

**One Europe, One Market Roadmap  
of the European Parliament, the Council of the European Union and  
the European Commission**

Europe's prosperity, security, global influence, and independence demand a strong and competitive economy.

In a world shaped by geopolitical rivalry, technological disruption, and economic uncertainty, Europe's economic strategy must combine three mutually reinforcing pillars: a stronger, fairer and more integrated Single Market, a trade policy that diversifies partnerships and reduces strategic dependencies, and an industrial policy that protects and strengthens Europe's capacity to produce, innovate and compete in a manner that respects the European Pillar of social rights creating a just transition that secures quality jobs and leaves no one behind.

Achieving this ambitious objective will require political endeavour, engagement, and ambition from all institutional actors, at EU and national level.

With this Joint Roadmap, the European Parliament, the Council of the European Union, and the European Commission commit to achieving One Europe, One Market, in line with the objectives set out by the European Council in March 2026, through decisive progress in 2026 and by the end of 2027 at the latest across the following five strategic building blocks: (1) simplifying rules; (2) a more integrated Single Market including by removing the ten most harmful barriers; (3) championing strong trade; (4) reducing energy prices and decarbonising; and (5) driving the digital and AI transformation.

The Roadmap is a political and operational commitment: it sets out in its annex key legislative and policy initiatives across the five strategic building blocks and corresponding timelines for agreement. The three institutions commit to respecting these timelines and giving these initiatives the highest political priority in a manner that respects the legislative process and prerogatives of each institution.

Turning ambition into reality requires a sense of urgency, political ownership, and measurable outcomes.

- The Commission commits to proposing the legislative and policy initiatives set out in the annex.
- The European Parliament and the Council commit to working towards a swift agreement on all the legislative proposals set out in the annex, treating them as political priorities embedded in the annual interinstitutional legislative programming cycle.

- The Commission and Member States commit to stepping up implementation and enforcement to ensure that commitments are fully delivered and have measurable impact.

Delivery of the Roadmap will be visible and measurable. Building on the existing monitoring process, the institutions will ensure regular stocktaking to oversee and guide the implementation of this Roadmap.

The institutions will meet on a quarterly basis to review progress, identify obstacles, coordinate actions, update and complete the annex as necessary, and review the building blocks to encompass the social dimension of the Single Market.

# PRIORITY DELIVERABLES

Proposals	Target for agreement
1. Simplifying rules	
Omnibus packages (Proposals: Throughout 2025)	End 2026
Omnibus VII – Digital (AI) (Proposal: Q4 2025)	Jun 2026
Omnibus in the area of taxation (Proposal: Q2 2026)	Q4 2027
Omnibus in the area of energy products (Proposal: Q3 2026)	Q4 2027
2. A more integrated Single Market	
EU Inc. (Proposal: Q1 2026)	End 2026
E-declaration for posting of workers (Proposal: Q4 2024)	Jun 2026
EU securitisation framework (Proposal: Q2 2025)	End 2026
Supplementary pensions package (Proposal: Q4 2025)	End 2026
Market integration and Supervision package (Proposal: Q4 2025)	End 2026
Industrial Accelerator Act (Proposal: Q1 2026)	End 2026
Review of merger control guidelines	End 2026
Public Procurement Act (Proposal: Q2 2026)	Q4 2027
Critical Raw Materials Centre (Proposal: Q2 2026)	End 2026
European Products Act (Proposal: Q3 2026)	Q4 2027
European Research Area Act (Proposal: Q3 2026)	Q4 2027
Circular Economy Act (Proposal: Q3 2026)	Q3 2027
Fair labour mobility package (Proposal: Q3 2026)	Q3 2027
Skills Portability Initiative (Proposal: Q3 2026)	Q3 2027
Review of the Consumer Protection Cooperation Regulation (Proposal: by Q4 2026)	Q4 2027
Report on competitiveness of banking sector	Jul 2026
Amendments to the banking framework (Proposal: by Q1 2027)	Q4 2027

<b>3. Championing strong trade</b>	
Trade agreements with Mexico, Mercosur, Switzerland, Indonesia, India, and Australia	Rolling basis
Trade agreements with Thailand, Malaysia, the Philippines and the United Arab Emirates	Throughout 2026-27
Proposal on addressing supply chain dependencies ( <i>Proposal: Q2 2026</i> )	Q4 2026
Proposal for a revised FDI screening regulation ( <i>Proposal: Q1 2024</i> )	Q2 2026
<b>4. Reducing energy prices and decarbonising</b>	
European Grids package ( <i>Proposal: Q4 2025</i> )	Q3 2026
Energy Highways ( <i>Proposal for investment projects: Q4 2025</i> )	April 2026 onwards (Launch of projects)
Amendment to the Market Stability Reserve ( <i>Proposal: Q2 2026</i> )	End 2026
Network charges and taxation ( <i>Proposal: Q2 2026</i> )	Q2 2027
Energy security package ( <i>Proposal: Q2 2026</i> )	Q2 2027
ETS review ( <i>Proposal: Q3 2026</i> )	Q1 2027
Update of the governance of the Energy Union ( <i>Proposal: Q4 2026</i> )	Q4 2027
Setting-up of the energy efficiency framework ( <i>Proposal: Q3 2026</i> )	Q4 2027
Setting-up of the renewable energy framework ( <i>Proposal: Q3 2026</i> )	Q4 2027
<b>5. Driving the digital and AI transformation</b>	
Digital Euro ( <i>Proposal: Q2 2023</i> )	End 2026
European Business Wallet ( <i>Proposal: Q4 2025</i> )	End 2026
Digital Networks Act ( <i>Proposal: Q1 2026</i> )	Q4 2027
EU Cybersecurity Act ( <i>Proposal: Q1 2026</i> )	End 2026
Cloud and AI Development Act ( <i>Proposal: Q2 2026</i> )	Q4 2027
Chips Act 2 ( <i>Proposal: Q2 2026</i> )	Q2 2027
Quantum Act ( <i>Proposal: Q2 2026</i> )	Q3 2027
AI Gigafactories ( <i>Proposal for investment projects: Q2 2026</i> )	Q4 2026 onwards (Launch of projects)