

ANNEX IV-B: Tables relating to the financial capacity of the tenderer

NAME OF THE TENDERER :

Table I. "**Summary Presentation**" must be filled in by the tenderer, on the basis of the relevant amounts extracted from his balance sheets (to be provided) of the years indicated. Where the amounts are not available, please indicate "0". Grey cells are filled in automatically by formulas. Table II. "**Concise analysis**" will be used by the Commission in order to evaluate the financial capacity of the tenderer.

Table I and II must be provided on paper and on CD-rom

I. Summary Presentation

Simplified balance sheet	Currency	EURO		
		2014	2013	2012
Formation expenses		0	0	0
Intangible fixed assets		0	0	0
Tangible fixed assets		0	0	0
Financial fixed assets		0	0	0
Amounts receivable in more than 1 year		0	0	0
Fixed assets		0	0	0
Inventories and contracts in progress		0	0	0
Trade receivables due in less than 1 year		0	0	0
Other receivables due in less than 1 year		0	0	0
Cash at bank and in hand		0	0	0
Accrued income and deferred charges		0	0	0
Current assets		0	0	0
Total balance		0	0	0
Paid-up capital		0	0	0
Share premiums & gains		0	0	0
Reserves		0	0	0
Results carried-over		0	0	0
Capital subsidies		0	0	0
Own funds/ Equity		0	0	0
Provisions and deferred taxation		0	0	0
Debts payable in more than 1 year		0	0	0
Dep. & borrowed funds pay. in + 1 year		0	0	0
Permanent or invested capital		0	0	0
Current portion of amounts pay. after + 1 year		0	0	0
Trade debts payable in less than 1 year		0	0	0
Other debts payable in less than 1 year		0	0	0
Deferred income and accrued charges		0	0	0
Dep. & borrowed funds payable in - 1 year		0	0	0
Total balance		0	0	0
Simplified profit and loss accounts		2014	2013	2012
Sale (Turnover)		0	0	0
Capitalised production		0	0	0
Other operating revenue		0	0	0
Operating revenue		0	0	0
Stock variations		0	0	0
Cost of materials		0	0	0
Gross Margin		0	0	0
Various goods and services		0	0	0
Other operating charges		0	0	0
Remuneration and charges		0	0	0
Gross operating surplus		0	0	0
Depreciation and Amortization		0	0	0
Operating income		0	0	0
Financial products		0	0	0
Financial charges		0	0	0
Extraordinary income		0	0	0
Extraordinary charges		0	0	0
Income tax		0	0	0
Net income (after tax)		0	0	0
Self-financing capacity		0	0	0

"certified true and correct"

Date and signature of the tenderer

II. Concise Analysis

Noteworthy value

2014

term	formula	value	unfavourable if:	comment
Equity (own funds)	explicit	0	negative	favorable
	Equity - paid-up capital	0	negative	favorable
working capital	permanent capital - fixed assets	0	negative	favorable
gross operating surplus	explicit	0	negative	favorable
net income	explicit	0	negative	favorable
self-financing capacity	explicit	0	negative	favorable

Ratios

term	formula	value	unfavourable if:	comment
general liquidity	current assets/short-term liabilities		below 1	
financial independence	own funds/total liabilities and equity		below 0.20	
indebtedness	own funds/medium & long-term debts (MLT)		below 0.30	
coverage of deposits and borrowed funds by the SFC	SFC / MLT debts		below 0.25	
profitability	gross operating surplus / turnover		below 0.10	
Financial profitability	Net income/Own funds		below 0.10	

opinion

This tenderer holds for 2014 :		
6	6 favourable noteworthy values out of 6	<i>the general financial capacity of the tenderer is (*) - attested and does not require any closer analysis - is not attested and requires further analysis</i>
0	0 favourable ratios out of 6	

Noteworthy value
2013

term	formula	value	unfavourable if:	comment
Equity (own funds)	explicit	0	negative	favorable
	Equity - paid-up capital	0	negative	favorable
working capital	permanent capital - fixed assets	0	negative	favorable
gross operating surplus	explicit	0	negative	favorable
net income	explicit	0	negative	favorable
self-financing capacity	explicit	0	negative	favorable

Ratios

term	formula	value	unfavourable if:	comment
general liquidity	current assets/short-term liabilities		below 1	
financial independence	own funds/total liabilities and equity		below 0.20	
indebtedness	own funds/medium & long-term debts (MLT)		below 0.30	
coverage of deposits and borrowed funds by the SFC	SFC / MLT debts		below 0.25	
profitability	gross operating surplus / turnover		below 0.10	
Financial profitability	Net income/Own funds		below 0.10	

opinion
This tenderer holds for 2013 :

6	6 favourable noteworthy values out of 6
0	0 favourable ratios out of 6

the general financial capacity of the tenderer is ()
- attested and does not require any closer analysis
- is not attested and requires further analysis*

Noteworthy value**2012**

term	formula	value	unfavourable if:	comment
Equity (own funds)	explicit	0	negative	favorable
	Equity - paid-up capital	0	negative	favorable
working capital	permanent capital - fixed assets	0	negative	favorable
gross operating surplus	explicit	0	negative	favorable
net income	explicit	0	negative	favorable
self-financing capacity	explicit	0	negative	favorable

Ratios

term	formula	value	unfavourable if:	comment
general liquidity	current assets/short-term liabilities		below 1	
financial independence	own funds/total liabilities and equity		below 0.20	
indebtedness	own funds/medium & long-term debts (MLT)		below 0.30	
coverage of deposits and borrowed funds by the SFC	SFC / MLT debts		below 0.25	
profitability	gross operating surplus / turnover		below 0.10	
Financial profitability	Net income/Own funds		below 0.10	

opinion**This tenderer holds for 2012 :**

6	favourable noteworthy values out of 6
0	favourable ratios out of 6

the general financial capacity of the tenderer is ()
- attested and does not require any closer analysis
- is not attested and requires further analysis*

(*) will be filled in by the Commission on the basis of the results