

PART I

PROPOSED INVESTMENT PROGRAMME (PIP)

Date:

1	Regional Investment Platform	<input type="checkbox"/> AIP <input type="checkbox"/> NIP <input type="checkbox"/> Both	2	PIP Number/code	
3	Name of PIP				
4	Meeting Type	<input type="checkbox"/> TAM <input type="checkbox"/> Board	5	Meeting date	
6	Date of prior discussion (if applicable)	<input type="checkbox"/> TAM <input type="checkbox"/> Board	7	Investment Window	<input type="checkbox"/> Energy/Connectivity <input type="checkbox"/> Cities <input type="checkbox"/> Agriculture <input type="checkbox"/> Digital <input type="checkbox"/> MSMEs
8	Opinion of G-TAG	<input type="checkbox"/>			
9	DAC-code(s)		10	EU Special Window	<input type="checkbox"/> SE4All <input type="checkbox"/> Climate Change Window <input type="checkbox"/> Other
11	Partner country(ies)/Regions		12	Split by region:	Sub-Sahara Africa: % Neighbourhood: %
13	Lead Finance Institution (eligible counterpart)				
14	Potential co-financier(s)				
15	Counterparty type/ implementing entities; other partner country authorities and private partners	<input type="checkbox"/> Public utility <input type="checkbox"/> Private corporate <input type="checkbox"/> Private financial intermediary <input type="checkbox"/> Public institution <input type="checkbox"/> Sovereign entity <input type="checkbox"/> Sub-sovereign entity (municipality, region) <input type="checkbox"/> Other (please specify) <i>Please name implementing entities as well as other partner country authorities and private partners (tick above the type of implementing party)</i>			
16	Maximum Guarantee Cover Amount requested (€)				
17	Amount of expected mobilised financing				
18	Size of total investment portfolio to be developed (total portfolio cost)				
19	Target financial leverage of the EFSD Guarantee Total portfolio costs/EFSD Guarantee Total eligible FI financing/EFSD Guarantee Private sector financing (loan, equity, mezzanine, guarantee) /EFSD Guarantee	<i>Indicative amounts</i>			
20	Programme stage	<input type="checkbox"/> Identification <input type="checkbox"/> Preparation			
21	Context of the PIP	<i>Describe Markets, as well as National/Regional policies</i>			
22	Operational concept (Short PIP description, outline of proposed financial structure, type of eligible instruments, investment and financing operations, partners to be covered)	<i>Describe structure of the proposal addressing the market gaps, how private sector leverage is intended to be achieved and the alignment of interest of the various stakeholders</i>			

25	Additionality of the EU contribution	
	Economic (quality)	
	Financial (scale)	
	Social	
	Innovation /novel features of the product and expected replicability	
	Sustainability	
	Environment	
	Private Sector Involvement	
26	Type of financial exposure and risks (eligible guaranteed risks - commercial/political/ comprehensive or conditional/causality check) to covered by the Guarantee, including indicative tenor/holding period for the Guaranteed exposure	<i>Type risks to be described (risks to be described in view of the guarantee cover – legally necessary requirements)</i>
27	Envisaged key financial covenants	
28	Envisaged collateral	
29	Description of the risk sharing mechanism and of the structure of the requested EFSD guarantee	<i>Pari passu, pro rata, first/second loss</i>
30	Payment obligations and Guaranteed obligations per eligible instrument/ obligors of the guaranteed obligations	<i>Details to be provided would include payment obligations from clients to the eligible counterpart/eligible guaranteed obligations, eligible guaranteed sums to be discussed (payment obligation, losses, costs).</i>
31	Summary of events of default, trigger events and termination events (per instrument, per risk, per country)	
32	Indicative pricing of the guarantee and rationale for such pricing impact	
33	Exit strategy (if applicable)	
34	Public debt sustainability	

35	Risk Assessment categories in regard to the programme and underlying projects after indicative pricing	Description	Mitigation	Risk severity		
				H	M	L
	Political					
	Economic					
	Financial					
	Social					
	Environmental					
	Implementation					
	Other					

36	Sustainability of the underlying operations	
----	---	--

37	Portfolio preparation and implementation support (including client support/advisory) – indicate if TA is requested							
38	Policy/regulatory reform – indicate if TA is needed							
39	Expected contribution to the EFSD Regulation objectives (narrative description):							
	List of expected Results (outcome, outputs, impact) at portfolio level: R1: R2: R3: Etc							
	Description of the key assumptions and methodology used to estimate the expected results of investments backed by the requested EFSD Guarantee coverage							
	Result measurement : Core indicators, PIP specific indicators and Cross sector indicators							
	Indicator	Units	<table border="1"> <tr> <td data-bbox="655 707 874 801">Baseline value (X)</td> <td data-bbox="874 707 1107 801">Estimated target (Y)</td> </tr> <tr> <td data-bbox="655 801 874 846"><i>(Indicate year)</i></td> <td data-bbox="874 801 1107 846"><i>(Indicate year)</i></td> </tr> </table>	Baseline value (X)	Estimated target (Y)	<i>(Indicate year)</i>	<i>(Indicate year)</i>	Comments and reference to specific methodologies used, where necessary
	Baseline value (X)	Estimated target (Y)						
	<i>(Indicate year)</i>	<i>(Indicate year)</i>						
	Core Indicators							
	Outputs (copy all applicable indicators for the relevant sector from Annex IX in the Guidelines)							
	- Indicator 1							
	- Indicator 2							
	- ...							
	Outcomes (copy all applicable indicators for the relevant sector from Annex IX in the Guidelines)							
	- Indicator 1							
	- Indicator 2							
	- ...							
	PIP Specific Indicators							
	Outputs (introduce other indicators applicable to this PIP)							
	- Indicator 1							
	- Indicator 2							
	- ...							
	Outcomes (introduce other indicators applicable to this PIP)							
	- Indicator 1							
- Indicator 2								
- ...								
Cross Sector Indicators								
Outputs								
Total number of beneficiaries	#							
Number of beneficiaries living below the poverty line	# <i>(and/or %)</i>							
Outcomes								
Greenhouse gas emissions impact	CO2 <i>ktons eq/yr</i>							
Direct employment: Construction phase (if applicable)	# (FTE)							
Direct employment: Operations and maintenance (Jobs sustained/created)	# (FTE)							
Estimated indirect jobs	# (FTE)			* Methodology to be				

supported* (if available)		explained by the applicant
---------------------------	--	----------------------------

Climate and Environment Rio markers				
EU contribution	<i>Mitigation</i>		<i>Adaptation</i>	
	<i>Either:</i> Portfolio component [M€]	<i>Or:</i> Rio marker (tick one if relevant)	<i>Either:</i> Portfolio component [M€]	<i>Or:</i> Rio Marker (tick one if relevant)
	RM1 ('significant objective')	<input type="checkbox"/>	RM2 ('principal objective')	<input type="checkbox"/>
EFI contribution	<i>Mitigation</i>		<i>Adaptation</i>	
	<i>Either:</i> Portfolio component [M€]	<i>Or:</i> Rio marker (tick one if relevant)	<i>Either:</i> Portfolio component [M€]	<i>Or:</i> Rio marker (tick one if relevant)
	RM1 ('significant objective')	<input type="checkbox"/>	RM2 ('principal objective')	<input type="checkbox"/>
<u>For RM1 or RM2 portfolios</u> Portfolio objectives contributing to climate change mitigation and/or adaptation				
<u>For RM1 or RM2 portfolios</u> Description of climate relevant portfolio activities				
<u>For RM1 or RM2 portfolios</u> Alignment with/support to national or sub-national climate change strategies				
<u>For all portfolios</u> Climate change portfolio risks and measures to reduce vulnerability				
<u>For all portfolios</u> Less carbon intense and more climate resilient alternative solutions considered				
<u>If applicable</u> Indirect climate change mitigation impact assessment				
40 EU contribution	<i>Biological diversity</i>		<i>Desertification</i>	
	<i>Either:</i> Portfolio component [M€]	<i>Or:</i> Rio marker [tick one if relevant]	<i>Either:</i> Portfolio component [M€]	<i>Or:</i> Rio marker [tick one if relevant]
	RM1 ('significant objective')	<input type="checkbox"/>	RM2 ('principal objective')	<input type="checkbox"/>
EFI contribution	<i>Biological diversity</i>		<i>Desertification</i>	
	<i>Either:</i> Portfolio component [M€]	<i>Or:</i> Rio marker [tick one if relevant]	<i>Either:</i> Portfolio component [M€]	<i>Or:</i> Rio marker [tick one if relevant]
	RM1 ('significant objective')	<input type="checkbox"/>	RM2 ('principal objective')	<input type="checkbox"/>
<u>For RM1 or RM2 portfolios</u> Portfolio objectives contributing to biodiversity protection and/or the fight against desertification				
<u>For RM1 or RM2 portfolios</u> Description of biodiversity- and/or desertification-relevant portfolio				

	activities	
	For RM1 or RM2 portfolios Alignment with/support to national or sub-national strategies or plans on biodiversity protection and/or combating desertification	

41	Expected time-line to develop investment portfolio	
-----------	---	--

42	Description of procurement procedure	
-----------	---	--

43	Monitoring, reporting and evaluation	
-----------	---	--

44	Visibility	<i>Summary (details in Annex)</i>
-----------	-------------------	------------------------------------

45	Consultations before submission: <ul style="list-style-type: none"> • EU Delegation(s) • Geographic unit(s) • Local partners/Regional organisations/Other stakeholders 	
-----------	--	--

		Contacts	Contact person	Function	Phone	Email
46		Lead Finance Institution				
		Other Eligible FI member(s) of the consortium				
		EU DEL				
		DG:				
		- geographic unit - thematic unit				
	Partner Country Authority					

47	Date of submission		Name of submitting person	
-----------	---------------------------	--	----------------------------------	--

Annex II: Portfolio map

Annex III: Public description of the PIP

Annex IV: Indicative pipeline of investments to be supported by the EFSD Guarantee

Annex V: Communication and Visibility Plan

PART II

INFORMATION REQUIREMENTS FOR GTAG

(N.B.: It is understood that some of this information may only be available on the signing of underlying transactions and where confidential will not be circulated but will be separately submitted to the G-TAG).

Project/Portfolio Operation ID	
Project/Portfolio/counterpart rating	
Rating of the guarantor	
Counterpart Category	Sovereign <input type="checkbox"/> Public <input type="checkbox"/> Private <input type="checkbox"/>
Counterpart Industry Sector	
Counterpart country	
Contract and Loan type	Financial Institution Public <input type="checkbox"/> Financial Institution Private <input type="checkbox"/> Project Finance <input type="checkbox"/> Sovereign <input type="checkbox"/> Sub-sovereign <input type="checkbox"/> Corporate Public <input type="checkbox"/> Corporate Private <input type="checkbox"/>
Type of collateral or security	First Demand <input type="checkbox"/> Guarantee Deficiency <input type="checkbox"/> Simple Assignment of Rights <input type="checkbox"/> Project Finance Security <input type="checkbox"/> Other <input type="checkbox"/>
Proposed investment amount in EUR	
Tenor of the investment project/portfolio	
Maturity date	
Repayment structure	
Grace period	
Key financial clauses/covenants	
Size (or as a percentage of total current assets) of borrower's tangible assets	
Level of priority debt as % of total tangible assets	
Level of obligations (as % of total tangible assets) ranking <i>pari passu</i> with the guaranteed obligation	
Level of junior obligations (ie. equity and debt ranking lower than the guaranteed obligation) as % of total tangible assets	
Head of group, group structure	
First time/Repeat Counterpart	