



EUROPEAN ALLIANCE TO  
**SAVE ENERGY**  
*Creating an Energy-Efficient Europe*

# ENERGY EFFICIENCY IN THE DECADE OF CLIMATE ACTION



ORBITAL SYSTEMS



Let's Solve Water

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**EUROPEAN ALLIANCE TO SAVE ENERGY (EU-ASE)**

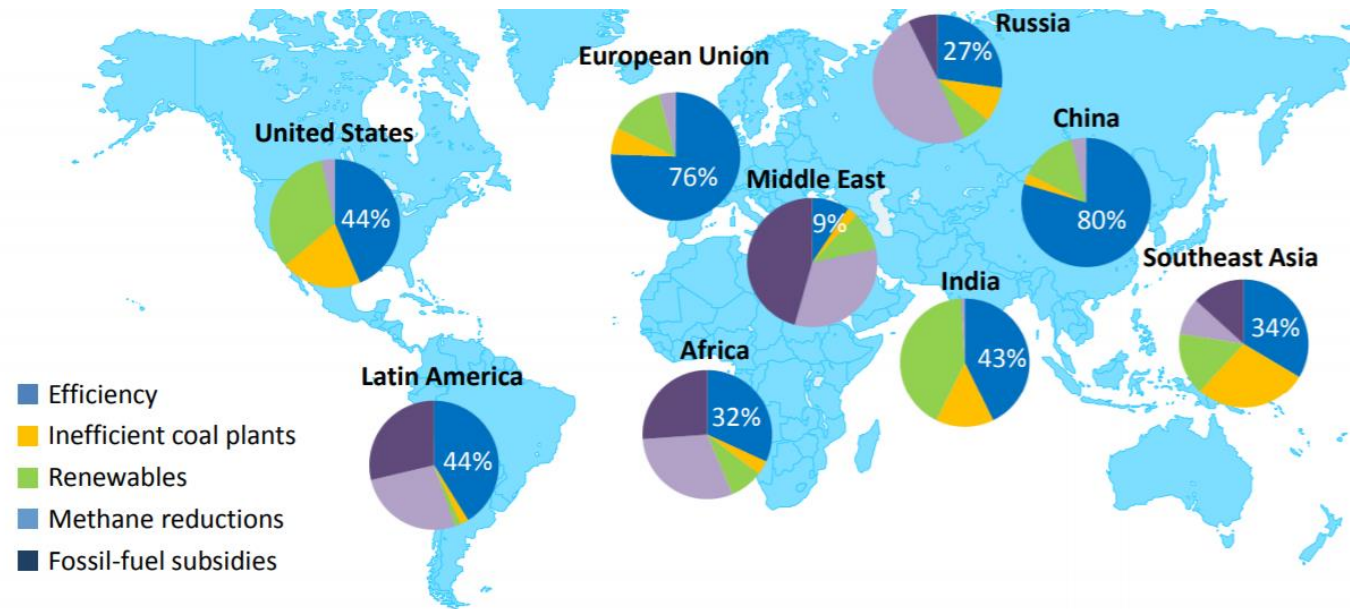
ENERGY AND MANAGING AUTHORITIES MEETING  
2 DECEMBER

# Why **ENERGY EFFICIENCY** is crucial?

<b>Resources are limited</b>	<b>EE is a driver for innovation, growth and jobs</b>	<b>EE mitigates climate change</b>
<b>EE allows us to do more with less</b>		
<b>According to the European Commission for every 1% extra energy savings by 2030:</b> <ul style="list-style-type: none"><li><b>• EU gas imports fall by 4%</b></li><li><b>• GHG emissions decrease by 0.7%</b></li><li><b>• Employment increases by 336,000 jobs</b></li></ul>		<b>According to IEA, in the EU, to meet the objectives of Paris Agreement, 76% of emissions reductions will need to be achieved through EE measures</b>
<b>On average 1€ invested in energy efficiency saves 3€ over the lifespan of a technology</b>		

# Energy efficiency is key to decarbonization

- ▶ Globally, energy efficiency alone can deliver around 50% of the cumulative CO2 savings through 2050 required to meet global climate goals ([IEA 2015](#))
- ▶ In EU, 76% of emission reductions to meet Paris objectives will need to come from energy efficiency ([IEA 2015](#))
- ▶ Energy efficiency is the most cost-effective way to decouple economic growth from emissions
- ▶ Despite that:
  - ▶ World economy will triple between 2016-2050
  - ▶ Global population will increase by nearly 2.3 billion by 2050



**Without bold energy efficiency policies, it is impossible to reach the Paris Agreement**

# Despite energy efficiency policy and targets

## Energy consumption has been increasing since 2014...

In 2017: PEC was 5.3% and FEC 3.4% above the 2020 target level

## ...and in the draft National Energy and Climate Plans (NECPs), there is an energy efficiency gap

6.2 % (if considering primary energy consumption)  
6 % (if considering final energy consumption).

## We need a prompt and adequate Implementation of the current regulatory framework

### Energy Efficiency Directive

- ▶ Lays down the EU targets for 2020 (20%) and for 2030 (32.5%) and review clause by 2023
- ▶ Establishes a common framework of measures:
  - Exemplary role of public buildings (Art. 5)
  - (0.8% annual savings obligation up to 2030 (Art. 7)
  - Energy audits and energy management systems (Art. 8)
  - Metering and billing (Art. 9-11)

### Governance Regulation (NECPs) EU headline targets for 2030

- ▶ Introduces the EE First principle in the EU regulatory framework
- ▶ Requires members states to draft NECPs

# We need to realize the full energy efficiency potential of buildings

## Today the buildings are...

responsible for 36% of EU CO2 emissions  
represent 49% of Europe's energy demand

## ...and...

97% of existing buildings are in need of renovation

## Building renovation impacts

**Around 20 million jobs**

**15 million** Construction sector

**1.8 million** Electric installers

**200K** Solar industry

**92%** of companies are SMEs

## We need a prompt and adequate Implementation of the Energy Performance of Building Directive

- ▶ **Renovation:** accelerate current low renovation rate (from 1% to 3%)
- ▶ **Long Term Renovation Strategies:** ambitious plans integrating EE1st and consultations with stakeholders
- ▶ **Digitisation:** smart technologies, building integration and flexibility, synergies with renewables and e-charging infrastructure
- ▶ **Decarbonization:** Full decarbonization of the building stock by 2050



# What does buildings renovation mean for the EU



## A Green Deal for Our Buildings = The European Green Deal

- Reduce EU Energy Consumption
- Increased local renewables supply
- Sectoral integration, increased flexibility and distributed generation
- Reduction of EU energy imports



- Accelerate the achievement of 2020 targets
- Achieve and exceed 2030 targets
- Achieve carbon neutrality by 2050

- Retain cutting edge clean energy industries in Europe
- Local and specialised jobs and SMEs growth
- Tackle energy poverty and boost building energy communities

# What does buildings renovation mean for EU citizens



We need **JUST** transition towards a carbon neutral economy



**Citizens must be at center of climate discussions because they are at the heart of a new decentralized energy system**



# Inputs for European Green Deal



## ▶ **European Green Deal**

- Energy Efficiency First: pillar of EU decarbonization package (gas package)
- Flagship initiative on building renovation to accelerate current renovation rate. To include full decarbonization of all buildings of EU institutions by 2030
- Digitalization, sectors integration and systemic approach to energy efficiency

## ▶ **Climate Pact**

- Strengthen/launch multi-level energy dialogues
- Involve local, regional and national actors

## ▶ **Just Transition**

- Assistance to region in transition with training (upskill/reskill) for energy efficiency

# How to trigger the necessary private investments for energy efficiency projects?



- ▶ **EU funds post 2020**
  - ❑ Climate mainstream of 25% of resource. Let's use them for energy efficiency
- ▶ **New EIB energy lending policy and InvestEU**
  - ❑ Deliver multiple benefits to citizens, business and the environment by leveraging EIB investments in energy efficiency projects
- ▶ **Scale up innovative financing mechanisms across the EU**
  - ❑ ESCOs models, EPCs and accounting rules, green mortgages, fiscal incentives
- ▶ **Secure certain, stable and long-term regulatory framework for certainty of investments**
  - ❑ Measures and Targets for 2030 and 2050

# TECHNOLOGIES ARE AVAILABLE!



Let's work together for an **energy efficient** Europe!



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**THANK YOU VERY MUCH!**