





# Consumer Conditions Survey: Consumers at home in the single market - 2021 edition

**COUNTRY HIGHLIGHTS** 

# $\mathbb{Q}$ about the survey

The Consumer Conditions Survey assesses consumers' attitudes, behaviours and experiences with respect to domestic and crossborder trade as well as other, related themes. Key topics include consumer confidence and knowledge; online purchasing; product safety; problems and complaints; and unfair and illicit commercial practices. The survey is conducted among representative samples of consumers in each of the **27 European Union Member States** (EU27), as well as Iceland, Norway and the United Kingdom.



## **TECHNICAL NOTE**

The survey is conducted among a nationally representative sample of the general public aged 18 and older in each of the 30 countries in scope. The sample size is 1,000 per country except in Luxembourg, Malta, Cyprus and Iceland, where the sample size is 500. In all countries, the survey is conducted using CATI (Computer Assisted Telephone Interviewing). Fieldwork for the latest edition took place between 21 October and 1 December 2020. In considering the changes between 2020 and 2018 it should be borne in mind that the 2020 fieldwork took place during the COVID-19 pandemic, a time of significant social and economic upheaval, which may have impacted the answers given. In this document, the differences between both years are shown in percentage point (pp) terms.



Survey microsite: https://public.tableau.com/views/ConsumerConditionsSurvey/Start?: showVizHome=no EC website: https://ec.europa.eu/info/policies/consumers/consumerprotection/key-consumer-data\_en Email:

JUST-E1@ec.europa.eu



### **OVERVIEW OF FINDINGS**

Sixty-five percent of consumers in **Greece (EL)** trust public authorities to protect their consumer rights, while 36% trust non-governmental consumer organisations to do so. Seventy percent believe that retailers and service providers respect their consumer rights.

A majority (52%) feel confident buying goods or services online from retailers and providers located in their own country, while 35% feel confident doing so from retailers and providers located in an/other EU country.

A majority (62%) of consumers in Greece believe that most non-food products are safe and 52% believe most environmental claims about goods and services are reliable.

A total of 47% believe it is easy to settle disputes with retailers and providers through an out-of-court body, while 36% believe it is easy to do so through the courts.

In all, 16% display a high level of knowledge about their consumer rights, while 31% display a medium level of knowledge and 53% a low level (based on their responses to a series of knowledge-testing questions).

In the last 12 months, 6% of consumers in Greece have experienced a problem with goods or services that they felt gave legitimate cause for complaint and have taken action to solve it. In comparison 7% have experienced such a problem but taken no action.

Seventeen percent have experienced unfair terms and conditions in a contract, while 18% have had to pay unanticipated extra charges. Forty percent report that a service provider increased the price they had to pay on a long-term contract without first giving them the option to cancel the contract.



Greece

Greece

## Consumer confidence and knowledge

#### **High level indicators**



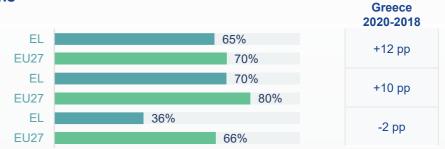
# Confidence in organisations

Strongly agree/agree

You trust public authorities to protect your rights as a consumer

In general, retailers and service providers respect your rights as a consumer

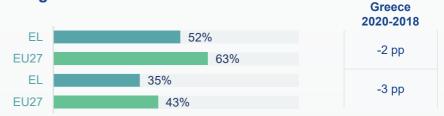
You trust non-governmental consumer organisations to protect your rights as a consumer



Confidence in online purchasing Strongly agree/agree



You feel confident purchasing goods or services via the Internet from retailers or service providers in an/other EU country





BUY

## Confidence in product safety Strongly agree/agree

					2020-2018
Most non-food products are safe	EL	62%	EU27 7	2%	+5 pp
Confidence in environme Strongly agree/agree	ntal clain	าร			Greece 2020-2018
Most environmental claims about goods or services are reliable	EL	52%	EU27 6	61%	-1 pp

Confidence in dispute resolution Greece Strongly agree/agree 2020-2018 EL 47% It is easy to settle disputes with retailers and -1 pp service providers through an out-of-court body EU27 47% It is easy to settle disputes with retailers and EL 36% -3 pp service providers through the courts EU27 35%



Based on aggregated results from four separate knowledge-testing questions concerning:

- · the cooling-off period for distance purchases
- faulty product guarantee
- unsolicited products
- one-sided changes to contracts

(High: 4 or 3 questions correctly answered; Medium: 2 questions correctly answered; Low: 1 or no question correctly answered)

Base: All adults aged 18+



# **G**reece

# Online purchasing in past 12 months (domestic and cross-border)

#### Greece 2020-2018

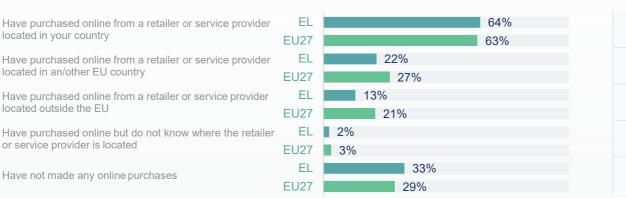
+9 pp

0 pp

-1 pp

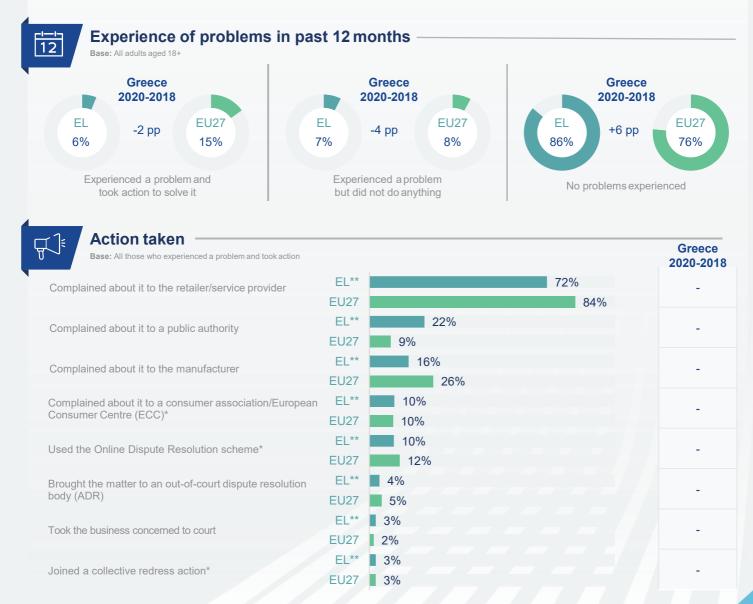
+2 pp

-5 pp



Base: All adults aged 18+

# **Problems and complaints**



\*\*Base size < 100. In this case the difference between 2018 and 2020 is not shown.

\*New question in 2020

Percentages of 'don't know' responses are not shown here. As a result, the figures generally do not add up to 100%



Base: All who took each form of action



#### Satisfaction with the way the problem was dealt with

Greece Greece Very/fairly satisfied Not very/at all satisfied 2020-2018 2020-2018 EL\*\* EL\*\* 45% 53% Retailer or service provider EU27 66% EU27 34% EL\*\* 9% EL\*\* 91% Manufacturer EU27 **EU27** 34% 63% EL\*\* EL\*\* 35% 29% Public authority **EU27** 39% **EU27** 57% EL\*\* EL\*\* 49% 51% Consumer association or European Consumer Centre EU27 19% EU27 76% (ECC)\* EL\*\* 65% EL\*\* 0% An out-of-court dispute resolution body (ADR) EU27 61% EU27 38% EL\*\* 70% EL\*\* 30% Online dispute resolution scheme\* EU27 EU27 25% 75% EL\*\* EL\*\* 0% 0% Court **EU27** 48% EU27 47% EL\*\* EL\*\* 56% 44% Collective redress action\* **EU27** 52% **EU27** 40%



#### **Reasons for not taking action** Base: All who took no action

Thought it would take too long
Was unlikely to get a satisfactory solution
The sums involved were too small
Tried to complain about other problems in the past but not successful
Felt the process would be too difficult – e.g. because of language barriers or problems filling in forms*
Would need to provide documentation/information that you don't have or that would be difficult to find*
Did not know how or where to complain
Not sure of rights as a consumer
Thought complaining would have led to a confrontation, and do not feel at ease in such situations

#### Greece 2020-2018 EL\*\* 30% **EU27** 50% 26% FI \*\* EU27 38% FI \*\* 24% **EU27** 43% FI \*\* 22% 23% EU27 EL\*\* 17% 18% **EU27** 16% EL\*\* EU27 21% EL\*\* 11% EU27 24% EL\*\* 10% **EU27** 18% 7% **EU27** 25%

\*\*Base size < 100. In this case the difference between 2018 and 2020 is not shown. \*New question in 2020

Percentages of 'don't know' responses are not shown here. As a result, the figures generally do not add up to 100%

EL







#### Action would take if needed information about consumer rights/assistance in a dispute Base: All adults aged 18+

Approach a public authority such as a consumer protection agency or ministry

Approach a consumer association or organisation

Search the Internet

Try to take the provider to court

Approach a European Consumer Centre (ECC)

Approach an alternative dispute resolution body (ADR)

Something else

Nothing, as it wouldn't make any difference

Nothing, as you wouldn't know what to do



# **Product safety**



Base: All adults aged 18+

Percentages of 'don't know' responses are not shown here. As a result, the figures generally do not add up to 100%



Greece

Greece

# Experience of unfair and illicit commercial practices



#### **Unfair commercial practices**

Base: All adults aged 18+

Have felt pressured by persistent sales calls/messages urging you to buy something or sign a contract

Have come across advertisements stating a product was only available for a very limited period of time but later realised this was not the case

Have been offered a product advertised as free of charge which actually entailed charges

Have been informed you won a lottery you did not know about, but asked to pay some money in order to collect the prize

Have felt pressured to buy something you did not want during an unexpected visit of a seller to your home\*

Have felt pressured to buy something you did not want during a product demonstration at a private home, hotel or restaurant\*

Have felt pressured to buy something you did not want during an excursion organised by a seller\*

Have come across other unfair commercial practices

		2020-2018
EL EU27	41%	-4 pp
EL EU27	47%	+3 pp
EL EU27	27% 26%	-7 pp
EL EU27	22% 26%	-12 pp
EL EU27	7% 9%	-
EL EU27	7% 8%	-
EL EU27	<b>5%</b> <b>8%</b>	-
EL EU27	13% 18%	-8 pp

#### Illicit online advertising practices

Experience always/most of the time/sometimes Base: All those who have purchased any goods or services via the Internet in the past 12 months



#### \*New question in 2020

Percentages of 'don't know' responses are not shown here. As a result, the figures generally do not add up to 100%