



the United Kingdom



2019 Market Monitoring Survey

The Consumer Market Monitoring Survey (MMS) assesses the performance of a range of goods and services markets across the European Union, the UK, Iceland and Norway. It looks at consumers' experiences and perceptions of the markets using a standard set of indicators to allow consistent and comparable monitoring across markets, countries and survey waves. The indicators include both 'core' items, asked for all markets, as well as market-specific indicators that are asked for selected markets only (and in varying combinations). This factsheet covers the core indicators only.





TECHNICAL NOTE

The MMS is conducted using CATI (Computer Assisted Telephone Interviews) and the target population is the general public aged 18 and older. Around 50,000 people are interviewed each wave across the 30 countries in scope. The 2019 wave of the survey was conducted between 18 December 2019 and 19 May 2020.



FURTHER INFORMATION

Survey microsite

https://public.tableau.com/views/ConsumerMarketMonitoringSurvey/Start?:showVizHome=no

EC website:

https://ec.europa.eu/info/policies/consumers/consumer-protection/evidence-based-consumer-policy/market-monitoring_en

Email: JUST-E3@ec.europa.eu



OVERVIEW OF FINDINGS

The MMS contains seven core indicators: trust in markets; ratings of purchasing experiences; ease of comparing products/services; experience of problems giving cause for complaint; experience of detriment; complaining; and satisfaction with complaint outcomes.

In the United Kingdom, levels of trust in the nine markets covered range from a high of 89% for the house and garden maintenance products market, to a low of 78% for the cosmetics market. In general the results are higher than the comparable EU27 averages.

Between 87% and 97% of consumers in the United Kingdom report positive experiences of purchasing goods or services in the nine markets. Between 67% (furniture and furnishings) and 77% (household appliances) find it easy to compare the offers of different retailers/providers/operators.

Between 5% and 23% of consumers in the United Kingdom have experienced a problem in the nine markets that they feel gave cause for complaint – compared with 3%-13% across the EU27 as a whole. Of this group, between 21% and 51% have experienced financial loss as a result of the problem, while between 58% and 88% have experienced other, non-financial impacts, such as a loss of time, anger, frustration, stress or anxiety.

Of all those who have experienced problems in the United Kingdom, between 58% (in the case of the household appliances market) and 85% (in the case of the holiday accommodation market) went on to make a complaint.





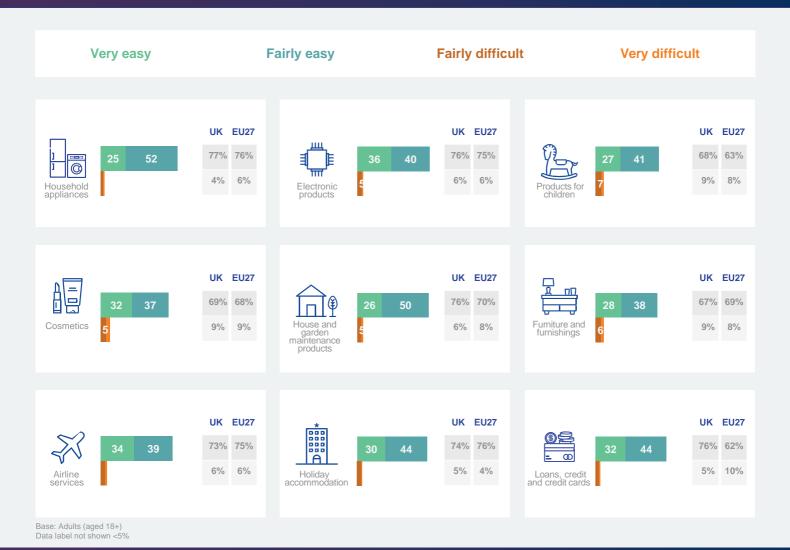
How much do you trust the providers/retailers/operators overall?

How would you rate your experiences of purchasing products/services in this market?

A great deal / A fair amount Not very much / Not at all	UK EU27 85% 84% 13% 15%	Household appliances	Very positive / Mostly positive 26 69 Mostly negative / Very negative	94% 5%	EU27 95% 5%
A great deal / A fair amount Not very much / Not at all 10	UK EU27 86% 82% 11% 17%	Electronic products	Very positive / Mostly positive 29 66 Mostly negative / Very negative 5	95% 5%	EU27 94% 5%
A great deal / A fair amount Not very much / Not at all	UK EU27 83% 80% 16% 18%	Products for children	Very positive / Mostly positive Mostly negative / Very negative	94% 4%	EU27 94% 4%
A great deal / A fair amount Not very much / Not at all 15	UK EU27 78% 77% 20% 21%	Cosmetics	Very positive / Mostly positive 27 66 Mostly negative / Very negative	93% 5%	EU27 93% 5%
A great deal / A fair amount Not very much / Not at all 6	UK EU27 89% 84% 9% 14%	House and garden maintenance Products	Very positive / Mostly positive Mostly negative / Very negative	97% 3%	EU27 95% 4%
A great deal / A fair amount Not very much / Not at all	UK EU27 84% 84% 13% 14%	Furniture and furnishings	Very positive / Mostly positive Mostly negative / Very negative	93% 5%	EU27 94% 5%
A great deal / A fair amount Not very much / Not at all 16	UK EU27 79% 85% 20% 14%	Airline services	Very positive / Mostly positive Mostly negative / Very negative		EU27 94% 5%
A great deal / A fair amount Not very much / Not at all	UK EU27 85% 85% 12% 14%	Holiday accommodation	Very positive / Mostly positive Mostly negative / Very negative	96% 3%	EU27 96% 3%
A great deal / A fair amount Not very much / Not at all 125	UK EU27 82% 73% 17% 26%	Loans, credit and	Very positive / Mostly positive 35 57 Mostly negative / Very negative	92% 6%	EU27 91% 7%



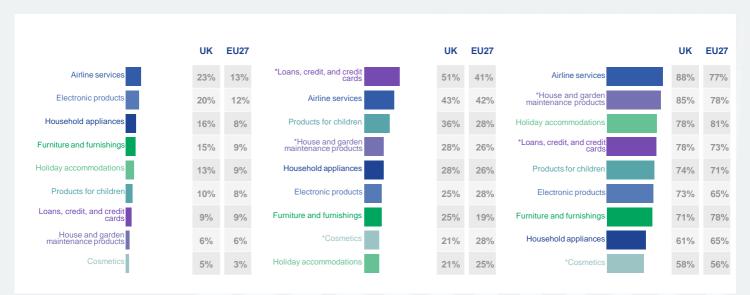
How easy or difficult was it to compare the services or products of different providers / retailers / operators?



Have you experienced problems with the products or services you purchased? (% yes)

Did you personally experience financial loss? (% yes)

Did you personally experience other non-financial impacts such as loss of time, anger, frustration, stress, anxiety? (% yes)







Thinking about the most recent problem, did you make a complaint? (% yes)





Household appliances





Electronic products



Products for children

Cosmetics*



House and garden maintenance products*



Furniture and furnishings

Airline services

Holiday accommodation

Loan, credit and credit cards*

Base: Adults (aged 18+) who experienced a problem *Base size <50

How satisfied were you with the complaint outcome?

Very satisfied Fairly satisfied Fairly dissatisfied Very dissatisfied



Household appliances















House and garden maintenance products*





UK **EU27**

68% 56%

31% 42%











60



UK EU27

76% 60%

16% 40%





UK EU27

52% 59%

43% 40%

UK EU27

57% 51%

36% 49%



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