



# Bulgaria

# 2019 Market Monitoring Survey

The Consumer Market Monitoring Survey (MMS) assesses the performance of a range of goods and services markets across the European Union, the UK, Iceland and Norway. It looks at consumers' experiences and perceptions of the markets using a standard set of indicators to allow consistent and comparable monitoring across markets, countries and survey waves. The indicators include both 'core' items, asked for all markets, as well as market-specific indicators that are asked for selected markets only (and in varying combinations). This factsheet covers the core indicators only.





### **TECHNICAL NOTE**

The MMS is conducted using CATI (Computer Assisted Telephone Interviews) and the target population is the general public aged 18 and older. Around 50,000 people are interviewed each wave across the 30 countries in scope. The 2019 wave of the survey was conducted between 18 December 2019 and 19 May 2020.



#### **FURTHER INFORMATION**

Survey microsite:

https://public.tableau.com/views/ConsumerMarketMonitoringSurvey/Start?:showVizHome=no

#### EC website:

https://ec.europa.eu/info/policies/consumers/consumer-protection/evidence-based-consumer-policy/market-monitoring\_en

Email: JUST-E3@ec.europa.eu



#### **OVERVIEW OF FINDINGS**

The MMS contains seven core indicators: trust in markets; ratings of purchasing experiences; ease of comparing products/services; experience of problems giving cause for complaint; experience of detriment; complaining; and satisfaction with complaint outcomes.

In Bulgaria, levels of trust in the nine markets covered range from a high of 88% for the airline services market, to a low of 64% for the products for children market. In general the results are lower than the comparable EU27 averages.

Between 83% and 94% of consumers in Bulgaria report positive experiences of purchasing goods or services in the nine markets. Between 68% (products for children) and 82% (airline services) find it easy to compare the offers of different retailers/providers/operators.

Between 4% and 14% of consumers in Bulgaria have experienced a problem in the nine markets that they feel gave cause for complaint – compared with 3%-13% across the EU27 as a whole. Of this group, between 23% and 37% have experienced financial loss as a result of the problem, while between 68% and 80% have experienced other, non-financial impacts, such as a loss of time, anger, frustration, stress or anxiety.

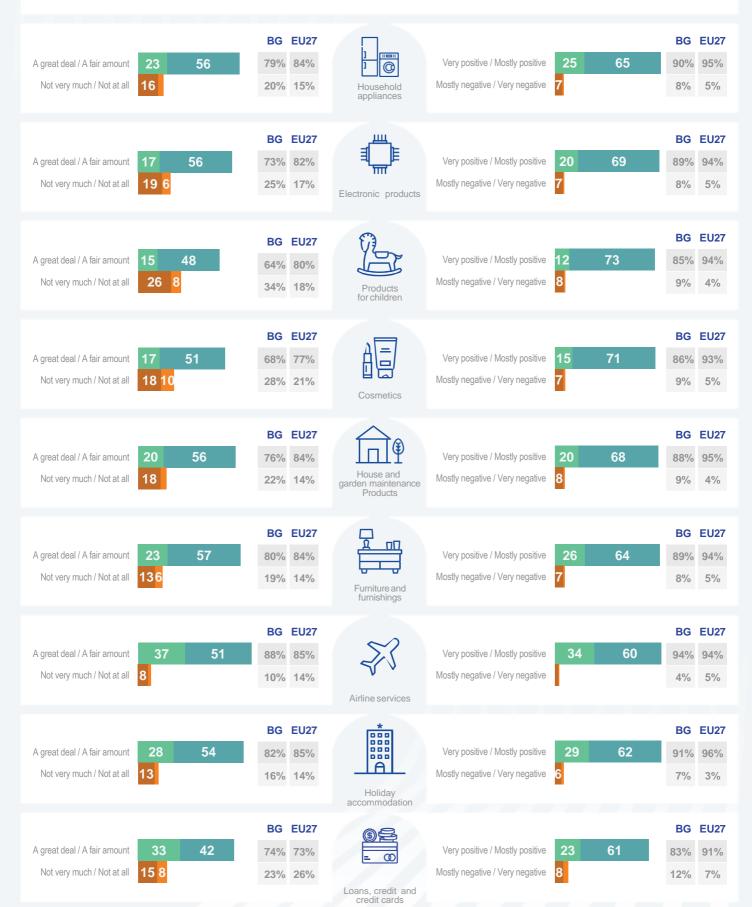
Of all those who have experienced problems in Bulgaria, between 39% (in the case of the cosmetics market) and 74% (in the case of the furniture and furnishings market) went on to make a complaint.



## Bulgaria

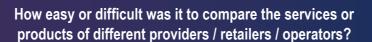
# How much do you trust the providers/retailers/operators overall?

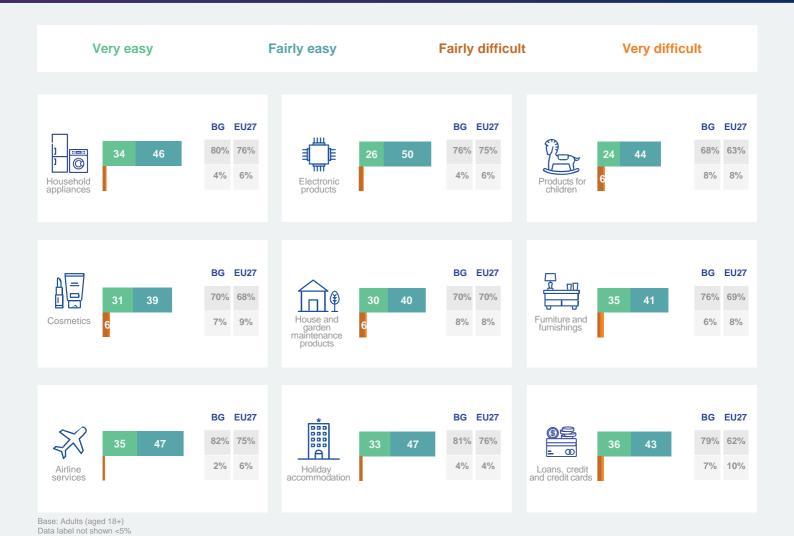
How would you rate your experiences of purchasing products/services in this market?







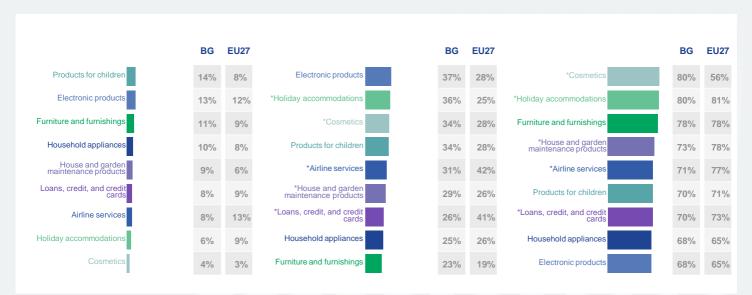




Have you experienced problems with the products or services you purchased? (% yes)

Did you personally experience financial loss? (% yes)

Did you personally experience other non-financial impacts such as loss of time, anger, frustration, stress, anxiety? (% yes)



Base: Adults (aged 18+)
\*Base size < 50





# Thinking about the most recent problem, did you make a complaint? (% yes)



EU27: 49%



Household appliances

54%

EU27: 49%



Electronic products

53%

EU27: 52%



Products for children

39%

Cosmetics\*

58%

EU27: 50%



House and garden maintenance products\*

74%

FU27: 60%



Furniture and furnishings

64%

**X** 

Airline services\*

68% EU27: 55%

8%

Holiday accommodation\*

50%

EU27: 54%

**®** 

Loan, credit and credit cards\*

Base: Adults (aged 18+) who experienced a problem \*Base size <50

#### How satisfied were you with the complaint outcome?

Very satisfied Fairly satisfied Fairly dissatisfied Very dissatisfied BG EU27 BG EU27 BG EU27 52% 56% 70% 60% 43% 59% 49% 40% 45% 42% 1118 30% 40% Household appliances BG EU27 BG EU27 BG EU27 90% 51% 69% 62% 71% 69% House and garden maintenance products\* 10% 49% 1110 21% 37% 29% 30% Furniture and furnishings\* Cosmetics' BG EU27 BG EU27 BG EU27 40 20 23 63% 43% 43% 53% 39% 56% 37% 53% 57% 44% 61% 40% Holiday accommodation