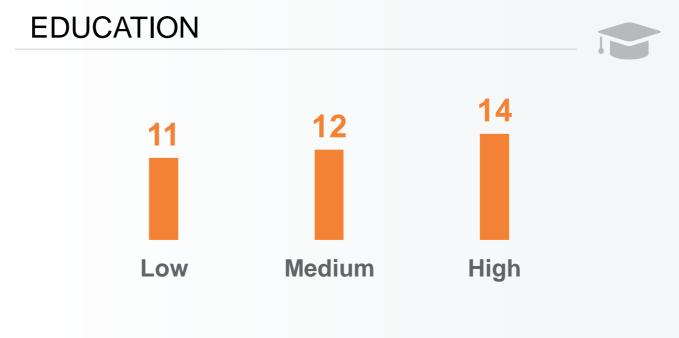
Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have come across other unfair commercial practices

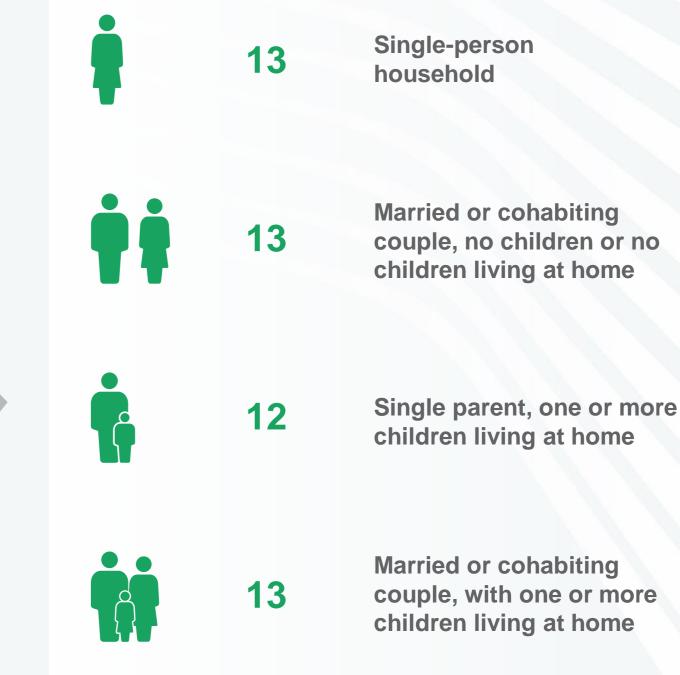
Yes (%)

**EU27 AVERAGE** 

13







HOUSEHOLD COMPOSITION







European Commission

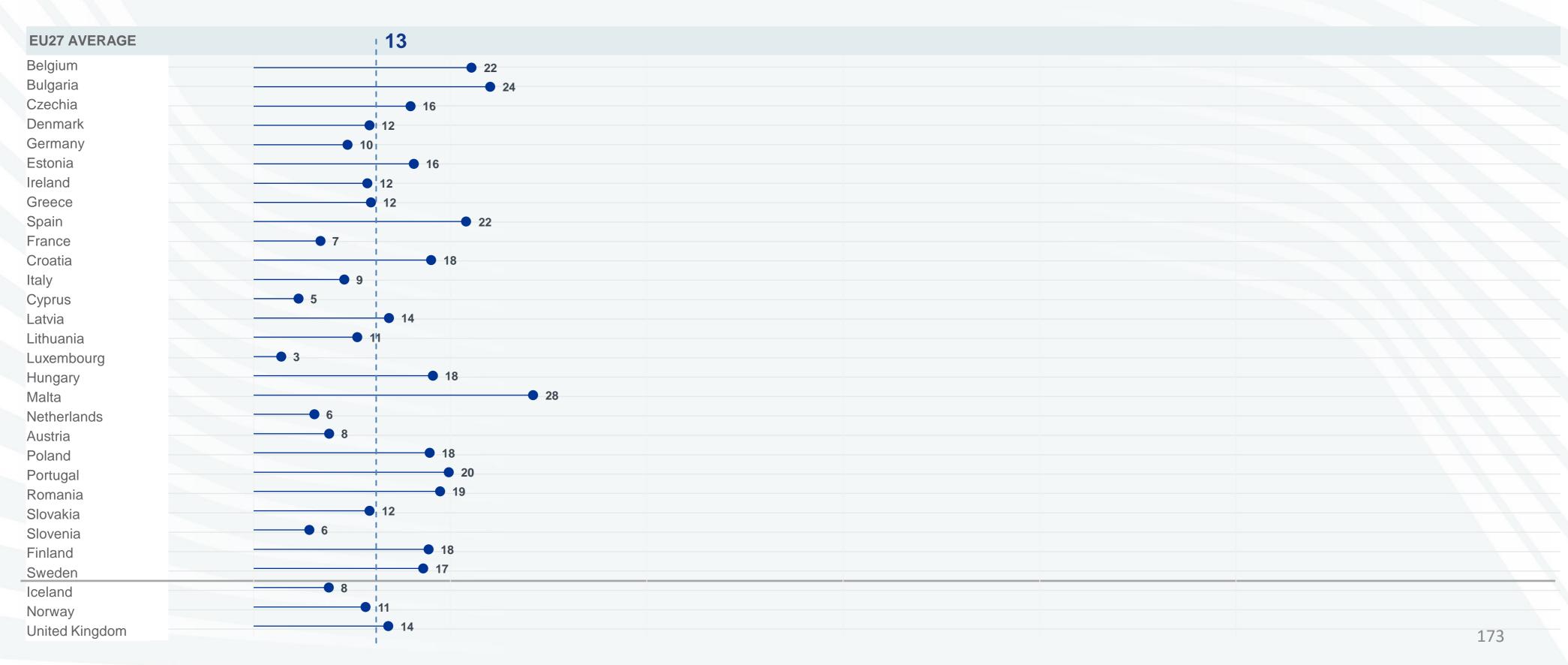
Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have come across other unfair commercial practices

Yes (%)





Have you experienced any of the following in the last 12 months with retailers or service providers located in your country?... Have come across other unfair commercial practices Yes (%)

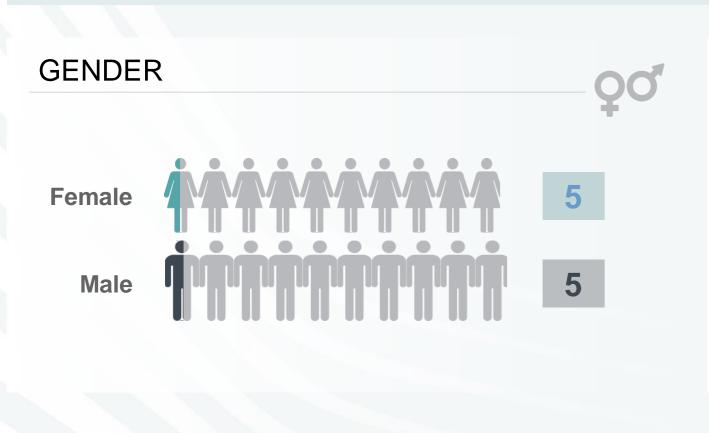


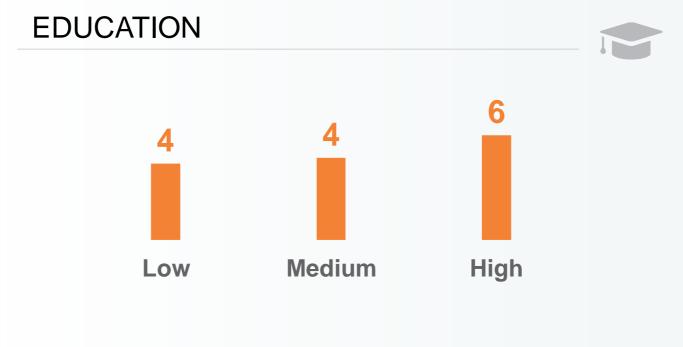


Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have been informed you won a lottery you did not know about, but you were asked to pay some money in order to collect the prize

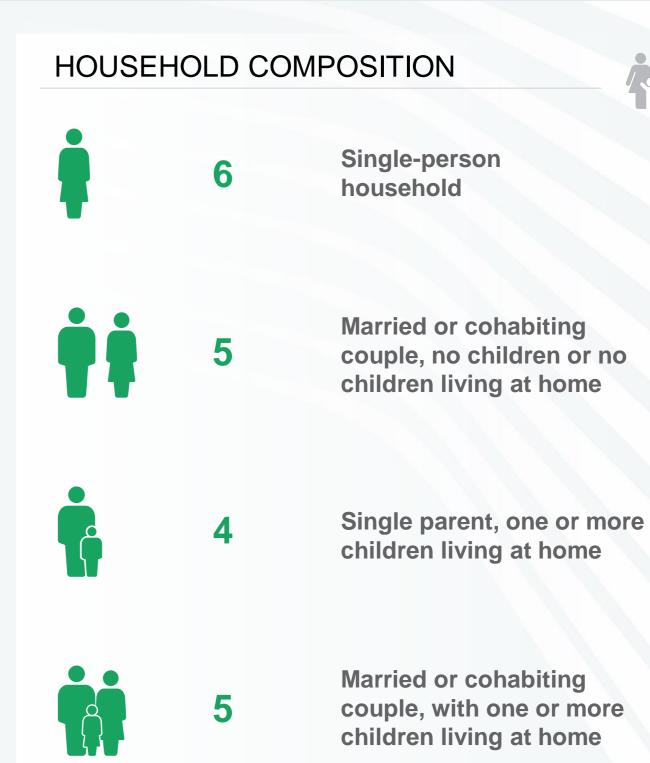
Yes (%)











**AGE** 

18-34

35-54

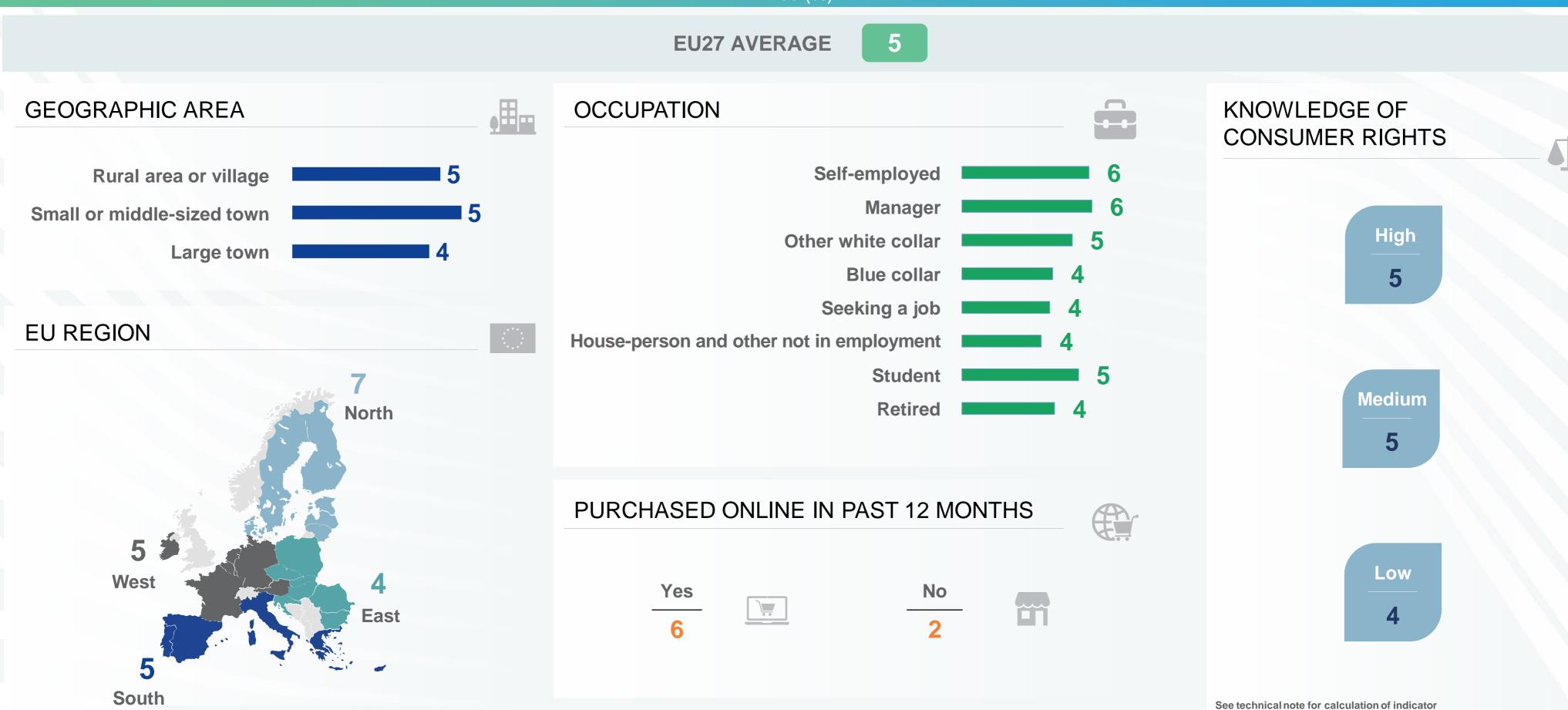
55-64

65+



Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have been informed you won a lottery you did not know about, but you were asked to pay some money in order to collect the prize

Yes (%)



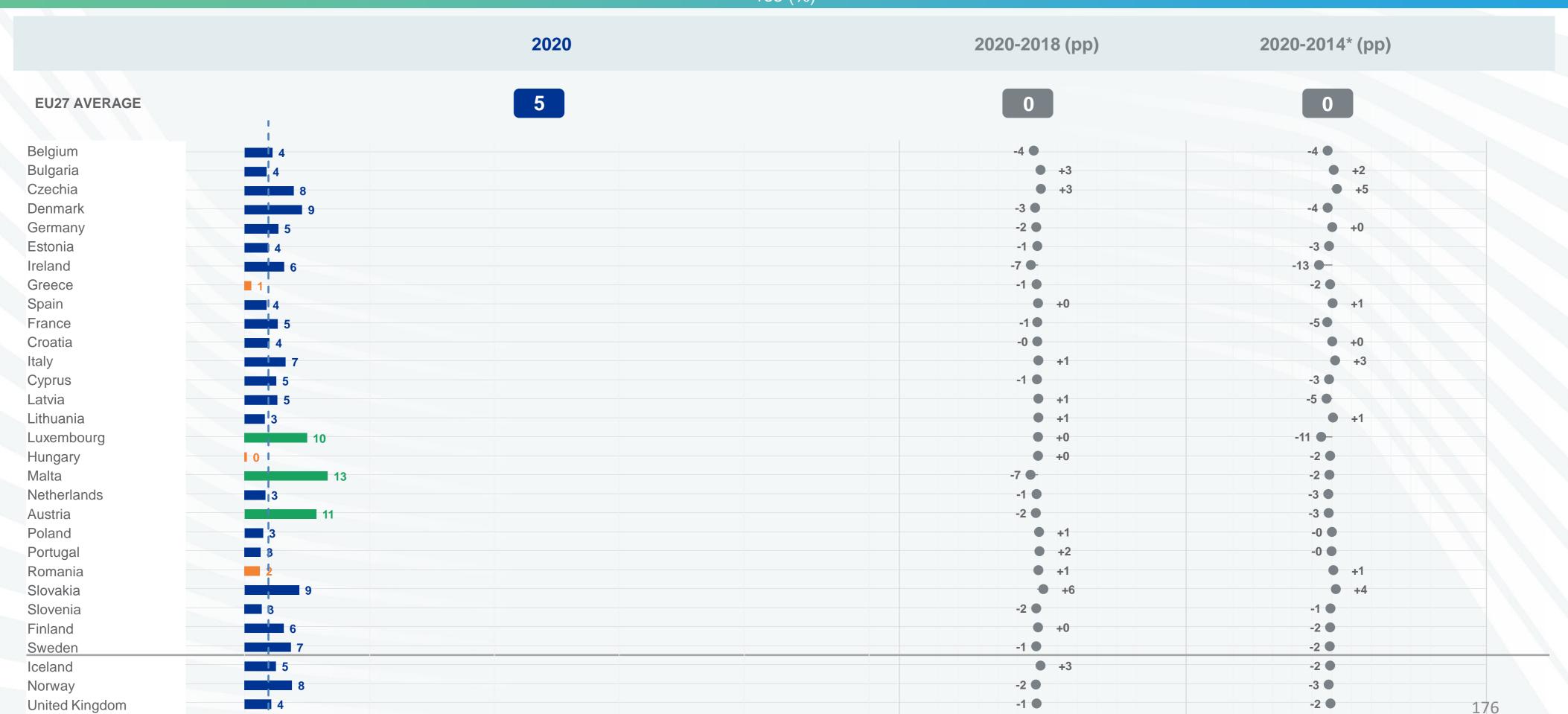


Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have been informed you won a lottery you did not know about, but you were asked to pay some money in order to collect the prize

Yes (%)



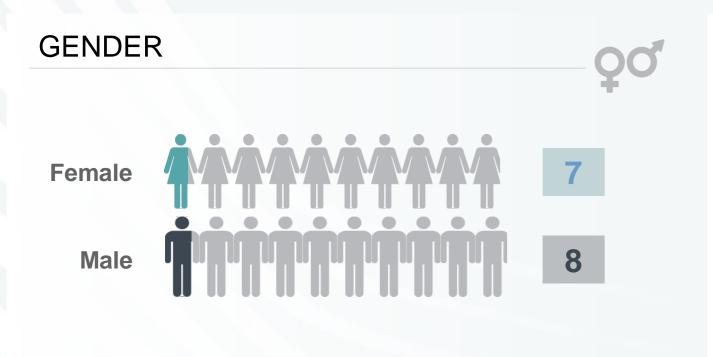


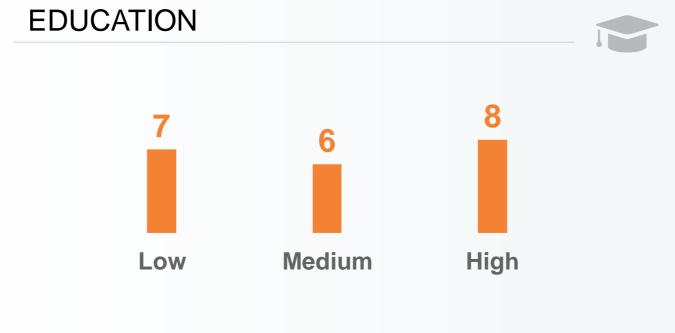
Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured by persistent sales calls or messages urging you to buy something or sign a contract

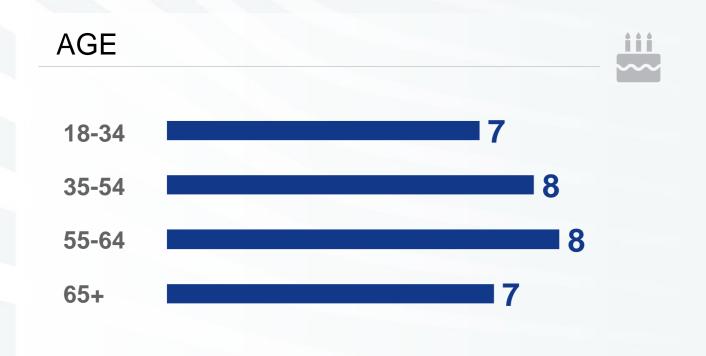
Yes (%)



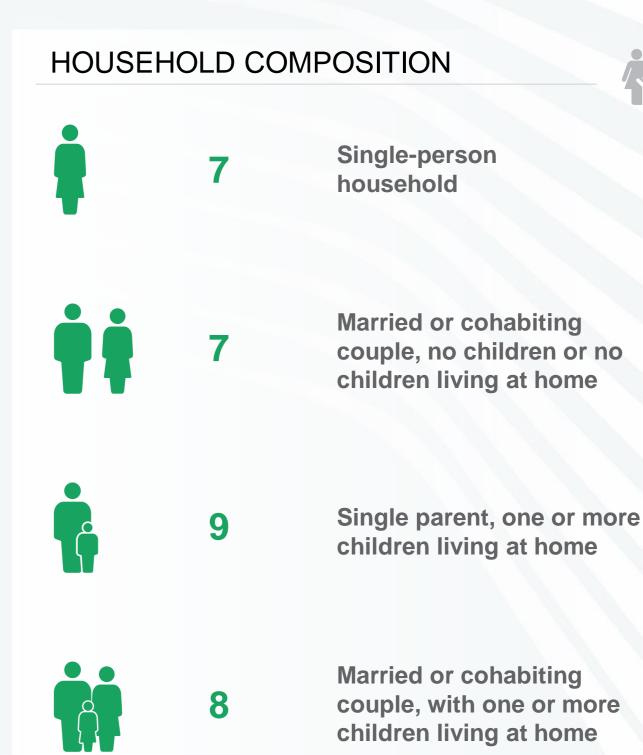














Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured by persistent sales calls or messages urging you to buy something or sign a contract

Yes (%)





Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured by persistent sales calls or messages urging you to buy something or sign a contract



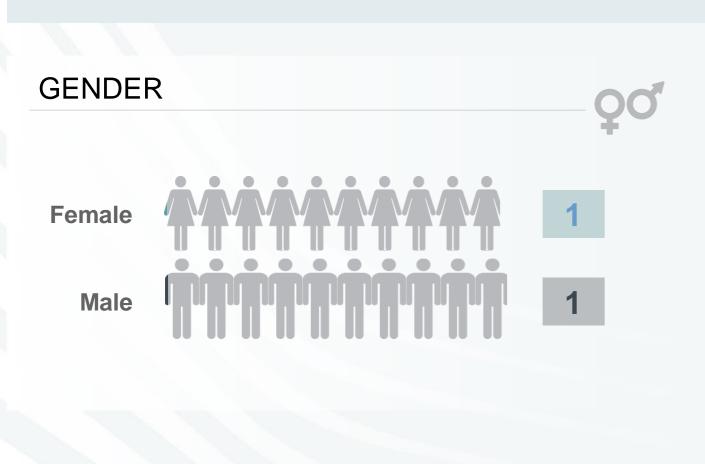


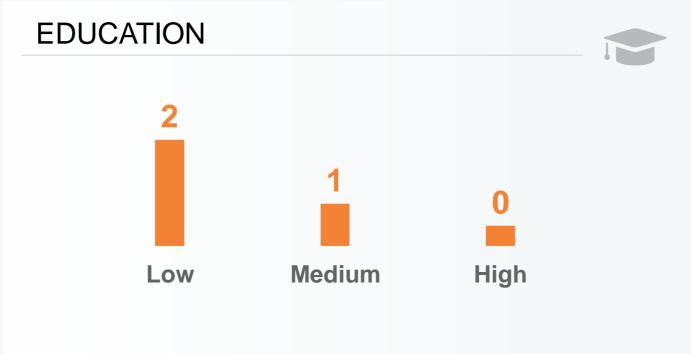
Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured to buy something you did not want during an unexpected visit of a seller to your home

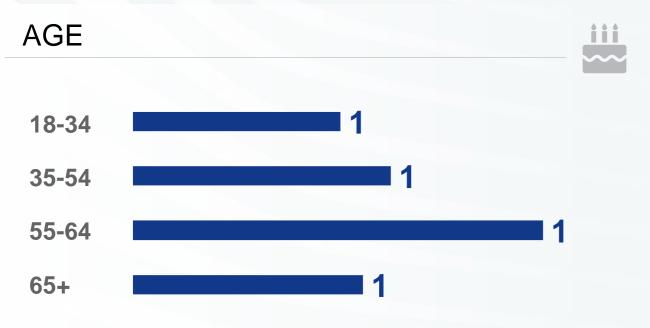
Yes (%)



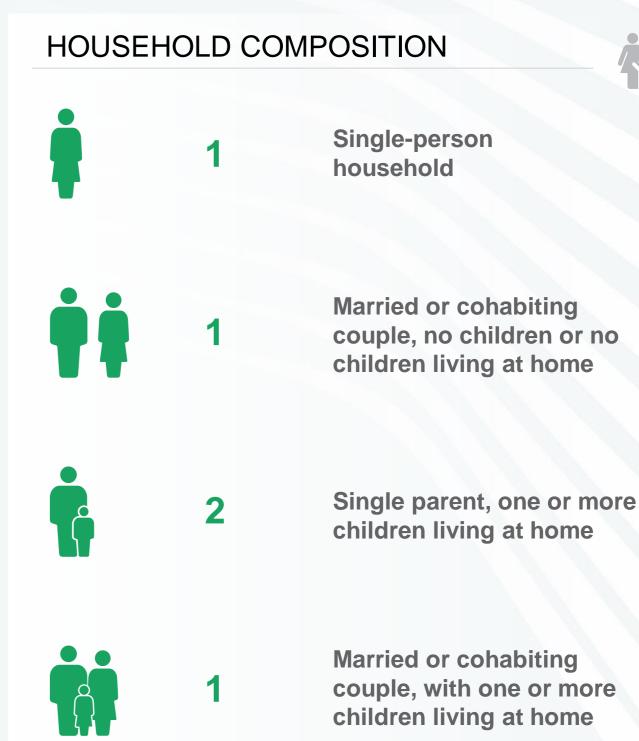








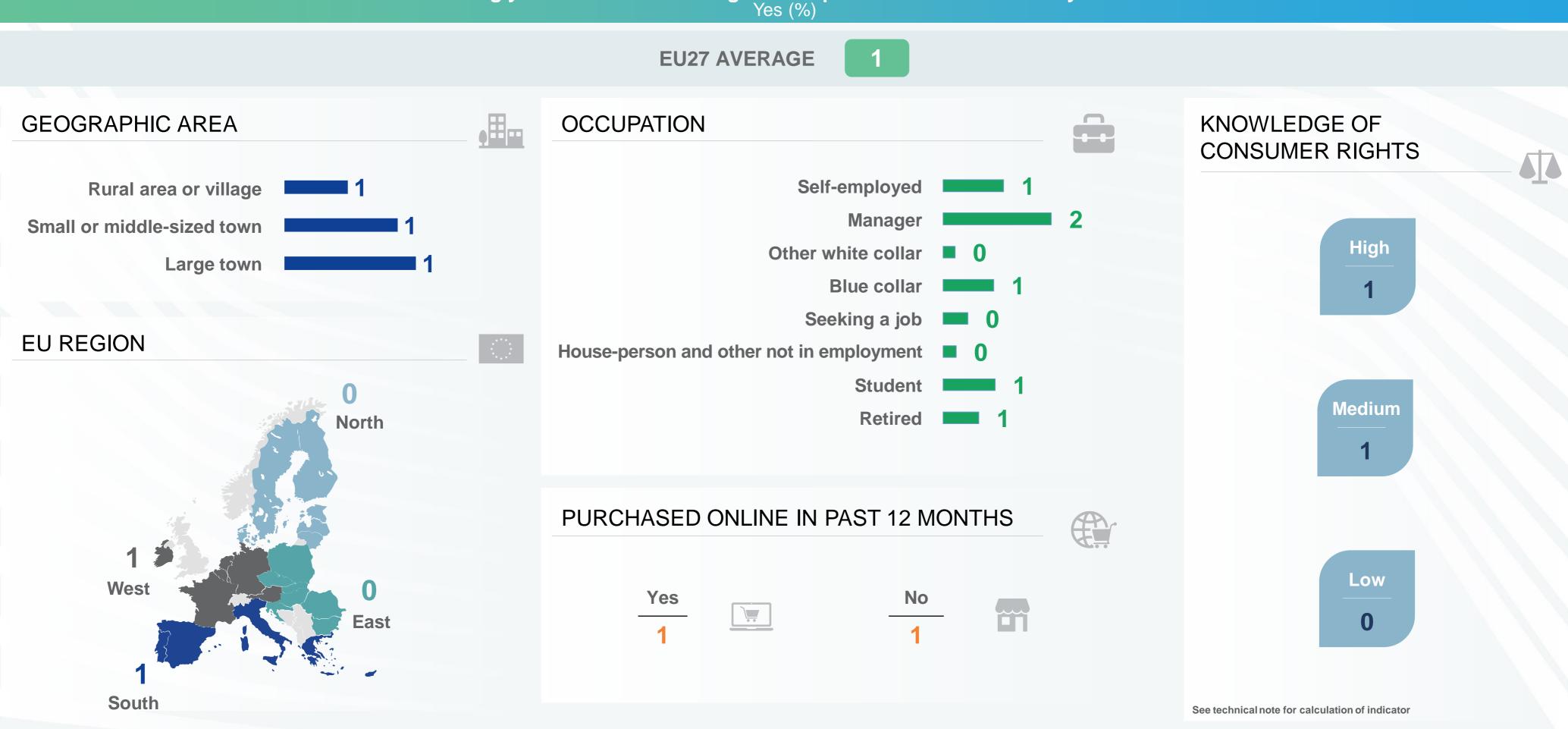






Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured to buy something you did not want during an unexpected visit of a seller to your home

Yes (%)



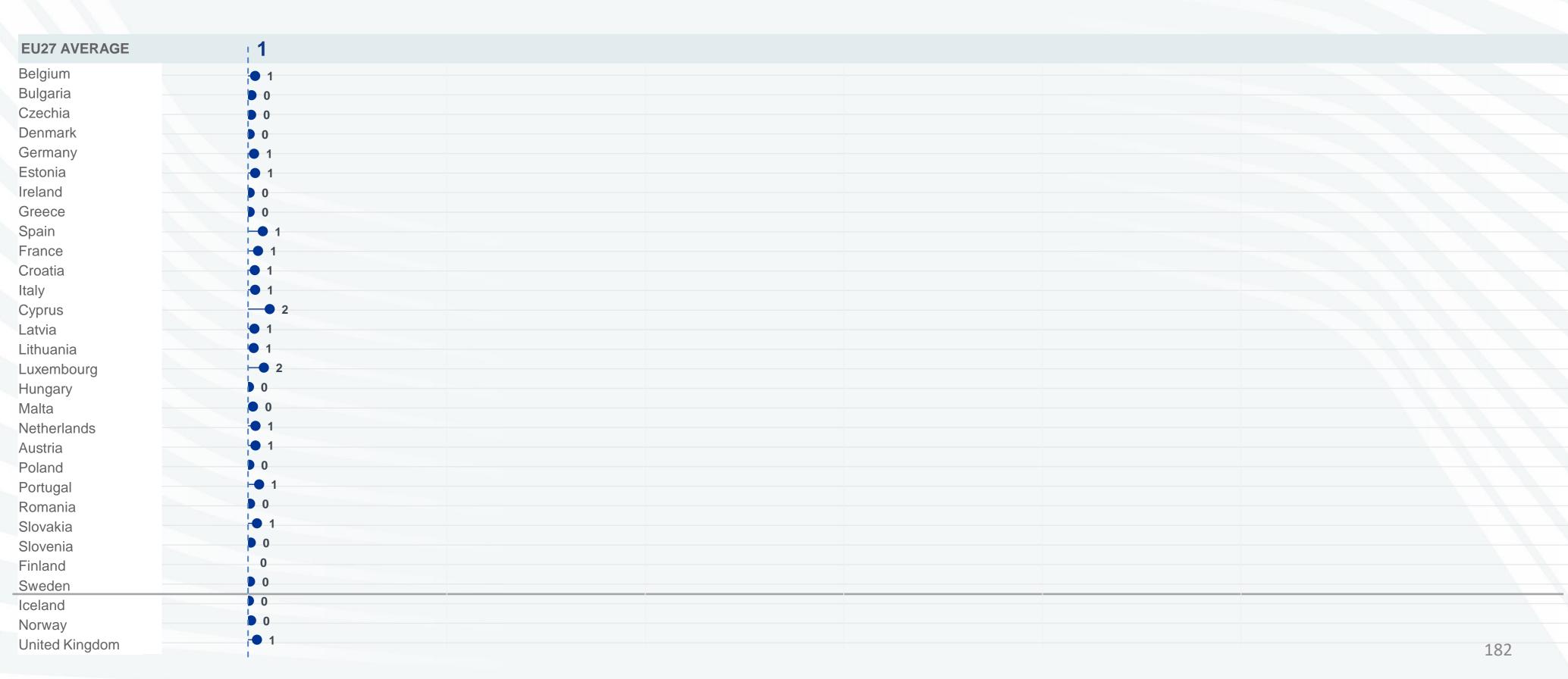


Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured to buy something you did not want during an unexpected visit of a seller to your home

Yes (%)



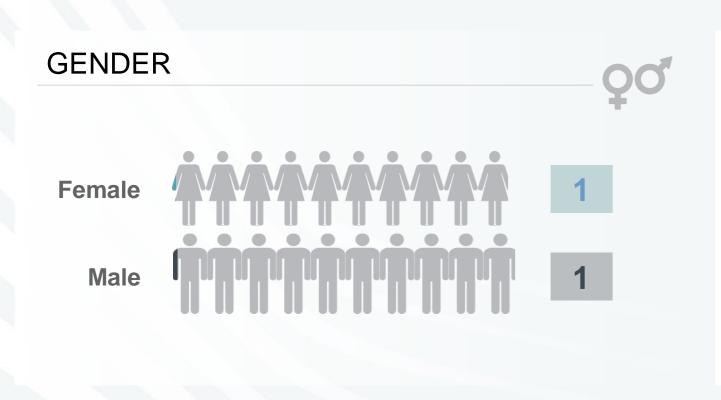


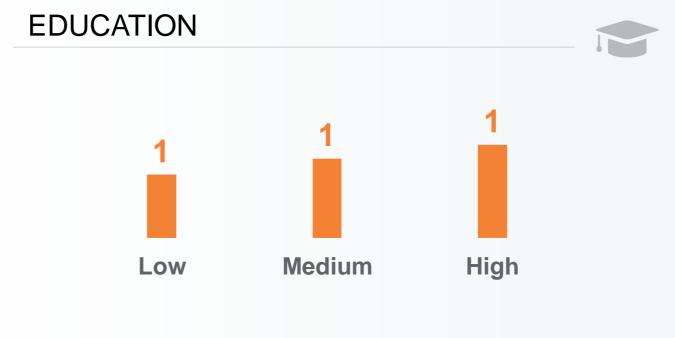
Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured to buy something you did not want during an excursion organised by a seller

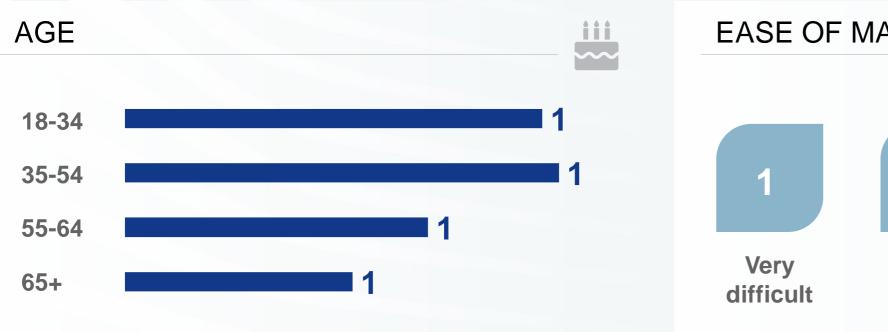
Yes (%)

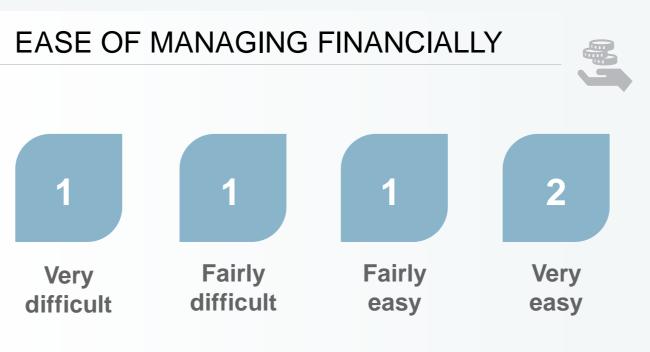


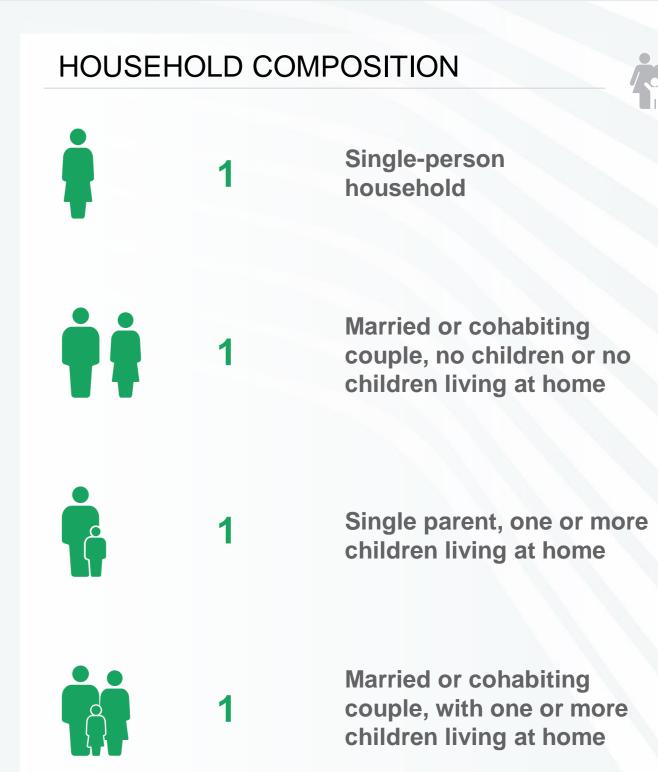










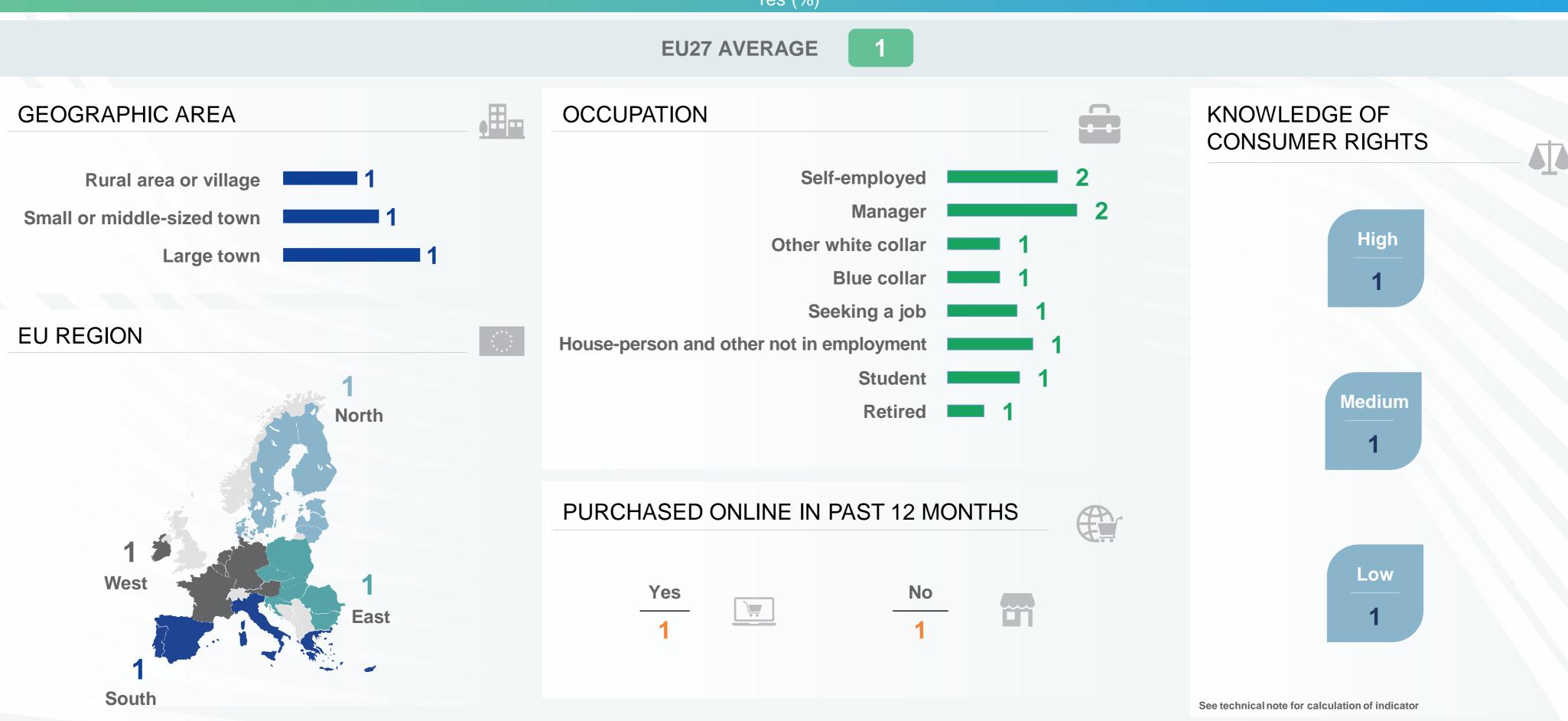






Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured to buy something you did not want during an excursion organised by a seller

Yes (%)



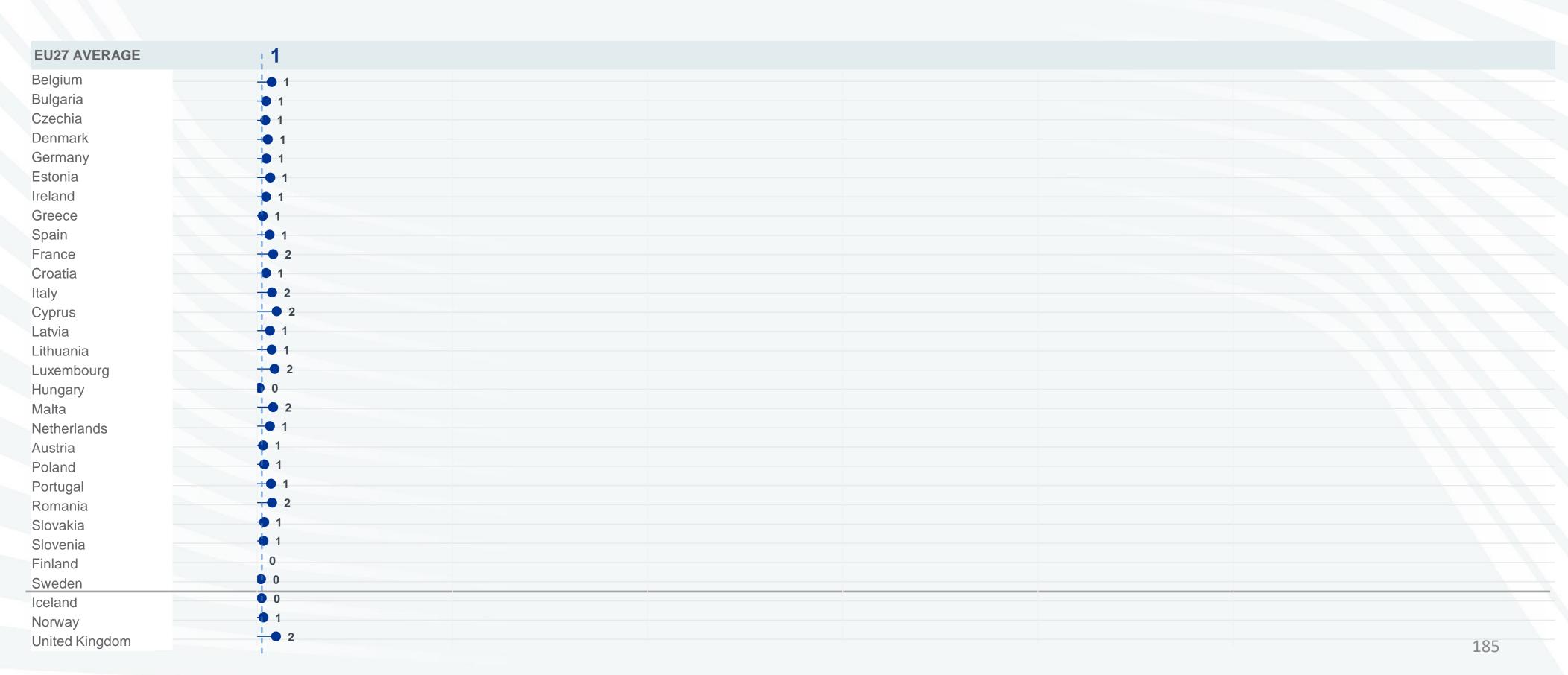


Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured to buy something you did not want during an excursion organised by a seller

Yes (%)

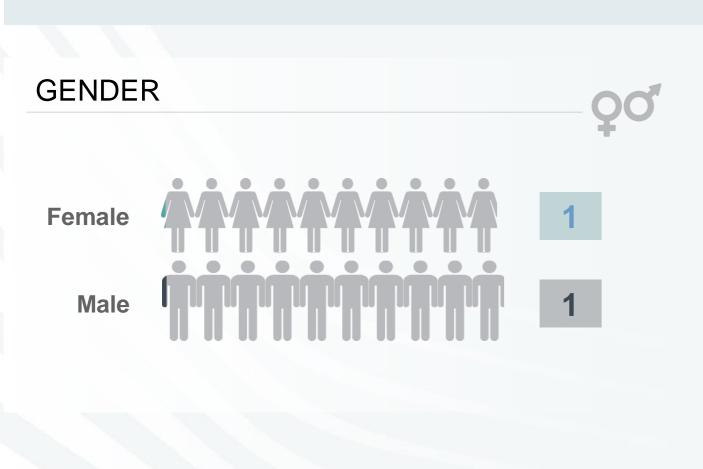


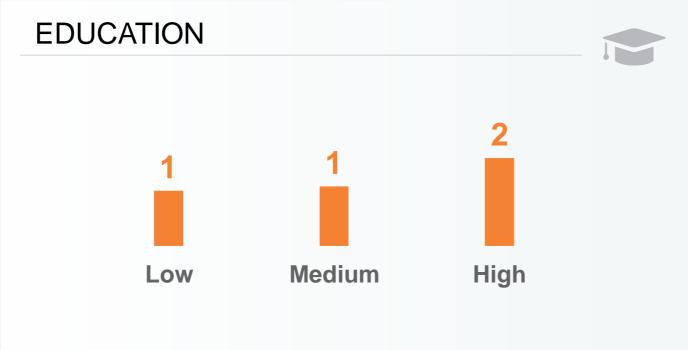


Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured to buy something you did not want during a product demonstration that you attended at a private home, hotel or restaurant Yes (%)

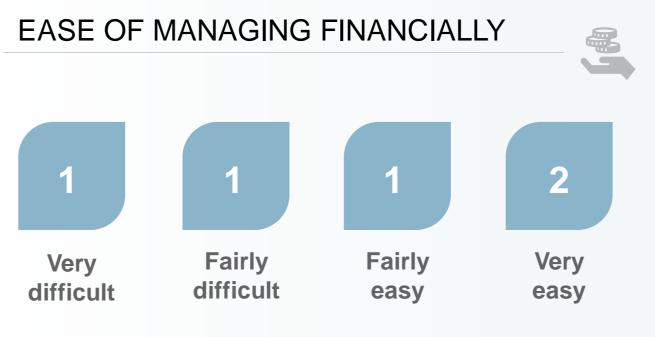


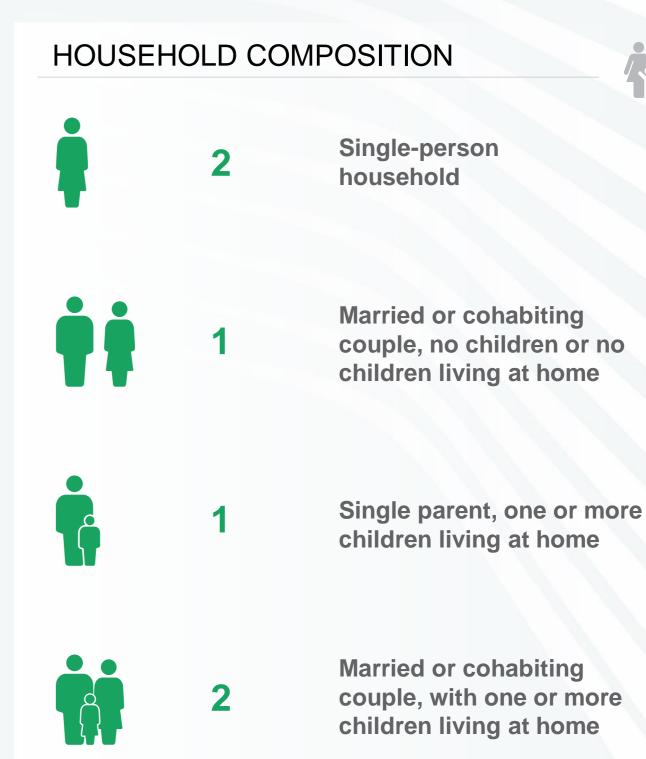






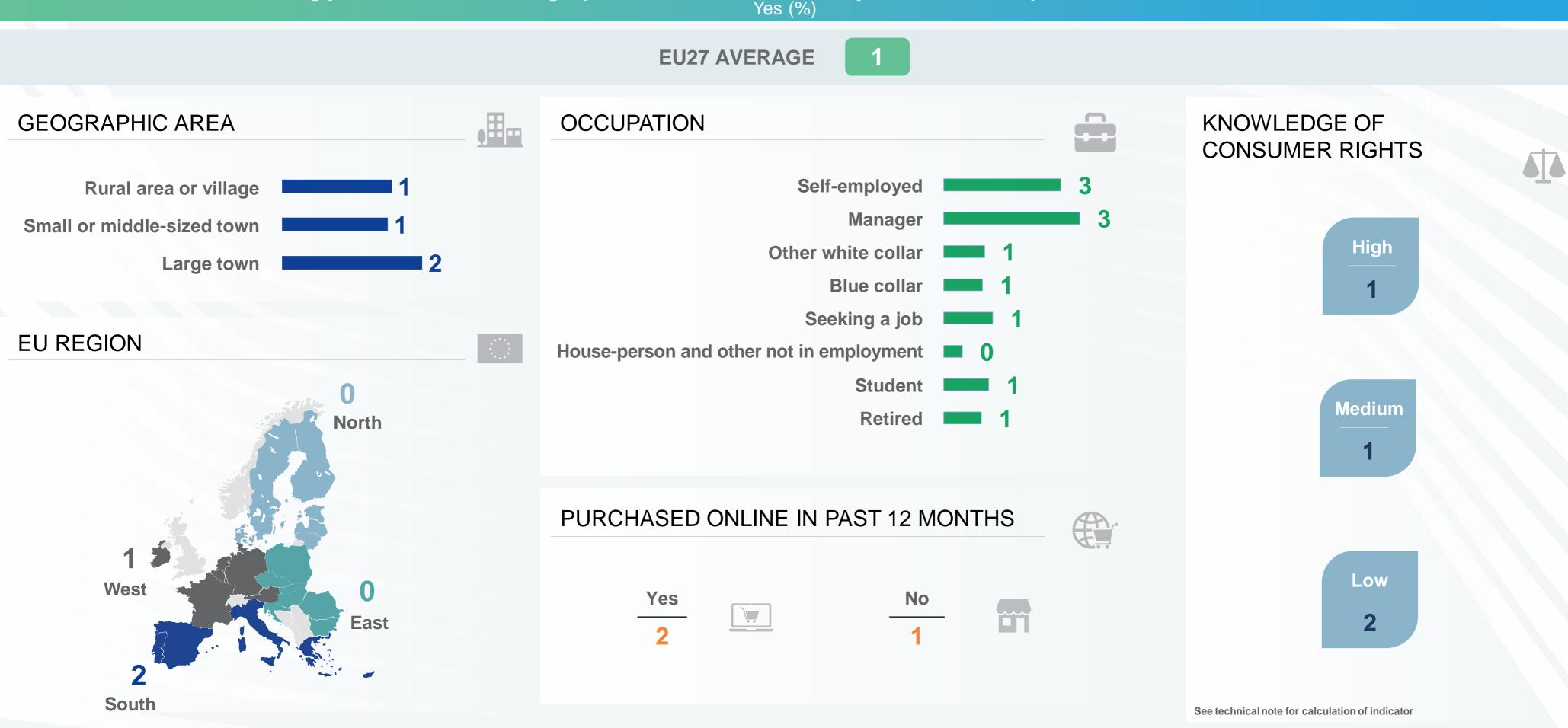








Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured to buy something you did not want during a product demonstration that you attended at a private home, hotel or restaurant Yes (%)

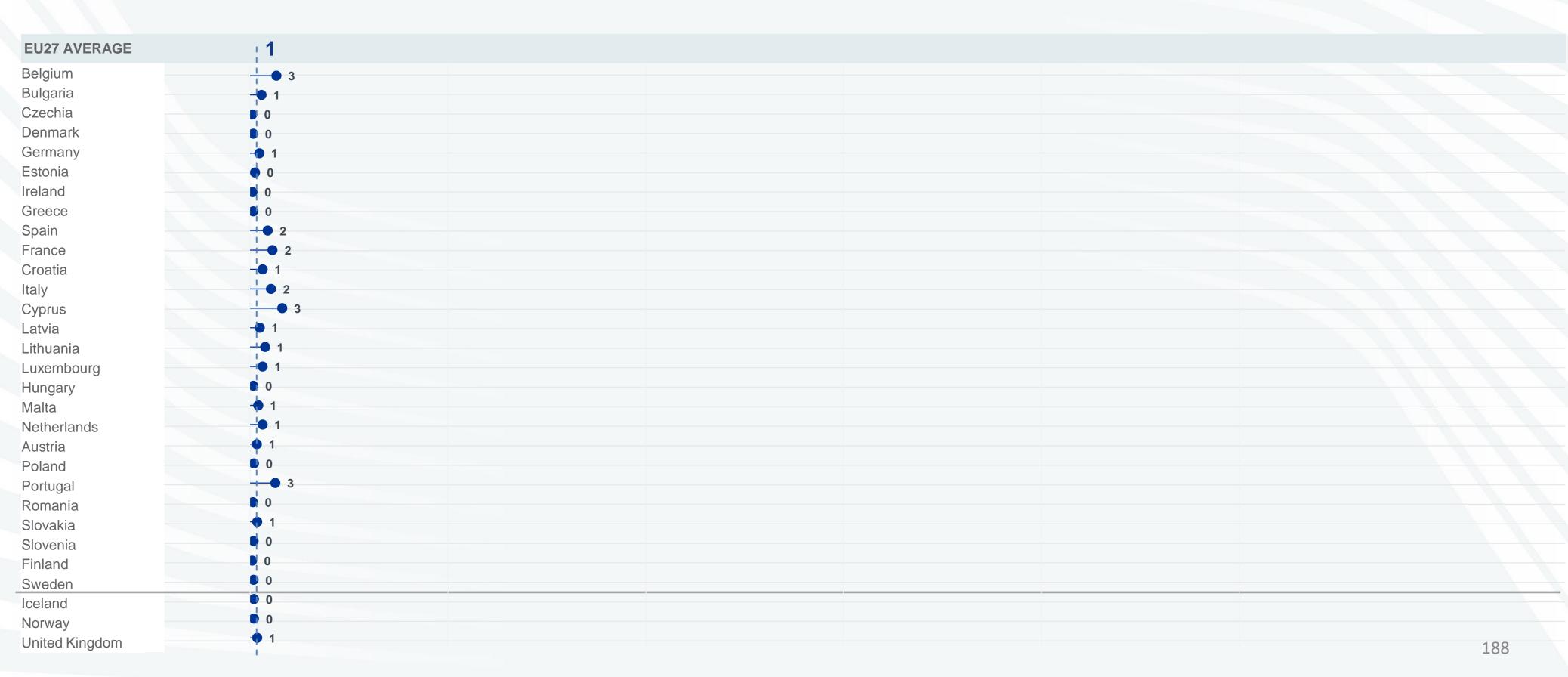




Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have felt pressured to buy something you did not want during a product demonstration that you attended at a private home, hotel or restaurant Yes (%)

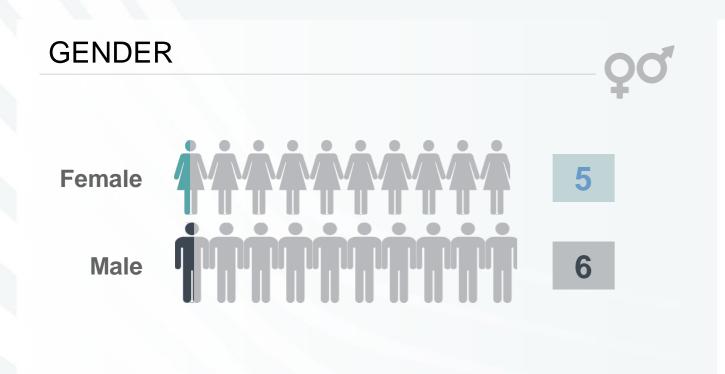


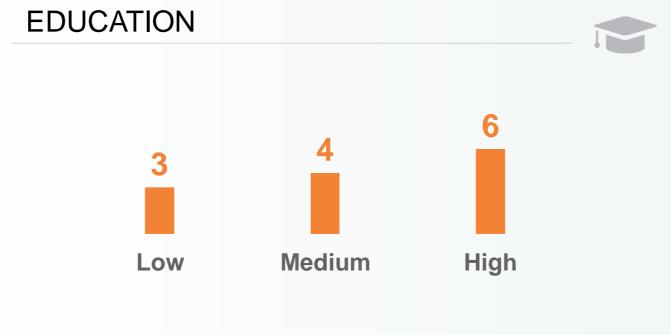


Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have been offered a product advertised as free of charge which actually entailed charges



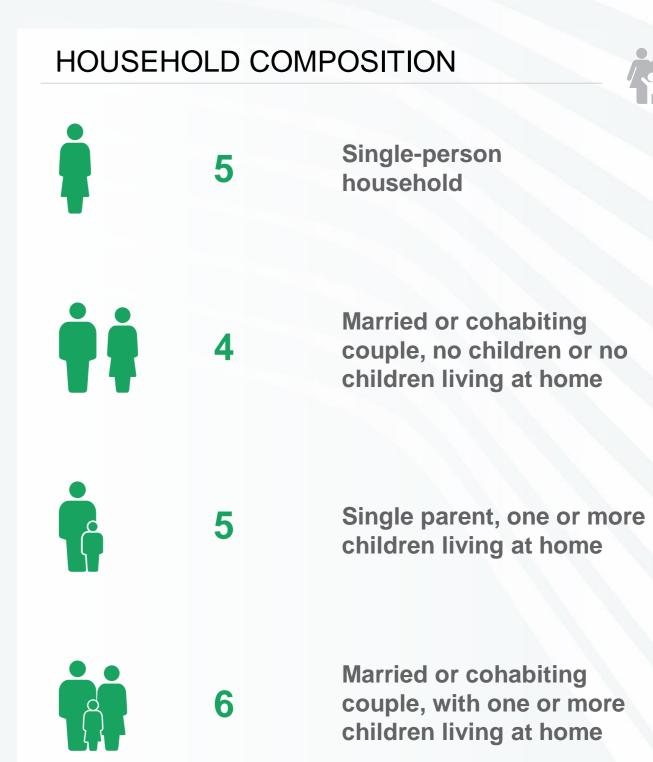






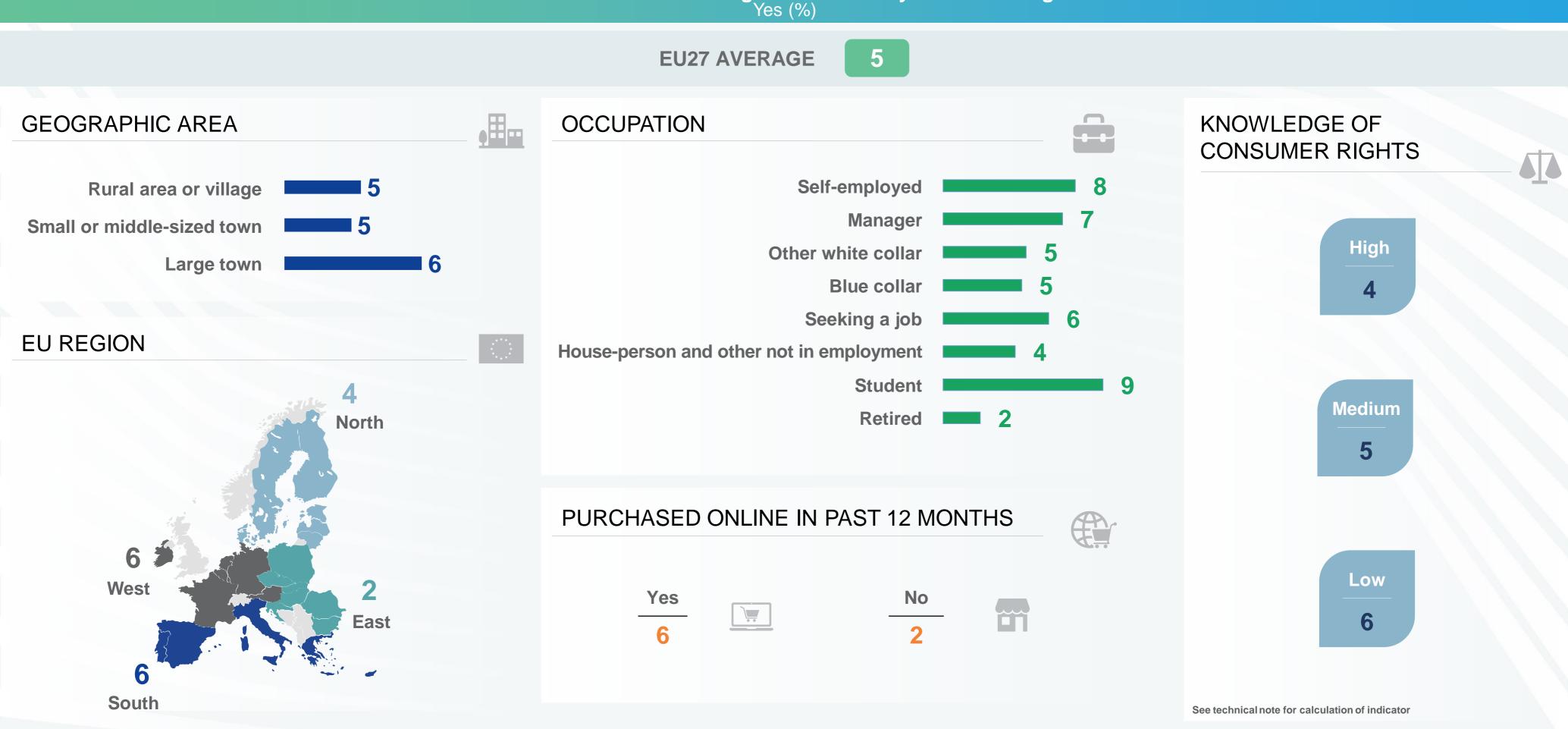








Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have been offered a product advertised as free of charge which actually entailed charges





Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have been offered a product advertised as free of charge which actually entailed charges

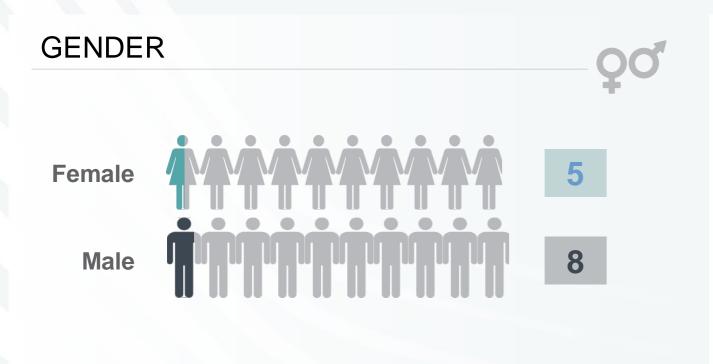


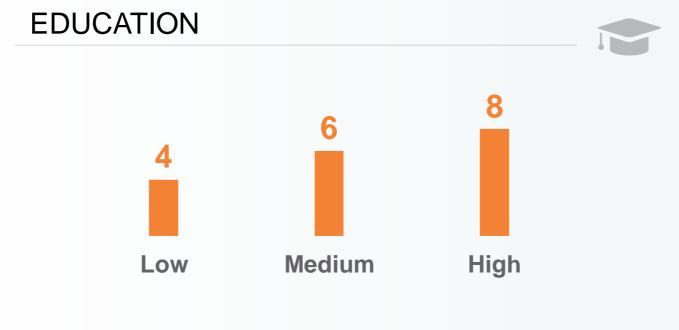


Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have come across advertisements stating that the product was only available for a very limited period of time but you later realised that was not the case Yes (%)



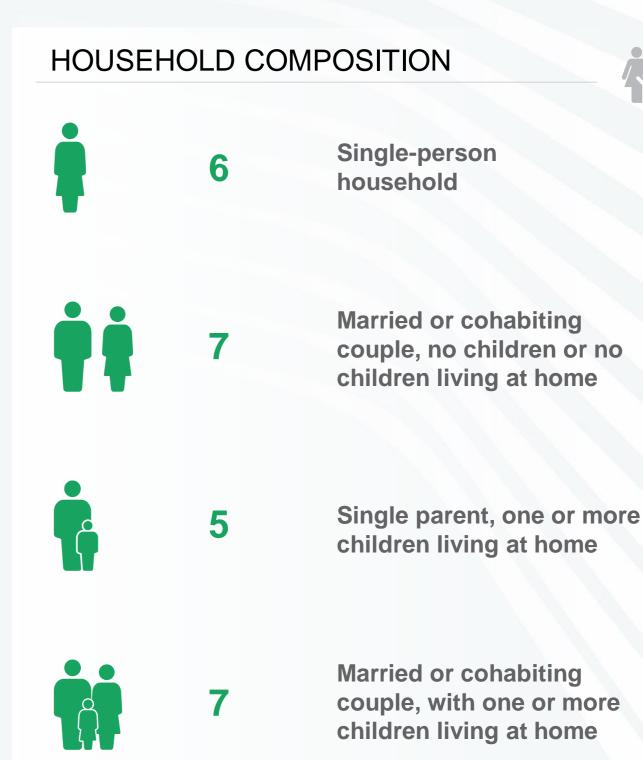








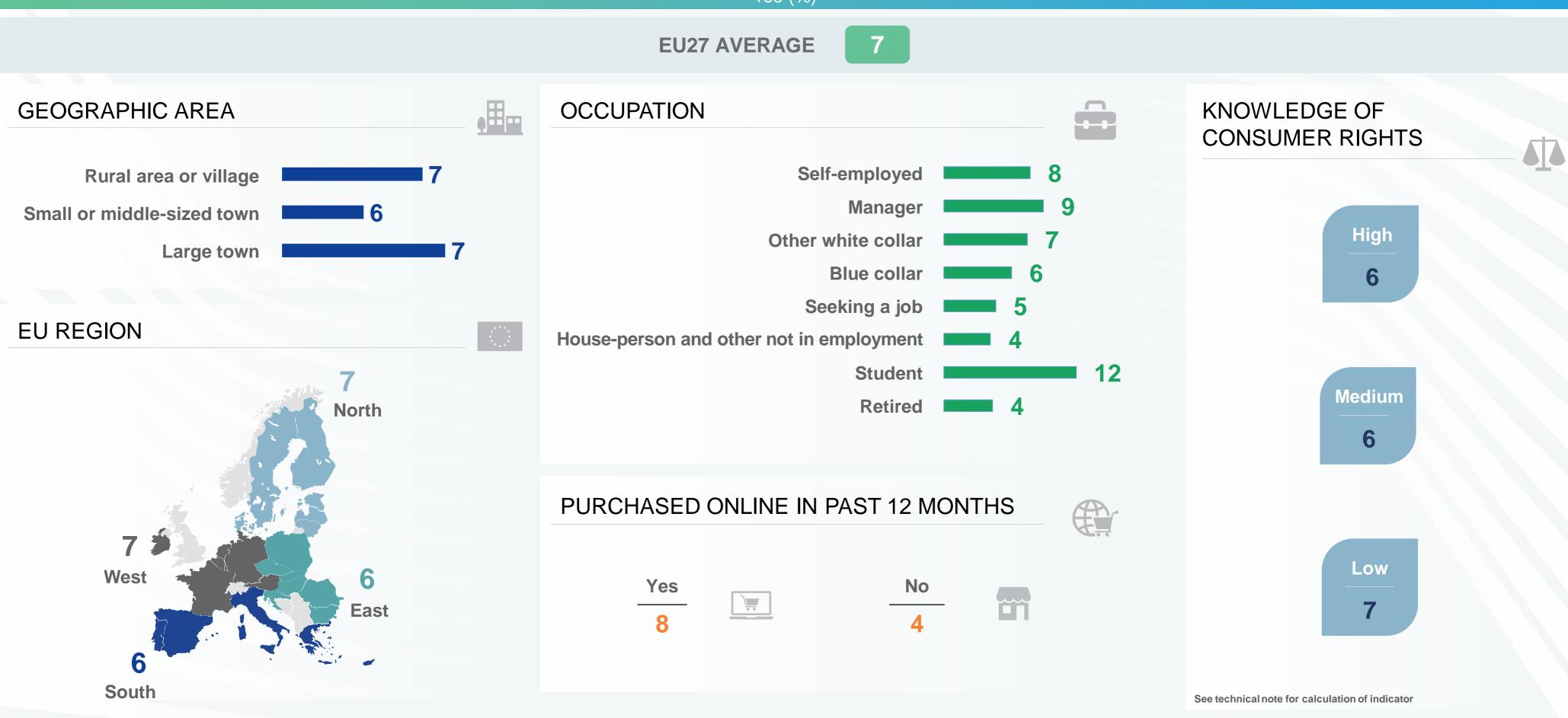






Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have come across advertisements stating that the product was only available for a very limited period of time but you later realised that was not the case

Yes (%)





Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have come across advertisements stating that the product was only available for a very limited period of time but you later realised that was not the case

Yes (%)



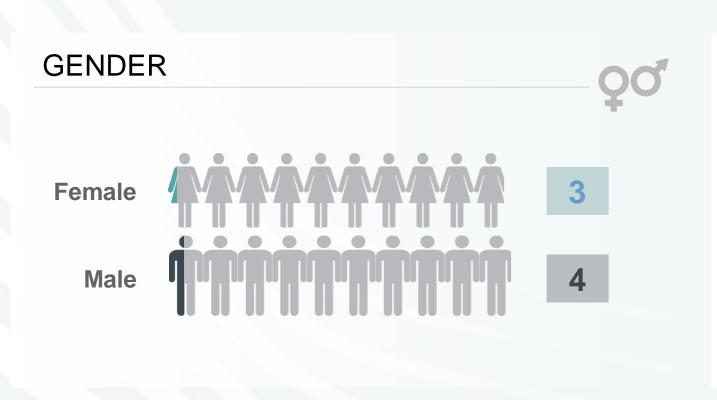


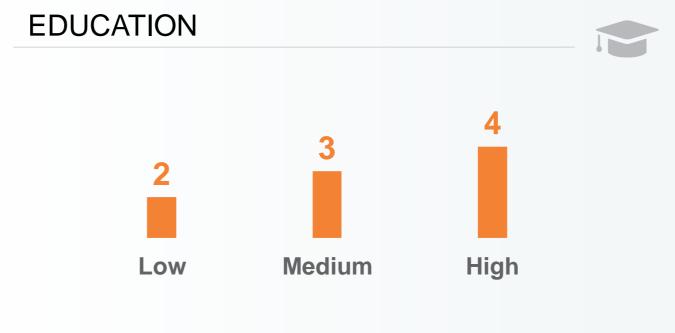


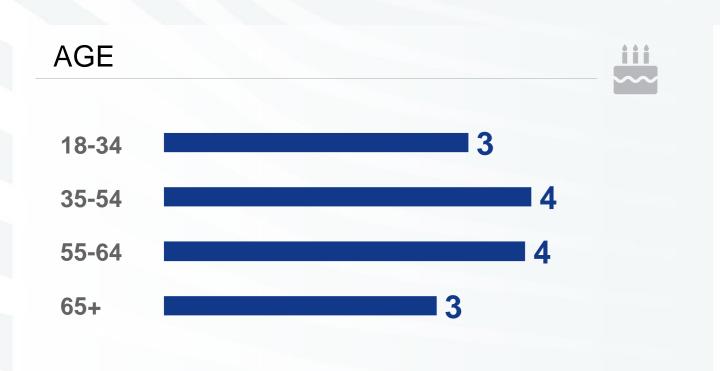
Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have come across other unfair commercial practices Yes (%)



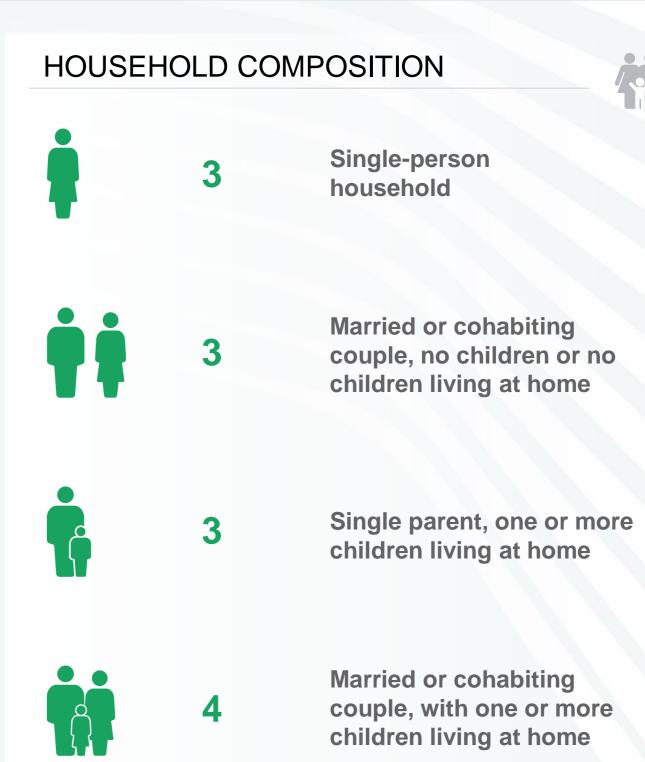








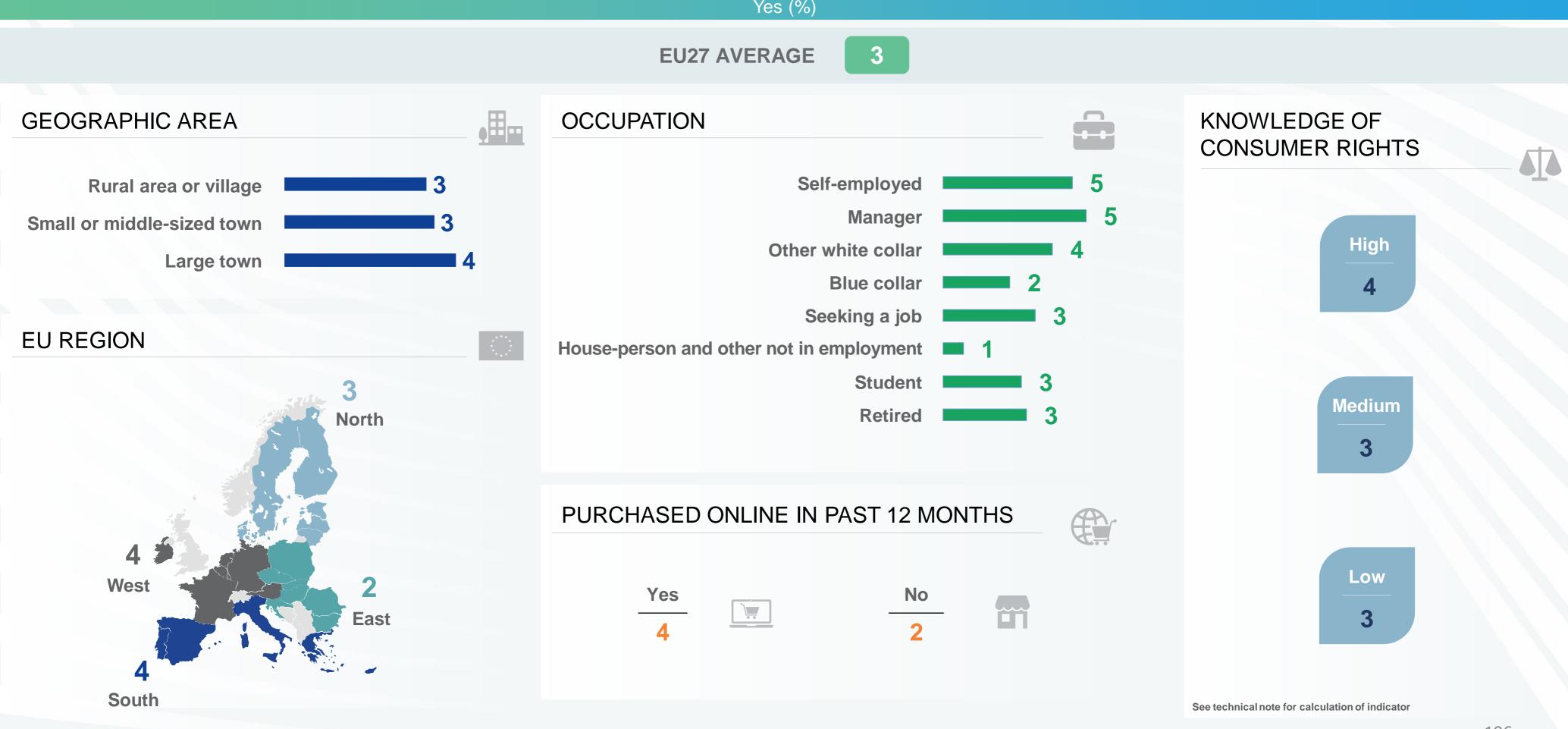








Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have come across other unfair commercial practices Yes (%)



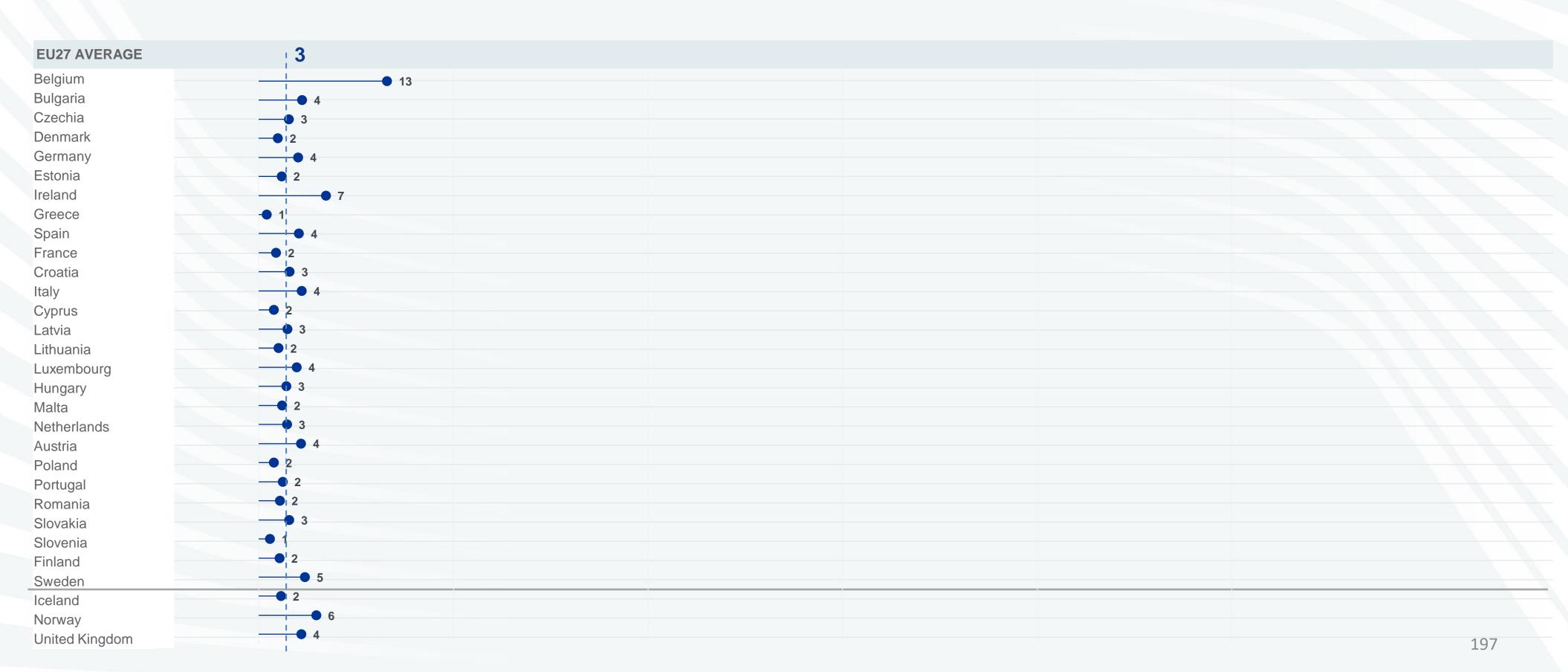


Experience of unfair and illicit commercial practices - Unfair commercial practices - Results by country



Have you experienced any of the following in the last 12 months with retailers or service providers located in an/other EU country?... Have come across other unfair commercial practices

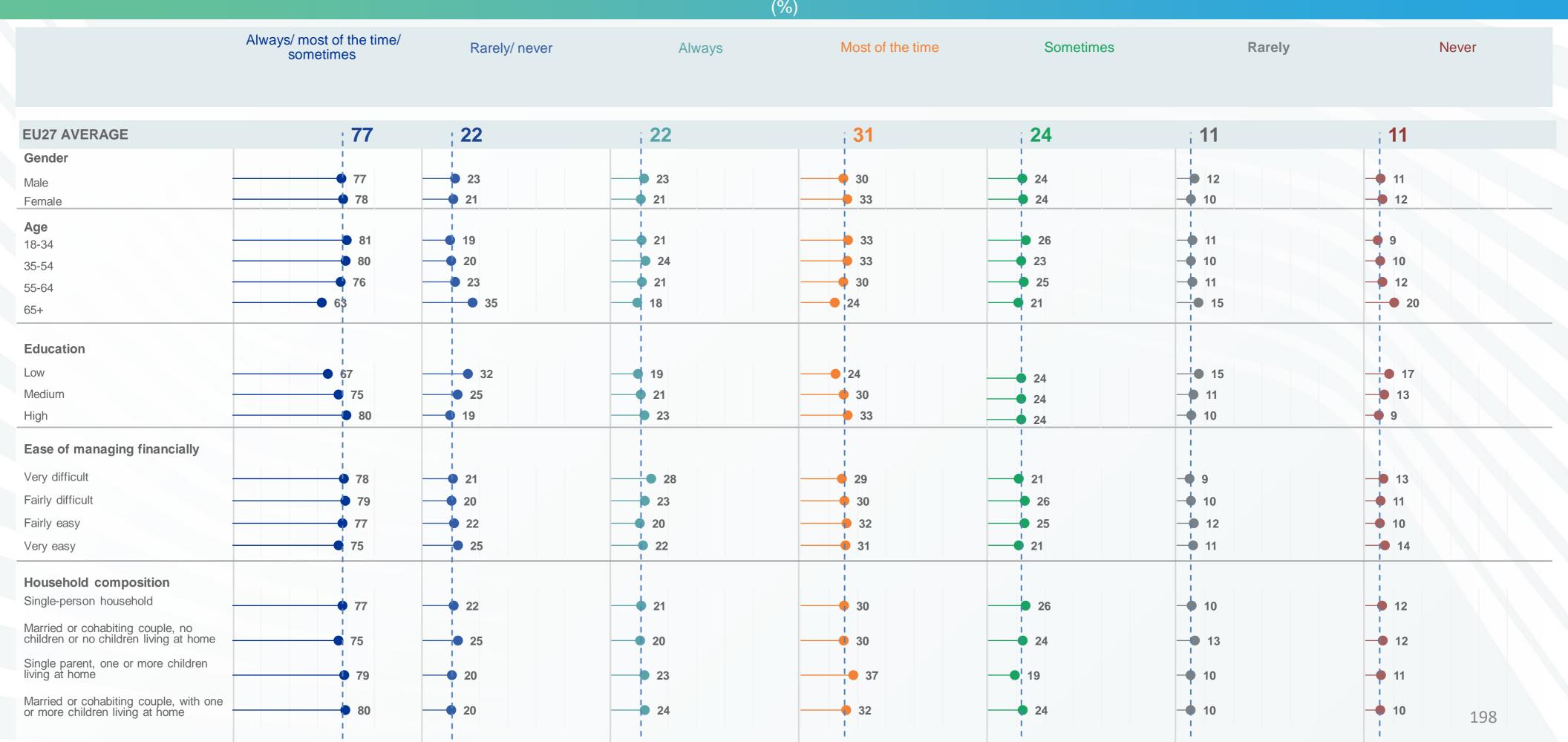
Yes (%)



Experience of unfair and illicit commercial practices - Illicit online advertising practices - Results by key subgroups



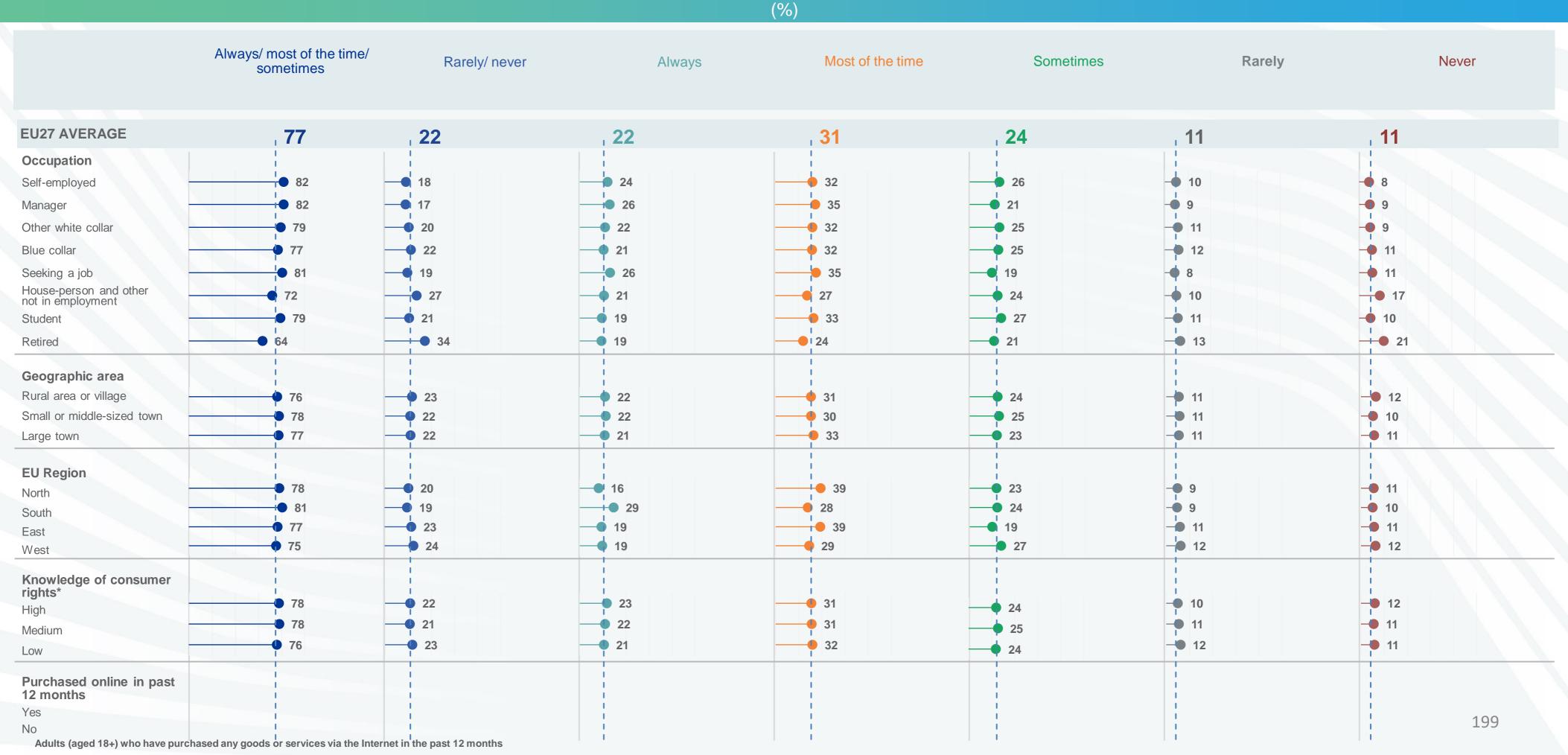
When you are searching for or buying products online, how often, if at all, would you say you experience...hidden adverts placed within search results?



Experience of unfair and illicit commercial practices - Illicit online advertising practices - Results by key subgroups



When you are searching for or buying products online, how often, if at all, would you say you experience...hidden adverts placed within search results?



\* See technical note for calculation of indicator

Experience of unfair and illicit commercial practices - Illicit online advertising practices - Results by country



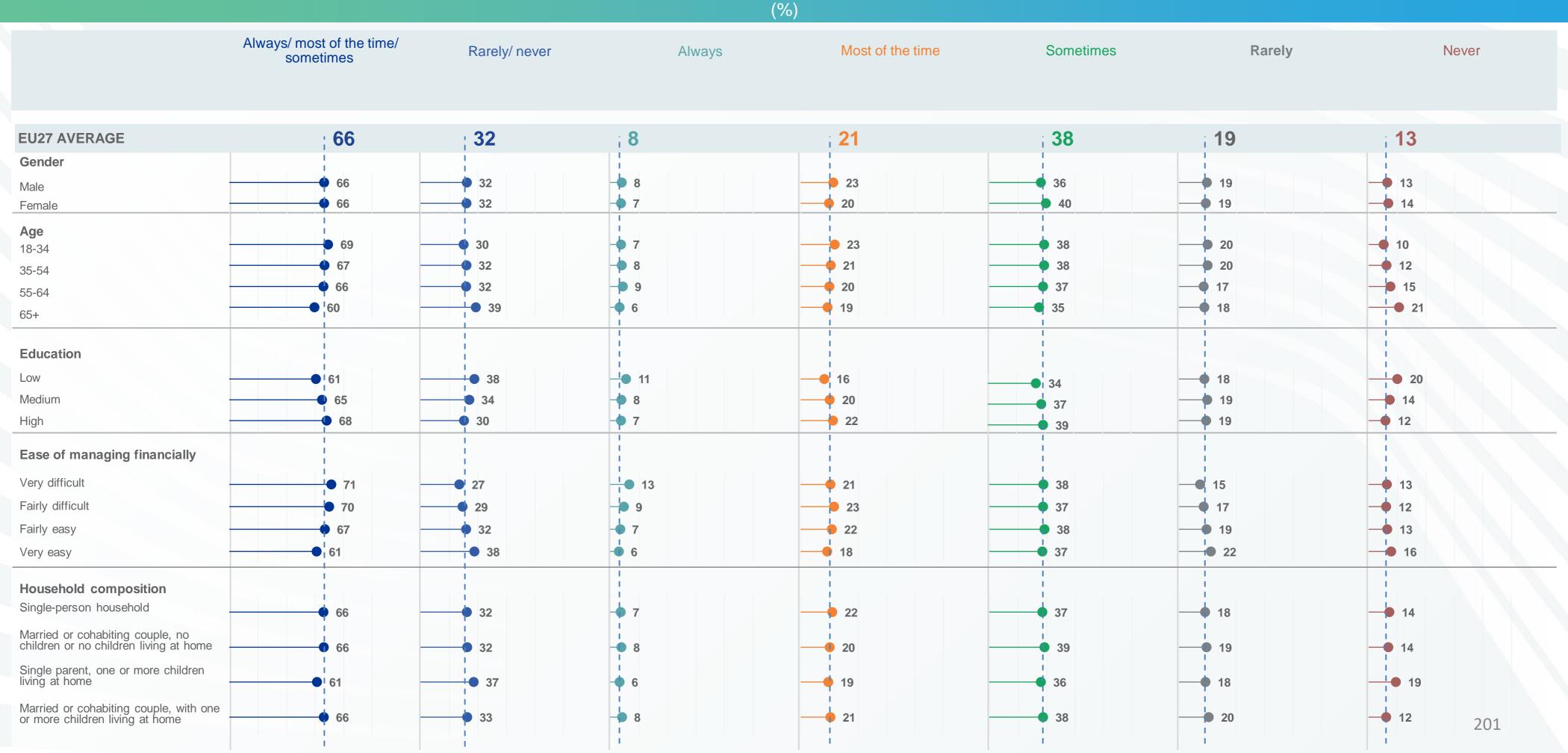
When you are searching for or buying products online, how often, if at all, would you say you experience...hidden adverts placed within search results?

(%)





When you are searching for or buying products online, how often, if at all, would you say you experience...consumer reviews that do not appear genuine?



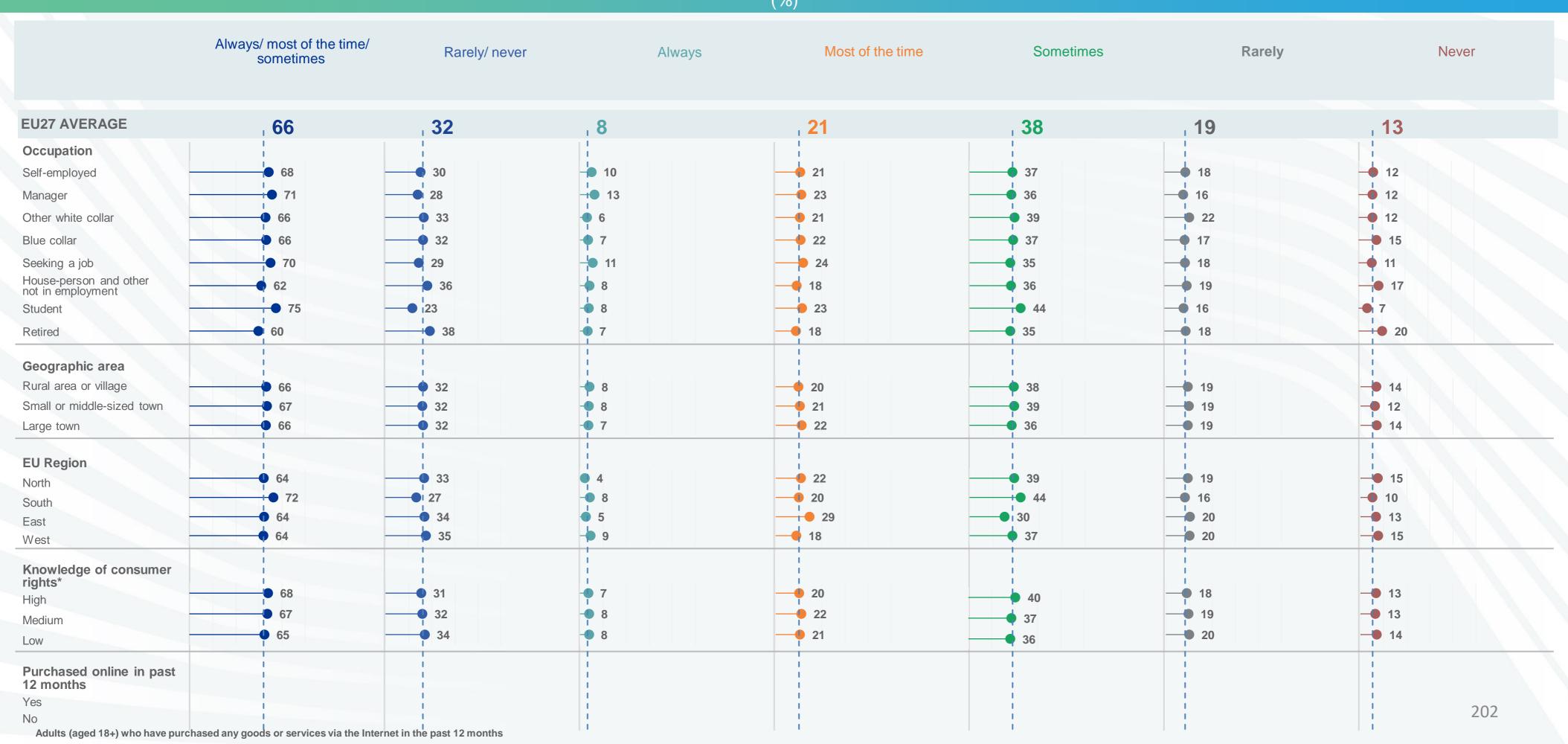
\* See technical note for calculation of indicator

Experience of unfair and illicit commercial practices - Illicit online advertising practices - Results by key subgroups



When you are searching for or buying products online, how often, if at all, would you say you experience…consumer reviews that do not appear genuine?

(%)







When you are searching for or buying products online, how often, if at all, would you say you experience...consumer reviews that do not appear genuine?



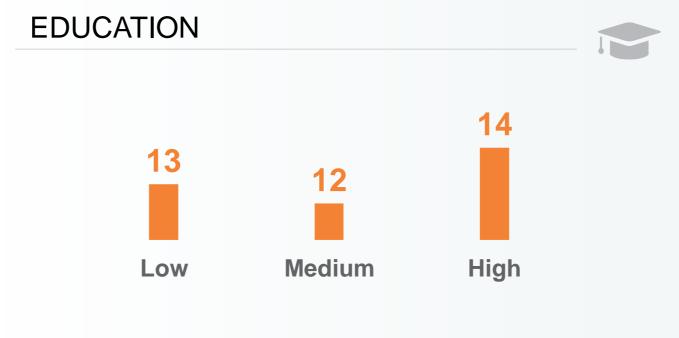


Have you encountered unfair terms and conditions in a contract (for instance, enabling the provider to change the contract terms unilaterally or impose excessive penalties for breach of the contract) during the last 12 months?

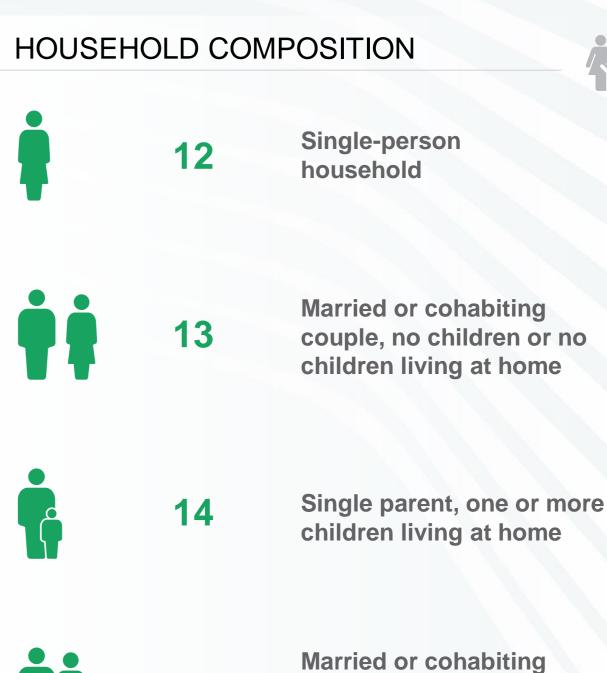










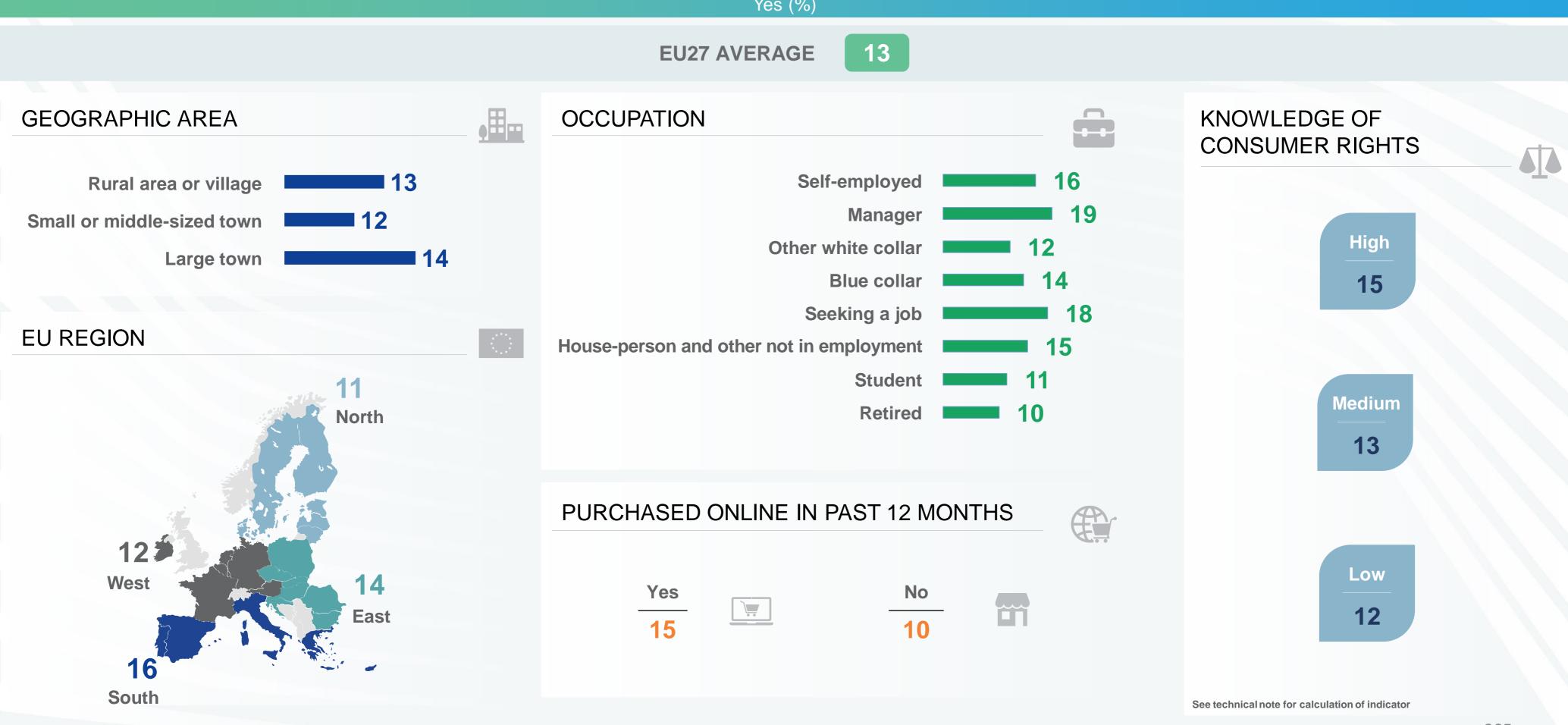








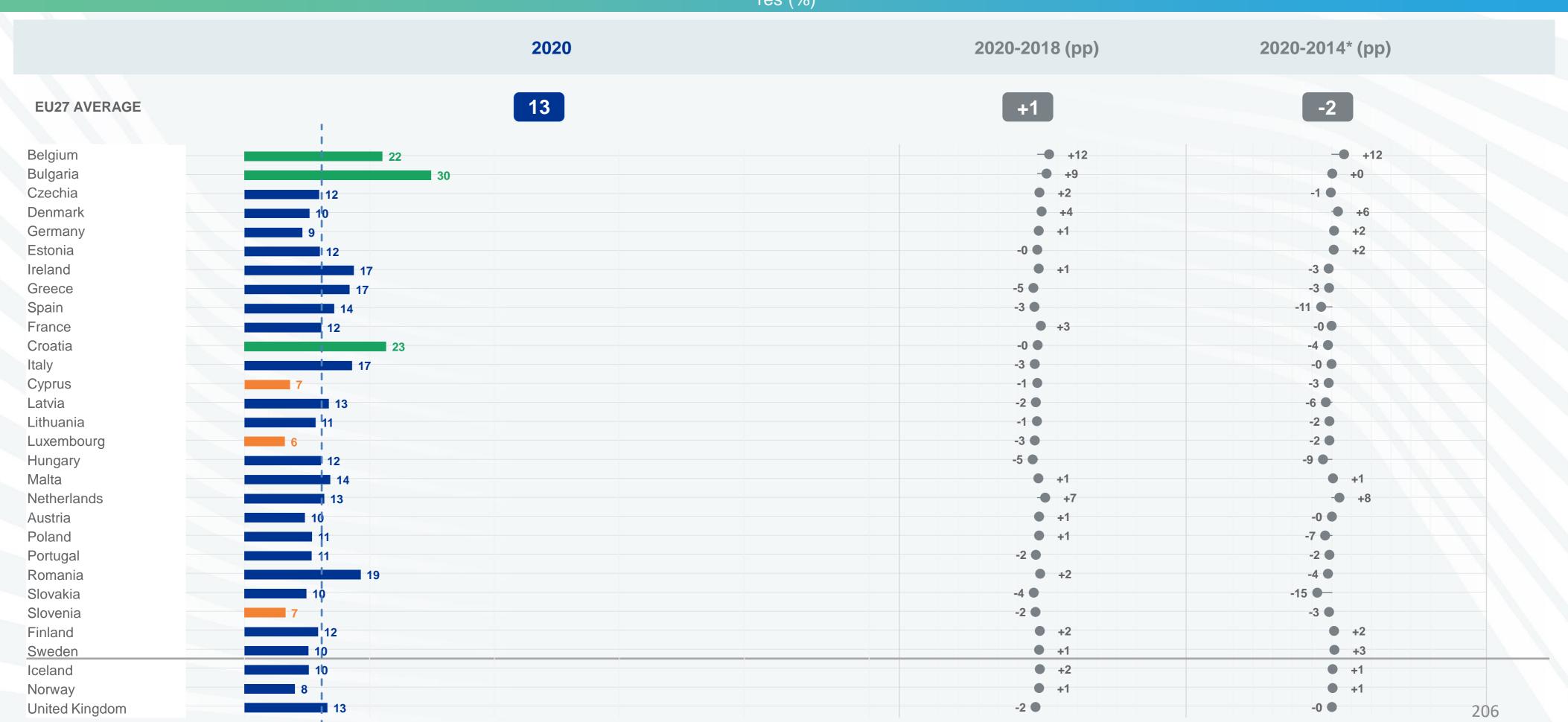
Have you encountered unfair terms and conditions in a contract (for instance, enabling the provider to change the contract terms unilaterally or impose excessive penalties for breach of the contract) during the last 12 months?



Experience of unfair and illicit commercial practices - Unfair contractual practices - Results by country



Have you encountered unfair terms and conditions in a contract (for instance, enabling the provider to change the contract terms unilaterally or impose excessive penalties for breach of the contract) during the last 12 months?







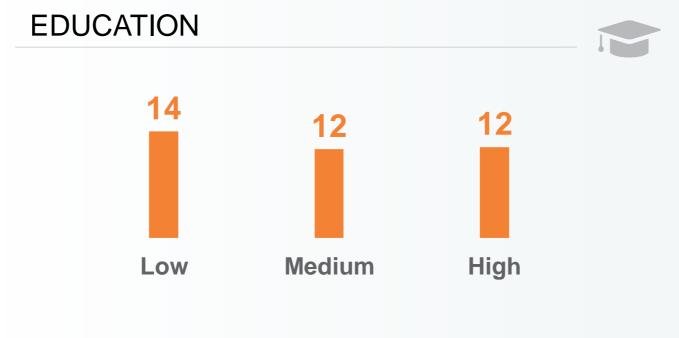
#### Have you had to pay unanticipated extra charges during the last 12 months?

Yes (%)

**EU27 AVERAGE** 

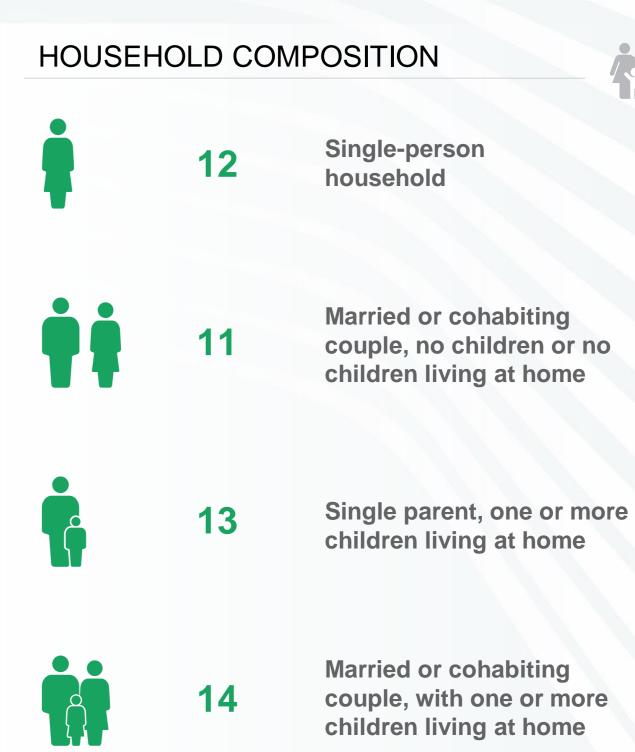
12









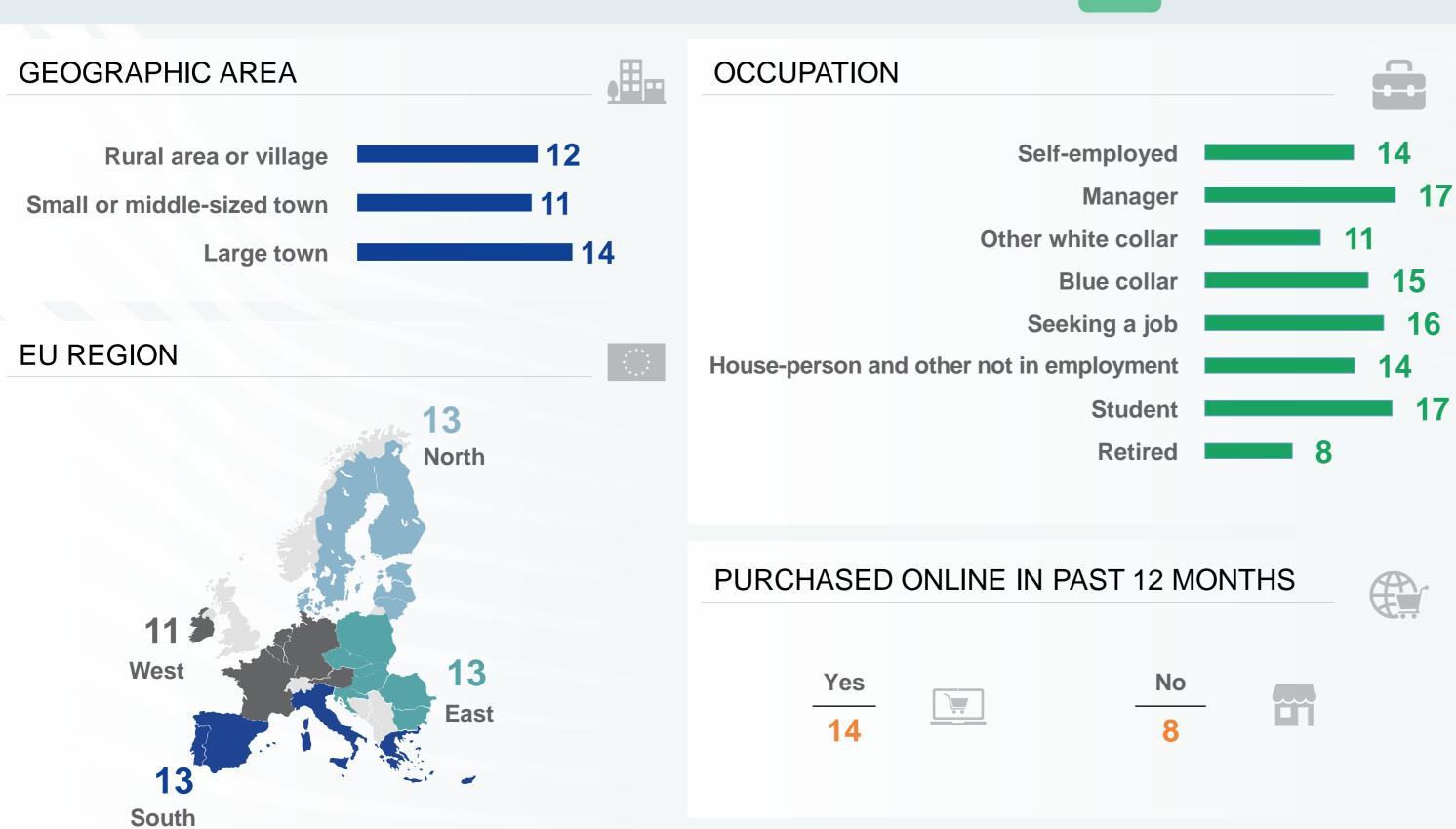




#### Have you had to pay unanticipated extra charges during the last 12 months?

Yes (%)









12

Medium 11

Low 13

See technical note for calculation of indicator





#### Have you had to pay unanticipated extra charges during the last 12 months?

Yes (%)



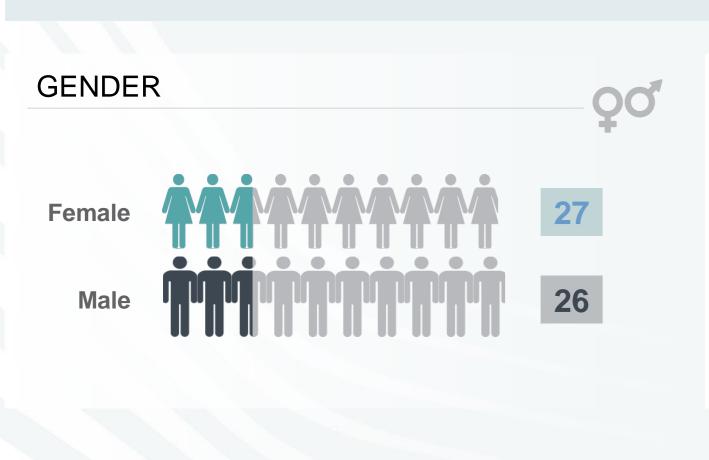


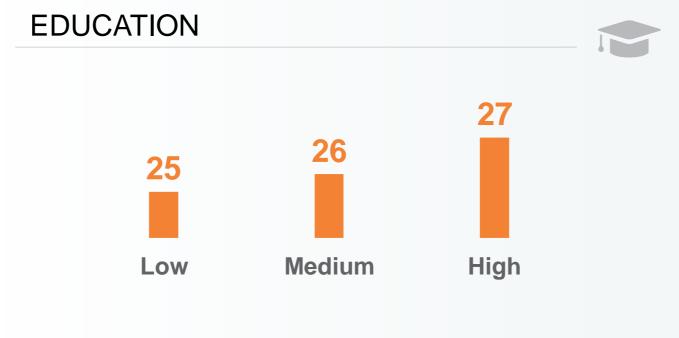
Has a service provider ever increased the price you have to pay on a long-term contract (for example for gas, electricity or internet) without first giving you a chance to end the contract?

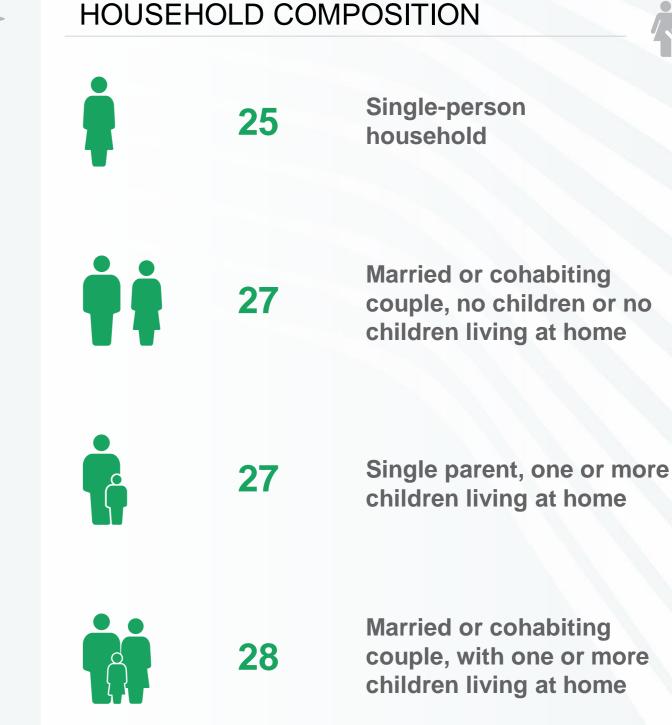
Yes (%)

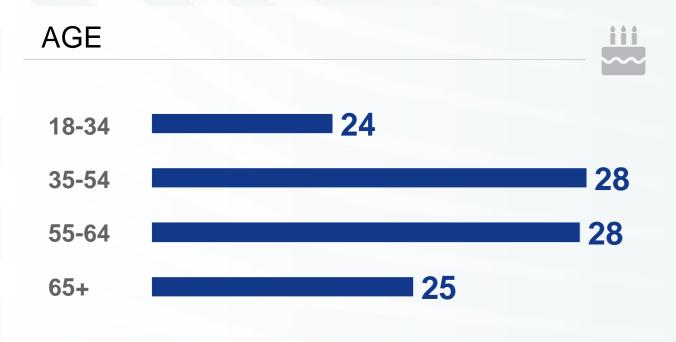
**EU27 AVERAGE** 

27













European Commission

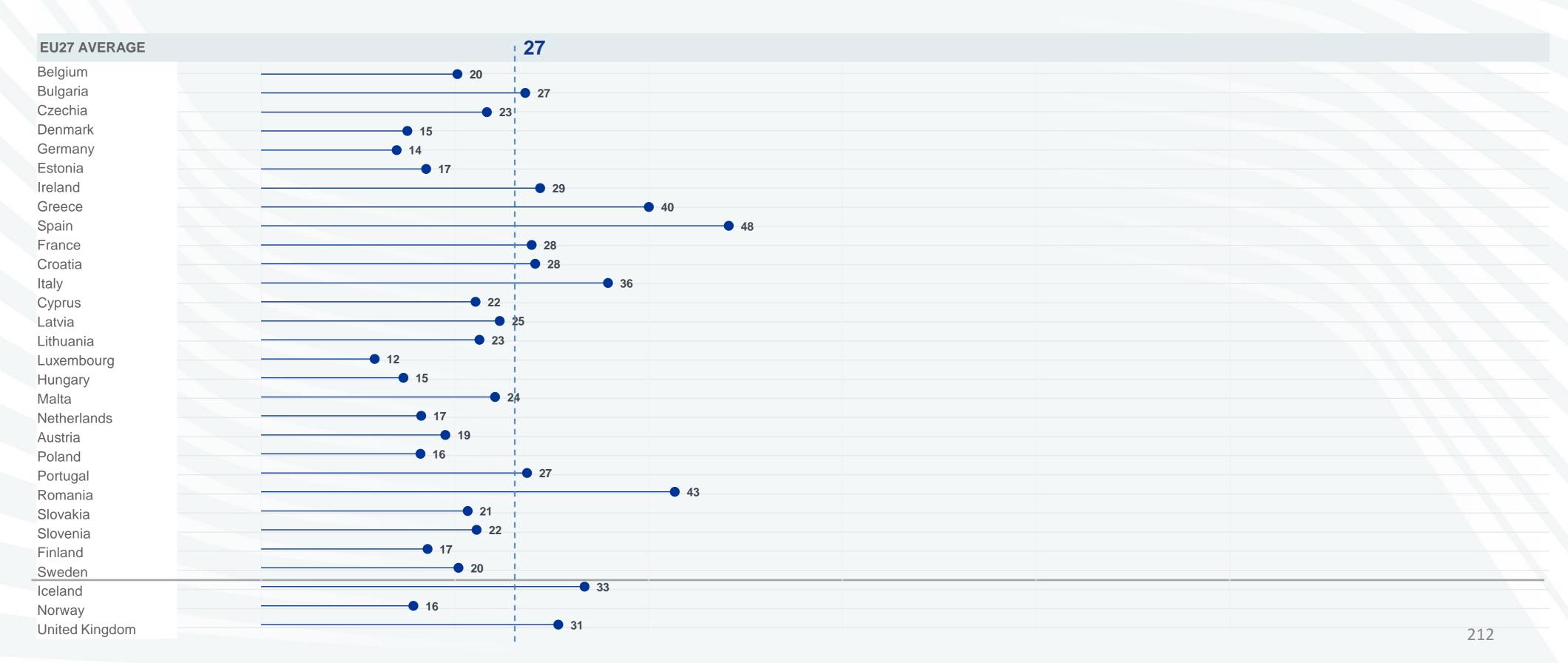
Has a service provider ever increased the price you have to pay on a long-term contract (for example for gas, electricity or internet) without first giving you a chance to end the contract?

Yes (%)





Has a service provider ever increased the price you have to pay on a long-term contract (for example for gas, electricity or internet) without first giving you a chance to end the contract? Yes (%)

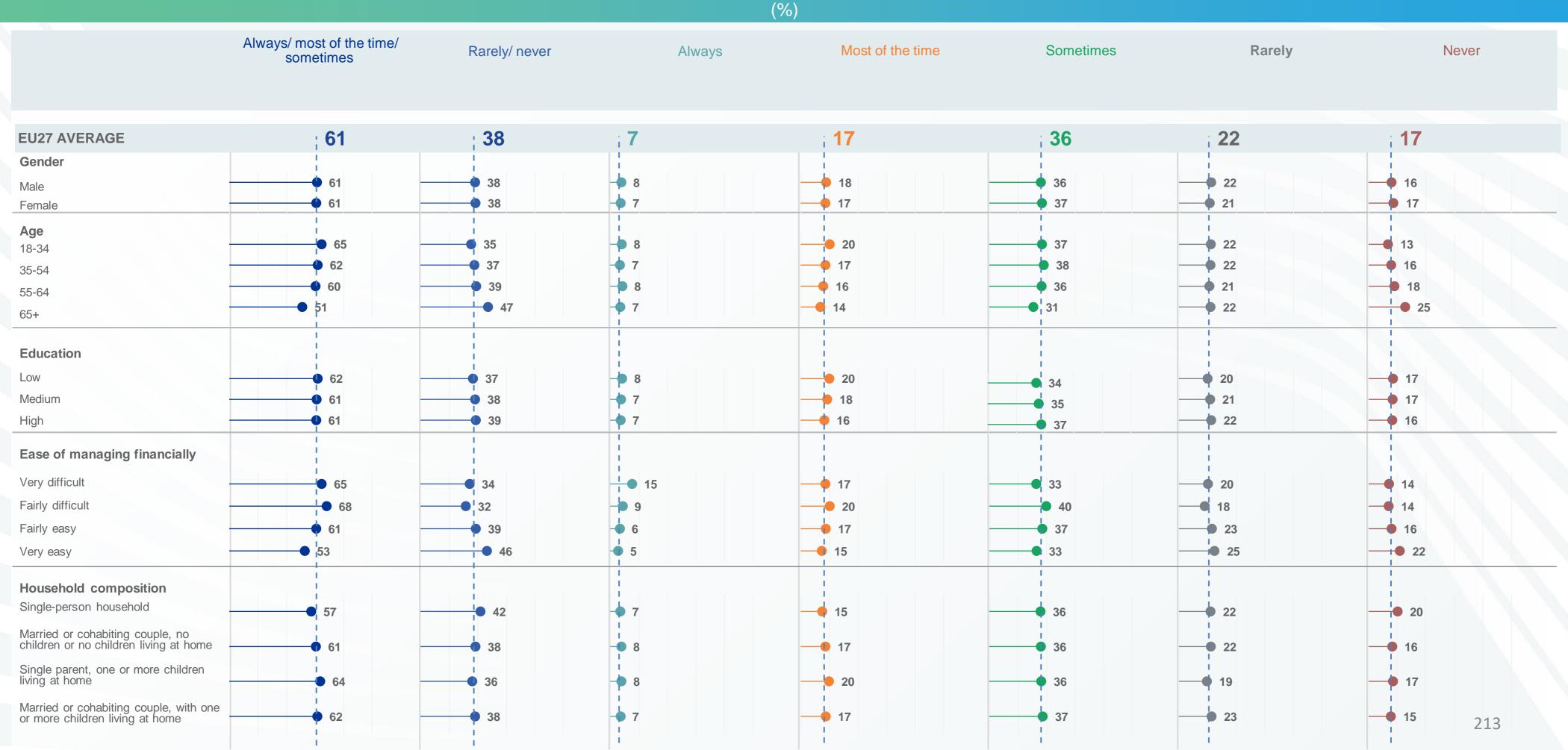


Adults (aged 18+) who have purchased any goods or services via the Internet in the past 12 months

Experience of commercial/advertising practices - Results by key subgroups



When you are searching for or buying products online, how often, if at all, would you say you experience...price discounts that seem too large to be genuine?

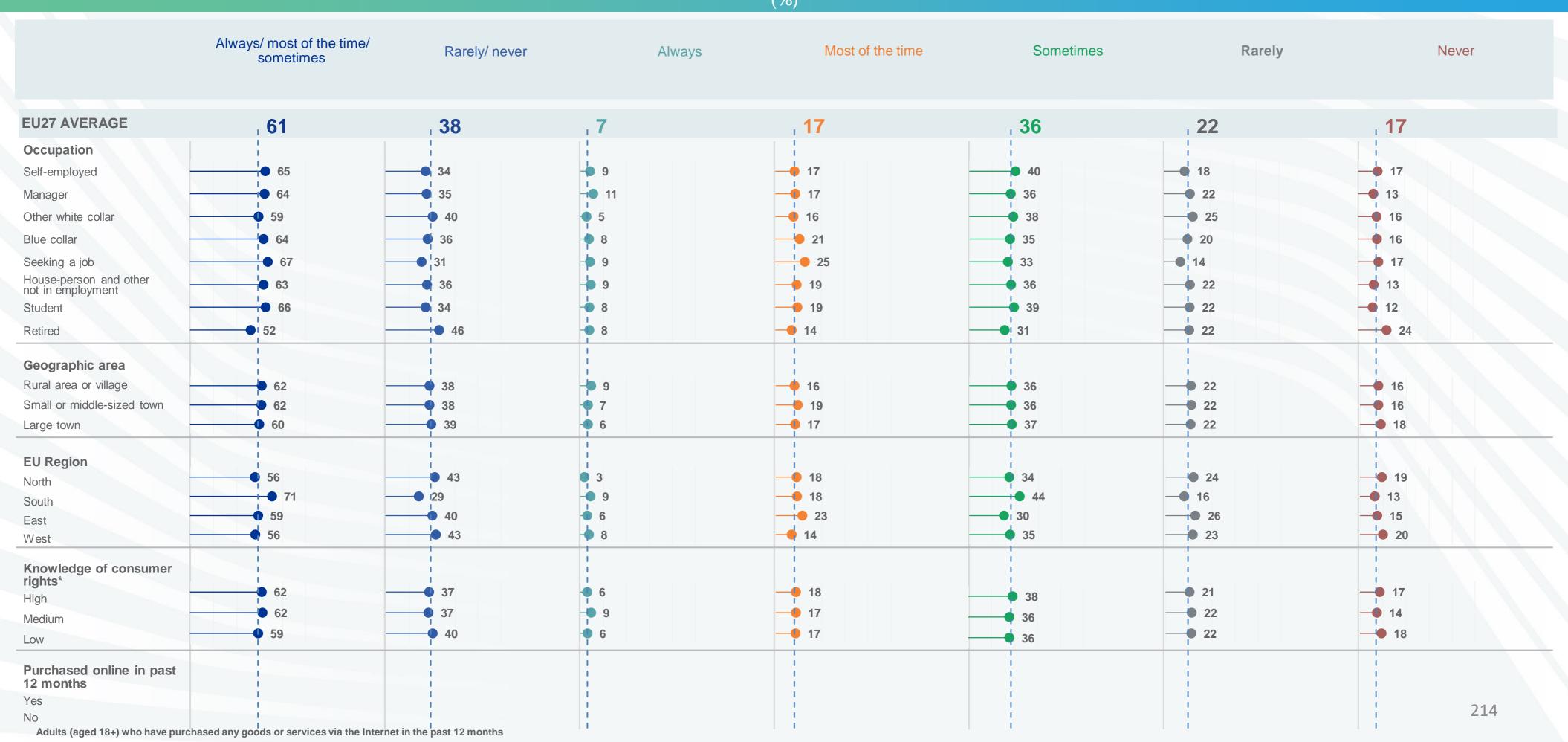


Experience of commercial/advertising practices - Results by key subgroups



When you are searching for or buying products online, how often, if at all, would you say you experience...price discounts that seem too large to be genuine?

(%)

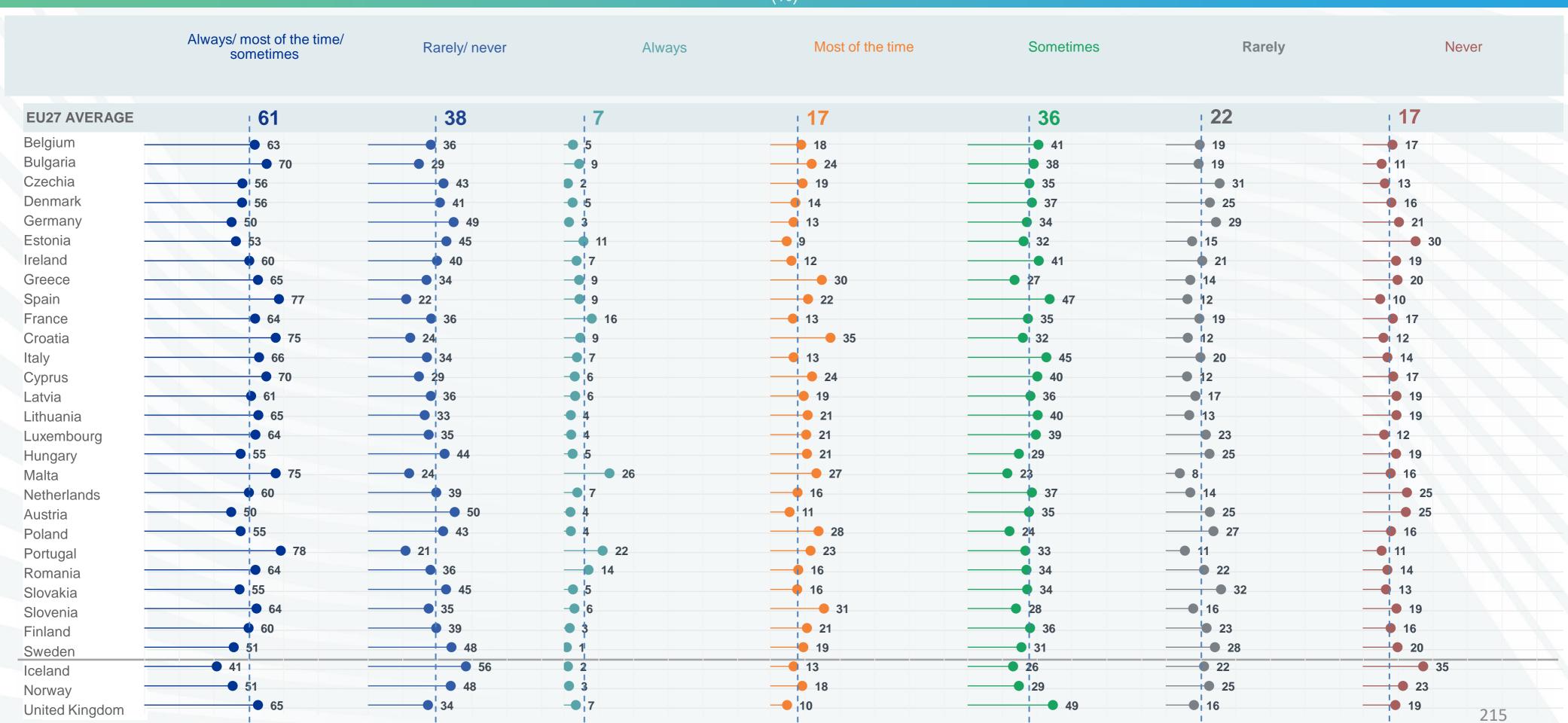


\* See technical note for calculation of indicator



When you are searching for or buying products online, how often, if at all, would you say you experience…price discounts that seem too large to be genuine?

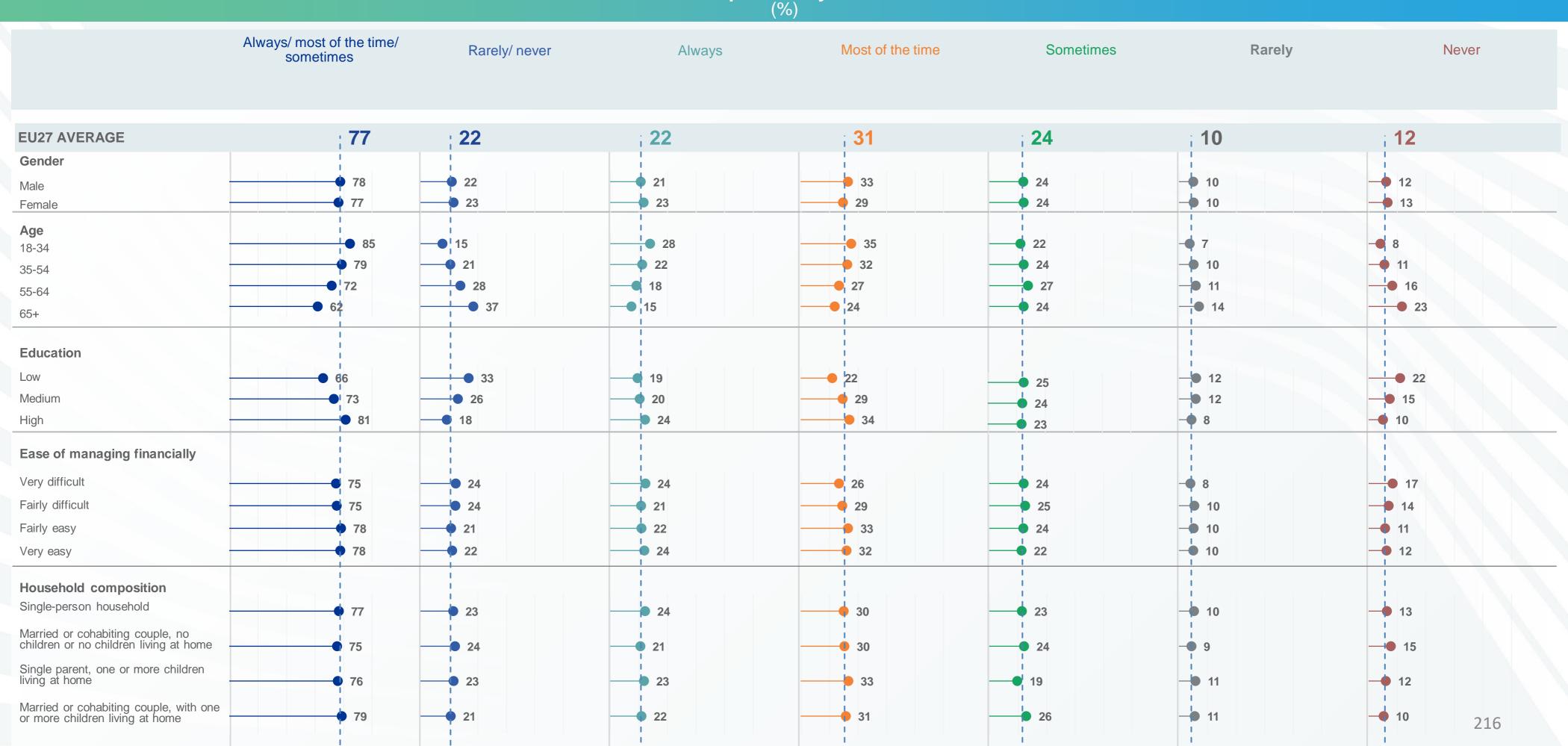
(%)



Adults (aged 18+) who have purchased any goods or services via the Internet in the past 12 months



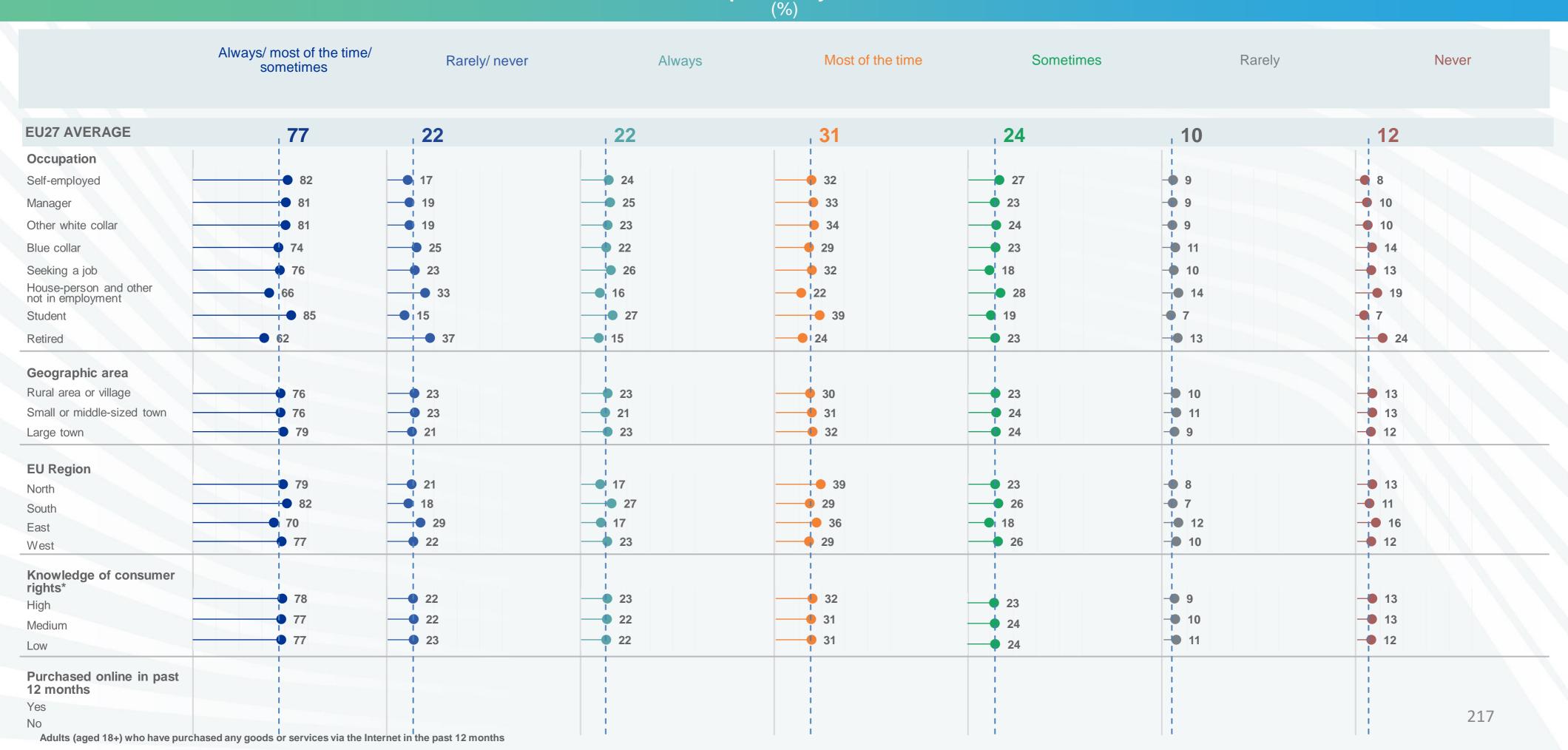
When you are searching for or buying products online, how often, if at all, would you say you experience...advertisements that appear to have been tailored to you personally?



Experience of commercial/advertising practices - Results by key subgroups



When you are searching for or buying products online, how often, if at all, would you say you experience...advertisements that appear to have been tailored to you personally?



<sup>\*</sup> See technical note for calculation of indicator



When you are searching for or buying products online, how often, if at all, would you say you experience...advertisements that appear to have been tailored to you personally?

(%)

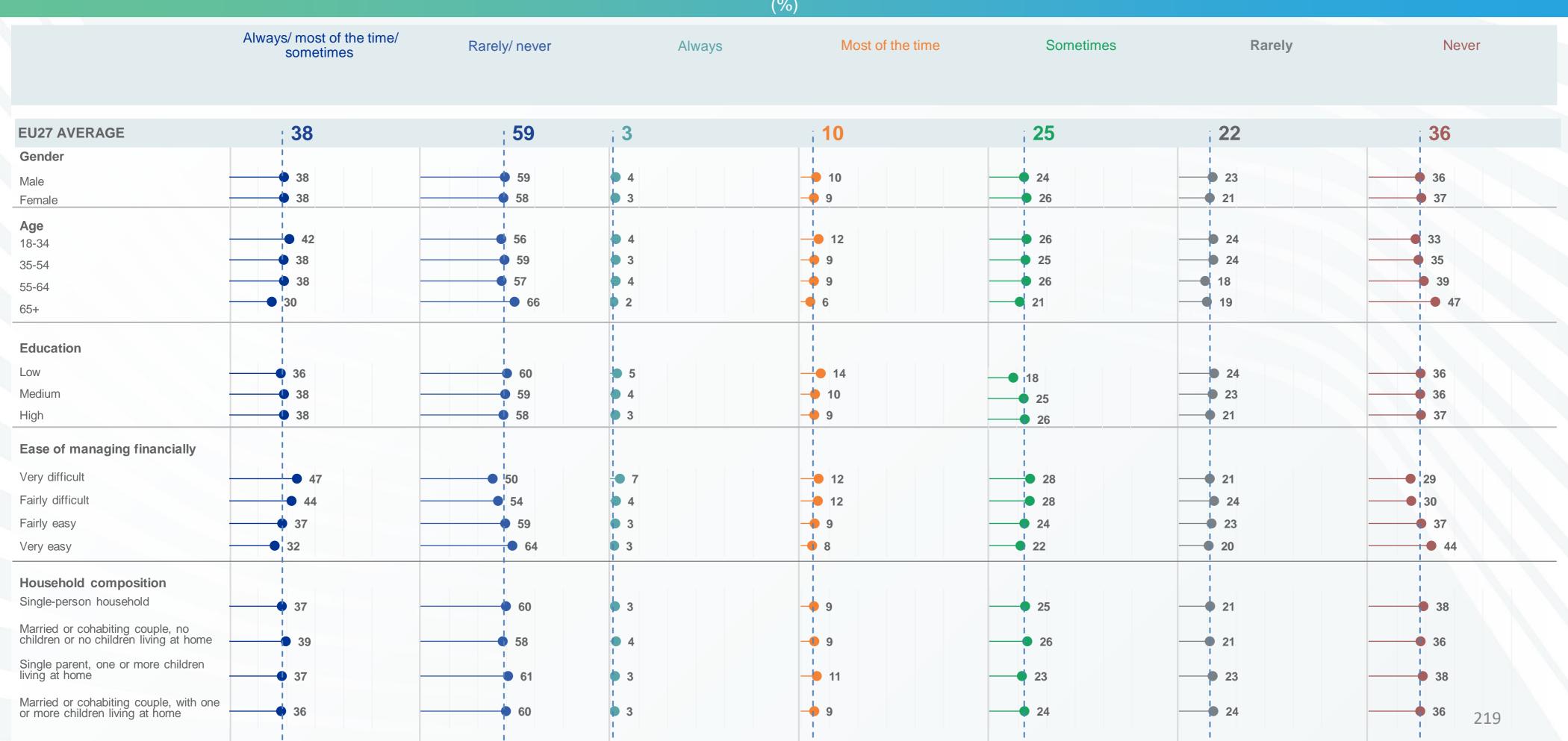


Adults (aged 18+) who have purchased any goods or services via the Internet in the past 12 months

Experience of commercial/advertising practices - Results by key subgroups



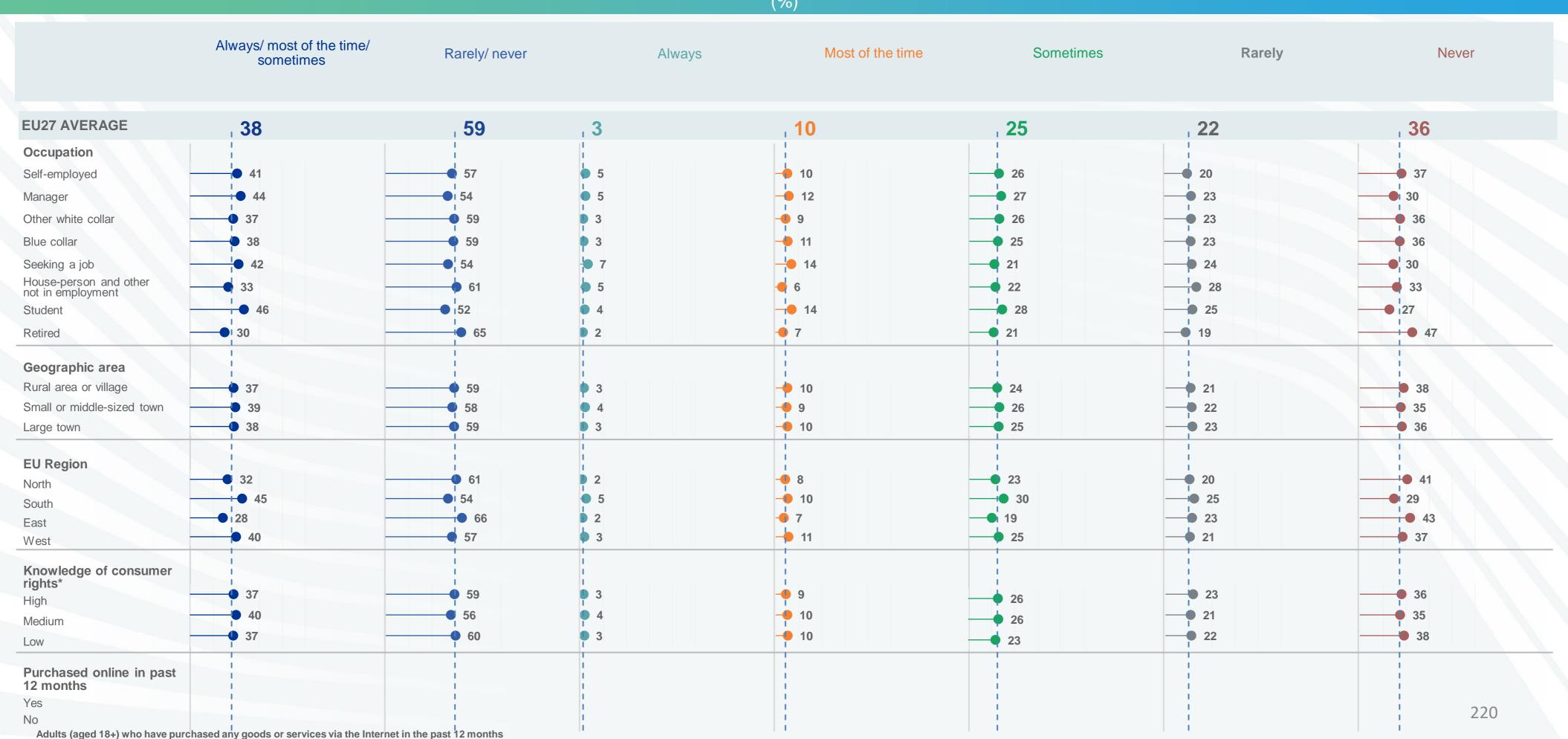
When you are searching for or buying products online, how often, if at all, would you say you experience…prices that differ from those a friend or relative gets when searching for the same thing at the same time?



Experience of commercial/advertising practices - Results by key subgroups



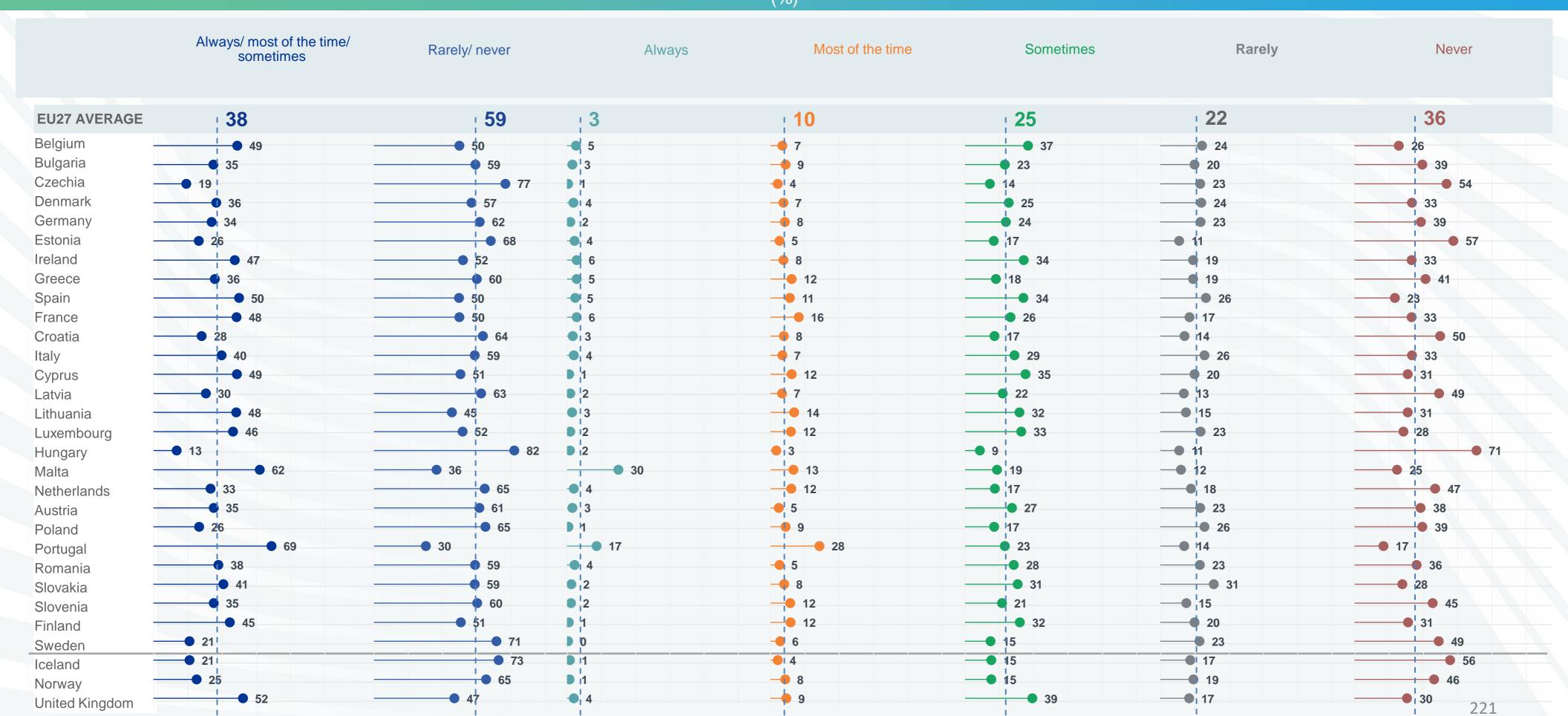
When you are searching for or buying products online, how often, if at all, would you say you experience...prices that differ from those a friend or relative gets when searching for the same time?



<sup>\*</sup> See technical note for calculation of indicator



When you are searching for or buying products online, how often, if at all, would you say you experience...prices that differ from those a friend or relative gets when searching for the same thing at the same time?

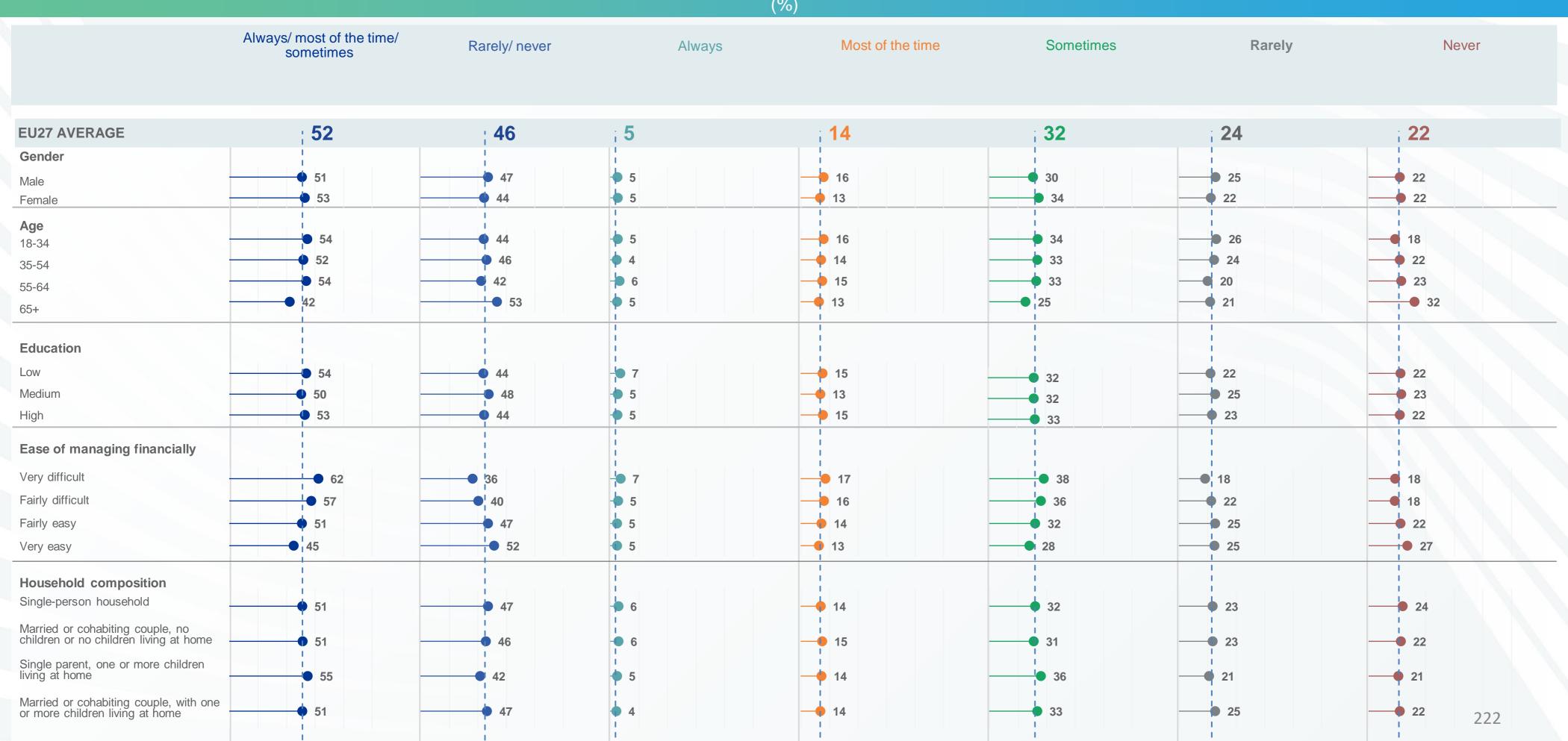


Adults (aged 18+) who have purchased any goods or services via the Internet in the past 12 months

Experience of commercial/advertising practices - Results by key subgroups



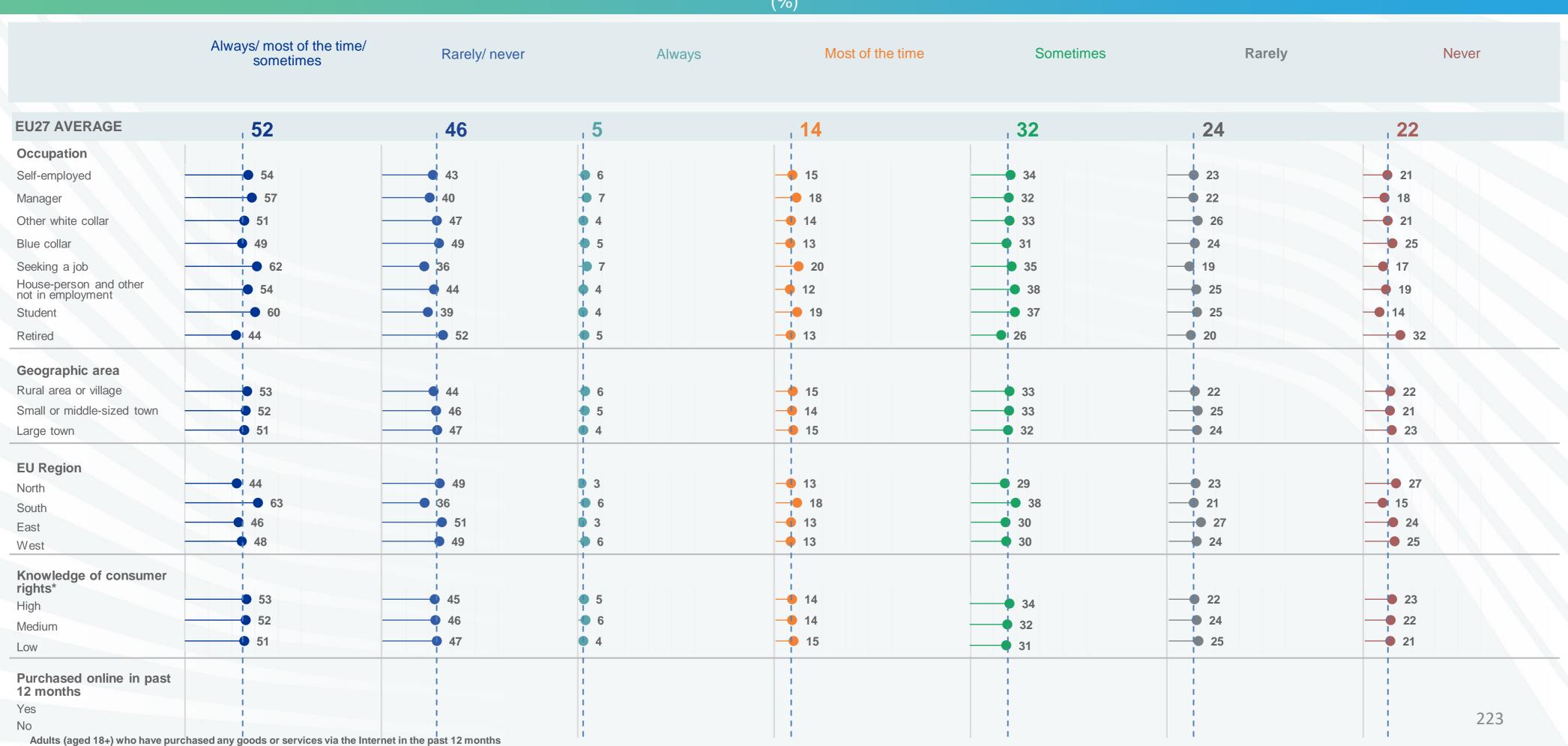
When you are searching for or buying products online, how often, if at all, would you say you experience…insufficient information about the features and functioning of 'free' online services?



Experience of commercial/advertising practices - Results by key subgroups



When you are searching for or buying products online, how often, if at all, would you say you experience…insufficient information about the features and functioning of 'free' online services?

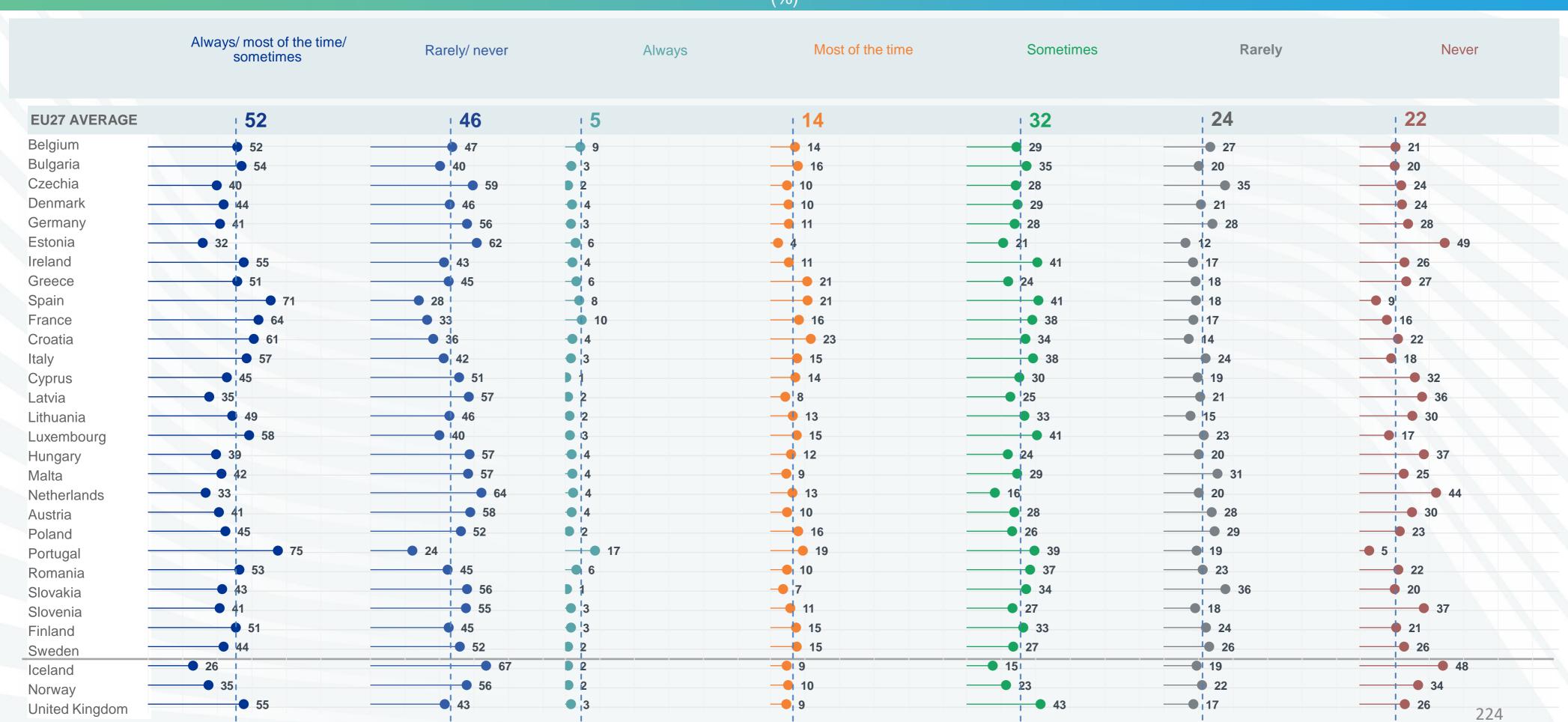


<sup>\*</sup> See technical note for calculation of indicator

Experience of commercial/advertising practices - Results by key subgroups



When you are searching for or buying products online, how often, if at all, would you say you experience...insufficient information about the features and functioning of 'free' online services?

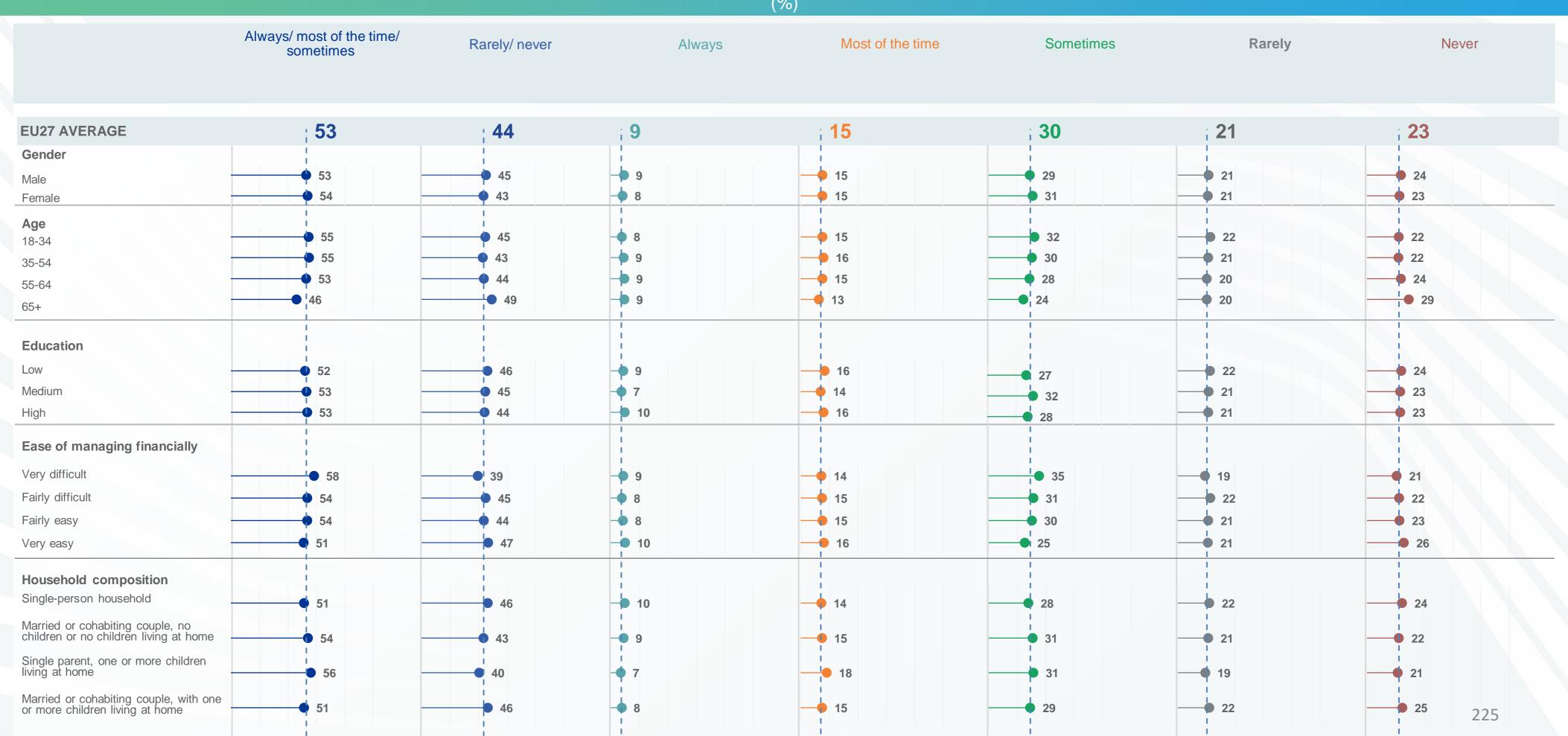


Adults (aged 18+) who have purchased any goods or services via the Internet in the past 12 months

Experience of commercial/advertising practices - Results by key subgroups



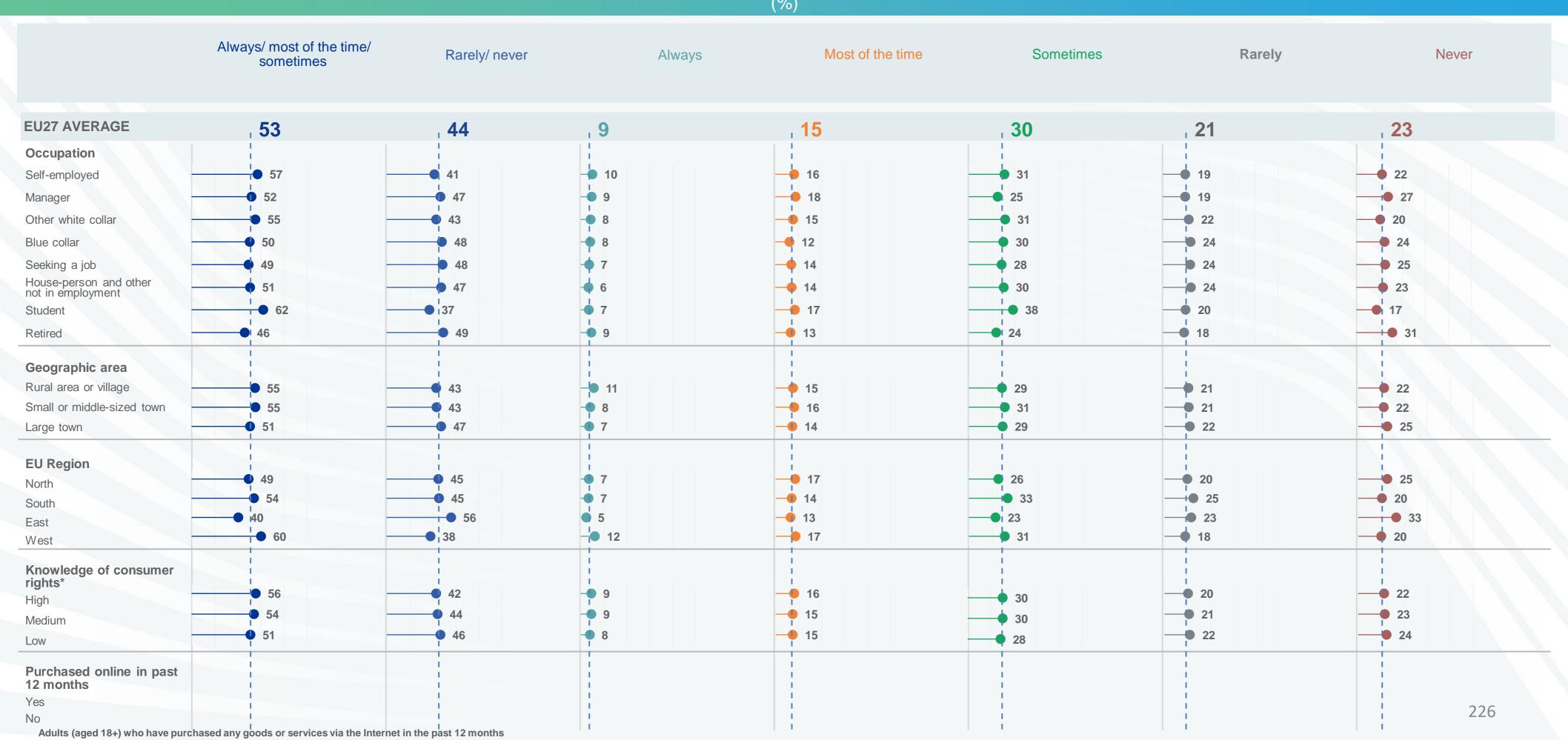
When you are searching for or buying products online, how often, if at all, would you say you experience...not understanding why your search results are ordered in the way they are?



Experience of commercial/advertising practices - Results by key subgroups



When you are searching for or buying products online, how often, if at all, would you say you experience...not understanding why your search results are ordered in the way they are?



<sup>\*</sup> See technical note for calculation of indicator

Experience of commercial/advertising practices - Results by key subgroups



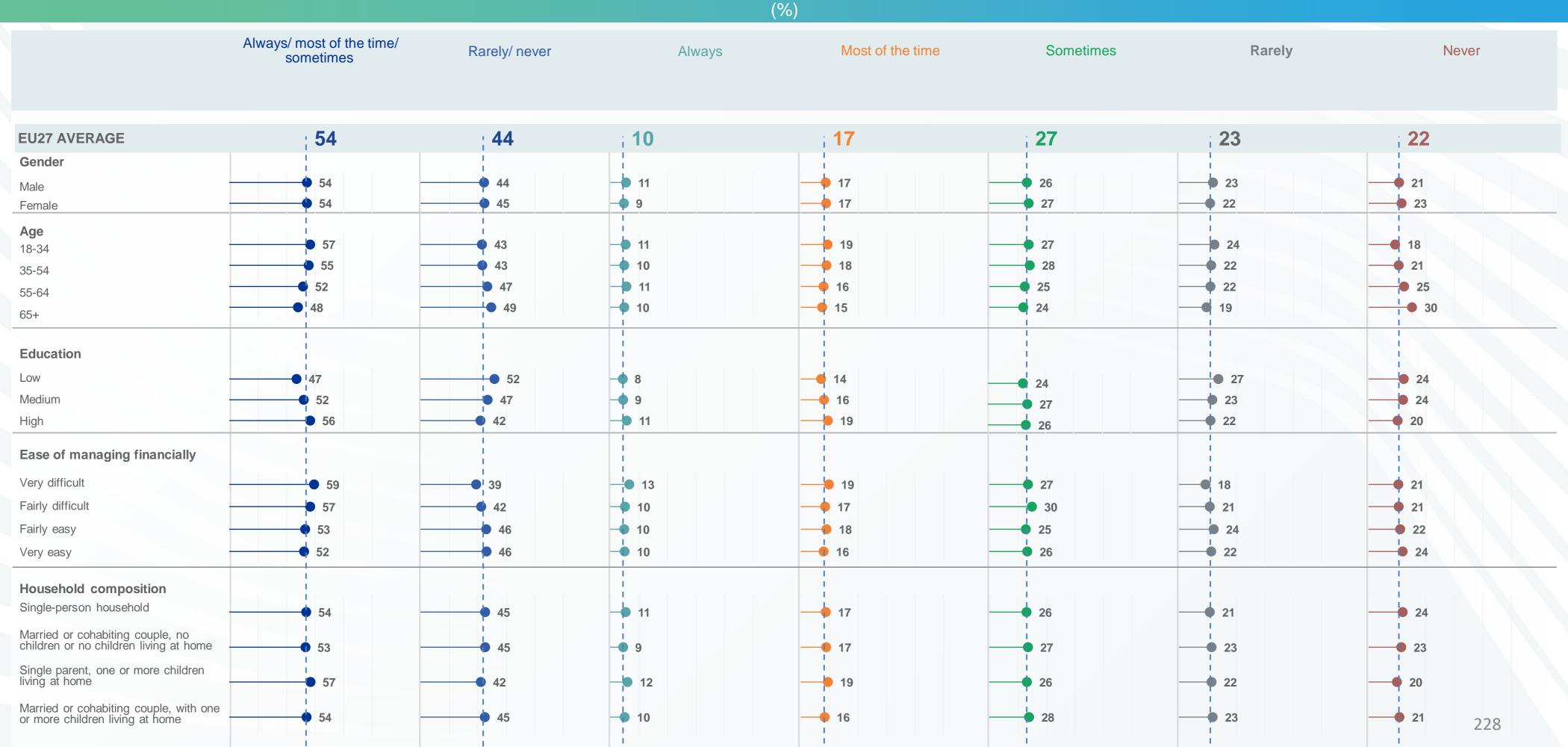
When you are searching for or buying products online, how often, if at all, would you say you experience...not understanding why your search results are ordered in the way they are?



Adults (aged 18+) who have purchased any goods or services via the Internet in the past 12 months



When you are searching for or buying products online, how often, if at all, would you say you experience...unclear explanations on the use of your personal data?

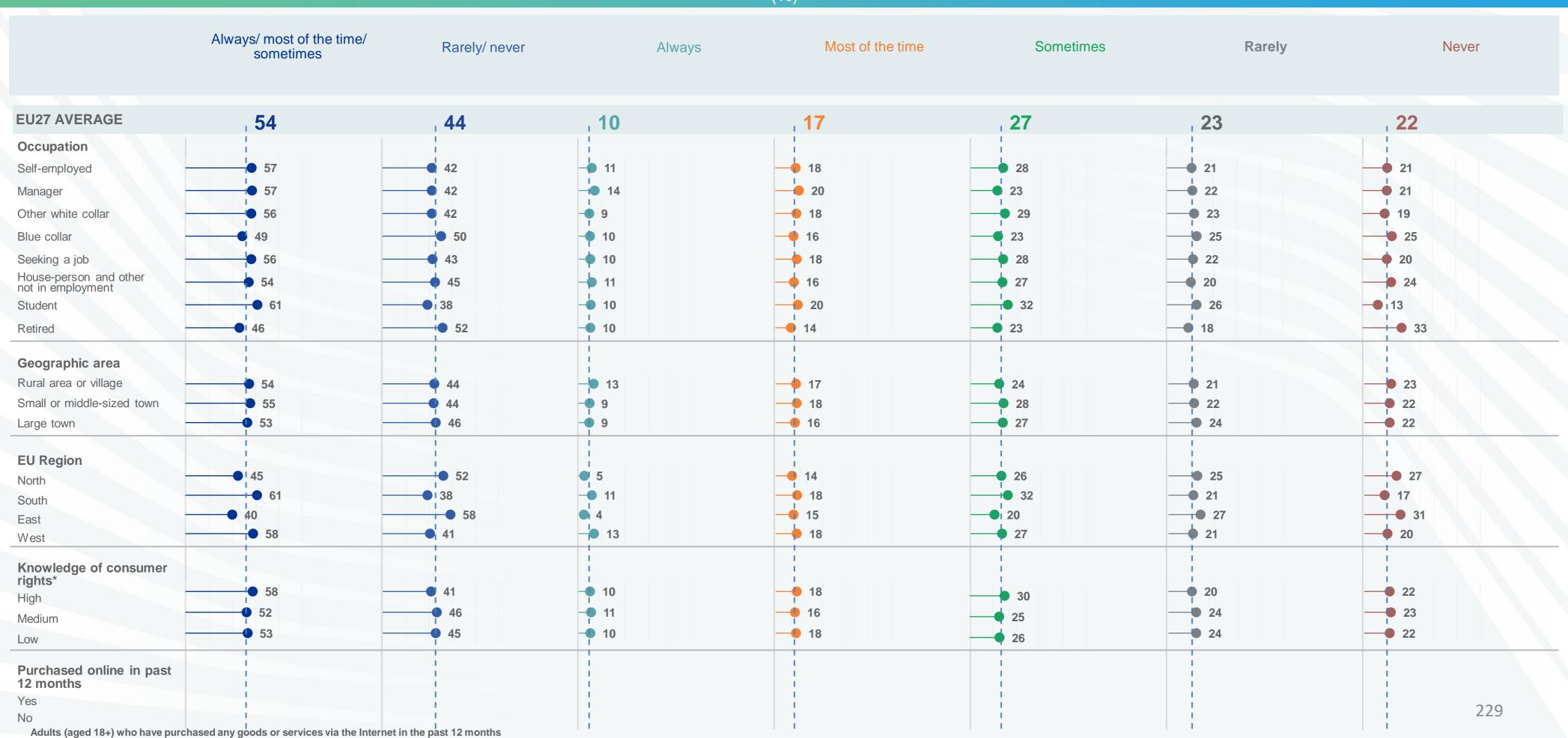


Experience of commercial/advertising practices - Results by key subgroups



When you are searching for or buying products online, how often, if at all, would you say you experience...unclear explanations on the use of your personal data?

(%)

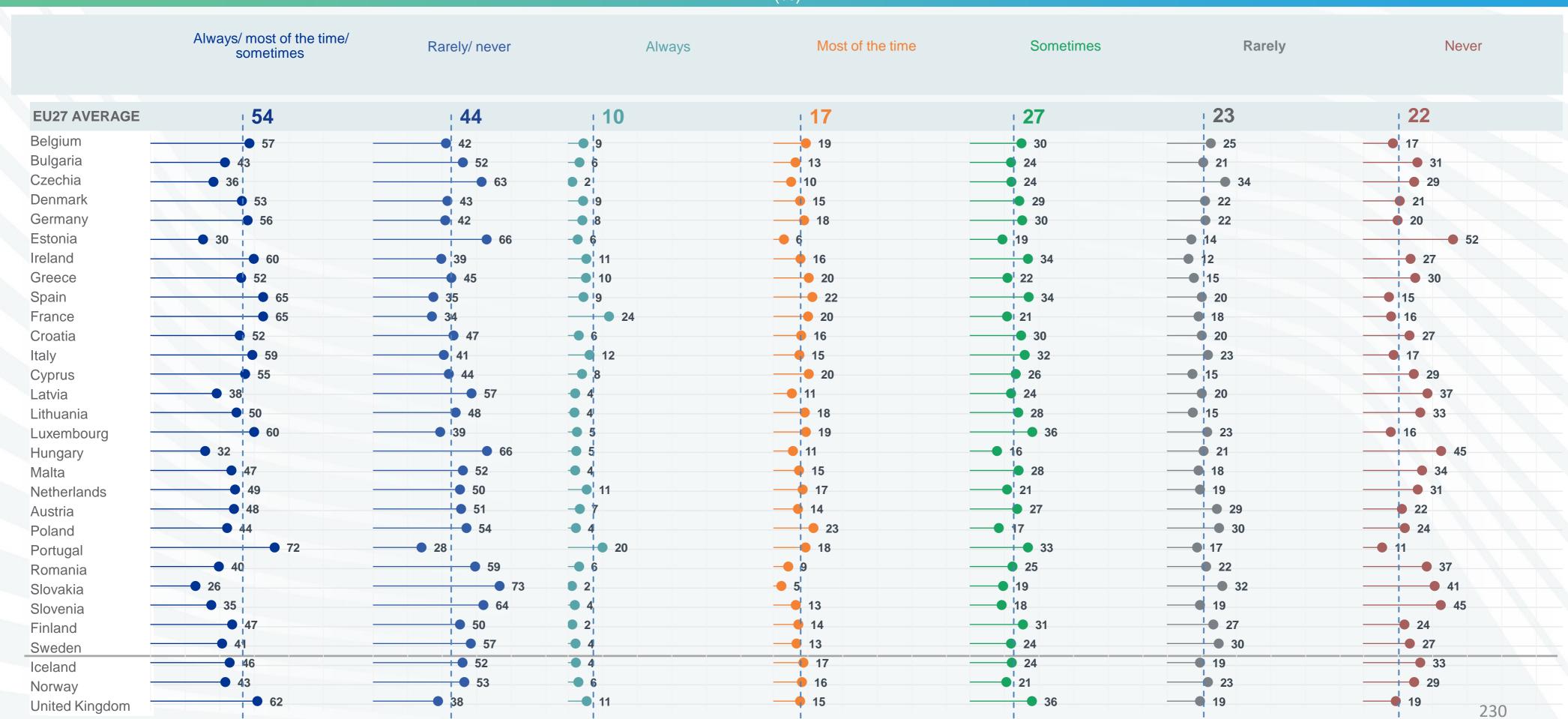


<sup>\*</sup> See technical note for calculation of indicator





When you are searching for or buying products online, how often, if at all, would you say you experience...unclear explanations on the use of your personal data? (%)



Concerns about online targeted advertising - Results by key subgroups



## Which, if any, of the following concerns about online targeted advertising are very important to you personally?

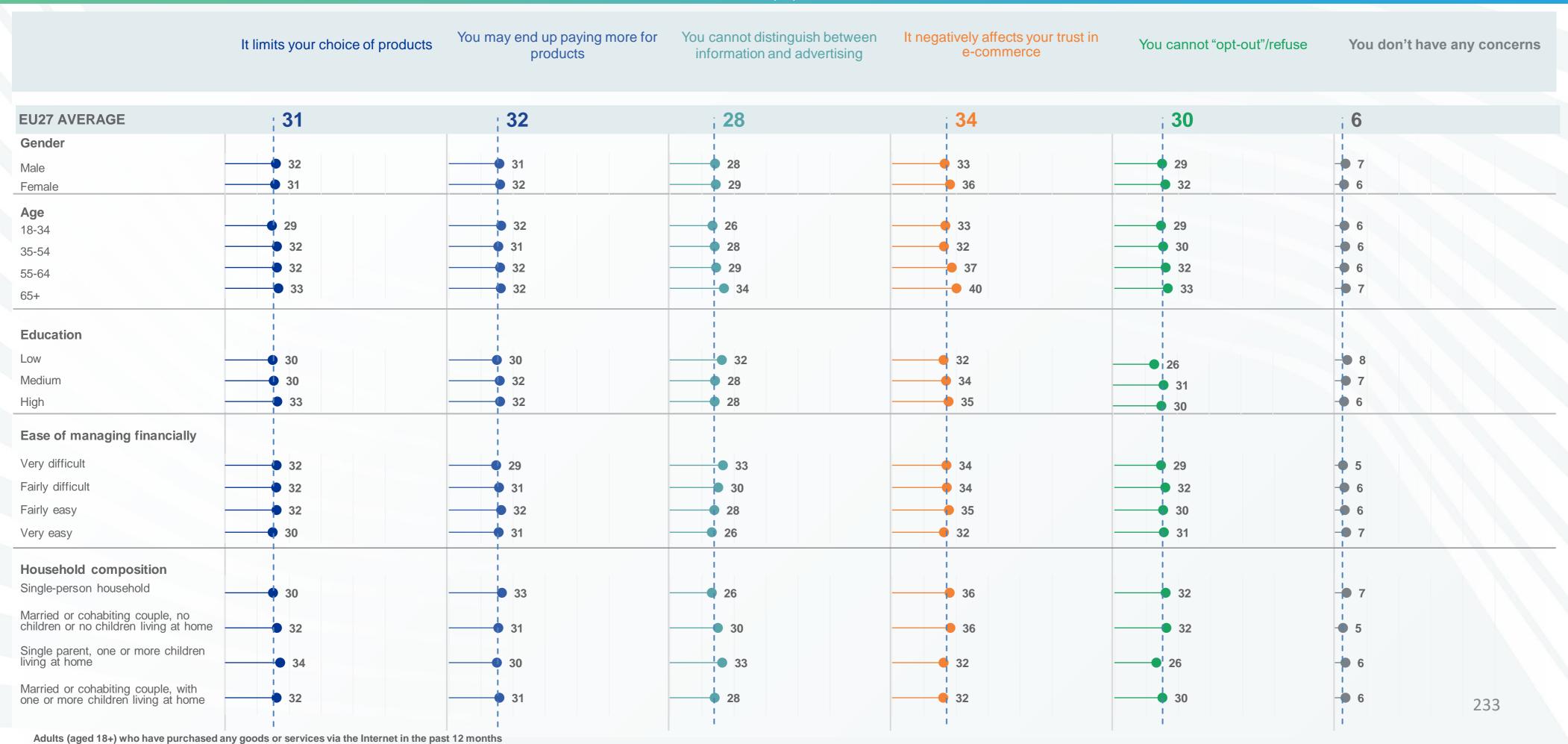




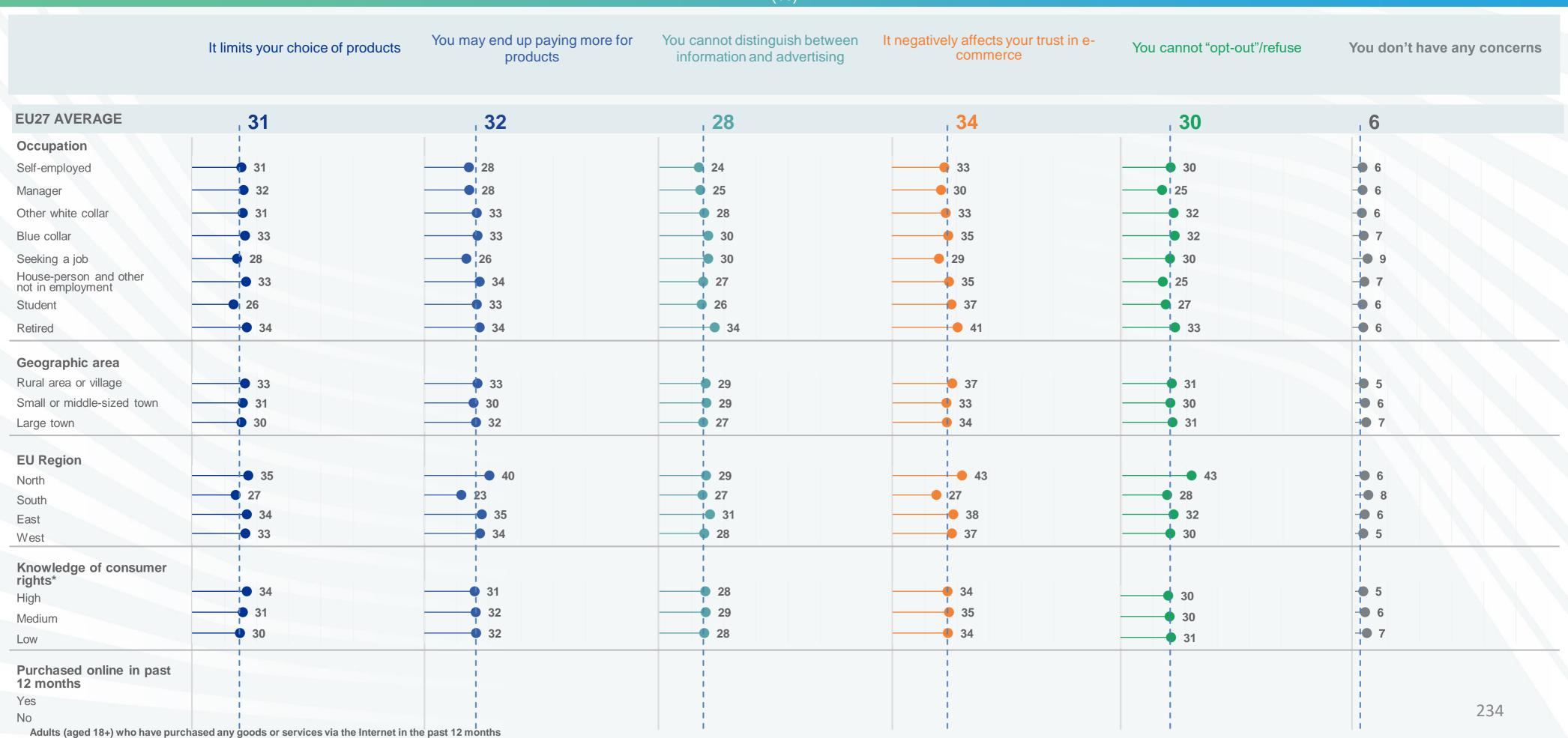


<sup>\*</sup> See technical note for calculation of indicator





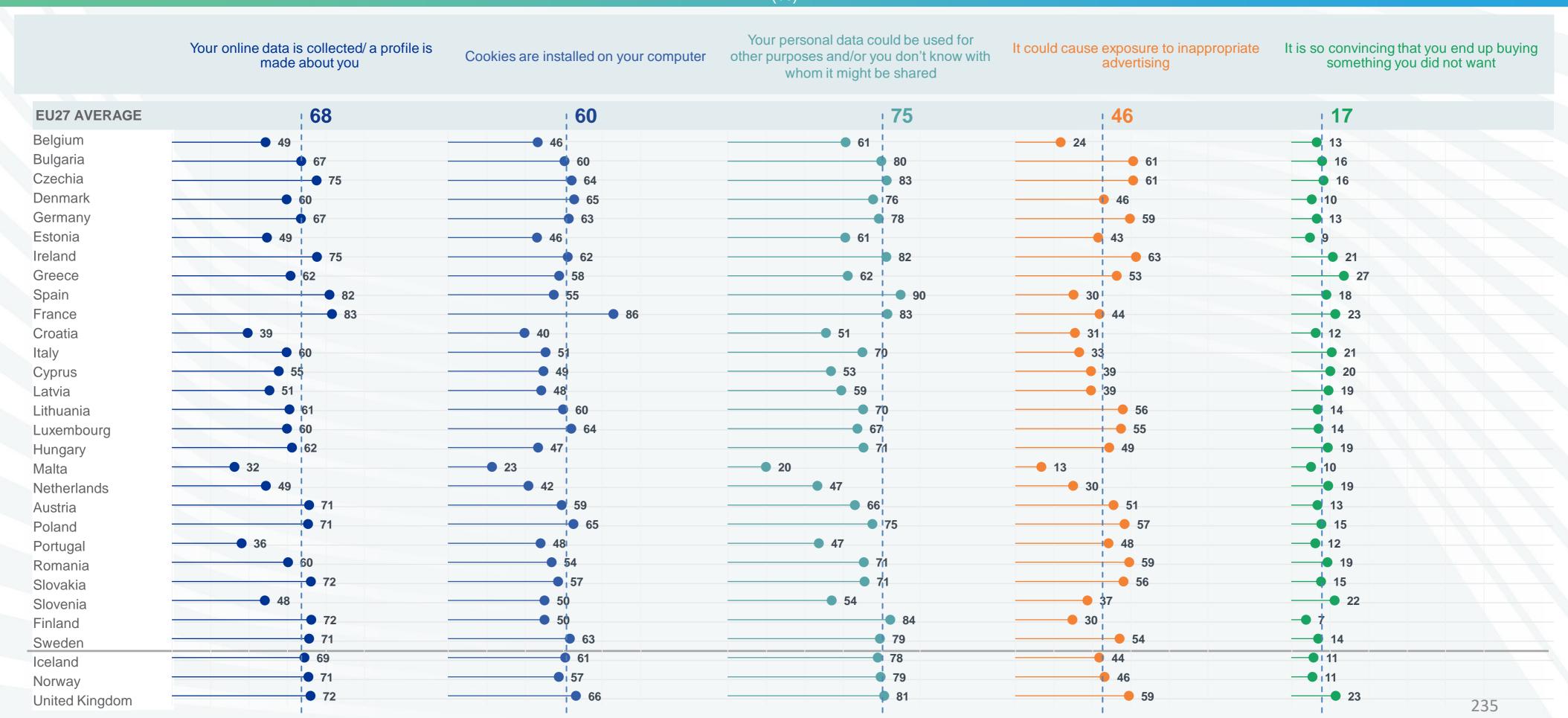




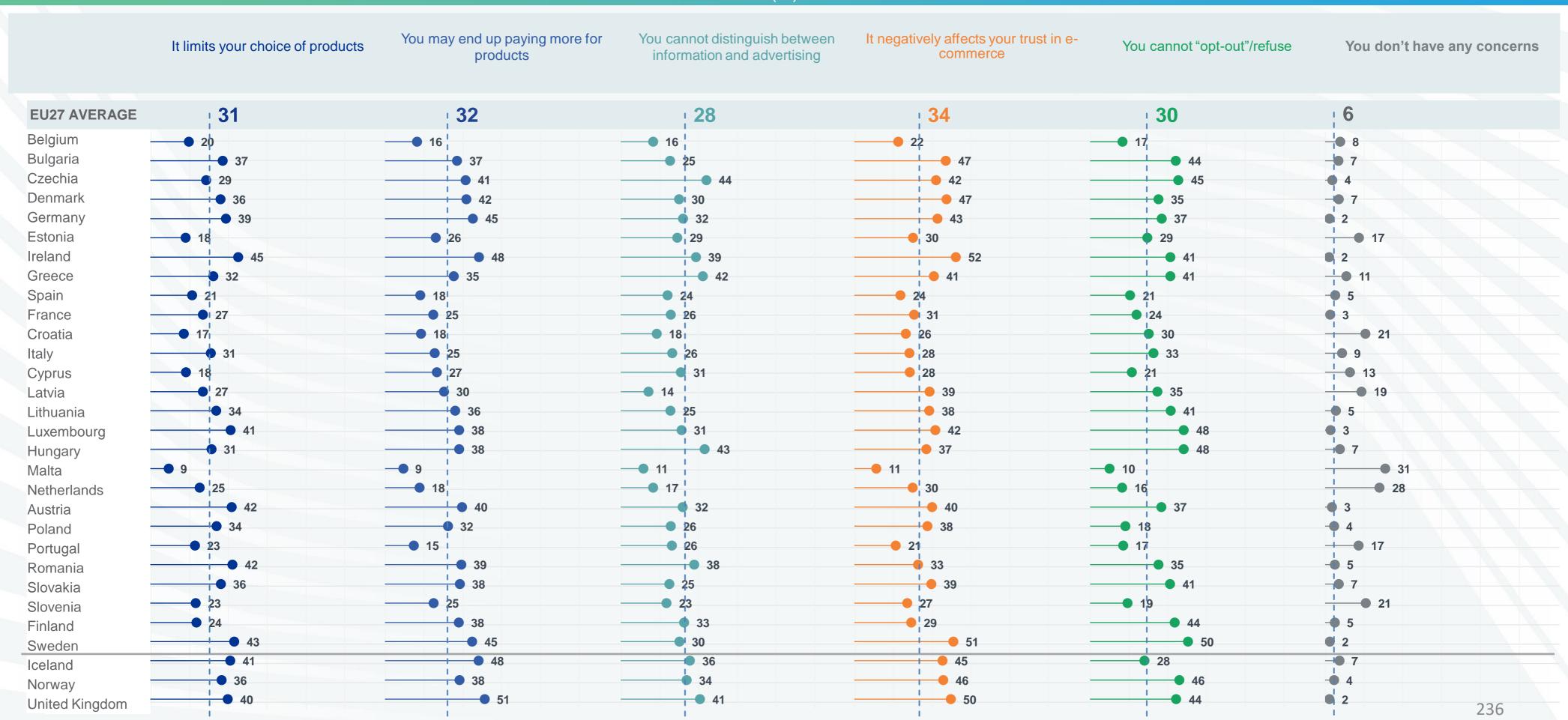
<sup>\*</sup> See technical note for calculation of indicator





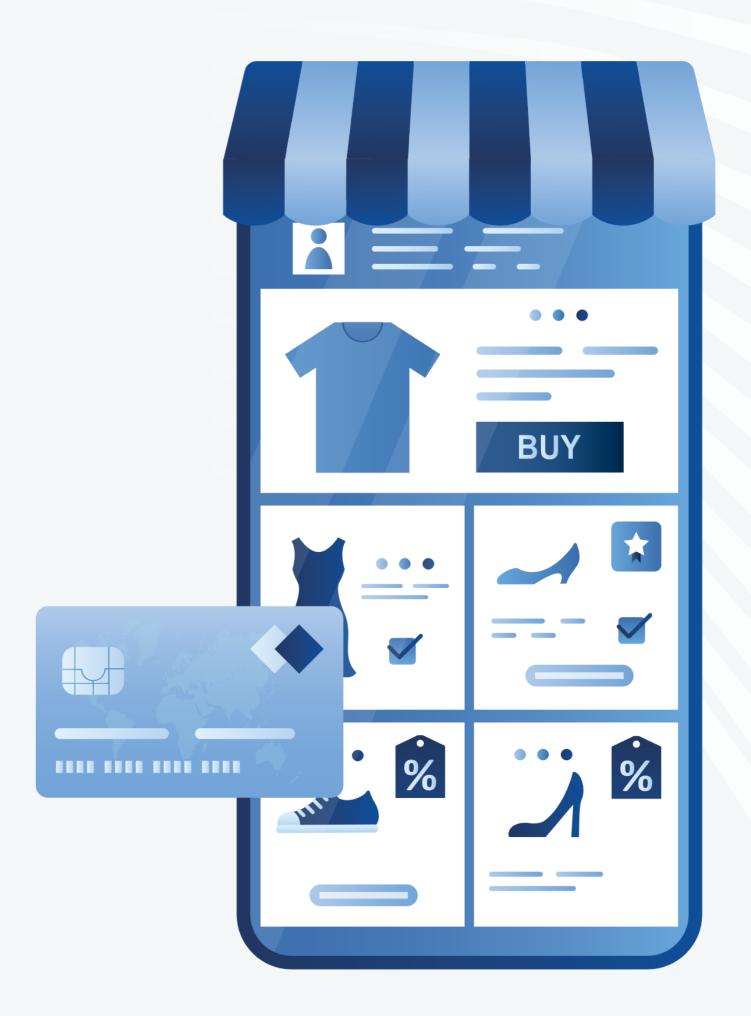








# Consumer behaviour

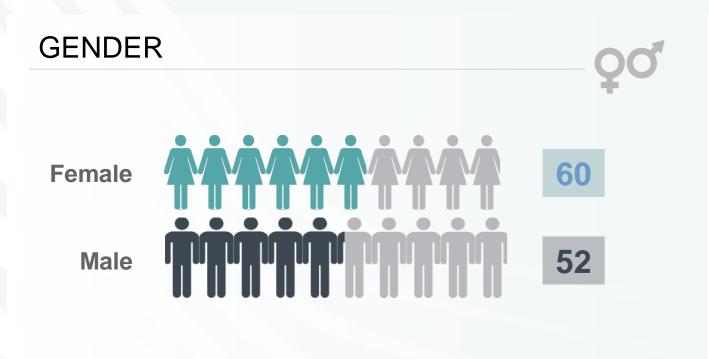




Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - 'Yes' Total (%)

**EU27 AVERAGE** 

56

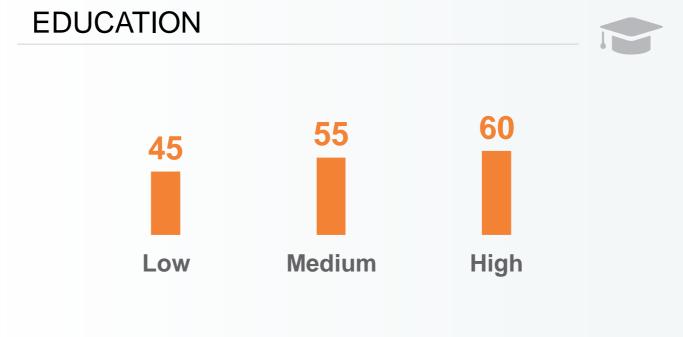


52

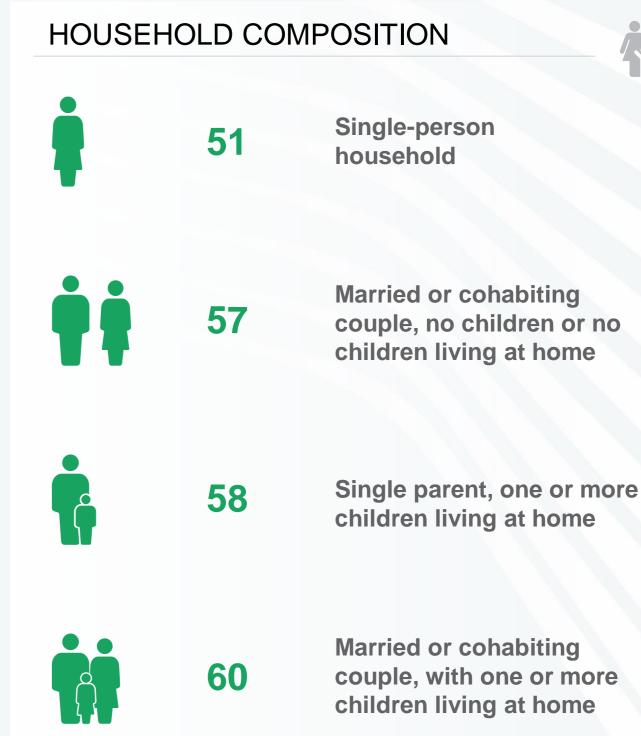
59

156

57







**AGE** 

18-34

35-54

55-64

65+





Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - 'Yes' Total

(%)

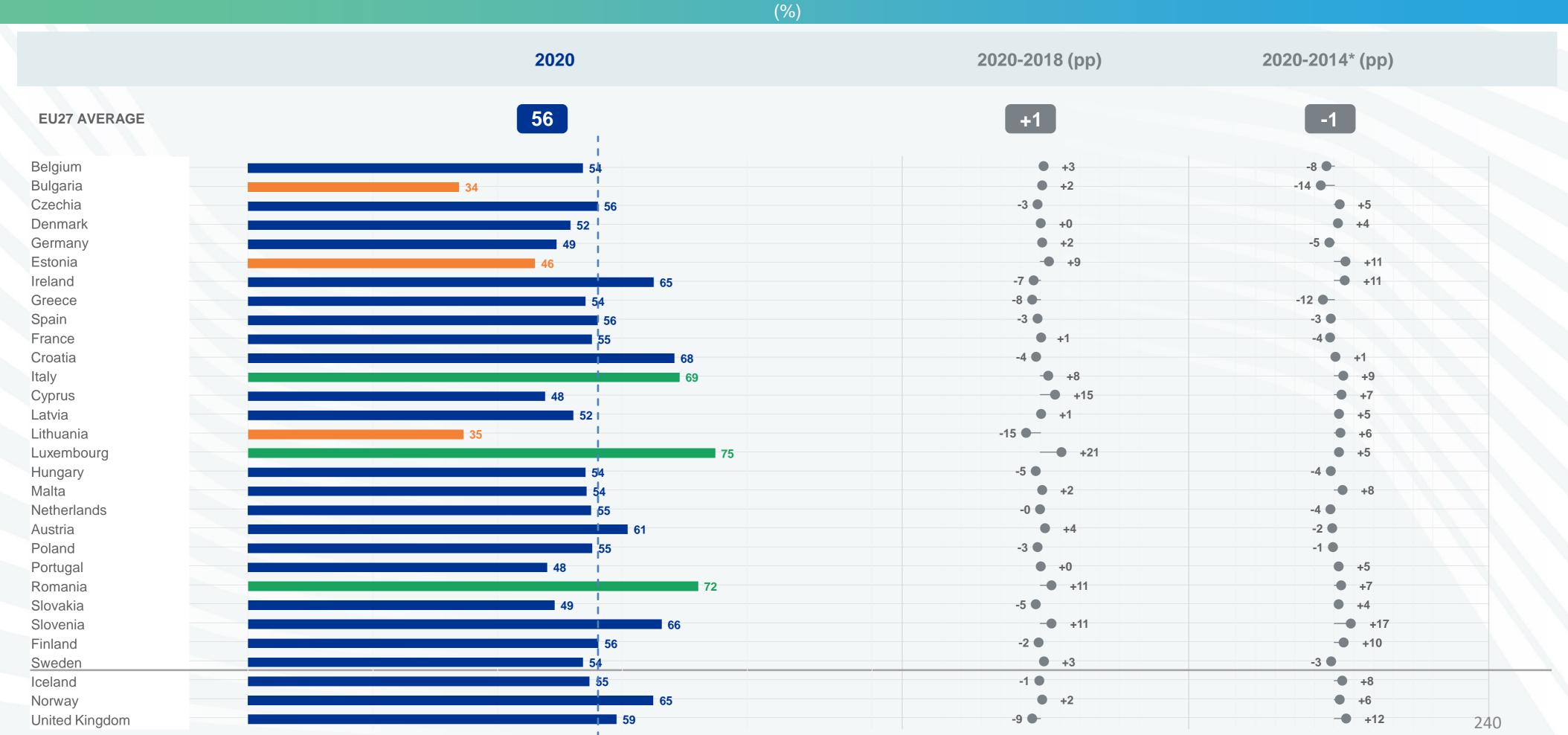


# Consumer behaviour

Attention to environmental impact - Results by country



Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - 'Yes' Total



Attention to environmental impact - Results by key subgroups



Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - Yes, for all or most goods or services you bought



EASE OF MANAGING FINANCIALLY

26

**Fairly** 

difficult

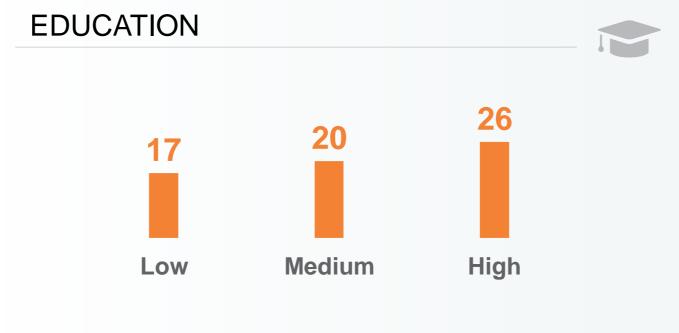
19

Very

difficult

23



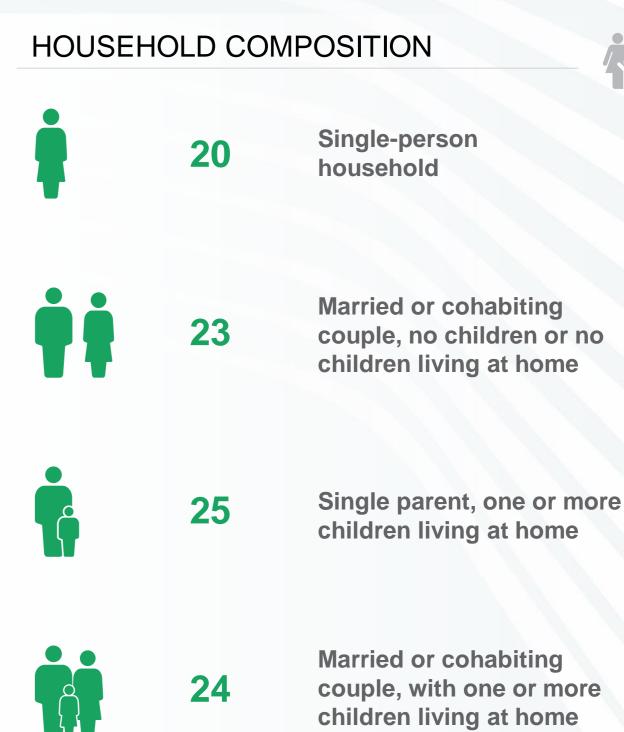


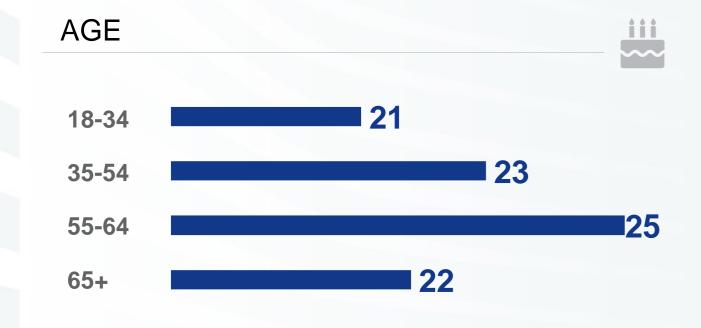
21

**Fairly** 

easy





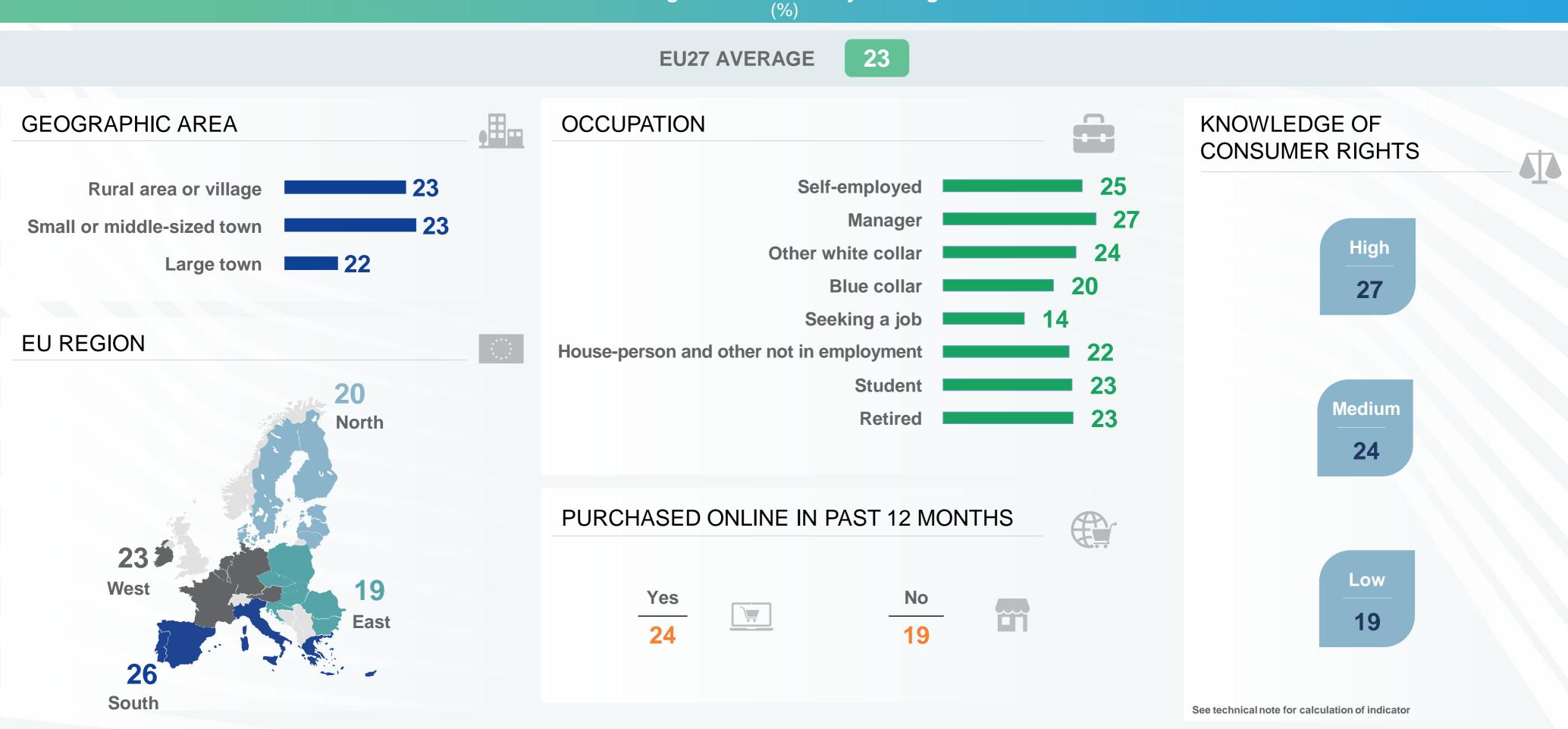








Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - Yes, for all or most goods or services you bought



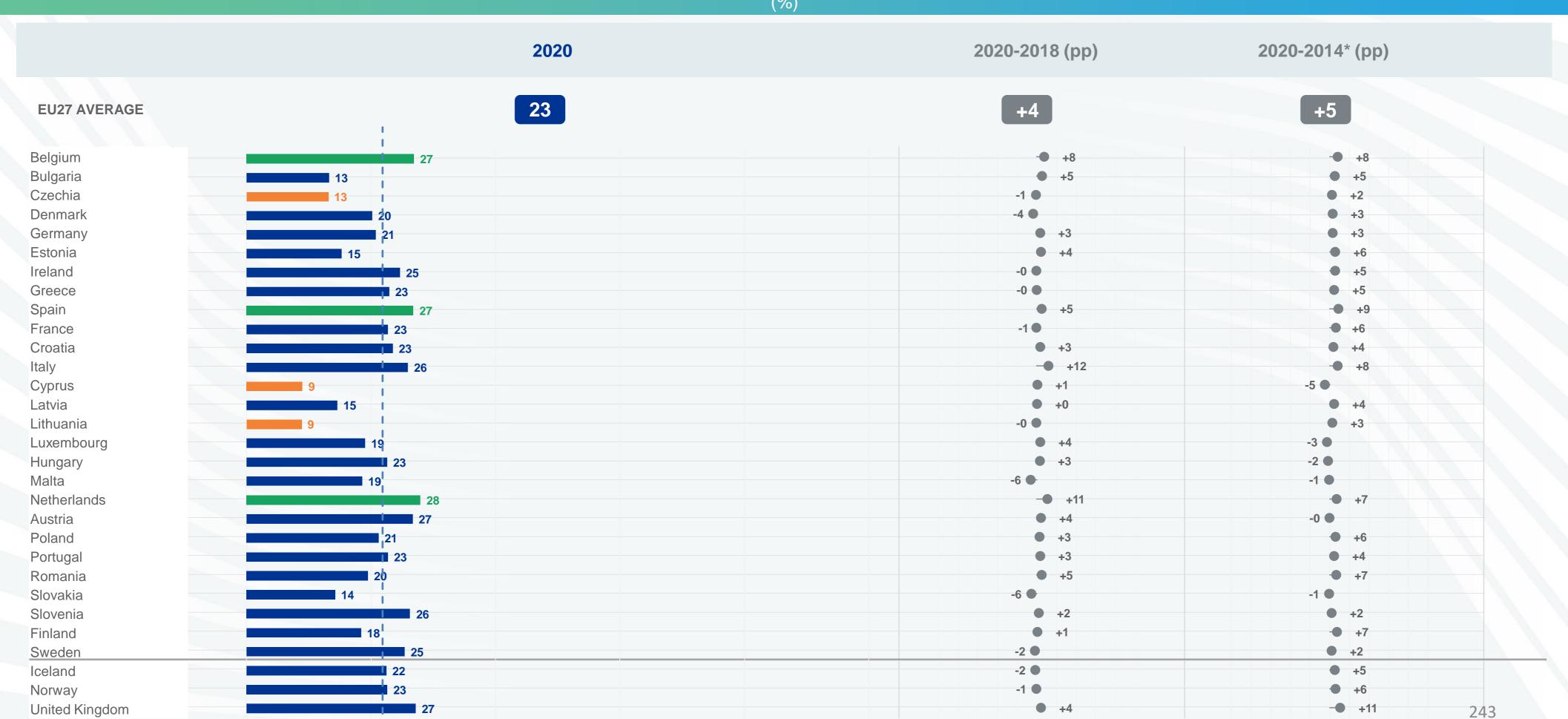


#### Consumer behaviour

Attention to environmental impact - Results by country



Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - Yes, for all or most goods or services you bought





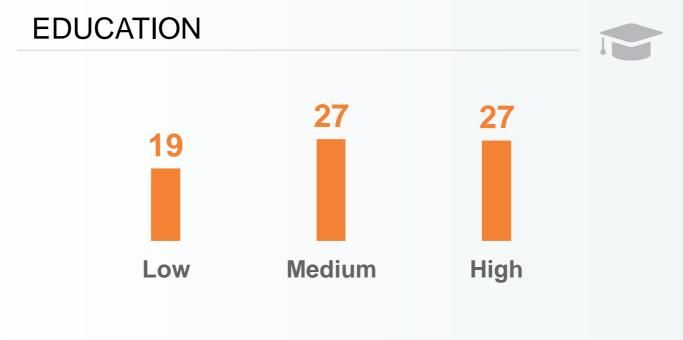
Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - Yes, but only for some

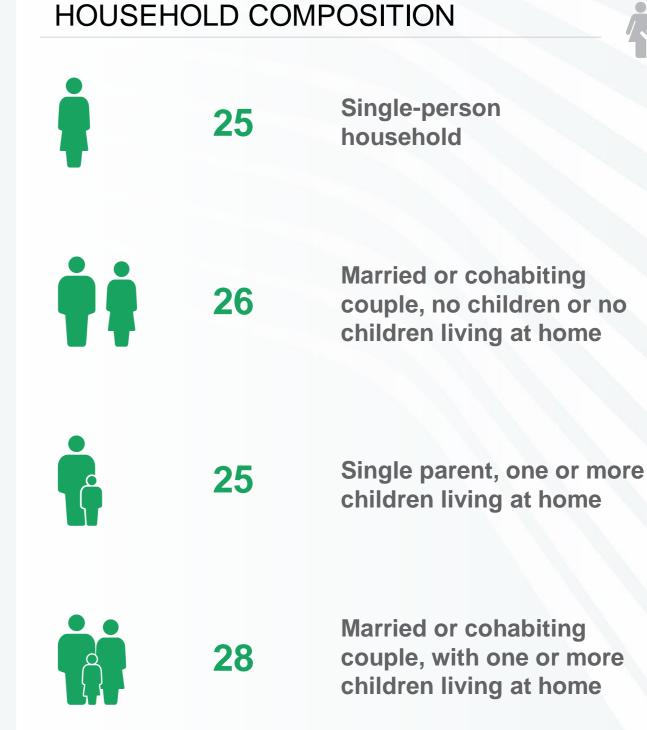
(%)

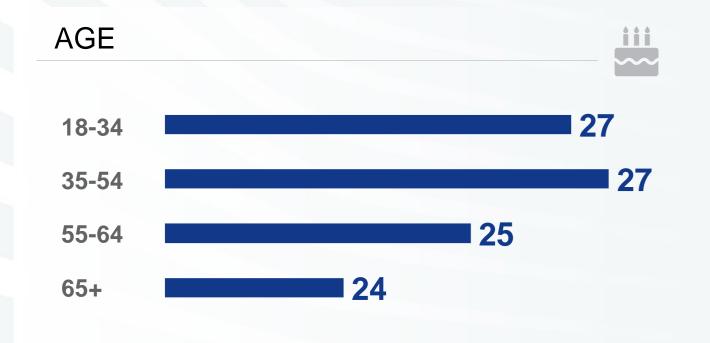












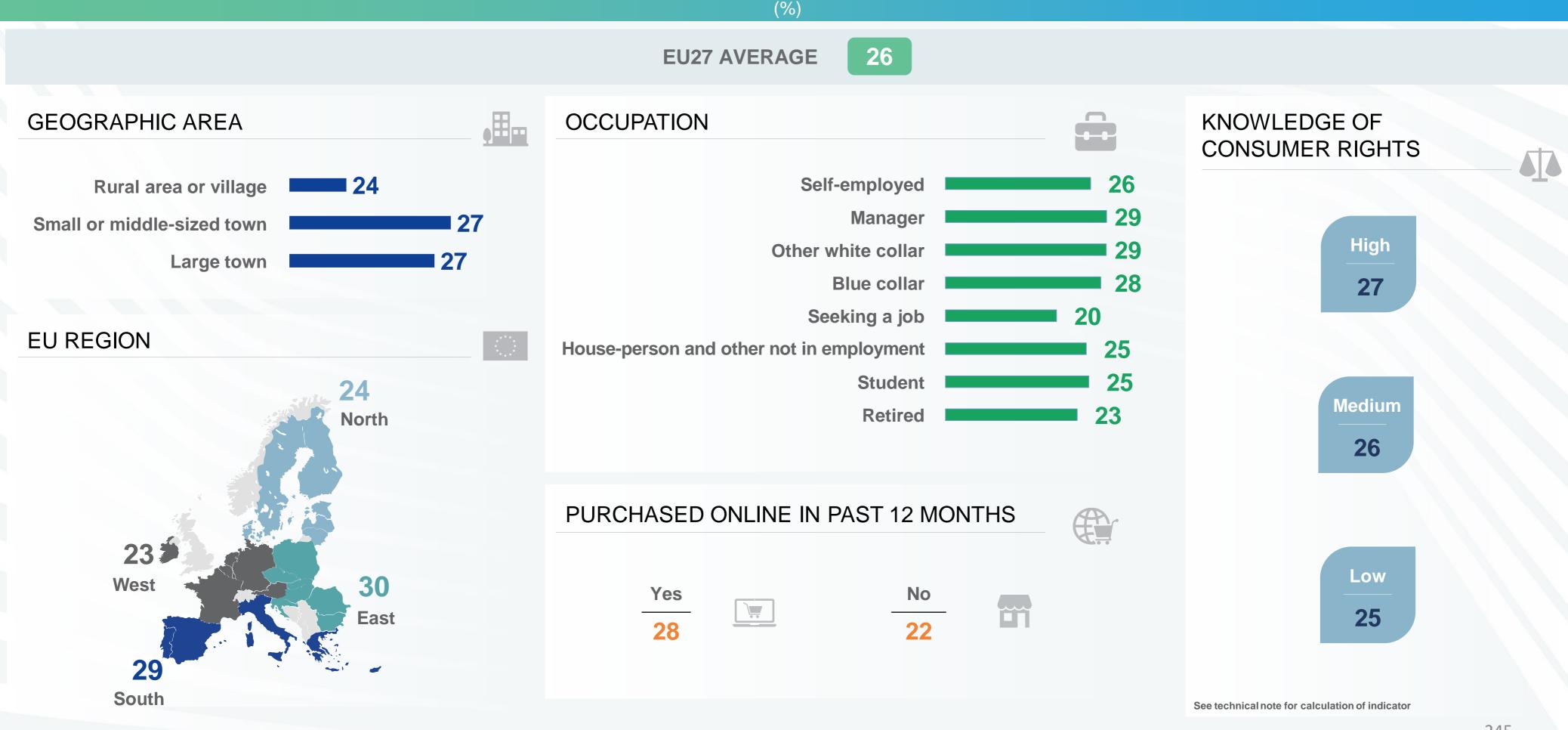






Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - Yes, but only for some

(%)





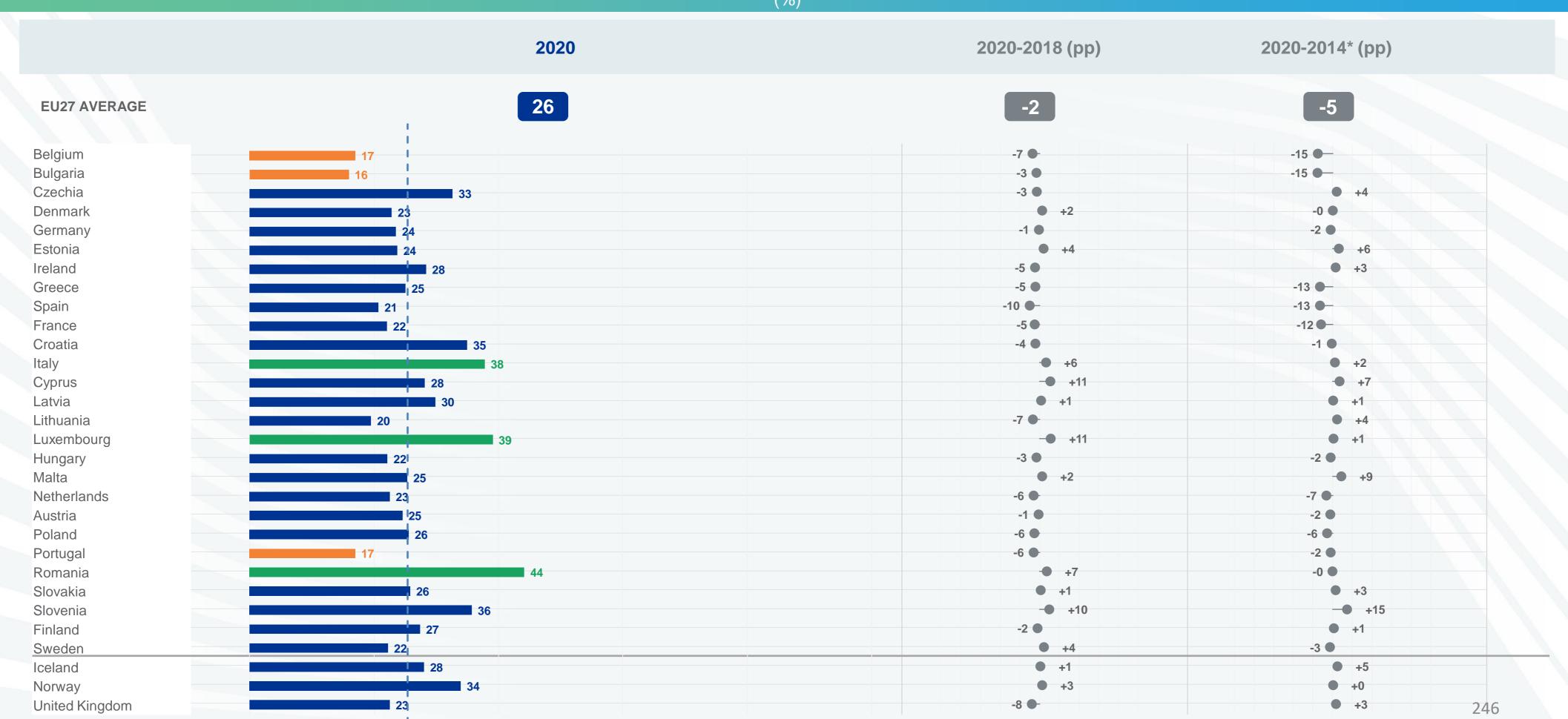
#### Consumer behaviour

Attention to environmental impact - Results by country



Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - Yes, but only for some

(%)



Attention to environmental impact - Results by key subgroups

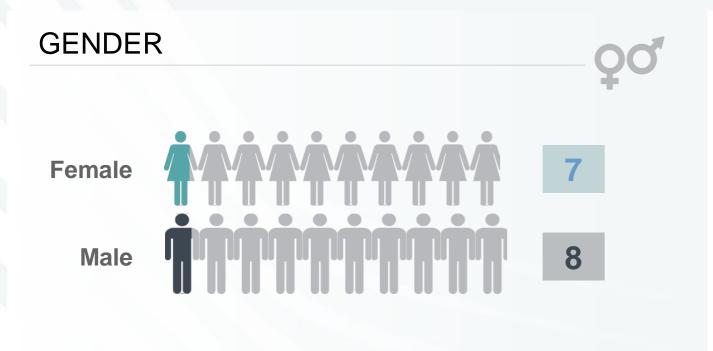


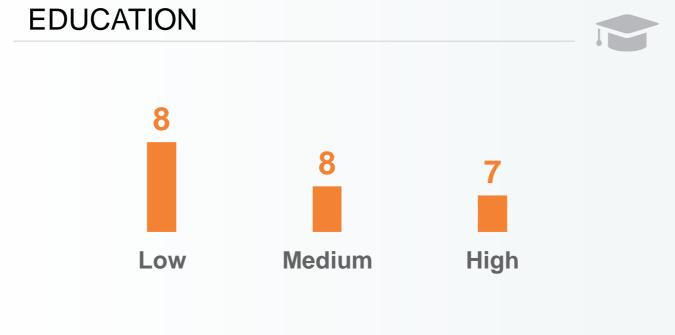
Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - Yes, but only for one or two

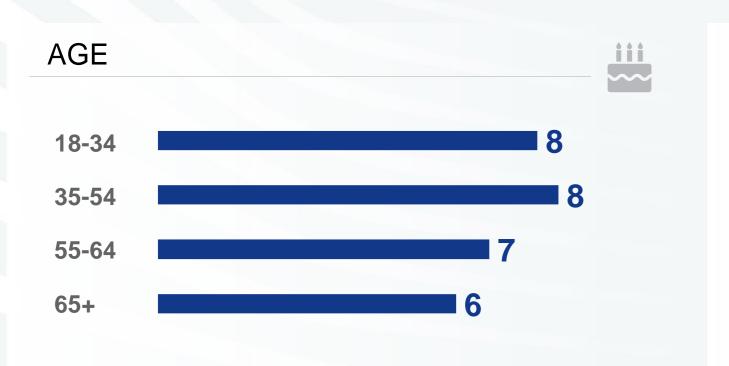
(%)

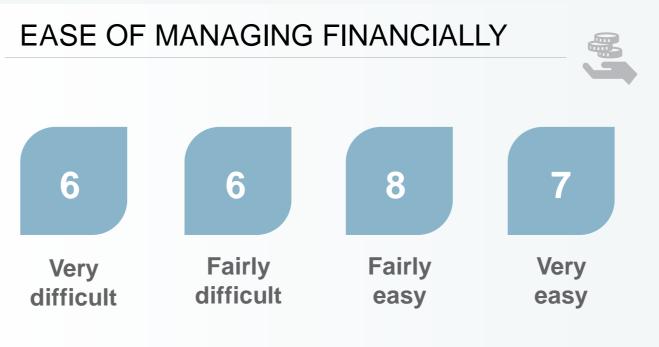


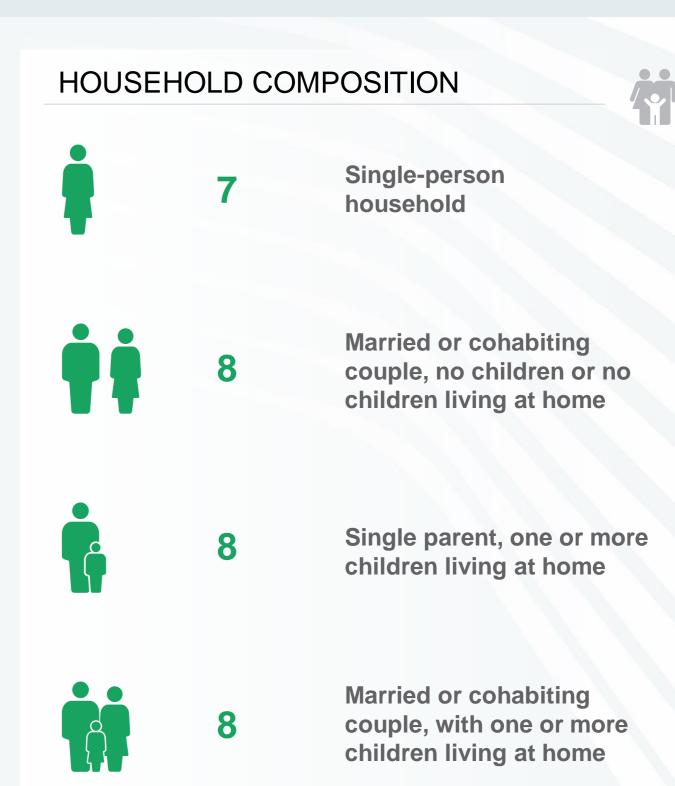








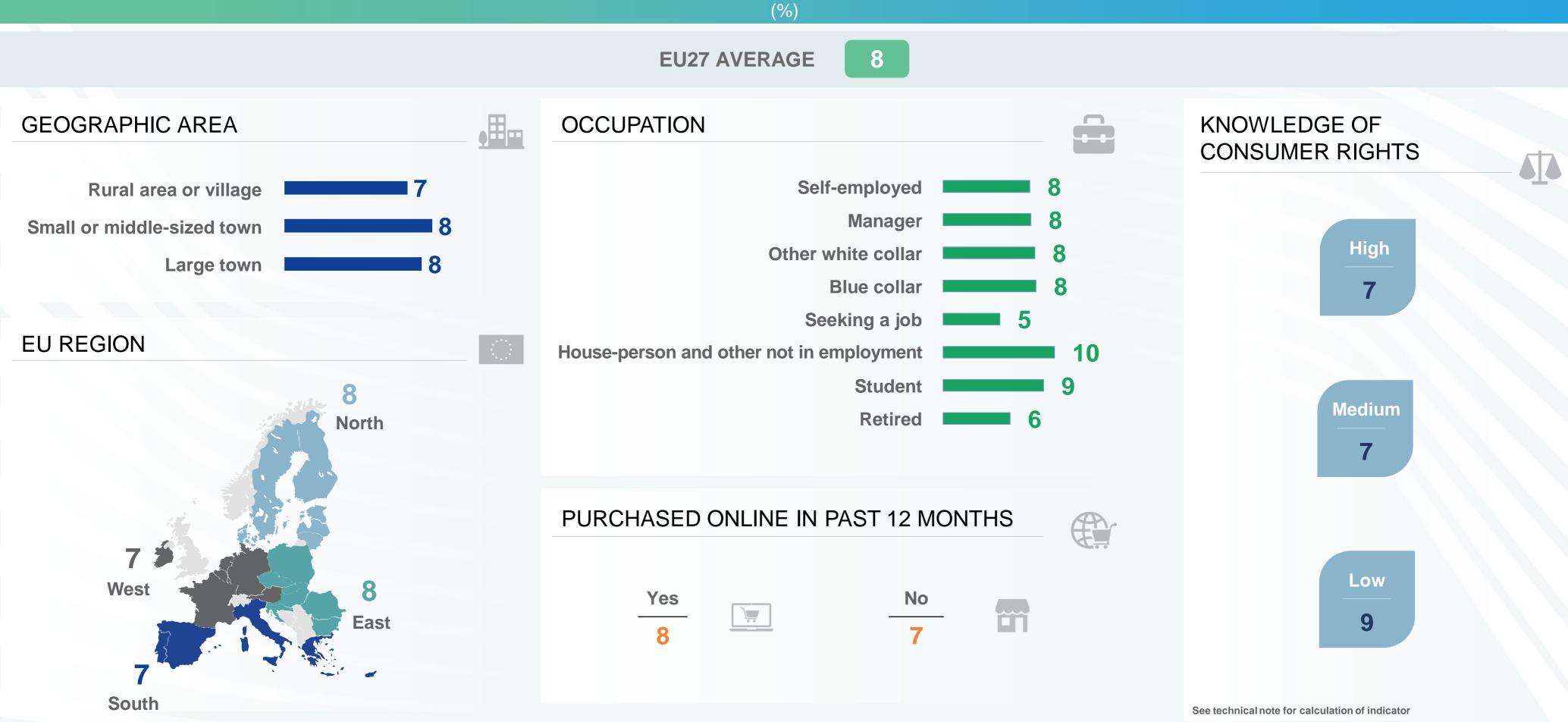








Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - Yes, but only for one or two





#### Consumer behaviour

Attention to environmental impact - Results by country



Considering everything you have bought during the last two weeks, did the environmental impact of any goods or services influence your choice? - Yes, but only for one or two





#### In the past 12 months, have you purchased any goods or services via the Internet?







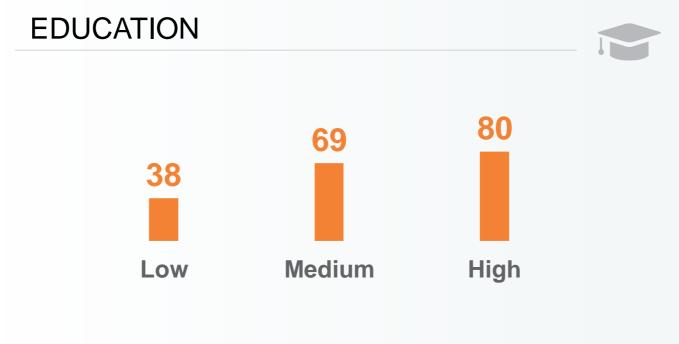
## In the past 12 months, have you purchased any goods or services via the Internet? - 'Yes' Total

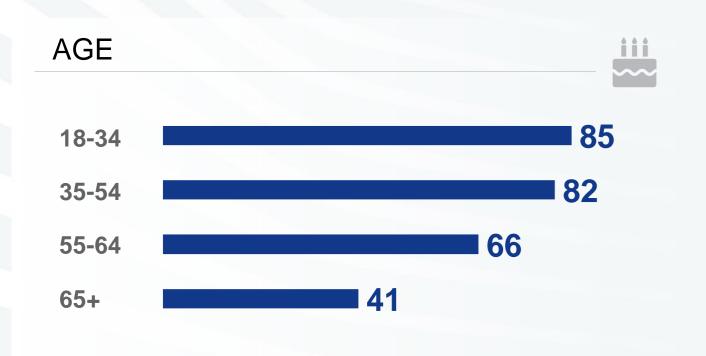
(%)

**EU27 AVERAGE** 

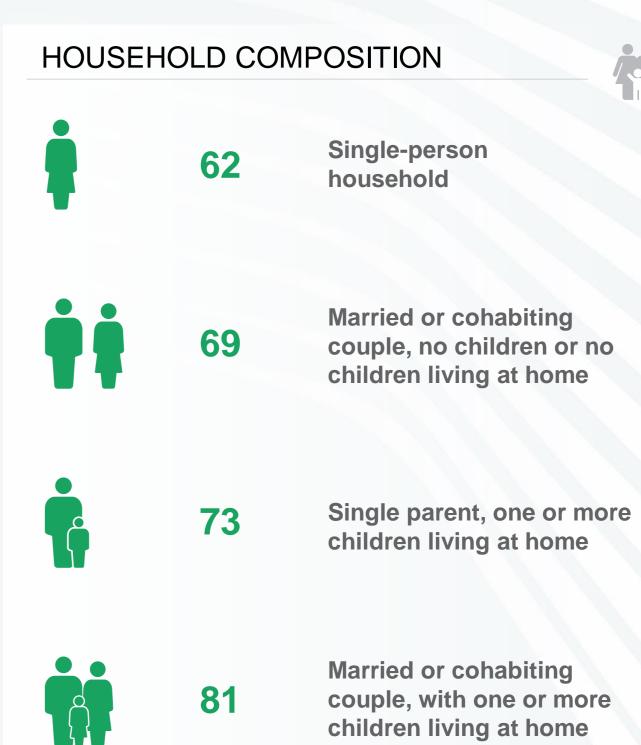










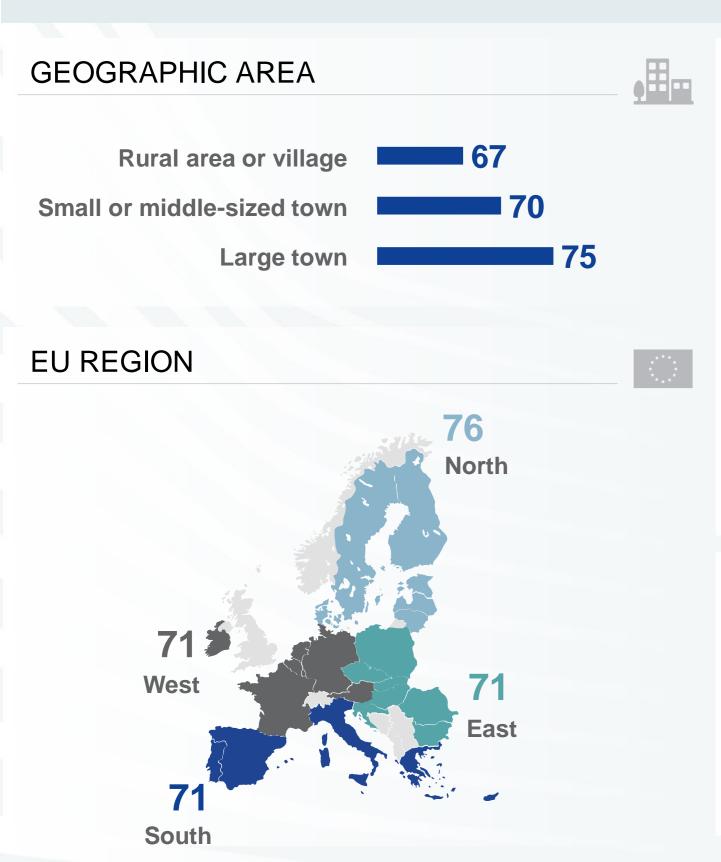


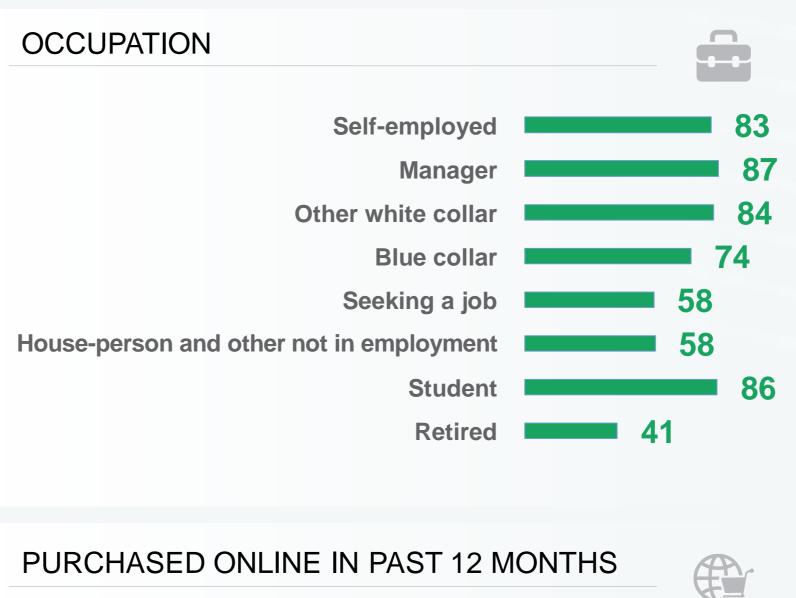


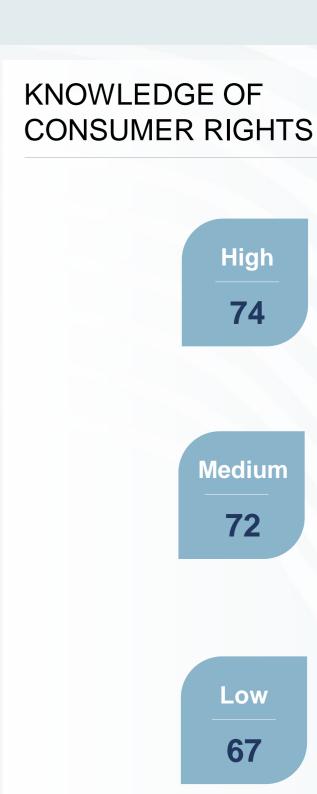
# In the past 12 months, have you purchased any goods or services via the Internet? - 'Yes' Total

%)





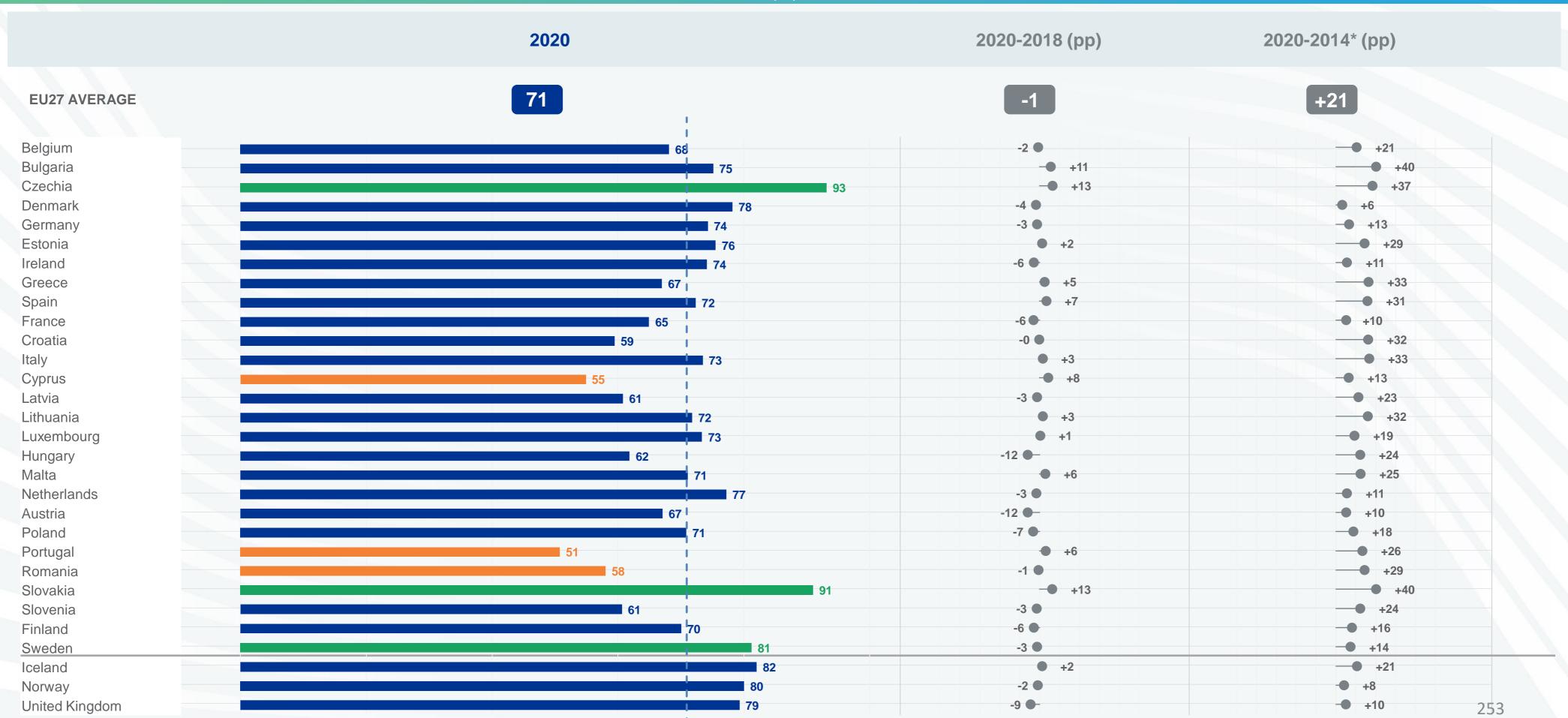




See technical note for calculation of indicator



# In the past 12 months, have you purchased any goods or services via the Internet? - 'Yes' Total



74

174

58

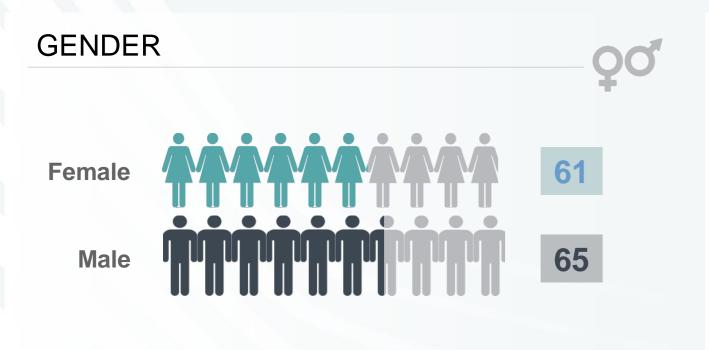
36

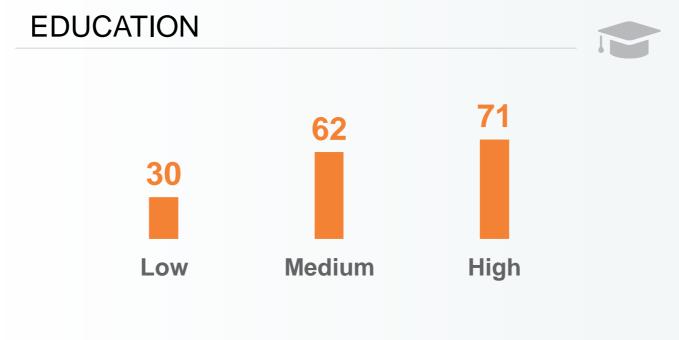


In the past 12 months, have you purchased any goods or services via the Internet? - Yes, from a retailer or service provider located <u>in your country</u>
(%)

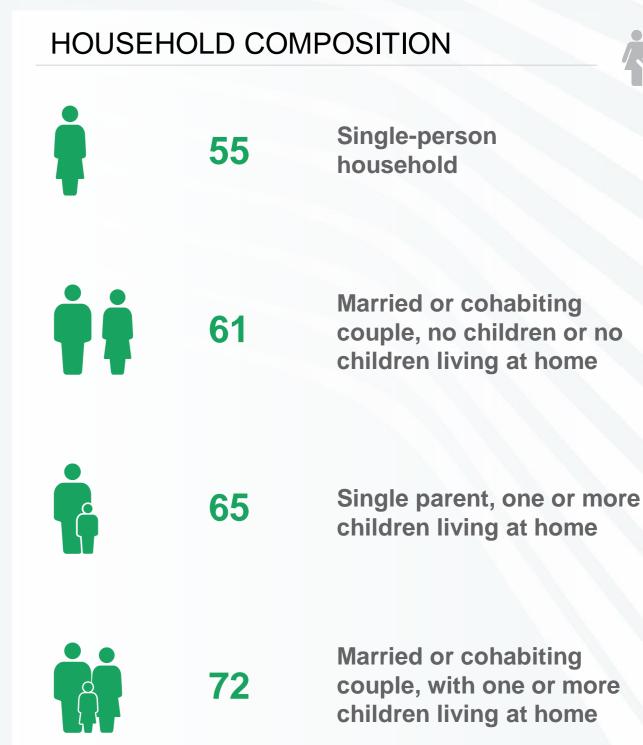
**EU27 AVERAGE** 

63









**AGE** 

18-34

35-54

55-64

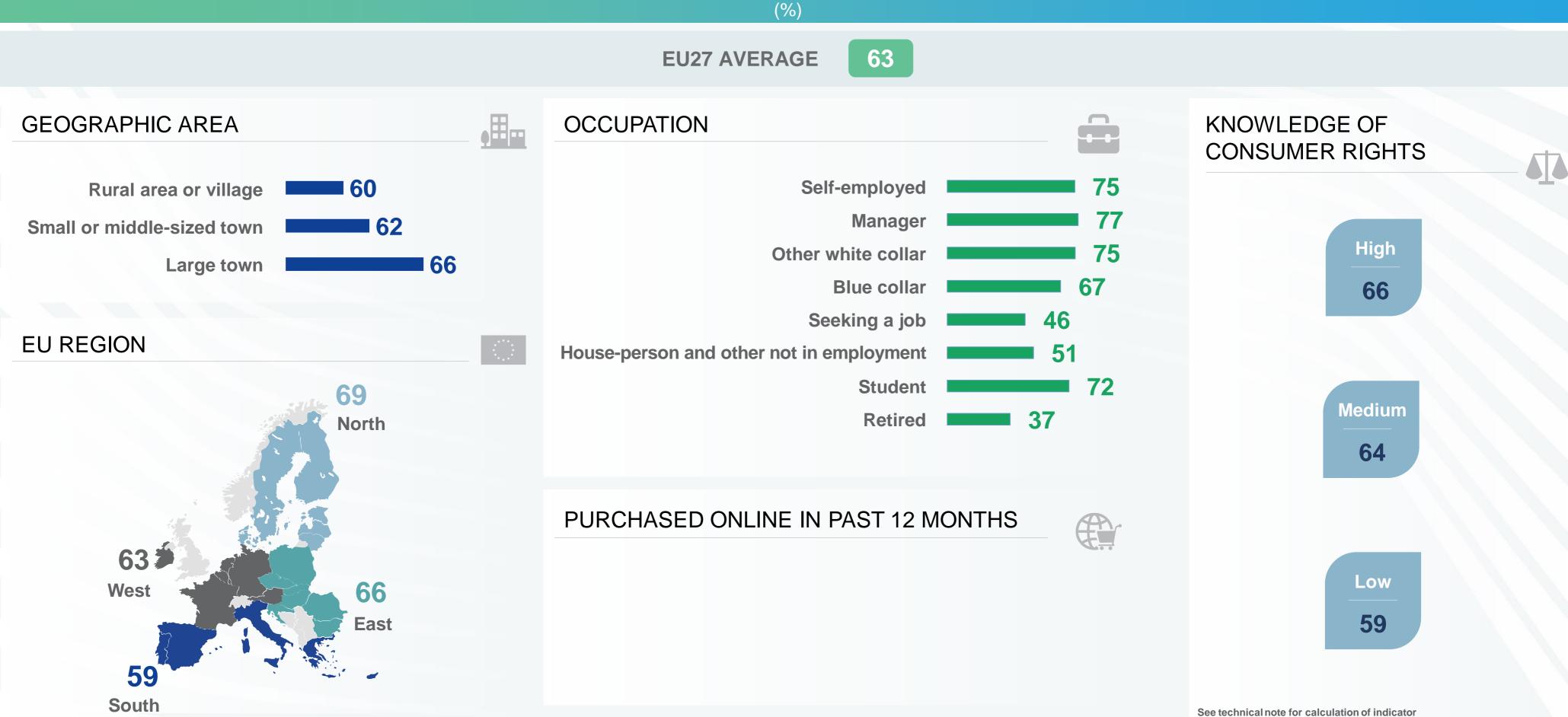
65+





In the past 12 months, have you purchased any goods or services via the Internet? - Yes, from a retailer or service provider located in your country

(%)

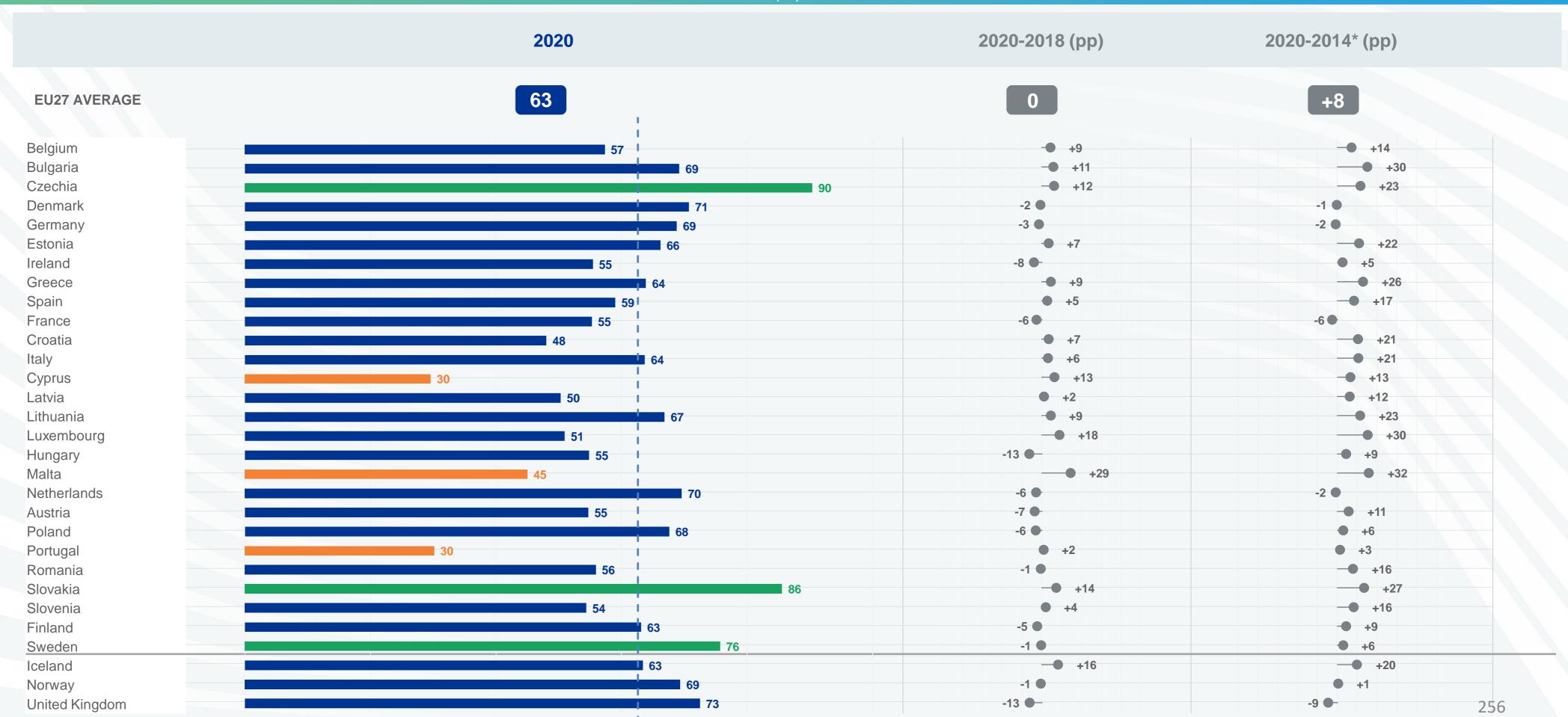


#### Consumer behaviour

Online purchasing in past 12 months (domestic and cross-border) - Results by country



In the past 12 months, have you purchased any goods or services via the Internet? - Yes, from a retailer or service provider located in your country



37

33

21



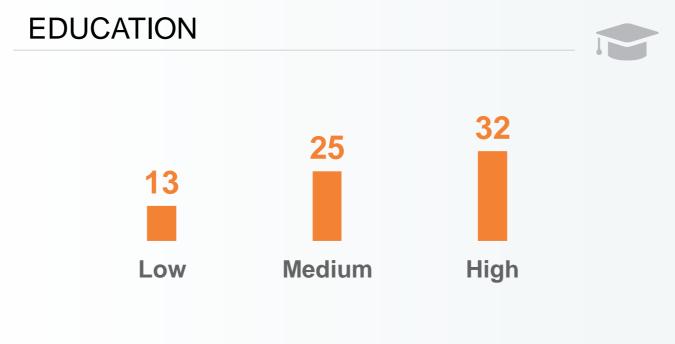
In the past 12 months, have you purchased any goods or services via the Internet? - Yes, from a retailer or service provider located in an/other EU country

(%)

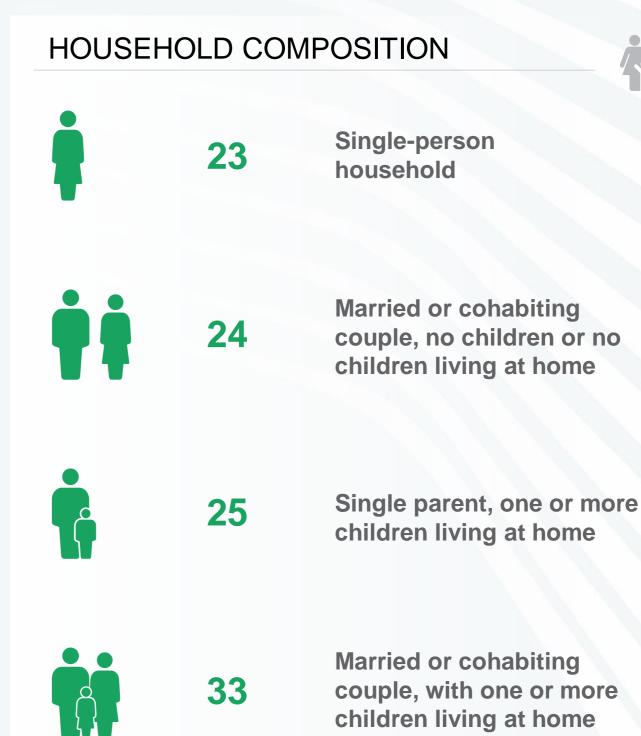
**EU27 AVERAGE** 

27









**AGE** 

18-34

35-54

55-64

65+





In the past 12 months, have you purchased any goods or services via the Internet? - Yes, from a retailer or service provider located in an/other EU country

(%)



**United Kingdom** 

#### Consumer behaviour

Online purchasing in past 12 months (domestic and cross-border) - Results by country



In the past 12 months, have you purchased any goods or services via the Internet? - Yes, from a retailer or service provider located in an/other EU country

(%) 2020 2020-2018 (pp) 2020-2014\* (pp) 27 +8 -1 **EU27 AVERAGE** Belgium -8 Bulgaria -0 Czechia -1 22 Denmark +2 Germany 29 Estonia -1 Ireland Greece +0 22 Spain +21 -17 🗨 France Croatia Italy Cyprus Latvia -4 +4 Lithuania -0 -3 Luxembourg -5 Hungary Malta +2 Netherlands +16 Austria -13 Poland -2 Portugal +2 +3 Romania +21 Slovakia -1 Slovenia -6 Finland -4 Sweden 30 +4 -17 Iceland -+10 Norway -4 -0

259

+10

+1

30

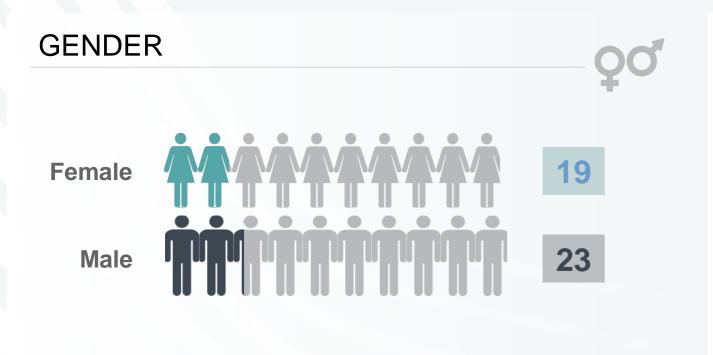
124

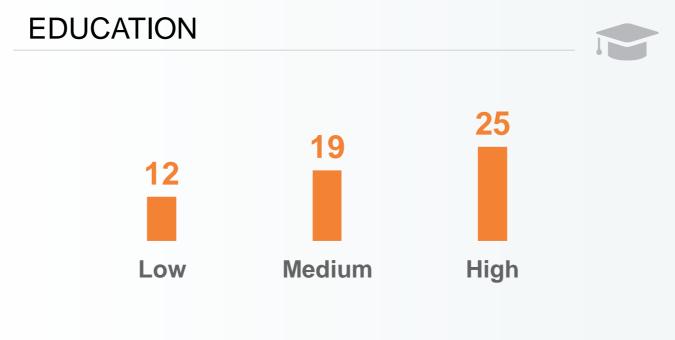


In the past 12 months, have you purchased any goods or services via the Internet? - Yes, from a retailer or service provider located outside the EU (%)

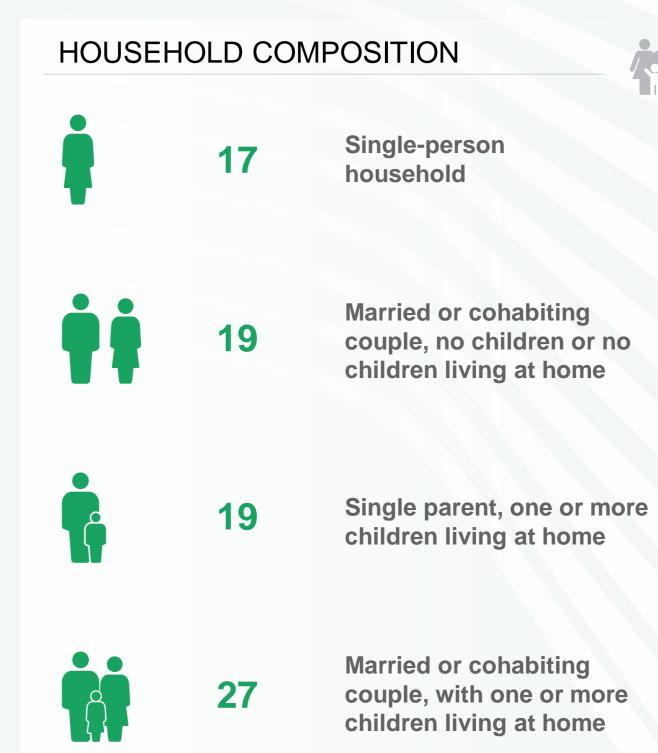


21









**AGE** 

18-34

35-54

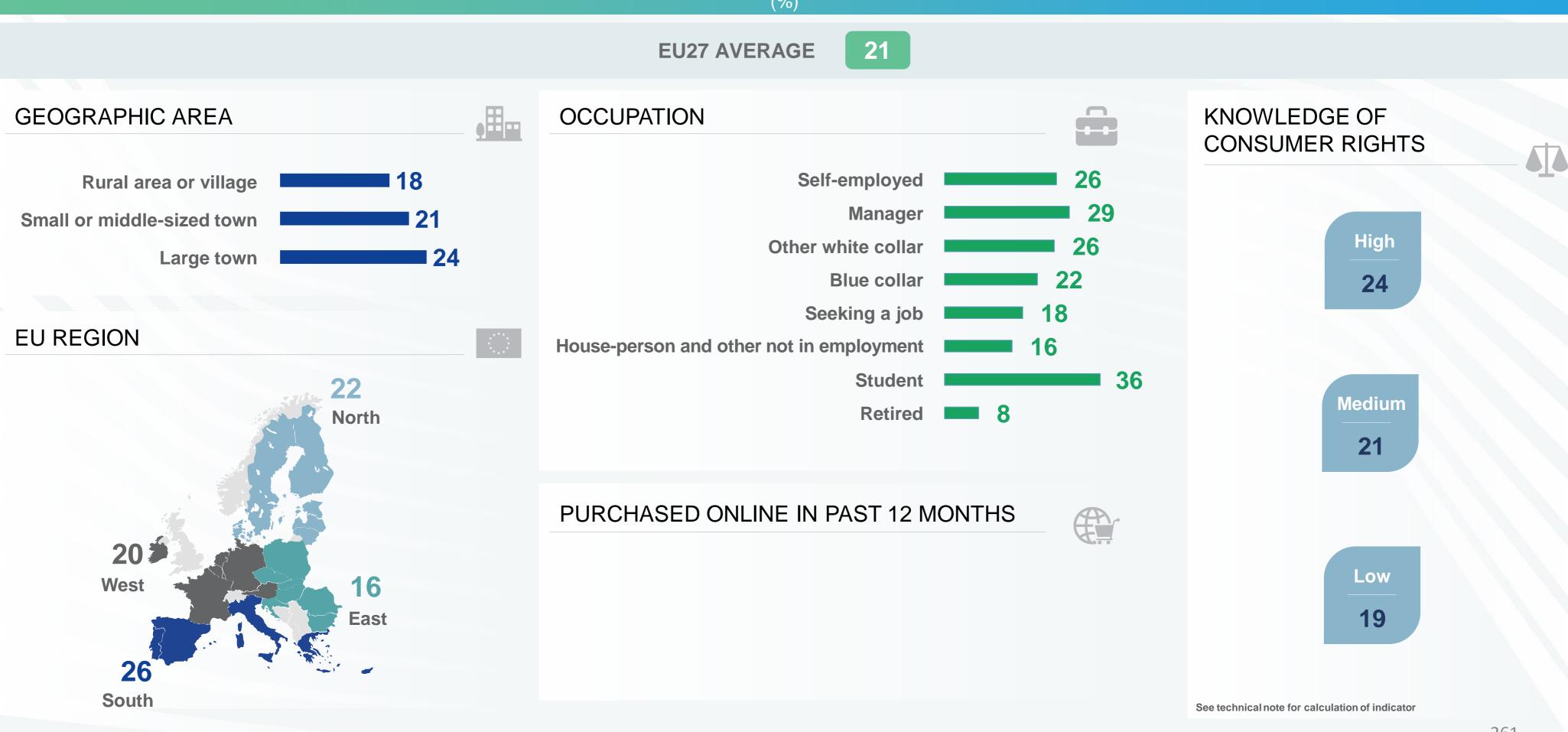
55-64

65+

Online purchasing in past 12 months (domestic and cross-border) - Results by key subgroups



In the past 12 months, have you purchased any goods or services via the Internet? - Yes, from a retailer or service provider located outside the EU (%)

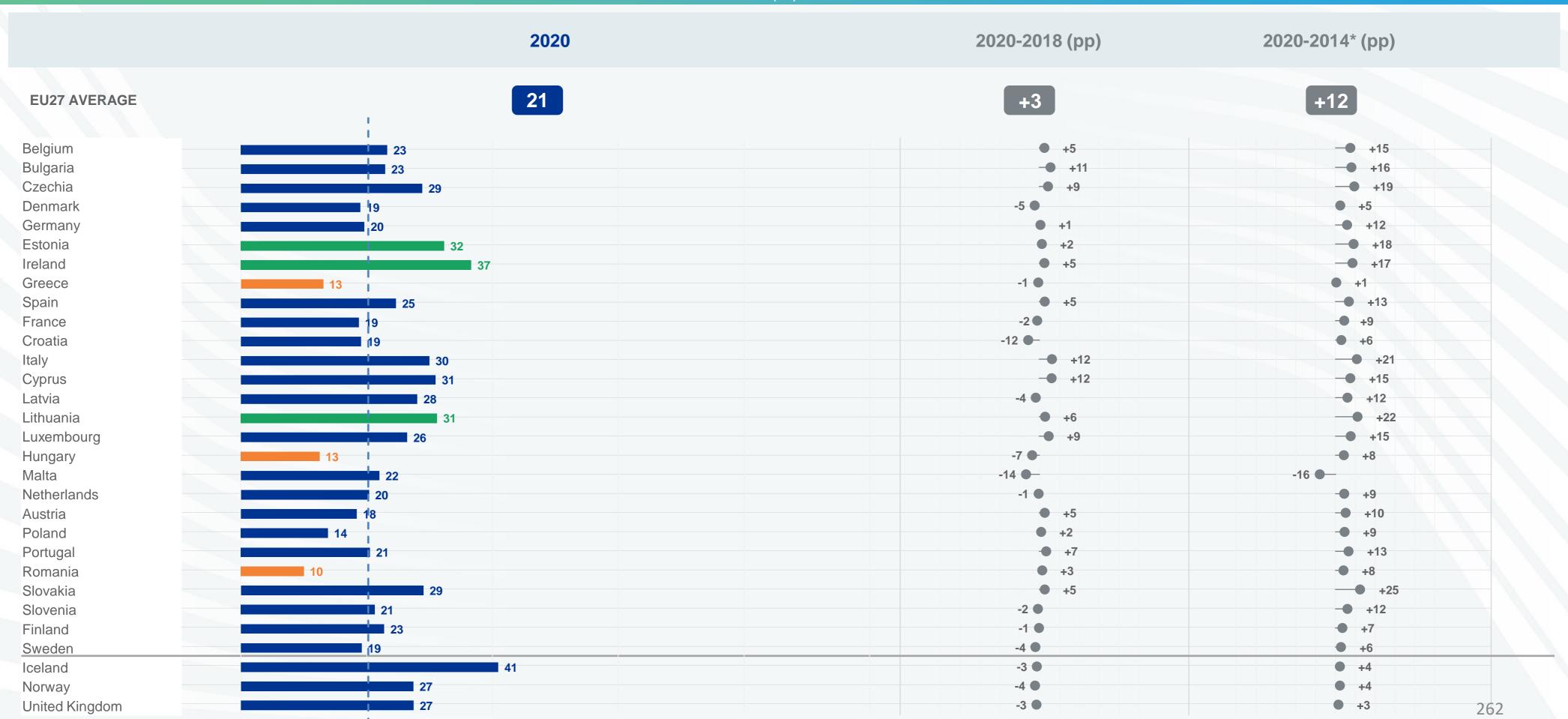


#### Consumer behaviour

Online purchasing in past 12 months (domestic and cross-border) - Results by country



In the past 12 months, have you purchased any goods or services via the Internet? - Yes, from a retailer or service provider located outside the EU

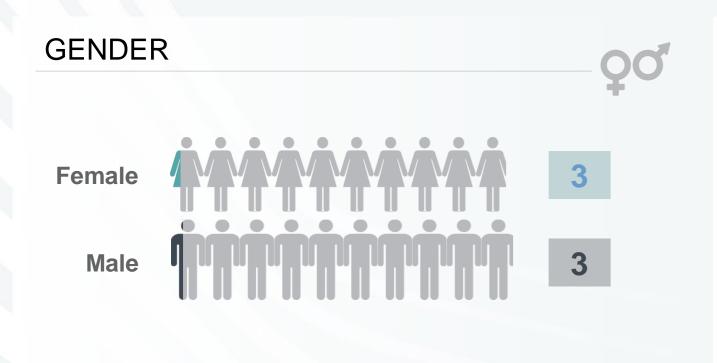


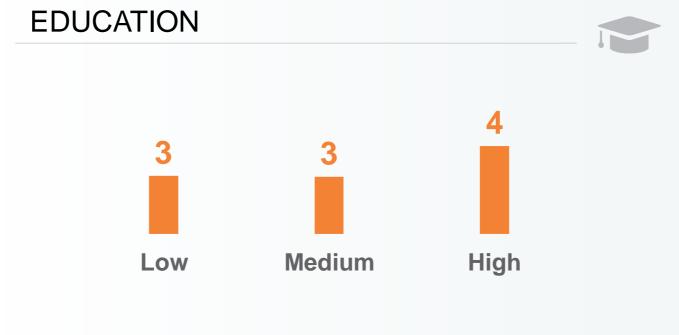


In the past 12 months, have you purchased any goods or services via the Internet? - Yes, but you do not know where the retailer or service provider is located (%)



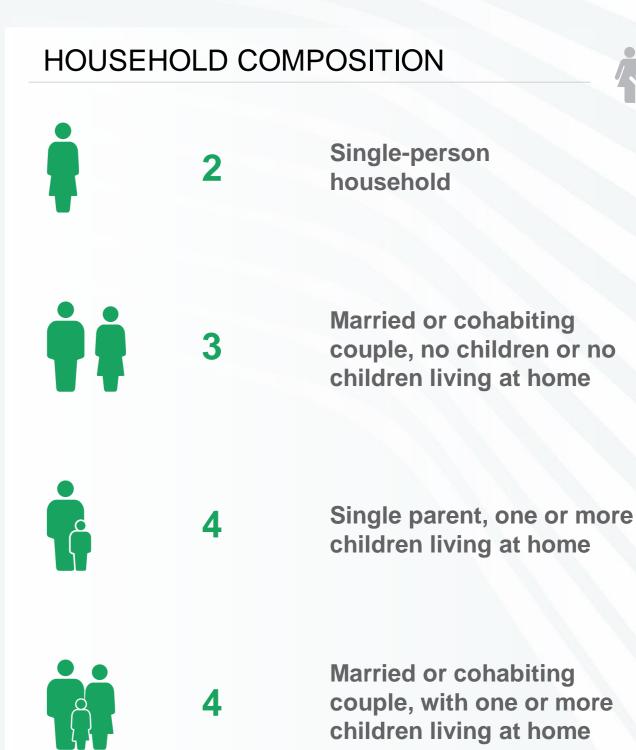






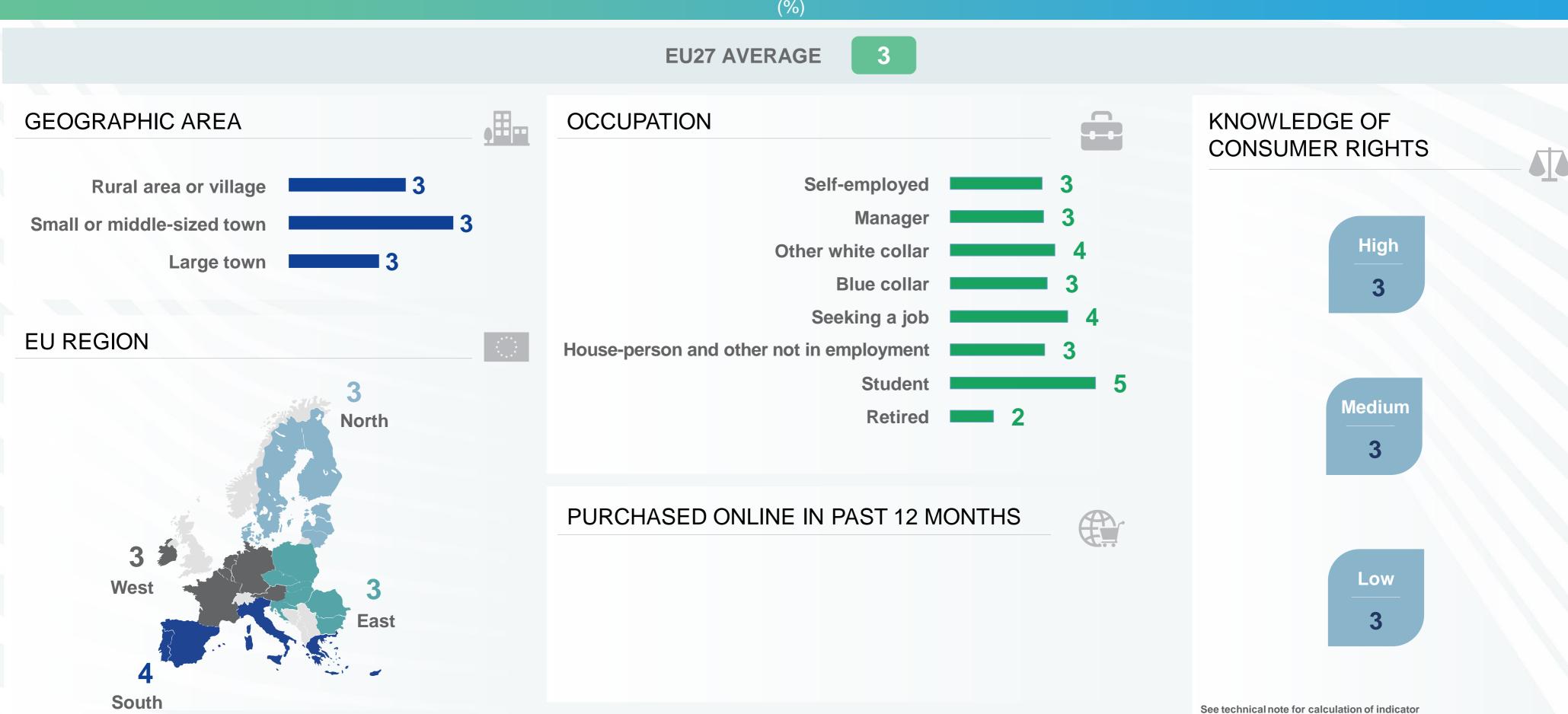








In the past 12 months, have you purchased any goods or services via the Internet? - Yes, but you do not know where the retailer or service provider is located (%)



#### Consumer behaviour

Online purchasing in past 12 months (domestic and cross-border) - Results by country

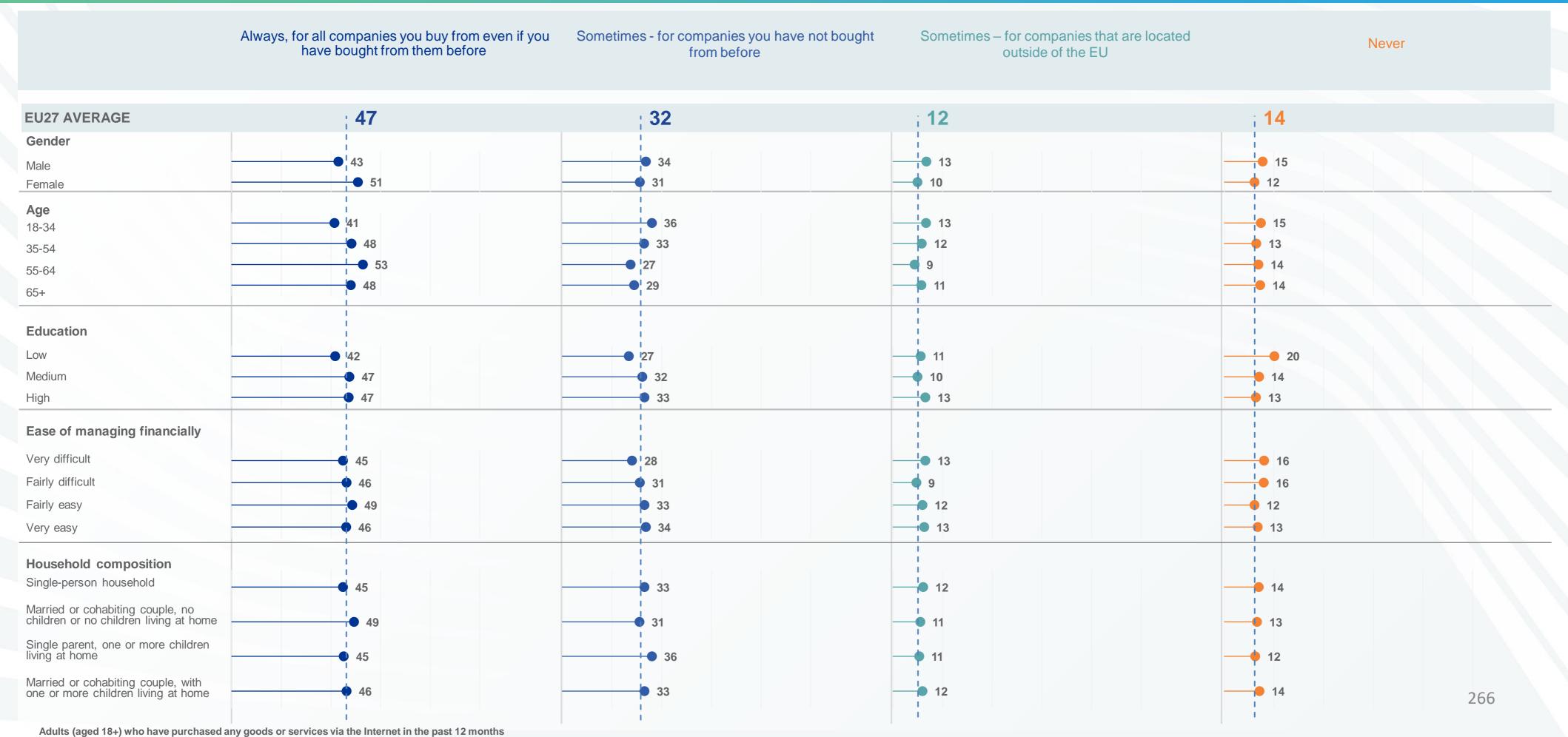


In the past 12 months, have you purchased any goods or services via the Internet? - Yes, but you do not know where the retailer or service provider is located





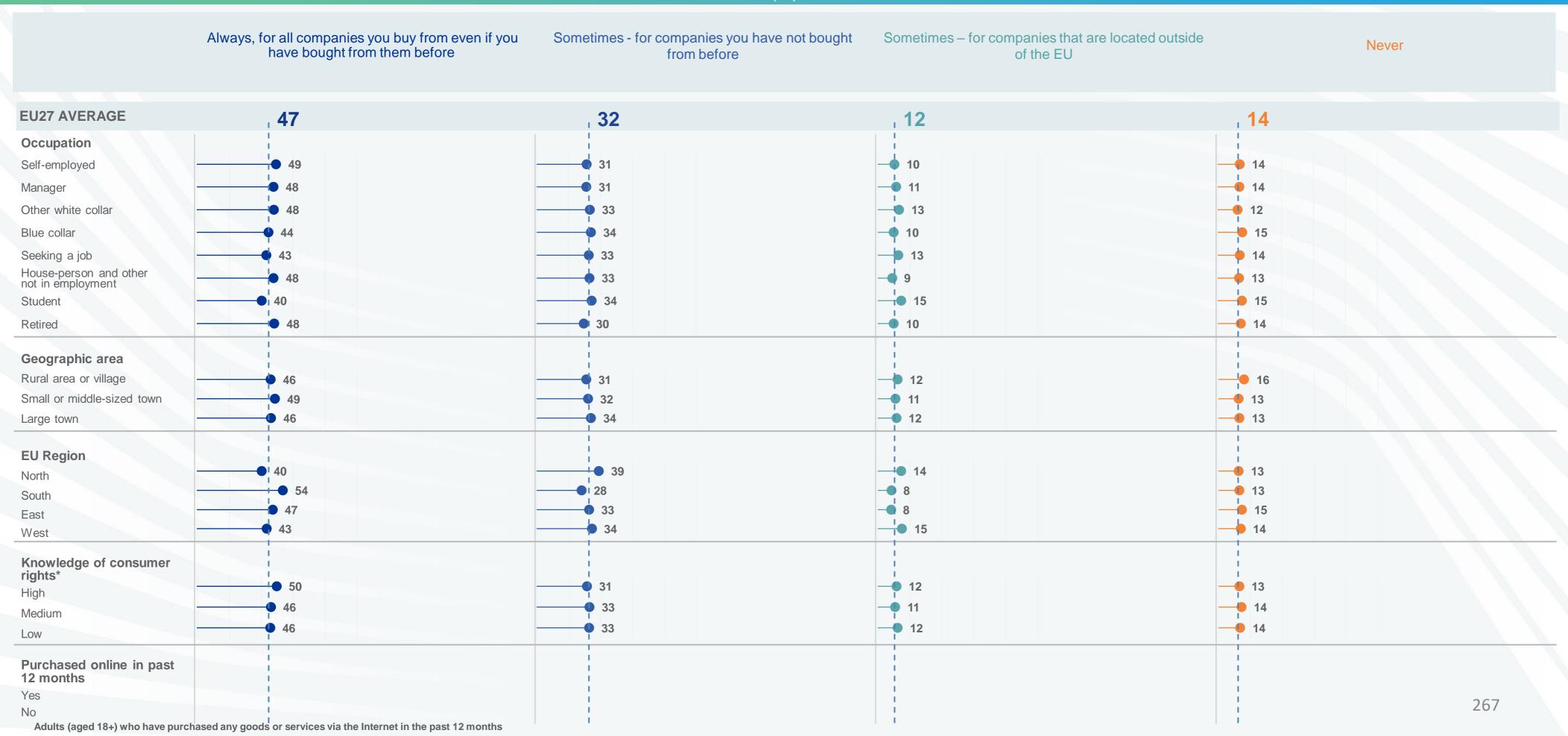
# To what extent do you pay attention to a company's returns policy when you buy products online?



\* See technical note for calculation of indicator



# To what extent do you pay attention to a company's returns policy when you buy products online?





#### To what extent do you pay attention to a company's returns policy when you buy products online?





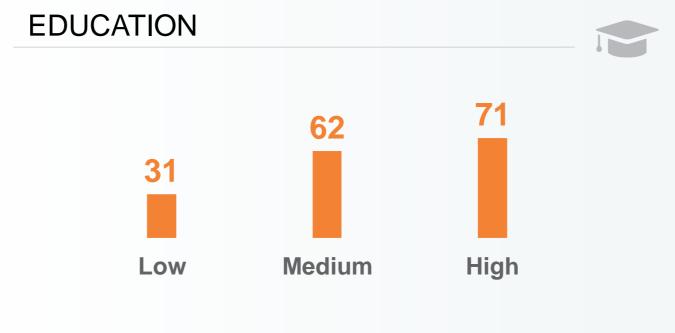
How strongly do you agree or disagree...You tend to feel more confident purchasing goods or services via the Internet from retailers or service providers that clearly display contact details such as an address and phone number

Agree (strongly agree + agree) (%)

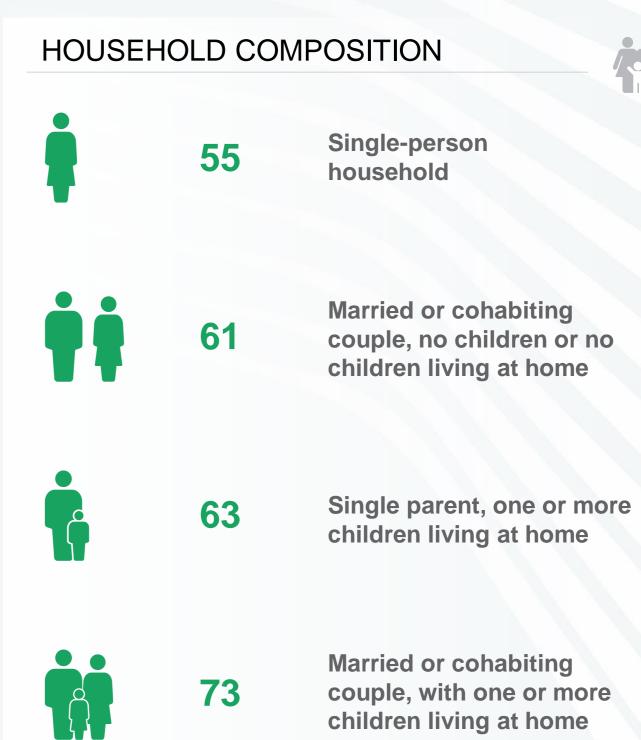


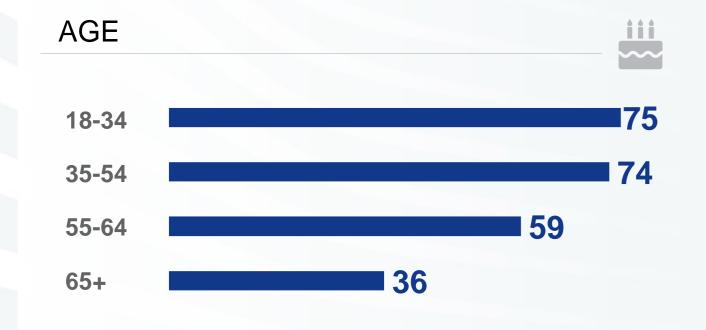










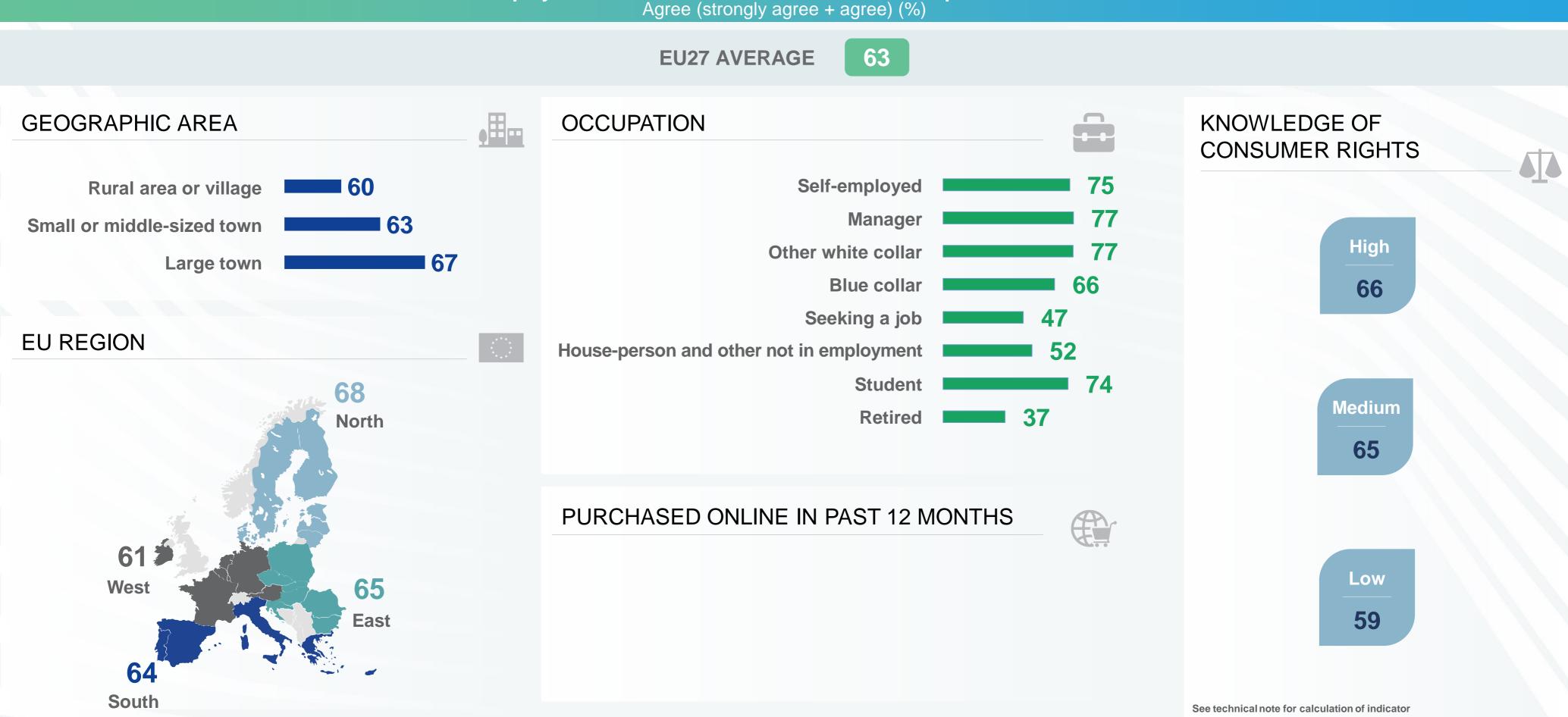


Evaluating the legitimacy of online retailer - Results by key subgroups



How strongly do you agree or disagree...You tend to feel more confident purchasing goods or services via the Internet from retailers or service providers that clearly display contact details such as an address and phone number

Agree (strongly agree + agree) (%)





How strongly do you agree or disagree...You tend to feel more confident purchasing goods or services via the Internet from retailers or service providers that clearly display contact details such as an address and phone number

Agree (strongly agree + agree) (%)





**AGE** 

18-34

35-54

55-64

65+

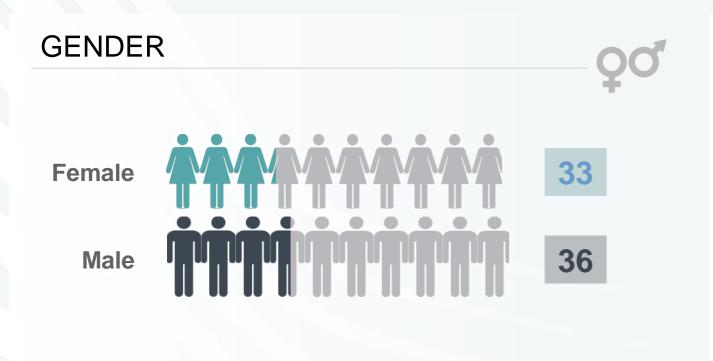


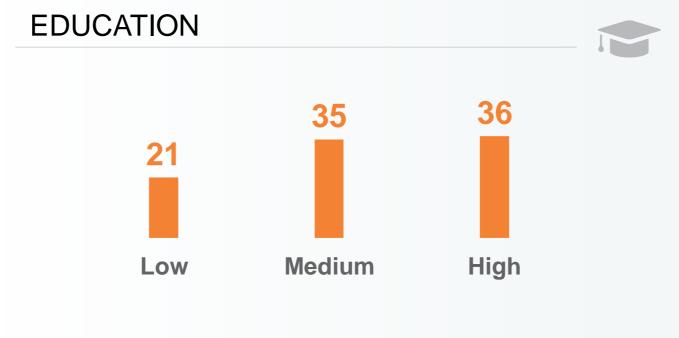
How strongly do you agree or disagree...When purchasing goods or services via the internet you rarely check where retailers or service providers are located

Agree (strongly agree + agree) (%)

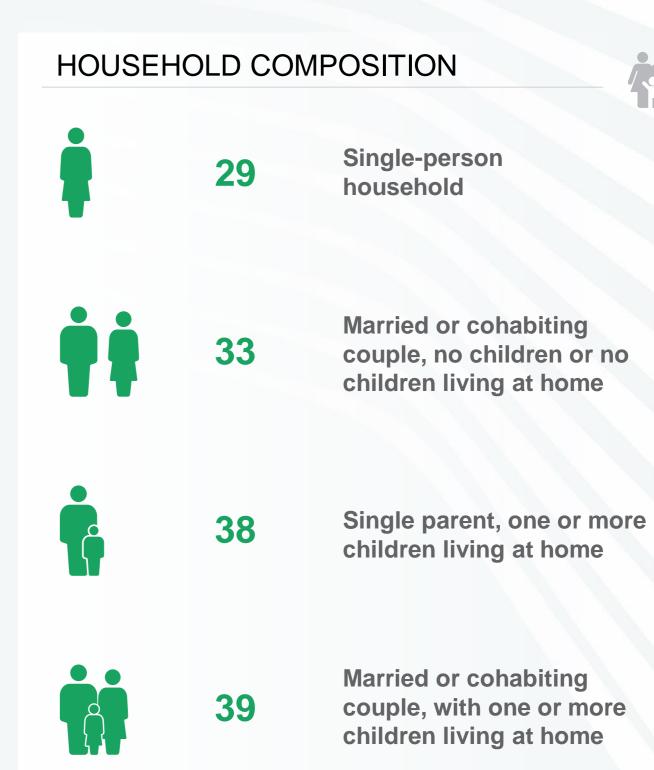
**EU27 AVERAGE** 

34









272

21

32

Evaluating the legitimacy of online retailer - Results by key subgroups



How strongly do you agree or disagree...When purchasing goods or services via the internet you rarely check where retailers or service providers are located

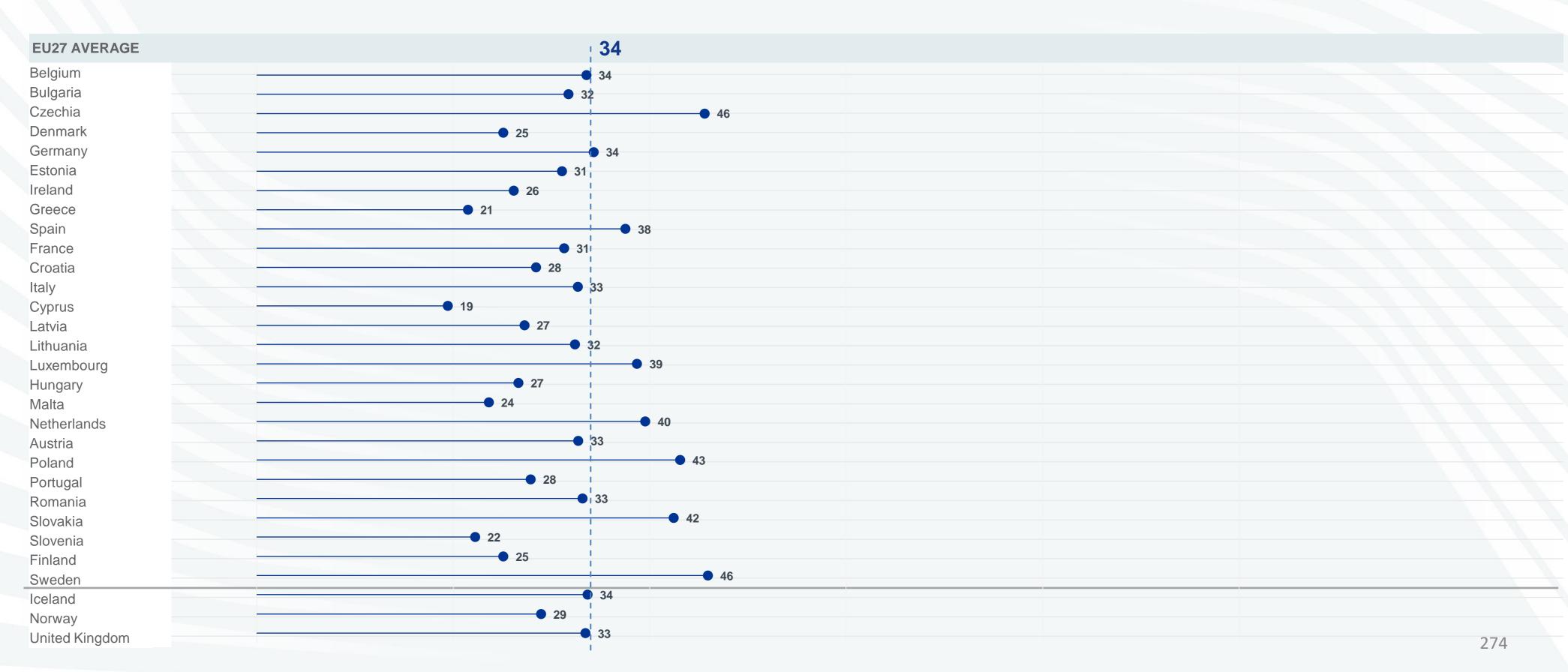
Agree (strongly agree + agree) (%)





How strongly do you agree or disagree...When purchasing goods or services via the internet you rarely check where retailers or service providers are located

Agree (strongly agree + agree) (%)



Evaluating the legitimacy of online retailer - Results by key subgroups

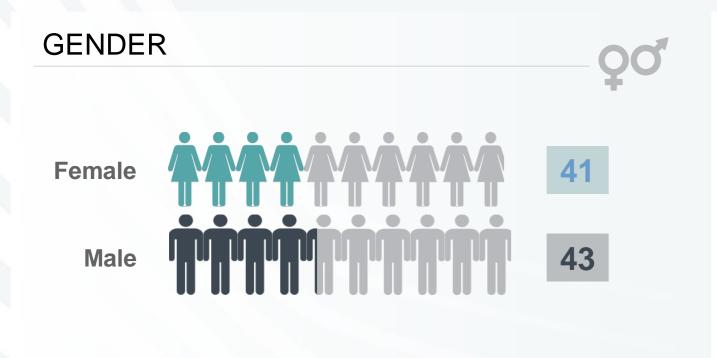


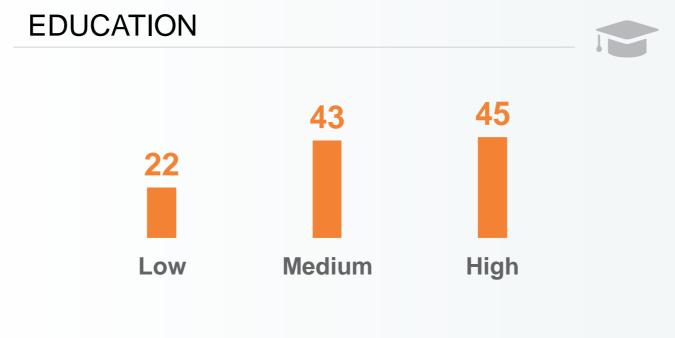
How strongly do you agree or disagree...If a retailer's or services provider's website is written in your language, you tend to assume the trader is located in your country or that there will be a contact person in your country

Agree (strongly agree + agree) (%)

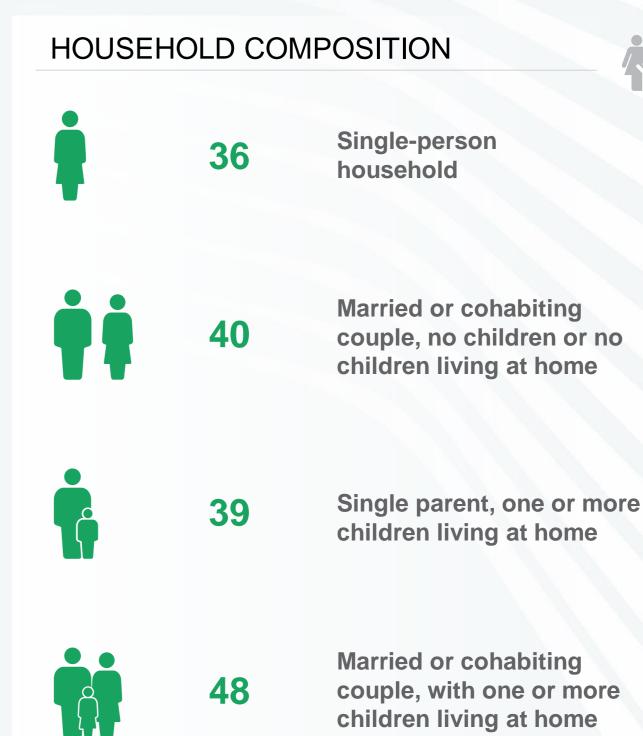


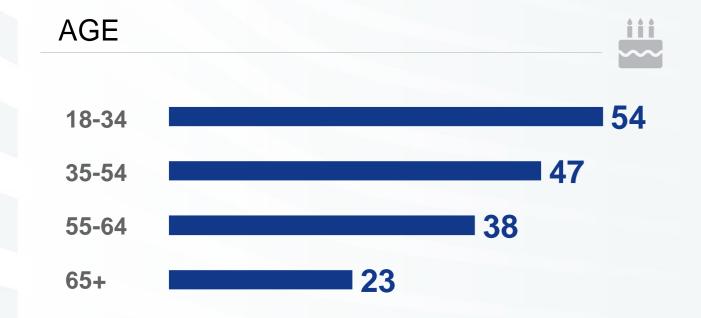










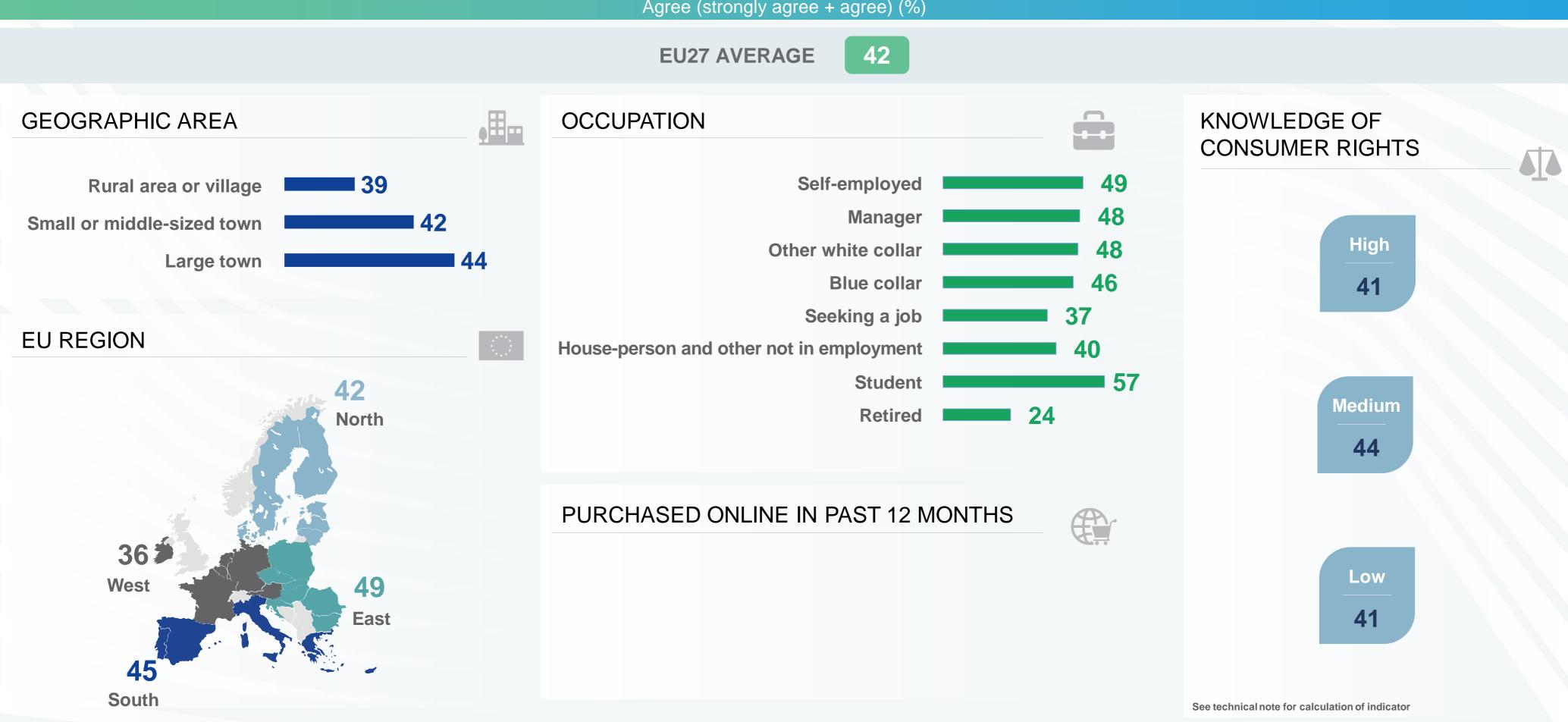


Evaluating the legitimacy of online retailer - Results by key subgroups



How strongly do you agree or disagree...If a retailer's or services provider's website is written in your language, you tend to assume the trader is located in your country country

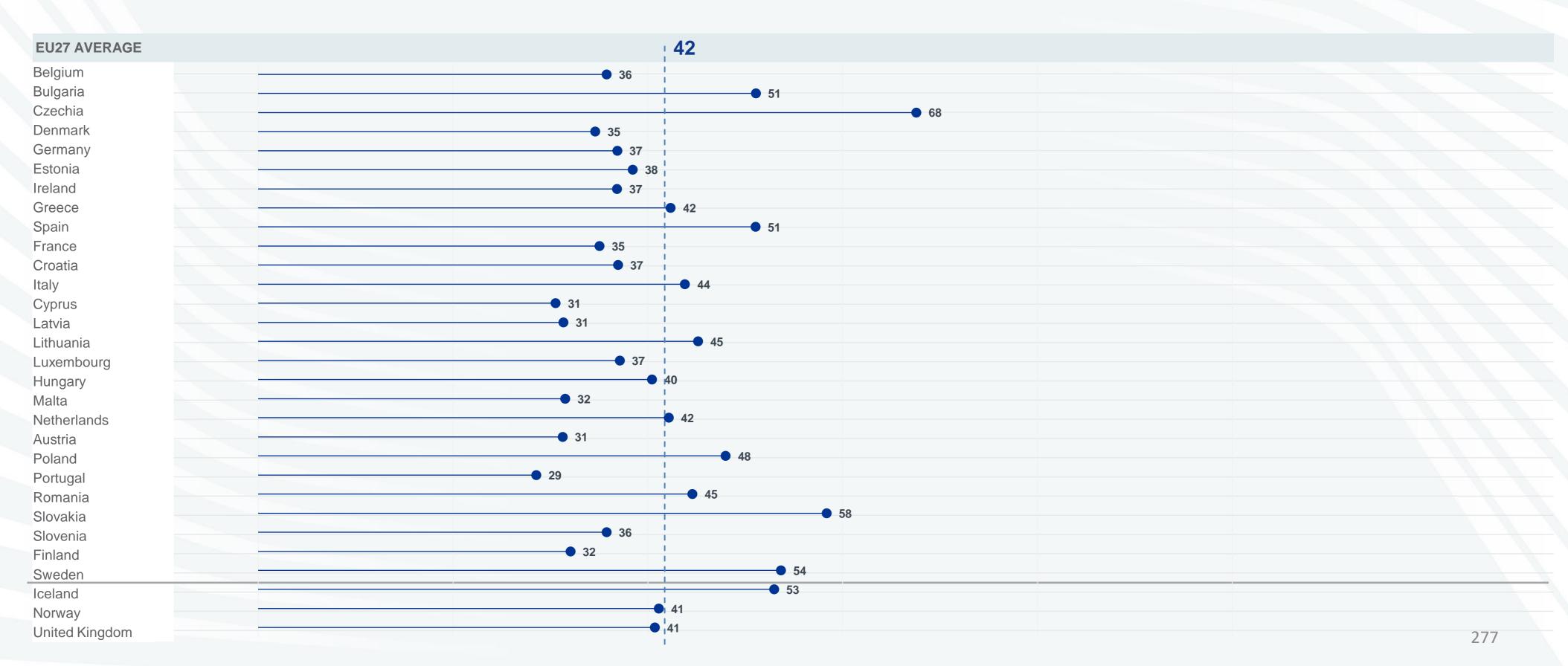
Agree (strongly agree + agree) (%)





How strongly do you agree or disagree...If a retailer's or services provider's website is written in your language, you tend to assume the trader is located in your country or that there will be a contact person in your country

Agree (strongly agree + agree) (%)



Cross-border offline purchasing - Results by key subgroups



In the past 12 months, have you purchased any goods or services through channels other than the internet from a retailer or service provider located in an/other EU country?
Yes (%)



difficult

easy

easy

difficult

children living at home

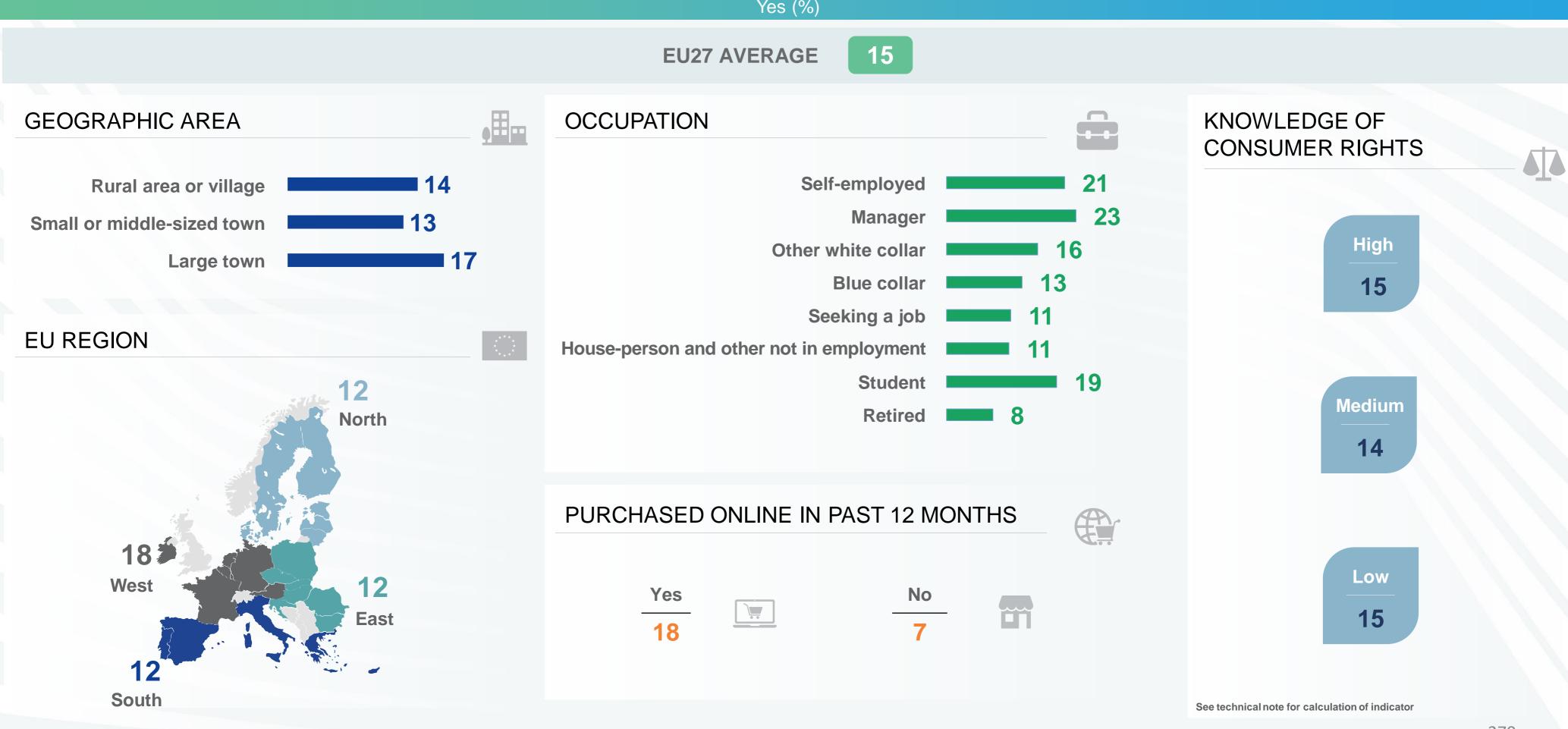


Cross-border offline purchasing - Results by key subgroups



In the past 12 months, have you purchased any goods or services through channels other than the internet from a retailer or service provider located in an/other EU country?

Yes (%)





#### Consumer behaviour

Cross-border offline purchasing - Results by country



In the past 12 months, have you purchased any goods or services through channels other than the internet from a retailer or service provider located in an/other EU country?

Yes (%)

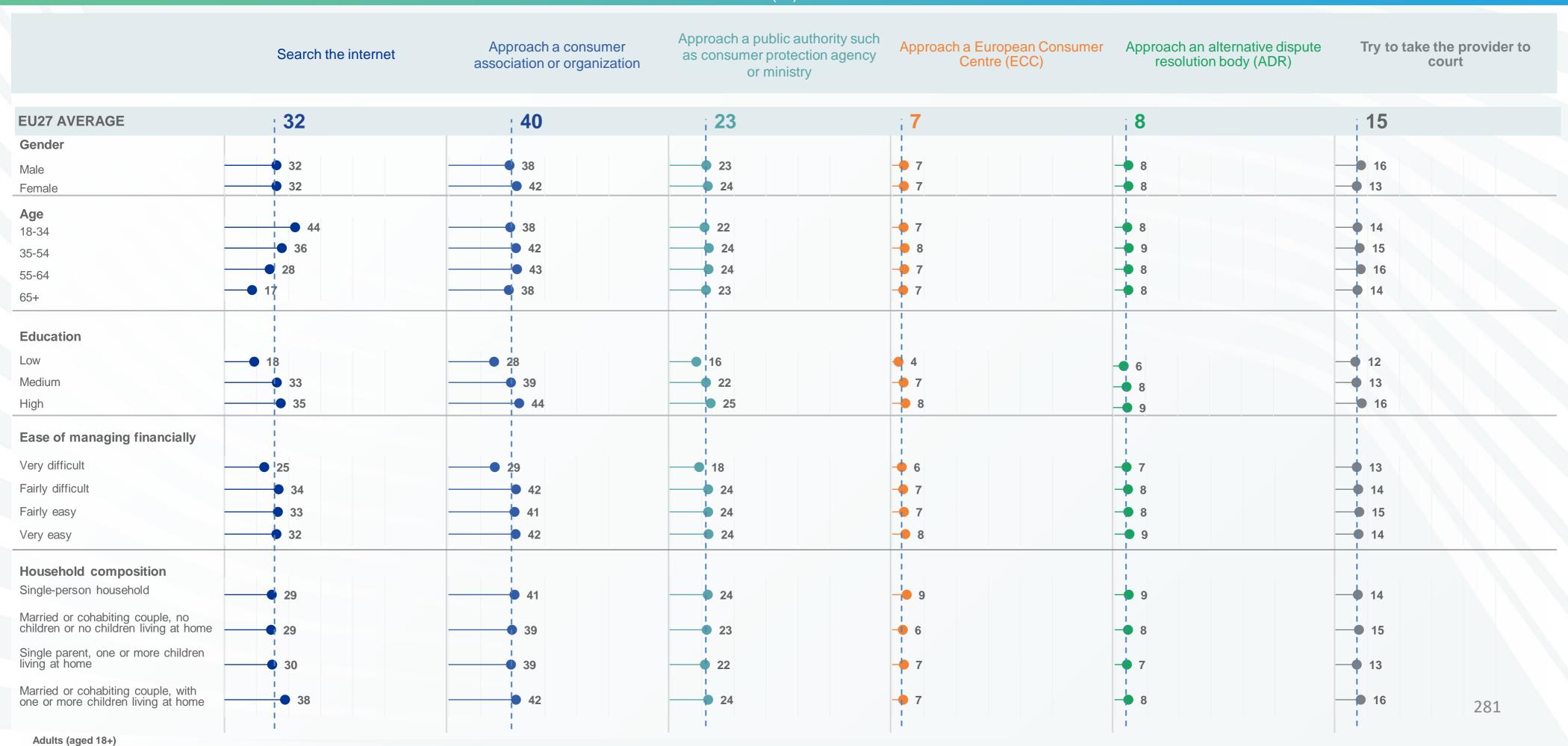


#### Consumer behaviour

Searching for information in case of a dispute - Results by key subgroups



What would you do if you needed information about your consumer rights or assistance in a dispute with a service provider or retailer?





What would you do if you needed information about your consumer rights or assistance in a dispute with a service provider or retailer?



<sup>\*</sup> See technical note for calculation of indicator



What would you do if you needed information about your consumer rights or assistance in a dispute with a service provider or retailer?



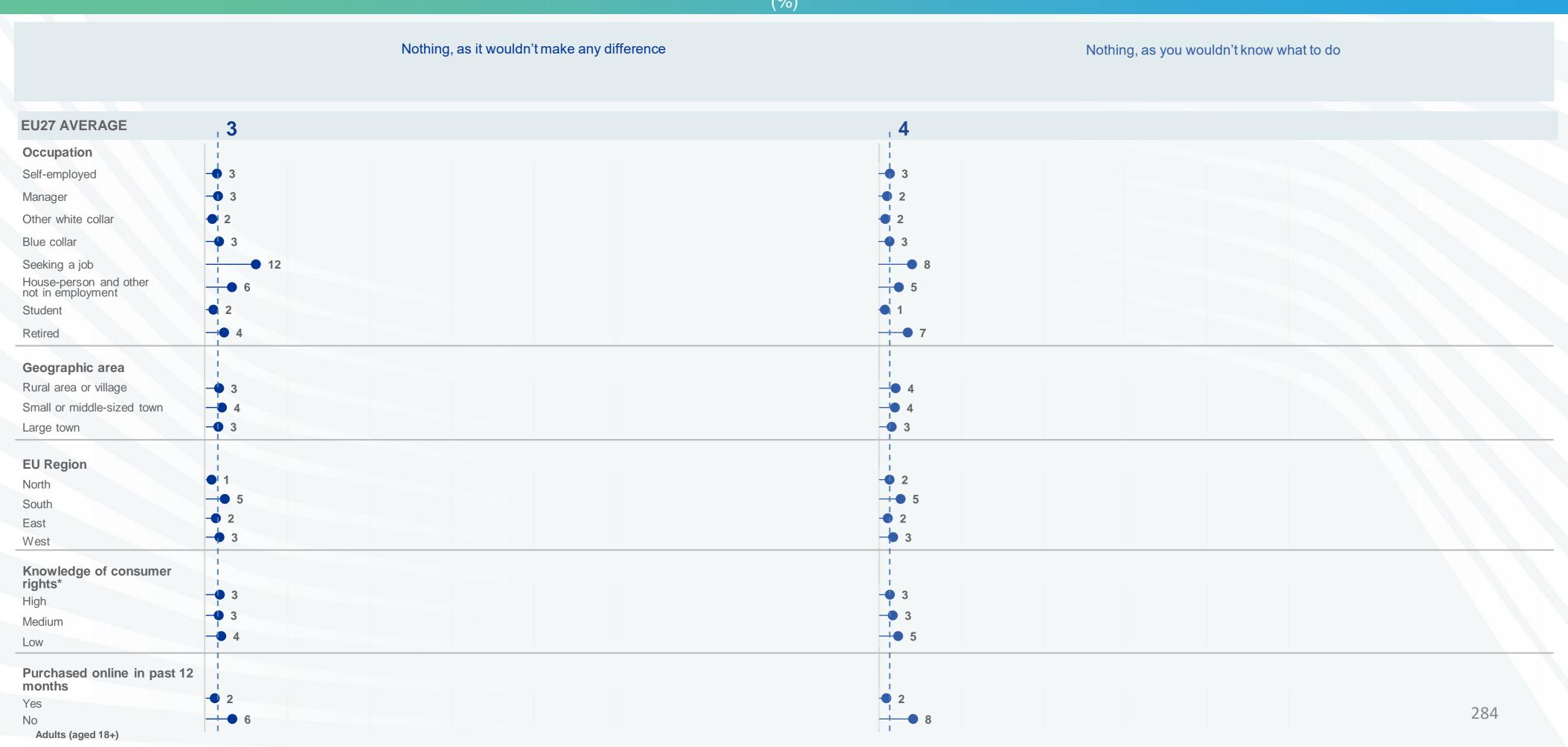
# **Consumer behaviour**

\* See technical note for calculation of indicator

Searching for information in case of a dispute - Results by key subgroups



What would you do if you needed information about your consumer rights or assistance in a dispute with a service provider or retailer?





What would you do if you needed information about your consumer rights or assistance in a dispute with a service provider or retailer?





What would you do if you needed information about your consumer rights or assistance in a dispute with a service provider or retailer?





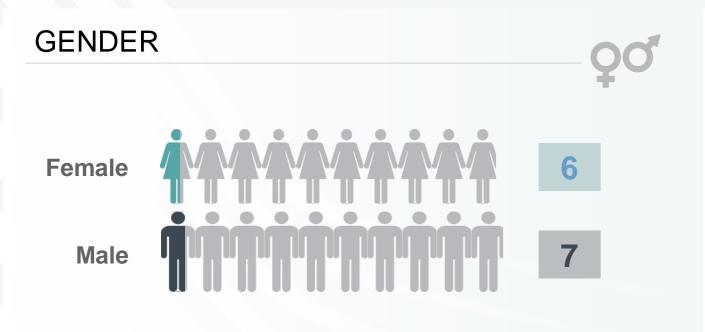


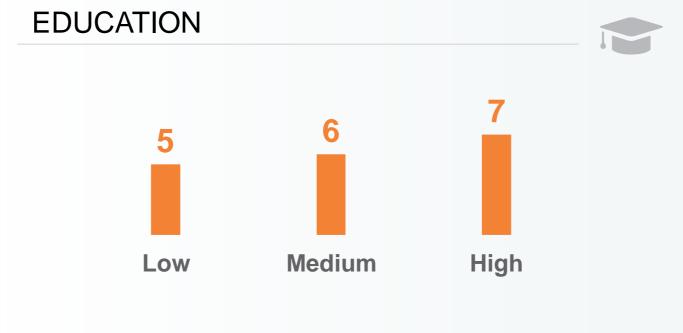
# Are you a member of a consumer association or body?

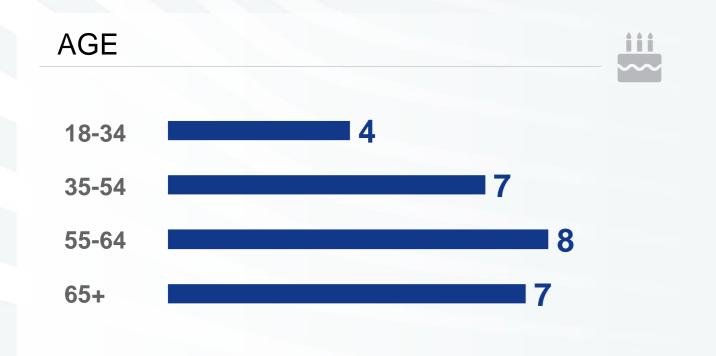
Yes (%)

**EU27 AVERAGE** 

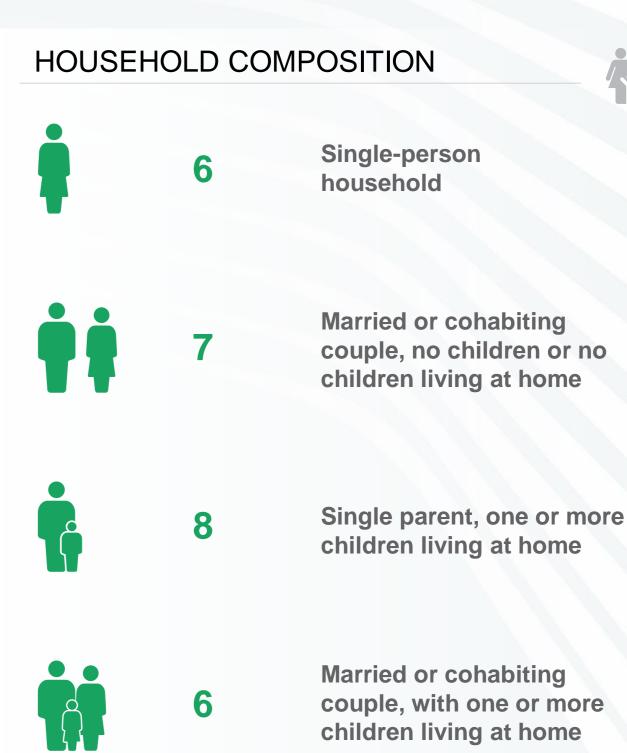














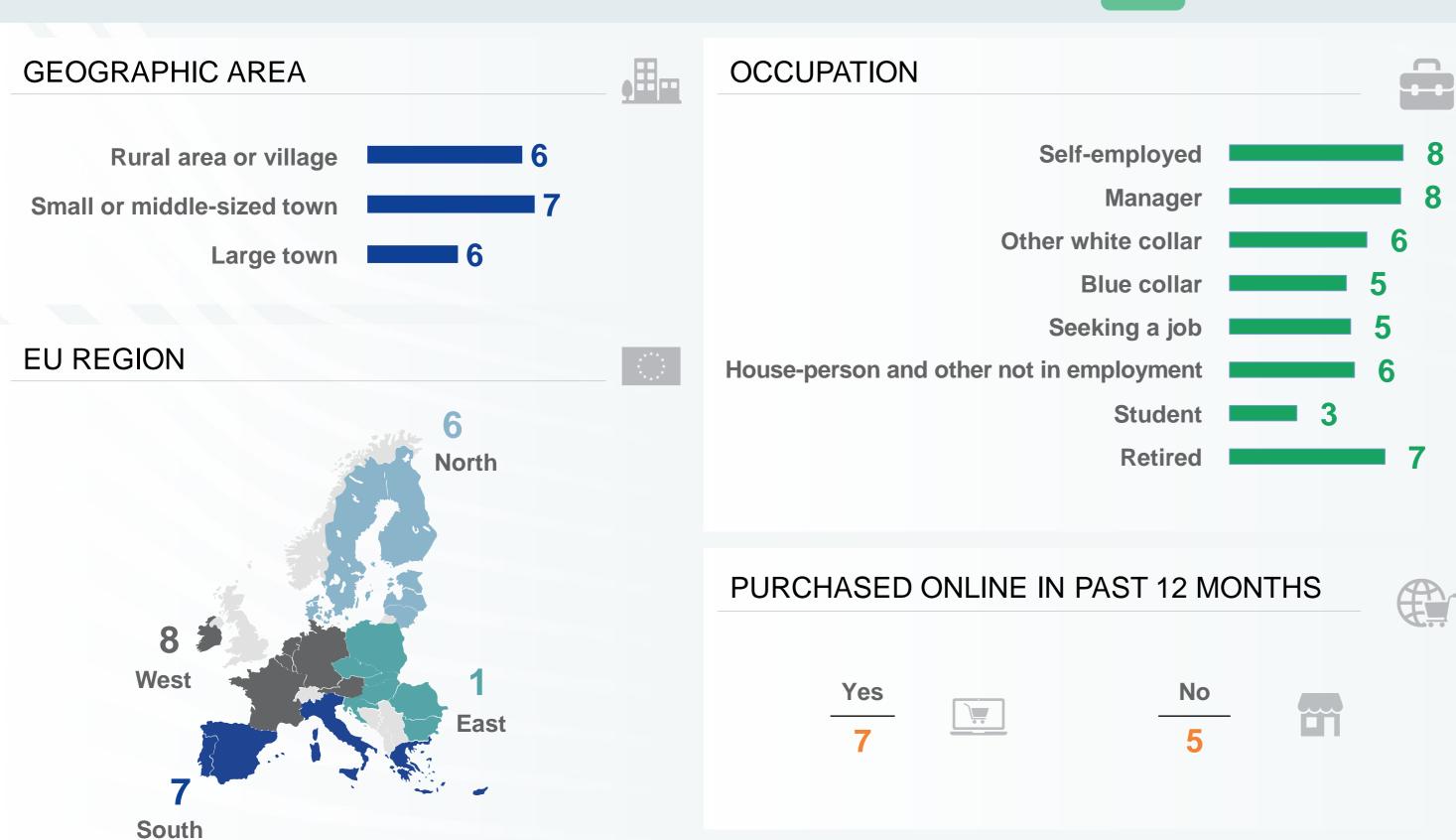


# Are you a member of a consumer association or body?

Yes (%)

**EU27 AVERAGE** 













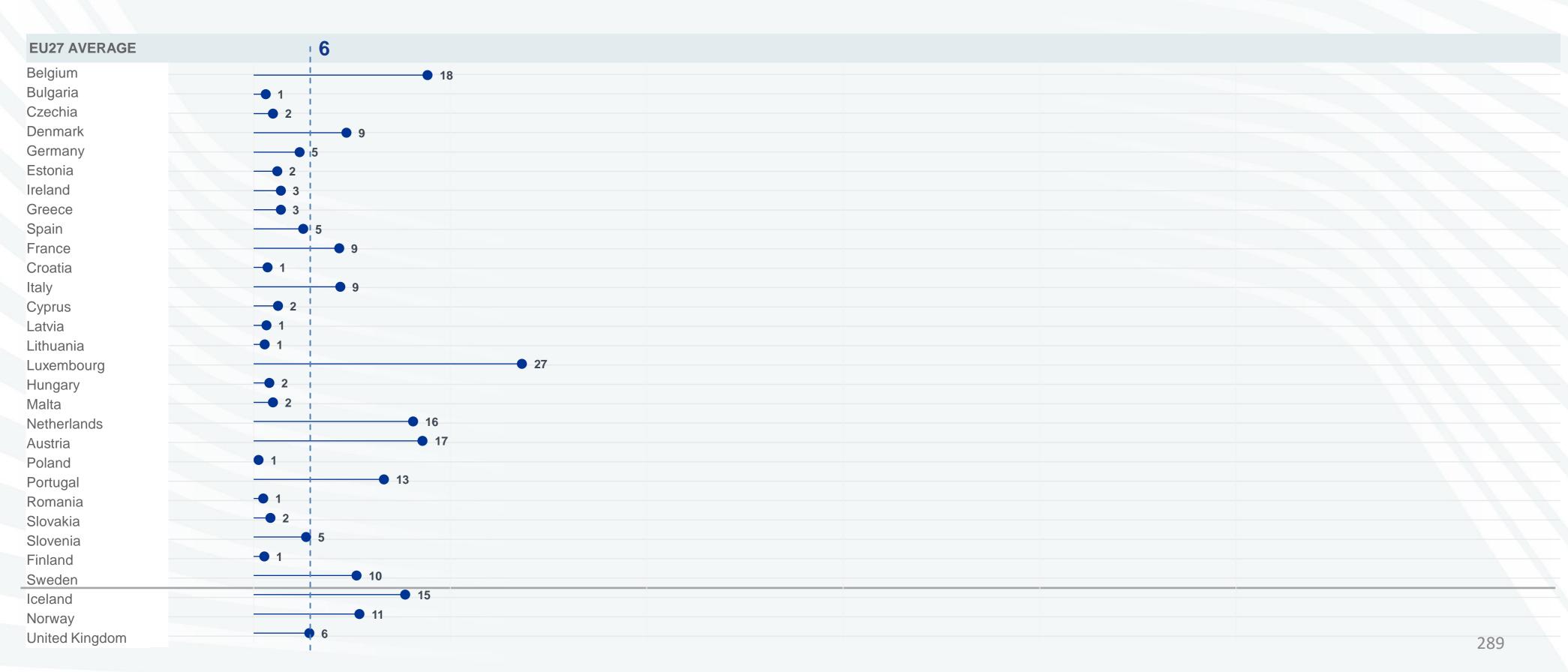


See technical note for calculation of indicator



#### Are you a member of a consumer association or body?

Yes (%)

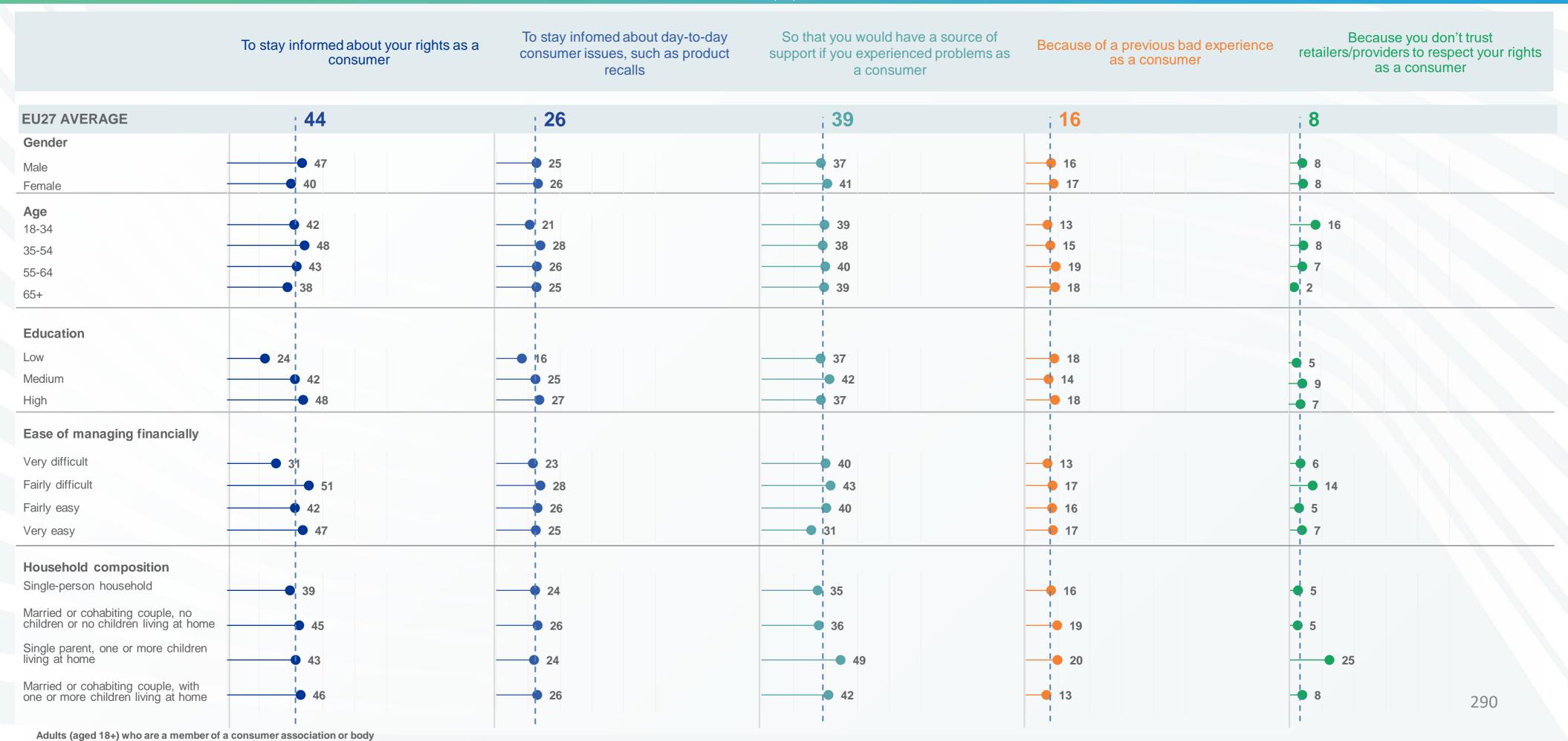


#### Consumer behaviour

Reasons for membership of consumer organisation - Results by key subgroups



#### And why did you decide to join a consumer association or body?



#### Consumer behaviour

Reasons for membership of consumer organisation - Results by key subgroups



#### And why did you decide to join a consumer association or body?

(%)

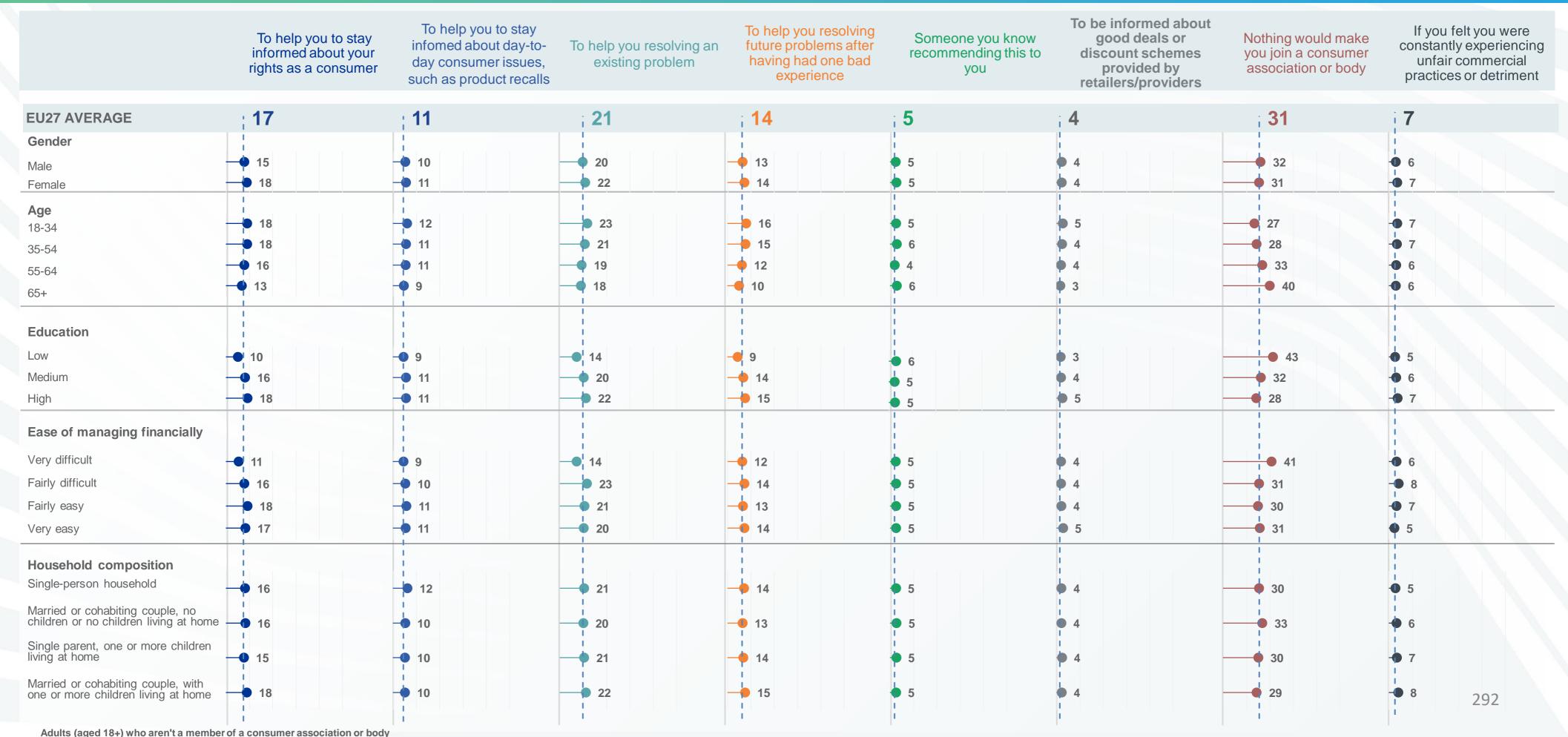


\* See technical note for calculation of indicator

For the following subgroups, the results are based on sample sizes below 50, and so should be interpreted with caution: People who are house-person and other not in employment (n=46), people who are students (n=37).



#### What, if anything, might make you decide to join a consumer association or body?



\* See technical note for calculation of indicator

Factors that would encourage membership of consumer organisation - Results by key subgroups





#### What, if anything, might make you decide to join a consumer association or body?







#### What, if anything, might make you decide to join a consumer association or body?







Other behavourial impacts - Results by key subgroups



#### To what extent do you agree or disagree with each of the following regarding the impact of the virus?



Other behavourial impacts - Results by key subgroups



#### To what extent do you agree or disagree with each of the following regarding the impact of the virus?

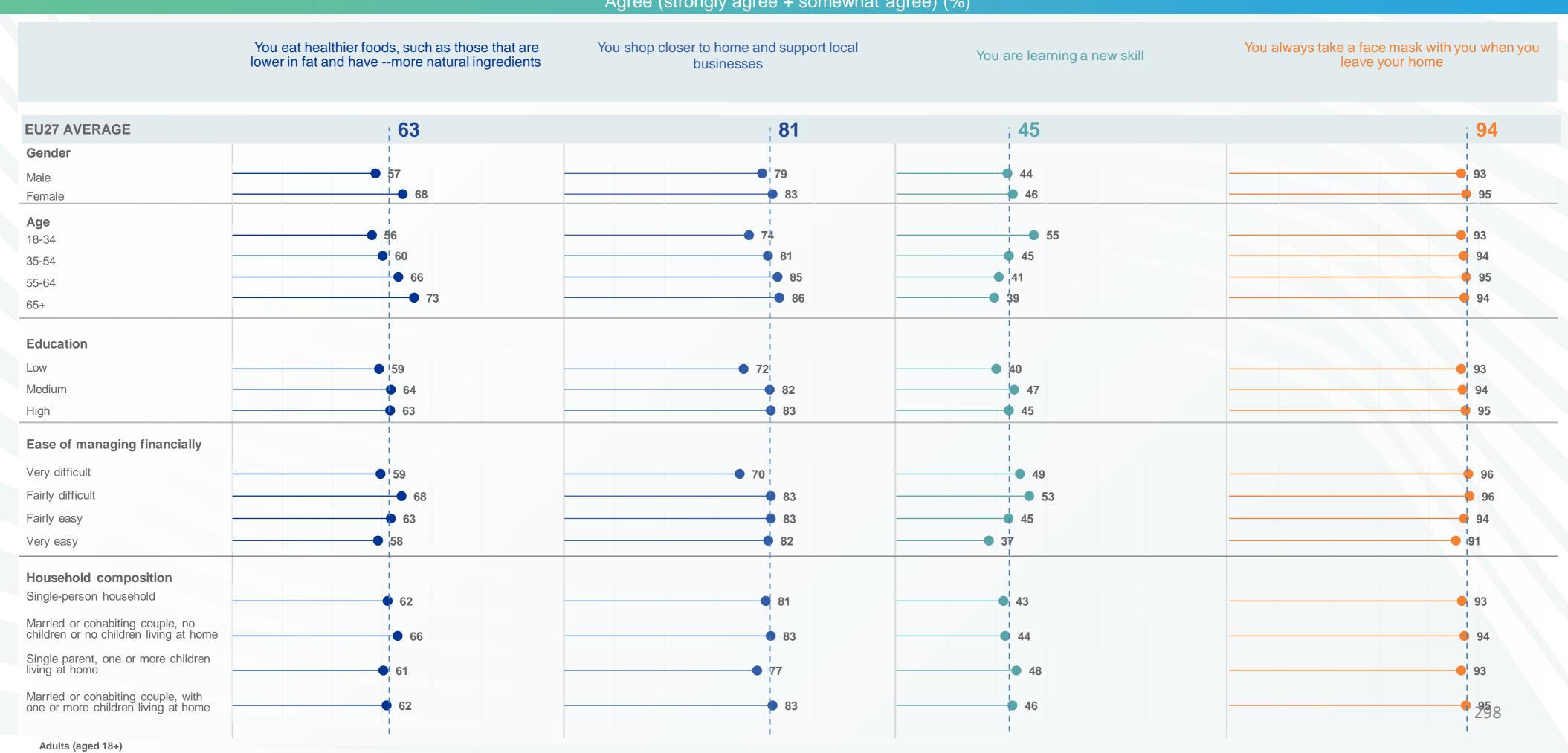


<sup>\*</sup> See technical note for calculation of indicator

Other behavourial impacts - Results by key subgroups



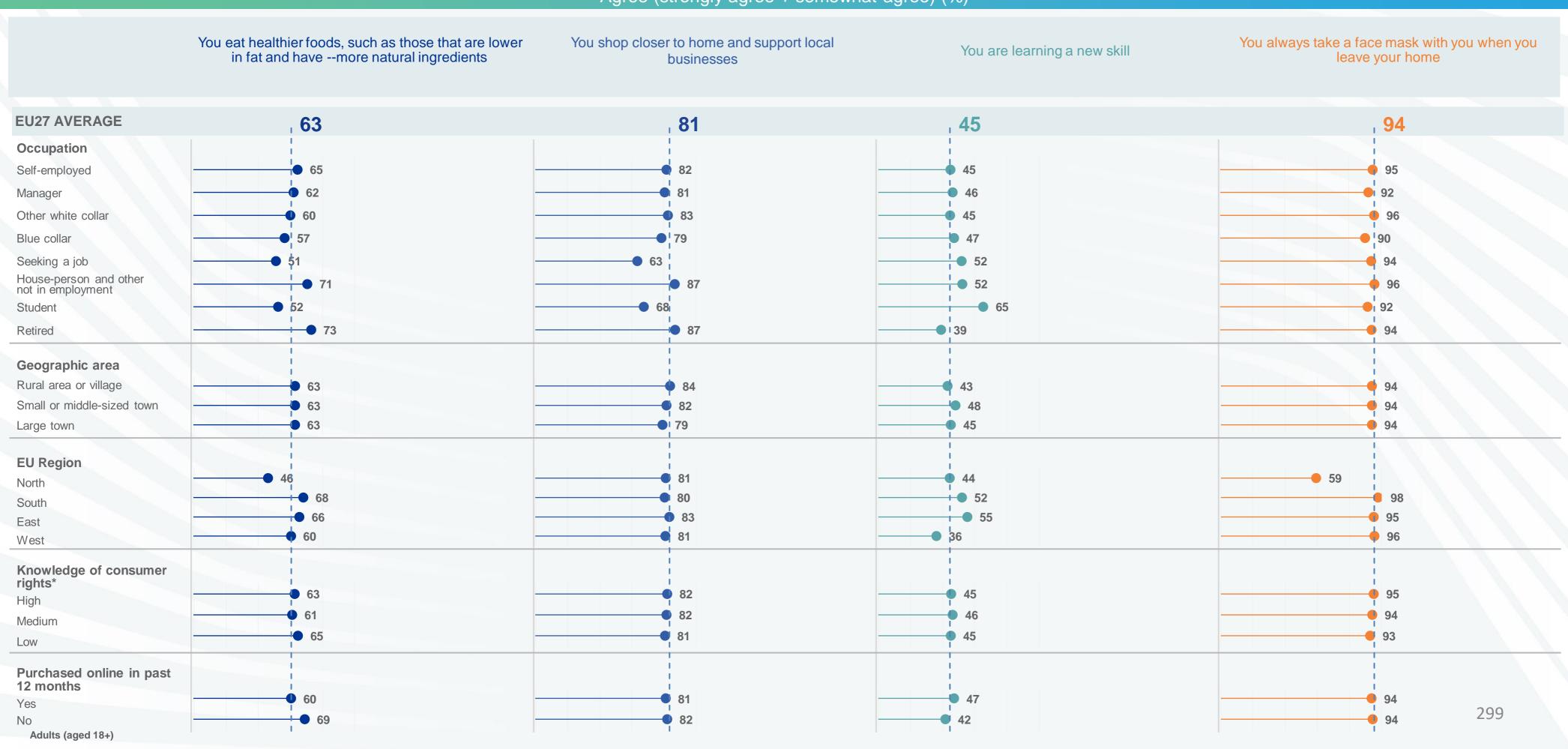
#### To what extent do you agree or disagree with each of the following regarding the impact of the virus?



Other behavourial impacts - Results by key subgroups



#### To what extent do you agree or disagree with each of the following regarding the impact of the virus?



<sup>\*</sup> See technical note for calculation of indicator

Other behavourial impacts - Results by country



#### To what extent do you agree or disagree with each of the following regarding the impact of the virus?



Other behavourial impacts - Results by country



#### To what extent do you agree or disagree with each of the following regarding the impact of the virus?



Use of online services - Results by key subgroups



#### Which if any of the following have you done in the last week?



Use of online services - Results by key subgroups



#### Which if any of the following have you done in the last week?



<sup>\*</sup> See technical note for calculation of indicator

Use of online services - Results by country



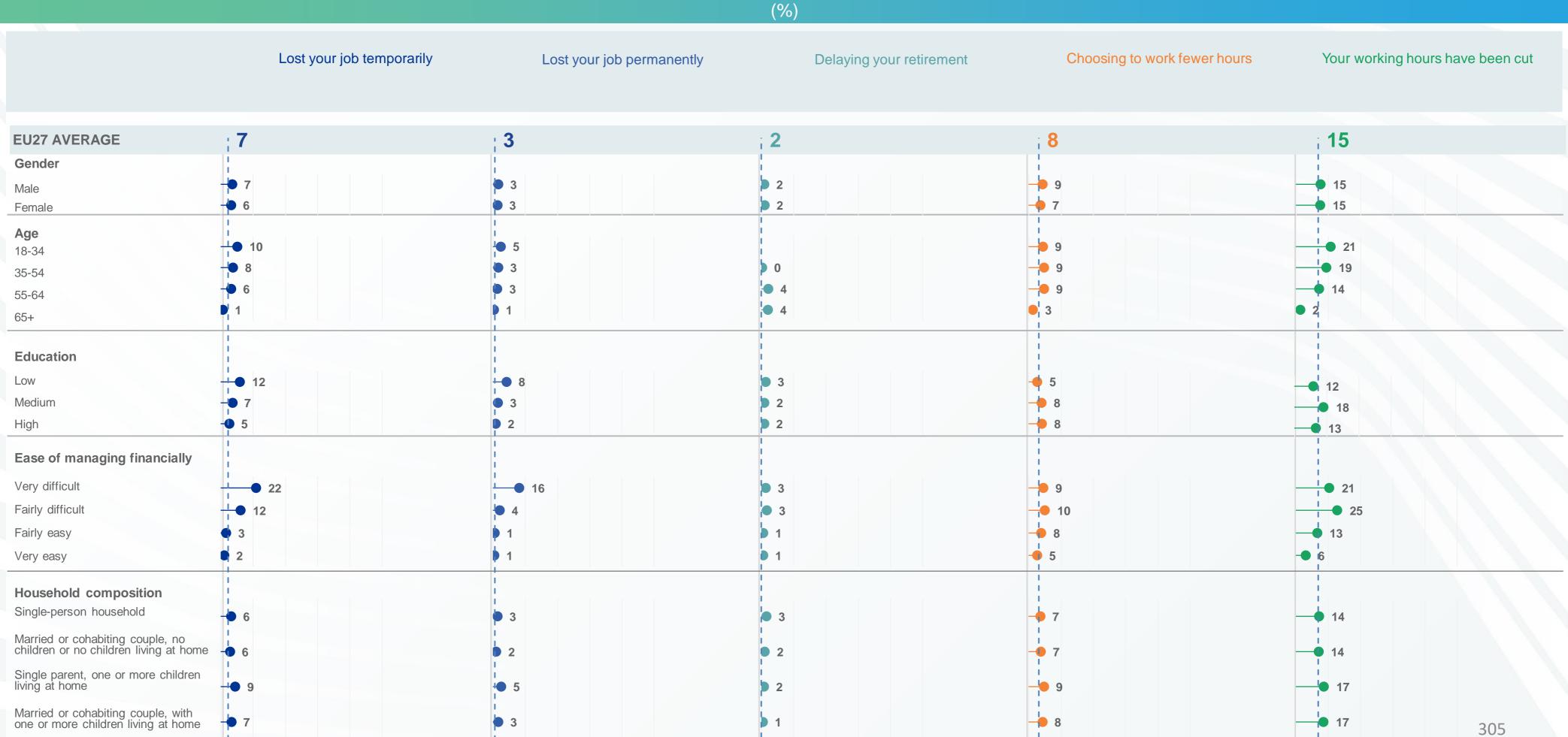
#### Which if any of the following have you done in the last week?



Personal financial impacts to date - Results by key subgroups



Which of the following have you experienced or are you currently experiencing due to the coronavirus (i.e. COVID-19) health crisis?

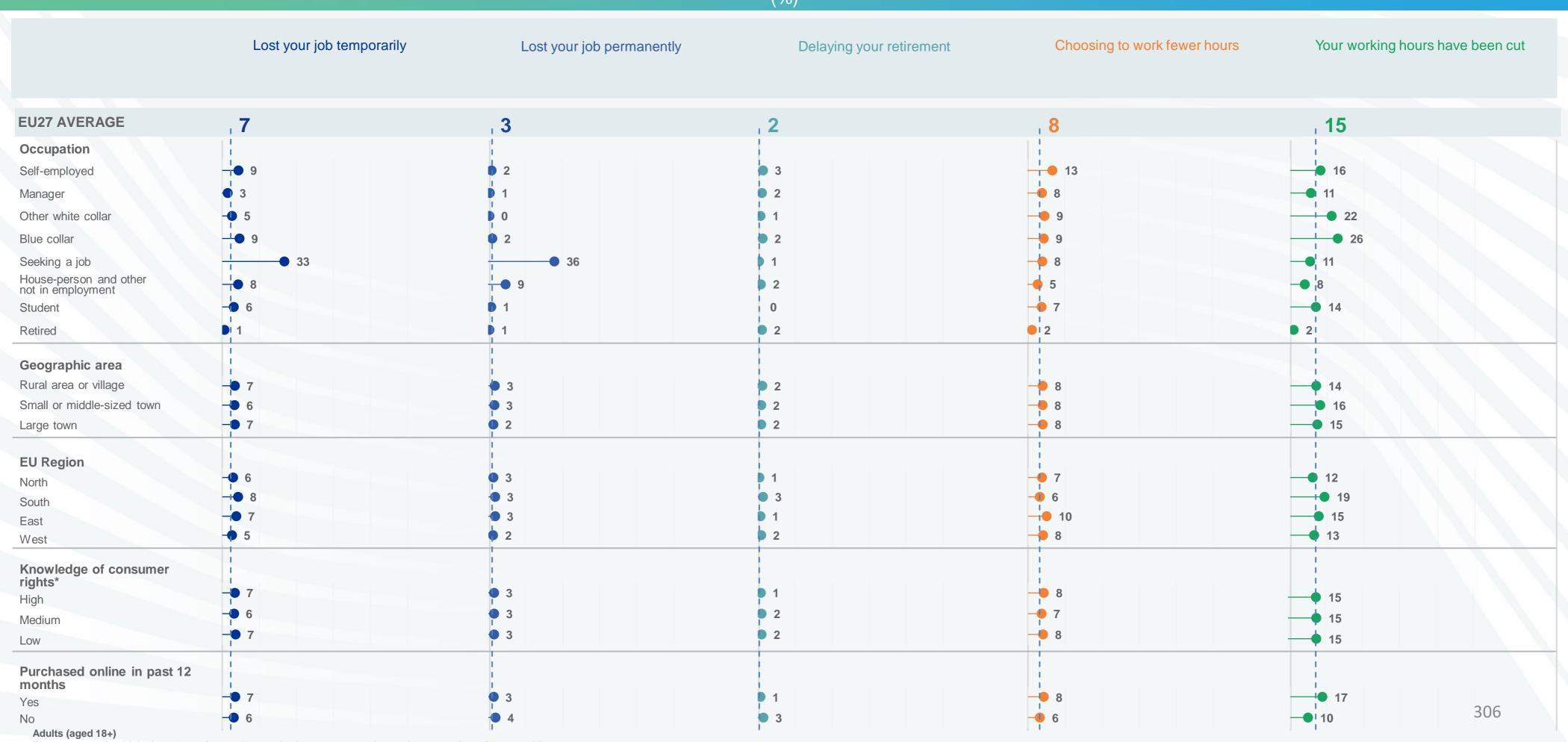


Personal financial impacts to date - Results by key subgroups



Which of the following have you experienced or are you currently experiencing due to the coronavirus (i.e. COVID-19) health crisis?

(%)



The answer option 'delaying your retirement' was only shown to respondents who were at least 50 years old \* See technical note for calculation of indicator

Personal financial impacts to date - Results by key subgroups



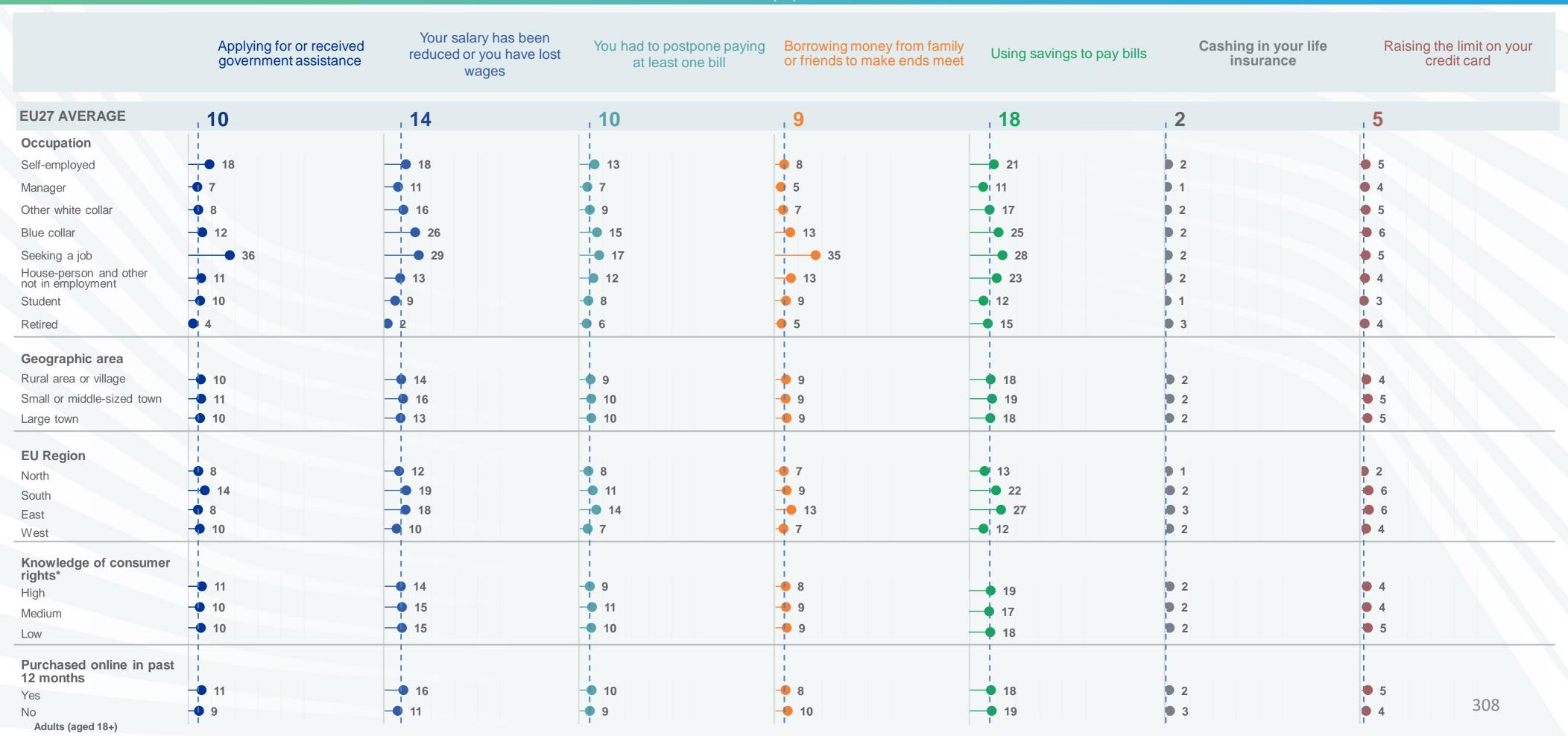
Which of the following have you experienced or are you currently experiencing due to the coronavirus (i.e. COVID-19) health crisis?



Personal financial impacts to date - Results by key subgroups



Which of the following have you experienced or are you currently experiencing due to the coronavirus (i.e. COVID-19) health crisis?



<sup>\*</sup> See technical note for calculation of indicator

# Focus - Impact of COVID-19 on consumers Personal financial impacts to date - Results by country



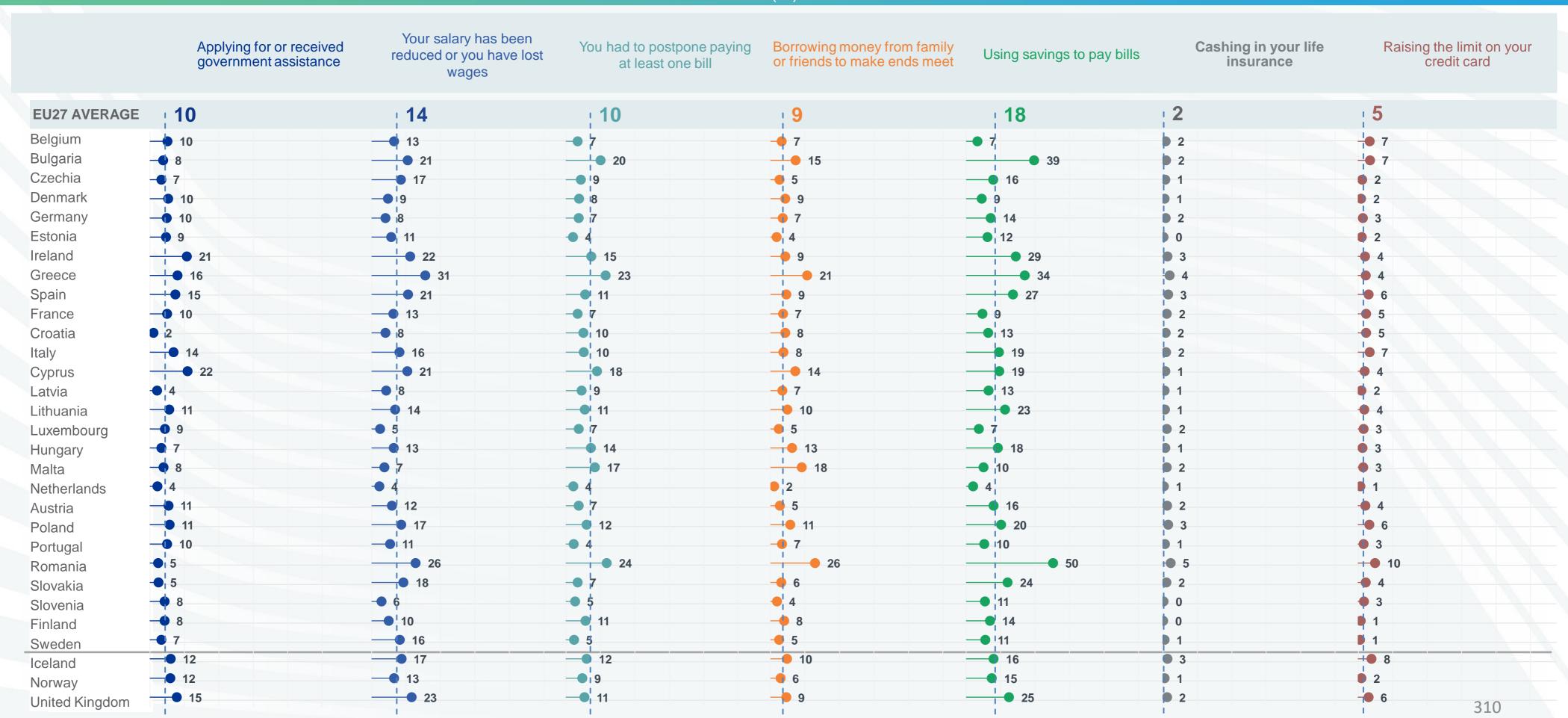
Which of the following have you experienced or are you currently experiencing due to the coronavirus (i.e. COVID-19) health crisis?

	(%)				
	Lost your job temporarily	Lost your job permanently	Delaying your retirement	Choosing to work fewer hours	Your working hours have been cu
EU27 AVERAGE	· <b>7</b>	. 3	2	8	<u>.</u> 15
elgium	5	• 4		5	13
•	11	• 4	2	10	18
zechia	9	3		8	19
enmark	4	<b>3</b>	<b>'</b>	8	19
ermany	• 4		1	10	12
stonia	4	2		5	18
eland	13	• 2	· ·	<b>1</b> 4	21
	13	<b>9</b> 3	3	<b>1</b> 2	20
pain	10	5	3	7	20
rance	7	4	-	5	15
roatia	4	0 3		2	4
aly	7	• 2	3	5	18
Cyprus	14	• 4	•	7	18
atvia	<b>6</b>	<b>9</b> 3	•	5	9
ithuania	8	• 2 · · · · · · · · · · · · · · · · · ·		<b>●</b> 12	12
.uxembourg	1	0 2	1 ;	15	16
lungary	<b>•</b> 5	• 3	•	4	10
/lalta	• 6	• 3	1	5	9
letherlands	3	• 2	2	2	4
ustria	• 4	• 2		<b>1</b> 6	<b>•</b> 14
oland	● 8	• 3	·	<b>●</b> 12	<b>1</b> 4
ortugal	6	• 4	3	4	12
Romania	6	6	3	<b>1</b> 2	21
lovakia	● 8	• 3	2	7	<b>1</b> 4
lovenia	<b>♦</b> 5	1		4	6
nland	<b>→</b> 9	2	•	6	<b>1</b> 2
weden	<b>•</b> 5	<b>3</b>	1	8	15
	<b>-•</b> 7	- 5	1	9	22
lorway	8	0 2	•	4	13
	7	5	3	<b>1</b> 4	19 309

Personal financial impacts to date - Results by country



Which of the following have you experienced or are you currently experiencing due to the coronavirus (i.e. COVID-19) health crisis?



Future financial concerns - Results by key subgroups



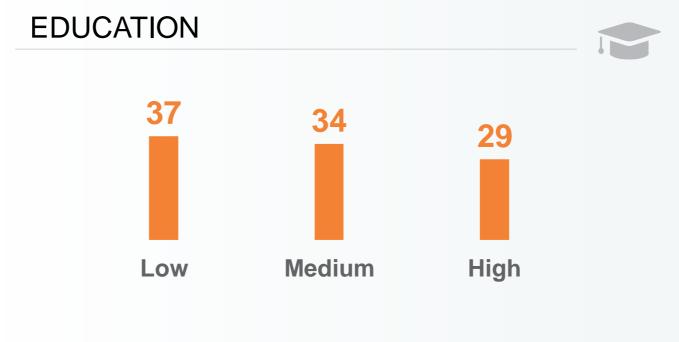
#### Thinking ahead to one month from now, how concerned are you about...having a job?

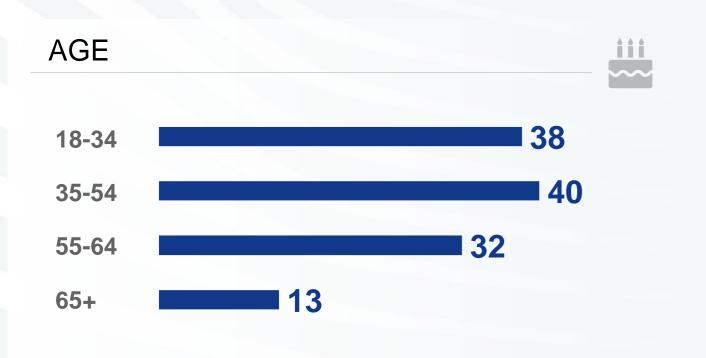
Concerned (extremely + very + somewhat concerned) (%)

**EU27 AVERAGE** 

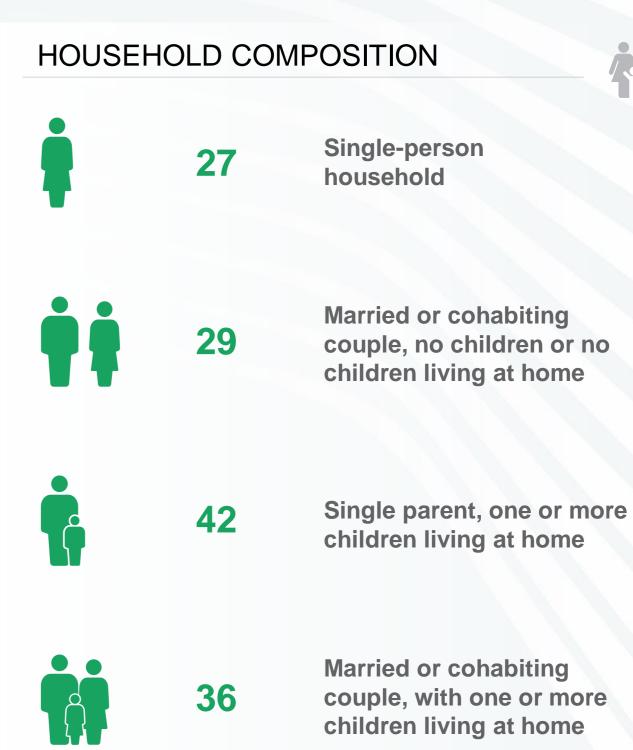
32









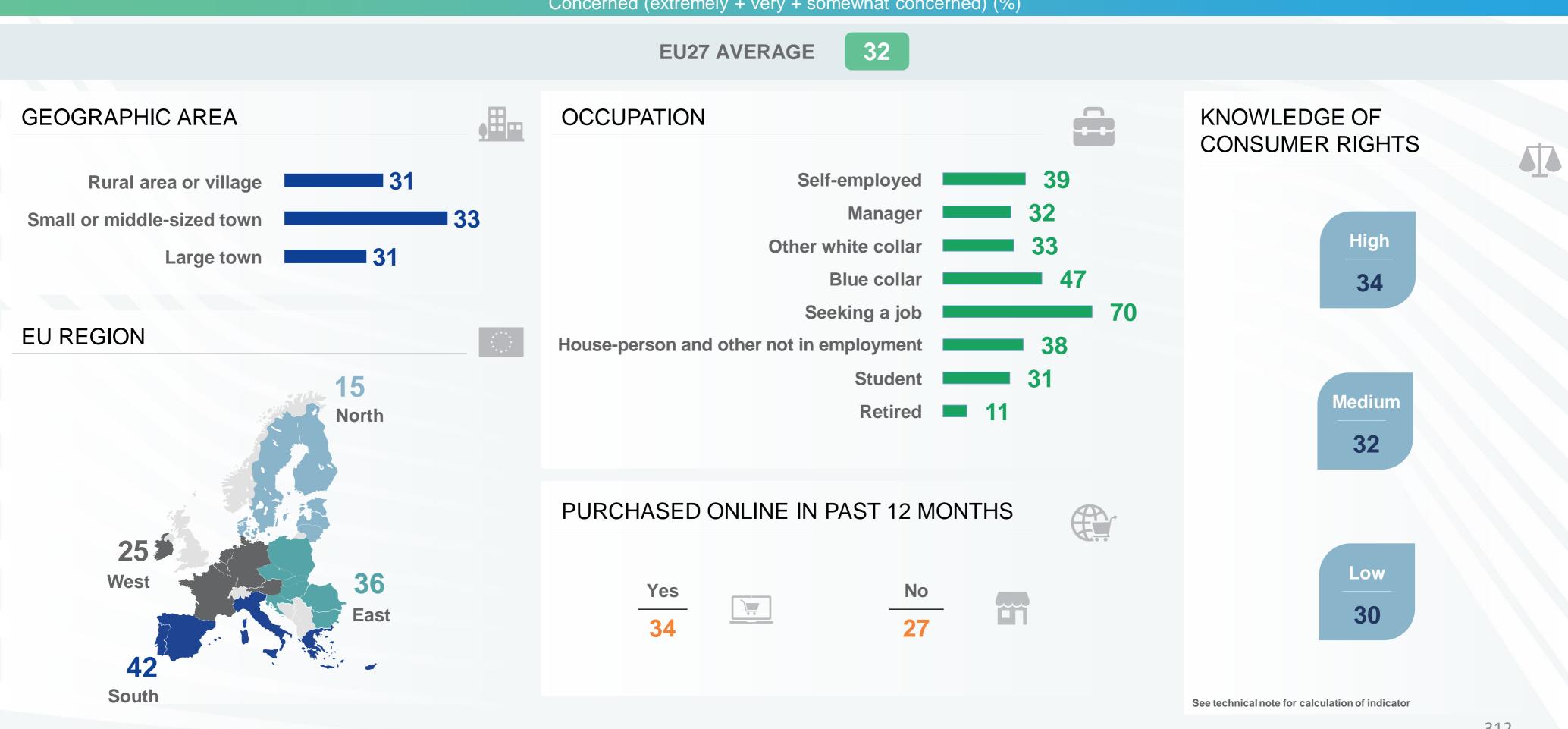


Future financial concerns - Results by key subgroups



#### Thinking ahead to one month from now, how concerned are you about...having a job?

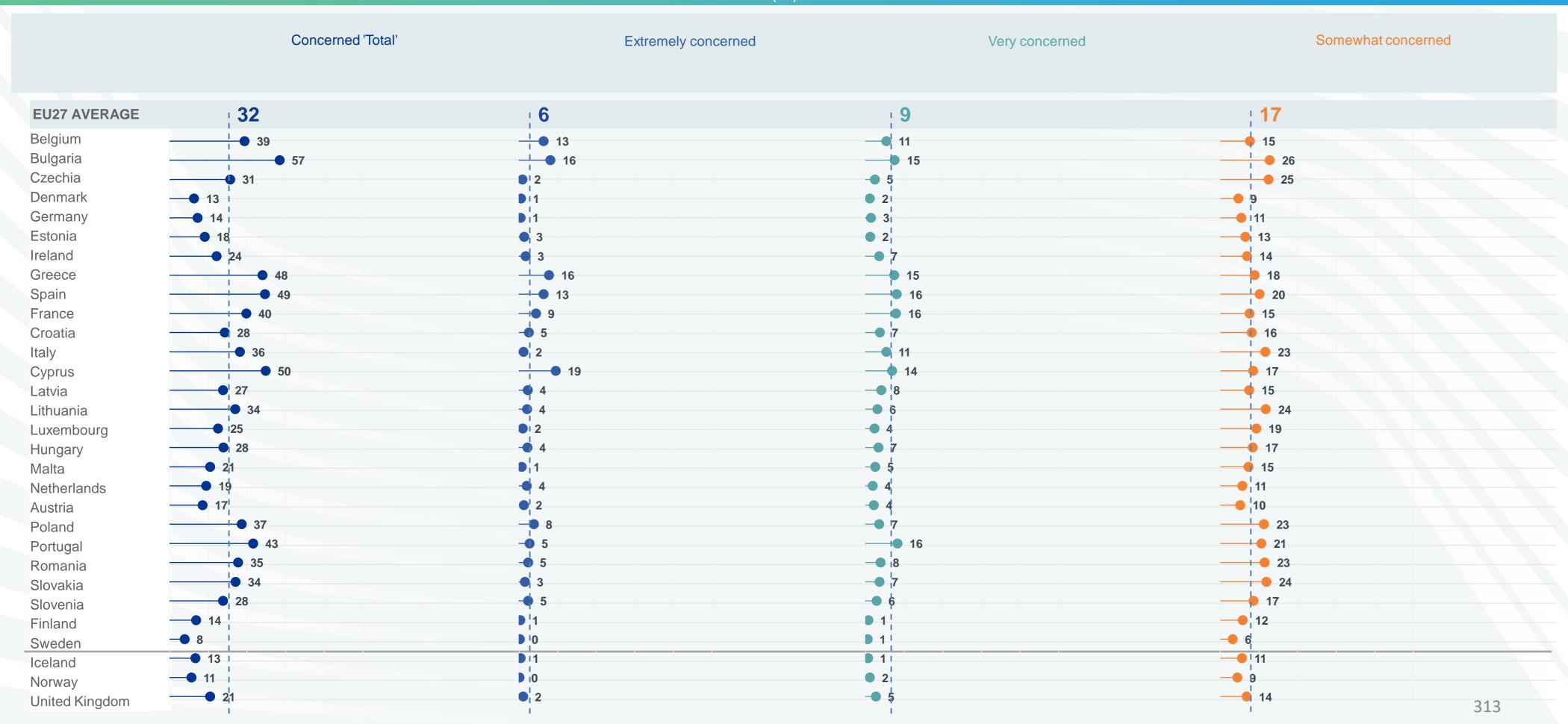
Concerned (extremely + very + somewhat concerned) (%)





Future financial concerns - Results by country

#### Thinking ahead to one month from now, how concerned are you about...having a job?



Future financial concerns - Results by key subgroups



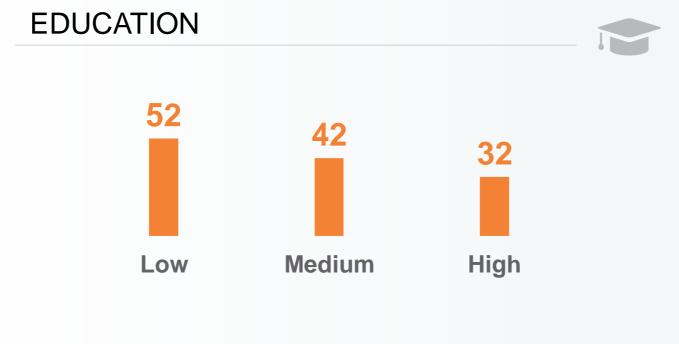
#### Thinking ahead to one month from now, how concerned are you about...being able to pay your bills?

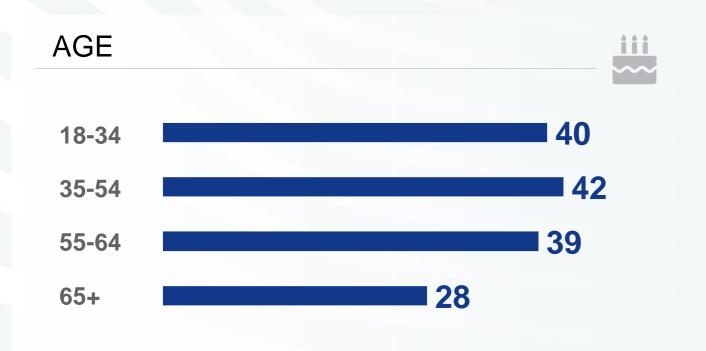
Concerned (extremely + very + somewhat concerned) (%)

**EU27 AVERAGE** 

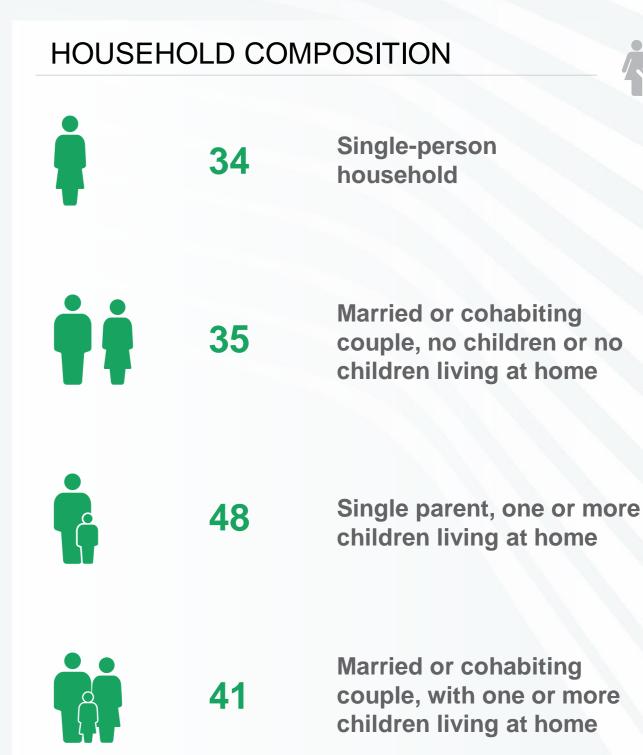
38









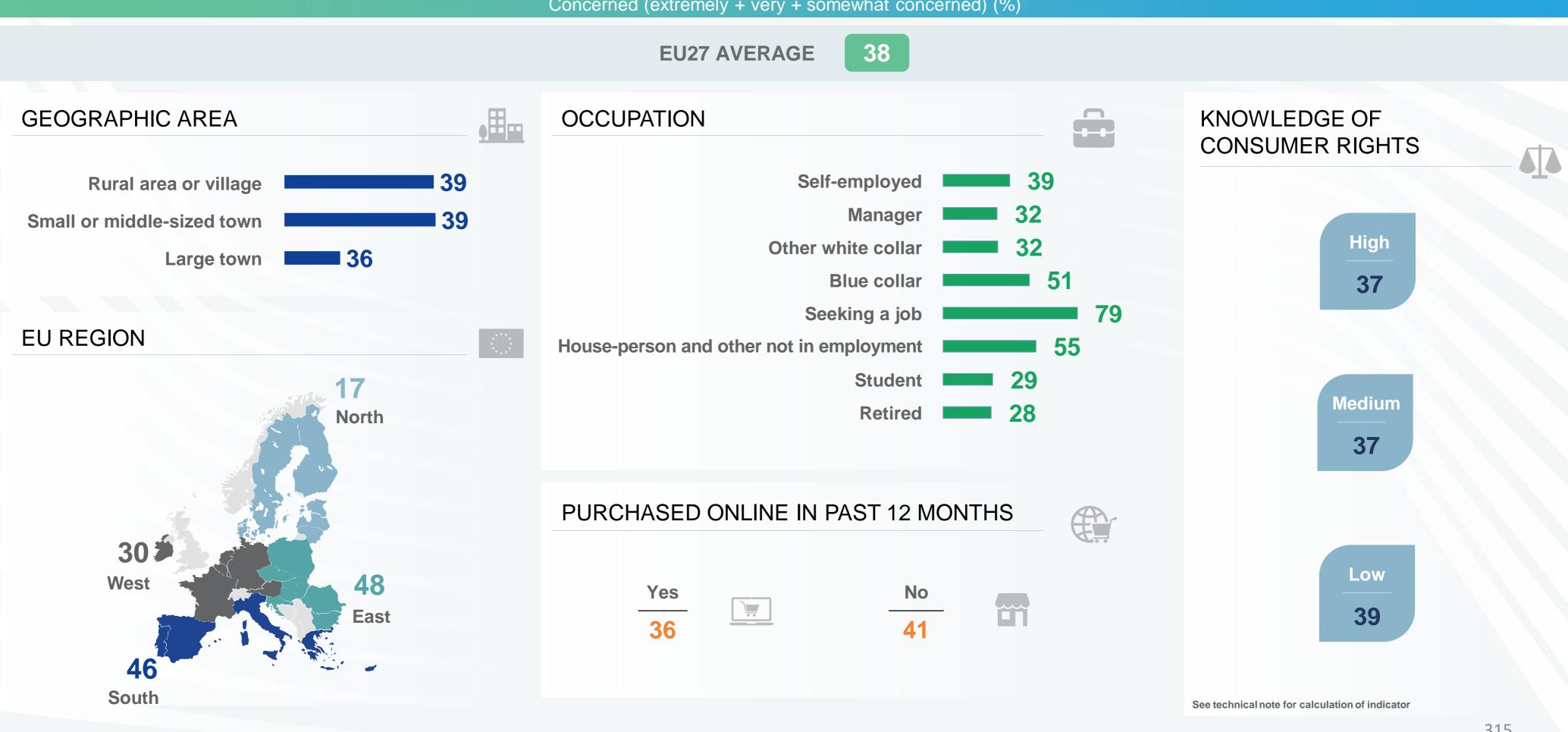


Future financial concerns - Results by key subgroups



#### Thinking ahead to one month from now, how concerned are you about...being able to pay your bills?

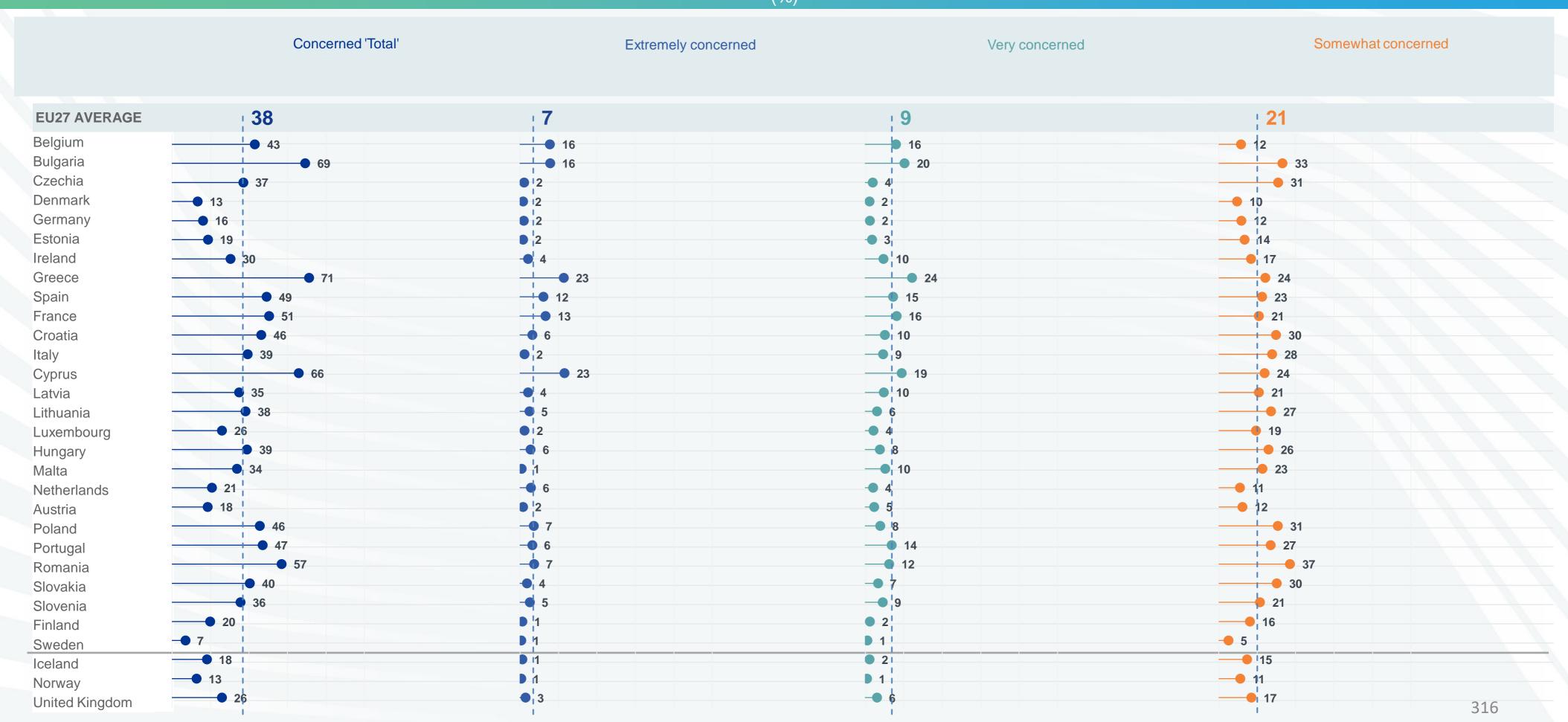
Concerned (extremely + very + somewhat concerned) (%)



Future financial concerns - Results by country



#### Thinking ahead to one month from now, how concerned are you about...being able to pay your bills?



Future financial concerns - Results by key subgroups



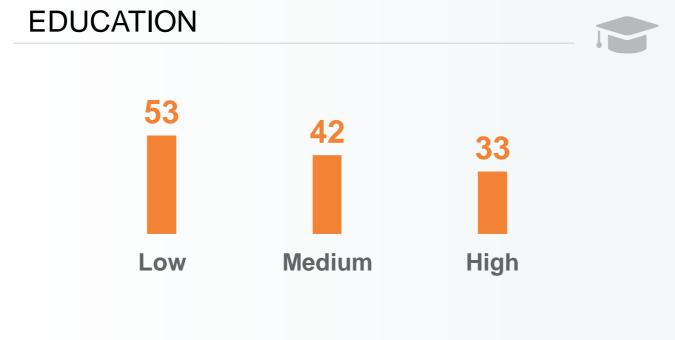
#### Thinking ahead to one month from now, how concerned are you about...being able to provide for your household?

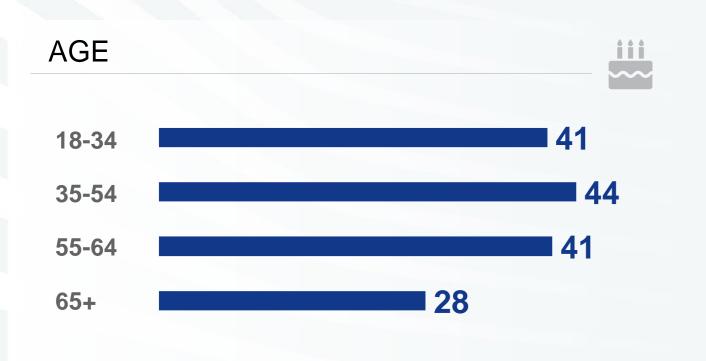
Concerned (extremely + very + somewhat concerned) (%)

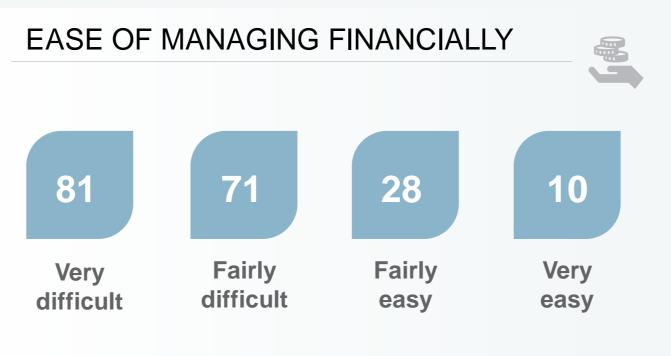
**EU27 AVERAGE** 

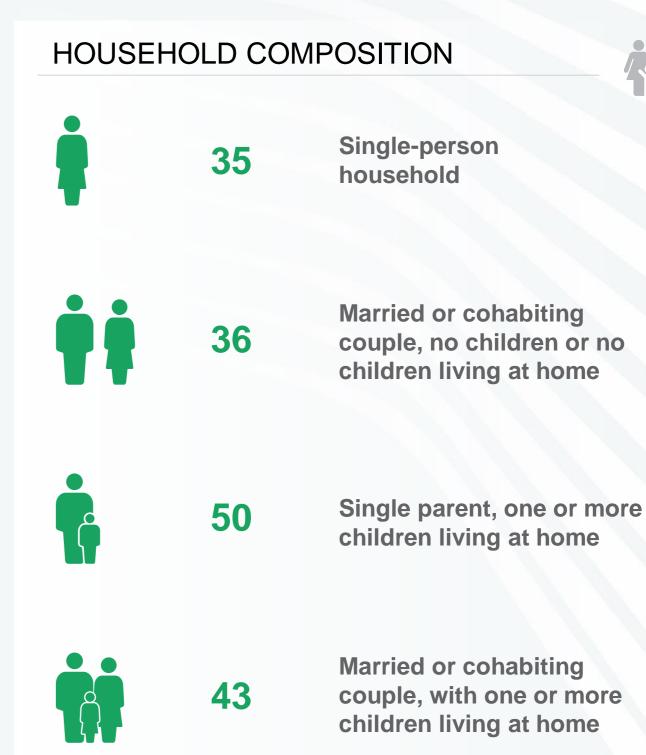
39









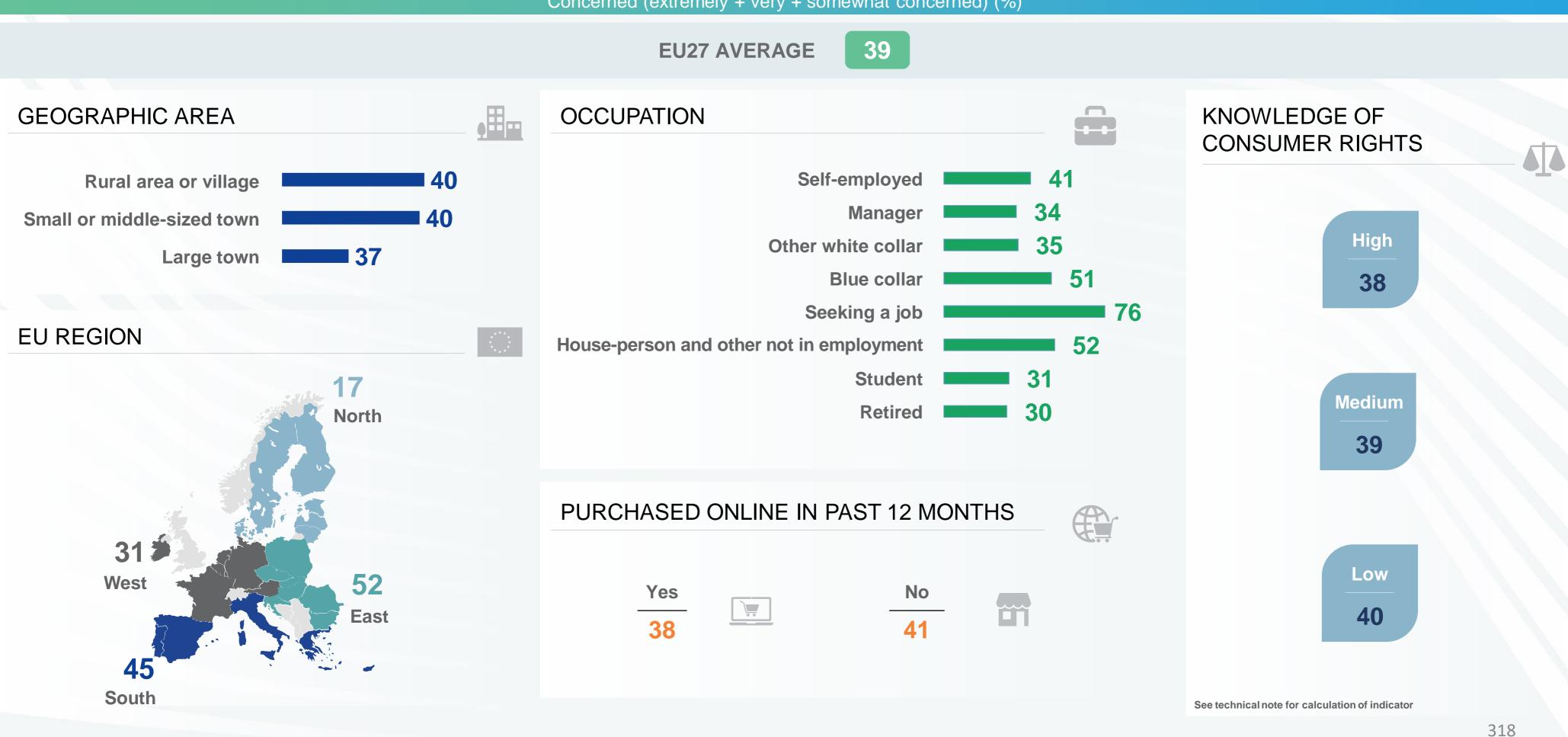


Future financial concerns - Results by key subgroups



#### Thinking ahead to one month from now, how concerned are you about...being able to provide for your household?

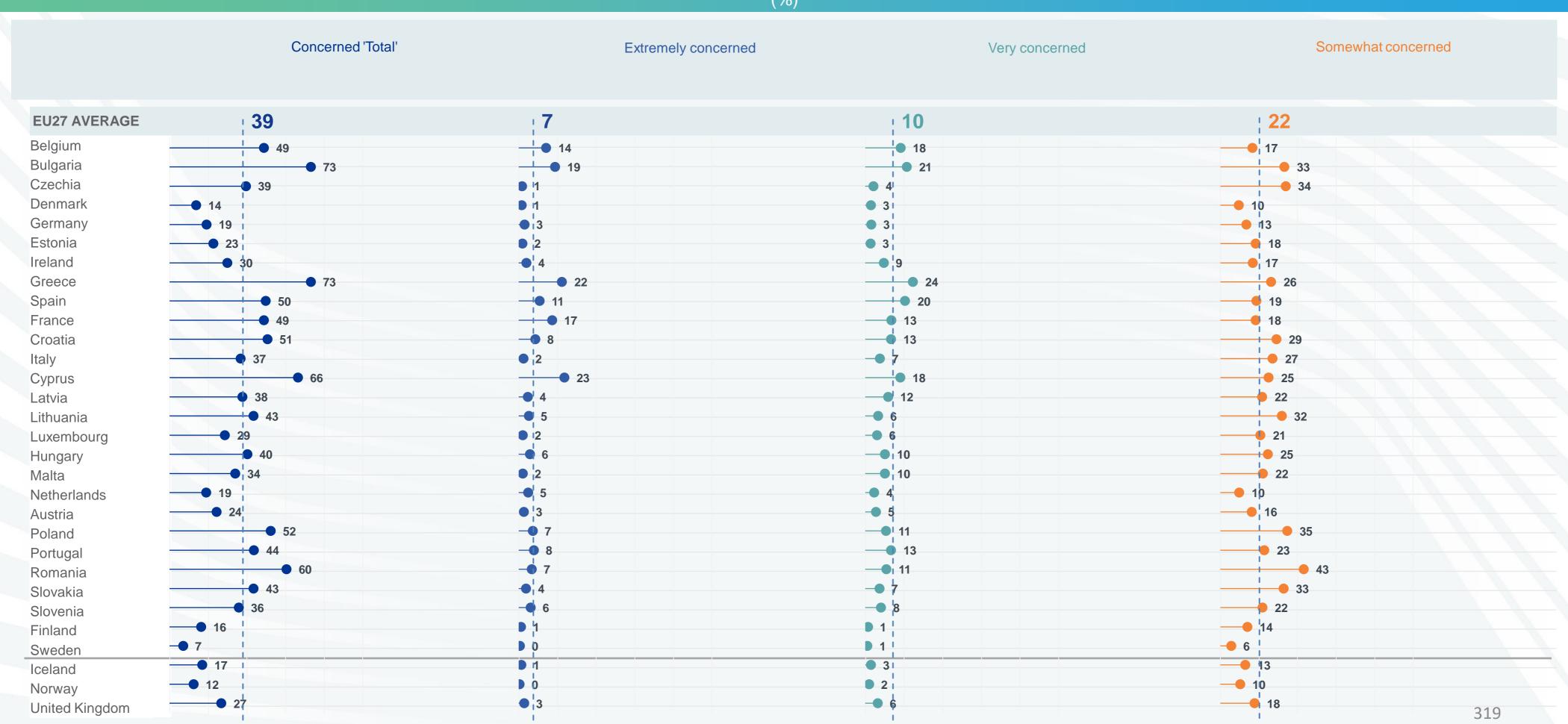
Concerned (extremely + very + somewhat concerned) (%)



Future financial concerns - Results by country



Thinking ahead to one month from now, how concerned are you about...being able to provide for your household?



Planning around the pandemic - Results by key subgroups



#### To what extent do you agree or disagree with each of the following?



Planning around the pandemic - Results by key subgroups



#### To what extent do you agree or disagree with each of the following?



<sup>\*</sup> See technical note for calculation of indicator

Planning around the pandemic - Results by country



#### To what extent do you agree or disagree with each of the following?





# Annex



# **ANNEX 1: Consumer Conditions Survey – technical notes**





# SAMPLING AND SURVEY METHODOLOGY

The survey is conducted among a nationally representative sample of the general public aged 18 and older in each of the 30 countries in scope. The sample size is 1,000 per country except in Luxembourg, Malta, Cyprus and Iceland, where the sample size is 500. In all countries, the survey is conducted using CATI (Computer Assisted Telephone Interviewing), with interviews offered to respondents in 28 languages – the 24 official European Union languages, Luxembourgish, Russian, Icelandic and Norwegian. Fieldwork for the latest edition of the survey took place between 21 October and 1 December 2020.



#### WEIGHTING

The survey uses a multi-stage weighting procedure that calculates consecutively:

- a separate design weight per country to control for unequal selection probabilities of sample units, based on phone type ownership of the respondent (% mobile, % fixed, % mobile and fixed).
- a post-stratification weight is performed separately per country to balance out an unequal representation of different age and gender groups in the unweighted sample, so that the weighted sample is representative for these two parameters.
- for results at the country group level (e.g., EU27), a population calibration weight so that the results for each country are included in the aggregate in the same proportion as their relative population share in that country group.

Note that a different weighting approach was used in 2020 versus 2014, therefore the percentage point differences between the two years need to be interpreted with caution. In 2014, weighting was based on population, gender and age whereas in 2020 phone ownership was added as well.

# **ANNEX 1: Consumer Conditions Survey – technical notes**





### **INTERPRETING THE DATA AND CHARTS**

This slide deck presents the full results from the latest edition of the survey and, where available, trend data from previous editions, conducted in 2018 and 2014. The results from the latest edition are presented in terms of absolute percentages. The difference between years is shown in percentage points (pp).

This slide deck also allows for the comparison of differences between countries and sociodemographic groups. It should be noted that survey results are subject to sampling tolerances meaning that not all apparent differences between groups may be statistically significant. For reasons of legibility and accessibility, indications of statistical significance are not included in this slide deck. I.e. the top/bottom 3 shading is not based on significant differences.

Where percentages do not sum to 100%, this may be due to computer rounding or multiple answers. Rounding can also cause a slight deviation between aggregate percentages (e.g., "fairly satisfied" + "very satisfied") and the percentages of their separate components.

For multiple answer questions, the "Yes total" score may be different to the sum of the two or more "Yes" statements. In cases where a respondent has selected more than one "Yes" statement, this respondent is counted only once in the calculation of the "Yes total" score.

In some of the charts showing results per country, bullets representing very small percentages (< 2%) are very slightly repositioned so that they are visible in the chart, meaning that they are visually closer to 2% than they would be if positioned exactly on the axis according to their true value. The numeric values shown are always accurate.

The variable 'Knowledge of consumer rights' has been calculated based on the number of correct answers given to four questions testing the knowledge of consumers regarding:

- distance purchases cooling-off period
- faulty product guarantees
- unsolicited products
- one-sided changes to contracts.

(High knowledge - 4 or 3 correct answers; Medium knowledge - 2 correct answers; Low knowledge - 1 or no correct answer)

# DISCLAIMER



Neither the European Commission nor any person acting on behalf of the Commission is responsible for the use that might be made of the information contained in this publication.

